

Lutein and Lutein Esters Industry Research Report 2023

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Abstracts

The Lutein and Lutein Esters industry can be broken down into several segments, Powder/Concrete, Oil, etc. Lutein is a xanthophyll and one of 600 known naturally occurring carotenoids. Lutein is synthesized only by plants and like other xanthophylls is found in high quantities in green leafy vegetables such as spinach, kale and yellow carrots. In green plants, xanthophylls act to modulate light energy and serve as non-photochemical quenching agents to deal with triplet chlorophyll (an excited form of chlorophyll), which is overproduced at very high light levels, during photosynthesis. Lutein is an antioxidant that belongs to the carotenoid group. It's found in high amounts in leafy greens and orange-yellow vegetables as well as dietary supplements. Lutein is important for maintaining eye health and reducing the risk of macular degeneration and cataracts. It may also have protective effects on our skin and cardiovascular system. Lutein is a carotenoid that has been shown to support vision health. Lutein is available in two forms—lutein esters and free lutein. Across the world, the major players cover Chenguang Biotech Group Co., Ltd, Qingdao Scitech Biotech Co., Ltd., Synthite, etc.

Highlights

The global Lutein and Lutein Esters market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

Global Lutein and Lutein Esters key players include Chenguang Biotech Group Co.,Ltd., Kemin Industries, Synthite, etc. Global top three manufacturers hold a share about 35%. Asia Pacific is the largest market, with a share about 57%, followed by North America and Europe, both have a share over 41 percent. In terms of product, Lutein Esters is the largest segment, with a share over 72%. And in terms of application, the largest application is Additives, followed by Pharmaceuticals/Dietary Supplement, etc.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Lutein and Lutein Esters, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Lutein and Lutein Esters.

The Lutein and Lutein Esters market size, estimations, and forecasts are provided in terms of output/shipments (Ton) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Lutein and Lutein Esters market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Lutein and Lutein Esters manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Chenguang Biotech Group Co.,Ltd.

Kemin Industries

Synthite

Qingdao Scitech Biotech Co., Ltd.

OmniActive

Katra Phytochem Pvt Ltd.

Piveg

Divis

Lycored

IOSA

Allied Biotech Corporation

Chr.Hansen Holding A/S

Tian Yin Biotechnology

Product Type Insights

Global markets are presented by Lutein and Lutein Esters type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Lutein and Lutein Esters are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Lutein and Lutein Esters segment by Type

by Form

Powder/Concrete

Oil

by Type

Free Lutein

Lutein Esters

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Lutein and Lutein Esters market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Lutein and Lutein Esters market.

Lutein and Lutein Esters segment by Application

Additives

Pharmaceuticals/Dietary Supplement

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Colombia

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Lutein and Lutein Esters market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and

strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Lutein and Lutein Esters market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Lutein and Lutein Esters and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Lutein and Lutein Esters industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Lutein and Lutein Esters.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Lutein and Lutein Esters manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Lutein and Lutein Esters by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Lutein and Lutein Esters in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Lutein and Lutein Esters by Form
 - 2.2.1 Market Value Comparison by Form (2018 VS 2022 VS 2029) & (US\$ Million)
 - 1.2.2 Powder/Concrete
 - 1.2.3 Oil
- 2.3 Lutein and Lutein Esters by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
 - 2.3.2 Additives
 - 2.3.3 Pharmaceuticals/Dietary Supplement
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Lutein and Lutein Esters Production Value Estimates and Forecasts (2018-2029)
 - 2.4.2 Global Lutein and Lutein Esters Production Capacity Estimates and Forecasts (2018-2029)
 - 2.4.3 Global Lutein and Lutein Esters Production Estimates and Forecasts (2018-2029)
 - 2.4.4 Global Lutein and Lutein Esters Market Average Price (2018-2029)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Lutein and Lutein Esters Production by Manufacturers (2018-2023)
- 3.2 Global Lutein and Lutein Esters Production Value by Manufacturers (2018-2023)
- 3.3 Global Lutein and Lutein Esters Average Price by Manufacturers (2018-2023)
- 3.4 Global Lutein and Lutein Esters Industry Manufacturers Ranking, 2021 VS 2022 VS

2023

3.5 Global Lutein and Lutein Esters Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Lutein and Lutein Esters Manufacturers, Product Type & Application

