

# NdBR Industry Research Report 2023

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## Abstracts

### Highlights

The global NdBR market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

North American market for NdBR is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Asia-Pacific market for NdBR is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of NdBR include Zhejiang Transfar Synthetic Material, TSRC-UBE, Chimei, Arlanxeo, Qixiang Tengda Chemical, Synthos, JSR, DuShanzi Petrochemical and Sibur, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for NdBR in Radial Tire is estimated to increase from \$ million in 2022 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Cis Content (%): min. 95, which accounted for % of the global market of NdBR in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for NdBR, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding NdBR.

The NdBR market size, estimations, and forecasts are provided in terms of output/shipments (MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global NdBR market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the NdBR manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Zhejiang Transfar Synthetic Material

TSRC-UBE

Chimei

Arlanxeo

Qixiang Tengda Chemical

Synthos

JSR

DuShanzi Petrochemical

Sibur

Nizhnekamskneftekhim

Yanshan Petrol-Chemical

Kumho Petrochemical

## Product Type Insights

Global markets are presented by NdBR type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the NdBR are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## NdBR segment by Type

Cis Content (%): min. 95

Cis Content (%): min. 96

Cis Content (%): min. 97

## Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the NdBR market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the NdBR market.

## NdBR segment by Product

Radial Tire

Bias Tire

Shoes

Golf

Hoses and Belts

Others

## Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market

estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

## North America

United States

Canada

## Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the NdBR market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global NdBR market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of

NdBR and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the NdBR industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of NdBR.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of NdBR manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of NdBR by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of NdBR in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by product, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 NdBR by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
  - 1.2.2 Cis Content (%): min.
  - 1.2.3 Cis Content (%): min.
  - 1.2.4 Cis Content (%): min.
- 2.3 NdBR by Product
  - 2.3.1 Market Value Comparison by Product (2018 VS 2022 VS 2029) & (US\$ Million)
  - 2.3.2 Radial Tire
  - 2.3.3 Bias Tire
  - 2.3.4 Shoes
  - 2.3.5 Golf
  - 2.3.6 Hoses and Belts
  - 2.3.7 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global NdBR Production Value Estimates and Forecasts (2018-2029)
  - 2.4.2 Global NdBR Production Capacity Estimates and Forecasts (2018-2029)
  - 2.4.3 Global NdBR Production Estimates and Forecasts (2018-2029)
  - 2.4.4 Global NdBR Market Average Price (2018-2029)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global NdBR Production by Manufacturers (2018-2023)
- 3.2 Global NdBR Production Value by Manufacturers (2018-2023)
- 3.3 Global NdBR Average Price by Manufacturers (2018-2023)

- 3.4 Global NdBR Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global NdBR Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global NdBR Manufacturers, Product Type & Application
- 3.7 Global NdBR Manufacturers, Date of Enter into This Industry
- 3.8 Global NdBR Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 Zhejiang Transfar Synthetic Material

- 4.1.1 Zhejiang Transfar Synthetic Material NdBR Company Information
- 4.1.2 Zhejiang Transfar Synthetic Material NdBR Business Overview
- 4.1.3 Zhejiang Transfar Synthetic Material NdBR Production Capacity, Value and Gross Margin (2018-2023)
- 4.1.4 Zhejiang Transfar Synthetic Material Product Portfolio
- 4.1.5 Zhejiang Transfar Synthetic Material Recent Developments

### 4.2 TSRC-UBE

- 4.2.1 TSRC-UBE NdBR Company Information
- 4.2.2 TSRC-UBE NdBR Business Overview
- 4.2.3 TSRC-UBE NdBR Production Capacity, Value and Gross Margin (2018-2023)
- 4.2.4 TSRC-UBE Product Portfolio
- 4.2.5 TSRC-UBE Recent Developments

### 4.3 Chimei

- 4.3.1 Chimei NdBR Company Information
- 4.3.2 Chimei NdBR Business Overview
- 4.3.3 Chimei NdBR Production Capacity, Value and Gross Margin (2018-2023)
- 4.3.4 Chimei Product Portfolio
- 4.3.5 Chimei Recent Developments

