

Industrial Gases-Glass Industry Research Report 2024

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Abstracts

Industrial gas is a generic term for gases (liquefied gases) used widely in all industries for raw materials and intermediate materials in the manufacturing industry, or for quality improvement, energy saving and the safety in manufacturing processes. This does not include city gas (coal gas for domestic use) and LP gas that are mainly used for household energy. Medical gases used in hospitals are included among industrial gases.

According to APO Research, The global Industrial Gases-Glass market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Industrial Gases-Glass key players include Linde Group, Air Liquide, Praxair, Air Products and Chemicals, etc. Global top four manufacturers hold a share about 70%.

Asia-Pacific is the largest market, with a share about 50%, followed by Europe, and North America, both have a share over 45 percent.

In terms of product, Oxygen is the largest segment, with a share over 40%. And in terms of application, the largest application is Container Glass, followed by Float Glass, Specialty Glass, Fibre Glass, etc.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Industrial Gases-Glass, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Industrial Gases-Glass.



The report will help the Industrial Gases-Glass manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Industrial Gases-Glass market size, estimations, and forecasts are provided in terms of sales volume (M m?) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Industrial Gases-Glass market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Linde Group

Air Liquide

Praxair

Air Products and Chemicals

Taiyo Nippon Sanso

Air Water



| | Messer | |
|--|--|--|
| | Yingde Gases | |
| | Gulf Cryo | |
| | | |
| Industr | ial Gases-Glass segment by Type | |
| | Oxygen | |
| | Nitrogen | |
| | Hydrogen | |
| | Argon | |
| | Helium | |
| | Others | |
| Industr | ial Gases-Glass segment by Application | |
| | | |
| | Container Glass | |
| | Float Glass | |
| | Fibre Glass | |
| | Specialty Glass | |
| | | |
| Industrial Gases-Glass Segment by Region | | |
| | North America | |
| | U.S. | |



| Canada |
|---------------|
| Europe |
| Germany |
| France |
| U.K. |
| Italy |
| Russia |
| Asia-Pacific |
| China |
| Japan |
| South Korea |
| India |
| Australia |
| China Taiwan |
| Indonesia |
| Thailand |
| Malaysia |
| Latin America |

Mexico



| Brazil |
|----------------------|
| Argentina |
| Middle East & Africa |
| Turkey |
| Saudi Arabia |
| UAE |

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Industrial Gases-Glass market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Industrial Gases-Glass and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.



- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Industrial Gases-Glass.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Industrial Gases-Glass manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Industrial Gases-Glass by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Industrial Gases-Glass in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.



Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Industrial Gases-Glass by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Oxygen
 - 2.2.3 Nitrogen
 - 2.2.4 Hydrogen
 - 2.2.5 Argon
 - 2.2.6 Helium
 - 2.2.7 Others
- 2.3 Industrial Gases-Glass by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Container Glass
 - 2.3.3 Float Glass
 - 2.3.4 Fibre Glass
 - 2.3.5 Specialty Glass
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Industrial Gases-Glass Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Industrial Gases-Glass Production Capacity Estimates and Forecasts (2019-2030)
- 2.4.3 Global Industrial Gases-Glass Production Estimates and Forecasts (2019-2030)
- 2.4.4 Global Industrial Gases-Glass Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS



- 3.1 Global Industrial Gases-Glass Production by Manufacturers (2019-2024)
- 3.2 Global Industrial Gases-Glass Production Value by Manufacturers (2019-2024)
- 3.3 Global Industrial Gases-Glass Average Price by Manufacturers (2019-2024)
- 3.4 Global Industrial Gases-Glass Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Industrial Gases-Glass Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Industrial Gases-Glass Manufacturers, Product Type & Application
- 3.7 Global Industrial Gases-Glass Manufacturers, Date of Enter into This Industry
- 3.8 Global Industrial Gases-Glass Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

