

Keyhole Orthopaedic Surgery Instruments Industry Research Report 2023

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Abstracts

KeyHole or Arthroscopic surgery is a type of orthopedic surgery that utilizes an instrument called an arthroscope which essentially is a lens connected via fibre-optic cable to a monitor. It is so called keyhole or minimally invasive as it can be performed requiring only small incisions, usually around around ? of a centimeter. These incisions are called portals.

Keyhole Orthopaedic Surgery Instruments include Powered Shaver Systems, Visualization Systems, Fluid Management Systems, Ablation Systems, Arthroscopes, Arthroscope Implants, Accessories and Disposables. The surgeon can view the inside of the joint directly through the arthroscope, or an image may be displayed on a monitor. This image gives the surgeon a clear view of the tissue inside the joint. The surgeon can then use other tiny instruments specially designed for arthroscopic surgery to perform necessary procedures. Arthroscopic surgery can be used as a diagnostic tool, or for therapeutic procedures ranging from easing the pain of arthritis patients to mending torn ligaments. This range from shoulder stabilization, rotator cuff repair, capsular release for frozen shoulder, acromioclavicular joint reconstruction (dislocation of the outermost part of the collar bone which many cyclist suffer from after a fall), tennis elbow release, knee meniscus debridement (clean up)/ repair, ligamentous (anterior and posterior cruciate) reconstruction, hip labral debridement repair.

Highlights

The global Keyhole Orthopaedic Surgery Instruments market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

Keyhole Orthopaedic Surgery Instruments include Powered Shaver Systems, Visualization Systems, Fluid Management Systems, Ablation Systems, Arthroscopes, Arthroscope Implants, Accessories and Disposables. The global revenue of Keyhole Orthopaedic Surgery Instruments market was valued at 5493.83 Million USD in 2019.

In the industry, Arthrex GmbH profits most in 2019 and recent years, while Smith & Nephew plc. and J & J (DePuy Synthes) ranked 2 and 3.

North America has the largest global export quantity and manufacturers in Keyhole Orthopaedic Surgery Instruments market, while the Europe is the second sales volume market for Keyhole Orthopaedic Surgery Instruments in 2019.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Keyhole Orthopaedic Surgery Instruments, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Keyhole Orthopaedic Surgery Instruments.

The Keyhole Orthopaedic Surgery Instruments market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Keyhole Orthopaedic Surgery Instruments market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Keyhole Orthopaedic Surgery Instruments companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Arthrex

Smith & Nephew plc.

J & J (DePuy Synthes)

Stryker Corporation

ConMed Corporation

Zimmer Biomet

Karl Storz GmbH

Richard Wolf

Product Type Insights

Global markets are presented by Keyhole Orthopaedic Surgery Instruments type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Keyhole Orthopaedic Surgery Instruments are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Keyhole Orthopaedic Surgery Instruments segment by Type

Powered Shaver Systems

Visualization Systems

Fluid Management Systems

Ablation Systems

Arthroscopes

Arthroscope Implants

Accessories

Disposables

Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Keyhole Orthopaedic Surgery Instruments market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Keyhole Orthopaedic Surgery Instruments market.

Keyhole Orthopaedic Surgery Instruments Segment by Application

Hip

Knee

Shoulder

Spine

Foot & Ankle

Hand & Wrist

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Keyhole Orthopaedic Surgery Instruments market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Keyhole Orthopaedic Surgery Instruments market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Keyhole Orthopaedic Surgery Instruments and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor

ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Keyhole Orthopaedic Surgery Instruments industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Keyhole Orthopaedic Surgery Instruments.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Keyhole Orthopaedic Surgery Instruments companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Frequently Asked Questions

What factors will challenge the Product Name market growth?

Which end-use segment will expand at the fastest CAGR in the Product Name market?

Which are the emerging players in the Product Name market?

How concentrated is the Product Name market?

Which factors are positively contributing to the Product Name market growth?

Which are the novel product innovations in the Product Name market?

