

# Global Waterproofing Membrane Market Analysis and Forecast 2024-2030

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# **Abstracts**

Waterproofing is the combination of materials used to prevent water intrusion into the structural elements of a building or its finished spaces. Its main purpose is to resist hydrostatic pressure exerted by moisture in the liquid state. Waterproofing membranes are provided in the form of coil. And the most important step in the manufacturing process is impregnating asphalt waterproof materials or polymer water-proof materials onto the carcass. The materials are used in a system to prevent the ingress of water into foundations, roofs, walls, basements, buildings, and structures when properly installed. The term dampproofing is often confused with waterproofing, however, dampproofing is a system designed to resist the flow of moisture in a gaseous state i.e. water vapor.

According to APO Research, The global Waterproofing Membrane market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

China is the largest Waterproofing Membrane market with about 36% market share. Europe is follower, accounting for about 23% market share.

The key players are Soprema Group, Sika, Fosroc, GAF, Icopal Group, TehnoNICOL, Polyglass, Imperbit Membrane, General Membrane, Carlisle, Modern Waterproofing, ChovA, Bauder, ARDEX Group, Henkel Polybit, Renolit, Tegola Canadese, Index, Hansuk, Schluter-Systems, Protecto Wrap, Grace, Colas, Vetroasfalto, Tamko, Multiplan Yal?t?m, Oriental Yuhong, CKS, Hongyuan Waterproof, Tangshan Desheng etc. Top 3 companies occupied about 12% market share.

In terms of production side, this report researches the Waterproofing Membrane



production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Waterproofing Membrane by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Waterproofing Membrane, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Waterproofing Membrane, also provides the consumption of main regions and countries. Of the upcoming market potential for Waterproofing Membrane, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Waterproofing Membrane sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Waterproofing Membrane market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Waterproofing Membrane sales, projected growth trends, production technology, application and enduser industry.

Descriptive company profiles of the major global players, including Soprema Group, Sika, Fosroc, GAF, Icopal Group, TehnoNICOL, Polyglass, Imperbit Membrane and General Membrane, etc.

Waterproofing Membrane segment by Company

Soprema Group



Sika
Fosroc
GAF
Icopal Group
TehnoNICOL
Polyglass
Imperbit Membrane
General Membrane
Carlisle
Modern Waterproofing
ChovA
Bauder
ARDEX Group
Henkel Polybit
Renolit
Tegola Canadese
Index
Hansuk
Schluter-Systems



Protecto Wrap	
Grace	
Colas	
Vetroasfalto	
Tamko	
Multiplan Yal?t?m	
Oriental Yuhong	
CKS	
Hongyuan Waterproof	
Tangshan Desheng	
Waterproofing Membrane segment by Type	
Modified Bitumen Membrane	
Synthetic Polymer Waterproofing Membrane	
Waterproofing Membrane segment by Application	
Roofing	
Walls	
Building Structures	
Landfills & Tunnels	
Others	



# Waterproofing Membrane segment by Region

North America
U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia

Thailand



Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE

# Study Objectives

- 1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report



- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Waterproofing Membrane market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Waterproofing Membrane and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Waterproofing Membrane.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the



driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Waterproofing Membrane production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Waterproofing Membrane in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Waterproofing Membrane manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Waterproofing Membrane sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and



revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



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