

# Permanent Magnet Motor Industry Research Report 2023

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## Abstracts

### Highlights

The global Permanent Magnet Motor market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

Global key players of Permanent Magnet Motor include ABB, Siemens, Nidec, WEG, Toshiba and Franklin Electric, etc. Top five players occupy for a share about 43%. Asia-Pacific is the largest market, with a share about 38%, followed by North America and Europe. In terms of product, 25-100 KW is the largest segment, with a share over 34%. In terms of application, Petrochemical is the largest market, with a share over 17%.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Permanent Magnet Motor, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Permanent Magnet Motor.

The Permanent Magnet Motor market size, estimations, and forecasts are provided in terms of output/shipments (K Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Permanent Magnet Motor market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Permanent Magnet Motor manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ABB

Siemens

Nidec

WEG

Toshiba

Franklin Electric

Regal Beloit

Mitsubishi Electric

TECO Electric & Machinery

Wolong

HITACHI

DEC Dongfeng Electric Machinery

CRRC

Jiamusi Electric Machine Company Limited

ZhejiangZhong Yuan Electric

Xiangtan Electric Machinery Factory Manufacturing

MT Permanent-Magnet Motor Corporation

Jiang Tian Motor Co., Ltd.

Aerospace Power

Hunan SUND Technological Corporation

Jiangsu Anjie

## Product Type Insights

Global markets are presented by Permanent Magnet Motor type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Permanent Magnet Motor are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Permanent Magnet Motor segment by Type

1-25 KW

25-100 KW

100-300 KW

Above 300 KW

## Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Permanent Magnet Motor market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Permanent Magnet Motor market.

## Permanent Magnet Motor segment by Application

Petrochemical

Oil and Gas

Metallurgy

Mine (Except Coal)

Coal

Power

Aerospace

Textile Industry

## Other

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

#### North America

United States

Canada

#### Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Permanent Magnet Motor market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as

demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Permanent Magnet Motor market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Permanent Magnet Motor and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Permanent Magnet Motor industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Permanent Magnet Motor.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Permanent Magnet Motor manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Permanent Magnet Motor by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Permanent Magnet Motor in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by



manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Permanent Magnet Motor by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
    - 1.2.2 1-25 KW
    - 1.2.3 25-100 KW
    - 1.2.4 100-300 KW
    - 1.2.5 Above 300 KW
- 2.3 Permanent Magnet Motor by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
  - 2.3.2 Petrochemical
  - 2.3.3 Oil and Gas
  - 2.3.4 Metallurgy
  - 2.3.5 Mine (Except Coal)
  - 2.3.6 Coal
  - 2.3.7 Power
  - 2.3.8 Aerospace
  - 2.3.9 Textile Industry
  - 2.3.10 Other
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Permanent Magnet Motor Production Value Estimates and Forecasts (2018-2029)
  - 2.4.2 Global Permanent Magnet Motor Production Capacity Estimates and Forecasts (2018-2029)
  - 2.4.3 Global Permanent Magnet Motor Production Estimates and Forecasts

(2018-2029)

2.4.4 Global Permanent Magnet Motor Market Average Price (2018-2029)

### **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

3.1 Global Permanent Magnet Motor Production by Manufacturers (2018-2023)

3.2 Global Permanent Magnet Motor Production Value by Manufacturers (2018-2023)

3.3 Global Permanent Magnet Motor Average Price by Manufacturers (2018-2023)

3.4 Global Permanent Magnet Motor Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

3.5 Global Permanent Magnet Motor Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Permanent Magnet Motor Manufacturers, Product Type & Application