Which product segment will emerge as the most lucrative in the Product Name market?

Which factors are increasing the competition in the Product Name market?

Which are the strategic measures taken by the Product Name industry players?

Which region will witness inactive growth during the forecast period?

What key trends are likely to emerge in the Product Name market in the coming years?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Keyhole Orthopaedic Surgery Instruments Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Keyhole Orthopaedic Surgery Instruments Revenue Market Share by Type (2018-2023)

Table 7. Global Keyhole Orthopaedic Surgery Instruments Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Keyhole Orthopaedic Surgery Instruments Revenue Market Share by Type (2024-2029)

Table 9. Global Keyhole Orthopaedic Surgery Instruments Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Keyhole Orthopaedic Surgery Instruments Revenue Market Share by Application (2018-2023)

Table 11. Global Keyhole Orthopaedic Surgery Instruments Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Keyhole Orthopaedic Surgery Instruments Revenue Market Share by Application (2024-2029)

Table 13. Global Keyhole Orthopaedic Surgery Instruments Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Keyhole Orthopaedic Surgery Instruments Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Keyhole Orthopaedic Surgery Instruments Market Share by Region (2018-2023)

Table 16. Global Keyhole Orthopaedic Surgery Instruments Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Keyhole Orthopaedic Surgery Instruments Market Share by Region (2024-2029)

Table 18. Keyhole Orthopaedic Surgery Instruments Market Trends

Table 19. Keyhole Orthopaedic Surgery Instruments Market Drivers

Table 20. Keyhole Orthopaedic Surgery Instruments Market Challenges

Table 21. Keyhole Orthopaedic Surgery Instruments Market Restraints

Table 22. Global Top Keyhole Orthopaedic Surgery Instruments Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Keyhole Orthopaedic Surgery Instruments Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Keyhole Orthopaedic Surgery Instruments Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of Keyhole Orthopaedic Surgery Instruments, Headquarters and Area Served

Table 26. Global Keyhole Orthopaedic Surgery Instruments Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Keyhole Orthopaedic Surgery Instruments by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Keyhole Orthopaedic Surgery Instruments Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Keyhole Orthopaedic Surgery Instruments Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Keyhole Orthopaedic Surgery Instruments Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Keyhole Orthopaedic Surgery Instruments Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Keyhole Orthopaedic Surgery Instruments Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe Keyhole Orthopaedic Surgery Instruments Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Keyhole Orthopaedic Surgery Instruments Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Keyhole Orthopaedic Surgery Instruments Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Keyhole Orthopaedic Surgery Instruments Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Keyhole Orthopaedic Surgery Instruments Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Keyhole Orthopaedic Surgery Instruments Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Keyhole Orthopaedic Surgery Instruments Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Keyhole Orthopaedic Surgery Instruments Market

Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Keyhole Orthopaedic Surgery Instruments Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Keyhole Orthopaedic Surgery Instruments Market Size by Country (2024-2029) & (US\$ Million)

Table 45. Arthrex Company Detail

Table 46. Arthrex Business Overview

Table 47. Arthrex Keyhole Orthopaedic Surgery Instruments Product

Table 48. Arthrex Revenue in Keyhole Orthopaedic Surgery Instruments Business (2017-2022) & (US\$ Million)

Table 49. Arthrex Recent Development

Table 50. Smith & Nephew plc. Company Detail

Table 51. Smith & Nephew plc. Business Overview

Table 52. Smith & Nephew plc. Keyhole Orthopaedic Surgery Instruments Product

Table 53. Smith & Nephew plc. Revenue in Keyhole Orthopaedic Surgery Instruments Business (2017-2022) & (US\$ Million)

Table 54. Smith & Nephew plc. Recent Development

Table 55. J & J (DePuy Synthes) Company Detail

Table 56. J & J (DePuy Synthes) Business Overview

Table 57. J & J (DePuy Synthes) Keyhole Orthopaedic Surgery Instruments Product

Table 58. J & J (DePuy Synthes) Revenue in Keyhole Orthopaedic Surgery Instruments Business (2017-2022) & (US\$ Million)

