

# Oxygen Supply System to Hospitals Industry Research Report 2023

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# Abstracts

Oxygen Supply System included Cylinder Manifold System, Liquid Oxygen System, Oxygen Concentrator System. Uninterrupted oxygen supply is an essential hospital facility.

Medical oxygen is used widely in modern hospital, clinic, household and remote filed to provide a basis for virtually all modern anaesthetic techniques, COPD, cyanosis, shock, severe hemorrhage, carbon monoxide poisoning, major trauma, cardiac/respiratory arrest etc.

For overall more economical, more convenient used by patients, safer storage and transport reasons, the process producing medical oxygen is tending to shift from traditional Cryogenic Distillation process to Pressure Swing Absorption (PSA will be introduced as bellows) process, which is a reliable technique for small to mid-scale oxygen generation. This technology boosts ambient air through a zeolites adsorptive material provides 93±3% concentration oxygen via cylinders or air-distribution pipelines.

PSA medical Oxygen system is typically consisted of: compressor, air purify components, PSA oxygen generator, cylinders, and PLC control system, (sometimes involve with infrastructure). This report will mainly focus on studying the PSA Medical Oxygen Systems products.

### Highlights

The global Oxygen Supply System to Hospitals market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.



Global key players of Oxygen Supply System to Hospitals include Linde, Respironics (Philips), Draeger, Invacare, ResMed and Yuyue Medical, etc. Top three players occupy for a share about 48%. In terms of product, Cylinder Manifold System is the largest segment, with a share over 58%. In terms of application, Hospitals is the largest market, with a share over 53%.

#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Oxygen Supply System to Hospitals, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Oxygen Supply System to Hospitals.

The Oxygen Supply System to Hospitals market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Oxygen Supply System to Hospitals market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Oxygen Supply System to Hospitals companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to



the data related to global revenue by companies for the period 2017-2022. This allinclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Linde **Respironics** (Philips) Draeger Invacare ResMed Yuyue Medical Air Liquide Wika Inogen Caire Medical (NGK Spark Plug) **DeVilbiss Healthcare** Teijin Pharma SICGILSOL **TRI-TECH MEDICAL** 

#### Product Type Insights

Global markets are presented by Oxygen Supply System to Hospitals type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Oxygen Supply System to Hospitals are procured by the



companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Oxygen Supply System to Hospitals segment by Type

Cylinder Manifold System

Liquid Oxygen System

Oxygen Concentrator System

**Application Insights** 

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Oxygen Supply System to Hospitals market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Oxygen Supply System to Hospitals market.

Oxygen Supply System to Hospitals Segment by Application

Hospitals Clinics Others

#### **Regional Outlook**

This section of the report provides key insights regarding various regions and the key



players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

**United States** 

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan



South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

#### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis



The readers in the section will understand how the Oxygen Supply System to Hospitals market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

#### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Oxygen Supply System to Hospitals market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Oxygen Supply System to Hospitals and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Oxygen Supply System to Hospitals industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Oxygen Supply System to Hospitals.

This report helps stakeholders to identify some of the key players in the market and



understand their valuable contribution.

**Core Chapters** 

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Oxygen Supply System to Hospitals companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.



Chapter 13: The main points and conclusions of the report.



# Contents

### **1 PREFACE**

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Oxygen Supply System to Hospitals by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029)
  - 1.2.2 Cylinder Manifold System
  - 1.2.3 Liquid Oxygen System
  - 1.2.4 Oxygen Concentrator System
- 2.3 Oxygen Supply System to Hospitals by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029)
  - 2.3.2 Hospitals
  - 2.3.3 Clinics
  - 2.3.4 Others
- 2.4 Assumptions and Limitations