3.7 Global Permanent Magnet Motor Manufacturers, Date of Enter into This Industry

3.8 Global Permanent Magnet Motor Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

### **4 MANUFACTURERS PROFILED**

#### **4.1 ABB**

4.1.1 ABB Permanent Magnet Motor Company Information

4.1.2 ABB Permanent Magnet Motor Business Overview

4.1.3 ABB Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

4.1.4 ABB Product Portfolio

4.1.5 ABB Recent Developments

#### **4.2 Siemens**

4.2.1 Siemens Permanent Magnet Motor Company Information

4.2.2 Siemens Permanent Magnet Motor Business Overview

4.2.3 Siemens Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

4.2.4 Siemens Product Portfolio

4.2.5 Siemens Recent Developments

#### **4.3 Nidec**

4.3.1 Nidec Permanent Magnet Motor Company Information

4.3.2 Nidec Permanent Magnet Motor Business Overview

4.3.3 Nidec Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

4.3.4 Nidec Product Portfolio

4.3.5 Nidec Recent Developments

#### 4.4 WEG

4.4.1 WEG Permanent Magnet Motor Company Information

4.4.2 WEG Permanent Magnet Motor Business Overview

4.4.3 WEG Permanent Magnet Motor Production, Value and Gross Margin  
(2018-2023)

4.4.4 WEG Product Portfolio

4.4.5 WEG Recent Developments

#### 4.5 Toshiba

4.5.1 Toshiba Permanent Magnet Motor Company Information

4.5.2 Toshiba Permanent Magnet Motor Business Overview

4.5.3 Toshiba Permanent Magnet Motor Production, Value and Gross Margin  
(2018-2023)

4.5.4 Toshiba Product Portfolio

4.5.5 Toshiba Recent Developments

#### 4.6 Franklin Electric

4.6.1 Franklin Electric Permanent Magnet Motor Company Information

4.6.2 Franklin Electric Permanent Magnet Motor Business Overview

4.6.3 Franklin Electric Permanent Magnet Motor Production, Value and Gross Margin  
(2018-2023)

4.6.4 Franklin Electric Product Portfolio

4.6.5 Franklin Electric Recent Developments

#### 4.7 Regal Beloit

4.7.1 Regal Beloit Permanent Magnet Motor Company Information

4.7.2 Regal Beloit Permanent Magnet Motor Business Overview

4.7.3 Regal Beloit Permanent Magnet Motor Production, Value and Gross Margin  
(2018-2023)

4.7.4 Regal Beloit Product Portfolio

4.7.5 Regal Beloit Recent Developments

#### 4.8 Mitsubishi Electric

4.8.1 Mitsubishi Electric Permanent Magnet Motor Company Information

4.8.2 Mitsubishi Electric Permanent Magnet Motor Business Overview

4.8.3 Mitsubishi Electric Permanent Magnet Motor Production, Value and Gross  
Margin (2018-2023)

4.8.4 Mitsubishi Electric Product Portfolio

4.8.5 Mitsubishi Electric Recent Developments

#### 4.9 TECO Electric & Machinery

4.9.1 TECO Electric & Machinery Permanent Magnet Motor Company Information

4.9.2 TECO Electric & Machinery Permanent Magnet Motor Business Overview

4.9.3 TECO Electric & Machinery Permanent Magnet Motor Production, Value and

## Gross Margin (2018-2023)

### 4.9.4 TECO Electric & Machinery Product Portfolio

### 4.9.5 TECO Electric & Machinery Recent Developments

## 4.10 Wolong

### 4.10.1 Wolong Permanent Magnet Motor Company Information

### 4.10.2 Wolong Permanent Magnet Motor Business Overview

### 4.10.3 Wolong Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

### 4.10.4 Wolong Product Portfolio

### 4.10.5 Wolong Recent Developments

## 7.11 HITACHI

### 7.11.1 HITACHI Permanent Magnet Motor Company Information

### 7.11.2 HITACHI Permanent Magnet Motor Business Overview

### 4.11.3 HITACHI Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

### 7.11.4 HITACHI Product Portfolio

### 7.11.5 HITACHI Recent Developments

## 7.12 DEC Dongfeng Electric Machinery

### 7.12.1 DEC Dongfeng Electric Machinery Permanent Magnet Motor Company Information

### 7.12.2 DEC Dongfeng Electric Machinery Permanent Magnet Motor Business Overview

### 7.12.3 DEC Dongfeng Electric