

Metal-Clad Switchgear Industry Research Report 2023

https://marketpublishers.com/r/MA034261B3D3EN.html

Date: August 2023

Pages: 105

Price: US\$ 2,950.00 (Single User License)

ID: MA034261B3D3EN

Abstracts

This report aims to provide a comprehensive presentation of the global market for Metal-Clad Switchgear, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Metal-Clad Switchgear.

The Metal-Clad Switchgear market size, estimations, and forecasts are provided in terms of output/shipments (K Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Metal-Clad Switchgear market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Metal-Clad Switchgear manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions,



collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ABB
Schneider Electric
Mitsubishi Electric
EATON
SIEMENS
Elimsan
Fuji Electric
Hyundai Heavy Industries
Toshiba
CHINT
Hyosung
Meidensha Corporation
Wecome
LSIS Co. Ltd
HEAG
CTCS



Sunrise Group

SHVS

SENTEG

Product Type Insights

Global markets are presented by Metal-Clad Switchgear type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Metal-Clad Switchgear are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Metal-Clad Switchgear segment by Type

5kV Metal-clad Switchgear

15kV Metal-clad Switchgear

27kV Metal-clad Switchgear

38kV Metal-clad Switchgear

Other

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors



impacting the Metal-Clad Switchgear market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Metal-Clad Switchgear market.

Metal-Clad Switchgear segment by Application

Living Power Control

Commercial Power Control

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America
U.S.
Canada
Europe
Germany
France

U.K.



	Italy	
	Russia	
Asia-Pa	acific	
	China	
	Japan	
	South Korea	
	India	
	Australia	
	China Taiwan	
	Indonesia	
	Thailand	
	Malaysia	
Latin America		
	Mexico	
	Brazil	
	Argentina	

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players.



This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Metal-Clad Switchgear market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Metal-Clad Switchgear market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Metal-Clad Switchgear and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Metal-Clad Switchgear industry.

This report helps stakeholders to gain insights into which regions to target globally



This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Metal-Clad Switchgear.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Metal-Clad Switchgear manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Metal-Clad Switchgear by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Metal-Clad Switchgear in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering



the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Metal-Clad Switchgear by Type
 - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
 - 1.2.2 5kV Metal-clad Switchgear
 - 1.2.3 15kV Metal-clad Switchgear
 - 1.2.4 27kV Metal-clad Switchgear
 - 1.2.5 38kV Metal-clad Switchgear
 - 1.2.6 Other
- 2.3 Metal-Clad Switchgear by Application
- 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
 - 2.3.2 Living Power Control
 - 2.3.3 Commercial Power Control
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Metal-Clad Switchgear Production Value Estimates and Forecasts (2018-2029)
- 2.4.2 Global Metal-Clad Switchgear Production Capacity Estimates and Forecasts (2018-2029)
 - 2.4.3 Global Metal-Clad Switchgear Production Estimates and Forecasts (2018-2029)
 - 2.4.4 Global Metal-Clad Switchgear Market Average Price (2018-2029)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Metal-Clad Switchgear Production by Manufacturers (2018-2023)
- 3.2 Global Metal-Clad Switchgear Production Value by Manufacturers (2018-2023)



- 3.3 Global Metal-Clad Switchgear Average Price by Manufacturers (2018-2023)
- 3.4 Global Metal-Clad Switchgear Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Metal-Clad Switchgear Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Metal-Clad Switchgear Manufacturers, Product Type & Application
- 3.7 Global Metal-Clad Switchgear Manufacturers, Date of Enter into This Industry
- 3.8 Global Metal-Clad Switchgear Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

