

# Metallocene PE Industry Research Report 2023

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## Abstracts

### Highlights

The global Metallocene PE market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

North American market for Metallocene PE is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Asia-Pacific market for Metallocene PE is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Metallocene PE include ExxonMobil, Dow Chemical, Total, Chevron Phillips Chemical, Mitsui Chemicals, SK, LyondellBasell, Daelim and INEOS, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Metallocene PE in Food Packaging is estimated to increase from \$ million in 2022 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Film Grade Metallocene PE, which accounted for % of the global market of Metallocene PE in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Metallocene PE, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Metallocene PE.

The Metallocene PE market size, estimations, and forecasts are provided in terms of output/shipments (K Tons) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Metallocene PE market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Metallocene PE manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ExxonMobil

Dow Chemical

Total

Chevron Phillips Chemical

Mitsui Chemicals

SK

LyondellBasell

Daelim

INEOS

PTT Global

Qilu Petrochemical

CNPC

## Product Type Insights

Global markets are presented by Metallocene PE type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Metallocene PE are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Metallocene PE segment by Type

Film Grade Metallocene PE

Rotomolding Grade Metallocene PE

Pipe Grade Metallocene PE

Others

### Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Metallocene PE market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Metallocene PE market.

### Metallocene PE segment by Application

Food Packaging

Non-food Packaging

Agricultural Film

Industrial

Others

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea,

Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

#### North America

United States

Canada

#### Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Metallocene PE market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Metallocene PE market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Metallocene PE and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Metallocene PE industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Metallocene PE.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Metallocene PE manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main

companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Metallocene PE by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Metallocene PE in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Metallocene PE by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
  - 1.2.2 Film Grade Metallocene PE
  - 1.2.3 Rotomolding Grade Metallocene PE
  - 1.2.4 Pipe Grade Metallocene PE
  - 1.2.5 Others
- 2.3 Metallocene PE by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
  - 2.3.2 Food Packaging
  - 2.3.3 Non-food Packaging
  - 2.3.4 Agricultural Film
  - 2.3.5 Industrial
  - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Metallocene PE Production Value Estimates and Forecasts (2018-2029)
  - 2.4.2 Global Metallocene PE Production Capacity Estimates and Forecasts (2018-2029)
  - 2.4.3 Global Metallocene PE Production Estimates and Forecasts (2018-2029)
  - 2.4.4 Global Metallocene PE Market Average Price (2018-2029)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Metallocene PE Production by Manufacturers (2018-2023)

- 3.2 Global Metallocene PE Production Value by Manufacturers (2018-2023)
- 3.3 Global Metallocene PE Average Price by Manufacturers (2018-2023)
- 3.4 Global Metallocene PE Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Metallocene PE Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Metallocene PE Manufacturers, Product Type & Application
- 3.7 Global Metallocene PE Manufacturers, Date of Enter into This Industry
- 3.8 Global Metallocene PE Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 ExxonMobil

- 4.1.1 ExxonMobil Metallocene PE Company Information
- 4.1.2 ExxonMobil Metallocene PE Business Overview
- 4.1.3 ExxonMobil Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
- 4.1.4 ExxonMobil Product Portfolio
- 4.1.5 ExxonMobil Recent Developments

### 4.2 Dow Chemical

- 4.2.1 Dow Chemical Metallocene PE Company Information
- 4.2.2 Dow Chemical Metallocene PE Business Overview
- 4.2.3 Dow Chemical Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
- 4.2.4 Dow Chemical Product Portfolio
- 4.2.5 Dow Chemical Recent Developments

### 4.3 Total

- 4.3.1 Total Metallocene PE Company Information
- 4.3.2 Total Metallocene PE Business Overview
- 4.3.3 Total Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
- 4.3.4 Total Product Portfolio
- 4.3.5 Total Recent Developments