3.7 Global Lutein and Lutein Esters Manufacturers, Date of Enter into This Industry

3.8 Global Lutein and Lutein Esters Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Chenguang Biotech Group Co.,Ltd.

4.1.1 Chenguang Biotech Group Co.,Ltd. Lutein and Lutein Esters Company Information

4.1.2 Chenguang Biotech Group Co.,Ltd. Lutein and Lutein Esters Business Overview

4.1.3 Chenguang Biotech Group Co.,Ltd. Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.1.4 Chenguang Biotech Group Co.,Ltd. Product Portfolio

4.1.5 Chenguang Biotech Group Co.,Ltd. Recent Developments

4.2 Kemin Industries

4.2.1 Kemin Industries Lutein and Lutein Esters Company Information

4.2.2 Kemin Industries Lutein and Lutein Esters Business Overview

4.2.3 Kemin Industries Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.2.4 Kemin Industries Product Portfolio

4.2.5 Kemin Industries Recent Developments

4.3 Synthite

4.3.1 Synthite Lutein and Lutein Esters Company Information

4.3.2 Synthite Lutein and Lutein Esters Business Overview

4.3.3 Synthite Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.3.4 Synthite Product Portfolio

4.3.5 Synthite Recent Developments

4.4 Qingdao Scitech Biotech Co., Ltd.

4.4.1 Qingdao Scitech Biotech Co., Ltd. Lutein and Lutein Esters Company Information

4.4.2 Qingdao Scitech Biotech Co., Ltd. Lutein and Lutein Esters Business Overview

4.4.3 Qingdao Scitech Biotech Co., Ltd. Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.4.4 Qingdao Scitech Biotech Co., Ltd. Product Portfolio

4.4.5 Qingdao Scitech Biotech Co., Ltd. Recent Developments

4.5 OmniActive

4.5.1 OmniActive Lutein and Lutein Esters Company Information

4.5.2 OmniActive Lutein and Lutein Esters Business Overview

4.5.3 OmniActive Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.5.4 OmniActive Product Portfolio

4.5.5 OmniActive Recent Developments

4.6 Katra Phytochem Pvt Ltd.

4.6.1 Katra Phytochem Pvt Ltd. Lutein and Lutein Esters Company Information

4.6.2 Katra Phytochem Pvt Ltd. Lutein and Lutein Esters Business Overview

4.6.3 Katra Phytochem Pvt Ltd. Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.6.4 Katra Phytochem Pvt Ltd. Product Portfolio

4.6.5 Katra Phytochem Pvt Ltd. Recent Developments

4.7 Piveg

4.7.1 Piveg Lutein and Lutein Esters Company Information

4.7.2 Piveg Lutein and Lutein Esters Business Overview

4.7.3 Piveg Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.7.4 Piveg Product Portfolio

4.7.5 Piveg Recent Developments

4.8 Divis

4.8.1 Divis Lutein and Lutein Esters Company Information

4.8.2 Divis Lutein and Lutein Esters Business Overview

4.8.3 Divis Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.8.4 Divis Product Portfolio

4.8.5 Divis Recent Developments

4.9 Lycored

4.9.1 Lycored Lutein and Lutein Esters Company Information

4.9.2 Lycored Lutein and Lutein Esters Business Overview

4.9.3 Lycored Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

4.9.4 Lycored Product Portfolio

4.9.5 Lycored Recent Developments

4.10 IOSA

4.10.1 IOSA Lutein and Lutein Esters Company Information

4.10.2 IOSA Lutein and Lutein Esters Business Overview

4.10.3 IOSA Lutein and Lutein Esters Production Capacity, Value and Gross Margin

(2018-2023)