- 4.1 ABB
 - 4.1.1 ABB Metal-Clad Switchgear Company Information
 - 4.1.2 ABB Metal-Clad Switchgear Business Overview
 - 4.1.3 ABB Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 4.1.4 ABB Product Portfolio
 - 4.1.5 ABB Recent Developments
- 4.2 Schneider Electric
 - 4.2.1 Schneider Electric Metal-Clad Switchgear Company Information
 - 4.2.2 Schneider Electric Metal-Clad Switchgear Business Overview
- 4.2.3 Schneider Electric Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
- 4.2.4 Schneider Electric Product Portfolio
- 4.2.5 Schneider Electric Recent Developments
- 4.3 Mitsubishi Electric
 - 4.3.1 Mitsubishi Electric Metal-Clad Switchgear Company Information
 - 4.3.2 Mitsubishi Electric Metal-Clad Switchgear Business Overview
- 4.3.3 Mitsubishi Electric Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 4.3.4 Mitsubishi Electric Product Portfolio
 - 4.3.5 Mitsubishi Electric Recent Developments
- 4.4 EATON
 - 4.4.1 EATON Metal-Clad Switchgear Company Information
 - 4.4.2 EATON Metal-Clad Switchgear Business Overview
 - 4.4.3 EATON Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 4.4.4 EATON Product Portfolio
 - 4.4.5 EATON Recent Developments
- 4.5 SIEMENS



- 4.5.1 SIEMENS Metal-Clad Switchgear Company Information
- 4.5.2 SIEMENS Metal-Clad Switchgear Business Overview
- 4.5.3 SIEMENS Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
- 4.5.4 SIEMENS Product Portfolio
- 4.5.5 SIEMENS Recent Developments
- 4.6 Elimsan
 - 4.6.1 Elimsan Metal-Clad Switchgear Company Information
 - 4.6.2 Elimsan Metal-Clad Switchgear Business Overview
- 4.6.3 Elimsan Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 4.6.4 Elimsan Product Portfolio
- 4.6.5 Elimsan Recent Developments
- 4.7 Fuji Electric
 - 4.7.1 Fuji Electric Metal-Clad Switchgear Company Information
 - 4.7.2 Fuji Electric Metal-Clad Switchgear Business Overview
- 4.7.3 Fuji Electric Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 4.7.4 Fuji Electric Product Portfolio
- 4.7.5 Fuji Electric Recent Developments
- 4.8 Hyundai Heavy Industries
 - 4.8.1 Hyundai Heavy Industries Metal-Clad Switchgear Company Information
 - 4.8.2 Hyundai Heavy Industries Metal-Clad Switchgear Business Overview
- 4.8.3 Hyundai Heavy Industries Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 4.8.4 Hyundai Heavy Industries Product Portfolio
 - 4.8.5 Hyundai Heavy Industries Recent Developments
- 4.9 Toshiba
 - 4.9.1 Toshiba Metal-Clad Switchgear Company Information
 - 4.9.2 Toshiba Metal-Clad Switchgear Business Overview
- 4.9.3 Toshiba Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
- 4.9.4 Toshiba Product Portfolio
- 4.9.5 Toshiba Recent Developments
- **4.10 CHINT**
 - 4.10.1 CHINT Metal-Clad Switchgear Company Information
 - 4.10.2 CHINT Metal-Clad Switchgear Business Overview
- 4.10.3 CHINT Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)



