

# Nitrile Rubber (NBR) Latex Industry Research Report 2023

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## Abstracts

Nitrile Rubber (NBR) Latex is synthetic latex mainly used for medical rubber gloves. It has great durability, wear resistance, tensile strength, and color. In addition, it does not have volatile organic compounds (VOCs) so it is rapidly expanding as it serves as a substitute for natural latex.

### Highlights

The global Nitrile Rubber (NBR) Latex market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

Global Nitrile Rubber (NBR) Latex key players include Kumho Petrochemical, Synthomer, Nantex, etc. Global top three manufacturers hold a share over 56%. Asia Pacific is the largest market, with a share about 96%, followed by North America, and Europe. In terms of product, Middle Acrylonitrile Type is the largest segment, with a share over 65%. And in terms of application, the largest application is gloves, followed by Paper, Fabrics, Gaskets, etc.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Nitrile Rubber (NBR) Latex, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Nitrile Rubber (NBR) Latex.

The Nitrile Rubber (NBR) Latex market size, estimations, and forecasts are provided in

terms of output/shipments (K MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Nitrile Rubber (NBR) Latex market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Nitrile Rubber (NBR) Latex manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Kumho Petrochemical

Synthomer

LG Chem

Zeon Chemicals

Nantex

Bangkok Synthetics

Emerald Performance Materials

Jubilant Bhartia Group

Apcotex Industries

Shin Foong

Croslene Chemical

Hongtai Rubber

Jiuzhou Aohua

## Product Type Insights

Global markets are presented by Nitrile Rubber (NBR) Latex type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Nitrile Rubber (NBR) Latex are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Nitrile Rubber (NBR) Latex segment by Type

Middle Acrylonitrile Type

High Acrylonitrile Type

Low Acrylonitrile Type

## Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Nitrile Rubber (NBR) Latex market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Nitrile Rubber (NBR) Latex market.

### Nitrile Rubber (NBR) Latex segment by Application

Gloves

Paper

Fabrics

Gaskets

Others

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Nitrile Rubber (NBR) Latex market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

## Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Nitrile Rubber (NBR) Latex market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Nitrile Rubber (NBR) Latex and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more

insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Nitrile Rubber (NBR) Latex industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Nitrile Rubber (NBR) Latex.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Nitrile Rubber (NBR) Latex manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Nitrile Rubber (NBR) Latex by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Nitrile Rubber (NBR) Latex in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

### Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?



What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?

## Contents

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Nitrile Rubber (NBR) Latex Production by Manufacturers (K MT) & (2018-2023)

Table 6. Global Nitrile Rubber (NBR) Latex Production Market Share by Manufacturers

Table 7. Global Nitrile Rubber (NBR) Latex Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Nitrile Rubber (NBR) Latex Average Price (US\$/Ton) of Key Manufacturers (2018-2023)

Table 10. Global Nitrile Rubber (NBR) Latex Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Nitrile Rubber (NBR) Latex Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Nitrile Rubber (NBR) Latex by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Kumho Petrochemical Nitrile Rubber (NBR) Latex Company Information

Table 16. Kumho Petrochemical Business Overview

Table 17. Kumho Petrochemical Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 18. Kumho Petrochemical Product Portfolio

Table 19. Kumho Petrochemical Recent Developments

Table 20. Synthomer Nitrile Rubber (NBR) Latex Company Information

Table 21. Synthomer Business Overview

Table 22. Synthomer Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 23. Synthomer Product Portfolio

Table 24. Synthomer Recent Developments

Table 25. LG Chem Nitrile Rubber (NBR) Latex Company Information

Table 26. LG Chem Business Overview

Table 27. LG Chem Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 28. LG Chem Product Portfolio

Table 29. LG Chem Recent Developments

Table 30. Zeon Chemicals Nitrile Rubber (NBR) Latex Company Information

Table 31. Zeon Chemicals Business Overview

Table 32. Zeon Chemicals Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 33. Zeon Chemicals Product Portfolio

