

# Lithium-ion Battery Materials Industry Research Report 2023

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## Abstracts

Li-ion batteries consist of largely four main components: cathode, anode, electrolyte, and separator. The Lithium-ion Battery Materials industry can be broken down into several segments, Cathode Material, Anode Materials, etc.

Across the world, the major players cover Umicore, Targray, etc.

### Highlights

The global Lithium-ion Battery Materials market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

Global key players of Lithium-ion Battery Materials include Shanshan Technology, Umicore, BTR New Energy, Mitsubishi Chemical and Showa Denko K.K, etc. Top three players occupy for a share about 21%. Asia-Pacific is the largest market, with a share about 60%, followed by Europe and North America. In terms of product, Cathode Material is the largest segment, with a share over 55%. In terms of application, Automotive is the largest market, with a share over 56%.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Lithium-ion Battery Materials, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Lithium-ion Battery Materials.

The Lithium-ion Battery Materials market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Lithium-ion Battery Materials market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Lithium-ion Battery Materials companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Umicore

Targray

LG Chem

BTR New Energy

Shanshan Technology

Showa Denko K.K.

Kureha Battery Materials

Mitsubishi Chemical

Asahi Kasei

Sumitomo Corporation

Toray

## Product Type Insights

Global markets are presented by Lithium-ion Battery Materials type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Lithium-ion Battery Materials are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Lithium-ion Battery Materials segment by Type

Cathode Material

Anode Materials

Lithium-Ion Battery Separator

Electrolyte

## Application Insights

This report has provided the market size (revenue data) by application, during the

historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Lithium-ion Battery Materials market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Lithium-ion Battery Materials market.

### Lithium-ion Battery Materials Segment by Application

Automotive

Grid Energy Storage

Consumer Electronics

Others

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

## Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

## Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

## Latin America

Mexico

Brazil

Rest of Latin America

## Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Lithium-ion Battery Materials market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

## Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Lithium-ion Battery Materials market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Lithium-ion Battery Materials and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Lithium-ion Battery Materials industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Lithium-ion Battery Materials.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the

blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Lithium-ion Battery Materials companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Lithium-ion Battery Materials by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029)
  - 1.2.2 Cathode Material
  - 1.2.3 Anode Materials
  - 1.2.4 Lithium-Ion Battery Separator
  - 1.2.5 Electrolyte
- 2.3 Lithium-ion Battery Materials by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029)
  - 2.3.2 Automotive
  - 2.3.3 Grid Energy Storage
  - 2.3.4 Consumer Electronics
  - 2.3.5 Others
- 2.4 Assumptions and Limitations

### 3 LITHIUM-ION BATTERY MATERIALS BREAKDOWN DATA BY TYPE

- 3.1 Global Lithium-ion Battery Materials Historic Market Size by Type (2018-2023)
- 3.2 Global Lithium-ion Battery Materials Forecasted Market Size by Type (2023-2028)

### 4 LITHIUM-ION BATTERY MATERIALS BREAKDOWN DATA BY APPLICATION

- 4.1 Global Lithium-ion Battery Materials Historic Market Size by Application (2018-2023)
- 4.2 Global Lithium-ion Battery Materials Forecasted Market Size by Application (2018-2023)

## **5 GLOBAL GROWTH TRENDS**

- 5.1 Global Lithium-ion Battery Materials Market Perspective (2018-2029)
- 5.2 Global Lithium-ion Battery Materials Growth Trends by Region
  - 5.2.1 Global Lithium-ion Battery Materials Market Size by Region: 2018 VS 2022 VS 2029
  - 5.2.2 Lithium-ion Battery Materials Historic Market Size by Region (2018-2023)
  - 5.2.3 Lithium-ion Battery Materials Forecasted Market Size by Region (2024-2029)
- 5.3 Lithium-ion Battery Materials Market Dynamics
  - 5.3.1 Lithium-ion Battery Materials Industry Trends
  - 5.3.2 Lithium-ion Battery Materials Market Drivers
  - 5.3.3 Lithium-ion Battery Materials Market Challenges
  - 5.3.4 Lithium-ion Battery Materials Market Restraints

