

In-Flight Catering Services Industry Research Report 2023

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Abstracts

In-flight catering services means the delivery of prepared and packaged food beverages at any public airport for consumption aboard an aircraft while in flight.

Highlights

The global In-Flight Catering Services market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

The North America, Europe, Japan, China, Southeast Asia and India represent large markets worldwide with a combined share of 92.64 % of the market. The Middle East is also emerging as a hub of international airline activity.

Ten major players dominate the market for inflight catering. However, when it comes to supplying from small and medium-size airports, the market is fairly fragmented with the presence of regional players. LSG Group, gategroup Holding AG, Cathay Pacific Catering Services (H.K.) Limited, Dnata, SATS Ltd., DO & CO Aktiengesellschaft, Newrest, China Eastern Air Catering Investment Co., Ltd., Saudi Airlines Catering Company (SAAC) and Emirates Flight Catering are some of the leading companies in inflight catering market.

Based on the Flight Service Type, the In-Flight Catering Services market can be segmented into three major parts, Full Services Carriers, Low-Cost Carriers and others. Full-Service Carriers holds an important share in terms of Flight Service Type, by the number of nearly 89%

Report Scope

This report aims to provide a comprehensive presentation of the global market for In-Flight Catering Services, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding In-Flight Catering Services.

The In-Flight Catering Services market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global In-Flight Catering Services market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the In-Flight Catering Services companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

LSG Group

Gategroup Holding AG

Cathay Pacific Catering Services (H.K.) Limited

Dnata

SATS Ltd.

DO & CO Aktiengesellschaft

Newrest

China Eastern Air Catering Investment Co., Ltd.

Saudi Airlines Catering Company (SAAC)

Emirates Flight Catering

Flying Food Group

Royal Holdings Co. Ltd.

UpperSky Gourmet

Abby's Catering

Product Type Insights

Global markets are presented by In-Flight Catering Services type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the In-Flight Catering Services are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

In-Flight Catering Services segment by Type

Economy Class

Business Class

First Class

Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the In-Flight Catering Services market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the In-Flight Catering Services market.

In-Flight Catering Services Segment by Application

Full-Service Carriers

Low-Cost Carriers

Other

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with

estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the In-Flight Catering Services market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global In-Flight Catering Services market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of In-Flight Catering Services and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the In-Flight Catering Services industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of In-Flight Catering Services.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long

term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of In-Flight Catering Services companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Frequently Asked Questions

What factors will challenge the Product Name market growth?

Which end-use segment will expand at the fastest CAGR in the Product Name market?

Which are the emerging players in the Product Name market?

How concentrated is the Product Name market?

Which factors are positively contributing to the Product Name market growth?

Which are the novel product innovations in the Product Name market?

Which product segment will emerge as the most lucrative in the Product Name market?

Which factors are increasing the competition in the Product Name market?

Which are the strategic measures taken by the Product Name industry players?

Which region will witness inactive growth during the forecast period?

What key trends are likely to emerge in the Product Name market in the coming years?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global In-Flight Catering Services Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global In-Flight Catering Services Revenue Market Share by Type (2018-2023)

Table 7. Global In-Flight Catering Services Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global In-Flight Catering Services Revenue Market Share by Type (2024-2029)

Table 9. Global In-Flight Catering Services Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global In-Flight Catering Services Revenue Market Share by Application (2018-2023)

Table 11. Global In-Flight Catering Services Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global In-Flight Catering Services Revenue Market Share by Application (2024-2029)

Table 13. Global In-Flight Catering Services Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global In-Flight Catering Services Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global In-Flight Catering Services Market Share by Region (2018-2023)

Table 16. Global In-Flight Catering Services Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global In-Flight Catering Services Market Share by Region (2024-2029)

Table 18. In-Flight Catering Services Market Trends

Table 19. In-Flight Catering Services Market Drivers

Table 20. In-Flight Catering Services Market Challenges

Table 21. In-Flight Catering Services Market Restraints

Table 22. Global Top In-Flight Catering Services Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global In-Flight Catering Services Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global In-Flight Catering Services Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of In-Flight Catering Services, Headquarters and Area Served

Table 26. Global In-Flight Catering Services Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global In-Flight Catering Services by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America In-Flight Catering Services Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America In-Flight Catering Services Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America In-Flight Catering Services Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe In-Flight Catering Services Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe In-Flight Catering Services Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe In-Flight Catering Services Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific In-Flight Catering Services Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific In-Flight Catering Services Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific In-Flight Catering Services Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America In-Flight Catering Services Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America In-Flight Catering Services Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America In-Flight Catering Services Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa In-Flight Catering Services Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa In-Flight Catering Services Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa In-Flight Catering Services Market Size by Country (2024-2029) & (US\$ Million)

