

Oil & Gas Subsea Umbilicals Industry Research Report 2024

<https://marketpublishers.com/r/OCE771BA71CBEN.html>

Date: April 2024

Pages: 124

Price: US\$ 2,950.00 (Single User License)

ID: OCE771BA71CBEN

Abstracts

An umbilical, or umbilical cable, is a static or dynamic cable that is the vital link between subsea production and processing systems and the surface, as well as between elements within the larger subsea system via flying leads. Umbilicals are composite cables that have the ability to carry out a large range of processes. Their purpose includes: hydraulic power and chemicals; electric power; and telecommunications (fibre optics). Umbilicals are able to complete an assortment of tasks, including activating wells, managing subsea control panels, feeding information about temperatures, pressures, flows and well integrity back to the surface control teams, supplying hydraulic and electric power to wellheads and manifolds, as well as delivering chemicals to the subsea wells and into the production flows.

According to APO Research, The global Oil & Gas Subsea Umbilicals market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Europe is the largest Oil & Gas Subsea Umbilicals market with about 32% market share. North America is follower, accounting for about 26% market share.

The key players are Oceaneering, Aker Solutions, Nexans, Technip, Prysmian, Subsea 7, Vallourec, Parker, Cortland, Orient Cable etc. Top 3 companies occupied about 40% market share.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Oil & Gas Subsea Umbilicals, with both quantitative and qualitative analysis, to help readers

develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Oil & Gas Subsea Umbilicals.

The report will help the Oil & Gas Subsea Umbilicals manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Oil & Gas Subsea Umbilicals market size, estimations, and forecasts are provided in terms of sales volume (K m) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Oil & Gas Subsea Umbilicals market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Oceaneering

Aker Solutions

Nexans

Technip

Prysmian

Subsea 7

Vallourec

Parker

Cortland

Orient Cable

Oil & Gas Subsea Umbilicals segment by Type

Thermoplastic Hose Umbilical

Steel Tube Umbilical

Power Umbilical

Integrated Services Umbilical

Oil & Gas Subsea Umbilicals segment by Application

Below 500m

501m-1000m

1001m-1500m

Above 1500m

Oil & Gas Subsea Umbilicals Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Oil & Gas Subsea Umbilicals market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Oil & Gas Subsea Umbilicals and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape

section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Oil & Gas Subsea Umbilicals.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Oil & Gas Subsea Umbilicals manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Oil & Gas Subsea Umbilicals by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Oil & Gas Subsea Umbilicals in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Oil & Gas Subsea Umbilicals by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Thermoplastic Hose Umbilical
 - 2.2.3 Steel Tube Umbilical
 - 2.2.4 Power Umbilical
 - 2.2.5 Integrated Services Umbilical
- 2.3 Oil & Gas Subsea Umbilicals by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Below 500m
 - 2.3.3 501m-1000m
 - 2.3.4 1001m-1500m
 - 2.3.5 Above 1500m
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Oil & Gas Subsea Umbilicals Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Oil & Gas Subsea Umbilicals Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Oil & Gas Subsea Umbilicals Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Oil & Gas Subsea Umbilicals Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Oil & Gas Subsea Umbilicals Production by Manufacturers (2019-2024)
- 3.2 Global Oil & Gas Subsea Umbilicals Production Value by Manufacturers (2019-2024)
- 3.3 Global Oil & Gas Subsea Umbilicals Average Price by Manufacturers (2019-2024)
- 3.4 Global Oil & Gas Subsea Umbilicals Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Oil & Gas Subsea Umbilicals Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Oil & Gas Subsea Umbilicals Manufacturers, Product Type & Application
- 3.7 Global Oil & Gas Subsea Umbilicals Manufacturers, Date of Enter into This Industry
- 3.8 Global Oil & Gas Subsea Umbilicals Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Oceaneering

