

# Global Wood-Pellets Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

### Summary

Wood pellet is a solid fuel that is produced by crushing and densifying waste timber like sawdust, forestry residues, industrial byproducts like old paper and forestry wastes. The length is 1-2 cm and the diameter is generally 6, 8, 10, or 12mm. It is possible to produce 25mm wood pellet at maximum. In Sweden, 6mm wood pellet is encouraged to use in house as it can realize the best condition of combustion. Wood pellet production doesn't need to add binder as lignin, an element of wood, plays a role of binder and helps to pelletize when it is melted by heat.

According to APO Research, The global Wood-Pellets market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Wood-Pellets is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Wood-Pellets is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Wood-Pellets is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Wood-Pellets is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Wood-Pellets include Enviva, Pinnacle, Vyborgskaya Cellulose, Rentech, Innogy, Graanul Invest Group, Zilkha Biomass Energy, Canfor and General Biofuels, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Wood-Pellets, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Wood-Pellets, also provides the sales of main regions and countries. Of the upcoming market potential for Wood-Pellets, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Wood-Pellets sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Wood-Pellets market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Wood-Pellets sales, projected growth trends, production technology, application and end-user industry.

#### Wood-Pellets segment by Company

Enviva

Pinnacle

Vyborgskaya Cellulose

Rentech

Innogy

Graanul Invest Group

Zilkha Biomass Energy

Canfor

General Biofuels

Pacific BioEnergy

Protocol Energy

PFEIFER

Biomass Secure Power

Viridis Energy

Westervelt

BTH Quitman Hickory

Energex

Lignetics

Equustock

Fram Renewable Fuels

RusForest

Neova

Drax Biomass International

Enova Energy Group

Aoke Ruifeng

DEVOTION

Dalin Biological

Senon Renewable Energy

Xirui New Energy

Weige Bio-tech Energy

#### Wood-Pellets segment by Type

White Pellet

Black Pellet

#### Wood-Pellets segment by Application

Power Generation

Industrial Furnace

Civil Use

Others

#### Wood-Pellets segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Wood-Pellets status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Wood-Pellets market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Wood-Pellets significant trends, drivers, influence factors in global and regions.
6. To analyze Wood-Pellets competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Wood-Pellets market,

and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Wood-Pellets and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Wood-Pellets.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Wood-Pellets market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Wood-Pellets industry.

Chapter 3: Detailed analysis of Wood-Pellets manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the

market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Wood-Pellets in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Wood-Pellets in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Wood-Pellets Sales Value (2019-2030)
  - 1.2.2 Global Wood-Pellets Sales Volume (2019-2030)
  - 1.2.3 Global Wood-Pellets Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

### **2 WOOD-PELLETS MARKET DYNAMICS**

- 2.1 Wood-Pellets Industry Trends
- 2.2 Wood-Pellets Industry Drivers
- 2.3 Wood-Pellets Industry Opportunities and Challenges
- 2.4 Wood-Pellets Industry Restraints

### **3 WOOD-PELLETS MARKET BY COMPANY**

- 3.1 Global Wood-Pellets Company Revenue Ranking in 2023
- 3.2 Global Wood-Pellets Revenue by Company (2019-2024)
- 3.3 Global Wood-Pellets Sales Volume by Company (2019-2024)
- 3.4 Global Wood-Pellets Average Price by Company (2019-2024)
- 3.5 Global Wood-Pellets Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Wood-Pellets Company Manufacturing Base & Headquarters
- 3.7 Global Wood-Pellets Company, Product Type & Application
- 3.8 Global Wood-Pellets Company Commercialization Time
- 3.9 Market Competitive Analysis
  - 3.9.1 Global Wood-Pellets Market CR5 and HHI
  - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
  - 3.9.3 2023 Wood-Pellets Tier 1, Tier 2, and Tier
- 3.10 Mergers & Acquisitions, Expansion