Machinery Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

### 7.12.4 DEC Dongfeng Electric Machinery Product Portfolio

### 7.12.5 DEC Dongfeng Electric Machinery Recent Developments

## 7.13 CRRC

### 7.13.1 CRRC Permanent Magnet Motor Company Information

### 7.13.2 CRRC Permanent Magnet Motor Business Overview

### 7.13.3 CRRC Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

### 7.13.4 CRRC Product Portfolio

### 7.13.5 CRRC Recent Developments

## 7.14 Jiamusi Electric Machine Company Limited

### 7.14.1 Jiamusi Electric Machine Company Limited Permanent Magnet Motor Company Information

### 7.14.2 Jiamusi Electric Machine Company Limited Permanent Magnet Motor Business Overview

### 7.14.3 Jiamusi Electric Machine Company Limited Permanent Magnet Motor

## Production, Value and Gross Margin (2018-2023)

7.14.4 Jiamusi Electric Machine Company Limited Product Portfolio

7.14.5 Jiamusi Electric Machine Company Limited Recent Developments

## 7.15 ZhejiangZhong Yuan Electric

7.15.1 ZhejiangZhong Yuan Electric Permanent Magnet Motor Company Information

7.15.2 ZhejiangZhong Yuan Electric Permanent Magnet Motor Business Overview

## 7.15.3 ZhejiangZhong Yuan Electric Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

7.15.4 ZhejiangZhong Yuan Electric Product Portfolio

7.15.5 ZhejiangZhong Yuan Electric Recent Developments

## 7.16 Xiangtan Electric Machinery Factory Manufacturing

### 7.16.1 Xiangtan Electric Machinery Factory Manufacturing Permanent Magnet Motor Company Information

### 7.16.2 Xiangtan Electric Machinery Factory Manufacturing Permanent Magnet Motor Business Overview

### 7.16.3 Xiangtan Electric Machinery Factory Manufacturing Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

7.16.4 Xiangtan Electric Machinery Factory Manufacturing Product Portfolio

7.16.5 Xiangtan Electric Machinery Factory Manufacturing Recent Developments

## 7.17 MT Permanent-Magnet Motor Corporation

### 7.17.1 MT Permanent-Magnet Motor Corporation Permanent Magnet Motor Company Information

### 7.17.2 MT Permanent-Magnet Motor Corporation Permanent Magnet Motor Business Overview

### 7.17.3 MT Permanent-Magnet Motor Corporation Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

7.17.4 MT Permanent-Magnet Motor Corporation Product Portfolio

7.17.5 MT Permanent-Magnet Motor Corporation Recent Developments

## 7.18 Jiang Tian Motor Co., Ltd.

7.18.1 Jiang Tian Motor Co., Ltd. Permanent Magnet Motor Company Information

7.18.2 Jiang Tian Motor Co., Ltd. Permanent Magnet Motor Business Overview

### 7.18.3 Jiang Tian Motor Co., Ltd. Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

7.18.4 Jiang Tian Motor Co., Ltd. Product Portfolio

7.18.5 Jiang Tian Motor Co., Ltd. Recent Developments

## 7.19 Aerospace Power

7.19.1 Aerospace Power Permanent Magnet Motor Company Information

7.19.2 Aerospace Power Permanent Magnet Motor Business Overview

7.19.3 Aerospace Power Permanent Magnet Motor Production, Value and Gross

## Margin (2018-2023)

7.19.4 Aerospace Power Product Portfolio

7.19.5 Aerospace Power Recent Developments

## 7.20 Hunan SUND Technological Corporation

7.20.1 Hunan SUND Technological Corporation Permanent Magnet Motor Company Information

7.20.2 Hunan SUND Technological Corporation Permanent Magnet Motor Business Overview

7.20.3 Hunan SUND Technological Corporation Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

7.20.4 Hunan SUND Technological Corporation Product Portfolio

7.20.5 Hunan SUND Technological Corporation Recent Developments

## 7.21 Jiangsu Anjie

7.21.1 Jiangsu Anjie Permanent Magnet Motor Company Information

7.21.2 Jiangsu Anjie Permanent Magnet Motor Business Overview

7.21.3 Jiangsu Anjie Permanent Magnet Motor Production, Value and Gross Margin (2018-2023)

7.21.4 Jiangsu Anjie Product Portfolio