- 4.1.1 Oceaneering Oil & Gas Subsea Umbilicals Company Information
- 4.1.2 Oceaneering Oil & Gas Subsea Umbilicals Business Overview
- 4.1.3 Oceaneering Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 Oceaneering Product Portfolio
- 4.1.5 Oceaneering Recent Developments

4.2 Aker Solutions

- 4.2.1 Aker Solutions Oil & Gas Subsea Umbilicals Company Information
- 4.2.2 Aker Solutions Oil & Gas Subsea Umbilicals Business Overview
- 4.2.3 Aker Solutions Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Aker Solutions Product Portfolio
- 4.2.5 Aker Solutions Recent Developments

4.3 Nexans

- 4.3.1 Nexans Oil & Gas Subsea Umbilicals Company Information
- 4.3.2 Nexans Oil & Gas Subsea Umbilicals Business Overview
- 4.3.3 Nexans Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 Nexans Product Portfolio
- 4.3.5 Nexans Recent Developments

4.4 Technip

- 4.4.1 Technip Oil & Gas Subsea Umbilicals Company Information
- 4.4.2 Technip Oil & Gas Subsea Umbilicals Business Overview

- 4.4.3 Technip Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
- 4.4.4 Technip Product Portfolio
- 4.4.5 Technip Recent Developments
- 4.5 Prysmian
 - 4.5.1 Prysmian Oil & Gas Subsea Umbilicals Company Information
 - 4.5.2 Prysmian Oil & Gas Subsea Umbilicals Business Overview
 - 4.5.3 Prysmian Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
 - 4.5.4 Prysmian Product Portfolio
 - 4.5.5 Prysmian Recent Developments
- 4.6 Subsea
 - 4.6.1 Subsea 7 Oil & Gas Subsea Umbilicals Company Information
 - 4.6.2 Subsea 7 Oil & Gas Subsea Umbilicals Business Overview
 - 4.6.3 Subsea 7 Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
 - 4.6.4 Subsea 7 Product Portfolio
 - 4.6.5 Subsea 7 Recent Developments
- 4.7 Vallourec
 - 4.7.1 Vallourec Oil & Gas Subsea Umbilicals Company Information
 - 4.7.2 Vallourec Oil & Gas Subsea Umbilicals Business Overview
 - 4.7.3 Vallourec Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
 - 4.7.4 Vallourec Product Portfolio
 - 4.7.5 Vallourec Recent Developments
- 4.8 Parker
 - 4.8.1 Parker Oil & Gas Subsea Umbilicals Company Information
 - 4.8.2 Parker Oil & Gas Subsea Umbilicals Business Overview
 - 4.8.3 Parker Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
 - 4.8.4 Parker Product Portfolio
 - 4.8.5 Parker Recent Developments
- 4.9 Cortland
 - 4.9.1 Cortland Oil & Gas Subsea Umbilicals Company Information
 - 4.9.2 Cortland Oil & Gas Subsea Umbilicals Business Overview
 - 4.9.3 Cortland Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)
 - 4.9.4 Cortland Product Portfolio
 - 4.9.5 Cortland Recent Developments

4.10 Orient Cable

4.10.1 Orient Cable Oil & Gas Subsea Umbilicals Company Information

4.10.2 Orient Cable Oil & Gas Subsea Umbilicals Business Overview

4.10.3 Orient Cable Oil & Gas Subsea Umbilicals Production Capacity, Value and Gross Margin (2019-2024)

4.10.4 Orient Cable Product Portfolio

4.10.5 Orient Cable Recent Developments

5 GLOBAL OIL & GAS SUBSEA UMBILICALS PRODUCTION BY REGION

5.1 Global Oil & Gas Subsea Umbilicals Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Oil & Gas Subsea Umbilicals Production by Region: 2019-2030