### 4.4 Arlanxeo

- 4.4.1 Arlanxeo NdBR Company Information
- 4.4.2 Arlanxeo NdBR Business Overview
- 4.4.3 Arlanxeo NdBR Production Capacity, Value and Gross Margin (2018-2023)
- 4.4.4 Arlanxeo Product Portfolio
- 4.4.5 Arlanxeo Recent Developments

### 4.5 Qixiang Tengda Chemical

- 4.5.1 Qixiang Tengda Chemical NdBR Company Information
- 4.5.2 Qixiang Tengda Chemical NdBR Business Overview
- 4.5.3 Qixiang Tengda Chemical NdBR Production Capacity, Value and Gross Margin (2018-2023)

- 4.5.4 Qixiang Tengda Chemical Product Portfolio
- 4.5.5 Qixiang Tengda Chemical Recent Developments
- 4.6 Synthos
  - 4.6.1 Synthos NdBR Company Information
  - 4.6.2 Synthos NdBR Business Overview
  - 4.6.3 Synthos NdBR Production Capacity, Value and Gross Margin (2018-2023)
  - 4.6.4 Synthos Product Portfolio
  - 4.6.5 Synthos Recent Developments
- 4.7 JSR
  - 4.7.1 JSR NdBR Company Information
  - 4.7.2 JSR NdBR Business Overview
  - 4.7.3 JSR NdBR Production Capacity, Value and Gross Margin (2018-2023)
  - 4.7.4 JSR Product Portfolio
  - 4.7.5 JSR Recent Developments
- 4.8 DuShanzi Petrochemical
  - 4.8.1 DuShanzi Petrochemical NdBR Company Information
  - 4.8.2 DuShanzi Petrochemical NdBR Business Overview
  - 4.8.3 DuShanzi Petrochemical NdBR Production Capacity, Value and Gross Margin (2018-2023)
  - 4.8.4 DuShanzi Petrochemical Product Portfolio
  - 4.8.5 DuShanzi Petrochemical Recent Developments
- 4.9 Sibur
  - 4.9.1 Sibur NdBR Company Information
  - 4.9.2 Sibur NdBR Business Overview
  - 4.9.3 Sibur NdBR Production Capacity, Value and Gross Margin (2018-2023)
  - 4.9.4 Sibur Product Portfolio
  - 4.9.5 Sibur Recent Developments
- 4.10 Nizhnekamskneftekhim
  - 4.10.1 Nizhnekamskneftekhim NdBR Company Information
  - 4.10.2 Nizhnekamskneftekhim NdBR Business Overview
  - 4.10.3 Nizhnekamskneftekhim NdBR Production Capacity, Value and Gross Margin (2018-2023)
  - 4.10.4 Nizhnekamskneftekhim Product Portfolio
  - 4.10.5 Nizhnekamskneftekhim Recent Developments
- 7.11 Yanshan Petrol-Chemical
  - 7.11.1 Yanshan Petrol-Chemical NdBR Company Information
  - 7.11.2 Yanshan Petrol-Chemical NdBR Business Overview
  - 4.11.3 Yanshan Petrol-Chemical NdBR Production Capacity, Value and Gross Margin (2018-2023)

- 7.11.4 Yanshan Petrol-Chemical Product Portfolio
- 7.11.5 Yanshan Petrol-Chemical Recent Developments
- 7.12 Kumho Petrochemical
  - 7.12.1 Kumho Petrochemical NdBR Company Information
  - 7.12.2 Kumho Petrochemical NdBR Business Overview
  - 7.12.3 Kumho Petrochemical NdBR Production Capacity, Value and Gross Margin (2018-2023)
  - 7.12.4 Kumho Petrochemical Product Portfolio
  - 7.12.5 Kumho Petrochemical Recent Developments