### **4 WOOD-PELLETS MARKET BY TYPE**

- 4.1 Wood-Pellets Type Introduction
  - 4.1.1 White Pellet

- 4.1.2 Black Pellet
- 4.2 Global Wood-Pellets Sales Volume by Type
  - 4.2.1 Global Wood-Pellets Sales Volume by Type (2019 VS 2023 VS 2030)
  - 4.2.2 Global Wood-Pellets Sales Volume by Type (2019-2030)
  - 4.2.3 Global Wood-Pellets Sales Volume Share by Type (2019-2030)
- 4.3 Global Wood-Pellets Sales Value by Type
  - 4.3.1 Global Wood-Pellets Sales Value by Type (2019 VS 2023 VS 2030)
  - 4.3.2 Global Wood-Pellets Sales Value by Type (2019-2030)
  - 4.3.3 Global Wood-Pellets Sales Value Share by Type (2019-2030)

## **5 WOOD-PELLETS MARKET BY APPLICATION**

- 5.1 Wood-Pellets Application Introduction
  - 5.1.1 Power Generation
  - 5.1.2 Industrial Furnace
  - 5.1.3 Civil Use
  - 5.1.4 Others
- 5.2 Global Wood-Pellets Sales Volume by Application
  - 5.2.1 Global Wood-Pellets Sales Volume by Application (2019 VS 2023 VS 2030)
  - 5.2.2 Global Wood-Pellets Sales Volume by Application (2019-2030)
  - 5.2.3 Global Wood-Pellets Sales Volume Share by Application (2019-2030)
- 5.3 Global Wood-Pellets Sales Value by Application
  - 5.3.1 Global Wood-Pellets Sales Value by Application (2019 VS 2023 VS 2030)
  - 5.3.2 Global Wood-Pellets Sales Value by Application (2019-2030)
  - 5.3.3 Global Wood-Pellets Sales Value Share by Application (2019-2030)

## **6 WOOD-PELLETS MARKET BY REGION**

- 6.1 Global Wood-Pellets Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global Wood-Pellets Sales by Region (2019-2030)
  - 6.2.1 Global Wood-Pellets Sales by Region: 2019-2024
  - 6.2.2 Global Wood-Pellets Sales by Region (2025-2030)
- 6.3 Global Wood-Pellets Sales Value by Region: 2019 VS 2023 VS 2030
- 6.4 Global Wood-Pellets Sales Value by Region (2019-2030)
  - 6.4.1 Global Wood-Pellets Sales Value by Region: 2019-2024
  - 6.4.2 Global Wood-Pellets Sales Value by Region (2025-2030)
- 6.5 Global Wood-Pellets Market Price Analysis by Region (2019-2024)
- 6.6 North America
  - 6.6.1 North America Wood-Pellets Sales Value (2019-2030)

- 6.6.2 North America Wood-Pellets Sales Value Share by Country, 2023 VS 2030
- 6.7 Europe
  - 6.7.1 Europe Wood-Pellets Sales Value (2019-2030)
  - 6.7.2 Europe Wood-Pellets Sales Value Share by Country, 2023 VS 2030
- 6.8 Asia-Pacific
  - 6.8.1 Asia-Pacific Wood-Pellets Sales Value (2019-2030)
  - 6.8.2 Asia-Pacific Wood-Pellets Sales Value Share by Country, 2023 VS 2030
- 6.9 Latin America
  - 6.9.1 Latin America Wood-Pellets Sales Value (2019-2030)
  - 6.9.2 Latin America Wood-Pellets Sales Value Share by Country, 2023 VS 2030
- 6.10 Middle East & Africa
  - 6.10.1 Middle East & Africa Wood-Pellets Sales Value (2019-2030)
  - 6.10.2 Middle East & Africa Wood-Pellets Sales Value Share by Country, 2023 VS 2030

