

# Mercury Removal Adsorbents Industry Research Report 2024

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## Abstracts

This report studies the Mercury Removal Adsorbents market, Mercury, when present in gas processing facilities, can be a primary cause of corrosion, equipment failure and downstream catalyst deactivation. Mercury adsorbent products are used for removing mercury from gas phase hydrocarbons such as natural gas.

According to APO Research, The global Mercury Removal Adsorbents market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Mercury Removal Adsorbents key players include Calgon Carbon Corporation, UOP (Honeywell), Johnson Matthey, Cabot Corp, etc. Global top four manufacturers hold a share about 50%.

North America is the largest market, with a share about 50%, followed by Asia-Pacific and Europe, both have a share about 45 percent.

In terms of product, Activated Carbon is the largest segment, with a share about 90%. And in terms of application, the largest application is Flue Gas, followed by Oil and Gas Fields, etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Mercury Removal Adsorbents, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business

decisions regarding Mercury Removal Adsorbents.

The report will help the Mercury Removal Adsorbents manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Mercury Removal Adsorbents market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Mercury Removal Adsorbents market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Calgon Carbon Corporation

UOP (Honeywell)

Johnson Matthey

Cabot Corp

Pall Corporation

Nucon

Axens

Schlumberger

Basf

Beijing Sanju

Nanjing Linda

Nanjing Zhenggao

#### Mercury Removal Adsorbents segment by Type

Activated Carbon

Loaded Metal Adsorbent

Others

#### Mercury Removal Adsorbents segment by Application

Oil and Gas Fields

Flue Gas

Others

#### Mercury Removal Adsorbents Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Mercury Removal Adsorbents market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Mercury Removal Adsorbents and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Mercury Removal Adsorbents.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Mercury Removal Adsorbents manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Mercury Removal Adsorbents by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Mercury Removal Adsorbents in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Mercury Removal Adsorbents by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Activated Carbon
  - 2.2.3 Loaded Metal Adsorbent
  - 2.2.4 Others
- 2.3 Mercury Removal Adsorbents by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Oil and Gas Fields
  - 2.3.3 Flue Gas
  - 2.3.4 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Mercury Removal Adsorbents Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Mercury Removal Adsorbents Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Mercury Removal Adsorbents Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Mercury Removal Adsorbents Market Average Price (2019-2030)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Mercury Removal Adsorbents Production by Manufacturers (2019-2024)
- 3.2 Global Mercury Removal Adsorbents Production Value by Manufacturers



(2019-2024)

3.3 Global Mercury Removal Adsorbents Average Price by Manufacturers (2019-2024)

3.4 Global Mercury Removal Adsorbents Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global Mercury Removal Adsorbents Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Mercury Removal Adsorbents Manufacturers, Product Type & Application