## **6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS**

- 6.1 Global Top Lithium-ion Battery Materials Players by Revenue
  - 6.1.1 Global Top Lithium-ion Battery Materials Players by Revenue (2018-2023)
  - 6.1.2 Global Lithium-ion Battery Materials Revenue Market Share by Players (2018-2023)
- 6.2 Global Lithium-ion Battery Materials Industry Players Ranking, 2021 VS 2022 VS 2023
- 6.3 Global Key Players of Lithium-ion Battery Materials Head office and Area Served
- 6.4 Global Lithium-ion Battery Materials Players, Product Type & Application
- 6.5 Global Lithium-ion Battery Materials Players, Date of Enter into This Industry
- 6.6 Global Lithium-ion Battery Materials Market CR5 and HHI
- 6.7 Global Players Mergers & Acquisition

## **7 NORTH AMERICA**

- 7.1 North America Lithium-ion Battery Materials Market Size (2018-2029)
- 7.2 North America Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029
- 7.3 North America Lithium-ion Battery Materials Market Size by Country (2018-2023)
- 7.4 North America Lithium-ion Battery Materials Market Size by Country (2024-2029)
- 7.5 United States
- 7.6 Canada

## **8 EUROPE**

8.1 Europe Lithium-ion Battery Materials Market Size (2018-2029)

8.2 Europe Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029

8.3 Europe Lithium-ion Battery Materials Market Size by Country (2018-2023)

8.4 Europe Lithium-ion Battery Materials Market Size by Country (2024-2029)

7.4 Germany

7.5 France

7.6 U.K.

7.7 Italy

7.8 Russia

7.9 Nordic Countries

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Lithium-ion Battery Materials Market Size (2018-2029)

9.2 Asia-Pacific Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029

9.3 Asia-Pacific Lithium-ion Battery Materials Market Size by Country (2018-2023)

9.4 Asia-Pacific Lithium-ion Battery Materials Market Size by Country (2024-2029)

8.4 China

8.5 Japan

8.6 South Korea

8.7 Southeast Asia

8.8 India

8.9 Australia

## **10 LATIN AMERICA**

10.1 Latin America Lithium-ion Battery Materials Market Size (2018-2029)

10.2 Latin America Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029

10.3 Latin America Lithium-ion Battery Materials Market Size by Country (2018-2023)

10.4 Latin America Lithium-ion Battery Materials Market Size by Country (2024-2029)

9.4 Mexico

9.5 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Lithium-ion Battery Materials Market Size (2018-2029)
- 11.2 Middle East & Africa Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029
- 11.3 Middle East & Africa Lithium-ion Battery Materials Market Size by Country (2018-2023)
- 11.4 Middle East & Africa Lithium-ion Battery Materials Market Size by Country (2024-2029)
- 10.4 Turkey
- 10.5 Saudi Arabia
- 10.6 UAE

## **12 PLAYERS PROFILED**

- 11.1 Umicore
  - 11.1.1 Umicore Company Detail
  - 11.1.2 Umicore Business Overview
  - 11.1.3 Umicore Lithium-ion Battery Materials Introduction
  - 11.1.4 Umicore Revenue in Lithium-ion Battery Materials Business (2017-2022)
  - 11.1.5 Umicore Recent Development
- 11.2 Targray
  - 11.2.1 Targray Company Detail
  - 11.2.2 Targray Business Overview
  - 11.2.3 Targray Lithium-ion Battery Materials Introduction
  - 11.2.4 Targray Revenue in Lithium-ion Battery Materials Business (2017-2022)
  - 11.2.5 Targray Recent Development
- 11.3 LG Chem
  - 11.3.1 LG Chem Company Detail
  - 11.3.2 LG Chem Business Overview
  - 11.3.3 LG Chem Lithium-ion Battery Materials Introduction
  - 11.3.4 LG Chem Revenue in Lithium-ion Battery Materials Business (2017-2022)
  - 11.3.5 LG Chem Recent Development
- 11.4 BTR New Energy
  - 11.4.1 BTR New Energy Company Detail
  - 11.4.2 BTR New Energy Business Overview
  - 11.4.3 BTR New Energy Lithium-ion Battery Materials Introduction
  - 11.4.4 BTR New Energy Revenue in Lithium-ion Battery Materials Business (2017-2022)
  - 11.4.5 BTR New Energy Recent Development