### **3 OXYGEN SUPPLY SYSTEM TO HOSPITALS BREAKDOWN DATA BY TYPE**

3.1 Global Oxygen Supply System to Hospitals Historic Market Size by Type (2018-2023)

3.2 Global Oxygen Supply System to Hospitals Forecasted Market Size by Type (2023-2028)

# 4 OXYGEN SUPPLY SYSTEM TO HOSPITALS BREAKDOWN DATA BY APPLICATION

4.1 Global Oxygen Supply System to Hospitals Historic Market Size by Application (2018-2023)



4.2 Global Oxygen Supply System to Hospitals Forecasted Market Size by Application (2018-2023)

### **5 GLOBAL GROWTH TRENDS**

5.1 Global Oxygen Supply System to Hospitals Market Perspective (2018-2029)

5.2 Global Oxygen Supply System to Hospitals Growth Trends by Region

5.2.1 Global Oxygen Supply System to Hospitals Market Size by Region: 2018 VS 2022 VS 2029

5.2.2 Oxygen Supply System to Hospitals Historic Market Size by Region (2018-2023)

5.2.3 Oxygen Supply System to Hospitals Forecasted Market Size by Region (2024-2029)

5.3 Oxygen Supply System to Hospitals Market Dynamics

5.3.1 Oxygen Supply System to Hospitals Industry Trends

5.3.2 Oxygen Supply System to Hospitals Market Drivers

5.3.3 Oxygen Supply System to Hospitals Market Challenges

5.3.4 Oxygen Supply System to Hospitals Market Restraints

# 6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS

6.1 Global Top Oxygen Supply System to Hospitals Players by Revenue

6.1.1 Global Top Oxygen Supply System to Hospitals Players by Revenue (2018-2023)

6.1.2 Global Oxygen Supply System to Hospitals Revenue Market Share by Players (2018-2023)

6.2 Global Oxygen Supply System to Hospitals Industry Players Ranking, 2021 VS 2022 VS 2023

6.3 Global Key Players of Oxygen Supply System to Hospitals Head office and Area Served

6.4 Global Oxygen Supply System to Hospitals Players, Product Type & Application

6.5 Global Oxygen Supply System to Hospitals Players, Date of Enter into This Industry

6.6 Global Oxygen Supply System to Hospitals Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

### 7 NORTH AMERICA

7.1 North America Oxygen Supply System to Hospitals Market Size (2018-2029)7.2 North America Oxygen Supply System to Hospitals Market Growth Rate by Country:2018 VS 2022 VS 2029



7.3 North America Oxygen Supply System to Hospitals Market Size by Country (2018-2023)

7.4 North America Oxygen Supply System to Hospitals Market Size by Country (2024-2029)

7.5 United States

7.6 Canada

# 8 EUROPE

8.1 Europe Oxygen Supply System to Hospitals Market Size (2018-2029)

8.2 Europe Oxygen Supply System to Hospitals Market Growth Rate by Country: 2018 VS 2022 VS 2029

8.3 Europe Oxygen Supply System to Hospitals Market Size by Country (2018-2023)

8.4 Europe Oxygen Supply System to Hospitals Market Size by Country (2024-2029)

7.4 Germany

- 7.5 France
- 7.6 U.K.
- 7.7 Italy
- 7.8 Russia
- 7.9 Nordic Countries

### 9 ASIA-PACIFIC

9.1 Asia-Pacific Oxygen Supply System to Hospitals Market Size (2018-2029)

9.2 Asia-Pacific Oxygen Supply System to Hospitals Market Growth Rate by Country: 2018 VS 2022 VS 2029

9.3 Asia-Pacific Oxygen Supply System to Hospitals Market Size by Country (2018-2023)

9.4 Asia-Pacific Oxygen Supply System to Hospitals Market Size by Country (2024-2029)

- 8.4 China
- 8.5 Japan
- 8.6 South Korea
- 8.7 Southeast Asia
- 8.8 India
- 8.9 Australia

### **10 LATIN AMERICA**



10.1 Latin America Oxygen Supply System to Hospitals Market Size (2018-2029)10.2 Latin America Oxygen Supply System to Hospitals Market Growth Rate byCountry: 2018 VS 2022 VS 2029

10.3 Latin America Oxygen Supply System to Hospitals Market Size by Country (2018-2023)

10.4 Latin America Oxygen Supply System to Hospitals Market Size by Country (2024-2029)

9.4 Mexico

9.5 Brazil

# 11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Oxygen Supply System to Hospitals Market Size (2018-2029) 11.2 Middle East & Africa Oxygen Supply System to Hospitals Market Growth Rate by Country: 2018 VS 2022 VS 2029