Table 34. Zeon Chemicals Recent Developments

Table 35. Nantex Nitrile Rubber (NBR) Latex Company Information

Table 36. Nantex Business Overview

Table 37. Nantex Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 38. Nantex Product Portfolio

Table 39. Nantex Recent Developments

Table 40. Bangkok Synthetics Nitrile Rubber (NBR) Latex Company Information

Table 41. Bangkok Synthetics Business Overview

Table 42. Bangkok Synthetics Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 43. Bangkok Synthetics Product Portfolio

Table 44. Bangkok Synthetics Recent Developments

Table 45. Emerald Performance Materials Nitrile Rubber (NBR) Latex Company Information

Table 46. Emerald Performance Materials Business Overview

Table 47. Emerald Performance Materials Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 48. Emerald Performance Materials Product Portfolio

Table 49. Emerald Performance Materials Recent Developments

Table 50. Jubilant Bhartia Group Nitrile Rubber (NBR) Latex Company Information

Table 51. Jubilant Bhartia Group Business Overview

Table 52. Jubilant Bhartia Group Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 53. Jubilant Bhartia Group Product Portfolio

Table 54. Jubilant Bhartia Group Recent Developments

Table 55. Apcotex Industries Nitrile Rubber (NBR) Latex Company Information

Table 56. Apcotex Industries Business Overview

Table 57. Apcotex Industries Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

- Table 58. Apcotex Industries Product Portfolio
- Table 59. Apcotex Industries Recent Developments
- Table 60. Shin Foong Nitrile Rubber (NBR) Latex Company Information
- Table 61. Shin Foong Business Overview
- Table 62. Shin Foong Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
- Table 63. Shin Foong Product Portfolio
- Table 64. Shin Foong Recent Developments
- Table 65. Croslene Chemical Nitrile Rubber (NBR) Latex Company Information
- Table 66. Croslene Chemical Business Overview
- Table 67. Croslene Chemical Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
- Table 68. Croslene Chemical Product Portfolio
- Table 69. Croslene Chemical Recent Developments
- Table 70. Hongtai Rubber Nitrile Rubber (NBR) Latex Company Information
- Table 71. Hongtai Rubber Business Overview
- Table 72. Hongtai Rubber Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
- Table 73. Hongtai Rubber Product Portfolio
- Table 74. Hongtai Rubber Recent Developments
- Table 75. Jiuzhou Aohua Nitrile Rubber (NBR) Latex Company Information
- Table 76. Jiuzhou Aohua Business Overview
- Table 77. Jiuzhou Aohua Nitrile Rubber (NBR) Latex Production Capacity (K MT), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
- Table 78. Jiuzhou Aohua Product Portfolio
- Table 79. Jiuzhou Aohua Recent Developments
- Table 80. Global Nitrile Rubber (NBR) Latex Production Comparison by Region: 2018 VS 2022 VS 2029 (K MT)
- Table 81. Global Nitrile Rubber (NBR) Latex Production by Region (2018-2023) & (K MT)
- Table 82. Global Nitrile Rubber (NBR) Latex Production Market Share by Region (2018-2023)
- Table 83. Global Nitrile Rubber (NBR) Latex Production Forecast by Region (2024-2029) & (K MT)
- Table 84. Global Nitrile Rubber (NBR) Latex Production Market Share Forecast by Region (2024-2029)
- Table 85. Global Nitrile Rubber (NBR) Latex Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 86. Global Nitrile Rubber (NBR) Latex Production Value by Region (2018-2023) &

(US\$ Million)

Table 87. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Region (2018-2023)

Table 88. Global Nitrile Rubber (NBR) Latex Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 89. Global Nitrile Rubber (NBR) Latex Production Value Market Share Forecast by Region (2024-2029)

Table 90. Global Nitrile Rubber (NBR) Latex Market Average Price (US\$/Ton) by Region (2018-2023)

Table 91. Global Nitrile Rubber (NBR) Latex Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K MT)

Table 92. Global Nitrile Rubber (NBR) Latex Consumption by Region (2018-2023) & (K MT)

Table 93. Global Nitrile Rubber (NBR) Latex Consumption Market Share by Region (2018-2023)