## **5 GLOBAL NDBR PRODUCTION BY REGION**

- 5.1 Global NdBR Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.2 Global NdBR Production by Region: 2018-2029
  - 5.2.1 Global NdBR Production by Region: 2018-2023
  - 5.2.2 Global NdBR Production Forecast by Region (2024-2029)
- 5.3 Global NdBR Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.4 Global NdBR Production Value by Region: 2018-2029
  - 5.4.1 Global NdBR Production Value by Region: 2018-2023
  - 5.4.2 Global NdBR Production Value Forecast by Region (2024-2029)
- 5.5 Global NdBR Market Price Analysis by Region (2018-2023)
- 5.6 Global NdBR Production and Value, YOY Growth
  - 5.6.1 North America NdBR Production Value Estimates and Forecasts (2018-2029)
  - 5.6.2 Europe NdBR Production Value Estimates and Forecasts (2018-2029)
  - 5.6.3 China NdBR Production Value Estimates and Forecasts (2018-2029)
  - 5.6.4 Japan NdBR Production Value Estimates and Forecasts (2018-2029)

## **6 GLOBAL NDBR CONSUMPTION BY REGION**

- 6.1 Global NdBR Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 6.2 Global NdBR Consumption by Region (2018-2029)
  - 6.2.1 Global NdBR Consumption by Region: 2018-2029
  - 6.2.2 Global NdBR Forecasted Consumption by Region (2024-2029)
- 6.3 North America
  - 6.3.1 North America NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

### 6.3.2 North America NdBR Consumption by Country (2018-2029)

#### 6.3.3 United States

#### 6.3.4 Canada

### 6.4 Europe

#### 6.4.1 Europe NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

#### 6.4.2 Europe NdBR Consumption by Country (2018-2029)

#### 6.4.3 Germany

#### 6.4.4 France

#### 6.4.5 U.K.

#### 6.4.6 Italy

#### 6.4.7 Russia

### 6.5 Asia Pacific

#### 6.5.1 Asia Pacific NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

#### 6.5.2 Asia Pacific NdBR Consumption by Country (2018-2029)

#### 6.5.3 China

#### 6.5.4 Japan

#### 6.5.5 South Korea

#### 6.5.6 China Taiwan

#### 6.5.7 Southeast Asia

#### 6.5.8 India

#### 6.5.9 Australia

### 6.6 Latin America, Middle East & Africa

#### 6.6.1 Latin America, Middle East & Africa NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

#### 6.6.2 Latin America, Middle East & Africa NdBR Consumption by Country (2018-2029)

#### 6.6.3 Mexico

#### 6.6.4 Brazil

#### 6.6.5 Turkey

#### 6.6.5 GCC Countries

## 7 SEGMENT BY TYPE

### 7.1 Global NdBR Production by Type (2018-2029)

#### 7.1.1 Global NdBR Production by Type (2018-2029) & (MT)

#### 7.1.2 Global NdBR Production Market Share by Type (2018-2029)

### 7.2 Global NdBR Production Value by Type (2018-2029)

#### 7.2.1 Global NdBR Production Value by Type (2018-2029) & (US\$ Million)

#### 7.2.2 Global NdBR Production Value Market Share by Type (2018-2029)

7.3 Global NdBR Price by Type (2018-2029)

## **8 SEGMENT BY PRODUCT**

8.1 Global NdBR Production by Product (2018-2029)

8.1.1 Global NdBR Production by Product (2018-2029) & (MT)

8.1.2 Global NdBR Production by Product (2018-2029) & (MT)

8.2 Global NdBR Production Value by Product (2018-2029)

8.2.1 Global NdBR Production Value by Product (2018-2029) & (US\$ Million)

8.2.2 Global NdBR Production Value Market Share by Product (2018-2029)

8.3 Global NdBR Price by Product (2018-2029)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

9.1 NdBR Value Chain Analysis

9.1.1 NdBR Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 NdBR Production Mode & Process

9.2 NdBR Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 NdBR Distributors

9.2.3 NdBR Customers

## **10 GLOBAL NDBR ANALYZING MARKET DYNAMICS**

10.1 NdBR Industry Trends

10.2 NdBR Industry Drivers

10.3 NdBR Industry Opportunities and Challenges

10.4 NdBR Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Product (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global NdBR Production by Manufacturers (MT) & (2018-2023)