11.3 Middle East & Africa Oxygen Supply System to Hospitals Market Size by Country (2018-2023)

11.4 Middle East & Africa Oxygen Supply System to Hospitals Market Size by Country (2024-2029)

- 10.4 Turkey
- 10.5 Saudi Arabia

10.6 UAE

# **12 PLAYERS PROFILED**

11.1 Linde

- 11.1.1 Linde Company Detail
- 11.1.2 Linde Business Overview
- 11.1.3 Linde Oxygen Supply System to Hospitals Introduction
- 11.1.4 Linde Revenue in Oxygen Supply System to Hospitals Business (2017-2022)
- 11.1.5 Linde Recent Development

11.2 Respironics (Philips)

- 11.2.1 Respironics (Philips) Company Detail
- 11.2.2 Respironics (Philips) Business Overview
- 11.2.3 Respironics (Philips) Oxygen Supply System to Hospitals Introduction

11.2.4 Respironics (Philips) Revenue in Oxygen Supply System to Hospitals Business (2017-2022)

- 11.2.5 Respironics (Philips) Recent Development
- 11.3 Draeger





- 11.3.1 Draeger Company Detail
- 11.3.2 Draeger Business Overview
- 11.3.3 Draeger Oxygen Supply System to Hospitals Introduction
- 11.3.4 Draeger Revenue in Oxygen Supply System to Hospitals Business (2017-2022)
- 11.3.5 Draeger Recent Development
- 11.4 Invacare
  - 11.4.1 Invacare Company Detail
- 11.4.2 Invacare Business Overview
- 11.4.3 Invacare Oxygen Supply System to Hospitals Introduction
- 11.4.4 Invacare Revenue in Oxygen Supply System to Hospitals Business
- (2017-2022)
- 11.4.5 Invacare Recent Development
- 11.5 ResMed
  - 11.5.1 ResMed Company Detail
  - 11.5.2 ResMed Business Overview
  - 11.5.3 ResMed Oxygen Supply System to Hospitals Introduction
  - 11.5.4 ResMed Revenue in Oxygen Supply System to Hospitals Business (2017-2022)
- 11.5.5 ResMed Recent Development
- 11.6 Yuyue Medical
- 11.6.1 Yuyue Medical Company Detail
- 11.6.2 Yuyue Medical Business Overview
- 11.6.3 Yuyue Medical Oxygen Supply System to Hospitals Introduction
- 11.6.4 Yuyue Medical Revenue in Oxygen Supply System to Hospitals Business (2017-2022)
- 11.6.5 Yuyue Medical Recent Development
- 11.7 Air Liquide
  - 11.7.1 Air Liquide Company Detail
  - 11.7.2 Air Liquide Business Overview
- 11.7.3 Air Liquide Oxygen Supply System to Hospitals Introduction
- 11.7.4 Air Liquide Revenue in Oxygen Supply System to Hospitals Business (2017-2022)
- 11.7.5 Air Liquide Recent Development
- 11.8 Wika
- 11.8.1 Wika Company Detail
- 11.8.2 Wika Business Overview
- 11.8.3 Wika Oxygen Supply System to Hospitals Introduction
- 11.8.4 Wika Revenue in Oxygen Supply System to Hospitals Business (2017-2022)
- 11.8.5 Wika Recent Development
- 11.9 Inogen