- 4.10.4 CHINT Product Portfolio
- 4.10.5 CHINT Recent Developments
- 7.11 Hyosung
 - 7.11.1 Hyosung Metal-Clad Switchgear Company Information
 - 7.11.2 Hyosung Metal-Clad Switchgear Business Overview
- 4.11.3 Hyosung Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 7.11.4 Hyosung Product Portfolio
 - 7.11.5 Hyosung Recent Developments
- 7.12 Meidensha Corporation
 - 7.12.1 Meidensha Corporation Metal-Clad Switchgear Company Information
 - 7.12.2 Meidensha Corporation Metal-Clad Switchgear Business Overview
- 7.12.3 Meidensha Corporation Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 7.12.4 Meidensha Corporation Product Portfolio
 - 7.12.5 Meidensha Corporation Recent Developments
- 7.13 Wecome
 - 7.13.1 Wecome Metal-Clad Switchgear Company Information
 - 7.13.2 Wecome Metal-Clad Switchgear Business Overview
- 7.13.3 Wecome Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 7.13.4 Wecome Product Portfolio
 - 7.13.5 Wecome Recent Developments
- 7.14 LSIS Co. Ltd
 - 7.14.1 LSIS Co. Ltd Metal-Clad Switchgear Company Information
 - 7.14.2 LSIS Co. Ltd Metal-Clad Switchgear Business Overview
- 7.14.3 LSIS Co. Ltd Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
- 7.14.4 LSIS Co. Ltd Product Portfolio
- 7.14.5 LSIS Co. Ltd Recent Developments
- **7.15 HEAG**
 - 7.15.1 HEAG Metal-Clad Switchgear Company Information
 - 7.15.2 HEAG Metal-Clad Switchgear Business Overview
 - 7.15.3 HEAG Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 7.15.4 HEAG Product Portfolio
 - 7.15.5 HEAG Recent Developments
- 7.16 CTCS
- 7.16.1 CTCS Metal-Clad Switchgear Company Information
- 7.16.2 CTCS Metal-Clad Switchgear Business Overview



- 7.16.3 CTCS Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
- 7.16.4 CTCS Product Portfolio
- 7.16.5 CTCS Recent Developments
- 7.17 Sunrise Group
- 7.17.1 Sunrise Group Metal-Clad Switchgear Company Information
- 7.17.2 Sunrise Group Metal-Clad Switchgear Business Overview
- 7.17.3 Sunrise Group Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
- 7.17.4 Sunrise Group Product Portfolio
- 7.17.5 Sunrise Group Recent Developments
- 7.18 SHVS
 - 7.18.1 SHVS Metal-Clad Switchgear Company Information
 - 7.18.2 SHVS Metal-Clad Switchgear Business Overview
 - 7.18.3 SHVS Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 7.18.4 SHVS Product Portfolio
 - 7.18.5 SHVS Recent Developments
- 7.19 SENTEG
 - 7.19.1 SENTEG Metal-Clad Switchgear Company Information
- 7.19.2 SENTEG Metal-Clad Switchgear Business Overview
- 7.19.3 SENTEG Metal-Clad Switchgear Production, Value and Gross Margin (2018-2023)
 - 7.19.4 SENTEG Product Portfolio
 - 7.19.5 SENTEG Recent Developments

5 GLOBAL METAL-CLAD SWITCHGEAR PRODUCTION BY REGION

- 5.1 Global Metal-Clad Switchgear Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.2 Global Metal-Clad Switchgear Production by Region: 2018-2029
 - 5.2.1 Global Metal-Clad Switchgear Production by Region: 2018-2023
- 5.2.2 Global Metal-Clad Switchgear Production Forecast by Region (2024-2029)
- 5.3 Global Metal-Clad Switchgear Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.4 Global Metal-Clad Switchgear Production Value by Region: 2018-2029
 - 5.4.1 Global Metal-Clad Switchgear Production Value by Region: 2018-2023
- 5.4.2 Global Metal-Clad Switchgear Production Value Forecast by Region (2024-2029)
- 5.5 Global Metal-Clad Switchgear Market Price Analysis by Region (2018-2023)
- 5.6 Global Metal-Clad Switchgear Production and Value, YOY Growth
 - 5.6.1 North America Metal-Clad Switchgear Production Value Estimates and Forecasts



(2018-2029)

- 5.6.2 Europe Metal-Clad Switchgear Production Value Estimates and Forecasts (2018-2029)
- 5.6.3 China Metal-Clad Switchgear Production Value Estimates and Forecasts (2018-2029)
- 5.6.4 Japan Metal-Clad Switchgear Production Value Estimates and Forecasts (2018-2029)

