

# Last Mile Delivery Industry Research Report 2024

<https://marketpublishers.com/r/LDB244CE07C4EN.html>

Date: February 2024

Pages: 116

Price: US\$ 2,950.00 (Single User License)

ID: LDB244CE07C4EN

## Abstracts

This report aims to provide a comprehensive presentation of the global market for Last Mile Delivery, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Last Mile Delivery.

The Last Mile Delivery market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Last Mile Delivery market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Last Mile Delivery companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by

these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

UPS Supply Chain Solutions

DHL Supply Chain & Global Forwarding

FedEx

Kuehne + Nagel

SF Express

XPO Logistics

DB Schenker Logistics

Nippon Express

GEODIS

CEVA Logistics

J.B. Hunt (JBI, DCS & ICS)

Agility

China POST

Hitachi Transport System

DSV

YTO Express

Panalpina

Toll Holdings

Expeditors International of Washington

GEFCO

ZTO Express

STO Express

Dachser

C.H. Robinson Worldwide

Sinotrans

Yusen Logistics

## Product Type Insights

Global markets are presented by Last Mile Delivery type, along with growth forecasts through 2030. Estimates on revenue are based on the price in the supply chain at which the Last Mile Delivery are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2019-2024) and forecast period (2025-2030).

## Last Mile Delivery segment by Type

B2C

B2B

## Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2019-2024) and forecast period (2025-2030).

This report also outlines the market trends of each segment and consumer behaviors impacting the Last Mile Delivery market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Last Mile Delivery market.

## Last Mile Delivery Segment by Application

3C Products

Fresh Products

Others

## Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2019-2030.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2023 because of the base year, with estimates for 2024 and forecast revenue for 2030.

North America

United States

Canada

## Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

## Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

## Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Last Mile Delivery market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Last Mile Delivery market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Last Mile Delivery and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Last Mile Delivery industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Last Mile Delivery.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the

market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Last Mile Delivery companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Last Mile Delivery by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030)
  - 1.2.2 B2C
  - 1.2.3 B2B
- 2.3 Last Mile Delivery by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030)
  - 2.3.2 3C Products
  - 2.3.3 Fresh Products
  - 2.3.4 Others
- 2.4 Assumptions and Limitations

### 3 LAST MILE DELIVERY BREAKDOWN DATA BY TYPE

- 3.1 Global Last Mile Delivery Historic Market Size by Type (2019-2024)
- 3.2 Global Last Mile Delivery Forecasted Market Size by Type (2025-2030)

### 4 LAST MILE DELIVERY BREAKDOWN DATA BY APPLICATION

- 4.1 Global Last Mile Delivery Historic Market Size by Application (2019-2024)
- 4.2 Global Last Mile Delivery Forecasted Market Size by Application (2019-2024)

### 5 GLOBAL GROWTH TRENDS

- 5.1 Global Last Mile Delivery Market Perspective (2019-2030)

