

# Personal Flotation Devices Industry Research Report 2024

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# **Abstracts**

Personal flotation device (abbreviated as PFD; also referred to as a life jacket, life preserver, life belt, Mae West, life vest, life saver, cork jacket, buoyancy aid or flotation suit) is a piece of equipment designed to assist a wearer to keep afloat in water. The wearer may be either conscious or unconscious.

According to APO Research, the global Personal Flotation Devices market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

The classification of Personal Flotation Devices includes Buoyancy Aid (Foam Core), Life Jacket, Survival Suit, Buoyancy Compensator and Others.

The sales proportion of Life Jacket in 2019 is about 54%.

Personal Flotation Devices is widely used in Water Entertainment and Sporting, Government & Military and others. The most proportion of Personal Flotation Devices is Water Entertainment and Sporting and in 2019 with nearly 52% market share.

Asia-Pacific is the largest consumption region, with a consumption market share of nearly 30% in 2019. Following Asia-Pacific, Europe is the second-largest consumption region with a consumption volume market share of around 28% in 2019.

Market competition is very intense. Survitec Group Limited, VIKING Life-Saving Equipment, The Coleman Company, Kent Sporting Goods, Mustang Survival, Hansen Protection, Drarger, Johnson Outdoors are the leaders of the industry.



# Report Scope

This report aims to provide a comprehensive presentation of the global market for Personal Flotation Devices, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Personal Flotation Devices.

The report will help the Personal Flotation Devices manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Personal Flotation Devices market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Personal Flotation Devices market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

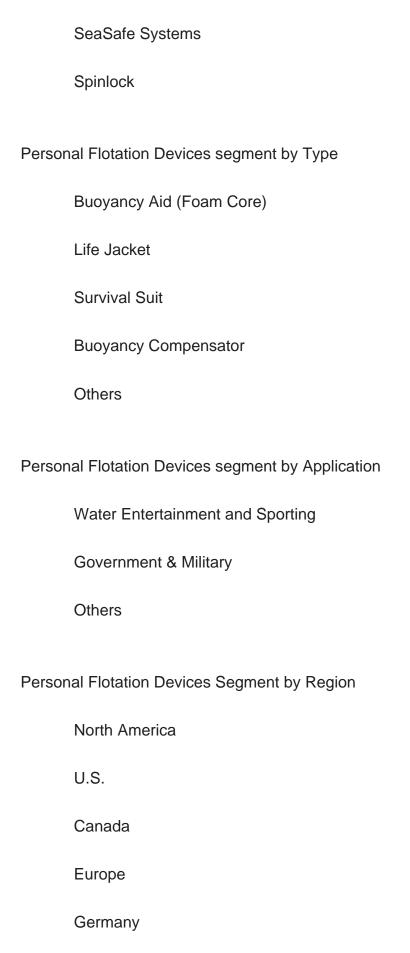
Survitec Group Limited

VIKING Life-Saving Equipment



The Coleman Company
Kent Sporting Goods
Mustang Survival
Hansen Protection
Drarger
Johnson Outdoors
LALIZAS
Secumar
International Safety Products
NRS (Northwest River Supplies)
Dongtai Jianghai
Wuxi Xingtai Shipping Equipment
SALUS MARINE WEAR INC.
Aqua Lung International
O'Neill
Astral
Stormy Lifejackets
Kokatat
Harmony Gear
JimBuoy







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U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina

Middle East & Africa



Turkey

Saudi Arabia

**UAE** 

# **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

# Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Personal Flotation Devices market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Personal Flotation Devices and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally



- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Personal Flotation Devices.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Personal Flotation Devices manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Personal Flotation Devices by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Personal Flotation Devices in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find



the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



# **Contents**

#### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

#### **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
  - 2.2.1 Global Personal Flotation Devices Market Size (2019-2030) & (US\$ Million)
  - 2.2.2 Global Personal Flotation Devices Sales (2019-2030)
  - 2.2.3 Global Personal Flotation Devices Market Average Price (2019-2030)
- 2.3 Personal Flotation Devices by Type
  - 2.3.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Buoyancy Aid (Foam Core)
  - 2.3.3 Life Jacket
  - 2.3.4 Survival Suit
  - 2.3.5 Buoyancy Compensator
  - 2.3.6 Others
- 2.4 Personal Flotation Devices by Application
- 2.4.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.4.2 Water Entertainment and Sporting
  - 2.4.3 Government & Military
  - 2.4.4 Others

#### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Personal Flotation Devices Market Competitive Situation by Manufacturers (2019 Versus 2023)
- 3.2 Global Personal Flotation Devices Sales (K Units) of Manufacturers (2019-2024)
- 3.3 Global Personal Flotation Devices Revenue of Manufacturers (2019-2024)