3.7 Global Mercury Removal Adsorbents Manufacturers, Date of Enter into This Industry

3.8 Global Mercury Removal Adsorbents Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

4.1 Calgon Carbon Corporation

4.1.1 Calgon Carbon Corporation Mercury Removal Adsorbents Company Information

4.1.2 Calgon Carbon Corporation Mercury Removal Adsorbents Business Overview

4.1.3 Calgon Carbon Corporation Mercury Removal Adsorbents Production Capacity, Value and Gross Margin (2019-2024)

4.1.4 Calgon Carbon Corporation Product Portfolio

4.1.5 Calgon Carbon Corporation Recent Developments

4.2 UOP (Honeywell)

4.2.1 UOP (Honeywell) Mercury Removal Adsorbents Company Information

4.2.2 UOP (Honeywell) Mercury Removal Adsorbents Business Overview

4.2.3 UOP (Honeywell) Mercury Removal Adsorbents Production Capacity, Value and Gross Margin (2019-2024)

4.2.4 UOP (Honeywell) Product Portfolio

4.2.5 UOP (Honeywell) Recent Developments

4.3 Johnson Matthey

4.3.1 Johnson Matthey Mercury Removal Adsorbents Company Information

4.3.2 Johnson Matthey Mercury Removal Adsorbents Business Overview

4.3.3 Johnson Matthey Mercury Removal Adsorbents Production Capacity, Value and Gross Margin (2019-2024)

4.3.4 Johnson Matthey Product Portfolio

4.3.5 Johnson Matthey Recent Developments

4.4 Cabot Corp

4.4.1 Cabot Corp Mercury Removal Adsorbents Company Information

4.4.2 Cabot Corp Mercury Removal Adsorbents Business Overview

4.4.3 Cabot Corp Mercury Removal Adsorbents Production Capacity, Value and Gross

#### Margin (2019-2024)

4.4.4 Cabot Corp Product Portfolio

4.4.5 Cabot Corp Recent Developments

#### 4.5 Pall Corporation

4.5.1 Pall Corporation Mercury Removal Adsorbents Company Information

4.5.2 Pall Corporation Mercury Removal Adsorbents Business Overview

4.5.3 Pall Corporation Mercury Removal Adsorbents Production Capacity, Value and

#### Gross Margin (2019-2024)

4.5.4 Pall Corporation Product Portfolio

4.5.5 Pall Corporation Recent Developments

#### 4.6 Nucon

4.6.1 Nucon Mercury Removal Adsorbents Company Information

4.6.2 Nucon Mercury Removal Adsorbents Business Overview

4.6.3 Nucon Mercury Removal Adsorbents Production Capacity, Value and Gross

#### Margin (2019-2024)

4.6.4 Nucon Product Portfolio

4.6.5 Nucon Recent Developments

#### 4.7 Axens

4.7.1 Axens Mercury Removal Adsorbents Company Information

4.7.2 Axens Mercury Removal Adsorbents Business Overview

4.7.3 Axens Mercury Removal Adsorbents Production Capacity, Value and Gross

#### Margin (2019-2024)

4.7.4 Axens Product Portfolio

4.7.5 Axens Recent Developments

#### 4.8 Schlumberger

4.8.1 Schlumberger Mercury Removal Adsorbents Company Information

4.8.2 Schlumberger Mercury Removal Adsorbents Business Overview

4.8.3 Schlumberger Mercury Removal Adsorbents Production Capacity, Value and

#### Gross Margin (2019-2024)

4.8.4 Schlumberger Product Portfolio

4.8.5 Schlumberger Recent Developments

#### 4.9 Basf

4.9.1 Basf Mercury Removal Adsorbents Company Information

4.9.2 Basf Mercury Removal Adsorbents Business Overview

4.9.3 Basf Mercury Removal Adsorbents Production Capacity, Value and Gross

#### Margin (2019-2024)

4.9.4 Basf Product Portfolio

4.9.5 Basf Recent Developments

#### 4.10 Beijing Sanju

- 4.10.1 Beijing Sanju Mercury Removal Adsorbents Company Information
- 4.10.2 Beijing Sanju Mercury Removal Adsorbents Business Overview
- 4.10.3 Beijing Sanju Mercury Removal Adsorbents Production Capacity, Value and Gross Margin (2019-2024)
- 4.10.4 Beijing Sanju Product Portfolio
- 4.10.5 Beijing Sanju Recent Developments
- 4.11 Nanjing Linda
  - 4.11.1 Nanjing Linda Mercury Removal Adsorbents Company Information
  - 4.11.2 Nanjing Linda Mercury Removal Adsorbents Business Overview
  - 4.11.3 Nanjing Linda Mercury Removal Adsorbents Production Capacity, Value and Gross Margin (2019-2024)
  - 4.11.4 Nanjing Linda Product Portfolio
  - 4.11.5 Nanjing Linda Recent Developments
- 4.12 Nanjing Zhenggao
  - 4.12.1 Nanjing Zhenggao Mercury Removal Adsorbents Company Information
  - 4.12.2 Nanjing Zhenggao Mercury Removal Adsorbents Business Overview
  - 4.12.3 Nanjing Zhenggao Mercury Removal Adsorbents Production Capacity, Value and Gross Margin (2019-2024)
  - 4.12.4 Nanjing Zhenggao Product Portfolio
  - 4.12.5 Nanjing Zhenggao Recent Developments