Table 94. Global Nitrile Rubber (NBR) Latex Forecasted Consumption by Region (2024-2029) & (K MT)

Table 95. Global Nitrile Rubber (NBR) Latex Forecasted Consumption Market Share by Region (2024-2029)

Table 96. North America Nitrile Rubber (NBR) Latex Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 97. North America Nitrile Rubber (NBR) Latex Consumption by Country (2018-2023) & (K MT)

Table 98. North America Nitrile Rubber (NBR) Latex Consumption by Country (2024-2029) & (K MT)

Table 99. Europe Nitrile Rubber (NBR) Latex Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 100. Europe Nitrile Rubber (NBR) Latex Consumption by Country (2018-2023) & (K MT)

Table 101. Europe Nitrile Rubber (NBR) Latex Consumption by Country (2024-2029) & (K MT)

Table 102. Asia Pacific Nitrile Rubber (NBR) Latex Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 103. Asia Pacific Nitrile Rubber (NBR) Latex Consumption by Country (2018-2023) & (K MT)

Table 104. Asia Pacific Nitrile Rubber (NBR) Latex Consumption by Country (2024-2029) & (K MT)

Table 105. Latin America, Middle East & Africa Nitrile Rubber (NBR) Latex Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

- Table 106. Latin America, Middle East & Africa Nitrile Rubber (NBR) Latex Consumption by Country (2018-2023) & (K MT)
- Table 107. Latin America, Middle East & Africa Nitrile Rubber (NBR) Latex Consumption by Country (2024-2029) & (K MT)
- Table 108. Global Nitrile Rubber (NBR) Latex Production by Type (2018-2023) & (K MT)
- Table 109. Global Nitrile Rubber (NBR) Latex Production by Type (2024-2029) & (K MT)
- Table 110. Global Nitrile Rubber (NBR) Latex Production Market Share by Type (2018-2023)
- Table 111. Global Nitrile Rubber (NBR) Latex Production Market Share by Type (2024-2029)
- Table 112. Global Nitrile Rubber (NBR) Latex Production Value by Type (2018-2023) & (US\$ Million)
- Table 113. Global Nitrile Rubber (NBR) Latex Production Value by Type (2024-2029) & (US\$ Million)
- Table 114. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Type (2018-2023)
- Table 115. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Type (2024-2029)
- Table 116. Global Nitrile Rubber (NBR) Latex Price by Type (2018-2023) & (US\$/Ton)
- Table 117. Global Nitrile Rubber (NBR) Latex Price by Type (2024-2029) & (US\$/Ton)
- Table 118. Global Nitrile Rubber (NBR) Latex Production by Application (2018-2023) & (K MT)
- Table 119. Global Nitrile Rubber (NBR) Latex Production by Application (2024-2029) & (K MT)
- Table 120. Global Nitrile Rubber (NBR) Latex Production Market Share by Application (2018-2023)
- Table 121. Global Nitrile Rubber (NBR) Latex Production Market Share by Application (2024-2029)
- Table 122. Global Nitrile Rubber (NBR) Latex Production Value by Application (2018-2023) & (US\$ Million)
- Table 123. Global Nitrile Rubber (NBR) Latex Production Value by Application (2024-2029) & (US\$ Million)
- Table 124. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Application (2018-2023)
- Table 125. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Application (2024-2029)
- Table 126. Global Nitrile Rubber (NBR) Latex Price by Application (2018-2023) & (US\$/Ton)
- Table 127. Global Nitrile Rubber (NBR) Latex Price by Application (2024-2029) &

(US\$/Ton)