11.9.1 Inogen Company Detail

11.9.2 Inogen Business Overview

11.9.3 Inogen Oxygen Supply System to Hospitals Introduction

11.9.4 Inogen Revenue in Oxygen Supply System to Hospitals Business (2017-2022)

11.9.5 Inogen Recent Development

11.10 Caire Medical (NGK Spark Plug)

11.10.1 Caire Medical (NGK Spark Plug) Company Detail

11.10.2 Caire Medical (NGK Spark Plug) Business Overview

11.10.3 Caire Medical (NGK Spark Plug) Oxygen Supply System to Hospitals Introduction

11.10.4 Caire Medical (NGK Spark Plug) Revenue in Oxygen Supply System to Hospitals Business (2017-2022)

11.10.5 Caire Medical (NGK Spark Plug) Recent Development

11.11 DeVilbiss Healthcare

11.11.1 DeVilbiss Healthcare Company Detail

11.11.2 DeVilbiss Healthcare Business Overview

11.11.3 DeVilbiss Healthcare Oxygen Supply System to Hospitals Introduction

11.11.4 DeVilbiss Healthcare Revenue in Oxygen Supply System to Hospitals Business (2017-2022)

11.11.5 DeVilbiss Healthcare Recent Development

11.12 Teijin Pharma

11.12.1 Teijin Pharma Company Detail

11.12.2 Teijin Pharma Business Overview

11.12.3 Teijin Pharma Oxygen Supply System to Hospitals Introduction

11.12.4 Teijin Pharma Revenue in Oxygen Supply System to Hospitals Business (2017-2022)

11.12.5 Teijin Pharma Recent Development

11.13 SICGILSOL

11.13.1 SICGILSOL Company Detail

11.13.2 SICGILSOL Business Overview

11.13.3 SICGILSOL Oxygen Supply System to Hospitals Introduction

11.13.4 SICGILSOL Revenue in Oxygen Supply System to Hospitals Business (2017-2022)

11.13.5 SICGILSOL Recent Development

11.14 TRI-TECH MEDICAL

11.14.1 TRI-TECH MEDICAL Company Detail

11.14.2 TRI-TECH MEDICAL Business Overview

11.14.3 TRI-TECH MEDICAL Oxygen Supply System to Hospitals Introduction

11.14.4 TRI-TECH MEDICAL Revenue in Oxygen Supply System to Hospitals



Business (2017-2022) 11.14.5 TRI-TECH MEDICAL Recent Development

#### **13 REPORT CONCLUSION**

#### **14 DISCLAIMER**



# **List Of Tables**

#### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Oxygen Supply System to Hospitals Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Oxygen Supply System to Hospitals Revenue Market Share by Type (2018-2023)

Table 7. Global Oxygen Supply System to Hospitals Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Oxygen Supply System to Hospitals Revenue Market Share by Type (2024-2029)

Table 9. Global Oxygen Supply System to Hospitals Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Oxygen Supply System to Hospitals Revenue Market Share by Application (2018-2023)

Table 11. Global Oxygen Supply System to Hospitals Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Oxygen Supply System to Hospitals Revenue Market Share by Application (2024-2029)

Table 13. Global Oxygen Supply System to Hospitals Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Oxygen Supply System to Hospitals Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Oxygen Supply System to Hospitals Market Share by Region (2018-2023)

Table 16. Global Oxygen Supply System to Hospitals Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Oxygen Supply System to Hospitals Market Share by Region (2024-2029)

Table 18. Oxygen Supply System to Hospitals Market Trends

Table 19. Oxygen Supply System to Hospitals Market Drivers

Table 20. Oxygen Supply System to Hospitals Market Challenges

Table 21. Oxygen Supply System to Hospitals Market Restraints



Table 22. Global Top Oxygen Supply System to Hospitals Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Oxygen Supply System to Hospitals Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Oxygen Supply System to Hospitals Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of Oxygen Supply System to Hospitals, Headquarters and Area Served

Table 26. Global Oxygen Supply System to Hospitals Manufacturers, Product Type &Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Oxygen Supply System to Hospitals by Manufacturers Type (Tier 1, Tier 2, and Tier 2) % (based on the Devenue of 2022)

Tier 2, and Tier 3) & (based on the Revenue of 2022) Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Oxygen Supply System to Hospitals Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Oxygen Supply System to Hospitals Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Oxygen Supply System to Hospitals Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Oxygen Supply System to Hospitals Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Oxygen Supply System to Hospitals Market Size by Country(2018-2023) & (US\$ Million)

Table 35. Europe Oxygen Supply System to Hospitals Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Oxygen Supply System to Hospitals Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Oxygen Supply System to Hospitals Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Oxygen Supply System to Hospitals Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Oxygen Supply System to Hospitals Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Oxygen Supply System to Hospitals Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Oxygen Supply System to Hospitals Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Oxygen Supply System to Hospitals Market Growth Rate