## 5.2 Global Last Mile Delivery Growth Trends by Region

5.2.1 Global Last Mile Delivery Market Size by Region: 2019 VS 2023 VS 2030

5.2.2 Last Mile Delivery Historic Market Size by Region (2019-2024)

5.2.3 Last Mile Delivery Forecasted Market Size by Region (2025-2030)

## 5.3 Last Mile Delivery Market Dynamics

5.3.1 Last Mile Delivery Industry Trends

5.3.2 Last Mile Delivery Market Drivers

5.3.3 Last Mile Delivery Market Challenges

5.3.4 Last Mile Delivery Market Restraints

## 6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS

### 6.1 Global Top Last Mile Delivery Players by Revenue

6.1.1 Global Top Last Mile Delivery Players by Revenue (2019-2024)

6.1.2 Global Last Mile Delivery Revenue Market Share by Players (2019-2024)

### 6.2 Global Last Mile Delivery Industry Players Ranking, 2022 VS 2023 VS 2024

### 6.3 Global Key Players of Last Mile Delivery Head office and Area Served

### 6.4 Global Last Mile Delivery Players, Product Type & Application

### 6.5 Global Last Mile Delivery Players, Date of Enter into This Industry

### 6.6 Global Last Mile Delivery Market CR5 and HHI

### 6.7 Global Players Mergers & Acquisition

## 7 NORTH AMERICA

### 7.1 North America Last Mile Delivery Market Size (2019-2030)

### 7.2 North America Last Mile Delivery Market Growth Rate by Country: 2019 VS 2023 VS 2030

### 7.3 North America Last Mile Delivery Market Size by Country (2019-2024)

### 7.4 North America Last Mile Delivery Market Size by Country (2025-2030)

### 7.5 United States

### 7.6 Canada

## 8 EUROPE

### 8.1 Europe Last Mile Delivery Market Size (2019-2030)

### 8.2 Europe Last Mile Delivery Market Growth Rate by Country: 2019 VS 2023 VS 2030

### 8.3 Europe Last Mile Delivery Market Size by Country (2019-2024)

### 8.4 Europe Last Mile Delivery Market Size by Country (2025-2030)

### 7.4 Germany

- 7.5 France
- 7.6 U.K.
- 7.7 Italy
- 7.8 Russia
- 7.9 Nordic Countries

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Last Mile Delivery Market Size (2019-2030)
- 9.2 Asia-Pacific Last Mile Delivery Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 9.3 Asia-Pacific Last Mile Delivery Market Size by Country (2019-2024)
- 9.4 Asia-Pacific Last Mile Delivery Market Size by Country (2025-2030)
- 8.4 China
- 8.5 Japan
- 8.6 South Korea
- 8.7 Southeast Asia
- 8.8 India
- 8.9 Australia

## **10 LATIN AMERICA**

- 10.1 Latin America Last Mile Delivery Market Size (2019-2030)
- 10.2 Latin America Last Mile Delivery Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 10.3 Latin America Last Mile Delivery Market Size by Country (2019-2024)
- 10.4 Latin America Last Mile Delivery Market Size by Country (2025-2030)
- 9.4 Mexico
- 9.5 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Last Mile Delivery Market Size (2019-2030)
- 11.2 Middle East & Africa Last Mile Delivery Market Growth Rate by Country: 2019 VS 2023 VS 2030
- 11.3 Middle East & Africa Last Mile Delivery Market Size by Country (2019-2024)
- 11.4 Middle East & Africa Last Mile Delivery Market Size by Country (2025-2030)
- 10.4 Turkey
- 10.5 Saudi Arabia

## 10.6 UAE

### **12 PLAYERS PROFILED**

#### 11.1 UPS Supply Chain Solutions

- 11.1.1 UPS Supply Chain Solutions Company Detail
- 11.1.2 UPS Supply Chain Solutions Business Overview
- 11.1.3 UPS Supply Chain Solutions Last Mile Delivery Introduction
- 11.1.4 UPS Supply Chain Solutions Revenue in Last Mile Delivery Business (2017-2022)
- 11.1.5 UPS Supply Chain Solutions Recent Development

#### 11.2 DHL Supply Chain & Global Forwarding

- 11.2.1 DHL Supply Chain & Global Forwarding Company Detail
- 11.2.2 DHL Supply Chain & Global Forwarding Business Overview
- 11.2.3 DHL Supply Chain & Global Forwarding Last Mile Delivery Introduction
- 11.2.4 DHL Supply Chain & Global Forwarding Revenue in Last Mile Delivery Business (2017-2022)
- 11.2.5 DHL Supply Chain & Global Forwarding Recent Development

#### 11.3 FedEx

- 11.3.1 FedEx Company Detail
- 11.3.2 FedEx Business Overview
- 11.3.3 FedEx Last Mile Delivery Introduction
- 11.3.4 FedEx Revenue in Last Mile Delivery Business (2017-2022)
- 11.3.5 FedEx Recent Development

#### 11.4 Kuehne + Nagel

- 11.4.1 Kuehne + Nagel Company Detail
- 11.4.2 Kuehne + Nagel Business Overview
- 11.4.3 Kuehne + Nagel Last Mile Delivery Introduction
- 11.4.4 Kuehne + Nagel Revenue in Last Mile Delivery Business (2017-2022)
- 11.4.5 Kuehne + Nagel Recent Development

