

Medical Nonwovens Industry Research Report 2024

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Abstracts

Nonwovens are the materials of choice for many wound care, surgical, and ostomy dressing applications because of recent formulation and manufacturing advancements and materials properties—absorbent, bacterial barrier, soft and stretchable, and liquid repellent.

According to APO Research, the global Medical Nonwovens market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Medical Nonwovens main players are Cardinal Health, Berry Plastics, 3M, Molnlycke Health Care, Halyard Health, etc. Top five companies hold a share above 30%. North America is the largest market, with a share about 35%.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Medical Nonwovens, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Medical Nonwovens.

The report will help the Medical Nonwovens manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Medical Nonwovens market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year,



with history and forecast data for the period from 2019 to 2030. This report segments the global Medical Nonwovens market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Cardinal Health			
Berry Plastics			
3M			
Molnlycke Health Care			
Halyard Health			
Hartmann			
Ahlstrom			
Domtar Corporation			
Medtronic			

B. Braun



Intco Medical				
Hogy Medical				
Advanced Fabrics (SAAF)				
Ansell Healthcare				
Medline Industries				
Medical Nonwovens segment by Type				
Drylaid				
Airlaid				
Wetlaid				
Spunlaid				
Medical Nonwovens segment by Application				
Level 1 Surgical Gowns				
Level 2 Surgical Gowns				
Level 3 Surgical Gowns				
Level 4 Surgical Gowns				
Surgical Mask				
Medical Nonwovens Segment by Region				

North America



U.S.

0.0.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America



Mexico		
Brazil		
Argentina		
Middle East & Africa		
Turkey		
Saudi Arabia		
UAE		

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Medical Nonwovens market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Medical Nonwovens and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape



section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Medical Nonwovens.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Medical Nonwovens manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Medical Nonwovens by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Medical Nonwovens in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future



development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Medical Nonwovens Market Size (2019-2030) & (US\$ Million)
 - 2.2.2 Global Medical Nonwovens Sales (2019-2030)
 - 2.2.3 Global Medical Nonwovens Market Average Price (2019-2030)
- 2.3 Medical Nonwovens by Type
 - 2.3.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Drylaid
 - 2.3.3 Airlaid
 - 2.3.4 Wetlaid
 - 2.3.5 Spunlaid
- 2.4 Medical Nonwovens by Application
- 2.4.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.4.2 Level 1 Surgical Gowns
 - 2.4.3 Level 2 Surgical Gowns
 - 2.4.4 Level 3 Surgical Gowns
 - 2.4.5 Level 4 Surgical Gowns
 - 2.4.6 Surgical Mask

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Medical Nonwovens Market Competitive Situation by Manufacturers (2019 Versus 2023)
- 3.2 Global Medical Nonwovens Sales (K MT) of Manufacturers (2019-2024)



- 3.3 Global Medical Nonwovens Revenue of Manufacturers (2019-2024)
- 3.4 Global Medical Nonwovens Average Price by Manufacturers (2019-2024)
- 3.5 Global Medical Nonwovens Industry Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Manufacturers of Medical Nonwovens, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Medical Nonwovens, Product Type & Application
- 3.8 Global Manufacturers of Medical Nonwovens, Date of Enter into This Industry
- 3.9 Global Medical Nonwovens Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

- 4.1 Cardinal Health
 - 4.1.1 Cardinal Health Company Information
 - 4.1.2 Cardinal Health Business Overview
- 4.1.3 Cardinal Health Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.1.4 Cardinal Health Medical Nonwovens Product Portfolio
 - 4.1.5 Cardinal Health Recent Developments
- 4.2 Berry Plastics
 - 4.2.1 Berry Plastics Company Information
 - 4.2.2 Berry Plastics Business Overview
- 4.2.3 Berry Plastics Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 4.2.4 Berry Plastics Medical Nonwovens Product Portfolio
- 4.2.5 Berry Plastics Recent Developments
- 4.3 3M
 - 4.3.1 3M Company Information
 - 4.3.2 3M Business Overview
 - 4.3.3 3M Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.3.4 3M Medical Nonwovens Product Portfolio
 - 4.3.5 3M Recent Developments
- 4.4 Molnlycke Health Care
 - 4.4.1 Molnlycke Health Care Company Information
 - 4.4.2 Molnlycke Health Care Business Overview
- 4.4.3 Molnlycke Health Care Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.4.4 Molnlycke Health Care Medical Nonwovens Product Portfolio
 - 4.4.5 Molnlycke Health Care Recent Developments
- 4.5 Halyard Health



