

PEM Electrolyzers Industry Research Report 2023

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Abstracts

Highlights

The global PEM Electrolyzers market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

North American market for PEM Electrolyzers is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Asia-Pacific market for PEM Electrolyzers is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of PEM Electrolyzers include Proton On-Site, Cummins, Siemens, Toshiba, Kobelco Eco-Solutions, Elogen, Shandong Saksay Hydrogen Energy, ITM Power and Elchemtech, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for PEM Electrolyzers in Hydrogen Refueling Station is estimated to increase from \$ million in 2022 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Small Scale, which accounted for % of the global market of PEM Electrolyzers in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

Report Scope

This report aims to provide a comprehensive presentation of the global market for PEM Electrolyzers, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding PEM Electrolyzers.

The PEM Electrolyzers market size, estimations, and forecasts are provided in terms of output/shipments (Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global PEM Electrolyzers market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the PEM Electrolyzers manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Proton On-Site

Cummins

Siemens

Toshiba

Kobelco Eco-Solutions

Elogen

Shandong Saksay Hydrogen Energy

ITM Power

Elchemtech

718th Research Institute of CSIC

H2B2

Product Type Insights

Global markets are presented by PEM Electrolyzers scale, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the PEM Electrolyzers are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

PEM Electrolyzers segment by Scale

Small Scale

Middle Scale

Large Scale

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the PEM Electrolyzers market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the PEM Electrolyzers market.

PEM Electrolyzers segment by Application

Hydrogen Refueling Station

Industrial Application

Laboratory

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the PEM Electrolyzers market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global PEM Electrolyzers market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of PEM Electrolyzers and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the PEM Electrolyzers industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of PEM Electrolyzers.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of PEM Electrolyzers manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of PEM Electrolyzers by region/country. It provides a quantitative analysis of the market size and development potential of each region in

the next six years.

Chapter 6: Consumption of PEM Electrolyzers in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by scale, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 PEM Electrolyzers by Scale
 - 2.2.1 Market Value Comparison by Scale (2018 VS 2022 VS 2029) & (US\$ Million)
 - 1.2.2 Small Scale
 - 1.2.3 Middle Scale
 - 1.2.4 Large Scale
- 2.3 PEM Electrolyzers by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
 - 2.3.2 Hydrogen Refueling Station
 - 2.3.3 Industrial Application
 - 2.3.4 Laboratory
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global PEM Electrolyzers Production Value Estimates and Forecasts (2018-2029)
 - 2.4.2 Global PEM Electrolyzers Production Capacity Estimates and Forecasts (2018-2029)
 - 2.4.3 Global PEM Electrolyzers Production Estimates and Forecasts (2018-2029)
 - 2.4.4 Global PEM Electrolyzers Market Average Price (2018-2029)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global PEM Electrolyzers Production by Manufacturers (2018-2023)
- 3.2 Global PEM Electrolyzers Production Value by Manufacturers (2018-2023)

- 3.3 Global PEM Electrolyzers Average Price by Manufacturers (2018-2023)
- 3.4 Global PEM Electrolyzers Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global PEM Electrolyzers Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global PEM Electrolyzers Manufacturers, Product Type & Application
- 3.7 Global PEM Electrolyzers Manufacturers, Date of Enter into This Industry
- 3.8 Global PEM Electrolyzers Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Proton On-Site

- 4.1.1 Proton On-Site PEM Electrolyzers Company Information
- 4.1.2 Proton On-Site PEM Electrolyzers Business Overview
- 4.1.3 Proton On-Site PEM Electrolyzers Production, Value and Gross Margin (2018-2023)
- 4.1.4 Proton On-Site Product Portfolio
- 4.1.5 Proton On-Site Recent Developments

4.2 Cummins

- 4.2.1 Cummins PEM Electrolyzers Company Information
- 4.2.2 Cummins PEM Electrolyzers Business Overview
- 4.2.3 Cummins PEM Electrolyzers Production, Value and Gross Margin (2018-2023)
- 4.2.4 Cummins Product Portfolio
- 4.2.5 Cummins Recent Developments