### 4.4 Chevron Phillips Chemical

- 4.4.1 Chevron Phillips Chemical Metallocene PE Company Information
- 4.4.2 Chevron Phillips Chemical Metallocene PE Business Overview
- 4.4.3 Chevron Phillips Chemical Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
- 4.4.4 Chevron Phillips Chemical Product Portfolio
- 4.4.5 Chevron Phillips Chemical Recent Developments

### 4.5 Mitsui Chemicals

- 4.5.1 Mitsui Chemicals Metallocene PE Company Information
- 4.5.2 Mitsui Chemicals Metallocene PE Business Overview
- 4.5.3 Mitsui Chemicals Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
- 4.5.4 Mitsui Chemicals Product Portfolio
- 4.5.5 Mitsui Chemicals Recent Developments
- 4.6 SK
  - 4.6.1 SK Metallocene PE Company Information
  - 4.6.2 SK Metallocene PE Business Overview
  - 4.6.3 SK Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
  - 4.6.4 SK Product Portfolio
  - 4.6.5 SK Recent Developments
- 4.7 LyondellBasell
  - 4.7.1 LyondellBasell Metallocene PE Company Information
  - 4.7.2 LyondellBasell Metallocene PE Business Overview
  - 4.7.3 LyondellBasell Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
  - 4.7.4 LyondellBasell Product Portfolio
  - 4.7.5 LyondellBasell Recent Developments
- 4.8 Daelim
  - 4.8.1 Daelim Metallocene PE Company Information
  - 4.8.2 Daelim Metallocene PE Business Overview
  - 4.8.3 Daelim Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
  - 4.8.4 Daelim Product Portfolio
  - 4.8.5 Daelim Recent Developments
- 4.9 INEOS
  - 4.9.1 INEOS Metallocene PE Company Information
  - 4.9.2 INEOS Metallocene PE Business Overview
  - 4.9.3 INEOS Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
  - 4.9.4 INEOS Product Portfolio
  - 4.9.5 INEOS Recent Developments
- 4.10 PTT Global
  - 4.10.1 PTT Global Metallocene PE Company Information
  - 4.10.2 PTT Global Metallocene PE Business Overview
  - 4.10.3 PTT Global Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
  - 4.10.4 PTT Global Product Portfolio

- 4.10.5 PTT Global Recent Developments
- 7.11 Qilu Petrochemical
  - 7.11.1 Qilu Petrochemical Metallocene PE Company Information
  - 7.11.2 Qilu Petrochemical Metallocene PE Business Overview
  - 4.11.3 Qilu Petrochemical Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
  - 7.11.4 Qilu Petrochemical Product Portfolio
  - 7.11.5 Qilu Petrochemical Recent Developments
- 7.12 CNPC
  - 7.12.1 CNPC Metallocene PE Company Information
  - 7.12.2 CNPC Metallocene PE Business Overview
  - 7.12.3 CNPC Metallocene PE Production Capacity, Value and Gross Margin (2018-2023)
  - 7.12.4 CNPC Product Portfolio
  - 7.12.5 CNPC Recent Developments

## **5 GLOBAL METALLOCENE PE PRODUCTION BY REGION**

- 5.1 Global Metallocene PE Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.2 Global Metallocene PE Production by Region: 2018-2029
  - 5.2.1 Global Metallocene PE Production by Region: 2018-2023
  - 5.2.2 Global Metallocene PE Production Forecast by Region (2024-2029)
- 5.3 Global Metallocene PE Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.4 Global Metallocene PE Production Value by Region: 2018-2029
  - 5.4.1 Global Metallocene PE Production Value by Region: 2018-2023
  - 5.4.2 Global Metallocene PE Production Value Forecast by Region (2024-2029)
- 5.5 Global Metallocene PE Market Price Analysis by Region (2018-2023)
- 5.6 Global Metallocene PE Production and Value, YOY Growth
  - 5.6.1 North America Metallocene PE Production Value Estimates and Forecasts (2018-2029)
  - 5.6.2 Europe Metallocene PE Production Value Estimates and Forecasts (2018-2029)
  - 5.6.3 China Metallocene PE Production Value Estimates and Forecasts (2018-2029)
  - 5.6.4 Japan Metallocene PE Production Value Estimates and Forecasts (2018-2029)