## **5 GLOBAL MERCURY REMOVAL ADSORBENTS PRODUCTION BY REGION**

- 5.1 Global Mercury Removal Adsorbents Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Mercury Removal Adsorbents Production by Region: 2019-2030
  - 5.2.1 Global Mercury Removal Adsorbents Production by Region: 2019-2024
  - 5.2.2 Global Mercury Removal Adsorbents Production Forecast by Region (2025-2030)
- 5.3 Global Mercury Removal Adsorbents Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Mercury Removal Adsorbents Production Value by Region: 2019-2030
  - 5.4.1 Global Mercury Removal Adsorbents Production Value by Region: 2019-2024
  - 5.4.2 Global Mercury Removal Adsorbents Production Value Forecast by Region (2025-2030)
- 5.5 Global Mercury Removal Adsorbents Market Price Analysis by Region (2019-2024)
- 5.6 Global Mercury Removal Adsorbents Production and Value, YOY Growth
  - 5.6.1 North America Mercury Removal Adsorbents Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Mercury Removal Adsorbents Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Mercury Removal Adsorbents Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Mercury Removal Adsorbents Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL MERCURY REMOVAL ADSORBENTS CONSUMPTION BY REGION**

6.1 Global Mercury Removal Adsorbents Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Mercury Removal Adsorbents Consumption by Region (2019-2030)

6.2.1 Global Mercury Removal Adsorbents Consumption by Region: 2019-2030

6.2.2 Global Mercury Removal Adsorbents Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Mercury Removal Adsorbents Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Mercury Removal Adsorbents Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Mercury Removal Adsorbents Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Mercury Removal Adsorbents Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Mercury Removal Adsorbents Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Mercury Removal Adsorbents Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Mercury Removal Adsorbents Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Mercury Removal Adsorbents Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

7.1 Global Mercury Removal Adsorbents Production by Type (2019-2030)

7.1.1 Global Mercury Removal Adsorbents Production by Type (2019-2030) & (MT)

7.1.2 Global Mercury Removal Adsorbents Production Market Share by Type (2019-2030)

7.2 Global Mercury Removal Adsorbents Production Value by Type (2019-2030)

7.2.1 Global Mercury Removal Adsorbents Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Mercury Removal Adsorbents Production Value Market Share by Type (2019-2030)

7.3 Global Mercury Removal Adsorbents Price by Type (2019-2030)

## **8 SEGMENT BY APPLICATION**

8.1 Global Mercury Removal Adsorbents Production by Application (2019-2030)

8.1.1 Global Mercury Removal Adsorbents Production by Application (2019-2030) & (MT)

8.1.2 Global Mercury Removal Adsorbents Production by Application (2019-2030) & (MT)

8.2 Global Mercury Removal Adsorbents Production Value by Application (2019-2030)

8.2.1 Global Mercury Removal Adsorbents Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Mercury Removal Adsorbents Production Value Market Share by Application (2019-2030)

8.3 Global Mercury Removal Adsorbents Price by Application (2019-2030)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

### 9.1 Mercury Removal Adsorbents Value Chain Analysis

#### 9.1.1 Mercury Removal Adsorbents Key Raw Materials

#### 9.1.2 Raw Materials Key Suppliers

#### 9.1.3 Mercury Removal Adsorbents Production Mode & Process

### 9.2 Mercury Removal Adsorbents Sales Channels Analysis

#### 9.2.1 Direct Comparison with Distribution Share

#### 9.2.2 Mercury Removal Adsorbents Distributors

#### 9.2.3 Mercury Removal Adsorbents Customers

## **10 GLOBAL MERCURY REMOVAL ADSORBENTS ANALYZING MARKET DYNAMICS**

### 10.1 Mercury Removal Adsorbents Industry Trends

### 10.2 Mercury Removal Adsorbents Industry Drivers

### 10.3 Mercury Removal Adsorbents Industry Opportunities and Challenges

### 10.4 Mercury Removal Adsorbents Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

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