

PC/ABS Industry Research Report 2024

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Abstracts

This report studies the PC/ABS Resin market, PC/ABS Resin is a blend of PC and ABS providing unique combination of the high processability of ABS with the excellent mechanical properties, impact and heat resistance of PC. The PC/ABS Resin property balance is controlled by the ratio of PC and ABS in the blend, the polycarbonate molecular weight and the additive package. The ratio of polycarbonate and acrylonitrile-butadiene-styrene affects mainly the heat resistance of the final product. PC/ABS Resin blends exhibit a synergic effect resulting in excellent impact resistance at low temperatures that is better than impact resistance of ABS or PC.

According to APO Research, The global PC/ABS market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global PC/ABS key players include Covestro, SABIC, Teijin, Trinseo, etc. Global top four manufacturers hold a share about 50%.

Europe is the largest market, with a share over 30%, followed by North America and China, both have a share over 50 percent.

In terms of product, General Grade is the largest segment, with a share over 45%. And in terms of application, the largest application is Automotive, followed by Appliance, Electronics, Industrial Parts, Healthcare Partsetc, etc.

Report Scope

This report aims to provide a comprehensive presentation of the global market for PC/ABS, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their

position in the current marketplace, and make informed business decisions regarding PC/ABS.

The report will help the PC/ABS manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The PC/ABS market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global PC/ABS market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Covestro

SABIC

Teijin

Trinseo

Mitsubishi

LOTTE Advanced Materials

Chi Mei

LG Chemical

FCFC

Daicel

RTP

PolyOne

Gardiner Compounds

Ever Plastic

KUMHO-SUNNY

Kingfa Science and Technology

Silver Age Sci & Tech

Juner

PRET Composites

Qingdao Gon Science & Technology

WOTE

Fu-day New Material Technology

Kitech

Fuheng New Material

Selon

DELLON

Kangxi Plastic Technology

Falaixin Plasifying

Polyrocks Chemical

Nanjing Lihan Chemical

PC/ABS segment by Type

General Grade

Flame Retardant Grade

Others

PC/ABS segment by Application

Automotive

Appliance

Electronics

Industrial Parts

Healthcare Parts

Others

PC/ABS Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global PC/ABS market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of PC/ABS and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more

insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of PC/ABS.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of PC/ABS manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of PC/ABS by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of PC/ABS in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and

its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 PC/ABS by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 General Grade
 - 2.2.3 Flame Retardant Grade
 - 2.2.4 Others
- 2.3 PC/ABS by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Automotive
 - 2.3.3 Appliance
 - 2.3.4 Electronics
 - 2.3.5 Industrial Parts
 - 2.3.6 Healthcare Parts
 - 2.3.7 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global PC/ABS Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global PC/ABS Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global PC/ABS Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global PC/ABS Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global PC/ABS Production by Manufacturers (2019-2024)
- 3.2 Global PC/ABS Production Value by Manufacturers (2019-2024)

- 3.3 Global PC/ABS Average Price by Manufacturers (2019-2024)
- 3.4 Global PC/ABS Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global PC/ABS Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global PC/ABS Manufacturers, Product Type & Application
- 3.7 Global PC/ABS Manufacturers, Date of Enter into This Industry
- 3.8 Global PC/ABS Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Covestro

- 4.1.1 Covestro PC/ABS Company Information
- 4.1.2 Covestro PC/ABS Business Overview
- 4.1.3 Covestro PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 Covestro Product Portfolio
- 4.1.5 Covestro Recent Developments

4.2 SABIC

- 4.2.1 SABIC PC/ABS Company Information
- 4.2.2 SABIC PC/ABS Business Overview
- 4.2.3 SABIC PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 SABIC Product Portfolio
- 4.2.5 SABIC Recent Developments

4.3 Teijin

- 4.3.1 Teijin PC/ABS Company Information
- 4.3.2 Teijin PC/ABS Business Overview
- 4.3.3 Teijin PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 Teijin Product Portfolio
- 4.3.5 Teijin Recent Developments

4.4 Trinseo

- 4.4.1 Trinseo PC/ABS Company Information
- 4.4.2 Trinseo PC/ABS Business Overview
- 4.4.3 Trinseo PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
- 4.4.4 Trinseo Product Portfolio
- 4.4.5 Trinseo Recent Developments