## **7 WOOD-PELLETS MARKET BY COUNTRY**

- 7.1 Global Wood-Pellets Sales by Country: 2019 VS 2023 VS 2030
- 7.2 Global Wood-Pellets Sales Value by Country: 2019 VS 2023 VS 2030
- 7.3 Global Wood-Pellets Sales by Country (2019-2030)
  - 7.3.1 Global Wood-Pellets Sales by Country (2019-2024)
  - 7.3.2 Global Wood-Pellets Sales by Country (2025-2030)
- 7.4 Global Wood-Pellets Sales Value by Country (2019-2030)
  - 7.4.1 Global Wood-Pellets Sales Value by Country (2019-2024)
  - 7.4.2 Global Wood-Pellets Sales Value by Country (2025-2030)
- 7.5 USA
  - 7.5.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.5.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.5.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.6 Canada
  - 7.6.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.6.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.6.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.7 Germany
  - 7.7.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.7.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.7.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.8 France
  - 7.8.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)

- 7.8.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
- 7.8.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.9 U.K.
  - 7.9.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.9.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.9.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.10 Italy
  - 7.10.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.10.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.10.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.11 Netherlands
  - 7.11.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.11.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.11.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.12 Nordic Countries
  - 7.12.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.12.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.12.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.13 China
  - 7.13.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.13.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.13.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.14 Japan
  - 7.14.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.14.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.14.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.15 South Korea
  - 7.15.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.15.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.15.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.16 Southeast Asia
  - 7.16.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.16.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.16.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.17 India
  - 7.17.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
  - 7.17.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
  - 7.17.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030
- 7.18 Australia

- 7.18.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
- 7.18.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
- 7.18.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030

#### 7.19 Mexico

- 7.19.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
- 7.19.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
- 7.19.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030

#### 7.20 Brazil

- 7.20.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
- 7.20.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
- 7.20.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030

#### 7.21 Turkey

- 7.21.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
- 7.21.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
- 7.21.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030

#### 7.22 Saudi Arabia

- 7.22.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
- 7.22.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
- 7.22.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030

#### 7.23 UAE

- 7.23.1 Global Wood-Pellets Sales Value Growth Rate (2019-2030)
- 7.23.2 Global Wood-Pellets Sales Value Share by Type, 2023 VS 2030
- 7.23.3 Global Wood-Pellets Sales Value Share by Application, 2023 VS 2030

## 8 COMPANY PROFILES

### 8.1 Enviva

- 8.1.1 Enviva Company Information
- 8.1.2 Enviva Business Overview
- 8.1.3 Enviva Wood-Pellets Sales, Value and Gross Margin (2019-2024)
- 8.1.4 Enviva Wood-Pellets Product Portfolio
- 8.1.5 Enviva Recent Developments

### 8.2 Pinnacle

- 8.2.1 Pinnacle Company Information
- 8.2.2 Pinnacle Business Overview
- 8.2.3 Pinnacle Wood-Pellets Sales, Value and Gross Margin (2019-2024)
- 8.2.4 Pinnacle Wood-Pellets Product Portfolio
- 8.2.5 Pinnacle Recent Developments

