

# Industrial Tape Industry Research Report 2024

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## Abstracts

### Summary

Industrial tapes are used for binding purpose in various industrial operations. Industrial tapes offer high level of adhesive strength compared to normal tapes which are used in everyday life. Heavy materials and spare parts cannot be attached using normal tapes as these materials require high level of adhesive bonding. Industrial tapes are used for attaching various components such as cushions, foams and lighting fixtures. Bonding operations such as concrete bonding, glass bonding and floor bonding are carried out using industrial tapes. Also, industrial tapes are finding increasing adoption in operations such as vehicle assembly, electronic components assembly, heating ventilation air conditioning (HVAC) operations, insulation and packaging. Industrial tapes are increasingly used for permanent or temporary assembly and fabrication of products and components. Further, industrial tapes are water resistant and shock resistant for specific operations such as electrical equipment manufacturing. Industrial tapes can be used in harsh conditions such as extremely high and cold temperatures, ultraviolet light and solvents.

Industrial tapes include both adhesive tapes, non-adhesive tapes and special purpose tapes. Adhesive tapes are used for joining materials. Non-adhesive tapes and special purpose tapes are used in a variety of specific applications such as thread sealing, electrical insulation, electronic die or device carrying (TAB), EMI/RFI shielding, static discharge control, x-ray shielding or x-ray photo marking, part identification, label or display protection, sealing, seaming, welding, floor marking/directions, heat sinks, thermal protection, bundling cables or products, non-skid/antislip, slide/glide/friction reduction, and more.

According to APO Research, The global Industrial Tape market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of

xx% during the forecast period 2024-2030.

North American market for Industrial Tape is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Industrial Tape is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Industrial Tape is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Industrial Tape include , etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Industrial Tape, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Industrial Tape.

The report will help the Industrial Tape manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Industrial Tape market size, estimations, and forecasts are provided in terms of sales volume (M Sqm) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Industrial Tape market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

3M

Nitto

Avery Dennison Corporation

Tesa (Beiersdorf AG)

Lintec

Berry Plastics

Intertape Polymer Group

Saint Gobin

Henkel

Tremco illbruck(Adhere Industrial Tapes)

Scapa

Shurtape Technologies

Achem (YC Group)

Luxking Group

ORAFOL Europe GmbH

#### Industrial Tape segment by Type

Non-Adhesive Industrial Tape

Single-Sided Adhesive Tapes

Double-Sided Adhesive Tape

Transfer Tape

Others

#### Industrial Tape segment by Application

Automotive

Building and Construction

Packing

Electrical and Electronics

Others

#### Industrial Tape Segment by Region

North America

U.S.

Canada

## Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Industrial Tape market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Industrial Tape and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Industrial Tape.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Industrial Tape manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Industrial Tape by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Industrial Tape in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Industrial Tape by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Non-Adhesive Industrial Tape
  - 2.2.3 Single-Sided Adhesive Tapes
  - 2.2.4 Double-Sided Adhesive Tape
  - 2.2.5 Transfer Tape
  - 2.2.6 Others
- 2.3 Industrial Tape by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Automotive
  - 2.3.3 Building and Construction
  - 2.3.4 Packing
  - 2.3.5 Electrical and Electronics
  - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Industrial Tape Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Industrial Tape Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Industrial Tape Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Industrial Tape Market Average Price (2019-2030)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Industrial Tape Production by Manufacturers (2019-2024)
- 3.2 Global Industrial Tape Production Value by Manufacturers (2019-2024)
- 3.3 Global Industrial Tape Average Price by Manufacturers (2019-2024)
- 3.4 Global Industrial Tape Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Industrial Tape Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Industrial Tape Manufacturers, Product Type & Application
- 3.7 Global Industrial Tape Manufacturers, Date of Enter into This Industry
- 3.8 Global Industrial Tape Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 3M

- 4.1.1 3M Industrial Tape Company Information
- 4.1.2 3M Industrial Tape Business Overview
- 4.1.3 3M Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 3M Product Portfolio
- 4.1.5 3M Recent Developments

### 4.2 Nitto

- 4.2.1 Nitto Industrial Tape Company Information
- 4.2.2 Nitto Industrial Tape Business Overview
- 4.2.3 Nitto Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Nitto Product Portfolio
- 4.2.5 Nitto Recent Developments

