

Industrial Electronics Industry Research Report 2023

<https://marketpublishers.com/r/I882595F8494EN.html>

Date: August 2023

Pages: 89

Price: US\$ 2,950.00 (Single User License)

ID: I882595F8494EN

Abstracts

Industrial Electronics is a branch of electronic engineering that deals with power electronics, for example, thyristors, SCRs, AC and DC drives, meters, sensors, analyzers, stack cells programmed test gear, multimeters, information recorders, transfers, resistors, semiconductors, transistors, waveguides, scopes, speakers, radio recurrence (RF) circuit boards, timers, counters, etc. It covers all of the methods and procedures of: control systems, instrumentation, mechanism and diagnosis, signal processing and automation of various industrial applications.

Highlights

The global Industrial Electronics market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

In North America, key players of Industrial Electronics include ABB, Mitsubishi Electric, Rockwell Automation, etc. The top three companies hold a share about 20%. North America and Europe are the major producing regions in the world, Followed by Japan. In terms of application, the product is most widely used in semiconductor, followed by telecommunication and energy.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Industrial Electronics, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Industrial Electronics.

The Industrial Electronics market size, estimations, and forecasts are provided in terms

of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Industrial Electronics market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Industrial Electronics companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ABB

Mitsubishi Electric

Rockwell Automation

Infineon Technologies

Vishay Intertechnology

Microchip

Texas Instruments

STMicroelectronics

NXP Semiconductors

Toshiba Corporation

ON Semiconductor

Renesas Electronics

Maxim Integrated

Fuji Electric

Product Type Insights

Global markets are presented by Industrial Electronics type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Industrial Electronics are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Industrial Electronics segment by Type

Power Semiconductor Device

Sensors and Actuators

Instrumentation

Intelligent Electronic Devices

Motor Drives

Power Systems

Measurement and Testing

Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Industrial Electronics market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Industrial Electronics market.

Industrial Electronics Segment by Application

Transportation

Chemical

Mining

Energy

Semiconductor

Telecommunication

Healthcare

Aerospace and Defense

Regional Outlook

This section of the report provides key insights regarding various regions and the key

players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Industrial Electronics market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Industrial Electronics market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Industrial Electronics and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Industrial Electronics industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Industrial Electronics.

This report helps stakeholders to identify some of the key players in the market and

understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Industrial Electronics companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Industrial Electronics by Type
 - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029)
 - 1.2.2 Power Semiconductor Device
 - 1.2.3 Sensors and Actuators
 - 1.2.4 Instrumentation
 - 1.2.5 Intelligent Electronic Devices
 - 1.2.6 Motor Drives
 - 1.2.7 Power Systems
 - 1.2.8 Measurement and Testing
- 2.3 Industrial Electronics by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029)
 - 2.3.2 Transportation
 - 2.3.3 Chemical
 - 2.3.4 Mining
 - 2.3.5 Energy
 - 2.3.6 Semiconductor
 - 2.3.7 Telecommunication
 - 2.3.8 Healthcare
 - 2.3.9 Aerospace and Defense
- 2.4 Assumptions and Limitations

3 INDUSTRIAL ELECTRONICS BREAKDOWN DATA BY TYPE

- 3.1 Global Industrial Electronics Historic Market Size by Type (2018-2023)