- 4.1 Linde Group
 - 4.1.1 Linde Group Industrial Gases-Glass Company Information
 - 4.1.2 Linde Group Industrial Gases-Glass Business Overview
- 4.1.3 Linde Group Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
 - 4.1.4 Linde Group Product Portfolio
 - 4.1.5 Linde Group Recent Developments
- 4.2 Air Liquide
 - 4.2.1 Air Liquide Industrial Gases-Glass Company Information
 - 4.2.2 Air Liquide Industrial Gases-Glass Business Overview
- 4.2.3 Air Liquide Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
 - 4.2.4 Air Liquide Product Portfolio
 - 4.2.5 Air Liquide Recent Developments
- 4.3 Praxair
 - 4.3.1 Praxair Industrial Gases-Glass Company Information
 - 4.3.2 Praxair Industrial Gases-Glass Business Overview
- 4.3.3 Praxair Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
 - 4.3.4 Praxair Product Portfolio
 - 4.3.5 Praxair Recent Developments
- 4.4 Air Products and Chemicals
- 4.4.1 Air Products and Chemicals Industrial Gases-Glass Company Information
- 4.4.2 Air Products and Chemicals Industrial Gases-Glass Business Overview



- 4.4.3 Air Products and Chemicals Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
 - 4.4.4 Air Products and Chemicals Product Portfolio
 - 4.4.5 Air Products and Chemicals Recent Developments
- 4.5 Taiyo Nippon Sanso
 - 4.5.1 Taiyo Nippon Sanso Industrial Gases-Glass Company Information
 - 4.5.2 Taiyo Nippon Sanso Industrial Gases-Glass Business Overview
- 4.5.3 Taiyo Nippon Sanso Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
- 4.5.4 Taiyo Nippon Sanso Product Portfolio
- 4.5.5 Taiyo Nippon Sanso Recent Developments
- 4.6 Air Water
 - 4.6.1 Air Water Industrial Gases-Glass Company Information
 - 4.6.2 Air Water Industrial Gases-Glass Business Overview
- 4.6.3 Air Water Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
- 4.6.4 Air Water Product Portfolio
- 4.6.5 Air Water Recent Developments
- 4.7 Messer
 - 4.7.1 Messer Industrial Gases-Glass Company Information
 - 4.7.2 Messer Industrial Gases-Glass Business Overview
- 4.7.3 Messer Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
 - 4.7.4 Messer Product Portfolio
 - 4.7.5 Messer Recent Developments
- 4.8 Yingde Gases
 - 4.8.1 Yingde Gases Industrial Gases-Glass Company Information
 - 4.8.2 Yingde Gases Industrial Gases-Glass Business Overview
- 4.8.3 Yingde Gases Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
 - 4.8.4 Yingde Gases Product Portfolio
 - 4.8.5 Yingde Gases Recent Developments
- 4.9 Gulf Cryo
- 4.9.1 Gulf Cryo Industrial Gases-Glass Company Information
- 4.9.2 Gulf Cryo Industrial Gases-Glass Business Overview
- 4.9.3 Gulf Cryo Industrial Gases-Glass Production Capacity, Value and Gross Margin (2019-2024)
 - 4.9.4 Gulf Cryo Product Portfolio
- 4.9.5 Gulf Cryo Recent Developments



5 GLOBAL INDUSTRIAL GASES-GLASS PRODUCTION BY REGION

- 5.1 Global Industrial Gases-Glass Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Industrial Gases-Glass Production by Region: 2019-2030
 - 5.2.1 Global Industrial Gases-Glass Production by Region: 2019-2024
 - 5.2.2 Global Industrial Gases-Glass Production Forecast by Region (2025-2030)
- 5.3 Global Industrial Gases-Glass Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Industrial Gases-Glass Production Value by Region: 2019-2030
- 5.4.1 Global Industrial Gases-Glass Production Value by Region: 2019-2024
- 5.4.2 Global Industrial Gases-Glass Production Value Forecast by Region (2025-2030)
- 5.5 Global Industrial Gases-Glass Market Price Analysis by Region (2019-2024)
- 5.6 Global Industrial Gases-Glass Production and Value, YOY Growth
- 5.6.1 North America Industrial Gases-Glass Production Value Estimates and Forecasts (2019-2030)
- 5.6.2 Europe Industrial Gases-Glass Production Value Estimates and Forecasts (2019-2030)
- 5.6.3 China Industrial Gases-Glass Production Value Estimates and Forecasts (2019-2030)
- 5.6.4 Japan Industrial Gases-Glass Production Value Estimates and Forecasts (2019-2030)
- 5.6.5 Middle East Industrial Gases-Glass Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL INDUSTRIAL GASES-GLASS CONSUMPTION BY REGION