- 3.4 Global Personal Flotation Devices Average Price by Manufacturers (2019-2024)
- 3.5 Global Personal Flotation Devices Industry Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Manufacturers of Personal Flotation Devices, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Personal Flotation Devices, Product Type & Application
- 3.8 Global Manufacturers of Personal Flotation Devices, Date of Enter into This Industry
- 3.9 Global Personal Flotation Devices Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

#### **4 MANUFACTURERS PROFILED**

- 4.1 Survitec Group Limited
  - 4.1.1 Survitec Group Limited Company Information
  - 4.1.2 Survitec Group Limited Business Overview
- 4.1.3 Survitec Group Limited Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.1.4 Survitec Group Limited Personal Flotation Devices Product Portfolio
  - 4.1.5 Survitec Group Limited Recent Developments
- 4.2 VIKING Life-Saving Equipment
  - 4.2.1 VIKING Life-Saving Equipment Company Information
  - 4.2.2 VIKING Life-Saving Equipment Business Overview
- 4.2.3 VIKING Life-Saving Equipment Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.2.4 VIKING Life-Saving Equipment Personal Flotation Devices Product Portfolio
  - 4.2.5 VIKING Life-Saving Equipment Recent Developments
- 4.3 The Coleman Company
  - 4.3.1 The Coleman Company Company Information
  - 4.3.2 The Coleman Company Business Overview
- 4.3.3 The Coleman Company Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.3.4 The Coleman Company Personal Flotation Devices Product Portfolio
  - 4.3.5 The Coleman Company Recent Developments
- 4.4 Kent Sporting Goods
  - 4.4.1 Kent Sporting Goods Company Information
  - 4.4.2 Kent Sporting Goods Business Overview
- 4.4.3 Kent Sporting Goods Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.4.4 Kent Sporting Goods Personal Flotation Devices Product Portfolio
- 4.4.5 Kent Sporting Goods Recent Developments



- 4.5 Mustang Survival
  - 4.5.1 Mustang Survival Company Information
  - 4.5.2 Mustang Survival Business Overview
- 4.5.3 Mustang Survival Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.5.4 Mustang Survival Personal Flotation Devices Product Portfolio
- 4.5.5 Mustang Survival Recent Developments
- 4.6 Hansen Protection
  - 4.6.1 Hansen Protection Company Information
  - 4.6.2 Hansen Protection Business Overview
- 4.6.3 Hansen Protection Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.6.4 Hansen Protection Personal Flotation Devices Product Portfolio
  - 4.6.5 Hansen Protection Recent Developments
- 4.7 Drarger
  - 4.7.1 Drarger Company Information
  - 4.7.2 Drarger Business Overview
- 4.7.3 Drarger Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.7.4 Drarger Personal Flotation Devices Product Portfolio
- 4.7.5 Drarger Recent Developments
- 4.8 Johnson Outdoors
  - 4.8.1 Johnson Outdoors Company Information
  - 4.8.2 Johnson Outdoors Business Overview
- 4.8.3 Johnson Outdoors Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.8.4 Johnson Outdoors Personal Flotation Devices Product Portfolio
- 4.8.5 Johnson Outdoors Recent Developments
- 4.9 LALIZAS
  - 4.9.1 LALIZAS Company Information
  - 4.9.2 LALIZAS Business Overview
- 4.9.3 LALIZAS Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.9.4 LALIZAS Personal Flotation Devices Product Portfolio
- 4.9.5 LALIZAS Recent Developments
- 4.10 Secumar
  - 4.10.1 Secumar Company Information
  - 4.10.2 Secumar Business Overview
  - 4.10.3 Secumar Personal Flotation Devices Sales, Revenue and Gross Margin



#### (2019-2024)

- 4.10.4 Secumar Personal Flotation Devices Product Portfolio
- 4.10.5 Secumar Recent Developments
- 4.11 International Safety Products
  - 4.11.1 International Safety Products Company Information
  - 4.11.2 International Safety Products Business Overview
- 4.11.3 International Safety Products Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.11.4 International Safety Products Personal Flotation Devices Product Portfolio
  - 4.11.5 International Safety Products Recent Developments
- 4.12 NRS (Northwest River Supplies)
  - 4.12.1 NRS (Northwest River Supplies) Company Information
  - 4.12.2 NRS (Northwest River Supplies) Business Overview
- 4.12.3 NRS (Northwest River Supplies) Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.12.4 NRS (Northwest River Supplies) Personal Flotation Devices Product Portfolio
  - 4.12.5 NRS (Northwest River Supplies) Recent Developments
- 4.13 Dongtai Jianghai
  - 4.13.1 Dongtai Jianghai Company Information
  - 4.13.2 Dongtai Jianghai Business Overview
- 4.13.3 Dongtai Jianghai Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.13.4 Dongtai Jianghai Personal Flotation Devices Product Portfolio
- 4.13.5 Dongtai Jianghai Recent Developments
- 4.14 Wuxi Xingtai Shipping Equipment
  - 4.14.1 Wuxi Xingtai Shipping Equipment Company Information
  - 4.14.2 Wuxi Xingtai Shipping Equipment Business Overview
- 4.14.3 Wuxi Xingtai Shipping Equipment Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.14.4 Wuxi Xingtai Shipping Equipment Personal Flotation Devices Product Portfolio
  - 4.14.5 Wuxi Xingtai Shipping Equipment Recent Developments
- 4.15 SALUS MARINE WEAR INC.
  - 4.15.1 SALUS MARINE WEAR INC. Company Information
  - 4.15.2 SALUS MARINE WEAR INC. Business Overview
- 4.15.3 SALUS MARINE WEAR INC. Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.15.4 SALUS MARINE WEAR INC. Personal Flotation Devices Product Portfolio
  - 4.15.5 SALUS MARINE WEAR INC. Recent Developments
- 4.16 Aqua Lung International