#### 11.5 SF Express

- 11.5.1 SF Express Company Detail
- 11.5.2 SF Express Business Overview
- 11.5.3 SF Express Last Mile Delivery Introduction
- 11.5.4 SF Express Revenue in Last Mile Delivery Business (2017-2022)
- 11.5.5 SF Express Recent Development

#### 11.6 XPO Logistics

- 11.6.1 XPO Logistics Company Detail
- 11.6.2 XPO Logistics Business Overview

- 11.6.3 XPO Logistics Last Mile Delivery Introduction
- 11.6.4 XPO Logistics Revenue in Last Mile Delivery Business (2017-2022)
- 11.6.5 XPO Logistics Recent Development
- 11.7 DB Schenker Logistics
  - 11.7.1 DB Schenker Logistics Company Detail
  - 11.7.2 DB Schenker Logistics Business Overview
  - 11.7.3 DB Schenker Logistics Last Mile Delivery Introduction
  - 11.7.4 DB Schenker Logistics Revenue in Last Mile Delivery Business (2017-2022)
  - 11.7.5 DB Schenker Logistics Recent Development
- 11.8 Nippon Express
  - 11.8.1 Nippon Express Company Detail
  - 11.8.2 Nippon Express Business Overview
  - 11.8.3 Nippon Express Last Mile Delivery Introduction
  - 11.8.4 Nippon Express Revenue in Last Mile Delivery Business (2017-2022)
  - 11.8.5 Nippon Express Recent Development
- 11.9 GEODIS
  - 11.9.1 GEODIS Company Detail
  - 11.9.2 GEODIS Business Overview
  - 11.9.3 GEODIS Last Mile Delivery Introduction
  - 11.9.4 GEODIS Revenue in Last Mile Delivery Business (2017-2022)
  - 11.9.5 GEODIS Recent Development
- 11.10 CEVA Logistics
  - 11.10.1 CEVA Logistics Company Detail
  - 11.10.2 CEVA Logistics Business Overview
  - 11.10.3 CEVA Logistics Last Mile Delivery Introduction
  - 11.10.4 CEVA Logistics Revenue in Last Mile Delivery Business (2017-2022)
  - 11.10.5 CEVA Logistics Recent Development
- 11.11 J.B. Hunt (JBI, DCS & ICS)
  - 11.11.1 J.B. Hunt (JBI, DCS & ICS) Company Detail
  - 11.11.2 J.B. Hunt (JBI, DCS & ICS) Business Overview
  - 11.11.3 J.B. Hunt (JBI, DCS & ICS) Last Mile Delivery Introduction
  - 11.11.4 J.B. Hunt (JBI, DCS & ICS) Revenue in Last Mile Delivery Business (2017-2022)
  - 11.11.5 J.B. Hunt (JBI, DCS & ICS) Recent Development
- 11.12 Agility
  - 11.12.1 Agility Company Detail
  - 11.12.2 Agility Business Overview
  - 11.12.3 Agility Last Mile Delivery Introduction
  - 11.12.4 Agility Revenue in Last Mile Delivery Business (2017-2022)

- 11.12.5 Agility Recent Development
- 11.13 China POST
  - 11.13.1 China POST Company Detail
  - 11.13.2 China POST Business Overview
  - 11.13.3 China POST Last Mile Delivery Introduction
  - 11.13.4 China POST Revenue in Last Mile Delivery Business (2017-2022)
  - 11.13.5 China POST Recent Development
- 11.14 Hitachi Transport System
  - 11.14.1 Hitachi Transport System Company Detail
  - 11.14.2 Hitachi Transport System Business Overview
  - 11.14.3 Hitachi Transport System Last Mile Delivery Introduction
  - 11.14.4 Hitachi Transport System Revenue in Last Mile Delivery Business (2017-2022)
  - 11.14.5 Hitachi Transport System Recent Development
- 11.15 DSV
  - 11.15.1 DSV Company Detail
  - 11.15.2 DSV Business Overview
  - 11.15.3 DSV Last Mile Delivery Introduction
  - 11.15.4 DSV Revenue in Last Mile Delivery Business (2017-2022)
  - 11.15.5 DSV Recent Development
- 11.16 YTO Express
  - 11.16.1 YTO Express Company Detail
  - 11.16.2 YTO Express Business Overview
  - 11.16.3 YTO Express Last Mile Delivery Introduction
  - 11.16.4 YTO Express Revenue in Last Mile Delivery Business (2017-2022)
  - 11.16.5 YTO Express Recent Development
- 11.17 Panalpina
  - 11.17.1 Panalpina Company Detail
  - 11.17.2 Panalpina Business Overview
  - 11.17.3 Panalpina Last Mile Delivery Introduction
  - 11.17.4 Panalpina Revenue in Last Mile Delivery Business (2017-2022)
  - 11.17.5 Panalpina Recent Development
- 11.18 Toll Holdings
  - 11.18.1 Toll Holdings Company Detail
  - 11.18.2 Toll Holdings Business Overview
  - 11.18.3 Toll Holdings Last Mile Delivery Introduction
  - 11.18.4 Toll Holdings Revenue in Last Mile Delivery Business (2017-2022)
  - 11.18.5 Toll Holdings Recent Development
- 11.19 Expeditors International of Washington
  - 11.19.1 Expeditors International of Washington Company Detail