4.3 Siemens

- 4.3.1 Siemens PEM Electrolyzers Company Information
- 4.3.2 Siemens PEM Electrolyzers Business Overview
- 4.3.3 Siemens PEM Electrolyzers Production, Value and Gross Margin (2018-2023)
- 4.3.4 Siemens Product Portfolio
- 4.3.5 Siemens Recent Developments

4.4 Toshiba

- 4.4.1 Toshiba PEM Electrolyzers Company Information
- 4.4.2 Toshiba PEM Electrolyzers Business Overview
- 4.4.3 Toshiba PEM Electrolyzers Production, Value and Gross Margin (2018-2023)
- 4.4.4 Toshiba Product Portfolio
- 4.4.5 Toshiba Recent Developments

4.5 Kobelco Eco-Solutions

- 4.5.1 Kobelco Eco-Solutions PEM Electrolyzers Company Information
- 4.5.2 Kobelco Eco-Solutions PEM Electrolyzers Business Overview
- 4.5.3 Kobelco Eco-Solutions PEM Electrolyzers Production, Value and Gross Margin

(2018-2023)

4.5.4 Kobelco Eco-Solutions Product Portfolio

4.5.5 Kobelco Eco-Solutions Recent Developments

4.6 Elogen

4.6.1 Elogen PEM Electrolyzers Company Information

4.6.2 Elogen PEM Electrolyzers Business Overview

4.6.3 Elogen PEM Electrolyzers Production, Value and Gross Margin (2018-2023)

4.6.4 Elogen Product Portfolio

4.6.5 Elogen Recent Developments

4.7 Shandong Saksay Hydrogen Energy

4.7.1 Shandong Saksay Hydrogen Energy PEM Electrolyzers Company Information

4.7.2 Shandong Saksay Hydrogen Energy PEM Electrolyzers Business Overview

4.7.3 Shandong Saksay Hydrogen Energy PEM Electrolyzers Production, Value and Gross Margin (2018-2023)

4.7.4 Shandong Saksay Hydrogen Energy Product Portfolio

4.7.5 Shandong Saksay Hydrogen Energy Recent Developments

4.8 ITM Power

4.8.1 ITM Power PEM Electrolyzers Company Information

4.8.2 ITM Power PEM Electrolyzers Business Overview

4.8.3 ITM Power PEM Electrolyzers Production, Value and Gross Margin (2018-2023)

4.8.4 ITM Power Product Portfolio

4.8.5 ITM Power Recent Developments

4.9 Elchemtech

4.9.1 Elchemtech PEM Electrolyzers Company Information

4.9.2 Elchemtech PEM Electrolyzers Business Overview

4.9.3 Elchemtech PEM Electrolyzers Production, Value and Gross Margin (2018-2023)

4.9.4 Elchemtech Product Portfolio

4.9.5 Elchemtech Recent Developments

4.10 718th Research Institute of CSIC

4.10.1 718th Research Institute of CSIC PEM Electrolyzers Company Information

4.10.2 718th Research Institute of CSIC PEM Electrolyzers Business Overview

4.10.3 718th Research Institute of CSIC PEM Electrolyzers Production, Value and Gross Margin (2018-2023)