Table 6. Global NdBR Production Market Share by Manufacturers

Table 7. Global NdBR Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global NdBR Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global NdBR Average Price (US\$/MT) of Key Manufacturers (2018-2023)

Table 10. Global NdBR Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global NdBR Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global NdBR by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Zhejiang Transfar Synthetic Material NdBR Company Information

Table 16. Zhejiang Transfar Synthetic Material Business Overview

Table 17. Zhejiang Transfar Synthetic Material NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 18. Zhejiang Transfar Synthetic Material Product Portfolio

Table 19. Zhejiang Transfar Synthetic Material Recent Developments

Table 20. TSRC-UBE NdBR Company Information

Table 21. TSRC-UBE Business Overview

Table 22. TSRC-UBE NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 23. TSRC-UBE Product Portfolio

Table 24. TSRC-UBE Recent Developments

Table 25. Chimei NdBR Company Information

Table 26. Chimei Business Overview

Table 27. Chimei NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 28. Chimei Product Portfolio

Table 29. Chimei Recent Developments

Table 30. Arlanxeo NdBR Company Information

Table 31. Arlanxeo Business Overview



Table 32. Arlanxeo NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 33. Arlanxeo Product Portfolio

Table 34. Arlanxeo Recent Developments

Table 35. Qixiang Tengda Chemical NdBR Company Information

Table 36. Qixiang Tengda Chemical Business Overview

Table 37. Qixiang Tengda Chemical NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 38. Qixiang Tengda Chemical Product Portfolio

Table 39. Qixiang Tengda Chemical Recent Developments

Table 40. Synthos NdBR Company Information

Table 41. Synthos Business Overview

Table 42. Synthos NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 43. Synthos Product Portfolio

Table 44. Synthos Recent Developments

Table 45. JSR NdBR Company Information

Table 46. JSR Business Overview

Table 47. JSR NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 48. JSR Product Portfolio

Table 49. JSR Recent Developments

Table 50. DuShanzi Petrochemical NdBR Company Information

Table 51. DuShanzi Petrochemical Business Overview

Table 52. DuShanzi Petrochemical NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 53. DuShanzi Petrochemical Product Portfolio

Table 54. DuShanzi Petrochemical Recent Developments

Table 55. Sibur NdBR Company Information

Table 56. Sibur Business Overview

Table 57. Sibur NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 58. Sibur Product Portfolio

Table 59. Sibur Recent Developments

Table 60. Nizhnekamskneftekhim NdBR Company Information

Table 61. Nizhnekamskneftekhim Business Overview

Table 62. Nizhnekamskneftekhim NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 63. Nizhnekamskneftekhim Product Portfolio