- 11.19.2 Expeditors International of Washington Business Overview
- 11.19.3 Expeditors International of Washington Last Mile Delivery Introduction
- 11.19.4 Expeditors International of Washington Revenue in Last Mile Delivery Business (2017-2022)
- 11.19.5 Expeditors International of Washington Recent Development
- 11.20 GEFCO
  - 11.20.1 GEFCO Company Detail
  - 11.20.2 GEFCO Business Overview
  - 11.20.3 GEFCO Last Mile Delivery Introduction
  - 11.20.4 GEFCO Revenue in Last Mile Delivery Business (2017-2022)
  - 11.20.5 GEFCO Recent Development
- 11.21 ZTO Express
  - 11.21.1 ZTO Express Company Detail
  - 11.21.2 ZTO Express Business Overview
  - 11.21.3 ZTO Express Last Mile Delivery Introduction
  - 11.21.4 ZTO Express Revenue in Last Mile Delivery Business (2017-2022)
  - 11.21.5 ZTO Express Recent Development
- 11.22 STO Express
  - 11.22.1 STO Express Company Detail
  - 11.22.2 STO Express Business Overview
  - 11.22.3 STO Express Last Mile Delivery Introduction
  - 11.22.4 STO Express Revenue in Last Mile Delivery Business (2017-2022)
  - 11.22.5 STO Express Recent Development
- 11.23 Dachser
  - 11.23.1 Dachser Company Detail
  - 11.23.2 Dachser Business Overview
  - 11.23.3 Dachser Last Mile Delivery Introduction
  - 11.23.4 Dachser Revenue in Last Mile Delivery Business (2017-2022)
  - 11.23.5 Dachser Recent Development
- 11.24 C.H. Robinson Worldwide
  - 11.24.1 C.H. Robinson Worldwide Company Detail
  - 11.24.2 C.H. Robinson Worldwide Business Overview
  - 11.24.3 C.H. Robinson Worldwide Last Mile Delivery Introduction
  - 11.24.4 C.H. Robinson Worldwide Revenue in Last Mile Delivery Business (2017-2022)
  - 11.24.5 C.H. Robinson Worldwide Recent Development
- 11.25 Sinotrans
  - 11.25.1 Sinotrans Company Detail
  - 11.25.2 Sinotrans Business Overview

11.25.3 Sinotrans Last Mile Delivery Introduction

11.25.4 Sinotrans Revenue in Last Mile Delivery Business (2017-2022)

11.25.5 Sinotrans Recent Development

11.26 Yusen Logistics

11.26.1 Yusen Logistics Company Detail

11.26.2 Yusen Logistics Business Overview

11.26.3 Yusen Logistics Last Mile Delivery Introduction

11.26.4 Yusen Logistics Revenue in Last Mile Delivery Business (2017-2022)

11.26.5 Yusen Logistics Recent Development

## **13 REPORT CONCLUSION**

## **14 DISCLAIMER**



## I would like to order

Product name: Last Mile Delivery Industry Research Report 2024

Product link: <https://marketpublishers.com/r/LDB244CE07C4EN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LDB244CE07C4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970