4.10.4 718th Research Institute of CSIC Product Portfolio

4.10.5 718th Research Institute of CSIC Recent Developments

7.11 H2B2

7.11.1 H2B2 PEM Electrolyzers Company Information

7.11.2 H2B2 PEM Electrolyzers Business Overview

4.11.3 H2B2 PEM Electrolyzers Production, Value and Gross Margin (2018-2023)

- 7.11.4 H2B2 Product Portfolio
- 7.11.5 H2B2 Recent Developments

5 GLOBAL PEM ELECTROLYZERS PRODUCTION BY REGION

- 5.1 Global PEM Electrolyzers Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.2 Global PEM Electrolyzers Production by Region: 2018-2029
 - 5.2.1 Global PEM Electrolyzers Production by Region: 2018-2023
 - 5.2.2 Global PEM Electrolyzers Production Forecast by Region (2024-2029)
- 5.3 Global PEM Electrolyzers Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.4 Global PEM Electrolyzers Production Value by Region: 2018-2029
 - 5.4.1 Global PEM Electrolyzers Production Value by Region: 2018-2023
 - 5.4.2 Global PEM Electrolyzers Production Value Forecast by Region (2024-2029)
- 5.5 Global PEM Electrolyzers Market Price Analysis by Region (2018-2023)
- 5.6 Global PEM Electrolyzers Production and Value, YOY Growth
 - 5.6.1 North America PEM Electrolyzers Production Value Estimates and Forecasts (2018-2029)
 - 5.6.2 Europe PEM Electrolyzers Production Value Estimates and Forecasts (2018-2029)
 - 5.6.3 China PEM Electrolyzers Production Value Estimates and Forecasts (2018-2029)
 - 5.6.4 Japan PEM Electrolyzers Production Value Estimates and Forecasts (2018-2029)

6 GLOBAL PEM ELECTROLYZERS CONSUMPTION BY REGION

- 6.1 Global PEM Electrolyzers Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 6.2 Global PEM Electrolyzers Consumption by Region (2018-2029)
 - 6.2.1 Global PEM Electrolyzers Consumption by Region: 2018-2029
 - 6.2.2 Global PEM Electrolyzers Forecasted Consumption by Region (2024-2029)
- 6.3 North America
 - 6.3.1 North America PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
 - 6.3.2 North America PEM Electrolyzers Consumption by Country (2018-2029)
 - 6.3.3 United States
 - 6.3.4 Canada

6.4 Europe

6.4.1 Europe PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe PEM Electrolyzers Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific PEM Electrolyzers Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa PEM Electrolyzers Consumption by Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY SCALE

7.1 Global PEM Electrolyzers Production by Scale (2018-2029)

7.1.1 Global PEM Electrolyzers Production by Scale (2018-2029) & (Units)

7.1.2 Global PEM Electrolyzers Production Market Share by Scale (2018-2029)

7.2 Global PEM Electrolyzers Production Value by Scale (2018-2029)

7.2.1 Global PEM Electrolyzers Production Value by Scale (2018-2029) & (US\$ Million)

7.2.2 Global PEM Electrolyzers Production Value Market Share by Scale (2018-2029)

7.3 Global PEM Electrolyzers Price by Scale (2018-2029)

8 SEGMENT BY APPLICATION

8.1 Global PEM Electrolyzers Production by Application (2018-2029)

8.1.1 Global PEM Electrolyzers Production by Application (2018-2029) & (Units)

8.1.2 Global PEM Electrolyzers Production by Application (2018-2029) & (Units)

8.2 Global PEM Electrolyzers Production Value by Application (2018-2029)

8.2.1 Global PEM Electrolyzers Production Value by Application (2018-2029) & (US\$ Million)

8.2.2 Global PEM Electrolyzers Production Value Market Share by Application (2018-2029)

8.3 Global PEM Electrolyzers Price by Application (2018-2029)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 PEM Electrolyzers Value Chain Analysis

9.1.1 PEM Electrolyzers Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 PEM Electrolyzers Production Mode & Process

9.2 PEM Electrolyzers Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 PEM Electrolyzers Distributors

9.2.3 PEM Electrolyzers Customers

10 GLOBAL PEM ELECTROLYZERS ANALYZING MARKET DYNAMICS

10.1 PEM Electrolyzers Industry Trends

10.2 PEM Electrolyzers Industry Drivers

10.3 PEM Electrolyzers Industry Opportunities and Challenges

10.4 PEM Electrolyzers Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Scale (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global PEM Electrolyzers Production by Manufacturers (Units) & (2018-2023)

Table 6. Global PEM Electrolyzers Production Market Share by Manufacturers

Table 7. Global PEM Electrolyzers Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global PEM Electrolyzers Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global PEM Electrolyzers Average Price (K US\$/Unit) of Key Manufacturers (2018-2023)

Table 10. Global PEM Electrolyzers Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global PEM Electrolyzers Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global PEM Electrolyzers by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Proton On-Site PEM Electrolyzers Company Information