- Table 45. LSG Group Company Detail
- Table 46. LSG Group Business Overview
- Table 47. LSG Group In-Flight Catering Services Product
- Table 48. LSG Group Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 49. LSG Group Recent Development
- Table 50. Gategroup Holding AG Company Detail
- Table 51. Gategroup Holding AG Business Overview
- Table 52. Gategroup Holding AG In-Flight Catering Services Product
- Table 53. Gategroup Holding AG Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 54. Gategroup Holding AG Recent Development
- Table 55. Cathay Pacific Catering Services (H.K.) Limited Company Detail
- Table 56. Cathay Pacific Catering Services (H.K.) Limited Business Overview
- Table 57. Cathay Pacific Catering Services (H.K.) Limited In-Flight Catering Services Product
- Table 58. Cathay Pacific Catering Services (H.K.) Limited Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 59. Cathay Pacific Catering Services (H.K.) Limited Recent Development
- Table 60. Dnata Company Detail
- Table 61. Dnata Business Overview
- Table 62. Dnata In-Flight Catering Services Product
- Table 63. Dnata Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 64. Dnata Recent Development
- Table 65. SATS Ltd. Company Detail
- Table 66. SATS Ltd. Business Overview
- Table 67. SATS Ltd. In-Flight Catering Services Product
- Table 68. SATS Ltd. Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 69. SATS Ltd. Recent Development
- Table 70. DO & CO Aktiengesellschaft Company Detail
- Table 71. DO & CO Aktiengesellschaft Business Overview
- Table 72. DO & CO Aktiengesellschaft In-Flight Catering Services Product
- Table 73. DO & CO Aktiengesellschaft Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 74. DO & CO Aktiengesellschaft Recent Development
- Table 75. Newrest Company Detail
- Table 76. Newrest Business Overview

- Table 77. Newrest In-Flight Catering Services Product
- Table 78. Newrest Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 79. Newrest Recent Development
- Table 80. China Eastern Air Catering Investment Co., Ltd. Company Detail
- Table 81. China Eastern Air Catering Investment Co., Ltd. Business Overview
- Table 82. China Eastern Air Catering Investment Co., Ltd. In-Flight Catering Services Product
- Table 83. China Eastern Air Catering Investment Co., Ltd. Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 84. China Eastern Air Catering Investment Co., Ltd. Recent Development
- Table 85. Saudi Airlines Catering Company (SAAC) Company Detail
- Table 86. Saudi Airlines Catering Company (SAAC) Business Overview
- Table 87. Saudi Airlines Catering Company (SAAC) In-Flight Catering Services Product
- Table 88. Saudi Airlines Catering Company (SAAC) Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 89. Saudi Airlines Catering Company (SAAC) Recent Development
- Table 90. Emirates Flight Catering Company Detail
- Table 91. Emirates Flight Catering Business Overview
- Table 92. Emirates Flight Catering In-Flight Catering Services Product
- Table 93. Emirates Flight Catering Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 94. Emirates Flight Catering Recent Development
- Table 95. Flying Food Group Company Detail
- Table 96. Flying Food Group Business Overview
- Table 97. Flying Food Group In-Flight Catering Services Product
- Table 98. Flying Food Group Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 99. Flying Food Group Recent Development
- Table 100. Royal Holdings Co. Ltd. Company Detail
- Table 101. Royal Holdings Co. Ltd. Business Overview
- Table 102. Royal Holdings Co. Ltd. In-Flight Catering Services Product
- Table 103. Royal Holdings Co. Ltd. Revenue in In-Flight Catering Services Business (2017-2022) & (US\$ Million)
- Table 104. Royal Holdings Co. Ltd. Recent Development
- Table 105. UpperSky Gourmet Company Detail
- Table 106. UpperSky Gourmet Business Overview
- Table 107. UpperSky Gourmet In-Flight Catering Services Product
- Table 108. UpperSky Gourmet Revenue in In-Flight Catering Services Business

(2017-2022) & (US\$ Million)

Table 109. UpperSky Gourmet Recent Development

Table 110. Abby's Catering Company Detail

Table 111. Abby's Catering Business Overview

Table 112. Abby's Catering In-Flight Catering ServicesProduct

Table 113. Abby's Catering Revenue in In-Flight Catering Services Business

(2017-2022) & (US\$ Million)

Table 114. Abby's Catering Recent Development

Table 115. LSG Group Company Information

Table 116. LSG Group Business Overview

Table 117. LSG Group In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 118. LSG Group Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 119. LSG Group Recent Development

Table 120. Gategroup Holding AG Company Information

Table 121. Gategroup Holding AG Business Overview

Table 122. Gategroup Holding AG In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 123. Gategroup Holding AG Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 124. Gategroup Holding AG Recent Development

Table 125. Cathay Pacific Catering Services (H.K.) Limited Company Information

Table 126. Cathay Pacific Catering Services (H.K.) Limited Business Overview

Table 127. Cathay Pacific Catering Services (H.K.) Limited In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 128. Cathay Pacific Catering Services (H.K.) Limited Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 129. Cathay Pacific Catering Services (H.K.) Limited Recent Development

Table 130. Dnata Company Information

Table 131. Dnata Business Overview

Table 132. Dnata In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 133. Dnata Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 134. Dnata Recent Development

Table 135. SATS Ltd. Company Information

Table 136. SATS Ltd. Business Overview

Table 137. SATS Ltd. In-Flight Catering Services Revenue in In-Flight Catering

Services Business (2018-2023) & (US\$ Million)