4.10.4 IOSA Product Portfolio

4.10.5 IOSA Recent Developments

7.11 Allied Biotech Corporation

7.11.1 Allied Biotech Corporation Lutein and Lutein Esters Company Information

7.11.2 Allied Biotech Corporation Lutein and Lutein Esters Business Overview

4.11.3 Allied Biotech Corporation Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

7.11.4 Allied Biotech Corporation Product Portfolio

7.11.5 Allied Biotech Corporation Recent Developments

7.12 Chr.Hansen Holding A/S

7.12.1 Chr.Hansen Holding A/S Lutein and Lutein Esters Company Information

7.12.2 Chr.Hansen Holding A/S Lutein and Lutein Esters Business Overview

7.12.3 Chr.Hansen Holding A/S Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

7.12.4 Chr.Hansen Holding A/S Product Portfolio

7.12.5 Chr.Hansen Holding A/S Recent Developments

7.13 Tian Yin Biotechnology

7.13.1 Tian Yin Biotechnology Lutein and Lutein Esters Company Information

7.13.2 Tian Yin Biotechnology Lutein and Lutein Esters Business Overview

7.13.3 Tian Yin Biotechnology Lutein and Lutein Esters Production Capacity, Value and Gross Margin (2018-2023)

7.13.4 Tian Yin Biotechnology Product Portfolio

7.13.5 Tian Yin Biotechnology Recent Developments

5 GLOBAL LUTEIN AND LUTEIN ESTERS PRODUCTION BY REGION

5.1 Global Lutein and Lutein Esters Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Lutein and Lutein Esters Production by Region: 2018-2029

5.2.1 Global Lutein and Lutein Esters Production by Region: 2018-2023

5.2.2 Global Lutein and Lutein Esters Production Forecast by Region (2024-2029)

5.3 Global Lutein and Lutein Esters Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global Lutein and Lutein Esters Production Value by Region: 2018-2029

5.4.1 Global Lutein and Lutein Esters Production Value by Region: 2018-2023

5.4.2 Global Lutein and Lutein Esters Production Value Forecast by Region (2024-2029)

5.5 Global Lutein and Lutein Esters Market Price Analysis by Region (2018-2023)

5.6 Global Lutein and Lutein Esters Production and Value, YOY Growth

5.6.1 North America Lutein and Lutein Esters Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe Lutein and Lutein Esters Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Lutein and Lutein Esters Production Value Estimates and Forecasts (2018-2029)

6 GLOBAL LUTEIN AND LUTEIN ESTERS CONSUMPTION BY REGION

6.1 Global Lutein and Lutein Esters Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Lutein and Lutein Esters Consumption by Region (2018-2029)

6.2.1 Global Lutein and Lutein Esters Consumption by Region: 2018-2029

6.2.2 Global Lutein and Lutein Esters Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Lutein and Lutein Esters Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Lutein and Lutein Esters Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Lutein and Lutein Esters Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Lutein and Lutein Esters Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Lutein and Lutein Esters Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Lutein and Lutein Esters Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Lutein and Lutein Esters Consumption
Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Lutein and Lutein Esters Consumption by
Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Lutein and Lutein Esters Production by Type (2018-2029)

7.1.1 Global Lutein and Lutein Esters Production by Type (2018-2029) & (Ton)

7.1.2 Global Lutein and Lutein Esters Production Market Share by Type (2018-2029)

7.2 Global Lutein and Lutein Esters Production Value by Type (2018-2029)

7.2.1 Global Lutein and Lutein Esters Production Value by Type (2018-2029) & (US\$
Million)

7.2.2 Global Lutein and Lutein Esters Production Value Market Share by Type
(2018-2029)

7.3 Global Lutein and Lutein Esters Price by Type (2018-2029)

8 SEGMENT BY APPLICATION

8.1 Global Lutein and Lutein Esters Production by Application (2018-2029)

8.1.1 Global Lutein and Lutein Esters Production by Application (2018-2029) & (Ton)

8.1.2 Global Lutein and Lutein Esters Production by Application (2018-2029) & (Ton)

8.2 Global Lutein and Lutein Esters Production Value by Application (2018-2029)

8.2.1 Global Lutein and Lutein Esters Production Value by Application (2018-2029) &
(US\$ Million)

8.2.2 Global Lutein and Lutein Esters Production Value Market Share by Application
(2018-2029)

8.3 Global Lutein and Lutein Esters Price by Application (2018-2029)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Lutein and Lutein Esters Value Chain Analysis

- 9.1.1 Lutein and Lutein Esters Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Lutein and Lutein Esters Production Mode & Process
- 9.2 Lutein and Lutein Esters Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Lutein and Lutein Esters Distributors
 - 9.2.3 Lutein and Lutein Esters Customers

10 GLOBAL LUTEIN AND LUTEIN ESTERS ANALYZING MARKET DYNAMICS

- 10.1 Lutein and Lutein Esters Industry Trends
- 10.2 Lutein and Lutein Esters Industry Drivers
- 10.3 Lutein and Lutein Esters Industry Opportunities and Challenges
- 10.4 Lutein and Lutein Esters Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Lutein and Lutein Esters Production by Manufacturers (Ton) & (2018-2023)