Table 59. J & J (DePuy Synthes) Recent Development

Table 60. Stryker Corporation Company Detail

Table 61. Stryker Corporation Business Overview

Table 62. Stryker Corporation Keyhole Orthopaedic Surgery Instruments Product

Table 63. Stryker Corporation Revenue in Keyhole Orthopaedic Surgery Instruments Business (2017-2022) & (US\$ Million)

Table 64. Stryker Corporation Recent Development

Table 65. ConMed Corporation Company Detail

Table 66. ConMed Corporation Business Overview

Table 67. ConMed Corporation Keyhole Orthopaedic Surgery Instruments Product

Table 68. ConMed Corporation Revenue in Keyhole Orthopaedic Surgery Instruments Business (2017-2022) & (US\$ Million)

Table 69. ConMed Corporation Recent Development

Table 70. Zimmer Biomet Company Detail

Table 71. Zimmer Biomet Business Overview

Table 72. Zimmer Biomet Keyhole Orthopaedic Surgery Instruments Product

Table 73. Zimmer Biomet Revenue in Keyhole Orthopaedic Surgery Instruments

Business (2017-2022) & (US\$ Million)

Table 74. Zimmer Biomet Recent Development

Table 75. Karl Storz GmbH Company Detail

Table 76. Karl Storz GmbH Business Overview

Table 77. Karl Storz GmbH Keyhole Orthopaedic Surgery Instruments Product

Table 78. Karl Storz GmbH Revenue in Keyhole Orthopaedic Surgery Instruments Business (2017-2022) & (US\$ Million)

Table 79. Karl Storz GmbH Recent Development

Table 80. Richard Wolf Company Detail

Table 81. Richard Wolf Business Overview

Table 82. Richard Wolf Keyhole Orthopaedic Surgery Instruments Product

Table 83. Richard Wolf Revenue in Keyhole Orthopaedic Surgery Instruments Business (2017-2022) & (US\$ Million)

Table 84. Richard Wolf Recent Development

Table 85. Arthrex Company Information

Table 86. Arthrex Business Overview

Table 87. Arthrex Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)

Table 88. Arthrex Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio

Table 89. Arthrex Recent Development

Table 90. Smith & Nephew plc. Company Information

Table 91. Smith & Nephew plc. Business Overview

Table 92. Smith & Nephew plc. Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)

Table 93. Smith & Nephew plc. Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio

Table 94. Smith & Nephew plc. Recent Development

Table 95. J & J (DePuy Synthes) Company Information

Table 96. J & J (DePuy Synthes) Business Overview

Table 97. J & J (DePuy Synthes) Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)

Table 98. J & J (DePuy Synthes) Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio

Table 99. J & J (DePuy Synthes) Recent Development

Table 100. Stryker Corporation Company Information

Table 101. Stryker Corporation Business Overview

Table 102. Stryker Corporation Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)

- Table 103. Stryker Corporation Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio
- Table 104. Stryker Corporation Recent Development
- Table 105. ConMed Corporation Company Information
- Table 106. ConMed Corporation Business Overview
- Table 107. ConMed Corporation Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)
- Table 108. ConMed Corporation Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio
- Table 109. ConMed Corporation Recent Development
- Table 110. Zimmer Biomet Company Information
- Table 111. Zimmer Biomet Business Overview
- Table 112. Zimmer Biomet Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)
- Table 113. Zimmer Biomet Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio
- Table 114. Zimmer Biomet Recent Development
- Table 115. Karl Storz GmbH Company Information
- Table 116. Karl Storz GmbH Business Overview
- Table 117. Karl Storz GmbH Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)
- Table 118. Karl Storz GmbH Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio
- Table 119. Karl Storz GmbH Recent Development
- Table 120. Richard Wolf Company Information
- Table 121. Richard Wolf Business Overview
- Table 122. Richard Wolf Keyhole Orthopaedic Surgery Instruments Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million)
- Table 123. Richard Wolf Revenue in Keyhole Orthopaedic Surgery Instruments Business (2018-2023) & (US\$ Million) Portfolio
- Table 124. Richard Wolf Recent Development
- Table 125. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Keyhole Orthopaedic Surgery Instruments Product Picture