### 4.3 Avery Dennison Corporation

- 4.3.1 Avery Dennison Corporation Industrial Tape Company Information
- 4.3.2 Avery Dennison Corporation Industrial Tape Business Overview
- 4.3.3 Avery Dennison Corporation Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)

- 4.3.4 Avery Dennison Corporation Product Portfolio
- 4.3.5 Avery Dennison Corporation Recent Developments

### 4.4 Tesa (Beiersdorf AG)

- 4.4.1 Tesa (Beiersdorf AG) Industrial Tape Company Information
- 4.4.2 Tesa (Beiersdorf AG) Industrial Tape Business Overview
- 4.4.3 Tesa (Beiersdorf AG) Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)

- 4.4.4 Tesa (Beiersdorf AG) Product Portfolio
- 4.4.5 Tesa (Beiersdorf AG) Recent Developments

### 4.5 Lintec

- 4.5.1 Lintec Industrial Tape Company Information
- 4.5.2 Lintec Industrial Tape Business Overview
- 4.5.3 Lintec Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
- 4.5.4 Lintec Product Portfolio
- 4.5.5 Lintec Recent Developments
- 4.6 Berry Plastics
  - 4.6.1 Berry Plastics Industrial Tape Company Information
  - 4.6.2 Berry Plastics Industrial Tape Business Overview
  - 4.6.3 Berry Plastics Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.6.4 Berry Plastics Product Portfolio
  - 4.6.5 Berry Plastics Recent Developments
- 4.7 Intertape Polymer Group
  - 4.7.1 Intertape Polymer Group Industrial Tape Company Information
  - 4.7.2 Intertape Polymer Group Industrial Tape Business Overview
  - 4.7.3 Intertape Polymer Group Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.7.4 Intertape Polymer Group Product Portfolio
  - 4.7.5 Intertape Polymer Group Recent Developments
- 4.8 Saint Gobin
  - 4.8.1 Saint Gobin Industrial Tape Company Information
  - 4.8.2 Saint Gobin Industrial Tape Business Overview
  - 4.8.3 Saint Gobin Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.8.4 Saint Gobin Product Portfolio
  - 4.8.5 Saint Gobin Recent Developments
- 4.9 Henkel
  - 4.9.1 Henkel Industrial Tape Company Information
  - 4.9.2 Henkel Industrial Tape Business Overview
  - 4.9.3 Henkel Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.9.4 Henkel Product Portfolio
  - 4.9.5 Henkel Recent Developments
- 4.10 Tremco illbruck(Adhere Industrial Tapes)
  - 4.10.1 Tremco illbruck(Adhere Industrial Tapes) Industrial Tape Company Information
  - 4.10.2 Tremco illbruck(Adhere Industrial Tapes) Industrial Tape Business Overview
  - 4.10.3 Tremco illbruck(Adhere Industrial Tapes) Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.10.4 Tremco illbruck(Adhere Industrial Tapes) Product Portfolio

- 4.10.5 Tremco illbruck(Adhere Industrial Tapes) Recent Developments
- 4.11 Scapa
  - 4.11.1 Scapa Industrial Tape Company Information
  - 4.11.2 Scapa Industrial Tape Business Overview
  - 4.11.3 Scapa Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.11.4 Scapa Product Portfolio
  - 4.11.5 Scapa Recent Developments
- 4.12 Shurtape Technologies
  - 4.12.1 Shurtape Technologies Industrial Tape Company Information
  - 4.12.2 Shurtape Technologies Industrial Tape Business Overview
  - 4.12.3 Shurtape Technologies Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.12.4 Shurtape Technologies Product Portfolio
  - 4.12.5 Shurtape Technologies Recent Developments
- 4.13 Achem (YC Group)
  - 4.13.1 Achem (YC Group) Industrial Tape Company Information
  - 4.13.2 Achem (YC Group) Industrial Tape Business Overview
  - 4.13.3 Achem (YC Group) Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.13.4 Achem (YC Group) Product Portfolio
  - 4.13.5 Achem (YC Group) Recent Developments
- 4.14 Luxking Group
  - 4.14.1 Luxking Group Industrial Tape Company Information
  - 4.14.2 Luxking Group Industrial Tape Business Overview
  - 4.14.3 Luxking Group Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.14.4 Luxking Group Product Portfolio
  - 4.14.5 Luxking Group Recent Developments
- 4.15 ORAFOL Europe GmbH
  - 4.15.1 ORAFOL Europe GmbH Industrial Tape Company Information
  - 4.15.2 ORAFOL Europe GmbH Industrial Tape Business Overview
  - 4.15.3 ORAFOL Europe GmbH Industrial Tape Production Capacity, Value and Gross Margin (2019-2024)
  - 4.15.4 ORAFOL Europe GmbH Product Portfolio
  - 4.15.5 ORAFOL Europe GmbH Recent Developments