- Table 64. Nizhnekamskneftekhim Recent Developments
- Table 65. Yanshan Petrol-Chemical NdBR Company Information
- Table 66. Yanshan Petrol-Chemical Business Overview
- Table 67. Yanshan Petrol-Chemical NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 68. Yanshan Petrol-Chemical Product Portfolio
- Table 69. Yanshan Petrol-Chemical Recent Developments
- Table 70. Kumho Petrochemical NdBR Company Information
- Table 71. Kumho Petrochemical Business Overview
- Table 72. Kumho Petrochemical NdBR Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 73. Kumho Petrochemical Product Portfolio
- Table 74. Kumho Petrochemical Recent Developments
- Table 75. Global NdBR Production Comparison by Region: 2018 VS 2022 VS 2029 (MT)
- Table 76. Global NdBR Production by Region (2018-2023) & (MT)
- Table 77. Global NdBR Production Market Share by Region (2018-2023)
- Table 78. Global NdBR Production Forecast by Region (2024-2029) & (MT)
- Table 79. Global NdBR Production Market Share Forecast by Region (2024-2029)
- Table 80. Global NdBR Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 81. Global NdBR Production Value by Region (2018-2023) & (US\$ Million)
- Table 82. Global NdBR Production Value Market Share by Region (2018-2023)
- Table 83. Global NdBR Production Value Forecast by Region (2024-2029) & (US\$ Million)
- Table 84. Global NdBR Production Value Market Share Forecast by Region (2024-2029)
- Table 85. Global NdBR Market Average Price (US\$/MT) by Region (2018-2023)
- Table 86. Global NdBR Consumption Comparison by Region: 2018 VS 2022 VS 2029 (MT)
- Table 87. Global NdBR Consumption by Region (2018-2023) & (MT)
- Table 88. Global NdBR Consumption Market Share by Region (2018-2023)
- Table 89. Global NdBR Forecasted Consumption by Region (2024-2029) & (MT)
- Table 90. Global NdBR Forecasted Consumption Market Share by Region (2024-2029)
- Table 91. North America NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (MT)
- Table 92. North America NdBR Consumption by Country (2018-2023) & (MT)
- Table 93. North America NdBR Consumption by Country (2024-2029) & (MT)
- Table 94. Europe NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

(MT)

Table 95. Europe NdBR Consumption by Country (2018-2023) & (MT)

Table 96. Europe NdBR Consumption by Country (2024-2029) & (MT)

Table 97. Asia Pacific NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (MT)

Table 98. Asia Pacific NdBR Consumption by Country (2018-2023) & (MT)

Table 99. Asia Pacific NdBR Consumption by Country (2024-2029) & (MT)

Table 100. Latin America, Middle East & Africa NdBR Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (MT)

Table 101. Latin America, Middle East & Africa NdBR Consumption by Country (2018-2023) & (MT)

Table 102. Latin America, Middle East & Africa NdBR Consumption by Country (2024-2029) & (MT)

Table 103. Global NdBR Production by Type (2018-2023) & (MT)

Table 104. Global NdBR Production by Type (2024-2029) & (MT)

Table 105. Global NdBR Production Market Share by Type (2018-2023)

Table 106. Global NdBR Production Market Share by Type (2024-2029)

Table 107. Global NdBR Production Value by Type (2018-2023) & (US\$ Million)

Table 108. Global NdBR Production Value by Type (2024-2029) & (US\$ Million)

Table 109. Global NdBR Production Value Market Share by Type (2018-2023)

Table 110. Global NdBR Production Value Market Share by Type (2024-2029)

Table 111. Global NdBR Price by Type (2018-2023) & (US\$/MT)

Table 112. Global NdBR Price by Type (2024-2029) & (US\$/MT)

Table 113. Global NdBR Production by Product (2018-2023) & (MT)

Table 114. Global NdBR Production by Product (2024-2029) & (MT)

Table 115. Global NdBR Production Market Share by Product (2018-2023)

Table 116. Global NdBR Production Market Share by Product (2024-2029)

Table 117. Global NdBR Production Value by Product (2018-2023) & (US\$ Million)

Table 118. Global NdBR Production Value by Product (2024-2029) & (US\$ Million)

Table 119. Global NdBR Production Value Market Share by Product (2018-2023)

Table 120. Global NdBR Production Value Market Share by Product (2024-2029)

Table 121. Global NdBR Price by Product (2018-2023) & (US\$/MT)

Table 122. Global NdBR Price by Product (2024-2029) & (US\$/MT)