## 11.5 Shanshan Technology

11.5.1 Shanshan Technology Company Detail

11.5.2 Shanshan Technology Business Overview

11.5.3 Shanshan Technology Lithium-ion Battery Materials Introduction

11.5.4 Shanshan Technology Revenue in Lithium-ion Battery Materials Business (2017-2022)

11.5.5 Shanshan Technology Recent Development

## 11.6 Showa Denko K.K.

11.6.1 Showa Denko K.K. Company Detail

11.6.2 Showa Denko K.K. Business Overview

11.6.3 Showa Denko K.K. Lithium-ion Battery Materials Introduction

11.6.4 Showa Denko K.K. Revenue in Lithium-ion Battery Materials Business (2017-2022)

11.6.5 Showa Denko K.K. Recent Development

## 11.7 Kureha Battery Materials

11.7.1 Kureha Battery Materials Company Detail

11.7.2 Kureha Battery Materials Business Overview

11.7.3 Kureha Battery Materials Lithium-ion Battery Materials Introduction

11.7.4 Kureha Battery Materials Revenue in Lithium-ion Battery Materials Business (2017-2022)

11.7.5 Kureha Battery Materials Recent Development

## 11.8 Mitsubishi Chemical

11.8.1 Mitsubishi Chemical Company Detail

11.8.2 Mitsubishi Chemical Business Overview

11.8.3 Mitsubishi Chemical Lithium-ion Battery Materials Introduction

11.8.4 Mitsubishi Chemical Revenue in Lithium-ion Battery Materials Business (2017-2022)

11.8.5 Mitsubishi Chemical Recent Development

## 11.9 Asahi Kasei

11.9.1 Asahi Kasei Company Detail

11.9.2 Asahi Kasei Business Overview

11.9.3 Asahi Kasei Lithium-ion Battery Materials Introduction

11.9.4 Asahi Kasei Revenue in Lithium-ion Battery Materials Business (2017-2022)

11.9.5 Asahi Kasei Recent Development

## 11.10 Sumitomo Corporation

11.10.1 Sumitomo Corporation Company Detail

11.10.2 Sumitomo Corporation Business Overview

11.10.3 Sumitomo Corporation Lithium-ion Battery Materials Introduction

11.10.4 Sumitomo Corporation Revenue in Lithium-ion Battery Materials Business

(2017-2022)

11.10.5 Sumitomo Corporation Recent Development

11.11 Toray

11.11.1 Toray Company Detail

11.11.2 Toray Business Overview

11.11.3 Toray Lithium-ion Battery Materials Introduction

11.11.4 Toray Revenue in Lithium-ion Battery Materials Business (2017-2022)

11.11.5 Toray Recent Development

## **13 REPORT CONCLUSION**

## **14 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Lithium-ion Battery Materials Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Lithium-ion Battery Materials Revenue Market Share by Type (2018-2023)

Table 7. Global Lithium-ion Battery Materials Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Lithium-ion Battery Materials Revenue Market Share by Type (2024-2029)

Table 9. Global Lithium-ion Battery Materials Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Lithium-ion Battery Materials Revenue Market Share by Application (2018-2023)

Table 11. Global Lithium-ion Battery Materials Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Lithium-ion Battery Materials Revenue Market Share by Application (2024-2029)

Table 13. Global Lithium-ion Battery Materials Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Lithium-ion Battery Materials Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Lithium-ion Battery Materials Market Share by Region (2018-2023)

Table 16. Global Lithium-ion Battery Materials Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Lithium-ion Battery Materials Market Share by Region (2024-2029)

Table 18. Lithium-ion Battery Materials Market Trends

Table 19. Lithium-ion Battery Materials Market Drivers

Table 20. Lithium-ion Battery Materials Market Challenges

Table 21. Lithium-ion Battery Materials Market Restraints

Table 22. Global Top Lithium-ion Battery Materials Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Lithium-ion Battery Materials Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Lithium-ion Battery Materials Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of Lithium-ion Battery Materials, Headquarters and Area Served