Table 6. Global Lutein and Lutein Esters Production Market Share by Manufacturers

Table 7. Global Lutein and Lutein Esters Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Lutein and Lutein Esters Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Lutein and Lutein Esters Average Price (US\$/Kg) of Key Manufacturers (2018-2023)

Table 10. Global Lutein and Lutein Esters Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Lutein and Lutein Esters Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Lutein and Lutein Esters by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Chenguang Biotech Group Co.,Ltd. Lutein and Lutein Esters Company Information

Table 16. Chenguang Biotech Group Co.,Ltd. Business Overview

Table 17. Chenguang Biotech Group Co.,Ltd. Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 18. Chenguang Biotech Group Co.,Ltd. Product Portfolio

Table 19. Chenguang Biotech Group Co.,Ltd. Recent Developments

Table 20. Kemin Industries Lutein and Lutein Esters Company Information

Table 21. Kemin Industries Business Overview

Table 22. Kemin Industries Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 23. Kemin Industries Product Portfolio

Table 24. Kemin Industries Recent Developments

Table 25. Synthite Lutein and Lutein Esters Company Information

Table 26. Synthite Business Overview

Table 27. Synthite Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 28. Synthite Product Portfolio

Table 29. Synthite Recent Developments

Table 30. Qingdao Scitech Biotech Co., Ltd. Lutein and Lutein Esters Company Information

Table 31. Qingdao Scitech Biotech Co., Ltd. Business Overview

Table 32. Qingdao Scitech Biotech Co., Ltd. Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 33. Qingdao Scitech Biotech Co., Ltd. Product Portfolio

Table 34. Qingdao Scitech Biotech Co., Ltd. Recent Developments

Table 35. OmniActive Lutein and Lutein Esters Company Information

Table 36. OmniActive Business Overview

Table 37. OmniActive Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 38. OmniActive Product Portfolio

Table 39. OmniActive Recent Developments

Table 40. Katra Phytochem Pvt Ltd. Lutein and Lutein Esters Company Information

Table 41. Katra Phytochem Pvt Ltd. Business Overview

Table 42. Katra Phytochem Pvt Ltd. Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 43. Katra Phytochem Pvt Ltd. Product Portfolio

Table 44. Katra Phytochem Pvt Ltd. Recent Developments

Table 45. Piveg Lutein and Lutein Esters Company Information

Table 46. Piveg Business Overview

Table 47. Piveg Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 48. Piveg Product Portfolio

Table 49. Piveg Recent Developments

Table 50. Divis Lutein and Lutein Esters Company Information

Table 51. Divis Business Overview

Table 52. Divis Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 53. Divis Product Portfolio

Table 54. Divis Recent Developments

Table 55. Lycored Lutein and Lutein Esters Company Information

Table 56. Lycored Business Overview

Table 57. Lycored Lutein and Lutein Esters Production Capacity (Ton), Value (US\$

Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 58. Lycored Product Portfolio

Table 59. Lycored Recent Developments

Table 60. IOSA Lutein and Lutein Esters Company Information

Table 61. IOSA Business Overview

Table 62. IOSA Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 63. IOSA Product Portfolio

Table 64. IOSA Recent Developments

Table 65. Allied Biotech Corporation Lutein and Lutein Esters Company Information

Table 66. Allied Biotech Corporation Business Overview

Table 67. Allied Biotech Corporation Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 68. Allied Biotech Corporation Product Portfolio

Table 69. Allied Biotech Corporation Recent Developments

Table 70. Chr.Hansen Holding A/S Lutein and Lutein Esters Company Information

Table 71. Chr.Hansen Holding A/S Business Overview

Table 72. Chr.Hansen Holding A/S Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 73. Chr.Hansen Holding A/S Product Portfolio

Table 74. Chr.Hansen Holding A/S Recent Developments

Table 75. Tian Yin Biotechnology Lutein and Lutein Esters Company Information

Table 76. Tian Yin Biotechnology Business Overview

Table 77. Tian Yin Biotechnology Lutein and Lutein Esters Production Capacity (Ton), Value (US\$ Million), Price (US\$/Kg) and Gross Margin (2018-2023)

Table 78. Tian Yin Biotechnology Product Portfolio

Table 79. Tian Yin Biotechnology Recent Developments

Table 80. Global Lutein and Lutein Esters Production Comparison by Region: 2018 VS 2022 VS 2029 (Ton)