3.2 Global Industrial Electronics Forecasted Market Size by Type (2023-2028)

4 INDUSTRIAL ELECTRONICS BREAKDOWN DATA BY APPLICATION

4.1 Global Industrial Electronics Historic Market Size by Application (2018-2023)

4.2 Global Industrial Electronics Forecasted Market Size by Application (2018-2023)

5 GLOBAL GROWTH TRENDS

5.1 Global Industrial Electronics Market Perspective (2018-2029)

5.2 Global Industrial Electronics Growth Trends by Region

5.2.1 Global Industrial Electronics Market Size by Region: 2018 VS 2022 VS 2029

5.2.2 Industrial Electronics Historic Market Size by Region (2018-2023)

5.2.3 Industrial Electronics Forecasted Market Size by Region (2024-2029)

5.3 Industrial Electronics Market Dynamics

5.3.1 Industrial Electronics Industry Trends

5.3.2 Industrial Electronics Market Drivers

5.3.3 Industrial Electronics Market Challenges

5.3.4 Industrial Electronics Market Restraints

6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS

6.1 Global Top Industrial Electronics Players by Revenue

6.1.1 Global Top Industrial Electronics Players by Revenue (2018-2023)

6.1.2 Global Industrial Electronics Revenue Market Share by Players (2018-2023)

6.2 Global Industrial Electronics Industry Players Ranking, 2021 VS 2022 VS 2023

6.3 Global Key Players of Industrial Electronics Head office and Area Served

6.4 Global Industrial Electronics Players, Product Type & Application

6.5 Global Industrial Electronics Players, Date of Enter into This Industry

6.6 Global Industrial Electronics Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

7 NORTH AMERICA

7.1 North America Industrial Electronics Market Size (2018-2029)

7.2 North America Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029

7.3 North America Industrial Electronics Market Size by Country (2018-2023)

7.4 North America Industrial Electronics Market Size by Country (2024-2029)

7.5 United States

7.6 Canada

8 EUROPE

8.1 Europe Industrial Electronics Market Size (2018-2029)

8.2 Europe Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029

8.3 Europe Industrial Electronics Market Size by Country (2018-2023)

8.4 Europe Industrial Electronics Market Size by Country (2024-2029)

7.4 Germany

7.5 France

7.6 U.K.

7.7 Italy

7.8 Russia

7.9 Nordic Countries

9 ASIA-PACIFIC

9.1 Asia-Pacific Industrial Electronics Market Size (2018-2029)

9.2 Asia-Pacific Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029

9.3 Asia-Pacific Industrial Electronics Market Size by Country (2018-2023)

9.4 Asia-Pacific Industrial Electronics Market Size by Country (2024-2029)

8.4 China

8.5 Japan

8.6 South Korea

8.7 Southeast Asia

8.8 India

8.9 Australia

10 LATIN AMERICA

10.1 Latin America Industrial Electronics Market Size (2018-2029)

10.2 Latin America Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029

10.3 Latin America Industrial Electronics Market Size by Country (2018-2023)

10.4 Latin America Industrial Electronics Market Size by Country (2024-2029)

9.4 Mexico

9.5 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Industrial Electronics Market Size (2018-2029)