by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 43. Middle East & Africa Oxygen Supply System to Hospitals Market Size by Country (2018-2023) & (US\$ Million) Table 44. Middle East & Africa Oxygen Supply System to Hospitals Market Size by Country (2024-2029) & (US\$ Million) Table 45. Linde Company Detail Table 46. Linde Business Overview Table 47. Linde Oxygen Supply System to Hospitals Product Table 48. Linde Revenue in Oxygen Supply System to Hospitals Business (2017-2022) & (US\$ Million) Table 49. Linde Recent Development Table 50. Respironics (Philips) Company Detail Table 51. Respironics (Philips) Business Overview Table 52. Respironics (Philips) Oxygen Supply System to Hospitals Product Table 53. Respironics (Philips) Revenue in Oxygen Supply System to Hospitals Business (2017-2022) & (US\$ Million) Table 54. Respironics (Philips) Recent Development Table 55. Draeger Company Detail Table 56. Draeger Business Overview Table 57. Draeger Oxygen Supply System to Hospitals Product Table 58. Draeger Revenue in Oxygen Supply System to Hospitals Business (2017-2022) & (US\$ Million) Table 59. Draeger Recent Development Table 60. Invacare Company Detail Table 61. Invacare Business Overview Table 62. Invacare Oxygen Supply System to Hospitals Product Table 63. Invacare Revenue in Oxygen Supply System to Hospitals Business (2017-2022) & (US\$ Million) Table 64. Invacare Recent Development Table 65. ResMed Company Detail Table 66. ResMed Business Overview Table 67. ResMed Oxygen Supply System to Hospitals Product Table 68. ResMed Revenue in Oxygen Supply System to Hospitals Business (2017-2022) & (US\$ Million) Table 69. ResMed Recent Development Table 70. Yuyue Medical Company Detail Table 71. Yuyue Medical Business Overview Table 72. Yuyue Medical Oxygen Supply System to Hospitals Product

Table 73. Yuyue Medical Revenue in Oxygen Supply System to Hospitals Business



(2017-2022) & (US\$ Million)

- Table 74. Yuyue Medical Recent Development
- Table 75. Air Liquide Company Detail
- Table 76. Air Liquide Business Overview
- Table 77. Air Liquide Oxygen Supply System to Hospitals Product
- Table 78. Air Liquide Revenue in Oxygen Supply System to Hospitals Business
- (2017-2022) & (US\$ Million)
- Table 79. Air Liquide Recent Development
- Table 80. Wika Company Detail
- Table 81. Wika Business Overview
- Table 82. Wika Oxygen Supply System to Hospitals Product
- Table 83. Wika Revenue in Oxygen Supply System to Hospitals Business (2017-2022)

& (US\$ Million)

- Table 84. Wika Recent Development
- Table 85. Inogen Company Detail
- Table 86. Inogen Business Overview
- Table 87. Inogen Oxygen Supply System to Hospitals Product
- Table 88. Inogen Revenue in Oxygen Supply System to Hospitals Business
- (2017-2022) & (US\$ Million)
- Table 89. Inogen Recent Development
- Table 90. Caire Medical (NGK Spark Plug) Company Detail
- Table 91. Caire Medical (NGK Spark Plug) Business Overview
- Table 92. Caire Medical (NGK Spark Plug) Oxygen Supply System to Hospitals Product
- Table 93. Caire Medical (NGK Spark Plug) Revenue in Oxygen Supply System to
- Hospitals Business (2017-2022) & (US\$ Million)
- Table 94. Caire Medical (NGK Spark Plug) Recent Development
- Table 95. DeVilbiss Healthcare Company Detail
- Table 96. DeVilbiss Healthcare Business Overview
- Table 97. DeVilbiss Healthcare Oxygen Supply System to HospitalsProduct
- Table 98. DeVilbiss Healthcare Revenue in Oxygen Supply System to Hospitals
- Business (2017-2022) & (US\$ Million)
- Table 99. DeVilbiss Healthcare Recent Development
- Table 100. Teijin Pharma Company Detail
- Table 101. Teijin Pharma Business Overview
- Table 102. Teijin Pharma Oxygen Supply System to HospitalsProduct
- Table 103. Teijin Pharma Revenue in Oxygen Supply System to Hospitals Business
- (2017-2022) & (US\$ Million)
- Table 104. Teijin Pharma Recent Development
- Table 105. SICGILSOL Company Detail



Table 106. SICGILSOL Business Overview

Table 107. SICGILSOL Oxygen Supply System to HospitalsProduct

Table 108. SICGILSOL Revenue in Oxygen Supply System to Hospitals Business

(2017-2022) & (US\$ Million)