Table 123. Key Raw Materials

Table 124. Raw Materials Key Suppliers

Table 125. NdBR Distributors List

Table 126. NdBR Customers List

Table 127. NdBR Industry Trends

Table 128. NdBR Industry Drivers

Table 129. NdBR Industry Restraints  
Table 130. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. NdBRProduct Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Cis Content (%): min. 95 Product Picture
- Figure 7. Cis Content (%): min. 96 Product Picture
- Figure 8. Cis Content (%): min. 97 Product Picture
- Figure 9. Radial Tire Product Picture
- Figure 10. Bias Tire Product Picture
- Figure 11. Shoes Product Picture
- Figure 12. Golf Product Picture
- Figure 13. Hoses and Belts Product Picture
- Figure 14. Others Product Picture
- Figure . Global NdBR Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 1. Global NdBR Production Value (2018-2029) & (US\$ Million)
- Figure 2. Global NdBR Production Capacity (2018-2029) & (MT)
- Figure 3. Global NdBR Production (2018-2029) & (MT)
- Figure 4. Global NdBR Average Price (US\$/MT) & (2018-2029)
- Figure 5. Global NdBR Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 6. Global NdBR Manufacturers, Date of Enter into This Industry
- Figure 7. Global Top 5 and 10 NdBR Players Market Share by Production Valu in 2022
- Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 9. Global NdBR Production Comparison by Region: 2018 VS 2022 VS 2029 (MT)
- Figure 10. Global NdBR Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 11. Global NdBR Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 12. Global NdBR Production Value Market Share by Region: 2018 VS 2022 VS 2029
- Figure 13. North America NdBR Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 14. Europe NdBR Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 15. China NdBR Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 16. Japan NdBR Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 17. Global NdBR Consumption Comparison by Region: 2018 VS 2022 VS 2029

(MT)

Figure 18. Global NdBR Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 19. North America NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 20. North America NdBR Consumption Market Share by Country (2018-2029)

Figure 21. United States NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 22. Canada NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 23. Europe NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 24. Europe NdBR Consumption Market Share by Country (2018-2029)

Figure 25. Germany NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 26. France NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 27. U.K. NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 28. Italy NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 29. Netherlands NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 30. Asia Pacific NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 31. Asia Pacific NdBR Consumption Market Share by Country (2018-2029)

Figure 32. China NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 33. Japan NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 34. South Korea NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 35. China Taiwan NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 36. Southeast Asia NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 37. India NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 38. Australia NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 39. Latin America, Middle East & Africa NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 40. Latin America, Middle East & Africa NdBR Consumption Market Share by Country (2018-2029)

Figure 41. Mexico NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 42. Brazil NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 43. Turkey NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 44. GCC Countries NdBR Consumption and Growth Rate (2018-2029) & (MT)

Figure 45. Global NdBR Production Market Share by Type (2018-2029)

Figure 46. Global NdBR Production Value Market Share by Type (2018-2029)

Figure 47. Global NdBR Price (US\$/MT) by Type (2018-2029)

Figure 48. Global NdBR Production Market Share by Product (2018-2029)

Figure 49. Global NdBR Production Value Market Share by Product (2018-2029)

Figure 50. Global NdBR Price (US\$/MT) by Product (2018-2029)

Figure 51. NdBR Value Chain

Figure 52. NdBR Production Mode & Process

Figure 53. Direct Comparison with Distribution Share



Figure 54. Distributors Profiles

Figure 55. NdBR Industry Opportunities and Challenges

### Highlights

The global NdBR market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

North American market for NdBR is estimated to increase from \$ million in 2022 to reach \$ million by 2028, at a CAGR of % during the forecast period of 2023 through 2028.

Asia-Pacific market for NdBR is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of NdBR include Zhejiang Transfar Synthetic Material, TSRC-UBE, Chimei, Arlanxeo, Qixiang Tengda Chemical, Synthos, JSR, DuShanzi Petrochemical and Sibur, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for NdBR in Radial Tire is estimated to increase from \$ million in 2023 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Cis Content (%): min. 95, which accounted for % of the global market of NdBR in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for NdBR, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding NdBR.

The NdBR market size, estimations, and forecasts are provided in terms of output/shipments (MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global NdBR market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the NdBR manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average

price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

#### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Zhejiang Transfar Synthetic Material

TSRC-UBE

Chimei

Arlanxeo

Qixiang Tengda Chemical

Synthos

JSR

DuShanzi Petrochemical

Sibur

Nizhnekamskneftekhim

Yanshan Petrol-Chemical

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