## **6 GLOBAL METALLOCENE PE CONSUMPTION BY REGION**

- 6.1 Global Metallocene PE Consumption Estimates and Forecasts by Region: 2018 VS

## 2022 VS 2029

### 6.2 Global Metallocene PE Consumption by Region (2018-2029)

#### 6.2.1 Global Metallocene PE Consumption by Region: 2018-2029

#### 6.2.2 Global Metallocene PE Forecasted Consumption by Region (2024-2029)

### 6.3 North America

#### 6.3.1 North America Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

#### 6.3.2 North America Metallocene PE Consumption by Country (2018-2029)

#### 6.3.3 United States

#### 6.3.4 Canada

### 6.4 Europe

#### 6.4.1 Europe Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

#### 6.4.2 Europe Metallocene PE Consumption by Country (2018-2029)

#### 6.4.3 Germany

#### 6.4.4 France

#### 6.4.5 U.K.

#### 6.4.6 Italy

#### 6.4.7 Russia

### 6.5 Asia Pacific

#### 6.5.1 Asia Pacific Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

#### 6.5.2 Asia Pacific Metallocene PE Consumption by Country (2018-2029)

#### 6.5.3 China

#### 6.5.4 Japan

#### 6.5.5 South Korea

#### 6.5.6 China Taiwan

#### 6.5.7 Southeast Asia

#### 6.5.8 India

#### 6.5.9 Australia

### 6.6 Latin America, Middle East & Africa

#### 6.6.1 Latin America, Middle East & Africa Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

#### 6.6.2 Latin America, Middle East & Africa Metallocene PE Consumption by Country (2018-2029)

#### 6.6.3 Mexico

#### 6.6.4 Brazil

#### 6.6.5 Turkey

#### 6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

### 7.1 Global Metallocene PE Production by Type (2018-2029)

7.1.1 Global Metallocene PE Production by Type (2018-2029) & (K Tons)

7.1.2 Global Metallocene PE Production Market Share by Type (2018-2029)

### 7.2 Global Metallocene PE Production Value by Type (2018-2029)

7.2.1 Global Metallocene PE Production Value by Type (2018-2029) & (US\$ Million)

7.2.2 Global Metallocene PE Production Value Market Share by Type (2018-2029)

### 7.3 Global Metallocene PE Price by Type (2018-2029)

## **8 SEGMENT BY APPLICATION**

### 8.1 Global Metallocene PE Production by Application (2018-2029)

8.1.1 Global Metallocene PE Production by Application (2018-2029) & (K Tons)

8.1.2 Global Metallocene PE Production by Application (2018-2029) & (K Tons)

### 8.2 Global Metallocene PE Production Value by Application (2018-2029)

8.2.1 Global Metallocene PE Production Value by Application (2018-2029) & (US\$ Million)

8.2.2 Global Metallocene PE Production Value Market Share by Application (2018-2029)

### 8.3 Global Metallocene PE Price by Application (2018-2029)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

### 9.1 Metallocene PE Value Chain Analysis

9.1.1 Metallocene PE Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Metallocene PE Production Mode & Process

### 9.2 Metallocene PE Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Metallocene PE Distributors

9.2.3 Metallocene PE Customers

## **10 GLOBAL METALLOCENE PE ANALYZING MARKET DYNAMICS**

### 10.1 Metallocene PE Industry Trends

### 10.2 Metallocene PE Industry Drivers

### 10.3 Metallocene PE Industry Opportunities and Challenges

10.4 Metallocene PE Industry Restraints

**11 REPORT CONCLUSION**

**12 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Metallocene PE Production by Manufacturers (K Tons) & (2018-2023)

Table 6. Global Metallocene PE Production Market Share by Manufacturers

Table 7. Global Metallocene PE Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Metallocene PE Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Metallocene PE Average Price (US\$/Ton) of Key Manufacturers (2018-2023)