## **5 GLOBAL INDUSTRIAL TAPE PRODUCTION BY REGION**

5.1 Global Industrial Tape Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Industrial Tape Production by Region: 2019-2030

5.2.1 Global Industrial Tape Production by Region: 2019-2024

5.2.2 Global Industrial Tape Production Forecast by Region (2025-2030)

5.3 Global Industrial Tape Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Industrial Tape Production Value by Region: 2019-2030

5.4.1 Global Industrial Tape Production Value by Region: 2019-2024

5.4.2 Global Industrial Tape Production Value Forecast by Region (2025-2030)

5.5 Global Industrial Tape Market Price Analysis by Region (2019-2024)

5.6 Global Industrial Tape Production and Value, YOY Growth

5.6.1 North America Industrial Tape Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Industrial Tape Production Value Estimates and Forecasts (2019-2030)

5.6.3 Southeast Asia Industrial Tape Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Industrial Tape Production Value Estimates and Forecasts (2019-2030)

5.6.5 China Industrial Tape Production Value Estimates and Forecasts (2019-2030)

5.6.6 Taiwan (China) Industrial Tape Production Value Estimates and Forecasts (2019-2030)

5.6.7 South Korea Industrial Tape Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL INDUSTRIAL TAPE CONSUMPTION BY REGION**

6.1 Global Industrial Tape Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Industrial Tape Consumption by Region (2019-2030)

6.2.1 Global Industrial Tape Consumption by Region: 2019-2030

6.2.2 Global Industrial Tape Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Industrial Tape Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS

## 2030

6.4.2 Europe Industrial Tape Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

## 6.5 Asia Pacific

6.5.1 Asia Pacific Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Industrial Tape Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

## 6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Industrial Tape Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## 7 SEGMENT BY TYPE

7.1 Global Industrial Tape Production by Type (2019-2030)

7.1.1 Global Industrial Tape Production by Type (2019-2030) & (M Sqm)

7.1.2 Global Industrial Tape Production Market Share by Type (2019-2030)

7.2 Global Industrial Tape Production Value by Type (2019-2030)

7.2.1 Global Industrial Tape Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Industrial Tape Production Value Market Share by Type (2019-2030)

7.3 Global Industrial Tape Price by Type (2019-2030)

## 8 SEGMENT BY APPLICATION

## 8.1 Global Industrial Tape Production by Application (2019-2030)

8.1.1 Global Industrial Tape Production by Application (2019-2030) & (M Sqm)

8.1.2 Global Industrial Tape Production by Application (2019-2030) & (M Sqm)

## 8.2 Global Industrial Tape Production Value by Application (2019-2030)

8.2.1 Global Industrial Tape Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Industrial Tape Production Value Market Share by Application (2019-2030)

## 8.3 Global Industrial Tape Price by Application (2019-2030)

# 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

## 9.1 Industrial Tape Value Chain Analysis

9.1.1 Industrial Tape Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Industrial Tape Production Mode & Process

## 9.2 Industrial Tape Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Industrial Tape Distributors

9.2.3 Industrial Tape Customers

# 10 GLOBAL INDUSTRIAL TAPE ANALYZING MARKET DYNAMICS

## 10.1 Industrial Tape Industry Trends

## 10.2 Industrial Tape Industry Drivers

## 10.3 Industrial Tape Industry Opportunities and Challenges

## 10.4 Industrial Tape Industry Restraints

# 11 REPORT CONCLUSION

# 12 DISCLAIMER

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 5. Global Industrial Tape Production by Manufacturers (M Sqm) & (2019-2024)

