

# Orthopedic Robotics Industry Research Report 2023

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## Abstracts

Robotic procedures offer significant cost savings in terms of pre- and post-operation care costs and length of stay at hospitals. Technological advances and breakthroughs leverage new materials and new sensor configurations. Sophisticated software is further evolving product implementation: Clinically efficient solutions, clinically less complex surgery, shorter length of stay, minimally invasive surgery, financially lower cost and operationally more simple. This report focuses on the Orthopaedic Surgical Robots market.

## Highlights

The global Orthopedic Robotics market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

The major players in global Orthopedic Robotics market include Medtronic, Stryker, Zimmer Biomet, etc. The top 3 players occupy about 80% shares of the global market. North America and Europe are main markets, they occupy about 80% of the global market. Spine Surgery Robot is the main type, with a share about 70%. Hospitals is the main application, which holds a share about 40%.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Orthopedic Robotics, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Orthopedic Robotics.

The Orthopedic Robotics market size, estimations, and forecasts are provided in terms

of output/shipments (Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Orthopedic Robotics market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Orthopedic Robotics manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Medtronic

Stryker

Zimmer Biomet

Smith & Nephew

Globus Medical

TINAVI

Corin Group (OMNI)

THINK Surgical

Santa Medical Technology

FUTURTEC

## Product Type Insights

Global markets are presented by Orthopedic Robotics procedures, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Orthopedic Robotics are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Orthopedic Robotics segment by Procedures

Spine Surgery Robot

Knee/Hip Joint Surgery Robot

Others

## Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Orthopedic Robotics market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer

trends that are driving the Orthopedic Robotics market.

### Orthopedic Robotics segment by Application

Hospitals

Ambulatory Surgical Center

Others

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

#### Latin America

Mexico

Brazil

Argentina

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players.

This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Orthopedic Robotics market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

## Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Orthopedic Robotics market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Orthopedic Robotics and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Orthopedic Robotics industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Orthopedic Robotics.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Orthopedic Robotics manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Orthopedic Robotics by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Orthopedic Robotics in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by procedures, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering

the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

### Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?



## Contents

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Procedures (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Orthopedic Robotics Production by Manufacturers (Units) & (2018-2023)

Table 6. Global Orthopedic Robotics Production Market Share by Manufacturers

Table 7. Global Orthopedic Robotics Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Orthopedic Robotics Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Orthopedic Robotics Average Price (K US\$/Unit) of Key Manufacturers (2018-2023)

Table 10. Global Orthopedic Robotics Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Orthopedic Robotics Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Orthopedic Robotics by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Medtronic Orthopedic Robotics Company Information

Table 16. Medtronic Business Overview

Table 17. Medtronic Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 18. Medtronic Product Portfolio

Table 19. Medtronic Recent Developments

Table 20. Stryker Orthopedic Robotics Company Information

Table 21. Stryker Business Overview

Table 22. Stryker Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

Table 23. Stryker Product Portfolio

Table 24. Stryker Recent Developments

Table 25. Zimmer Biomet Orthopedic Robotics Company Information

- Table 26. Zimmer Biomet Business Overview
- Table 27. Zimmer Biomet Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 28. Zimmer Biomet Product Portfolio
- Table 29. Zimmer Biomet Recent Developments
- Table 30. Smith & Nephew Orthopedic Robotics Company Information
- Table 31. Smith & Nephew Business Overview
- Table 32. Smith & Nephew Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 33. Smith & Nephew Product Portfolio
- Table 34. Smith & Nephew Recent Developments
- Table 35. Globus Medical Orthopedic Robotics Company Information
- Table 36. Globus Medical Business Overview
- Table 37. Globus Medical Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 38. Globus Medical Product Portfolio
- Table 39. Globus Medical Recent Developments
- Table 40. TINAVI Orthopedic Robotics Company Information
- Table 41. TINAVI Business Overview
- Table 42. TINAVI Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 43. TINAVI Product Portfolio
- Table 44. TINAVI Recent Developments
- Table 45. Corin Group (OMNI) Orthopedic Robotics Company Information
- Table 46. Corin Group (OMNI) Business Overview
- Table 47. Corin Group (OMNI) Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 48. Corin Group (OMNI) Product Portfolio
- Table 49. Corin Group (OMNI) Recent Developments
- Table 50. THINK Surgical Orthopedic Robotics Company Information
- Table 51. THINK Surgical Business Overview
- Table 52. THINK Surgical Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 53. THINK Surgical Product Portfolio
- Table 54. THINK Surgical Recent Developments
- Table 55. Santa Medical Technology Orthopedic Robotics Company Information
- Table 56. Santa Medical Technology Business Overview
- Table 57. Santa Medical Technology Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)