- 4.16.1 Agua Lung International Company Information
- 4.16.2 Aqua Lung International Business Overview
- 4.16.3 Aqua Lung International Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.16.4 Aqua Lung International Personal Flotation Devices Product Portfolio
- 4.16.5 Aqua Lung International Recent Developments
- 4.17 O'Neill
  - 4.17.1 O'Neill Company Information
  - 4.17.2 O'Neill Business Overview
- 4.17.3 O'Neill Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.17.4 O'Neill Personal Flotation Devices Product Portfolio
  - 4.17.5 O'Neill Recent Developments
- 4.18 Astral
  - 4.18.1 Astral Company Information
  - 4.18.2 Astral Business Overview
- 4.18.3 Astral Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.18.4 Astral Personal Flotation Devices Product Portfolio
  - 4.18.5 Astral Recent Developments
- 4.19 Stormy Lifejackets
  - 4.19.1 Stormy Lifejackets Company Information
  - 4.19.2 Stormy Lifejackets Business Overview
- 4.19.3 Stormy Lifejackets Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.19.4 Stormy Lifejackets Personal Flotation Devices Product Portfolio
  - 4.19.5 Stormy Lifejackets Recent Developments
- 4.20 Kokatat
  - 4.20.1 Kokatat Company Information
  - 4.20.2 Kokatat Business Overview
- 4.20.3 Kokatat Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.20.4 Kokatat Personal Flotation Devices Product Portfolio
- 4.20.5 Kokatat Recent Developments
- 4.21 Harmony Gear
  - 4.21.1 Harmony Gear Company Information
  - 4.21.2 Harmony Gear Business Overview
- 4.21.3 Harmony Gear Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)



- 4.21.4 Harmony Gear Personal Flotation Devices Product Portfolio
- 4.21.5 Harmony Gear Recent Developments
- 4.22 JimBuoy
  - 4.22.1 JimBuoy Company Information
  - 4.22.2 JimBuoy Business Overview
- 4.22.3 JimBuoy Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
- 4.22.4 JimBuoy Personal Flotation Devices Product Portfolio
- 4.22.5 JimBuoy Recent Developments
- 4.23 SeaSafe Systems
  - 4.23.1 SeaSafe Systems Company Information
  - 4.23.2 SeaSafe Systems Business Overview
- 4.23.3 SeaSafe Systems Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.23.4 SeaSafe Systems Personal Flotation Devices Product Portfolio
  - 4.23.5 SeaSafe Systems Recent Developments
- 4.24 Spinlock
  - 4.24.1 Spinlock Company Information
  - 4.24.2 Spinlock Business Overview
- 4.24.3 Spinlock Personal Flotation Devices Sales, Revenue and Gross Margin (2019-2024)
  - 4.24.4 Spinlock Personal Flotation Devices Product Portfolio
  - 4.24.5 Spinlock Recent Developments

#### 5 GLOBAL PERSONAL FLOTATION DEVICES MARKET SCENARIO BY REGION

- 5.1 Global Personal Flotation Devices Market Size by Region: 2019 VS 2023 VS 2030
- 5.2 Global Personal Flotation Devices Sales by Region: 2019-2030
- 5.2.1 Global Personal Flotation Devices Sales by Region: 2019-2024
- 5.2.2 Global Personal Flotation Devices Sales by Region: 2025-2030
- 5.3 Global Personal Flotation Devices Revenue by Region: 2019-2030
  - 5.3.1 Global Personal Flotation Devices Revenue by Region: 2019-2024
  - 5.3.2 Global Personal Flotation Devices Revenue by Region: 2025-2030
- 5.4 North America Personal Flotation Devices Market Facts & Figures by Country
- 5.4.1 North America Personal Flotation Devices Market Size by Country: 2019 VS 2023 VS 2030
  - 5.4.2 North America Personal Flotation Devices Sales by Country (2019-2030)
- 5.4.3 North America Personal Flotation Devices Revenue by Country (2019-2030)
- 5.4.4 U.S.