Table 10. Global Metallocene PE Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Metallocene PE Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Metallocene PE by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. ExxonMobil Metallocene PE Company Information

Table 16. ExxonMobil Business Overview

Table 17. ExxonMobil Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 18. ExxonMobil Product Portfolio

Table 19. ExxonMobil Recent Developments

Table 20. Dow Chemical Metallocene PE Company Information

Table 21. Dow Chemical Business Overview

Table 22. Dow Chemical Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 23. Dow Chemical Product Portfolio

Table 24. Dow Chemical Recent Developments

Table 25. Total Metallocene PE Company Information

Table 26. Total Business Overview

Table 27. Total Metallocene PE Production Capacity (K Tons), Value (US\$ Million),



Price (US\$/Ton) and Gross Margin (2018-2023)

Table 28. Total Product Portfolio

Table 29. Total Recent Developments

Table 30. Chevron Phillips Chemical Metallocene PE Company Information

Table 31. Chevron Phillips Chemical Business Overview

Table 32. Chevron Phillips Chemical Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 33. Chevron Phillips Chemical Product Portfolio

Table 34. Chevron Phillips Chemical Recent Developments

Table 35. Mitsui Chemicals Metallocene PE Company Information

Table 36. Mitsui Chemicals Business Overview

Table 37. Mitsui Chemicals Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 38. Mitsui Chemicals Product Portfolio

Table 39. Mitsui Chemicals Recent Developments

Table 40. SK Metallocene PE Company Information

Table 41. SK Business Overview

Table 42. SK Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 43. SK Product Portfolio

Table 44. SK Recent Developments

Table 45. LyondellBasell Metallocene PE Company Information

Table 46. LyondellBasell Business Overview

Table 47. LyondellBasell Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 48. LyondellBasell Product Portfolio

Table 49. LyondellBasell Recent Developments

Table 50. Daelim Metallocene PE Company Information

Table 51. Daelim Business Overview

Table 52. Daelim Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 53. Daelim Product Portfolio

Table 54. Daelim Recent Developments

Table 55. INEOS Metallocene PE Company Information

Table 56. INEOS Business Overview

Table 57. INEOS Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 58. INEOS Product Portfolio

Table 59. INEOS Recent Developments

Table 60. PTT Global Metallocene PE Company Information

Table 61. PTT Global Business Overview

Table 62. PTT Global Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 63. PTT Global Product Portfolio

Table 64. PTT Global Recent Developments

Table 65. Qilu Petrochemical Metallocene PE Company Information

Table 66. Qilu Petrochemical Business Overview

Table 67. Qilu Petrochemical Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 68. Qilu Petrochemical Product Portfolio

Table 69. Qilu Petrochemical Recent Developments

Table 70. CNPC Metallocene PE Company Information

Table 71. CNPC Business Overview

Table 72. CNPC Metallocene PE Production Capacity (K Tons), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 73. CNPC Product Portfolio

Table 74. CNPC Recent Developments

Table 75. Global Metallocene PE Production Comparison by Region: 2018 VS 2022 VS 2029 (K Tons)

Table 76. Global Metallocene PE Production by Region (2018-2023) & (K Tons)

Table 77. Global Metallocene PE Production Market Share by Region (2018-2023)

Table 78. Global Metallocene PE Production Forecast by Region (2024-2029) & (K Tons)

Table 79. Global Metallocene PE Production Market Share Forecast by Region (2024-2029)

Table 80. Global Metallocene PE Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 81. Global Metallocene PE Production Value by Region (2018-2023) & (US\$ Million)

Table 82. Global Metallocene PE Production Value Market Share by Region (2018-2023)

Table 83. Global Metallocene PE Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 84. Global Metallocene PE Production Value Market Share Forecast by Region (2024-2029)

Table 85. Global Metallocene PE Market Average Price (US\$/Ton) by Region (2018-2023)

Table 86. Global Metallocene PE Consumption Comparison by Region: 2018 VS 2022

VS 2029 (K Tons)