Table 138. SATS Ltd. Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 139. SATS Ltd. Recent Development

Table 140. DO & CO Aktiengesellschaft Company Information

Table 141. DO & CO Aktiengesellschaft Business Overview

Table 142. DO & CO Aktiengesellschaft In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 143. DO & CO Aktiengesellschaft Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 144. DO & CO Aktiengesellschaft Recent Development

Table 145. Newrest Company Information

Table 146. Newrest Business Overview

Table 147. Newrest In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 148. Newrest Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 149. Newrest Recent Development

Table 150. China Eastern Air Catering Investment Co., Ltd. Company Information

Table 151. China Eastern Air Catering Investment Co., Ltd. Business Overview

Table 152. China Eastern Air Catering Investment Co., Ltd. In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 153. China Eastern Air Catering Investment Co., Ltd. Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 154. China Eastern Air Catering Investment Co., Ltd. Recent Development

Table 155. Saudi Airlines Catering Company (SAAC) Company Information

Table 156. Saudi Airlines Catering Company (SAAC) Business Overview

Table 157. Saudi Airlines Catering Company (SAAC) In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 158. Saudi Airlines Catering Company (SAAC) Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 159. Saudi Airlines Catering Company (SAAC) Recent Development

Table 160. Emirates Flight Catering Company Information

Table 161. Emirates Flight Catering Business Overview

Table 162. Emirates Flight Catering In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 163. Emirates Flight Catering Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 164. Emirates Flight Catering Recent Development

Table 165. Flying Food Group Company Information

Table 166. Flying Food Group Business Overview

Table 167. Flying Food Group In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 168. Flying Food Group Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 169. Flying Food Group Recent Development

Table 170. Royal Holdings Co. Ltd. Company Information

Table 171. Royal Holdings Co. Ltd. Business Overview

Table 172. Royal Holdings Co. Ltd. In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 173. Royal Holdings Co. Ltd. Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 174. Royal Holdings Co. Ltd. Recent Development

Table 175. UpperSky Gourmet Company Information

Table 176. UpperSky Gourmet Business Overview

Table 177. UpperSky Gourmet In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 178. UpperSky Gourmet Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 179. UpperSky Gourmet Recent Development

Table 180. Abby's Catering Company Information

Table 181. Abby's Catering Business Overview

Table 182. Abby's Catering In-Flight Catering Services Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million)

Table 183. Abby's Catering Revenue in In-Flight Catering Services Business (2018-2023) & (US\$ Million) Portfolio

Table 184. Abby's Catering Recent Development

Table 185. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. In-Flight Catering Services Product Picture

Figure 5. Global In-Flight Catering Services Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global In-Flight Catering Services Market Share by Type: 2022 VS 2029

Figure 7. Economy Class Product Picture

Figure 8. Business Class Product Picture

Figure 9. First Class Product Picture

Figure 10. Global In-Flight Catering Services Market Size by Application (2023-2029) & (US\$ Million)

Figure 11. Global In-Flight Catering Services Market Share by Application: 2022 VS 2029

Figure 12. Full-Service Carriers Product Picture

Figure 13. Low-Cost Carriers Product Picture

Figure 14. Other Product Picture

Figure 15. Global In-Flight Catering Services Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 16. Global In-Flight Catering Services Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 17. Global In-Flight Catering Services Market Share by Region: 2022 VS 2029

Figure 18. Global In-Flight Catering Services Market Share by Players in 2022

Figure 19. Global In-Flight Catering Services Players, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 In-Flight Catering Services Players Market Share by Revenue in 2022

Figure 21. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. North America In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 23. North America In-Flight Catering Services Market Share by Country (2018-2029)

Figure 24. United States In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 25. Canada In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 26. Europe In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. Europe In-Flight Catering Services Market Share by Country (2018-2029)

Figure 28. Germany In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. France In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 30. U.K. In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. Italy In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. Russia In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Nordic Countries In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Asia-Pacific In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Asia-Pacific In-Flight Catering Services Market Share by Country (2018-2029)

Figure 36. China In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Japan In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. South Korea In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Southeast Asia In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. India In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Australia In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. Latin America In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Latin America In-Flight Catering Services Market Share by Country (2018-2029)

Figure 44. Mexico In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Brazil In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. Middle East & Africa In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Middle East & Africa In-Flight Catering Services Market Share by Country (2018-2029)

Figure 48. Turkey In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Saudi Arabia In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. UAE In-Flight Catering Services Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. LSG Group Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 52. Gategroup Holding AG Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 53. Cathay Pacific Catering Services (H.K.) Limited Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 54. Dnata Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 55. SATS Ltd. Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 56. DO & CO Aktiengesellschaft Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 57. Newrest Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 58. China Eastern Air Catering Investment Co., Ltd. Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 59. Saudi Airlines Catering Company (SAAC) Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 60. Emirates Flight Catering Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 61. Flying Food Group Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 62. Royal Holdings Co. Ltd. Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 63. UpperSky Gourmet Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

Figure 64. Abby's Catering Revenue Growth Rate in In-Flight Catering Services Business (2018-2023)

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