- 5.4.5 Canada
- 5.5 Europe Personal Flotation Devices Market Facts & Figures by Country
- 5.5.1 Europe Personal Flotation Devices Market Size by Country: 2019 VS 2023 VS 2030
  - 5.5.2 Europe Personal Flotation Devices Sales by Country (2019-2030)
  - 5.5.3 Europe Personal Flotation Devices Revenue by Country (2019-2030)
  - 5.5.4 Germany
  - 5.5.5 France
  - 5.5.6 U.K.
  - 5.5.7 Italy
  - 5.5.8 Russia
- 5.6 Asia Pacific Personal Flotation Devices Market Facts & Figures by Country
- 5.6.1 Asia Pacific Personal Flotation Devices Market Size by Country: 2019 VS 2023 VS 2030
  - 5.6.2 Asia Pacific Personal Flotation Devices Sales by Country (2019-2030)
  - 5.6.3 Asia Pacific Personal Flotation Devices Revenue by Country (2019-2030)
  - 5.6.4 China
  - 5.6.5 Japan
  - 5.6.6 South Korea
  - 5.6.7 India
  - 5.6.8 Australia
  - 5.6.9 China Taiwan
  - 5.6.10 Indonesia
  - 5.6.11 Thailand
  - 5.6.12 Malaysia
- 5.7 Latin America Personal Flotation Devices Market Facts & Figures by Country
- 5.7.1 Latin America Personal Flotation Devices Market Size by Country: 2019 VS 2023 VS 2030
  - 5.7.2 Latin America Personal Flotation Devices Sales by Country (2019-2030)
  - 5.7.3 Latin America Personal Flotation Devices Revenue by Country (2019-2030)
  - 5.7.4 Mexico
  - 5.7.5 Brazil
  - 5.7.6 Argentina
- 5.8 Middle East and Africa Personal Flotation Devices Market Facts & Figures by Country
- 5.8.1 Middle East and Africa Personal Flotation Devices Market Size by Country: 2019 VS 2023 VS 2030
  - 5.8.2 Middle East and Africa Personal Flotation Devices Sales by Country (2019-2030)
  - 5.8.3 Middle East and Africa Personal Flotation Devices Revenue by Country



(2019-2030)

5.8.4 Turkey

5.8.5 Saudi Arabia

5.8.6 UAE

#### **6 SEGMENT BY TYPE**

- 6.1 Global Personal Flotation Devices Sales by Type (2019-2030)
  - 6.1.1 Global Personal Flotation Devices Sales by Type (2019-2030) & (K Units)
  - 6.1.2 Global Personal Flotation Devices Sales Market Share by Type (2019-2030)
- 6.2 Global Personal Flotation Devices Revenue by Type (2019-2030)
  - 6.2.1 Global Personal Flotation Devices Sales by Type (2019-2030) & (US\$ Million)
  - 6.2.2 Global Personal Flotation Devices Revenue Market Share by Type (2019-2030)
- 6.3 Global Personal Flotation Devices Price by Type (2019-2030)

#### 7 SEGMENT BY APPLICATION

- 7.1 Global Personal Flotation Devices Sales by Application (2019-2030)
  - 7.1.1 Global Personal Flotation Devices Sales by Application (2019-2030) & (K Units)
- 7.1.2 Global Personal Flotation Devices Sales Market Share by Application (2019-2030)
- 7.2 Global Personal Flotation Devices Revenue by Application (2019-2030)
- 7.2.1 Global Personal Flotation Devices Sales by Application (2019-2030) & (US\$ Million)
- 7.2.2 Global Personal Flotation Devices Revenue Market Share by Application (2019-2030)
- 7.3 Global Personal Flotation Devices Price by Application (2019-2030)

#### 8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 8.1 Personal Flotation Devices Value Chain Analysis
  - 8.1.1 Personal Flotation Devices Key Raw Materials
  - 8.1.2 Raw Materials Key Suppliers
  - 8.1.3 Personal Flotation Devices Production Mode & Process
- 8.2 Personal Flotation Devices Sales Channels Analysis
  - 8.2.1 Direct Comparison with Distribution Share
  - 8.2.2 Personal Flotation Devices Distributors
  - 8.2.3 Personal Flotation Devices Customers



# 9 GLOBAL PERSONAL FLOTATION DEVICES ANALYZING MARKET DYNAMICS

- 9.1 Personal Flotation Devices Industry Trends
- 9.2 Personal Flotation Devices Industry Drivers
- 9.3 Personal Flotation Devices Industry Opportunities and Challenges
- 9.4 Personal Flotation Devices Industry Restraints

# **10 REPORT CONCLUSION**

# 11 DISCLAIMER



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