Figure 5. Global Keyhole Orthopaedic Surgery Instruments Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Keyhole Orthopaedic Surgery Instruments Market Share by Type: 2022 VS 2029

Figure 7. Powered Shaver Systems Product Picture

Figure 8. Visualization Systems Product Picture

Figure 9. Fluid Management Systems Product Picture

Figure 10. Ablation Systems Product Picture

Figure 11. Arthroscopes Product Picture

Figure 12. Arthroscope Implants Product Picture

Figure 13. Accessories Product Picture

Figure 14. Disposables Product Picture

Figure 15. Global Keyhole Orthopaedic Surgery Instruments Market Size by Application (2023-2029) & (US\$ Million)

Figure 16. Global Keyhole Orthopaedic Surgery Instruments Market Share by Application: 2022 VS 2029

Figure 17. Hip Product Picture

Figure 18. Knee Product Picture

Figure 19. Shoulder Product Picture

Figure 20. Spine Product Picture

Figure 21. Foot & Ankle Product Picture

Figure 22. Hand & Wrist Product Picture

Figure 23. Others Product Picture

Figure 24. Global Keyhole Orthopaedic Surgery Instruments Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 25. Global Keyhole Orthopaedic Surgery Instruments Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 26. Global Keyhole Orthopaedic Surgery Instruments Market Share by Region: 2022 VS 2029

Figure 27. Global Keyhole Orthopaedic Surgery Instruments Market Share by Players in 2022

Figure 28. Global Keyhole Orthopaedic Surgery Instruments Players, Date of Enter into This Industry

Figure 29. Global Top 5 and 10 Keyhole Orthopaedic Surgery Instruments Players Market Share by Revenue in 2022

Figure 30. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 31. North America Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. North America Keyhole Orthopaedic Surgery Instruments Market Share by Country (2018-2029)

Figure 33. United States Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Canada Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Europe Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 36. Europe Keyhole Orthopaedic Surgery Instruments Market Share by Country (2018-2029)

Figure 37. Germany Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. France Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. U.K. Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. Italy Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Russia Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. Nordic Countries Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Asia-Pacific Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 44. Asia-Pacific Keyhole Orthopaedic Surgery Instruments Market Share by Country (2018-2029)

Figure 45. China Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. Japan Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. South Korea Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 48. Southeast Asia Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. India Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. Australia Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Latin America Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 52. Latin America Keyhole Orthopaedic Surgery Instruments Market Share by Country (2018-2029)

Figure 53. Mexico Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 54. Brazil Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 55. Middle East & Africa Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 56. Middle East & Africa Keyhole Orthopaedic Surgery Instruments Market Share by Country (2018-2029)

Figure 57. Turkey Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 58. Saudi Arabia Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 59. UAE Keyhole Orthopaedic Surgery Instruments Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 60. Arthrex Revenue Growth Rate in Keyhole Orthopaedic Surgery Instruments Business (2018-2023)

Figure 61. Smith & Nephew plc. Revenue Growth Rate in Keyhole Orthopaedic Surgery Instruments Business (2018-2023)

Figure 62. J & J (DePuy Synthes) Revenue Growth Rate in Keyhole Orthopaedic Surgery Instruments Business (2018-2023)

Figure 63. Stryker Corporation Revenue Growth Rate in Keyhole Orthopaedic Surgery Instruments Business (2018-2023)

Figure 64. ConMed Corporation Revenue Growth Rate in Keyhole Orthopaedic Surgery Instruments Business (2018-2023)

Figure 65. Zimmer Biomet Revenue Growth Rate in Keyhole Orthopaedic Surgery Instruments Business (2018-2023)

Figure 66. Karl Storz GmbH Revenue Growth Rate in Keyhole Orthopaedic Surgery Instruments Business (2018-2023)

Figure 67. Richard Wolf Revenue Growth Rate in Keyhole Orthopaedic Surgery

Instruments Business (2018-2023)

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