Table 87. Global Metallocene PE Consumption by Region (2018-2023) & (K Tons)

Table 88. Global Metallocene PE Consumption Market Share by Region (2018-2023)

Table 89. Global Metallocene PE Forecasted Consumption by Region (2024-2029) & (K Tons)

Table 90. Global Metallocene PE Forecasted Consumption Market Share by Region (2024-2029)

Table 91. North America Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Tons)

Table 92. North America Metallocene PE Consumption by Country (2018-2023) & (K Tons)

Table 93. North America Metallocene PE Consumption by Country (2024-2029) & (K Tons)

Table 94. Europe Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Tons)

Table 95. Europe Metallocene PE Consumption by Country (2018-2023) & (K Tons)

Table 96. Europe Metallocene PE Consumption by Country (2024-2029) & (K Tons)

Table 97. Asia Pacific Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Tons)

Table 98. Asia Pacific Metallocene PE Consumption by Country (2018-2023) & (K Tons)

Table 99. Asia Pacific Metallocene PE Consumption by Country (2024-2029) & (K Tons)

Table 100. Latin America, Middle East & Africa Metallocene PE Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Tons)

Table 101. Latin America, Middle East & Africa Metallocene PE Consumption by Country (2018-2023) & (K Tons)

Table 102. Latin America, Middle East & Africa Metallocene PE Consumption by Country (2024-2029) & (K Tons)

Table 103. Global Metallocene PE Production by Type (2018-2023) & (K Tons)

Table 104. Global Metallocene PE Production by Type (2024-2029) & (K Tons)

Table 105. Global Metallocene PE Production Market Share by Type (2018-2023)

Table 106. Global Metallocene PE Production Market Share by Type (2024-2029)

Table 107. Global Metallocene PE Production Value by Type (2018-2023) & (US\$ Million)

Table 108. Global Metallocene PE Production Value by Type (2024-2029) & (US\$ Million)

Table 109. Global Metallocene PE Production Value Market Share by Type (2018-2023)

Table 110. Global Metallocene PE Production Value Market Share by Type (2024-2029)

Table 111. Global Metallocene PE Price by Type (2018-2023) & (US\$/Ton)

Table 112. Global Metallocene PE Price by Type (2024-2029) & (US\$/Ton)

- Table 113. Global Metallocene PE Production by Application (2018-2023) & (K Tons)
- Table 114. Global Metallocene PE Production by Application (2024-2029) & (K Tons)
- Table 115. Global Metallocene PE Production Market Share by Application (2018-2023)
- Table 116. Global Metallocene PE Production Market Share by Application (2024-2029)
- Table 117. Global Metallocene PE Production Value by Application (2018-2023) & (US\$ Million)
- Table 118. Global Metallocene PE Production Value by Application (2024-2029) & (US\$ Million)
- Table 119. Global Metallocene PE Production Value Market Share by Application (2018-2023)
- Table 120. Global Metallocene PE Production Value Market Share by Application (2024-2029)
- Table 121. Global Metallocene PE Price by Application (2018-2023) & (US\$/Ton)
- Table 122. Global Metallocene PE Price by Application (2024-2029) & (US\$/Ton)
- Table 123. Key Raw Materials
- Table 124. Raw Materials Key Suppliers
- Table 125. Metallocene PE Distributors List
- Table 126. Metallocene PE Customers List
- Table 127. Metallocene PE Industry Trends
- Table 128. Metallocene PE Industry Drivers
- Table 129. Metallocene PE Industry Restraints
- Table 130. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Metallocene PE Product Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Film Grade Metallocene PE Product Picture
- Figure 7. Rotomolding Grade Metallocene PE Product Picture
- Figure 8. Pipe Grade Metallocene PE Product Picture
- Figure 9. Others Product Picture
- Figure 10. Food Packaging Product Picture
- Figure 11. Non-food Packaging Product Picture
- Figure 12. Agricultural Film Product Picture
- Figure 13. Industrial Product Picture
- Figure 14. Others Product Picture
- Figure . Global Metallocene PE Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 1. Global Metallocene PE Production Value (2018-2029) & (US\$ Million)
- Figure 2. Global Metallocene PE Production Capacity (2018-2029) & (K Tons)
- Figure 3. Global Metallocene PE Production (2018-2029) & (K Tons)
- Figure 4. Global Metallocene PE Average Price (US\$/Ton) & (2018-2029)
- Figure 5. Global Metallocene PE Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 6. Global Metallocene PE Manufacturers, Date of Enter into This Industry
- Figure 7. Global Top 5 and 10 Metallocene PE Players Market Share by Production Value in 2022
- Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 9. Global Metallocene PE Production Comparison by Region: 2018 VS 2022 VS 2029 (K Tons)
- Figure 10. Global Metallocene PE Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 11. Global Metallocene PE Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 12. Global Metallocene PE Production Value Market Share by Region: 2018 VS 2022 VS 2029
- Figure 13. North America Metallocene PE Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 14. Europe Metallocene PE Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 15. China Metallocene PE Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 16. Japan Metallocene PE Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 17. Global Metallocene PE Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K Tons)