### 8.3 Vyborgskaya Cellulose

- 8.3.1 Vyborgskaya Cellulose Comapny Information
- 8.3.2 Vyborgskaya Cellulose Business Overview
- 8.3.3 Vyborgskaya Cellulose Wood-Pellets Sales, Value and Gross Margin (2019-2024)
- 8.3.4 Vyborgskaya Cellulose Wood-Pellets Product Portfolio
- 8.3.5 Vyborgskaya Cellulose Recent Developments
- 8.4 Rentech
  - 8.4.1 Rentech Comapny Information
  - 8.4.2 Rentech Business Overview
  - 8.4.3 Rentech Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.4.4 Rentech Wood-Pellets Product Portfolio
  - 8.4.5 Rentech Recent Developments
- 8.5 Innogy
  - 8.5.1 Innogy Comapny Information
  - 8.5.2 Innogy Business Overview
  - 8.5.3 Innogy Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.5.4 Innogy Wood-Pellets Product Portfolio
  - 8.5.5 Innogy Recent Developments
- 8.6 Graanul Invest Group
  - 8.6.1 Graanul Invest Group Comapny Information
  - 8.6.2 Graanul Invest Group Business Overview
  - 8.6.3 Graanul Invest Group Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.6.4 Graanul Invest Group Wood-Pellets Product Portfolio
  - 8.6.5 Graanul Invest Group Recent Developments
- 8.7 Zilkha Biomass Energy
  - 8.7.1 Zilkha Biomass Energy Comapny Information
  - 8.7.2 Zilkha Biomass Energy Business Overview
  - 8.7.3 Zilkha Biomass Energy Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.7.4 Zilkha Biomass Energy Wood-Pellets Product Portfolio
  - 8.7.5 Zilkha Biomass Energy Recent Developments
- 8.8 Canfor
  - 8.8.1 Canfor Comapny Information
  - 8.8.2 Canfor Business Overview
  - 8.8.3 Canfor Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.8.4 Canfor Wood-Pellets Product Portfolio
  - 8.8.5 Canfor Recent Developments
- 8.9 General Biofuels
  - 8.9.1 General Biofuels Comapny Information

- 8.9.2 General Biofuels Business Overview
- 8.9.3 General Biofuels Wood-Pellets Sales, Value and Gross Margin (2019-2024)
- 8.9.4 General Biofuels Wood-Pellets Product Portfolio
- 8.9.5 General Biofuels Recent Developments
- 8.10 Pacific BioEnergy
  - 8.10.1 Pacific BioEnergy Company Information
  - 8.10.2 Pacific BioEnergy Business Overview
  - 8.10.3 Pacific BioEnergy Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.10.4 Pacific BioEnergy Wood-Pellets Product Portfolio
  - 8.10.5 Pacific BioEnergy Recent Developments
- 8.11 Protocol Energy
  - 8.11.1 Protocol Energy Company Information
  - 8.11.2 Protocol Energy Business Overview
  - 8.11.3 Protocol Energy Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.11.4 Protocol Energy Wood-Pellets Product Portfolio
  - 8.11.5 Protocol Energy Recent Developments
- 8.12 PFEIFER
  - 8.12.1 PFEIFER Company Information
  - 8.12.2 PFEIFER Business Overview
  - 8.12.3 PFEIFER Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.12.4 PFEIFER Wood-Pellets Product Portfolio
  - 8.12.5 PFEIFER Recent Developments
- 8.13 Biomass Secure Power
  - 8.13.1 Biomass Secure Power Company Information
  - 8.13.2 Biomass Secure Power Business Overview
  - 8.13.3 Biomass Secure Power Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.13.4 Biomass Secure Power Wood-Pellets Product Portfolio
  - 8.13.5 Biomass Secure Power Recent Developments
- 8.14 Viridis Energy
  - 8.14.1 Viridis Energy Company Information
  - 8.14.2 Viridis Energy Business Overview
  - 8.14.3 Viridis Energy Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.14.4 Viridis Energy Wood-Pellets Product Portfolio
  - 8.14.5 Viridis Energy Recent Developments
- 8.15 Westervelt
  - 8.15.1 Westervelt Company Information
  - 8.15.2 Westervelt Business Overview
  - 8.15.3 Westervelt Wood-Pellets Sales, Value and Gross Margin (2019-2024)