11.2 Middle East & Africa Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029

11.3 Middle East & Africa Industrial Electronics Market Size by Country (2018-2023)

11.4 Middle East & Africa Industrial Electronics Market Size by Country (2024-2029)

10.4 Turkey

10.5 Saudi Arabia

10.6 UAE

12 PLAYERS PROFILED

11.1 ABB

11.1.1 ABB Company Detail

11.1.2 ABB Business Overview

11.1.3 ABB Industrial Electronics Introduction

11.1.4 ABB Revenue in Industrial Electronics Business (2017-2022)

11.1.5 ABB Recent Development

11.2 Mitsubishi Electric

11.2.1 Mitsubishi Electric Company Detail

11.2.2 Mitsubishi Electric Business Overview

11.2.3 Mitsubishi Electric Industrial Electronics Introduction

11.2.4 Mitsubishi Electric Revenue in Industrial Electronics Business (2017-2022)

11.2.5 Mitsubishi Electric Recent Development

11.3 Rockwell Automation

11.3.1 Rockwell Automation Company Detail

11.3.2 Rockwell Automation Business Overview

11.3.3 Rockwell Automation Industrial Electronics Introduction

11.3.4 Rockwell Automation Revenue in Industrial Electronics Business (2017-2022)

11.3.5 Rockwell Automation Recent Development

11.4 Infineon Technologies

11.4.1 Infineon Technologies Company Detail

11.4.2 Infineon Technologies Business Overview

11.4.3 Infineon Technologies Industrial Electronics Introduction

11.4.4 Infineon Technologies Revenue in Industrial Electronics Business (2017-2022)

11.4.5 Infineon Technologies Recent Development

11.5 Vishay Intertechnology

11.5.1 Vishay Intertechnology Company Detail

11.5.2 Vishay Intertechnology Business Overview

11.5.3 Vishay Intertechnology Industrial Electronics Introduction

11.5.4 Vishay Intertechnology Revenue in Industrial Electronics Business (2017-2022)

11.5.5 Vishay Intertechnology Recent Development

11.6 Microchip

11.6.1 Microchip Company Detail

11.6.2 Microchip Business Overview

11.6.3 Microchip Industrial Electronics Introduction

11.6.4 Microchip Revenue in Industrial Electronics Business (2017-2022)

11.6.5 Microchip Recent Development

11.7 Texas Instruments

11.7.1 Texas Instruments Company Detail

11.7.2 Texas Instruments Business Overview

11.7.3 Texas Instruments Industrial Electronics Introduction

11.7.4 Texas Instruments Revenue in Industrial Electronics Business (2017-2022)

11.7.5 Texas Instruments Recent Development

11.8 STMicroelectronics

11.8.1 STMicroelectronics Company Detail

11.8.2 STMicroelectronics Business Overview

11.8.3 STMicroelectronics Industrial Electronics Introduction

11.8.4 STMicroelectronics Revenue in Industrial Electronics Business (2017-2022)

11.8.5 STMicroelectronics Recent Development

11.9 NXP Semiconductors

11.9.1 NXP Semiconductors Company Detail

11.9.2 NXP Semiconductors Business Overview

11.9.3 NXP Semiconductors Industrial Electronics Introduction

11.9.4 NXP Semiconductors Revenue in Industrial Electronics Business (2017-2022)

11.9.5 NXP Semiconductors Recent Development

11.10 Toshiba Corporation

11.10.1 Toshiba Corporation Company Detail

11.10.2 Toshiba Corporation Business Overview

11.10.3 Toshiba Corporation Industrial Electronics Introduction

11.10.4 Toshiba Corporation Revenue in Industrial Electronics Business (2017-2022)

11.10.5 Toshiba Corporation Recent Development

11.11 ON Semiconductor

11.11.1 ON Semiconductor Company Detail

11.11.2 ON Semiconductor Business Overview

- 11.11.3 ON Semiconductor Industrial Electronics Introduction
- 11.11.4 ON Semiconductor Revenue in Industrial Electronics Business (2017-2022)
- 11.11.5 ON Semiconductor Recent Development
- 11.12 Renesas Electronics
 - 11.12.1 Renesas Electronics Company Detail
 - 11.12.2 Renesas Electronics Business Overview
 - 11.12.3 Renesas Electronics Industrial Electronics Introduction
 - 11.12.4 Renesas Electronics Revenue in Industrial Electronics Business (2017-2022)
 - 11.12.5 Renesas Electronics Recent Development
- 11.13 Maxim Integrated
 - 11.13.1 Maxim Integrated Company Detail
 - 11.13.2 Maxim Integrated Business Overview
 - 11.13.3 Maxim Integrated Industrial Electronics Introduction
 - 11.13.4 Maxim Integrated Revenue in Industrial Electronics Business (2017-2022)
 - 11.13.5 Maxim Integrated Recent Development
- 11.14 Fuji Electric
 - 11.14.1 Fuji Electric Company Detail
 - 11.14.2 Fuji Electric Business Overview
 - 11.14.3 Fuji Electric Industrial Electronics Introduction
 - 11.14.4 Fuji Electric Revenue in Industrial Electronics Business (2017-2022)
 - 11.14.5 Fuji Electric Recent Development

13 REPORT CONCLUSION

14 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Industrial Electronics Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Industrial Electronics Revenue Market Share by Type (2018-2023)

Table 7. Global Industrial Electronics Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Industrial Electronics Revenue Market Share by Type (2024-2029)

Table 9. Global Industrial Electronics Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Industrial Electronics Revenue Market Share by Application (2018-2023)

Table 11. Global Industrial Electronics Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Industrial Electronics Revenue Market Share by Application (2024-2029)

Table 13. Global Industrial Electronics Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Industrial Electronics Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Industrial Electronics Market Share by Region (2018-2023)

Table 16. Global Industrial Electronics Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Industrial Electronics Market Share by Region (2024-2029)

Table 18. Industrial Electronics Market Trends

Table 19. Industrial Electronics Market Drivers

Table 20. Industrial Electronics Market Challenges

Table 21. Industrial Electronics Market Restraints

Table 22. Global Top Industrial Electronics Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Industrial Electronics Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Industrial Electronics Industry Manufacturers Ranking, 2021 VS 2022

VS 2023

Table 25. Global Key Players of Industrial Electronics, Headquarters and Area Served

Table 26. Global Industrial Electronics Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Industrial Electronics by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Industrial Electronics Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Industrial Electronics Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Industrial Electronics Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe Industrial Electronics Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Industrial Electronics Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Industrial Electronics Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Industrial Electronics Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Industrial Electronics Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Industrial Electronics Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Industrial Electronics Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Industrial Electronics Market Size by Country (2024-2029) & (US\$ Million)