7.21.5 Jiangsu Anjie Recent Developments

## **5 GLOBAL PERMANENT MAGNET MOTOR PRODUCTION BY REGION**

5.1 Global Permanent Magnet Motor Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Permanent Magnet Motor Production by Region: 2018-2029

5.2.1 Global Permanent Magnet Motor Production by Region: 2018-2023

5.2.2 Global Permanent Magnet Motor Production Forecast by Region (2024-2029)

5.3 Global Permanent Magnet Motor Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global Permanent Magnet Motor Production Value by Region: 2018-2029

5.4.1 Global Permanent Magnet Motor Production Value by Region: 2018-2023

5.4.2 Global Permanent Magnet Motor Production Value Forecast by Region (2024-2029)

5.5 Global Permanent Magnet Motor Market Price Analysis by Region (2018-2023)

5.6 Global Permanent Magnet Motor Production and Value, YOY Growth

5.6.1 North America Permanent Magnet Motor Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe Permanent Magnet Motor Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Permanent Magnet Motor Production Value Estimates and Forecasts (2018-2029)

5.6.4 Japan Permanent Magnet Motor Production Value Estimates and Forecasts (2018-2029)

## **6 GLOBAL PERMANENT MAGNET MOTOR CONSUMPTION BY REGION**

6.1 Global Permanent Magnet Motor Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Permanent Magnet Motor Consumption by Region (2018-2029)

6.2.1 Global Permanent Magnet Motor Consumption by Region: 2018-2029

6.2.2 Global Permanent Magnet Motor Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Permanent Magnet Motor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Permanent Magnet Motor Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Permanent Magnet Motor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Permanent Magnet Motor Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Permanent Magnet Motor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Permanent Magnet Motor Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia



## 6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Permanent Magnet Motor Consumption  
Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Permanent Magnet Motor Consumption by  
Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## 7 SEGMENT BY TYPE

7.1 Global Permanent Magnet Motor Production by Type (2018-2029)

7.1.1 Global Permanent Magnet Motor Production by Type (2018-2029) & (K Units)

7.1.2 Global Permanent Magnet Motor Production Market Share by Type (2018-2029)

7.2 Global Permanent Magnet Motor Production Value by Type (2018-2029)

7.2.1 Global Permanent Magnet Motor Production Value by Type (2018-2029) & (US\$  
Million)

7.2.2 Global Permanent Magnet Motor Production Value Market Share by Type  
(2018-2029)

7.3 Global Permanent Magnet Motor Price by Type (2018-2029)

## 8 SEGMENT BY APPLICATION

8.1 Global Permanent Magnet Motor Production by Application (2018-2029)

8.1.1 Global Permanent Magnet Motor Production by Application (2018-2029) & (K  
Units)

8.1.2 Global Permanent Magnet Motor Production by Application (2018-2029) & (K  
Units)

8.2 Global Permanent Magnet Motor Production Value by Application (2018-2029)

8.2.1 Global Permanent Magnet Motor Production Value by Application (2018-2029) &  
(US\$ Million)

8.2.2 Global Permanent Magnet Motor Production Value Market Share by Application  
(2018-2029)

8.3 Global Permanent Magnet Motor Price by Application (2018-2029)

## 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Permanent Magnet Motor Value Chain Analysis

- 9.1.1 Permanent Magnet Motor Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Permanent Magnet Motor Production Mode & Process
- 9.2 Permanent Magnet Motor Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Permanent Magnet Motor Distributors
  - 9.2.3 Permanent Magnet Motor Customers