- 8.15.4 Westervelt Wood-Pellets Product Portfolio
- 8.15.5 Westervelt Recent Developments
- 8.16 BTH Quitman Hickory
  - 8.16.1 BTH Quitman Hickory Company Information
  - 8.16.2 BTH Quitman Hickory Business Overview
  - 8.16.3 BTH Quitman Hickory Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.16.4 BTH Quitman Hickory Wood-Pellets Product Portfolio
  - 8.16.5 BTH Quitman Hickory Recent Developments
- 8.17 Energex
  - 8.17.1 Energex Company Information
  - 8.17.2 Energex Business Overview
  - 8.17.3 Energex Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.17.4 Energex Wood-Pellets Product Portfolio
  - 8.17.5 Energex Recent Developments
- 8.18 Lignetics
  - 8.18.1 Lignetics Company Information
  - 8.18.2 Lignetics Business Overview
  - 8.18.3 Lignetics Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.18.4 Lignetics Wood-Pellets Product Portfolio
  - 8.18.5 Lignetics Recent Developments
- 8.19 Equustock
  - 8.19.1 Equustock Company Information
  - 8.19.2 Equustock Business Overview
  - 8.19.3 Equustock Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.19.4 Equustock Wood-Pellets Product Portfolio
  - 8.19.5 Equustock Recent Developments
- 8.20 Fram Renewable Fuels
  - 8.20.1 Fram Renewable Fuels Company Information
  - 8.20.2 Fram Renewable Fuels Business Overview
  - 8.20.3 Fram Renewable Fuels Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.20.4 Fram Renewable Fuels Wood-Pellets Product Portfolio
  - 8.20.5 Fram Renewable Fuels Recent Developments
- 8.21 RusForest
  - 8.21.1 RusForest Company Information
  - 8.21.2 RusForest Business Overview
  - 8.21.3 RusForest Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.21.4 RusForest Wood-Pellets Product Portfolio



- 8.21.5 RusForest Recent Developments
- 8.22 Neova
  - 8.22.1 Neova Company Information
  - 8.22.2 Neova Business Overview
  - 8.22.3 Neova Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.22.4 Neova Wood-Pellets Product Portfolio
  - 8.22.5 Neova Recent Developments
- 8.23 Drax Biomass International
  - 8.23.1 Drax Biomass International Company Information
  - 8.23.2 Drax Biomass International Business Overview
  - 8.23.3 Drax Biomass International Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.23.4 Drax Biomass International Wood-Pellets Product Portfolio
  - 8.23.5 Drax Biomass International Recent Developments
- 8.24 Enova Energy Group
  - 8.24.1 Enova Energy Group Company Information
  - 8.24.2 Enova Energy Group Business Overview
  - 8.24.3 Enova Energy Group Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.24.4 Enova Energy Group Wood-Pellets Product Portfolio
  - 8.24.5 Enova Energy Group Recent Developments
- 8.25 Aoke Ruifeng
  - 8.25.1 Aoke Ruifeng Company Information
  - 8.25.2 Aoke Ruifeng Business Overview
  - 8.25.3 Aoke Ruifeng Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.25.4 Aoke Ruifeng Wood-Pellets Product Portfolio
  - 8.25.5 Aoke Ruifeng Recent Developments
- 8.26 DEVOTION
  - 8.26.1 DEVOTION Company Information
  - 8.26.2 DEVOTION Business Overview
  - 8.26.3 DEVOTION Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.26.4 DEVOTION Wood-Pellets Product Portfolio
  - 8.26.5 DEVOTION Recent Developments
- 8.27 Dalin Biological
  - 8.27.1 Dalin Biological Company Information
  - 8.27.2 Dalin Biological Business Overview
  - 8.27.3 Dalin Biological Wood-Pellets Sales, Value and Gross Margin (2019-2024)
  - 8.27.4 Dalin Biological Wood-Pellets Product Portfolio
  - 8.27.5 Dalin Biological Recent Developments