- Table 58. Santa Medical Technology Product Portfolio
- Table 59. Santa Medical Technology Recent Developments
- Table 60. FUTURTEC Orthopedic Robotics Company Information
- Table 61. FUTURTEC Business Overview
- Table 62. FUTURTEC Orthopedic Robotics Production (Units), Value (US\$ Million), Price (K US\$/Unit) and Gross Margin (2018-2023)
- Table 63. FUTURTEC Product Portfolio
- Table 64. FUTURTEC Recent Developments
- Table 65. Global Orthopedic Robotics Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 66. Global Orthopedic Robotics Production by Region (2018-2023) & (Units)
- Table 67. Global Orthopedic Robotics Production Market Share by Region (2018-2023)
- Table 68. Global Orthopedic Robotics Production Forecast by Region (2024-2029) & (Units)
- Table 69. Global Orthopedic Robotics Production Market Share Forecast by Region (2024-2029)
- Table 70. Global Orthopedic Robotics Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 71. Global Orthopedic Robotics Production Value by Region (2018-2023) & (US\$ Million)
- Table 72. Global Orthopedic Robotics Production Value Market Share by Region (2018-2023)
- Table 73. Global Orthopedic Robotics Production Value Forecast by Region (2024-2029) & (US\$ Million)
- Table 74. Global Orthopedic Robotics Production Value Market Share Forecast by Region (2024-2029)
- Table 75. Global Orthopedic Robotics Market Average Price (K US\$/Unit) by Region (2018-2023)
- Table 76. Global Orthopedic Robotics Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 77. Global Orthopedic Robotics Consumption by Region (2018-2023) & (Units)
- Table 78. Global Orthopedic Robotics Consumption Market Share by Region (2018-2023)
- Table 79. Global Orthopedic Robotics Forecasted Consumption by Region (2024-2029) & (Units)
- Table 80. Global Orthopedic Robotics Forecasted Consumption Market Share by Region (2024-2029)
- Table 81. North America Orthopedic Robotics Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

- Table 82. North America Orthopedic Robotics Consumption by Country (2018-2023) & (Units)
- Table 83. North America Orthopedic Robotics Consumption by Country (2024-2029) & (Units)
- Table 84. Europe Orthopedic Robotics Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)
- Table 85. Europe Orthopedic Robotics Consumption by Country (2018-2023) & (Units)
- Table 86. Europe Orthopedic Robotics Consumption by Country (2024-2029) & (Units)
- Table 87. Asia Pacific Orthopedic Robotics Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)
- Table 88. Asia Pacific Orthopedic Robotics Consumption by Country (2018-2023) & (Units)
- Table 89. Asia Pacific Orthopedic Robotics Consumption by Country (2024-2029) & (Units)
- Table 90. Latin America, Middle East & Africa Orthopedic Robotics Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)
- Table 91. Latin America, Middle East & Africa Orthopedic Robotics Consumption by Country (2018-2023) & (Units)
- Table 92. Latin America, Middle East & Africa Orthopedic Robotics Consumption by Country (2024-2029) & (Units)
- Table 93. Global Orthopedic Robotics Production by Procedures (2018-2023) & (Units)
- Table 94. Global Orthopedic Robotics Production by Procedures (2024-2029) & (Units)
- Table 95. Global Orthopedic Robotics Production Market Share by Procedures (2018-2023)
- Table 96. Global Orthopedic Robotics Production Market Share by Procedures (2024-2029)
- Table 97. Global Orthopedic Robotics Production Value by Procedures (2018-2023) & (US\$ Million)
- Table 98. Global Orthopedic Robotics Production Value by Procedures (2024-2029) & (US\$ Million)
- Table 99. Global Orthopedic Robotics Production Value Market Share by Procedures (2018-2023)
- Table 100. Global Orthopedic Robotics Production Value Market Share by Procedures (2024-2029)
- Table 101. Global Orthopedic Robotics Price by Procedures (2018-2023) & (K US\$/Unit)
- Table 102. Global Orthopedic Robotics Price by Procedures (2024-2029) & (K US\$/Unit)
- Table 103. Global Orthopedic Robotics Production by Application (2018-2023) & (Units)

Table 104. Global Orthopedic Robotics Production by Application (2024-2029) & (Units)

Table 105. Global Orthopedic Robotics Production Market Share by Application (2018-2023)

