

Parallel Robots Industry Research Report 2023

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Abstracts

Parallel robot refers to an industrial robot with two, three, four or more degrees of freedom connected by at least two movable links between the moving platform and the base.

Highlights

The global Parallel Robots market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

Japan and Europe are the forefront regions of the world's largest parallel robot production market. At the same time, China is also the forefront of the largest parallel robot consumer market in 2019.

ABB, Fanuc and Yaskawa are the top 3 manufacturers of the world they hold half of the market share in 2019.

In the application field, the food and 3C industries have a market share of 25.02% and 28.51% in 2019, respectively. Due to the different strategic positioning and demand of products in various application fields, the gap in market share has been expanding.

At present, there are mainly two types of parallel robots, multi-axis and two-axis. Multi-axis is the main type of parallel robots. In 2019, the output of multi-axis parallel robots is about 14,909 (units), accounting for 70.52% of the global share.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Parallel Robots, with both quantitative and qualitative analysis, to help readers develop

business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Parallel Robots.

The Parallel Robots market size, estimations, and forecasts are provided in terms of output/shipments (Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Parallel Robots market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Parallel Robots manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ABB

Fanuc

Yaskawa

Omron

Kawasaki Heavy Industries

Bekannter Robot Technology Co., Ltd.

Atomrobot

Robotphoenix LLC

Penta Robotics

warsonco Corporation

Product Type Insights

Global markets are presented by Parallel Robots type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Parallel Robots are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Parallel Robots segment by Type

Multi-Axis

Two-Axis

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors

impacting the Parallel Robots market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Parallel Robots market.

Parallel Robots segment by Application

Food Industry

Pharmaceutical Industry

Daily Chemical Industry

3C Industry

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Parallel Robots market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Parallel Robots market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Parallel Robots and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Parallel Robots industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Parallel Robots.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Parallel Robots manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Parallel Robots by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Parallel Robots in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Parallel Robots Production by Manufacturers (Units) & (2018-2023)

Table 6. Global Parallel Robots Production Market Share by Manufacturers

Table 7. Global Parallel Robots Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Parallel Robots Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Parallel Robots Average Price (US\$/Unit) of Key Manufacturers (2018-2023)

Table 10. Global Parallel Robots Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Parallel Robots Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Parallel Robots by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. ABB Parallel Robots Company Information

Table 16. ABB Business Overview

Table 17. ABB Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 18. ABB Product Portfolio

Table 19. ABB Recent Developments

Table 20. Fanuc Parallel Robots Company Information

Table 21. Fanuc Business Overview

Table 22. Fanuc Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 23. Fanuc Product Portfolio

Table 24. Fanuc Recent Developments

Table 25. Yaskawa Parallel Robots Company Information

Table 26. Yaskawa Business Overview

Table 27. Yaskawa Parallel Robots Production (Units), Value (US\$ Million), Price

(US\$/Unit) and Gross Margin (2018-2023)

Table 28. Yaskawa Product Portfolio

Table 29. Yaskawa Recent Developments

Table 30. Omron Parallel Robots Company Information

Table 31. Omron Business Overview

Table 32. Omron Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 33. Omron Product Portfolio

Table 34. Omron Recent Developments

Table 35. Kawasaki Heavy Industries Parallel Robots Company Information

Table 36. Kawasaki Heavy Industries Business Overview

Table 37. Kawasaki Heavy Industries Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 38. Kawasaki Heavy Industries Product Portfolio

Table 39. Kawasaki Heavy Industries Recent Developments

Table 40. Bekannter Robot Technology Co., Ltd. Parallel Robots Company Information

Table 41. Bekannter Robot Technology Co., Ltd. Business Overview

Table 42. Bekannter Robot Technology Co., Ltd. Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 43. Bekannter Robot Technology Co., Ltd. Product Portfolio

Table 44. Bekannter Robot Technology Co., Ltd. Recent Developments

Table 45. Atomrobot Parallel Robots Company Information

Table 46. Atomrobot Business Overview

Table 47. Atomrobot Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 48. Atomrobot Product Portfolio