 Table 109. SICGILSOL Recent Development

Table 110. TRI-TECH MEDICAL Company Detail

Table 111. TRI-TECH MEDICAL Business Overview

Table 112. TRI-TECH MEDICAL Oxygen Supply System to HospitalsProduct

Table 113. TRI-TECH MEDICAL Revenue in Oxygen Supply System to Hospitals Business (2017-2022) & (US\$ Million)

Table 114. TRI-TECH MEDICAL Recent Development

Table 115. Linde Company Information

Table 116. Linde Business Overview

Table 117. Linde Oxygen Supply System to Hospitals Revenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million)

Table 118. Linde Revenue in Oxygen Supply System to Hospitals Business

(2018-2023) & (US\$ Million) Portfolio

Table 119. Linde Recent Development

Table 120. Respironics (Philips) Company Information

Table 121. Respironics (Philips) Business Overview

Table 122. Respironics (Philips) Oxygen Supply System to Hospitals Revenue in

Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million)

Table 123. Respironics (Philips) Revenue in Oxygen Supply System to Hospitals

Business (2018-2023) & (US\$ Million) Portfolio

Table 124. Respironics (Philips) Recent Development

Table 125. Draeger Company Information

Table 126. Draeger Business Overview

 Table 127. Draeger Oxygen Supply System to Hospitals Revenue in Oxygen Supply

System to Hospitals Business (2018-2023) & (US\$ Million)

 Table 128. Draeger Revenue in Oxygen Supply System to Hospitals Business

(2018-2023) & (US\$ Million) Portfolio

Table 129. Draeger Recent Development

Table 130. Invacare Company Information

Table 131. Invacare Business Overview

Table 132. Invacare Oxygen Supply System to Hospitals Revenue in Oxygen Supply

System to Hospitals Business (2018-2023) & (US\$ Million)

Table 133. Invacare Revenue in Oxygen Supply System to Hospitals Business

(2018-2023) & (US\$ Million) Portfolio

Table 134. Invacare Recent Development



Table 135. ResMed Company Information

Table 136. ResMed Business Overview

Table 137. ResMed Oxygen Supply System to Hospitals Revenue in Oxygen Supply

System to Hospitals Business (2018-2023) & (US\$ Million)

Table 138. ResMed Revenue in Oxygen Supply System to Hospitals Business

(2018-2023) & (US\$ Million) Portfolio

Table 139. ResMed Recent Development

Table 140. Yuyue Medical Company Information

Table 141. Yuyue Medical Business Overview

Table 142. Yuyue Medical Oxygen Supply System to Hospitals Revenue in Oxygen

Supply System to Hospitals Business (2018-2023) & (US\$ Million)

Table 143. Yuyue Medical Revenue in Oxygen Supply System to Hospitals Business

(2018-2023) & (US\$ Million) Portfolio

Table 144. Yuyue Medical Recent Development

Table 145. Air Liquide Company Information

Table 146. Air Liquide Business Overview

Table 147. Air Liquide Oxygen Supply System to Hospitals Revenue in Oxygen Supply

System to Hospitals Business (2018-2023) & (US\$ Million)

Table 148. Air Liquide Revenue in Oxygen Supply System to Hospitals Business

(2018-2023) & (US\$ Million) Portfolio

Table 149. Air Liquide Recent Development

Table 150. Wika Company Information

Table 151. Wika Business Overview

Table 152. Wika Oxygen Supply System to Hospitals Revenue in Oxygen Supply

System to Hospitals Business (2018-2023) & (US\$ Million)

Table 153. Wika Revenue in Oxygen Supply System to Hospitals Business (2018-2023)

& (US\$ Million) Portfolio

Table 154. Wika Recent Development

Table 155. Inogen Company Information

Table 156. Inogen Business Overview

 Table 157. Inogen Oxygen Supply System to Hospitals Revenue in Oxygen Supply

System to Hospitals Business (2018-2023) & (US\$ Million)

Table 158. Inogen Revenue in Oxygen Supply System to Hospitals Business

(2018-2023) & (US\$ Million) Portfolio

Table 159. Inogen Recent Development

Table 160. Caire Medical (NGK Spark Plug) Company Information

Table 161. Caire Medical (NGK Spark Plug) Business Overview

Table 162. Caire Medical (NGK Spark Plug) Oxygen Supply System to Hospitals

Revenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million)