## **10 GLOBAL PERMANENT MAGNET MOTOR ANALYZING MARKET DYNAMICS**

- 10.1 Permanent Magnet Motor Industry Trends
- 10.2 Permanent Magnet Motor Industry Drivers
- 10.3 Permanent Magnet Motor Industry Opportunities and Challenges
- 10.4 Permanent Magnet Motor Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Permanent Magnet Motor Production by Manufacturers (K Units) & (2018-2023)

Table 6. Global Permanent Magnet Motor Production Market Share by Manufacturers

Table 7. Global Permanent Magnet Motor Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Permanent Magnet Motor Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Permanent Magnet Motor Average Price (US\$/Unit) of Key Manufacturers (2018-2023)

Table 10. Global Permanent Magnet Motor Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Permanent Magnet Motor Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Permanent Magnet Motor by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. ABB Permanent Magnet Motor Company Information

Table 16. ABB Business Overview

Table 17. ABB Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 18. ABB Product Portfolio

Table 19. ABB Recent Developments

Table 20. Siemens Permanent Magnet Motor Company Information

Table 21. Siemens Business Overview

Table 22. Siemens Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 23. Siemens Product Portfolio

Table 24. Siemens Recent Developments

Table 25. Nidec Permanent Magnet Motor Company Information

Table 26. Nidec Business Overview

Table 27. Nidec Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 28. Nidec Product Portfolio

Table 29. Nidec Recent Developments

Table 30. WEG Permanent Magnet Motor Company Information

Table 31. WEG Business Overview

Table 32. WEG Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 33. WEG Product Portfolio

Table 34. WEG Recent Developments

Table 35. Toshiba Permanent Magnet Motor Company Information

Table 36. Toshiba Business Overview

Table 37. Toshiba Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 38. Toshiba Product Portfolio

Table 39. Toshiba Recent Developments

Table 40. Franklin Electric Permanent Magnet Motor Company Information

Table 41. Franklin Electric Business Overview

Table 42. Franklin Electric Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 43. Franklin Electric Product Portfolio

Table 44. Franklin Electric Recent Developments

Table 45. Regal Beloit Permanent Magnet Motor Company Information

Table 46. Regal Beloit Business Overview

Table 47. Regal Beloit Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 48. Regal Beloit Product Portfolio

Table 49. Regal Beloit Recent Developments

Table 50. Mitsubishi Electric Permanent Magnet Motor Company Information

Table 51. Mitsubishi Electric Business Overview

Table 52. Mitsubishi Electric Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 53. Mitsubishi Electric Product Portfolio

Table 54. Mitsubishi Electric Recent Developments

Table 55. TECO Electric & Machinery Permanent Magnet Motor Company Information

Table 56. TECO Electric & Machinery Business Overview

Table 57. TECO Electric & Machinery Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 58. TECO Electric & Machinery Product Portfolio

Table 59. TECO Electric & Machinery Recent Developments

Table 60. Wolong Permanent Magnet Motor Company Information

Table 61. Wolong Business Overview

Table 62. Wolong Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 63. Wolong Product Portfolio

Table 64. Wolong Recent Developments

Table 65. HITACHI Permanent Magnet Motor Company Information

Table 66. HITACHI Business Overview

Table 67. HITACHI Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 68. HITACHI Product Portfolio

Table 69. HITACHI Recent Developments

Table 70. DEC Dongfeng Electric Machinery Permanent Magnet Motor Company Information

Table 71. DEC Dongfeng Electric Machinery Business Overview

Table 72. DEC Dongfeng Electric Machinery Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 73. DEC Dongfeng Electric Machinery Product Portfolio

Table 74. DEC Dongfeng Electric Machinery Recent Developments

Table 75. CRRC Permanent Magnet Motor Company Information

Table 76. CRRC Business Overview

Table 77. CRRC Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 78. CRRC Product Portfolio

Table 79. CRRC Recent Developments

Table 80. Jiamusi Electric Machine Company Limited Permanent Magnet Motor Company Information