- 4.5.1 Halyard Health Company Information
- 4.5.2 Halyard Health Business Overview
- 4.5.3 Halyard Health Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 4.5.4 Halyard Health Medical Nonwovens Product Portfolio
- 4.5.5 Halyard Health Recent Developments
- 4.6 Hartmann
 - 4.6.1 Hartmann Company Information
 - 4.6.2 Hartmann Business Overview
 - 4.6.3 Hartmann Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.6.4 Hartmann Medical Nonwovens Product Portfolio
 - 4.6.5 Hartmann Recent Developments
- 4.7 Ahlstrom
 - 4.7.1 Ahlstrom Company Information
 - 4.7.2 Ahlstrom Business Overview
 - 4.7.3 Ahlstrom Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.7.4 Ahlstrom Medical Nonwovens Product Portfolio
 - 4.7.5 Ahlstrom Recent Developments
- 4.8 Domtar Corporation
 - 4.8.1 Domtar Corporation Company Information
 - 4.8.2 Domtar Corporation Business Overview
- 4.8.3 Domtar Corporation Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 4.8.4 Domtar Corporation Medical Nonwovens Product Portfolio
- 4.8.5 Domtar Corporation Recent Developments
- 4.9 Medtronic
 - 4.9.1 Medtronic Company Information
 - 4.9.2 Medtronic Business Overview
 - 4.9.3 Medtronic Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.9.4 Medtronic Medical Nonwovens Product Portfolio
 - 4.9.5 Medtronic Recent Developments
- 4.10 B. Braun
 - 4.10.1 B. Braun Company Information
 - 4.10.2 B. Braun Business Overview
- 4.10.3 B. Braun Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 4.10.4 B. Braun Medical Nonwovens Product Portfolio
- 4.10.5 B. Braun Recent Developments
- 4.11 Intco Medical
- 4.11.1 Intco Medical Company Information



- 4.11.2 Intco Medical Business Overview
- 4.11.3 Intco Medical Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 4.11.4 Intco Medical Medical Nonwovens Product Portfolio
- 4.11.5 Intco Medical Recent Developments
- 4.12 Hogy Medical
 - 4.12.1 Hogy Medical Company Information
 - 4.12.2 Hogy Medical Business Overview
- 4.12.3 Hogy Medical Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.12.4 Hogy Medical Medical Nonwovens Product Portfolio
 - 4.12.5 Hogy Medical Recent Developments
- 4.13 Advanced Fabrics (SAAF)
 - 4.13.1 Advanced Fabrics (SAAF) Company Information
 - 4.13.2 Advanced Fabrics (SAAF) Business Overview
- 4.13.3 Advanced Fabrics (SAAF) Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.13.4 Advanced Fabrics (SAAF) Medical Nonwovens Product Portfolio
 - 4.13.5 Advanced Fabrics (SAAF) Recent Developments
- 4.14 Ansell Healthcare
 - 4.14.1 Ansell Healthcare Company Information
 - 4.14.2 Ansell Healthcare Business Overview
- 4.14.3 Ansell Healthcare Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
 - 4.14.4 Ansell Healthcare Medical Nonwovens Product Portfolio
- 4.14.5 Ansell Healthcare Recent Developments
- 4.15 Medline Industries
 - 4.15.1 Medline Industries Company Information
 - 4.15.2 Medline Industries Business Overview
- 4.15.3 Medline Industries Medical Nonwovens Sales, Revenue and Gross Margin (2019-2024)
- 4.15.4 Medline Industries Medical Nonwovens Product Portfolio
- 4.15.5 Medline Industries Recent Developments

5 GLOBAL MEDICAL NONWOVENS MARKET SCENARIO BY REGION

- 5.1 Global Medical Nonwovens Market Size by Region: 2019 VS 2023 VS 2030
- 5.2 Global Medical Nonwovens Sales by Region: 2019-2030
 - 5.2.1 Global Medical Nonwovens Sales by Region: 2019-2024



