

# Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Research Report 2024

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## Abstracts

This report aims to provide a comprehensive presentation of the global market for Hydrogenated Nitrile Butadiene Rubber (HNBR), with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Hydrogenated Nitrile Butadiene Rubber (HNBR).

The Hydrogenated Nitrile Butadiene Rubber (HNBR) market size, estimations, and forecasts are provided in terms of output/shipments (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Hydrogenated Nitrile Butadiene Rubber (HNBR) manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Zeon

LANXESS

Zannan Scitech

Dawn Polymer

### Product Type Insights

Global markets are presented by Hydrogenated Nitrile Butadiene Rubber (HNBR) type, along with growth forecasts through 2030. Estimates on production and value are based on the price in the supply chain at which the Hydrogenated Nitrile Butadiene Rubber (HNBR) are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2019-2024) and forecast period (2025-2030).

### Hydrogenated Nitrile Butadiene Rubber (HNBR) segment by Type

Low ACN

Medium ACN

High ACN

## Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2019-2024) and forecast period (2025-2030).

This report also outlines the market trends of each segment and consumer behaviors impacting the Hydrogenated Nitrile Butadiene Rubber (HNBR) market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Hydrogenated Nitrile Butadiene Rubber (HNBR) market.

## Hydrogenated Nitrile Butadiene Rubber (HNBR) segment by Application

Belts

Seals and Gaskets

Cable and Hoses

Oil & Gas

Others

## Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2019-2030.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2023 because of the base year, with

estimates for 2024 and forecast value for 2030.

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Hydrogenated Nitrile Butadiene Rubber (HNBR) market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

## Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Hydrogenated Nitrile Butadiene Rubber (HNBR) and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Hydrogenated Nitrile Butadiene Rubber (HNBR) industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Hydrogenated Nitrile Butadiene Rubber (HNBR).

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Hydrogenated Nitrile Butadiene Rubber (HNBR) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price,

gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Hydrogenated Nitrile Butadiene Rubber (HNBR) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Hydrogenated Nitrile Butadiene Rubber (HNBR) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
    - 1.2.2 Low ACN
    - 1.2.3 Medium ACN
    - 1.2.4 High ACN
- 2.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
    - 2.3.2 Belts
    - 2.3.3 Seals and Gaskets
    - 2.3.4 Cable and Hoses
    - 2.3.5 Oil & Gas
    - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Average Price (2019-2030)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS



- 3.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Manufacturers (2019-2024)
- 3.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value by Manufacturers (2019-2024)
- 3.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Manufacturers (2019-2024)
- 3.4 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Manufacturers, Product Type & Application
- 3.7 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Manufacturers, Date of Enter into This Industry
- 3.8 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 Zeon

- 4.1.1 Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Company Information
- 4.1.2 Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Business Overview
- 4.1.3 Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 Zeon Product Portfolio
- 4.1.5 Zeon Recent Developments

### 4.2 LANXESS

- 4.2.1 LANXESS Hydrogenated Nitrile Butadiene Rubber (HNBR) Company Information
- 4.2.2 LANXESS Hydrogenated Nitrile Butadiene Rubber (HNBR) Business Overview
- 4.2.3 LANXESS Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 LANXESS Product Portfolio
- 4.2.5 LANXESS Recent Developments

### 4.3 Zannan Scitech

- 4.3.1 Zannan Scitech Hydrogenated Nitrile Butadiene Rubber (HNBR) Company Information
- 4.3.2 Zannan Scitech Hydrogenated Nitrile Butadiene Rubber (HNBR) Business

## Overview

4.3.3 Zannan Scitech Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Capacity, Value and Gross Margin (2019-2024)

4.3.4 Zannan Scitech Product Portfolio

4.3.5 Zannan Scitech Recent Developments

## 4.4 Dawn Polymer

4.4.1 Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Company Information

4.4.2 Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Business Overview

4.4.3 Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Capacity, Value and Gross Margin (2019-2024)

4.4.4 Dawn Polymer Product Portfolio

4.4.5 Dawn Polymer Recent Developments

## **5 GLOBAL HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) PRODUCTION BY REGION**

5.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Region: 2019-2030

5.2.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Region: 2019-2024

5.2.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Forecast by Region (2025-2030)

5.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value by Region: 2019-2030

5.4.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value by Region: 2019-2024

5.4.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Forecast by Region (2025-2030)

5.5 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Price Analysis by Region (2019-2024)

5.6 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production and Value, YOY Growth

5.6.1 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value

Estimates and Forecasts (2019-2030)

5.6.2 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) CONSUMPTION BY REGION**

6.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption by Region (2019-2030)

6.2.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption by Region: 2019-2030

6.2.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

7.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Type (2019-2030)

7.1.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Type (2019-2030) & (K MT)

7.1.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Market Share by Type (2019-2030)

7.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value by Type (2019-2030)

7.2.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Market Share by Type (2019-2030)

7.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Price by Type (2019-2030)

## **8 SEGMENT BY APPLICATION**

8.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Application (2019-2030)

8.1.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Application (2019-2030) & (K MT)

8.1.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production by Application (2019-2030) & (K MT)

8.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value by Application (2019-2030)

8.2.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Value Market Share by Application (2019-2030)

8.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Price by Application (2019-2030)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

9.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Value Chain Analysis

9.1.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Mode & Process

9.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) Distributors

9.2.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Customers

## **10 GLOBAL HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) ANALYZING MARKET DYNAMICS**

10.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Trends

10.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Drivers

10.3 Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Opportunities and Challenges

10.4 Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

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