- 6.1 Global Industrial Gases-Glass Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 6.2 Global Industrial Gases-Glass Consumption by Region (2019-2030)
- 6.2.1 Global Industrial Gases-Glass Consumption by Region: 2019-2030
- 6.2.2 Global Industrial Gases-Glass Forecasted Consumption by Region (2025-2030)
- 6.3 North America
- 6.3.1 North America Industrial Gases-Glass Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 6.3.2 North America Industrial Gases-Glass Consumption by Country (2019-2030) 6.3.3 U.S.
 - 6.3.4 Canada



6.4 Europe

- 6.4.1 Europe Industrial Gases-Glass Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 6.4.2 Europe Industrial Gases-Glass Consumption by Country (2019-2030)
 - 6.4.3 Germany
 - 6.4.4 France
 - 6.4.5 U.K.
 - 6.4.6 Italy
 - 6.4.7 Russia
- 6.5 Asia Pacific
- 6.5.1 Asia Pacific Industrial Gases-Glass Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
 - 6.5.2 Asia Pacific Industrial Gases-Glass Consumption by Country (2019-2030)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 China Taiwan
 - 6.5.7 Southeast Asia
 - 6.5.8 India
 - 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa
- 6.6.1 Latin America, Middle East & Africa Industrial Gases-Glass Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.6.2 Latin America, Middle East & Africa Industrial Gases-Glass Consumption by Country (2019-2030)
 - 6.6.3 Mexico
 - 6.6.4 Brazil
 - 6.6.5 Turkey
 - 6.6.5 GCC Countries

7 SEGMENT BY TYPE

- 7.1 Global Industrial Gases-Glass Production by Type (2019-2030)
- 7.1.1 Global Industrial Gases-Glass Production by Type (2019-2030) & (M m?)
- 7.1.2 Global Industrial Gases-Glass Production Market Share by Type (2019-2030)
- 7.2 Global Industrial Gases-Glass Production Value by Type (2019-2030)
- 7.2.1 Global Industrial Gases-Glass Production Value by Type (2019-2030) & (US\$ Million)
 - 7.2.2 Global Industrial Gases-Glass Production Value Market Share by Type



(2019-2030)

7.3 Global Industrial Gases-Glass Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

- 8.1 Global Industrial Gases-Glass Production by Application (2019-2030)
- 8.1.1 Global Industrial Gases-Glass Production by Application (2019-2030) & (M m?)
- 8.1.2 Global Industrial Gases-Glass Production by Application (2019-2030) & (M m?)
- 8.2 Global Industrial Gases-Glass Production Value by Application (2019-2030)
- 8.2.1 Global Industrial Gases-Glass Production Value by Application (2019-2030) & (US\$ Million)
- 8.2.2 Global Industrial Gases-Glass Production Value Market Share by Application (2019-2030)
- 8.3 Global Industrial Gases-Glass Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Industrial Gases-Glass Value Chain Analysis
 - 9.1.1 Industrial Gases-Glass Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Industrial Gases-Glass Production Mode & Process
- 9.2 Industrial Gases-Glass Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Industrial Gases-Glass Distributors
 - 9.2.3 Industrial Gases-Glass Customers

10 GLOBAL INDUSTRIAL GASES-GLASS ANALYZING MARKET DYNAMICS

- 10.1 Industrial Gases-Glass Industry Trends
- 10.2 Industrial Gases-Glass Industry Drivers
- 10.3 Industrial Gases-Glass Industry Opportunities and Challenges
- 10.4 Industrial Gases-Glass Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER



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