4.5 Mitsubishi

- 4.5.1 Mitsubishi PC/ABS Company Information
- 4.5.2 Mitsubishi PC/ABS Business Overview
- 4.5.3 Mitsubishi PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
- 4.5.4 Mitsubishi Product Portfolio

- 4.5.5 Mitsubishi Recent Developments
- 4.6 LOTTE Advanced Materials
 - 4.6.1 LOTTE Advanced Materials PC/ABS Company Information
 - 4.6.2 LOTTE Advanced Materials PC/ABS Business Overview
 - 4.6.3 LOTTE Advanced Materials PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.6.4 LOTTE Advanced Materials Product Portfolio
 - 4.6.5 LOTTE Advanced Materials Recent Developments
- 4.7 Chi Mei
 - 4.7.1 Chi Mei PC/ABS Company Information
 - 4.7.2 Chi Mei PC/ABS Business Overview
 - 4.7.3 Chi Mei PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.7.4 Chi Mei Product Portfolio
 - 4.7.5 Chi Mei Recent Developments
- 4.8 LG Chemical
 - 4.8.1 LG Chemical PC/ABS Company Information
 - 4.8.2 LG Chemical PC/ABS Business Overview
 - 4.8.3 LG Chemical PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.8.4 LG Chemical Product Portfolio
 - 4.8.5 LG Chemical Recent Developments
- 4.9 FCFC
 - 4.9.1 FCFC PC/ABS Company Information
 - 4.9.2 FCFC PC/ABS Business Overview
 - 4.9.3 FCFC PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.9.4 FCFC Product Portfolio
 - 4.9.5 FCFC Recent Developments
- 4.10 Daicel
 - 4.10.1 Daicel PC/ABS Company Information
 - 4.10.2 Daicel PC/ABS Business Overview
 - 4.10.3 Daicel PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.10.4 Daicel Product Portfolio
 - 4.10.5 Daicel Recent Developments
- 4.11 RTP
 - 4.11.1 RTP PC/ABS Company Information
 - 4.11.2 RTP PC/ABS Business Overview
 - 4.11.3 RTP PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.11.4 RTP Product Portfolio
 - 4.11.5 RTP Recent Developments