Table 81. Jiamusi Electric Machine Company Limited Business Overview

Table 82. Jiamusi Electric Machine Company Limited Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 83. Jiamusi Electric Machine Company Limited Product Portfolio

Table 84. Jiamusi Electric Machine Company Limited Recent Developments

Table 85. Jiamusi Electric Machine Company Limited Permanent Magnet Motor Company Information

Table 86. ZhejiangZhong Yuan Electric Business Overview

Table 87. ZhejiangZhong Yuan Electric Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

- Table 88. ZhejiangZhong Yuan Electric Product Portfolio
- Table 89. ZhejiangZhong Yuan Electric Recent Developments
- Table 90. Xiangtan Electric Machinery Factory Manufacturing Permanent Magnet Motor Company Information
- Table 91. Xiangtan Electric Machinery Factory Manufacturing Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 92. Xiangtan Electric Machinery Factory Manufacturing Product Portfolio
- Table 93. Xiangtan Electric Machinery Factory Manufacturing Recent Developments
- Table 94. MT Permanent-Magnet Motor Corporation Permanent Magnet Motor Company Information
- Table 95. MT Permanent-Magnet Motor Corporation Business Overview
- Table 96. MT Permanent-Magnet Motor Corporation Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 97. MT Permanent-Magnet Motor Corporation Product Portfolio
- Table 98. MT Permanent-Magnet Motor Corporation Recent Developments
- Table 99. Jiang Tian Motor Co., Ltd. Permanent Magnet Motor Company Information
- Table 100. Jiang Tian Motor Co., Ltd. Business Overview
- Table 101. Jiang Tian Motor Co., Ltd. Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 102. Jiang Tian Motor Co., Ltd. Product Portfolio
- Table 103. Jiang Tian Motor Co., Ltd. Recent Developments
- Table 104. Aerospace Power Permanent Magnet Motor Company Information
- Table 105. Aerospace Power Business Overview
- Table 106. Aerospace Power Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 107. Aerospace Power Product Portfolio
- Table 108. Aerospace Power Recent Developments
- Table 109. Hunan SUND Technological Corporation Permanent Magnet Motor Company Information
- Table 110. Hunan SUND Technological Corporation Business Overview
- Table 111. Hunan SUND Technological Corporation Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 112. Hunan SUND Technological Corporation Product Portfolio
- Table 113. Hunan SUND Technological Corporation Recent Developments
- Table 114. Jiangsu Anjie Permanent Magnet Motor Company Information
- Table 115. Jiangsu Anjie Business Overview

Table 116. Jiangsu Anjie Permanent Magnet Motor Production (K Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 117. Jiangsu Anjie Product Portfolio

Table 118. Jiangsu Anjie Recent Developments

Table 119. Global Permanent Magnet Motor Production Comparison by Region: 2018 VS 2022 VS 2029 (K Units)

Table 120. Global Permanent Magnet Motor Production by Region (2018-2023) & (K Units)

Table 121. Global Permanent Magnet Motor Production Market Share by Region (2018-2023)

Table 122. Global Permanent Magnet Motor Production Forecast by Region (2024-2029) & (K Units)

Table 123. Global Permanent Magnet Motor Production Market Share Forecast by Region (2024-2029)

Table 124. Global Permanent Magnet Motor Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 125. Global Permanent Magnet Motor Production Value by Region (2018-2023) & (US\$ Million)

Table 126. Global Permanent Magnet Motor Production Value Market Share by Region (2018-2023)

Table 127. Global Permanent Magnet Motor Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 128. Global Permanent Magnet Motor Production Value Market Share Forecast by Region (2024-2029)

Table 129. Global Permanent Magnet Motor Market Average Price (US\$/Unit) by Region (2018-2023)

Table 130. Global Permanent Magnet Motor Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K Units)

Table 131. Global Permanent Magnet Motor Consumption by Region (2018-2023) & (K Units)

Table 132. Global Permanent Magnet Motor Consumption Market Share by Region (2018-2023)

Table 133. Global Permanent Magnet Motor Forecasted Consumption by Region (2024-2029) & (K Units)