Table 81. Global Lutein and Lutein Esters Production by Region (2018-2023) & (Ton)

Table 82. Global Lutein and Lutein Esters Production Market Share by Region (2018-2023)

Table 83. Global Lutein and Lutein Esters Production Forecast by Region (2024-2029) & (Ton)

Table 84. Global Lutein and Lutein Esters Production Market Share Forecast by Region (2024-2029)

Table 85. Global Lutein and Lutein Esters Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 86. Global Lutein and Lutein Esters Production Value by Region (2018-2023) &

(US\$ Million)

Table 87. Global Lutein and Lutein Esters Production Value Market Share by Region (2018-2023)

Table 88. Global Lutein and Lutein Esters Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 89. Global Lutein and Lutein Esters Production Value Market Share Forecast by Region (2024-2029)

Table 90. Global Lutein and Lutein Esters Market Average Price (US\$/Kg) by Region (2018-2023)

Table 91. Global Lutein and Lutein Esters Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Ton)

Table 92. Global Lutein and Lutein Esters Consumption by Region (2018-2023) & (Ton)

Table 93. Global Lutein and Lutein Esters Consumption Market Share by Region (2018-2023)

Table 94. Global Lutein and Lutein Esters Forecasted Consumption by Region (2024-2029) & (Ton)

Table 95. Global Lutein and Lutein Esters Forecasted Consumption Market Share by Region (2024-2029)

Table 96. North America Lutein and Lutein Esters Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Ton)

Table 97. North America Lutein and Lutein Esters Consumption by Country (2018-2023) & (Ton)

Table 98. North America Lutein and Lutein Esters Consumption by Country (2024-2029) & (Ton)

Table 99. Europe Lutein and Lutein Esters Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Ton)

Table 100. Europe Lutein and Lutein Esters Consumption by Country (2018-2023) & (Ton)

Table 101. Europe Lutein and Lutein Esters Consumption by Country (2024-2029) & (Ton)

Table 102. Asia Pacific Lutein and Lutein Esters Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Ton)

Table 103. Asia Pacific Lutein and Lutein Esters Consumption by Country (2018-2023) & (Ton)

Table 104. Asia Pacific Lutein and Lutein Esters Consumption by Country (2024-2029) & (Ton)

Table 105. Latin America, Middle East & Africa Lutein and Lutein Esters Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Ton)

Table 106. Latin America, Middle East & Africa Lutein and Lutein Esters Consumption

by Country (2018-2023) & (Ton)

Table 107. Latin America, Middle East & Africa Lutein and Lutein Esters Consumption by Country (2024-2029) & (Ton)

Table 108. Global Lutein and Lutein Esters Production by Type (2018-2023) & (Ton)

Table 109. Global Lutein and Lutein Esters Production by Type (2024-2029) & (Ton)

Table 110. Global Lutein and Lutein Esters Production Market Share by Type (2018-2023)

Table 111. Global Lutein and Lutein Esters Production Market Share by Type (2024-2029)

Table 112. Global Lutein and Lutein Esters Production Value by Type (2018-2023) & (US\$ Million)

Table 113. Global Lutein and Lutein Esters Production Value by Type (2024-2029) & (US\$ Million)

Table 114. Global Lutein and Lutein Esters Production Value Market Share by Type (2018-2023)

Table 115. Global Lutein and Lutein Esters Production Value Market Share by Type (2024-2029)

Table 116. Global Lutein and Lutein Esters Price by Type (2018-2023) & (US\$/Kg)

Table 117. Global Lutein and Lutein Esters Price by Type (2024-2029) & (US\$/Kg)

Table 118. Global Lutein and Lutein Esters Production by Application (2018-2023) & (Ton)

Table 119. Global Lutein and Lutein Esters Production by Application (2024-2029) & (Ton)

Table 120. Global Lutein and Lutein Esters Production Market Share by Application (2018-2023)

Table 121. Global Lutein and Lutein Esters Production Market Share by Application (2024-2029)

Table 122. Global Lutein and Lutein Esters Production Value by Application (2018-2023) & (US\$ Million)

Table 123. Global Lutein and Lutein Esters Production Value by Application (2024-2029) & (US\$ Million)

Table 124. Global Lutein and Lutein Esters Production Value Market Share by Application (2018-2023)

Table 125. Global Lutein and Lutein Esters Production Value Market Share by Application (2024-2029)