Table 16. Proton On-Site Business Overview

Table 17. Proton On-Site PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 18. Proton On-Site Product Portfolio

Table 19. Proton On-Site Recent Developments

Table 20. Cummins PEM Electrolyzers Company Information

Table 21. Cummins Business Overview

Table 22. Cummins PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 23. Cummins Product Portfolio

Table 24. Cummins Recent Developments

Table 25. Siemens PEM Electrolyzers Company Information

Table 26. Siemens Business Overview

Table 27. Siemens PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K

US\$/Unit) and Gross Margin (2018-2023)

Table 28. Siemens Product Portfolio

Table 29. Siemens Recent Developments

Table 30. Toshiba PEM Electrolyzers Company Information

Table 31. Toshiba Business Overview

Table 32. Toshiba PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 33. Toshiba Product Portfolio

Table 34. Toshiba Recent Developments

Table 35. Kobelco Eco-Solutions PEM Electrolyzers Company Information

Table 36. Kobelco Eco-Solutions Business Overview

Table 37. Kobelco Eco-Solutions PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 38. Kobelco Eco-Solutions Product Portfolio

Table 39. Kobelco Eco-Solutions Recent Developments

Table 40. Elogen PEM Electrolyzers Company Information

Table 41. Elogen Business Overview

Table 42. Elogen PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 43. Elogen Product Portfolio

Table 44. Elogen Recent Developments

Table 45. Shandong Saksay Hydrogen Energy PEM Electrolyzers Company Information

Table 46. Shandong Saksay Hydrogen Energy Business Overview

Table 47. Shandong Saksay Hydrogen Energy PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 48. Shandong Saksay Hydrogen Energy Product Portfolio

Table 49. Shandong Saksay Hydrogen Energy Recent Developments

Table 50. ITM Power PEM Electrolyzers Company Information

Table 51. ITM Power Business Overview

Table 52. ITM Power PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 53. ITM Power Product Portfolio

Table 54. ITM Power Recent Developments

Table 55. Elchemtech PEM Electrolyzers Company Information

Table 56. Elchemtech Business Overview

Table 57. Elchemtech PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 58. Elchemtech Product Portfolio

Table 59. Elchemtech Recent Developments

- Table 60. 718th Research Institute of CSIC PEM Electrolyzers Company Information
- Table 61. 718th Research Institute of CSIC Business Overview
- Table 62. 718th Research Institute of CSIC PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 63. 718th Research Institute of CSIC Product Portfolio
- Table 64. 718th Research Institute of CSIC Recent Developments
- Table 65. H2B2 PEM Electrolyzers Company Information
- Table 66. H2B2 Business Overview
- Table 67. H2B2 PEM Electrolyzers Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 68. H2B2 Product Portfolio
- Table 69. H2B2 Recent Developments
- Table 70. Global PEM Electrolyzers Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 71. Global PEM Electrolyzers Production by Region (2018-2023) & (Units)
- Table 72. Global PEM Electrolyzers Production Market Share by Region (2018-2023)
- Table 73. Global PEM Electrolyzers Production Forecast by Region (2024-2029) & (Units)
- Table 74. Global PEM Electrolyzers Production Market Share Forecast by Region (2024-2029)
- Table 75. Global PEM Electrolyzers Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 76. Global PEM Electrolyzers Production Value by Region (2018-2023) & (US\$ Million)
- Table 77. Global PEM Electrolyzers Production Value Market Share by Region (2018-2023)
- Table 78. Global PEM Electrolyzers Production Value Forecast by Region (2024-2029) & (US\$ Million)
- Table 79. Global PEM Electrolyzers Production Value Market Share Forecast by Region (2024-2029)
- Table 80. Global PEM Electrolyzers Market Average Price (K US\$/Unit) by Region (2018-2023)
- Table 81. Global PEM Electrolyzers Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 82. Global PEM Electrolyzers Consumption by Region (2018-2023) & (Units)
- Table 83. Global PEM Electrolyzers Consumption Market Share by Region (2018-2023)
- Table 84. Global PEM Electrolyzers Forecasted Consumption by Region (2024-2029) & (Units)
- Table 85. Global PEM Electrolyzers Forecasted Consumption Market Share by Region