Table 49. Atomrobot Recent Developments

Table 50. Robotphoenix LLC Parallel Robots Company Information

Table 51. Robotphoenix LLC Business Overview

Table 52. Robotphoenix LLC Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 53. Robotphoenix LLC Product Portfolio

Table 54. Robotphoenix LLC Recent Developments

Table 55. Penta Robotics Parallel Robots Company Information

Table 56. Penta Robotics Business Overview

Table 57. Penta Robotics Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 58. Penta Robotics Product Portfolio

Table 59. Penta Robotics Recent Developments

- Table 60. warsonco Corporation Parallel Robots Company Information
- Table 61. warsonco Corporation Business Overview
- Table 62. warsonco Corporation Parallel Robots Production (Units), Value (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 63. warsonco Corporation Product Portfolio
- Table 64. warsonco Corporation Recent Developments
- Table 65. Global Parallel Robots Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 66. Global Parallel Robots Production by Region (2018-2023) & (Units)
- Table 67. Global Parallel Robots Production Market Share by Region (2018-2023)
- Table 68. Global Parallel Robots Production Forecast by Region (2024-2029) & (Units)
- Table 69. Global Parallel Robots Production Market Share Forecast by Region (2024-2029)
- Table 70. Global Parallel Robots Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 71. Global Parallel Robots Production Value by Region (2018-2023) & (US\$ Million)
- Table 72. Global Parallel Robots Production Value Market Share by Region (2018-2023)
- Table 73. Global Parallel Robots Production Value Forecast by Region (2024-2029) & (US\$ Million)
- Table 74. Global Parallel Robots Production Value Market Share Forecast by Region (2024-2029)
- Table 75. Global Parallel Robots Market Average Price (US\$/Unit) by Region (2018-2023)
- Table 76. Global Parallel Robots Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 77. Global Parallel Robots Consumption by Region (2018-2023) & (Units)
- Table 78. Global Parallel Robots Consumption Market Share by Region (2018-2023)
- Table 79. Global Parallel Robots Forecasted Consumption by Region (2024-2029) & (Units)
- Table 80. Global Parallel Robots Forecasted Consumption Market Share by Region (2024-2029)
- Table 81. North America Parallel Robots Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)
- Table 82. North America Parallel Robots Consumption by Country (2018-2023) & (Units)
- Table 83. North America Parallel Robots Consumption by Country (2024-2029) & (Units)

Table 84. Europe Parallel Robots Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 85. Europe Parallel Robots Consumption by Country (2018-2023) & (Units)

Table 86. Europe Parallel Robots Consumption by Country (2024-2029) & (Units)

Table 87. Asia Pacific Parallel Robots Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 88. Asia Pacific Parallel Robots Consumption by Country (2018-2023) & (Units)

Table 89. Asia Pacific Parallel Robots Consumption by Country (2024-2029) & (Units)

Table 90. Latin America, Middle East & Africa Parallel Robots Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 91. Latin America, Middle East & Africa Parallel Robots Consumption by Country (2018-2023) & (Units)

Table 92. Latin America, Middle East & Africa Parallel Robots Consumption by Country (2024-2029) & (Units)

Table 93. Global Parallel Robots Production by Type (2018-2023) & (Units)

Table 94. Global Parallel Robots Production by Type (2024-2029) & (Units)

Table 95. Global Parallel Robots Production Market Share by Type (2018-2023)

Table 96. Global Parallel Robots Production Market Share by Type (2024-2029)

Table 97. Global Parallel Robots Production Value by Type (2018-2023) & (US\$ Million)

Table 98. Global Parallel Robots Production Value by Type (2024-2029) & (US\$ Million)

Table 99. Global Parallel Robots Production Value Market Share by Type (2018-2023)

Table 100. Global Parallel Robots Production Value Market Share by Type (2024-2029)

Table 101. Global Parallel Robots Price by Type (2018-2023) & (US\$/Unit)

Table 102. Global Parallel Robots Price by Type (2024-2029) & (US\$/Unit)

Table 103. Global Parallel Robots Production by Application (2018-2023) & (Units)

Table 104. Global Parallel Robots Production by Application (2024-2029) & (Units)