- 5.2.2 Global Medical Nonwovens Sales by Region: 2025-2030
- 5.3 Global Medical Nonwovens Revenue by Region: 2019-2030
 - 5.3.1 Global Medical Nonwovens Revenue by Region: 2019-2024
 - 5.3.2 Global Medical Nonwovens Revenue by Region: 2025-2030
- 5.4 North America Medical Nonwovens Market Facts & Figures by Country
- 5.4.1 North America Medical Nonwovens Market Size by Country: 2019 VS 2023 VS 2030
 - 5.4.2 North America Medical Nonwovens Sales by Country (2019-2030)
 - 5.4.3 North America Medical Nonwovens Revenue by Country (2019-2030)
 - 5.4.4 U.S.
 - 5.4.5 Canada
- 5.5 Europe Medical Nonwovens Market Facts & Figures by Country
 - 5.5.1 Europe Medical Nonwovens Market Size by Country: 2019 VS 2023 VS 2030
 - 5.5.2 Europe Medical Nonwovens Sales by Country (2019-2030)
 - 5.5.3 Europe Medical Nonwovens Revenue by Country (2019-2030)
 - 5.5.4 Germany
 - 5.5.5 France
 - 5.5.6 U.K.
 - 5.5.7 Italy
 - 5.5.8 Russia
- 5.6 Asia Pacific Medical Nonwovens Market Facts & Figures by Country
- 5.6.1 Asia Pacific Medical Nonwovens Market Size by Country: 2019 VS 2023 VS 2030
 - 5.6.2 Asia Pacific Medical Nonwovens Sales by Country (2019-2030)
 - 5.6.3 Asia Pacific Medical Nonwovens Revenue by Country (2019-2030)
 - 5.6.4 China
 - 5.6.5 Japan
 - 5.6.6 South Korea
 - 5.6.7 India
 - 5.6.8 Australia
 - 5.6.9 China Taiwan
 - 5.6.10 Indonesia
 - 5.6.11 Thailand
 - 5.6.12 Malaysia
- 5.7 Latin America Medical Nonwovens Market Facts & Figures by Country
- 5.7.1 Latin America Medical Nonwovens Market Size by Country: 2019 VS 2023 VS 2030
- 5.7.2 Latin America Medical Nonwovens Sales by Country (2019-2030)
- 5.7.3 Latin America Medical Nonwovens Revenue by Country (2019-2030)



- 5.7.4 Mexico
- 5.7.5 Brazil
- 5.7.6 Argentina
- 5.8 Middle East and Africa Medical Nonwovens Market Facts & Figures by Country
- 5.8.1 Middle East and Africa Medical Nonwovens Market Size by Country: 2019 VS 2023 VS 2030
 - 5.8.2 Middle East and Africa Medical Nonwovens Sales by Country (2019-2030)
- 5.8.3 Middle East and Africa Medical Nonwovens Revenue by Country (2019-2030)
- 5.8.4 Turkey
- 5.8.5 Saudi Arabia
- 5.8.6 UAE

6 SEGMENT BY TYPE

- 6.1 Global Medical Nonwovens Sales by Type (2019-2030)
 - 6.1.1 Global Medical Nonwovens Sales by Type (2019-2030) & (K MT)
 - 6.1.2 Global Medical Nonwovens Sales Market Share by Type (2019-2030)
- 6.2 Global Medical Nonwovens Revenue by Type (2019-2030)
 - 6.2.1 Global Medical Nonwovens Sales by Type (2019-2030) & (US\$ Million)
 - 6.2.2 Global Medical Nonwovens Revenue Market Share by Type (2019-2030)
- 6.3 Global Medical Nonwovens Price by Type (2019-2030)

7 SEGMENT BY APPLICATION

- 7.1 Global Medical Nonwovens Sales by Application (2019-2030)
- 7.1.1 Global Medical Nonwovens Sales by Application (2019-2030) & (K MT)
- 7.1.2 Global Medical Nonwovens Sales Market Share by Application (2019-2030)
- 7.2 Global Medical Nonwovens Revenue by Application (2019-2030)
 - 7.2.1 Global Medical Nonwovens Sales by Application (2019-2030) & (US\$ Million)
- 7.2.2 Global Medical Nonwovens Revenue Market Share by Application (2019-2030)
- 7.3 Global Medical Nonwovens Price by Application (2019-2030)

8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 8.1 Medical Nonwovens Value Chain Analysis
 - 8.1.1 Medical Nonwovens Key Raw Materials
 - 8.1.2 Raw Materials Key Suppliers
 - 8.1.3 Medical Nonwovens Production Mode & Process
- 8.2 Medical Nonwovens Sales Channels Analysis



- 8.2.1 Direct Comparison with Distribution Share
- 8.2.2 Medical Nonwovens Distributors
- 8.2.3 Medical Nonwovens Customers

9 GLOBAL MEDICAL NONWOVENS ANALYZING MARKET DYNAMICS

- 9.1 Medical Nonwovens Industry Trends
- 9.2 Medical Nonwovens Industry Drivers
- 9.3 Medical Nonwovens Industry Opportunities and Challenges
- 9.4 Medical Nonwovens Industry Restraints

10 REPORT CONCLUSION

11 DISCLAIMER



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