(2024-2029)

Table 86. North America PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 87. North America PEM Electrolyzers Consumption by Country (2018-2023) & (Units)

Table 88. North America PEM Electrolyzers Consumption by Country (2024-2029) & (Units)

Table 89. Europe PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 90. Europe PEM Electrolyzers Consumption by Country (2018-2023) & (Units)

Table 91. Europe PEM Electrolyzers Consumption by Country (2024-2029) & (Units)

Table 92. Asia Pacific PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 93. Asia Pacific PEM Electrolyzers Consumption by Country (2018-2023) & (Units)

Table 94. Asia Pacific PEM Electrolyzers Consumption by Country (2024-2029) & (Units)

Table 95. Latin America, Middle East & Africa PEM Electrolyzers Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 96. Latin America, Middle East & Africa PEM Electrolyzers Consumption by Country (2018-2023) & (Units)

Table 97. Latin America, Middle East & Africa PEM Electrolyzers Consumption by Country (2024-2029) & (Units)

Table 98. Global PEM Electrolyzers Production by Scale (2018-2023) & (Units)

Table 99. Global PEM Electrolyzers Production by Scale (2024-2029) & (Units)

Table 100. Global PEM Electrolyzers Production Market Share by Scale (2018-2023)

Table 101. Global PEM Electrolyzers Production Market Share by Scale (2024-2029)

Table 102. Global PEM Electrolyzers Production Value by Scale (2018-2023) & (US\$ Million)

Table 103. Global PEM Electrolyzers Production Value by Scale (2024-2029) & (US\$ Million)

Table 104. Global PEM Electrolyzers Production Value Market Share by Scale (2018-2023)

Table 105. Global PEM Electrolyzers Production Value Market Share by Scale (2024-2029)

Table 106. Global PEM Electrolyzers Price by Scale (2018-2023) & (K US\$/Unit)

Table 107. Global PEM Electrolyzers Price by Scale (2024-2029) & (K US\$/Unit)

Table 108. Global PEM Electrolyzers Production by Application (2018-2023) & (Units)

Table 109. Global PEM Electrolyzers Production by Application (2024-2029) & (Units)

Table 110. Global PEM Electrolyzers Production Market Share by Application (2018-2023)

Table 111. Global PEM Electrolyzers Production Market Share by Application (2024-2029)

Table 112. Global PEM Electrolyzers Production Value by Application (2018-2023) & (US\$ Million)

Table 113. Global PEM Electrolyzers Production Value by Application (2024-2029) & (US\$ Million)

Table 114. Global PEM Electrolyzers Production Value Market Share by Application (2018-2023)

Table 115. Global PEM Electrolyzers Production Value Market Share by Application (2024-2029)

Table 116. Global PEM Electrolyzers Price by Application (2018-2023) & (K US\$/Unit)

Table 117. Global PEM Electrolyzers Price by Application (2024-2029) & (K US\$/Unit)