Table 126. Global Lutein and Lutein Esters Price by Application (2018-2023) & (US\$/Kg)

Table 127. Global Lutein and Lutein Esters Price by Application (2024-2029) & (US\$/Kg)

Table 128. Key Raw Materials

Table 129. Raw Materials Key Suppliers

Table 130. Lutein and Lutein Esters Distributors List

Table 131. Lutein and Lutein Esters Customers List

Table 132. Lutein and Lutein Esters Industry Trends

Table 133. Lutein and Lutein Esters Industry Drivers

Table 134. Lutein and Lutein Esters Industry Restraints

Table 135. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Lutein and Lutein Esters Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Powder/Concrete Product Picture

Figure 7. Oil Product Picture

Figure 8. Additives Product Picture

Figure 9. Pharmaceuticals/Dietary Supplement Product Picture

Figure 10. Global Lutein and Lutein Esters Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 11. Global Lutein and Lutein Esters Production Value (2018-2029) & (US\$ Million)

Figure 12. Global Lutein and Lutein Esters Production Capacity (2018-2029) & (Ton)

Figure 13. Global Lutein and Lutein Esters Production (2018-2029) & (Ton)

Figure 14. Global Lutein and Lutein Esters Average Price (US\$/Kg) & (2018-2029)

Figure 15. Global Lutein and Lutein Esters Key Manufacturers, Manufacturing Sites & Headquarters

Figure 16. Global Lutein and Lutein Esters Manufacturers, Date of Enter into This Industry

Figure 17. Global Top 5 and 10 Lutein and Lutein Esters Players Market Share by Production Value in 2022

Figure 18. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 19. Global Lutein and Lutein Esters Production Comparison by Region: 2018 VS 2022 VS 2029 (Ton)

Figure 20. Global Lutein and Lutein Esters Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 21. Global Lutein and Lutein Esters Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 22. Global Lutein and Lutein Esters Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 23. North America Lutein and Lutein Esters Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 24. Europe Lutein and Lutein Esters Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 25. China Lutein and Lutein Esters Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 26. Global Lutein and Lutein Esters Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Ton)

Figure 27. Global Lutein and Lutein Esters Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 28. North America Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 29. North America Lutein and Lutein Esters Consumption Market Share by Country (2018-2029)

Figure 30. United States Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 31. Canada Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 32. Europe Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 33. Europe Lutein and Lutein Esters Consumption Market Share by Country (2018-2029)

Figure 34. Germany Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 35. France Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 36. U.K. Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 37. Italy Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 38. Netherlands Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 39. Asia Pacific Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 40. Asia Pacific Lutein and Lutein Esters Consumption Market Share by Country (2018-2029)

Figure 41. China Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 42. Japan Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 43. South Korea Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 44. China Taiwan Lutein and Lutein Esters Consumption and Growth Rate

(2018-2029) & (Ton)

Figure 45. Southeast Asia Lutein and Lutein Esters Consumption and Growth Rate

(2018-2029) & (Ton)

Figure 46. India Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) &

(Ton)

Figure 47. Australia Lutein and Lutein Esters Consumption and Growth Rate

(2018-2029) & (Ton)

Figure 48. Latin America, Middle East & Africa Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 49. Latin America, Middle East & Africa Lutein and Lutein Esters Consumption Market Share by Country (2018-2029)

Figure 50. Mexico Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 51. Brazil Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 52. Turkey Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 53. GCC Countries Lutein and Lutein Esters Consumption and Growth Rate (2018-2029) & (Ton)

Figure 54. Global Lutein and Lutein Esters Production Market Share by Type (2018-2029)

Figure 55. Global Lutein and Lutein Esters Production Value Market Share by Type (2018-2029)

Figure 56. Global Lutein and Lutein Esters Price (US\$/Kg) by Type (2018-2029)

Figure 57. Global Lutein and Lutein Esters Production Market Share by Application (2018-2029)

Figure 58. Global Lutein and Lutein Esters Production Value Market Share by Application (2018-2029)

Figure 59. Global Lutein and Lutein Esters Price (US\$/Kg) by Application (2018-2029)

Figure 60. Lutein and Lutein Esters Value Chain

Figure 61. Lutein and Lutein Esters Production Mode & Process

Figure 62. Direct Comparison with Distribution Share

Figure 63. Distributors Profiles

Figure 64. Lutein and Lutein Esters Industry Opportunities and Challenges

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