6 GLOBAL METAL-CLAD SWITCHGEAR CONSUMPTION BY REGION

- 6.1 Global Metal-Clad Switchgear Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 6.2 Global Metal-Clad Switchgear Consumption by Region (2018-2029)
 - 6.2.1 Global Metal-Clad Switchgear Consumption by Region: 2018-2029
- 6.2.2 Global Metal-Clad Switchgear Forecasted Consumption by Region (2024-2029)
- 6.3 North America
- 6.3.1 North America Metal-Clad Switchgear Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
 - 6.3.2 North America Metal-Clad Switchgear Consumption by Country (2018-2029)
 - 6.3.3 U.S.
 - 6.3.4 Canada
- 6.4 Europe
- 6.4.1 Europe Metal-Clad Switchgear Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
 - 6.4.2 Europe Metal-Clad Switchgear Consumption by Country (2018-2029)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
- 6.5 Asia Pacific
- 6.5.1 Asia Pacific Metal-Clad Switchgear Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
 - 6.5.2 Asia Pacific Metal-Clad Switchgear Consumption by Country (2018-2029)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 China Taiwan
 - 6.5.7 Southeast Asia



- 6.5.8 India
- 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa
- 6.6.1 Latin America, Middle East & Africa Metal-Clad Switchgear Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
- 6.6.2 Latin America, Middle East & Africa Metal-Clad Switchgear Consumption by Country (2018-2029)
 - 6.6.3 Mexico
 - 6.6.4 Brazil
 - 6.6.5 Turkey
 - 6.6.5 GCC Countries

7 SEGMENT BY TYPE

- 7.1 Global Metal-Clad Switchgear Production by Type (2018-2029)
 - 7.1.1 Global Metal-Clad Switchgear Production by Type (2018-2029) & (K Units)
- 7.1.2 Global Metal-Clad Switchgear Production Market Share by Type (2018-2029)
- 7.2 Global Metal-Clad Switchgear Production Value by Type (2018-2029)
- 7.2.1 Global Metal-Clad Switchgear Production Value by Type (2018-2029) & (US\$ Million)
- 7.2.2 Global Metal-Clad Switchgear Production Value Market Share by Type (2018-2029)
- 7.3 Global Metal-Clad Switchgear Price by Type (2018-2029)

8 SEGMENT BY APPLICATION

- 8.1 Global Metal-Clad Switchgear Production by Application (2018-2029)
 - 8.1.1 Global Metal-Clad Switchgear Production by Application (2018-2029) & (K Units)
 - 8.1.2 Global Metal-Clad Switchgear Production by Application (2018-2029) & (K Units)
- 8.2 Global Metal-Clad Switchgear Production Value by Application (2018-2029)
- 8.2.1 Global Metal-Clad Switchgear Production Value by Application (2018-2029) & (US\$ Million)
- 8.2.2 Global Metal-Clad Switchgear Production Value Market Share by Application (2018-2029)
- 8.3 Global Metal-Clad Switchgear Price by Application (2018-2029)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Metal-Clad Switchgear Value Chain Analysis



- 9.1.1 Metal-Clad Switchgear Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Metal-Clad Switchgear Production Mode & Process
- 9.2 Metal-Clad Switchgear Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Metal-Clad Switchgear Distributors
 - 9.2.3 Metal-Clad Switchgear Customers

10 GLOBAL METAL-CLAD SWITCHGEAR ANALYZING MARKET DYNAMICS

- 10.1 Metal-Clad Switchgear Industry Trends
- 10.2 Metal-Clad Switchgear Industry Drivers
- 10.3 Metal-Clad Switchgear Industry Opportunities and Challenges
- 10.4 Metal-Clad Switchgear Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER



I would like to order

Product name: Metal-Clad Switchgear Industry Research Report 2023
Product link: https://marketpublishers.com/r/MA034261B3D3EN.html

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/MA034261B3D3EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970