Table 118. Key Raw Materials

Table 119. Raw Materials Key Suppliers

Table 120. PEM Electrolyzers Distributors List

Table 121. PEM Electrolyzers Customers List

Table 122. PEM Electrolyzers Industry Trends

Table 123. PEM Electrolyzers Industry Drivers

Table 124. PEM Electrolyzers Industry Restraints

Table 125. Authors List of This Report

List Of Figures

LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. PEM Electrolyzers Product Picture
- Figure 5. Market Value Comparison by Scale (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Small Scale Product Picture
- Figure 7. Middle Scale Product Picture
- Figure 8. Large Scale Product Picture
- Figure 9. Hydrogen Refueling Station Product Picture
- Figure 10. Industrial Application Product Picture
- Figure 11. Laboratory Product Picture
- Figure 12. Others Product Picture
- Figure . Global PEM Electrolyzers Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 1. Global PEM Electrolyzers Production Value (2018-2029) & (US\$ Million)
- Figure 2. Global PEM Electrolyzers Production Capacity (2018-2029) & (Units)
- Figure 3. Global PEM Electrolyzers Production (2018-2029) & (Units)
- Figure 4. Global PEM Electrolyzers Average Price (K US\$/Unit) & (2018-2029)
- Figure 5. Global PEM Electrolyzers Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 6. Global PEM Electrolyzers Manufacturers, Date of Enter into This Industry
- Figure 7. Global Top 5 and 10 PEM Electrolyzers Players Market Share by Production Valu in 2022
- Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 9. Global PEM Electrolyzers Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Figure 10. Global PEM Electrolyzers Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 11. Global PEM Electrolyzers Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 12. Global PEM Electrolyzers Production Value Market Share by Region: 2018 VS 2022 VS 2029
- Figure 13. North America PEM Electrolyzers Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 14. Europe PEM Electrolyzers Production Value (US\$ Million) Growth Rate

(2018-2029)

Figure 15. China PEM Electrolyzers Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 16. Japan PEM Electrolyzers Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 17. Global PEM Electrolyzers Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 18. Global PEM Electrolyzers Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 19. North America PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 20. North America PEM Electrolyzers Consumption Market Share by Country (2018-2029)

Figure 21. United States PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 22. Canada PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 23. Europe PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 24. Europe PEM Electrolyzers Consumption Market Share by Country (2018-2029)

Figure 25. Germany PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 26. France PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 27. U.K. PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 28. Italy PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 29. Netherlands PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 30. Asia Pacific PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 31. Asia Pacific PEM Electrolyzers Consumption Market Share by Country (2018-2029)

Figure 32. China PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 33. Japan PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 34. South Korea PEM Electrolyzers Consumption and Growth Rate (2018-2029)

& (Units)

Figure 35. China Taiwan PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 36. Southeast Asia PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 37. India PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 38. Australia PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 39. Latin America, Middle East & Africa PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 40. Latin America, Middle East & Africa PEM Electrolyzers Consumption Market Share by Country (2018-2029)

Figure 41. Mexico PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 42. Brazil PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 43. Turkey PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 44. GCC Countries PEM Electrolyzers Consumption and Growth Rate (2018-2029) & (Units)

Figure 45. Global PEM Electrolyzers Production Market Share by Scale (2018-2029)

Figure 46. Global PEM Electrolyzers Production Value Market Share by Scale (2018-2029)

Figure 47. Global PEM Electrolyzers Price (K US\$/Unit) by Scale (2018-2029)

Figure 48. Global PEM Electrolyzers Production Market Share by Application (2018-2029)

Figure 49. Global PEM Electrolyzers Production Value Market Share by Application (2018-2029)

Figure 50. Global PEM Electrolyzers Price (K US\$/Unit) by Application (2018-2029)

Figure 51. PEM Electrolyzers Value Chain

Figure 52. PEM Electrolyzers Production Mode & Process

Figure 53. Direct Comparison with Distribution Share

Figure 54. Distributors Profiles

Figure 55. PEM Electrolyzers Industry Opportunities and Challenges

Highlights

The global PEM Electrolyzers market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

North American market for PEM Electrolyzers is estimated to increase from \$ million in 2022 to reach \$ million by 2028, at a CAGR of % during the forecast period of 2023 through 2028.

Asia-Pacific market for PEM Electrolyzers is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of PEM Electrolyzers include Proton On-Site, Cummins, Siemens, Toshiba, Kobelco Eco-Solutions, Elogen, Shandong Saksay Hydrogen Energy, ITM Power and Elchemtech, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for PEM Electrolyzers in Hydrogen Refueling Station is estimated to increase from \$ million in 2023 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Small Scale, which accounted for % of the global market of PEM Electrolyzers in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

Report Scope

This report aims to provide a comprehensive presentation of the global market for PEM Electrolyzers, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding PEM Electrolyzers.

The PEM Electrolyzers market size, estimations, and forecasts are provided in terms of output/shipments (Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global PEM Electrolyzers market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the PEM Electrolyzers manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing.

This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Proton On-Site

Cummins

Siemens

Toshiba

Kobelco Eco-Solutions

Elogen

Shandong Saksay Hydrogen Energy

ITM Power

Elchemtech

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