5.2.1 Global Oil & Gas Subsea Umbilicals Production by Region: 2019-2024

5.2.2 Global Oil & Gas Subsea Umbilicals Production Forecast by Region (2025-2030)

5.3 Global Oil & Gas Subsea Umbilicals Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Oil & Gas Subsea Umbilicals Production Value by Region: 2019-2030

5.4.1 Global Oil & Gas Subsea Umbilicals Production Value by Region: 2019-2024

5.4.2 Global Oil & Gas Subsea Umbilicals Production Value Forecast by Region (2025-2030)

5.5 Global Oil & Gas Subsea Umbilicals Market Price Analysis by Region (2019-2024)

5.6 Global Oil & Gas Subsea Umbilicals Production and Value, YOY Growth

5.6.1 North America Oil & Gas Subsea Umbilicals Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Oil & Gas Subsea Umbilicals Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Oil & Gas Subsea Umbilicals Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Oil & Gas Subsea Umbilicals Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL OIL & GAS SUBSEA UMBILICALS CONSUMPTION BY REGION

6.1 Global Oil & Gas Subsea Umbilicals Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Oil & Gas Subsea Umbilicals Consumption by Region (2019-2030)

6.2.1 Global Oil & Gas Subsea Umbilicals Consumption by Region: 2019-2030

6.2.2 Global Oil & Gas Subsea Umbilicals Forecasted Consumption by Region

(2025-2030)

6.3 North America

6.3.1 North America Oil & Gas Subsea Umbilicals Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Oil & Gas Subsea Umbilicals Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Oil & Gas Subsea Umbilicals Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Oil & Gas Subsea Umbilicals Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Oil & Gas Subsea Umbilicals Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Oil & Gas Subsea Umbilicals Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Oil & Gas Subsea Umbilicals Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Oil & Gas Subsea Umbilicals Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Oil & Gas Subsea Umbilicals Production by Type (2019-2030)

7.1.1 Global Oil & Gas Subsea Umbilicals Production by Type (2019-2030) & (K m)

7.1.2 Global Oil & Gas Subsea Umbilicals Production Market Share by Type (2019-2030)

7.2 Global Oil & Gas Subsea Umbilicals Production Value by Type (2019-2030)

7.2.1 Global Oil & Gas Subsea Umbilicals Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Oil & Gas Subsea Umbilicals Production Value Market Share by Type (2019-2030)

7.3 Global Oil & Gas Subsea Umbilicals Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Oil & Gas Subsea Umbilicals Production by Application (2019-2030)

8.1.1 Global Oil & Gas Subsea Umbilicals Production by Application (2019-2030) & (K m)

8.1.2 Global Oil & Gas Subsea Umbilicals Production by Application (2019-2030) & (K m)

8.2 Global Oil & Gas Subsea Umbilicals Production Value by Application (2019-2030)

8.2.1 Global Oil & Gas Subsea Umbilicals Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Oil & Gas Subsea Umbilicals Production Value Market Share by Application (2019-2030)

8.3 Global Oil & Gas Subsea Umbilicals Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Oil & Gas Subsea Umbilicals Value Chain Analysis

9.1.1 Oil & Gas Subsea Umbilicals Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Oil & Gas Subsea Umbilicals Production Mode & Process

9.2 Oil & Gas Subsea Umbilicals Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Oil & Gas Subsea Umbilicals Distributors

9.2.3 Oil & Gas Subsea Umbilicals Customers

10 GLOBAL OIL & GAS SUBSEA UMBILICALS ANALYZING MARKET DYNAMICS

10.1 Oil & Gas Subsea Umbilicals Industry Trends

10.2 Oil & Gas Subsea Umbilicals Industry Drivers

10.3 Oil & Gas Subsea Umbilicals Industry Opportunities and Challenges

10.4 Oil & Gas Subsea Umbilicals Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

I would like to order

Product name: Oil & Gas Subsea Umbilicals Industry Research Report 2024

Product link: <https://marketpublishers.com/r/OCE771BA71CBEN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OCE771BA71CBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970