## 8.28 Senon Renewable Energy

8.28.1 Senon Renewable Energy Company Information

8.28.2 Senon Renewable Energy Business Overview

8.28.3 Senon Renewable Energy Wood-Pellets Sales, Value and Gross Margin (2019-2024)

8.28.4 Senon Renewable Energy Wood-Pellets Product Portfolio

8.28.5 Senon Renewable Energy Recent Developments

## 8.29 Xirui New Energy

8.29.1 Xirui New Energy Company Information

8.29.2 Xirui New Energy Business Overview

8.29.3 Xirui New Energy Wood-Pellets Sales, Value and Gross Margin (2019-2024)

8.29.4 Xirui New Energy Wood-Pellets Product Portfolio

8.29.5 Xirui New Energy Recent Developments

## 8.30 Weige Bio-tech Energy

8.30.1 Weige Bio-tech Energy Company Information

8.30.2 Weige Bio-tech Energy Business Overview

8.30.3 Weige Bio-tech Energy Wood-Pellets Sales, Value and Gross Margin (2019-2024)

8.30.4 Weige Bio-tech Energy Wood-Pellets Product Portfolio

8.30.5 Weige Bio-tech Energy Recent Developments

# 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

## 9.1 Wood-Pellets Value Chain Analysis

9.1.1 Wood-Pellets Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Wood-Pellets Sales Mode & Process

## 9.2 Wood-Pellets Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Wood-Pellets Distributors

9.2.3 Wood-Pellets Customers

# 10 CONCLUDING INSIGHTS

# 11 APPENDIX

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

## List Of Tables

### LIST OF TABLES

- Table 1. Wood-Pellets Industry Trends
- Table 2. Wood-Pellets Industry Drivers
- Table 3. Wood-Pellets Industry Opportunities and Challenges
- Table 4. Wood-Pellets Industry Restraints
- Table 5. Global Wood-Pellets Revenue by Company (US\$ Million) & (2019-2024)
- Table 6. Global Wood-Pellets Revenue Share by Company (2019-2024)
- Table 7. Global Wood-Pellets Sales Volume by Company (K MT) & (2019-2024)
- Table 8. Global Wood-Pellets Sales Volume Share by Company (2019-2024)
- Table 9. Global Wood-Pellets Average Price (USD/MT) of Company (2019-2024)
- Table 10. Global Wood-Pellets Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)
- Table 11. Global Wood-Pellets Key Company Manufacturing Base & Headquarters
- Table 12. Global Wood-Pellets Company, Product Type & Application
- Table 13. Global Wood-Pellets Company Commercialization Time
- Table 14. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 15. Global Wood-Pellets by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)
- Table 16. Mergers & Acquisitions, Expansion
- Table 17. Major Companies of White Pellet
- Table 18. Major Companies of Black Pellet
- Table 19. Global Wood-Pellets Sales Volume by Type 2019 VS 2023 VS 2030 (K MT)
- Table 20. Global Wood-Pellets Sales Volume by Type (2019-2024) & (K MT)
- Table 21. Global Wood-Pellets Sales Volume by Type (2025-2030) & (K MT)
- Table 22. Global Wood-Pellets Sales Volume Share by Type (2019-2024)
- Table 23. Global Wood-Pellets Sales Volume Share by Type (2025-2030)
- Table 24. Global Wood-Pellets Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 25. Global Wood-Pellets Sales Value by Type (2019-2024) & (US\$ Million)
- Table 26. Global Wood-Pellets Sales Value by Type (2025-2030) & (US\$ Million)
- Table 27. Global Wood-Pellets Sales Value Share by Type (2019-2024)
- Table 28. Global Wood-Pellets Sales Value Share by Type (2025-2030)
- Table 29. Major Companies of Power Generation
- Table 30. Major Companies of Industrial Furnace
- Table 31. Major Companies of Civil Use
- Table 32. Major Companies of Others

Table 33. Global Wood-Pellets Sales Volume by Application 2019 VS 2023 VS 2030 (K MT)

Table 34. Global Wood-Pellets Sales Volume by Application (2019-2024) & (K MT)

Table 35. Global Wood-Pellets Sales Volume by Application (2025-2030) & (K MT)

Table 36. Global Wood-Pellets Sales Volume Share by Application (2019-2024)

Table 37. Global Wood-Pellets Sales Volume Share by Application (2025-2030)

Table 38. Global Wood-Pellets Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 39. Global Wood-Pellets Sales Value by Application (2019-2024) & (US\$ Million)