Table 45. ABB Company Detail

Table 46. ABB Business Overview

- Table 47. ABB Industrial Electronics Product
- Table 48. ABB Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 49. ABB Recent Development
- Table 50. Mitsubishi Electric Company Detail
- Table 51. Mitsubishi Electric Business Overview
- Table 52. Mitsubishi Electric Industrial Electronics Product
- Table 53. Mitsubishi Electric Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 54. Mitsubishi Electric Recent Development
- Table 55. Rockwell Automation Company Detail
- Table 56. Rockwell Automation Business Overview
- Table 57. Rockwell Automation Industrial Electronics Product
- Table 58. Rockwell Automation Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 59. Rockwell Automation Recent Development
- Table 60. Infineon Technologies Company Detail
- Table 61. Infineon Technologies Business Overview
- Table 62. Infineon Technologies Industrial Electronics Product
- Table 63. Infineon Technologies Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 64. Infineon Technologies Recent Development
- Table 65. Vishay Intertechnology Company Detail
- Table 66. Vishay Intertechnology Business Overview
- Table 67. Vishay Intertechnology Industrial Electronics Product
- Table 68. Vishay Intertechnology Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 69. Vishay Intertechnology Recent Development
- Table 70. Microchip Company Detail
- Table 71. Microchip Business Overview
- Table 72. Microchip Industrial Electronics Product
- Table 73. Microchip Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 74. Microchip Recent Development
- Table 75. Texas Instruments Company Detail
- Table 76. Texas Instruments Business Overview
- Table 77. Texas Instruments Industrial Electronics Product
- Table 78. Texas Instruments Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 79. Texas Instruments Recent Development

- Table 80. STMicroelectronics Company Detail
- Table 81. STMicroelectronics Business Overview
- Table 82. STMicroelectronics Industrial Electronics Product
- Table 83. STMicroelectronics Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 84. STMicroelectronics Recent Development
- Table 85. NXP Semiconductors Company Detail
- Table 86. NXP Semiconductors Business Overview
- Table 87. NXP Semiconductors Industrial Electronics Product
- Table 88. NXP Semiconductors Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 89. NXP Semiconductors Recent Development
- Table 90. Toshiba Corporation Company Detail
- Table 91. Toshiba Corporation Business Overview
- Table 92. Toshiba Corporation Industrial Electronics Product
- Table 93. Toshiba Corporation Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 94. Toshiba Corporation Recent Development
- Table 95. ON Semiconductor Company Detail
- Table 96. ON Semiconductor Business Overview
- Table 97. ON Semiconductor Industrial ElectronicsProduct
- Table 98. ON Semiconductor Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 99. ON Semiconductor Recent Development
- Table 100. Renesas Electronics Company Detail
- Table 101. Renesas Electronics Business Overview
- Table 102. Renesas Electronics Industrial ElectronicsProduct
- Table 103. Renesas Electronics Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 104. Renesas Electronics Recent Development
- Table 105. Maxim Integrated Company Detail
- Table 106. Maxim Integrated Business Overview
- Table 107. Maxim Integrated Industrial ElectronicsProduct
- Table 108. Maxim Integrated Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 109. Maxim Integrated Recent Development
- Table 110. Fuji Electric Company Detail
- Table 111. Fuji Electric Business Overview
- Table 112. Fuji Electric Industrial ElectronicsProduct

- Table 113. Fuji Electric Revenue in Industrial Electronics Business (2017-2022) & (US\$ Million)
- Table 114. Fuji Electric Recent Development
- Table 115. ABB Company Information
- Table 116. ABB Business Overview
- Table 117. ABB Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 118. ABB Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 119. ABB Recent Development
- Table 120. Mitsubishi Electric Company Information
- Table 121. Mitsubishi Electric Business Overview
- Table 122. Mitsubishi Electric Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 123. Mitsubishi Electric Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 124. Mitsubishi Electric Recent Development
- Table 125. Rockwell Automation Company Information
- Table 126. Rockwell Automation Business Overview
- Table 127. Rockwell Automation Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 128. Rockwell Automation Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 129. Rockwell Automation Recent Development
- Table 130. Infineon Technologies Company Information
- Table 131. Infineon Technologies Business Overview
- Table 132. Infineon Technologies Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 133. Infineon Technologies Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 134. Infineon Technologies Recent Development
- Table 135. Vishay Intertechnology Company Information
- Table 136. Vishay Intertechnology Business Overview
- Table 137. Vishay Intertechnology Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 138. Vishay Intertechnology Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 139. Vishay Intertechnology Recent Development
- Table 140. Microchip Company Information