Table 6. Global Industrial Tape Production Market Share by Manufacturers

Table 7. Global Industrial Tape Production Value by Manufacturers (US\$ Million) & (2019-2024)

Table 8. Global Industrial Tape Production Value Market Share by Manufacturers (2019-2024)

Table 9. Global Industrial Tape Average Price (USD/Sqm) of Key Manufacturers (2019-2024)

Table 10. Global Industrial Tape Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global Industrial Tape Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Industrial Tape by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. 3M Industrial Tape Company Information

Table 16. 3M Business Overview

Table 17. 3M Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 18. 3M Product Portfolio

Table 19. 3M Recent Developments

Table 20. Nitto Industrial Tape Company Information

Table 21. Nitto Business Overview

Table 22. Nitto Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 23. Nitto Product Portfolio

Table 24. Nitto Recent Developments

Table 25. Avery Dennison Corporation Industrial Tape Company Information

Table 26. Avery Dennison Corporation Business Overview

Table 27. Avery Dennison Corporation Industrial Tape Production Capacity (M Sqm),



Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 28. Avery Dennison Corporation Product Portfolio

Table 29. Avery Dennison Corporation Recent Developments

Table 30. Tesa (Beiersdorf AG) Industrial Tape Company Information

Table 31. Tesa (Beiersdorf AG) Business Overview

Table 32. Tesa (Beiersdorf AG) Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 33. Tesa (Beiersdorf AG) Product Portfolio

Table 34. Tesa (Beiersdorf AG) Recent Developments

Table 35. Lintec Industrial Tape Company Information

Table 36. Lintec Business Overview

Table 37. Lintec Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 38. Lintec Product Portfolio

Table 39. Lintec Recent Developments

Table 40. Berry Plastics Industrial Tape Company Information

Table 41. Berry Plastics Business Overview

Table 42. Berry Plastics Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 43. Berry Plastics Product Portfolio

Table 44. Berry Plastics Recent Developments

Table 45. Intertape Polymer Group Industrial Tape Company Information

Table 46. Intertape Polymer Group Business Overview

Table 47. Intertape Polymer Group Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 48. Intertape Polymer Group Product Portfolio

Table 49. Intertape Polymer Group Recent Developments

Table 50. Saint Gobin Industrial Tape Company Information

Table 51. Saint Gobin Business Overview

Table 52. Saint Gobin Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 53. Saint Gobin Product Portfolio

Table 54. Saint Gobin Recent Developments

Table 55. Henkel Industrial Tape Company Information

Table 56. Henkel Business Overview

Table 57. Henkel Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 58. Henkel Product Portfolio

Table 59. Henkel Recent Developments

- Table 60. Tremco illbruck(Adhere Industrial Tapes) Industrial Tape Company Information
- Table 61. Tremco illbruck(Adhere Industrial Tapes) Business Overview
- Table 62. Tremco illbruck(Adhere Industrial Tapes) Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 63. Tremco illbruck(Adhere Industrial Tapes) Product Portfolio
- Table 64. Tremco illbruck(Adhere Industrial Tapes) Recent Developments
- Table 65. Scapa Industrial Tape Company Information
- Table 66. Scapa Business Overview
- Table 67. Scapa Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 68. Scapa Product Portfolio
- Table 69. Scapa Recent Developments
- Table 70. Shurtape Technologies Industrial Tape Company Information
- Table 71. Shurtape Technologies Business Overview
- Table 72. Shurtape Technologies Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 73. Shurtape Technologies Product Portfolio
- Table 74. Shurtape Technologies Recent Developments
- Table 75. Achem (YC Group) Industrial Tape Company Information
- Table 76. Achem (YC Group) Business Overview
- Table 77. Achem (YC Group) Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 78. Achem (YC Group) Product Portfolio
- Table 79. Achem (YC Group) Recent Developments
- Table 80. Luxking Group Industrial Tape Company Information
- Table 81. Luxking Group Business Overview
- Table 82. Luxking Group Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 83. Luxking Group Product Portfolio
- Table 84. Luxking Group Recent Developments
- Table 85. Luxking Group Industrial Tape Company Information
- Table 86. ORAFOL Europe GmbH Business Overview
- Table 87. ORAFOL Europe GmbH Industrial Tape Production Capacity (M Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 88. ORAFOL Europe GmbH Product Portfolio
- Table 89. ORAFOL Europe GmbH Recent Developments
- Table 90. Global Industrial Tape Production Comparison by Region: 2019 VS 2023 VS 2030 (M Sqm)