Table 26. Global Lithium-ion Battery Materials Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Lithium-ion Battery Materials by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Lithium-ion Battery Materials Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Lithium-ion Battery Materials Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Lithium-ion Battery Materials Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe Lithium-ion Battery Materials Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Lithium-ion Battery Materials Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Lithium-ion Battery Materials Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Lithium-ion Battery Materials Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Lithium-ion Battery Materials Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Lithium-ion Battery Materials Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Lithium-ion Battery Materials Market Size by Country



(2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Lithium-ion Battery Materials Market Size by Country (2024-2029) & (US\$ Million)

Table 45. Umicore Company Detail

Table 46. Umicore Business Overview

Table 47. Umicore Lithium-ion Battery Materials Product

Table 48. Umicore Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)

Table 49. Umicore Recent Development

Table 50. Targray Company Detail

Table 51. Targray Business Overview

Table 52. Targray Lithium-ion Battery Materials Product

Table 53. Targray Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)

Table 54. Targray Recent Development

Table 55. LG Chem Company Detail

Table 56. LG Chem Business Overview

Table 57. LG Chem Lithium-ion Battery Materials Product

Table 58. LG Chem Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)

Table 59. LG Chem Recent Development

Table 60. BTR New Energy Company Detail

Table 61. BTR New Energy Business Overview

Table 62. BTR New Energy Lithium-ion Battery Materials Product

Table 63. BTR New Energy Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)

Table 64. BTR New Energy Recent Development

Table 65. Shanshan Technology Company Detail

Table 66. Shanshan Technology Business Overview

Table 67. Shanshan Technology Lithium-ion Battery Materials Product

Table 68. Shanshan Technology Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)

Table 69. Shanshan Technology Recent Development

Table 70. Showa Denko K.K. Company Detail

Table 71. Showa Denko K.K. Business Overview

Table 72. Showa Denko K.K. Lithium-ion Battery Materials Product

Table 73. Showa Denko K.K. Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)

Table 74. Showa Denko K.K. Recent Development

- Table 75. Kureha Battery Materials Company Detail
- Table 76. Kureha Battery Materials Business Overview
- Table 77. Kureha Battery Materials Lithium-ion Battery Materials Product
- Table 78. Kureha Battery Materials Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)
- Table 79. Kureha Battery Materials Recent Development
- Table 80. Mitsubishi Chemical Company Detail
- Table 81. Mitsubishi Chemical Business Overview
- Table 82. Mitsubishi Chemical Lithium-ion Battery Materials Product
- Table 83. Mitsubishi Chemical Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)
- Table 84. Mitsubishi Chemical Recent Development
- Table 85. Asahi Kasei Company Detail
- Table 86. Asahi Kasei Business Overview
- Table 87. Asahi Kasei Lithium-ion Battery Materials Product
- Table 88. Asahi Kasei Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)
- Table 89. Asahi Kasei Recent Development
- Table 90. Sumitomo Corporation Company Detail
- Table 91. Sumitomo Corporation Business Overview
- Table 92. Sumitomo Corporation Lithium-ion Battery Materials Product
- Table 93. Sumitomo Corporation Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)
- Table 94. Sumitomo Corporation Recent Development
- Table 95. Toray Company Detail
- Table 96. Toray Business Overview
- Table 97. Toray Lithium-ion Battery Materials Product
- Table 98. Toray Revenue in Lithium-ion Battery Materials Business (2017-2022) & (US\$ Million)
- Table 99. Toray Recent Development
- Table 100. Umicore Company Information
- Table 101. Umicore Business Overview
- Table 102. Umicore Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 103. Umicore Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 104. Umicore Recent Development
- Table 105. Targray Company Information
- Table 106. Targray Business Overview

- Table 107. Targray Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 108. Targray Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 109. Targray Recent Development
- Table 110. LG Chem Company Information
- Table 111. LG Chem Business Overview
- Table 112. LG Chem Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 113. LG Chem Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 114. LG Chem Recent Development
- Table 115. BTR New Energy Company Information
- Table 116. BTR New Energy Business Overview
- Table 117. BTR New Energy Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 118. BTR New Energy Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 119. BTR New Energy Recent Development
- Table 120. Shanshan Technology Company Information
- Table 121. Shanshan Technology Business Overview
- Table 122. Shanshan Technology Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 123. Shanshan Technology Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 124. Shanshan Technology Recent Development
- Table 125. Showa Denko K.K. Company Information
- Table 126. Showa Denko K.K. Business Overview
- Table 127. Showa Denko K.K. Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 128. Showa Denko K.K. Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 129. Showa Denko K.K. Recent Development
- Table 130. Kureha Battery Materials Company Information
- Table 131. Kureha Battery Materials Business Overview
- Table 132. Kureha Battery Materials Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 133. Kureha Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio

- Table 134. Kureha Battery Materials Recent Development
- Table 135. Mitsubishi Chemical Company Information
- Table 136. Mitsubishi Chemical Business Overview
- Table 137. Mitsubishi Chemical Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 138. Mitsubishi Chemical Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 139. Mitsubishi Chemical Recent Development
- Table 140. Asahi Kasei Company Information
- Table 141. Asahi Kasei Business Overview
- Table 142. Asahi Kasei Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 143. Asahi Kasei Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 144. Asahi Kasei Recent Development
- Table 145. Sumitomo Corporation Company Information
- Table 146. Sumitomo Corporation Business Overview
- Table 147. Sumitomo Corporation Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 148. Sumitomo Corporation Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 149. Sumitomo Corporation Recent Development
- Table 150. Toray Company Information
- Table 151. Toray Business Overview
- Table 152. Toray Lithium-ion Battery Materials Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million)
- Table 153. Toray Revenue in Lithium-ion Battery Materials Business (2018-2023) & (US\$ Million) Portfolio
- Table 154. Toray Recent Development
- Table 155. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Lithium-ion Battery Materials Product Picture

Figure 5. Global Lithium-ion Battery Materials Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Lithium-ion Battery Materials Market Share by Type: 2022 VS 2029

Figure 7. Cathode Material Product Picture

Figure 8. Anode Materials Product Picture

Figure 9. Lithium-Ion Battery Separator Product Picture

Figure 10. Electrolyte Product Picture

Figure 11. Global Lithium-ion Battery Materials Market Size by Application (2023-2029) & (US\$ Million)

Figure 12. Global Lithium-ion Battery Materials Market Share by Application: 2022 VS 2029

Figure 13. Automotive Product Picture

Figure 14. Grid Energy Storage Product Picture

Figure 15. Consumer Electronics Product Picture

Figure 16. Others Product Picture

Figure 17. Global Lithium-ion Battery Materials Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 18. Global Lithium-ion Battery Materials Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 19. Global Lithium-ion Battery Materials Market Share by Region: 2022 VS 2029

Figure 20. Global Lithium-ion Battery Materials Market Share by Players in 2022

Figure 21. Global Lithium-ion Battery Materials Players, Date of Enter into This Industry

Figure 22. Global Top 5 and 10 Lithium-ion Battery Materials Players Market Share by Revenue in 2022

Figure 23. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 24. North America Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 25. North America Lithium-ion Battery Materials Market Share by Country (2018-2029)

Figure 26. United States Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. Canada Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 28. Europe Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. Europe Lithium-ion Battery Materials Market Share by Country (2018-2029)

Figure 30. Germany Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. France Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. U.K. Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Italy Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Russia Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Nordic Countries Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 36. Asia-Pacific Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Asia-Pacific Lithium-ion Battery Materials Market Share by Country (2018-2029)

Figure 38. China Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Japan Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. South Korea Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Southeast Asia Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. India Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Australia Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 44. Latin America Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Latin America Lithium-ion Battery Materials Market Share by Country (2018-2029)

Figure 46. Mexico Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Brazil Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 48. Middle East & Africa Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Middle East & Africa Lithium-ion Battery Materials Market Share by Country (2018-2029)

Figure 50. Turkey Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Saudi Arabia Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 52. UAE Lithium-ion Battery Materials Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 53. Umicore Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 54. Targray Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 55. LG Chem Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 56. BTR New Energy Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 57. Shanshan Technology Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 58. Showa Denko K.K. Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 59. Kureha Battery Materials Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 60. Mitsubishi Chemical Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 61. Asahi Kasei Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 62. Sumitomo Corporation Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

Figure 63. Toray Revenue Growth Rate in Lithium-ion Battery Materials Business (2018-2023)

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