- Table 141. Microchip Business Overview
- Table 142. Microchip Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 143. Microchip Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 144. Microchip Recent Development
- Table 145. Texas Instruments Company Information
- Table 146. Texas Instruments Business Overview
- Table 147. Texas Instruments Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 148. Texas Instruments Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 149. Texas Instruments Recent Development
- Table 150. STMicroelectronics Company Information
- Table 151. STMicroelectronics Business Overview
- Table 152. STMicroelectronics Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 153. STMicroelectronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 154. STMicroelectronics Recent Development
- Table 155. NXP Semiconductors Company Information
- Table 156. NXP Semiconductors Business Overview
- Table 157. NXP Semiconductors Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 158. NXP Semiconductors Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 159. NXP Semiconductors Recent Development
- Table 160. Toshiba Corporation Company Information
- Table 161. Toshiba Corporation Business Overview
- Table 162. Toshiba Corporation Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 163. Toshiba Corporation Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio
- Table 164. Toshiba Corporation Recent Development
- Table 165. ON Semiconductor Company Information
- Table 166. ON Semiconductor Business Overview
- Table 167. ON Semiconductor Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)
- Table 168. ON Semiconductor Revenue in Industrial Electronics Business (2018-2023)

& (US\$ Million) Portfolio

Table 169. ON Semiconductor Recent Development

Table 170. Renesas Electronics Company Information

Table 171. Renesas Electronics Business Overview

Table 172. Renesas Electronics Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)

Table 173. Renesas Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio

Table 174. Renesas Electronics Recent Development

Table 175. Maxim Integrated Company Information

Table 176. Maxim Integrated Business Overview

Table 177. Maxim Integrated Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)

Table 178. Maxim Integrated Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio

Table 179. Maxim Integrated Recent Development

Table 180. Fuji Electric Company Information

Table 181. Fuji Electric Business Overview

Table 182. Fuji Electric Industrial Electronics Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million)

Table 183. Fuji Electric Revenue in Industrial Electronics Business (2018-2023) & (US\$ Million) Portfolio

Table 184. Fuji Electric Recent Development

Table 185. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Industrial Electronics Product Picture

Figure 5. Global Industrial Electronics Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Industrial Electronics Market Share by Type: 2022 VS 2029

Figure 7. Power Semiconductor Device Product Picture

Figure 8. Sensors and Actuators Product Picture

Figure 9. Instrumentation Product Picture

Figure 10. Intelligent Electronic Devices Product Picture

Figure 11. Motor Drives Product Picture

Figure 12. Power Systems Product Picture

Figure 13. Measurement and Testing Product Picture

Figure 14. Global Industrial Electronics Market Size by Application (2023-2029) & (US\$ Million)

Figure 15. Global Industrial Electronics Market Share by Application: 2022 VS 2029

Figure 16. Transportation Product Picture

Figure 17. Chemical Product Picture

Figure 18. Mining Product Picture

Figure 19. Energy Product Picture

Figure 20. Semiconductor Product Picture

Figure 21. Telecommunication Product Picture

Figure 22. Healthcare Product Picture

Figure 23. Aerospace and Defense Product Picture

Figure 24. Global Industrial Electronics Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 25. Global Industrial Electronics Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 26. Global Industrial Electronics Market Share by Region: 2022 VS 2029

Figure 27. Global Industrial Electronics Market Share by Players in 2022

Figure 28. Global Industrial Electronics Players, Date of Enter into This Industry

Figure 29. Global Top 5 and 10 Industrial Electronics Players Market Share by Revenue in 2022

Figure 30. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 31. North America Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. North America Industrial Electronics Market Share by Country (2018-2029)

Figure 33. United States Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Canada Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Europe Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 36. Europe Industrial Electronics Market Share by Country (2018-2029)

Figure 37. Germany Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. France Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. U.K. Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. Italy Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Russia Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. Nordic Countries Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Asia-Pacific Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 44. Asia-Pacific Industrial Electronics Market Share by Country (2018-2029)

Figure 45. China Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. Japan Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. South Korea Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 48. Southeast Asia Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. India Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. Australia Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Latin America Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 52. Latin America Industrial Electronics Market Share by Country (2018-2029)

Figure 53. Mexico Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 54. Brazil Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 55. Middle East & Africa Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 56. Middle East & Africa Industrial Electronics Market Share by Country (2018-2029)

Figure 57. Turkey Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 58. Saudi Arabia Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 59. UAE Industrial Electronics Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 60. ABB Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 61. Mitsubishi Electric Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 62. Rockwell Automation Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 63. Infineon Technologies Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 64. Vishay Intertechnology Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 65. Microchip Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 66. Texas Instruments Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 67. STMicroelectronics Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 68. NXP Semiconductors Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 69. Toshiba Corporation Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 70. ON Semiconductor Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 71. Renesas Electronics Revenue Growth Rate in Industrial Electronics Business (2018-2023)

Figure 72. Maxim Integrated Revenue Growth Rate in Industrial Electronics Business

(2018-2023)

Figure 73. Fuji Electric Revenue Growth Rate in Industrial Electronics Business

(2018-2023)

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