- Table 91. Global Industrial Tape Production by Region (2019-2024) & (M Sqm)
- Table 92. Global Industrial Tape Production Market Share by Region (2019-2024)
- Table 93. Global Industrial Tape Production Forecast by Region (2025-2030) & (M Sqm)
- Table 94. Global Industrial Tape Production Market Share Forecast by Region (2025-2030)
- Table 95. Global Industrial Tape Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 96. Global Industrial Tape Production Value by Region (2019-2024) & (US\$ Million)
- Table 97. Global Industrial Tape Production Value Market Share by Region (2019-2024)
- Table 98. Global Industrial Tape Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 99. Global Industrial Tape Production Value Market Share Forecast by Region (2025-2030)
- Table 100. Global Industrial Tape Market Average Price (USD/Sqm) by Region (2019-2024)
- Table 101. Global Industrial Tape Consumption Comparison by Region: 2019 VS 2023 VS 2030 (M Sqm)
- Table 102. Global Industrial Tape Consumption by Region (2019-2024) & (M Sqm)
- Table 103. Global Industrial Tape Consumption Market Share by Region (2019-2024)
- Table 104. Global Industrial Tape Forecasted Consumption by Region (2025-2030) & (M Sqm)
- Table 105. Global Industrial Tape Forecasted Consumption Market Share by Region (2025-2030)
- Table 106. North America Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (M Sqm)
- Table 107. North America Industrial Tape Consumption by Country (2019-2024) & (M Sqm)
- Table 108. North America Industrial Tape Consumption by Country (2025-2030) & (M Sqm)
- Table 109. Europe Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (M Sqm)
- Table 110. Europe Industrial Tape Consumption by Country (2019-2024) & (M Sqm)
- Table 111. Europe Industrial Tape Consumption by Country (2025-2030) & (M Sqm)
- Table 112. Asia Pacific Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (M Sqm)
- Table 113. Asia Pacific Industrial Tape Consumption by Country (2019-2024) & (M Sqm)

Table 114. Asia Pacific Industrial Tape Consumption by Country (2025-2030) & (M Sqm)

Table 115. Latin America, Middle East & Africa Industrial Tape Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (M Sqm)

Table 116. Latin America, Middle East & Africa Industrial Tape Consumption by Country (2019-2024) & (M Sqm)

Table 117. Latin America, Middle East & Africa Industrial Tape Consumption by Country (2025-2030) & (M Sqm)

Table 118. Global Industrial Tape Production by Type (2019-2024) & (M Sqm)

Table 119. Global Industrial Tape Production by Type (2025-2030) & (M Sqm)

Table 120. Global Industrial Tape Production Market Share by Type (2019-2024)

Table 121. Global Industrial Tape Production Market Share by Type (2025-2030)

Table 122. Global Industrial Tape Production Value by Type (2019-2024) & (US\$ Million)

Table 123. Global Industrial Tape Production Value by Type (2025-2030) & (US\$ Million)

Table 124. Global Industrial Tape Production Value Market Share by Type (2019-2024)

Table 125. Global Industrial Tape Production Value Market Share by Type (2025-2030)

Table 126. Global Industrial Tape Price by Type (2019-2024) & (USD/Sqm)

Table 127. Global Industrial Tape Price by Type (2025-2030) & (USD/Sqm)

Table 128. Global Industrial Tape Production by Application (2019-2024) & (M Sqm)

Table 129. Global Industrial Tape Production by Application (2025-2030) & (M Sqm)

Table 130. Global Industrial Tape Production Market Share by Application (2019-2024)

Table 131. Global Industrial Tape Production Market Share by Application (2025-2030)

Table 132. Global Industrial Tape Production Value by Application (2019-2024) & (US\$ Million)

Table 133. Global Industrial Tape Production Value by Application (2025-2030) & (US\$ Million)

Table 134. Global Industrial Tape Production Value Market Share by Application (2019-2024)

Table 135. Global Industrial Tape Production Value Market Share by Application (2025-2030)

Table 136. Global Industrial Tape Price by Application (2019-2024) & (USD/Sqm)