Table 134. Global Permanent Magnet Motor Forecasted Consumption Market Share by Region (2024-2029)

Table 135. North America Permanent Magnet Motor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)

Table 136. North America Permanent Magnet Motor Consumption by Country

(2018-2023) & (K Units)

Table 137. North America Permanent Magnet Motor Consumption by Country

(2024-2029) & (K Units)

Table 138. Europe Permanent Magnet Motor Consumption Growth Rate by Country:

2018 VS 2022 VS 2029 (K Units)

Table 139. Europe Permanent Magnet Motor Consumption by Country (2018-2023) & (K Units)

Table 140. Europe Permanent Magnet Motor Consumption by Country (2024-2029) & (K Units)

Table 141. Asia Pacific Permanent Magnet Motor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)

Table 142. Asia Pacific Permanent Magnet Motor Consumption by Country (2018-2023) & (K Units)

Table 143. Asia Pacific Permanent Magnet Motor Consumption by Country (2024-2029) & (K Units)

Table 144. Latin America, Middle East & Africa Permanent Magnet Motor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)

Table 145. Latin America, Middle East & Africa Permanent Magnet Motor Consumption by Country (2018-2023) & (K Units)

Table 146. Latin America, Middle East & Africa Permanent Magnet Motor Consumption by Country (2024-2029) & (K Units)

Table 147. Global Permanent Magnet Motor Production by Type (2018-2023) & (K Units)

Table 148. Global Permanent Magnet Motor Production by Type (2024-2029) & (K Units)

Table 149. Global Permanent Magnet Motor Production Market Share by Type (2018-2023)

Table 150. Global Permanent Magnet Motor Production Market Share by Type (2024-2029)

Table 151. Global Permanent Magnet Motor Production Value by Type (2018-2023) & (US\$ Million)

Table 152. Global Permanent Magnet Motor Production Value by Type (2024-2029) & (US\$ Million)

Table 153. Global Permanent Magnet Motor Production Value Market Share by Type (2018-2023)

Table 154. Global Permanent Magnet Motor Production Value Market Share by Type (2024-2029)

Table 155. Global Permanent Magnet Motor Price by Type (2018-2023) & (US\$/Unit)

Table 156. Global Permanent Magnet Motor Price by Type (2024-2029) & (US\$/Unit)



Table 157. Global Permanent Magnet Motor Production by Application (2018-2023) & (K Units)

Table 158. Global Permanent Magnet Motor Production by Application (2024-2029) & (K Units)

Table 159. Global Permanent Magnet Motor Production Market Share by Application (2018-2023)

Table 160. Global Permanent Magnet Motor Production Market Share by Application (2024-2029)

Table 161. Global Permanent Magnet Motor Production Value by Application (2018-2023) & (US\$ Million)

Table 162. Global Permanent Magnet Motor Production Value by Application (2024-2029) & (US\$ Million)

Table 163. Global Permanent Magnet Motor Production Value Market Share by Application (2018-2023)

Table 164. Global Permanent Magnet Motor Production Value Market Share by Application (2024-2029)

Table 165. Global Permanent Magnet Motor Price by Application (2018-2023) & (US\$/Unit)

Table 166. Global Permanent Magnet Motor Price by Application (2024-2029) & (US\$/Unit)