Figure 18. Global Metallocene PE Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 19. North America Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 20. North America Metallocene PE Consumption Market Share by Country (2018-2029)

Figure 21. United States Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 22. Canada Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 23. Europe Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 24. Europe Metallocene PE Consumption Market Share by Country (2018-2029)

Figure 25. Germany Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 26. France Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 27. U.K. Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 28. Italy Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 29. Netherlands Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 30. Asia Pacific Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 31. Asia Pacific Metallocene PE Consumption Market Share by Country (2018-2029)

Figure 32. China Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 33. Japan Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 34. South Korea Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 35. China Taiwan Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 36. Southeast Asia Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 37. India Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 38. Australia Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 39. Latin America, Middle East & Africa Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 40. Latin America, Middle East & Africa Metallocene PE Consumption Market Share by Country (2018-2029)

Figure 41. Mexico Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 42. Brazil Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 43. Turkey Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 44. GCC Countries Metallocene PE Consumption and Growth Rate (2018-2029) & (K Tons)

Figure 45. Global Metallocene PE Production Market Share by Type (2018-2029)

Figure 46. Global Metallocene PE Production Value Market Share by Type (2018-2029)

Figure 47. Global Metallocene PE Price (US\$/Ton) by Type (2018-2029)

Figure 48. Global Metallocene PE Production Market Share by Application (2018-2029)

Figure 49. Global Metallocene PE Production Value Market Share by Application (2018-2029)

Figure 50. Global Metallocene PE Price (US\$/Ton) by Application (2018-2029)

Figure 51. Metallocene PE Value Chain

Figure 52. Metallocene PE Production Mode & Process

Figure 53. Direct Comparison with Distribution Share

Figure 54. Distributors Profiles

Figure 55. Metallocene PE Industry Opportunities and Challenges

## Highlights

The global Metallocene PE market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

North American market for Metallocene PE is estimated to increase from \$ million in 2022 to reach \$ million by 2028, at a CAGR of % during the forecast period of 2023 through 2028.

Asia-Pacific market for Metallocene PE is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Metallocene PE include ExxonMobil, Dow Chemical, Total, Chevron Phillips Chemical, Mitsui Chemicals, SK, LyondellBasell, Daelim and INEOS, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Metallocene PE in Food Packaging is estimated to increase from \$ million in 2023 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Film Grade Metallocene PE, which accounted for % of the global market of Metallocene PE in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Metallocene PE, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Metallocene PE.

The Metallocene PE market size, estimations, and forecasts are provided in terms of output/shipments (K Tons) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Metallocene PE market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Metallocene PE manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

#### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study



includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ExxonMobil

Dow Chemical

Total

Chevron Phillips Chemical

Mitsui Chemicals

SK

LyondellBasell

Daelim

INEOS

PTT Global

Qilu Petrochemical

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