4.12 PolyOne

4.12.1 PolyOne PC/ABS Company Information

4.12.2 PolyOne PC/ABS Business Overview

4.12.3 PolyOne PC/ABS Production Capacity, Value and Gross Margin (2019-2024)

4.12.4 PolyOne Product Portfolio

4.12.5 PolyOne Recent Developments

4.13 Gardiner Compounds

4.13.1 Gardiner Compounds PC/ABS Company Information

4.13.2 Gardiner Compounds PC/ABS Business Overview

4.13.3 Gardiner Compounds PC/ABS Production Capacity, Value and Gross Margin (2019-2024)

4.13.4 Gardiner Compounds Product Portfolio

4.13.5 Gardiner Compounds Recent Developments

4.14 Ever Plastic

4.14.1 Ever Plastic PC/ABS Company Information

4.14.2 Ever Plastic PC/ABS Business Overview

4.14.3 Ever Plastic PC/ABS Production Capacity, Value and Gross Margin (2019-2024)

4.14.4 Ever Plastic Product Portfolio

4.14.5 Ever Plastic Recent Developments

4.15 KUMHO-SUNNY

4.15.1 KUMHO-SUNNY PC/ABS Company Information

4.15.2 KUMHO-SUNNY PC/ABS Business Overview

4.15.3 KUMHO-SUNNY PC/ABS Production Capacity, Value and Gross Margin (2019-2024)

4.15.4 KUMHO-SUNNY Product Portfolio

4.15.5 KUMHO-SUNNY Recent Developments

4.16 Kingfa Science and Technology

4.16.1 Kingfa Science and Technology PC/ABS Company Information

4.16.2 Kingfa Science and Technology PC/ABS Business Overview

4.16.3 Kingfa Science and Technology PC/ABS Production Capacity, Value and Gross Margin (2019-2024)

4.16.4 Kingfa Science and Technology Product Portfolio

4.16.5 Kingfa Science and Technology Recent Developments

4.17 Silver Age Sci & Tech

4.17.1 Silver Age Sci & Tech PC/ABS Company Information

4.17.2 Silver Age Sci & Tech PC/ABS Business Overview

4.17.3 Silver Age Sci & Tech PC/ABS Production Capacity, Value and Gross Margin (2019-2024)

- 4.17.4 Silver Age Sci & Tech Product Portfolio
- 4.17.5 Silver Age Sci & Tech Recent Developments
- 4.18 Juner
 - 4.18.1 Juner PC/ABS Company Information
 - 4.18.2 Juner PC/ABS Business Overview
 - 4.18.3 Juner PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.18.4 Juner Product Portfolio
 - 4.18.5 Juner Recent Developments
- 4.19 PRET Composites
 - 4.19.1 PRET Composites PC/ABS Company Information
 - 4.19.2 PRET Composites PC/ABS Business Overview
 - 4.19.3 PRET Composites PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.19.4 PRET Composites Product Portfolio
 - 4.19.5 PRET Composites Recent Developments
- 4.20 Qingdao Gon Science & Technology
 - 4.20.1 Qingdao Gon Science & Technology PC/ABS Company Information
 - 4.20.2 Qingdao Gon Science & Technology PC/ABS Business Overview
 - 4.20.3 Qingdao Gon Science & Technology PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.20.4 Qingdao Gon Science & Technology Product Portfolio
 - 4.20.5 Qingdao Gon Science & Technology Recent Developments
- 4.21 WOTE
 - 4.21.1 WOTE PC/ABS Company Information
 - 4.21.2 WOTE PC/ABS Business Overview
 - 4.21.3 WOTE PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.21.4 WOTE Product Portfolio
 - 4.21.5 WOTE Recent Developments
- 4.22 Fu-day New Material Technology
 - 4.22.1 Fu-day New Material Technology PC/ABS Company Information
 - 4.22.2 Fu-day New Material Technology PC/ABS Business Overview
 - 4.22.3 Fu-day New Material Technology PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.22.4 Fu-day New Material Technology Product Portfolio
 - 4.22.5 Fu-day New Material Technology Recent Developments
- 4.23 Kitech
 - 4.23.1 Kitech PC/ABS Company Information
 - 4.23.2 Kitech PC/ABS Business Overview
 - 4.23.3 Kitech PC/ABS Production Capacity, Value and Gross Margin (2019-2024)

- 4.23.4 Kitech Product Portfolio
- 4.23.5 Kitech Recent Developments
- 4.24 Fuheng New Material
 - 4.24.1 Fuheng New Material PC/ABS Company Information
 - 4.24.2 Fuheng New Material PC/ABS Business Overview
 - 4.24.3 Fuheng New Material PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.24.4 Fuheng New Material Product Portfolio
 - 4.24.5 Fuheng New Material Recent Developments
- 4.25 Selon
 - 4.25.1 Selon PC/ABS Company Information
 - 4.25.2 Selon PC/ABS Business Overview
 - 4.25.3 Selon PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.25.4 Selon Product Portfolio
 - 4.25.5 Selon Recent Developments
- 4.26 DELLON
 - 4.26.1 DELLON PC/ABS Company Information
 - 4.26.2 DELLON PC/ABS Business Overview
 - 4.26.3 DELLON PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.26.4 DELLON Product Portfolio
 - 4.26.5 DELLON Recent Developments
- 4.27 Kangxi Plastic Technology
 - 4.27.1 Kangxi Plastic Technology PC/ABS Company Information
 - 4.27.2 Kangxi Plastic Technology PC/ABS Business Overview
 - 4.27.3 Kangxi Plastic Technology PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.27.4 Kangxi Plastic Technology Product Portfolio
 - 4.27.5 Kangxi Plastic Technology Recent Developments
- 4.28 Falaixin Plasifying
 - 4.28.1 Falaixin Plasifying PC/ABS Company Information
 - 4.28.2 Falaixin Plasifying PC/ABS Business Overview
 - 4.28.3 Falaixin Plasifying PC/ABS Production Capacity, Value and Gross Margin (2019-2024)
 - 4.28.4 Falaixin Plasifying Product Portfolio
 - 4.28.5 Falaixin Plasifying Recent Developments
- 4.29 Polyrocks Chemical
 - 4.29.1 Polyrocks Chemical PC/ABS Company Information
 - 4.29.2 Polyrocks Chemical PC/ABS Business Overview
 - 4.29.3 Polyrocks Chemical PC/ABS Production Capacity, Value and Gross Margin