Table 167. Key Raw Materials

Table 168. Raw Materials Key Suppliers

Table 169. Permanent Magnet Motor Distributors List

Table 170. Permanent Magnet Motor Customers List

Table 171. Permanent Magnet Motor Industry Trends

Table 172. Permanent Magnet Motor Industry Drivers

Table 173. Permanent Magnet Motor Industry Restraints

Table 174. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Permanent Magnet Motor Product Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. 1-25 KW Product Picture
- Figure 7. 25-100 KW Product Picture
- Figure 8. 100-300 KW Product Picture
- Figure 9. Above 300 KW Product Picture
- Figure 10. Petrochemical Product Picture
- Figure 11. Oil and Gas Product Picture
- Figure 12. Metallurgy Product Picture
- Figure 13. Mine (Except Coal) Product Picture
- Figure 14. Coal Product Picture
- Figure 15. Power Product Picture
- Figure 16. Aerospace Product Picture
- Figure 17. Textile Industry Product Picture
- Figure 18. Other Product Picture
- Figure 19. Global Permanent Magnet Motor Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 20. Global Permanent Magnet Motor Production Value (2018-2029) & (US\$ Million)
- Figure 21. Global Permanent Magnet Motor Production Capacity (2018-2029) & (K Units)
- Figure 22. Global Permanent Magnet Motor Production (2018-2029) & (K Units)
- Figure 23. Global Permanent Magnet Motor Average Price (US\$/Unit) & (2018-2029)
- Figure 24. Global Permanent Magnet Motor Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 25. Global Permanent Magnet Motor Manufacturers, Date of Enter into This Industry
- Figure 26. Global Top 5 and 10 Permanent Magnet Motor Players Market Share by Production Value in 2022
- Figure 27. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 28. Global Permanent Magnet Motor Production Comparison by Region: 2018 VS 2022 VS 2029 (K Units)

Figure 29. Global Permanent Magnet Motor Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 30. Global Permanent Magnet Motor Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 31. Global Permanent Magnet Motor Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 32. North America Permanent Magnet Motor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 33. Europe Permanent Magnet Motor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 34. China Permanent Magnet Motor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 35. Japan Permanent Magnet Motor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 36. Global Permanent Magnet Motor Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K Units)

Figure 37. Global Permanent Magnet Motor Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 38. North America Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 39. North America Permanent Magnet Motor Consumption Market Share by Country (2018-2029)

Figure 40. United States Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 41. Canada Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 42. Europe Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 43. Europe Permanent Magnet Motor Consumption Market Share by Country (2018-2029)

Figure 44. Germany Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 45. France Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 46. U.K. Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 47. Italy Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 48. Netherlands Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 49. Asia Pacific Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 50. Asia Pacific Permanent Magnet Motor Consumption Market Share by

Country (2018-2029)

Figure 51. China Permanent Magnet Motor Consumption and Growth Rate (2018-2029)

& (K Units)

Figure 52. Japan Permanent Magnet Motor Consumption and Growth Rate (2018-2029)

& (K Units)

Figure 53. South Korea Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 54. China Taiwan Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 55. Southeast Asia Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 56. India Permanent Magnet Motor Consumption and Growth Rate (2018-2029)

& (K Units)

Figure 57. Australia Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 58. Latin America, Middle East & Africa Permanent Magnet Motor Consumption and Growth Rate (2018-2029) & (K Units)

Figure 59. Latin America, Middle East & Africa Permanent Magnet Motor Consumption Market Share by Country (2018-2029)

Figure 60. Mexico Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 61. Brazil Permanent Magnet Motor Consumption and Growth Rate (2018-2029)

& (K Units)

Figure 62. Turkey Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 63. GCC Countries Permanent Magnet Motor Consumption and Growth Rate

(2018-2029) & (K Units)

Figure 64. Global Permanent Magnet Motor Production Market Share by Type

(2018-2029)

Figure 65. Global Permanent Magnet Motor Production Value Market Share by Type

(2018-2029)

Figure 66. Global Permanent Magnet Motor Price (US\$/Unit) by Type (2018-2029)

Figure 67. Global Permanent Magnet Motor Production Market Share by Application

(2018-2029)

Figure 68. Global Permanent Magnet Motor Production Value Market Share by

Application (2018-2029)

Figure 69. Global Permanent Magnet Motor Price (US\$/Unit) by Application (2018-2029)

Figure 70. Permanent Magnet Motor Value Chain

Figure 71. Permanent Magnet Motor Production Mode & Process

Figure 72. Direct Comparison with Distribution Share

Figure 73. Distributors Profiles

Figure 74. Permanent Magnet Motor Industry Opportunities and Challenges

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