Table 40. Global Wood-Pellets Sales Value by Application (2025-2030) & (US\$ Million)

Table 41. Global Wood-Pellets Sales Value Share by Application (2019-2024)

Table 42. Global Wood-Pellets Sales Value Share by Application (2025-2030)

Table 43. Global Wood-Pellets Sales by Region: 2019 VS 2023 VS 2030 (K MT)

Table 44. Global Wood-Pellets Sales by Region (2019-2024) & (K MT)

Table 45. Global Wood-Pellets Sales Market Share by Region (2019-2024)

Table 46. Global Wood-Pellets Sales by Region (2025-2030) & (K MT)

Table 47. Global Wood-Pellets Sales Market Share by Region (2025-2030)

Table 48. Global Wood-Pellets Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 49. Global Wood-Pellets Sales Value by Region (2019-2024) & (US\$ Million)

Table 50. Global Wood-Pellets Sales Value Share by Region (2019-2024)

Table 51. Global Wood-Pellets Sales Value by Region (2025-2030) & (US\$ Million)

Table 52. Global Wood-Pellets Sales Value Share by Region (2025-2030)

Table 53. Global Wood-Pellets Market Average Price (USD/MT) by Region (2019-2024)

Table 54. Global Wood-Pellets Market Average Price (USD/MT) by Region (2025-2030)

Table 55. Global Wood-Pellets Sales by Country: 2019 VS 2023 VS 2030 (K MT)

Table 56. Global Wood-Pellets Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 57. Global Wood-Pellets Sales by Country (2019-2024) & (K MT)

Table 58. Global Wood-Pellets Sales Market Share by Country (2019-2024)

Table 59. Global Wood-Pellets Sales by Country (2025-2030) & (K MT)

Table 60. Global Wood-Pellets Sales Market Share by Country (2025-2030)

Table 61. Global Wood-Pellets Sales Value by Country (2019-2024) & (US\$ Million)

Table 62. Global Wood-Pellets Sales Value Market Share by Country (2019-2024)

Table 63. Global Wood-Pellets Sales Value by Country (2025-2030) & (US\$ Million)

Table 64. Global Wood-Pellets Sales Value Market Share by Country (2025-2030)

Table 65. Enviva Company Information

Table 66. Enviva Business Overview

Table 67. Enviva Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and

Gross Margin (2019-2024)

Table 68. Enviva Wood-Pellets Product Portfolio

Table 69. Enviva Recent Development

Table 70. Pinnacle Company Information

Table 71. Pinnacle Business Overview

Table 72. Pinnacle Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 73. Pinnacle Wood-Pellets Product Portfolio

Table 74. Pinnacle Recent Development

Table 75. Vyborgskaya Cellulose Company Information

Table 76. Vyborgskaya Cellulose Business Overview

Table 77. Vyborgskaya Cellulose Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 78. Vyborgskaya Cellulose Wood-Pellets Product Portfolio

Table 79. Vyborgskaya Cellulose Recent Development

Table 80. Rentech Company Information

Table 81. Rentech Business Overview

Table 82. Rentech Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 83. Rentech Wood-Pellets Product Portfolio

Table 84. Rentech Recent Development

Table 85. Innogy Company Information

Table 86. Innogy Business Overview

Table 87. Innogy Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 88. Innogy Wood-Pellets Product Portfolio

Table 89. Innogy Recent Development

Table 90. Graanul Invest Group Company Information

Table 91. Graanul Invest Group Business Overview

Table 92. Graanul Invest Group Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 93. Graanul Invest Group Wood-Pellets Product Portfolio

Table 94. Graanul Invest Group Recent Development

Table 95. Zilkha Biomass Energy Company Information

Table 96. Zilkha Biomass Energy Business Overview

Table 97. Zilkha Biomass Energy Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 98. Zilkha Biomass Energy Wood-Pellets Product Portfolio

Table 99. Zilkha Biomass Energy Recent Development

Table 100. Canfor Company Information

Table 101. Canfor Business Overview

Table 102. Canfor Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 103. Canfor Wood-Pellets Product Portfolio