(2019-2024)

- 4.29.4 Polyrocks Chemical Product Portfolio
- 4.29.5 Polyrocks Chemical Recent Developments

7.30 Nanjing Lihan Chemical

- 4.30.1 Nanjing Lihan Chemical PC/ABS Company Information
- 4.30.2 Nanjing Lihan Chemical PC/ABS Business Overview
- 4.30.3 Nanjing Lihan Chemical PC/ABS Production Capacity, Value and Gross Margin

(2019-2024)

- 4.30.4 Nanjing Lihan Chemical Product Portfolio
- 4.30.5 Nanjing Lihan Chemical Recent Developments

5 GLOBAL PC/ABS PRODUCTION BY REGION

5.1 Global PC/ABS Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global PC/ABS Production by Region: 2019-2030

- 5.2.1 Global PC/ABS Production by Region: 2019-2024
- 5.2.2 Global PC/ABS Production Forecast by Region (2025-2030)

5.3 Global PC/ABS Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global PC/ABS Production Value by Region: 2019-2030

- 5.4.1 Global PC/ABS Production Value by Region: 2019-2024
- 5.4.2 Global PC/ABS Production Value Forecast by Region (2025-2030)

5.5 Global PC/ABS Market Price Analysis by Region (2019-2024)

5.6 Global PC/ABS Production and Value, YOY Growth

- 5.6.1 North America PC/ABS Production Value Estimates and Forecasts (2019-2030)
- 5.6.2 Europe PC/ABS Production Value Estimates and Forecasts (2019-2030)
- 5.6.3 China PC/ABS Production Value Estimates and Forecasts (2019-2030)
- 5.6.4 Japan PC/ABS Production Value Estimates and Forecasts (2019-2030)
- 5.6.5 South Korea PC/ABS Production Value Estimates and Forecasts (2019-2030)
- 5.6.6 China Taiwan PC/ABS Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL PC/ABS CONSUMPTION BY REGION

6.1 Global PC/ABS Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global PC/ABS Consumption by Region (2019-2030)

- 6.2.1 Global PC/ABS Consumption by Region: 2019-2030
- 6.2.2 Global PC/ABS Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America PC/ABS Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America PC/ABS Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe PC/ABS Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe PC/ABS Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific PC/ABS Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific PC/ABS Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa PC/ABS Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa PC/ABS Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global PC/ABS Production by Type (2019-2030)

7.1.1 Global PC/ABS Production by Type (2019-2030) & (K MT)

- 7.1.2 Global PC/ABS Production Market Share by Type (2019-2030)
- 7.2 Global PC/ABS Production Value by Type (2019-2030)
 - 7.2.1 Global PC/ABS Production Value by Type (2019-2030) & (US\$ Million)
 - 7.2.2 Global PC/ABS Production Value Market Share by Type (2019-2030)
- 7.3 Global PC/ABS Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

- 8.1 Global PC/ABS Production by Application (2019-2030)
 - 8.1.1 Global PC/ABS Production by Application (2019-2030) & (K MT)
 - 8.1.2 Global PC/ABS Production by Application (2019-2030) & (K MT)
- 8.2 Global PC/ABS Production Value by Application (2019-2030)
 - 8.2.1 Global PC/ABS Production Value by Application (2019-2030) & (US\$ Million)
 - 8.2.2 Global PC/ABS Production Value Market Share by Application (2019-2030)
- 8.3 Global PC/ABS Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 PC/ABS Value Chain Analysis
 - 9.1.1 PC/ABS Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 PC/ABS Production Mode & Process
- 9.2 PC/ABS Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 PC/ABS Distributors
 - 9.2.3 PC/ABS Customers

10 GLOBAL PC/ABS ANALYZING MARKET DYNAMICS

- 10.1 PC/ABS Industry Trends
- 10.2 PC/ABS Industry Drivers
- 10.3 PC/ABS Industry Opportunities and Challenges
- 10.4 PC/ABS Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

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