Table 105. Global Parallel Robots Production Market Share by Application (2018-2023)

Table 106. Global Parallel Robots Production Market Share by Application (2024-2029)

Table 107. Global Parallel Robots Production Value by Application (2018-2023) & (US\$ Million)

Table 108. Global Parallel Robots Production Value by Application (2024-2029) & (US\$ Million)

Table 109. Global Parallel Robots Production Value Market Share by Application (2018-2023)

Table 110. Global Parallel Robots Production Value Market Share by Application (2024-2029)

Table 111. Global Parallel Robots Price by Application (2018-2023) & (US\$/Unit)

Table 112. Global Parallel Robots Price by Application (2024-2029) & (US\$/Unit)

Table 113. Key Raw Materials

- Table 114. Raw Materials Key Suppliers
- Table 115. Parallel Robots Distributors List
- Table 116. Parallel Robots Customers List
- Table 117. Parallel Robots Industry Trends
- Table 118. Parallel Robots Industry Drivers
- Table 119. Parallel Robots Industry Restraints
- Table 120. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Parallel Robots Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Multi-Axis Product Picture

Figure 7. Two-Axis Product Picture

Figure 8. Food Industry Product Picture

Figure 9. Pharmaceutical Industry Product Picture

Figure 10. Daily Chemical Industry Product Picture

Figure 11. 3C Industry Product Picture

Figure 12. Others Product Picture

Figure 13. Global Parallel Robots Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 14. Global Parallel Robots Production Value (2018-2029) & (US\$ Million)

Figure 15. Global Parallel Robots Production Capacity (2018-2029) & (Units)

Figure 16. Global Parallel Robots Production (2018-2029) & (Units)

Figure 17. Global Parallel Robots Average Price (US\$/Unit) & (2018-2029)

Figure 18. Global Parallel Robots Key Manufacturers, Manufacturing Sites & Headquarters

Figure 19. Global Parallel Robots Manufacturers, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Parallel Robots Players Market Share by Production Value in 2022

Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. Global Parallel Robots Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 23. Global Parallel Robots Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 24. Global Parallel Robots Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 25. Global Parallel Robots Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 26. North America Parallel Robots Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 27. Europe Parallel Robots Production Value (US\$ Million) Growth Rate

(2018-2029)

Figure 28. China Parallel Robots Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. Japan Parallel Robots Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. Global Parallel Robots Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 31. Global Parallel Robots Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 32. North America Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 33. North America Parallel Robots Consumption Market Share by Country (2018-2029)

Figure 34. United States Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 35. Canada Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 36. Europe Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 37. Europe Parallel Robots Consumption Market Share by Country (2018-2029)

Figure 38. Germany Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 39. France Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 40. U.K. Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 41. Italy Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 42. Netherlands Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 43. Asia Pacific Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 44. Asia Pacific Parallel Robots Consumption Market Share by Country (2018-2029)

Figure 45. China Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 46. Japan Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 47. South Korea Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 48. China Taiwan Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 49. Southeast Asia Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 50. India Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 51. Australia Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 52. Latin America, Middle East & Africa Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 53. Latin America, Middle East & Africa Parallel Robots Consumption Market Share by Country (2018-2029)

Figure 54. Mexico Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 55. Brazil Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 56. Turkey Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 57. GCC Countries Parallel Robots Consumption and Growth Rate (2018-2029) & (Units)

Figure 58. Global Parallel Robots Production Market Share by Type (2018-2029)

Figure 59. Global Parallel Robots Production Value Market Share by Type (2018-2029)

Figure 60. Global Parallel Robots Price (US\$/Unit) by Type (2018-2029)

Figure 61. Global Parallel Robots Production Market Share by Application (2018-2029)

Figure 62. Global Parallel Robots Production Value Market Share by Application (2018-2029)

Figure 63. Global Parallel Robots Price (US\$/Unit) by Application (2018-2029)

Figure 64. Parallel Robots Value Chain

Figure 65. Parallel Robots Production Mode & Process

Figure 66. Direct Comparison with Distribution Share

Figure 67. Distributors Profiles

Figure 68. Parallel Robots Industry Opportunities and Challenges

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