Table 137. Global Industrial Tape Price by Application (2025-2030) & (USD/Sqm)

Table 138. Key Raw Materials

Table 139. Raw Materials Key Suppliers

Table 140. Industrial Tape Distributors List

Table 141. Industrial Tape Customers List

Table 142. Industrial Tape Industry Trends

Table 143. Industrial Tape Industry Drivers

Table 144. Industrial Tape Industry Restraints

Table 145. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Industrial Tape Product Picture
- Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 6. Non-Adhesive Industrial Tape Product Picture
- Figure 7. Single-Sided Adhesive Tapes Product Picture
- Figure 8. Double-Sided Adhesive Tape Product Picture
- Figure 9. Transfer Tape Product Picture
- Figure 10. Others Product Picture
- Figure 11. Automotive Product Picture
- Figure 12. Building and Construction Product Picture
- Figure 13. Packing Product Picture
- Figure 14. Electrical and Electronics Product Picture
- Figure 15. Others Product Picture
- Figure 16. Global Industrial Tape Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 17. Global Industrial Tape Production Value (2019-2030) & (US\$ Million)
- Figure 18. Global Industrial Tape Production Capacity (2019-2030) & (M Sqm)
- Figure 19. Global Industrial Tape Production (2019-2030) & (M Sqm)
- Figure 20. Global Industrial Tape Average Price (USD/Sqm) & (2019-2030)
- Figure 21. Global Industrial Tape Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 22. Global Industrial Tape Manufacturers, Date of Enter into This Industry
- Figure 23. Global Top 5 and 10 Industrial Tape Players Market Share by Production Value in 2023
- Figure 24. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 25. Global Industrial Tape Production Comparison by Region: 2019 VS 2023 VS 2030 (M Sqm)
- Figure 26. Global Industrial Tape Production Market Share by Region: 2019 VS 2023 VS 2030
- Figure 27. Global Industrial Tape Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 28. Global Industrial Tape Production Value Market Share by Region: 2019 VS 2023 VS 2030

Figure 29. North America Industrial Tape Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 30. Europe Industrial Tape Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 31. Southeast Asia Industrial Tape Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 32. Japan Industrial Tape Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 33. China Industrial Tape Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 34. Taiwan (China) Industrial Tape Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 35. South Korea Industrial Tape Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 36. Global Industrial Tape Consumption Comparison by Region: 2019 VS 2023 VS 2030 (M Sqm)

Figure 37. Global Industrial Tape Consumption Market Share by Region: 2019 VS 2023 VS 2030

Figure 38. North America Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 39. North America Industrial Tape Consumption Market Share by Country (2019-2030)

Figure 40. United States Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 41. Canada Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 42. Europe Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 43. Europe Industrial Tape Consumption Market Share by Country (2019-2030)

Figure 44. Germany Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 45. France Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 46. U.K. Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 47. Italy Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 48. Netherlands Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 49. Asia Pacific Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 50. Asia Pacific Industrial Tape Consumption Market Share by Country (2019-2030)

Figure 51. China Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 52. Japan Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 53. South Korea Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 54. China Taiwan Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 55. Southeast Asia Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 56. India Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 57. Australia Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 58. Latin America, Middle East & Africa Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 59. Latin America, Middle East & Africa Industrial Tape Consumption Market Share by Country (2019-2030)

Figure 60. Mexico Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 61. Brazil Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 62. Turkey Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 63. GCC Countries Industrial Tape Consumption and Growth Rate (2019-2030) & (M Sqm)

Figure 64. Global Industrial Tape Production Market Share by Type (2019-2030)

Figure 65. Global Industrial Tape Production Value Market Share by Type (2019-2030)

Figure 66. Global Industrial Tape Price (USD/Sqm) by Type (2019-2030)

Figure 67. Global Industrial Tape Production Market Share by Application (2019-2030)

Figure 68. Global Industrial Tape Production Value Market Share by Application (2019-2030)

Figure 69. Global Industrial Tape Price (USD/Sqm) by Application (2019-2030)

Figure 70. Industrial Tape Value Chain

Figure 71. Industrial Tape Production Mode & Process

Figure 72. Direct Comparison with Distribution Share

Figure 73. Distributors Profiles

Figure 74. Industrial Tape Industry Opportunities and Challenges



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