Table 163. Caire Medical (NGK Spark Plug) Revenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Portfolio Table 164. Caire Medical (NGK Spark Plug) Recent Development Table 165. DeVilbiss Healthcare Company Information Table 166. DeVilbiss Healthcare Business Overview Table 167. DeVilbiss Healthcare Oxygen Supply System to HospitalsRevenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Table 168. DeVilbiss Healthcare Revenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Portfolio Table 169. DeVilbiss Healthcare Recent Development Table 170. Teijin Pharma Company Information Table 171. Teijin Pharma Business Overview Table 172. Teijin Pharma Oxygen Supply System to HospitalsRevenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Table 173. Teijin Pharma Revenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Portfolio Table 174. Teijin Pharma Recent Development Table 175. SICGILSOL Company Information Table 176. SICGILSOL Business Overview Table 177. SICGILSOL Oxygen Supply System to HospitalsRevenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Table 178. SICGILSOL Revenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Portfolio Table 179. SICGILSOL Recent Development Table 180. TRI-TECH MEDICAL Company Information Table 181. TRI-TECH MEDICAL Business Overview Table 182. TRI-TECH MEDICAL Oxygen Supply System to HospitalsRevenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Table 183. TRI-TECH MEDICAL Revenue in Oxygen Supply System to Hospitals Business (2018-2023) & (US\$ Million) Portfolio Table 184. TRI-TECH MEDICAL Recent Development Table 185. Authors List of This Report



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Oxygen Supply System to Hospitals Product Picture

Figure 5. Global Oxygen Supply System to Hospitals Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Oxygen Supply System to Hospitals Market Share by Type: 2022 VS 2029

Figure 7. Cylinder Manifold System Product Picture

Figure 8. Liquid Oxygen System Product Picture

Figure 9. Oxygen Concentrator System Product Picture

Figure 10. Global Oxygen Supply System to Hospitals Market Size by Application

(2023-2029) & (US\$ Million)

Figure 11. Global Oxygen Supply System to Hospitals Market Share by Application: 2022 VS 2029

- Figure 12. Hospitals Product Picture
- Figure 13. Clinics Product Picture
- Figure 14. Others Product Picture

Figure 15. Global Oxygen Supply System to Hospitals Market Size (US\$ Million), Yearover-Year: 2018-2029

Figure 16. Global Oxygen Supply System to Hospitals Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 17. Global Oxygen Supply System to Hospitals Market Share by Region: 2022 VS 2029

Figure 18. Global Oxygen Supply System to Hospitals Market Share by Players in 2022 Figure 19. Global Oxygen Supply System to Hospitals Players, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Oxygen Supply System to Hospitals Players Market Share by Revenue in 2022

Figure 21. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. North America Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 23. North America Oxygen Supply System to Hospitals Market Share by Country (2018-2029)

Figure 24. United States Oxygen Supply System to Hospitals Market Size YoY Growth



(2018-2029) & (US\$ Million)

Figure 25. Canada Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 26. Europe Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. Europe Oxygen Supply System to Hospitals Market Share by Country (2018-2029)

Figure 28. Germany Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. France Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 30. U.K. Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. Italy Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. Russia Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Nordic Countries Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Asia-Pacific Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Asia-Pacific Oxygen Supply System to Hospitals Market Share by Country (2018-2029)

Figure 36. China Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Japan Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. South Korea Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Southeast Asia Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. India Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Australia Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. Latin America Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Latin America Oxygen Supply System to Hospitals Market Share by Country (2018-2029)



Figure 44. Mexico Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Brazil Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. Middle East & Africa Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Middle East & Africa Oxygen Supply System to Hospitals Market Share by Country (2018-2029)

Figure 48. Turkey Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Saudi Arabia Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. UAE Oxygen Supply System to Hospitals Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Linde Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 52. Respironics (Philips) Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 53. Draeger Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 54. Invacare Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 55. ResMed Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 56. Yuyue Medical Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 57. Air Liquide Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 58. Wika Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 59. Inogen Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 60. Caire Medical (NGK Spark Plug) Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 61. DeVilbiss Healthcare Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 62. Teijin Pharma Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)

Figure 63. SICGILSOL Revenue Growth Rate in Oxygen Supply System to Hospitals



Business (2018-2023)

Figure 64. TRI-TECH MEDICAL Revenue Growth Rate in Oxygen Supply System to Hospitals Business (2018-2023)



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