Table 128. Key Raw Materials

Table 129. Raw Materials Key Suppliers

Table 130. Nitrile Rubber (NBR) Latex Distributors List

Table 131. Nitrile Rubber (NBR) Latex Customers List

Table 132. Nitrile Rubber (NBR) Latex Industry Trends

Table 133. Nitrile Rubber (NBR) Latex Industry Drivers

Table 134. Nitrile Rubber (NBR) Latex Industry Restraints

Table 135. Authors 12. List of This Report



## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Nitrile Rubber (NBR) Latex Product Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Middle Acrylonitrile Type Product Picture
- Figure 7. High Acrylonitrile Type Product Picture
- Figure 8. Low Acrylonitrile Type Product Picture
- Figure 9. Gloves Product Picture
- Figure 10. Paper Product Picture
- Figure 11. Fabrics Product Picture
- Figure 12. Gaskets Product Picture
- Figure 13. Others Product Picture
- Figure 14. Global Nitrile Rubber (NBR) Latex Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 15. Global Nitrile Rubber (NBR) Latex Production Value (2018-2029) & (US\$ Million)
- Figure 16. Global Nitrile Rubber (NBR) Latex Production Capacity (2018-2029) & (K MT)
- Figure 17. Global Nitrile Rubber (NBR) Latex Production (2018-2029) & (K MT)
- Figure 18. Global Nitrile Rubber (NBR) Latex Average Price (US\$/Ton) & (2018-2029)
- Figure 19. Global Nitrile Rubber (NBR) Latex Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 20. Global Nitrile Rubber (NBR) Latex Manufacturers, Date of Enter into This Industry
- Figure 21. Global Top 5 and 10 Nitrile Rubber (NBR) Latex Players Market Share by Production Value in 2022
- Figure 22. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 23. Global Nitrile Rubber (NBR) Latex Production Comparison by Region: 2018 VS 2022 VS 2029 (K MT)
- Figure 24. Global Nitrile Rubber (NBR) Latex Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 25. Global Nitrile Rubber (NBR) Latex Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 26. Global Nitrile Rubber (NBR) Latex Production Value Market Share by



Region: 2018 VS 2022 VS 2029

Figure 27. North America Nitrile Rubber (NBR) Latex Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 28. Europe Nitrile Rubber (NBR) Latex Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. China Nitrile Rubber (NBR) Latex Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. Japan Nitrile Rubber (NBR) Latex Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 31. Global Nitrile Rubber (NBR) Latex Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K MT)

Figure 32. Global Nitrile Rubber (NBR) Latex Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 33. North America Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 34. North America Nitrile Rubber (NBR) Latex Consumption Market Share by Country (2018-2029)

Figure 35. United States Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 36. Canada Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 37. Europe Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 38. Europe Nitrile Rubber (NBR) Latex Consumption Market Share by Country (2018-2029)

Figure 39. Germany Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 40. France Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 41. U.K. Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 42. Italy Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 43. Netherlands Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 44. Asia Pacific Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)

Figure 45. Asia Pacific Nitrile Rubber (NBR) Latex Consumption Market Share by Country (2018-2029)

- Figure 46. China Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 47. Japan Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 48. South Korea Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 49. China Taiwan Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 50. Southeast Asia Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 51. India Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 52. Australia Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 53. Latin America, Middle East & Africa Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 54. Latin America, Middle East & Africa Nitrile Rubber (NBR) Latex Consumption Market Share by Country (2018-2029)
- Figure 55. Mexico Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 56. Brazil Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 57. Turkey Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 58. GCC Countries Nitrile Rubber (NBR) Latex Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 59. Global Nitrile Rubber (NBR) Latex Production Market Share by Type (2018-2029)
- Figure 60. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Type (2018-2029)
- Figure 61. Global Nitrile Rubber (NBR) Latex Price (US\$/Ton) by Type (2018-2029)
- Figure 62. Global Nitrile Rubber (NBR) Latex Production Market Share by Application (2018-2029)
- Figure 63. Global Nitrile Rubber (NBR) Latex Production Value Market Share by Application (2018-2029)
- Figure 64. Global Nitrile Rubber (NBR) Latex Price (US\$/Ton) by Application (2018-2029)
- Figure 65. Nitrile Rubber (NBR) Latex Value Chain
- Figure 66. Nitrile Rubber (NBR) Latex Production Mode & Process

Figure 67. Direct Comparison with Distribution Share

Figure 68. Distributors Profiles

Figure 69. Nitrile Rubber (NBR) Latex Industry Opportunities and Challenges

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