Table 104. Canfor Recent Development

Table 105. General Biofuels Company Information

Table 106. General Biofuels Business Overview

Table 107. General Biofuels Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 108. General Biofuels Wood-Pellets Product Portfolio

Table 109. General Biofuels Recent Development

Table 110. Pacific BioEnergy Company Information

Table 111. Pacific BioEnergy Business Overview

Table 112. Pacific BioEnergy Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 113. Pacific BioEnergy Wood-Pellets Product Portfolio

Table 114. Pacific BioEnergy Recent Development

Table 115. Protocol Energy Company Information

Table 116. Protocol Energy Business Overview

Table 117. Protocol Energy Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 118. Protocol Energy Wood-Pellets Product Portfolio

Table 119. Protocol Energy Recent Development

Table 120. PFEIFER Company Information

Table 121. PFEIFER Business Overview

Table 122. PFEIFER Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 123. PFEIFER Wood-Pellets Product Portfolio

Table 124. PFEIFER Recent Development

Table 125. Biomass Secure Power Company Information

Table 126. Biomass Secure Power Business Overview

Table 127. Biomass Secure Power Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 128. Biomass Secure Power Wood-Pellets Product Portfolio

Table 129. Biomass Secure Power Recent Development

Table 130. Viridis Energy Company Information

Table 131. Viridis Energy Business Overview

Table 132. Viridis Energy Wood-Pellets Sales (K MT), Value (US\$ Million), Price

(USD/MT) and Gross Margin (2019-2024)

Table 133. Viridis Energy Wood-Pellets Product Portfolio

Table 134. Viridis Energy Recent Development

Table 135. Westervelt Company Information

Table 136. Westervelt Business Overview

Table 137. Westervelt Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 138. Westervelt Wood-Pellets Product Portfolio

Table 139. Westervelt Recent Development

Table 140. BTH Quitman Hickory Company Information

Table 141. BTH Quitman Hickory Business Overview

Table 142. BTH Quitman Hickory Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 143. BTH Quitman Hickory Wood-Pellets Product Portfolio

Table 144. BTH Quitman Hickory Recent Development

Table 145. Energex Company Information

Table 146. Energex Business Overview

Table 147. Energex Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 148. Energex Wood-Pellets Product Portfolio

Table 149. Energex Recent Development

Table 150. Lignetics Company Information

Table 151. Lignetics Business Overview

Table 152. Lignetics Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 153. Lignetics Wood-Pellets Product Portfolio

Table 154. Lignetics Recent Development

Table 155. Equustock Company Information

Table 156. Equustock Business Overview

Table 157. Equustock Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 158. Equustock Wood-Pellets Product Portfolio

Table 159. Equustock Recent Development

Table 160. Fram Renewable Fuels Company Information

Table 161. Fram Renewable Fuels Business Overview

Table 162. Fram Renewable Fuels Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 163. Fram Renewable Fuels Wood-Pellets Product Portfolio

Table 164. Fram Renewable Fuels Recent Development



- Table 165. RusForest Company Information
- Table 166. RusForest Business Overview
- Table 167. RusForest Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 168. RusForest Wood-Pellets Product Portfolio
- Table 169. RusForest Recent Development
- Table 170. Neova Company Information
- Table 171. Neova Business Overview
- Table 172. Neova Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 173. Neova Wood-Pellets Product Portfolio
- Table 174. Neova Recent Development
- Table 175. Drax Biomass International Company Information
- Table 176. Drax Biomass International Business Overview
- Table 177. Drax Biomass International Wood-Pellets Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 178. Drax Biomass International Wood-Pellets Product Portfolio
- Table 179. Drax Biomass International Recent Development
- Table 180. Enova Energy Group Company Information
- Table 181. Enova Energy Group Business Overview
- Table 182. Enova Energy Group Wood-Pellets Sales (K MT), Value (US\$ Millio

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