Table 106. Global Orthopedic Robotics Production Market Share by Application (2024-2029)

Table 107. Global Orthopedic Robotics Production Value by Application (2018-2023) & (US\$ Million)

Table 108. Global Orthopedic Robotics Production Value by Application (2024-2029) & (US\$ Million)

Table 109. Global Orthopedic Robotics Production Value Market Share by Application (2018-2023)

Table 110. Global Orthopedic Robotics Production Value Market Share by Application (2024-2029)

Table 111. Global Orthopedic Robotics Price by Application (2018-2023) & (K US\$/Unit)

Table 112. Global Orthopedic Robotics Price by Application (2024-2029) & (K US\$/Unit)

Table 113. Key Raw Materials

Table 114. Raw Materials Key Suppliers

Table 115. Orthopedic Robotics Distributors List

Table 116. Orthopedic Robotics Customers List

Table 117. Orthopedic Robotics Industry Trends

Table 118. Orthopedic Robotics Industry Drivers

Table 119. Orthopedic Robotics Industry Restraints

Table 120. Authors 12. List of This Report

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Orthopedic Robotics Product Picture

Figure 5. Market Value Comparison by Procedures (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Spine Surgery Robot Product Picture

Figure 7. Knee/Hip Joint Surgery Robot Product Picture

Figure 8. Others Product Picture

Figure 9. Hospitals Product Picture

Figure 10. Ambulatory Surgical Center Product Picture

Figure 11. Others Product Picture

Figure 12. Global Orthopedic Robotics Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 13. Global Orthopedic Robotics Production Value (2018-2029) & (US\$ Million)

Figure 14. Global Orthopedic Robotics Production Capacity (2018-2029) & (Units)

Figure 15. Global Orthopedic Robotics Production (2018-2029) & (Units)

Figure 16. Global Orthopedic Robotics Average Price (K US\$/Unit) & (2018-2029)

Figure 17. Global Orthopedic Robotics Key Manufacturers, Manufacturing Sites & Headquarters

Figure 18. Global Orthopedic Robotics Manufacturers, Date of Enter into This Industry

Figure 19. Global Top 5 and 10 Orthopedic Robotics Players Market Share by Production Value in 2022

Figure 20. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 21. Global Orthopedic Robotics Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 22. Global Orthopedic Robotics Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 23. Global Orthopedic Robotics Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 24. Global Orthopedic Robotics Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 25. North America Orthopedic Robotics Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 26. Europe Orthopedic Robotics Production Value (US\$ Million) Growth Rate

(2018-2029)

Figure 27. China Orthopedic Robotics Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 28. Japan Orthopedic Robotics Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. Global Orthopedic Robotics Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 30. Global Orthopedic Robotics Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 31. North America Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 32. North America Orthopedic Robotics Consumption Market Share by Country (2018-2029)

Figure 33. United States Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 34. Canada Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 35. Europe Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 36. Europe Orthopedic Robotics Consumption Market Share by Country (2018-2029)

Figure 37. Germany Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 38. France Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 39. U.K. Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 40. Italy Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 41. Netherlands Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 42. Asia Pacific Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 43. Asia Pacific Orthopedic Robotics Consumption Market Share by Country (2018-2029)

Figure 44. China Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

Figure 45. Japan Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)

- Figure 46. South Korea Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 47. China Taiwan Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 48. Southeast Asia Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 49. India Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 50. Australia Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 51. Latin America, Middle East & Africa Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 52. Latin America, Middle East & Africa Orthopedic Robotics Consumption Market Share by Country (2018-2029)
- Figure 53. Mexico Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 54. Brazil Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 55. Turkey Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 56. GCC Countries Orthopedic Robotics Consumption and Growth Rate (2018-2029) & (Units)
- Figure 57. Global Orthopedic Robotics Production Market Share by Procedures (2018-2029)
- Figure 58. Global Orthopedic Robotics Production Value Market Share by Procedures (2018-2029)
- Figure 59. Global Orthopedic Robotics Price (K US\$/Unit) by Procedures (2018-2029)
- Figure 60. Global Orthopedic Robotics Production Market Share by Application (2018-2029)
- Figure 61. Global Orthopedic Robotics Production Value Market Share by Application (2018-2029)
- Figure 62. Global Orthopedic Robotics Price (K US\$/Unit) by Application (2018-2029)
- Figure 63. Orthopedic Robotics Value Chain
- Figure 64. Orthopedic Robotics Production Mode & Process
- Figure 65. Direct Comparison with Distribution Share
- Figure 66. Distributors Profiles
- Figure 67. Orthopedic Robotics Industry Opportunities and Challenges



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