

# Global Water and Wastewater Treatment Chemicals Market Analysis and Forecast 2024-2030

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## Abstracts

Water treatment technologies are organized into three general areas: physical methods, chemical methods, and energy intensive methods.

Chemical methods of treatment rely upon the chemical interactions of the contaminants we wish to remove from water, and the application of chemicals that either aid in the separation of contaminants from water, or assist in the destruction or neutralization of harmful effects associated with contaminants. Chemical treatment methods are applied both as stand-alone technologies and as an integral part of the treatment process with physical methods.

In this report, we mainly research water and wastewater treatment chemicals including Ph adjusters & softeners, flocculants & coagulants, corrosion inhibitors, scale inhibitors/dispersants, biocides & disinfectants and others.

According to APO Research, The global Water and Wastewater Treatment Chemicals market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Water and Wastewater Treatment Chemicals key players include Kemira, BASF, Suez (GE), Akzo Nobel , etc. Global top four manufacturers hold a share over 10%.

North America is the largest market, with a share about 35%, followed by Europe and China, both have a share about 50 percent.

In terms of product, Flocculants & Coagulants is the largest segment, with a share over 45%. And in terms of application, the largest application is Industrial Water Treatment,

followed by Papermaking Waste Water Treatment, Drinking Water Treatment , Cooling Water Treatment, etc.

In terms of production side, this report researches the Water and Wastewater Treatment Chemicals production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Water and Wastewater Treatment Chemicals by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Water and Wastewater Treatment Chemicals, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Water and Wastewater Treatment Chemicals, also provides the consumption of main regions and countries. Of the upcoming market potential for Water and Wastewater Treatment Chemicals, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Water and Wastewater Treatment Chemicals sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Water and Wastewater Treatment Chemicals market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Water and Wastewater Treatment Chemicals sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Kemira, BASF, Ecolab, Suez (GE), Solenis, DuPont, Akzo Nobel, SNF Group and Shandong Taihe,

etc.

## Water and Wastewater Treatment Chemicals segment by Company

Kemira

BASF

Ecolab

Suez (GE)

Solenis

DuPont

Akzo Nobel

SNF Group

Shandong Taihe

Feralco Group

BWA Water Additives

Aditya Birla Chemicals

Solvay

## Water and Wastewater Treatment Chemicals segment by Type

pH Adjusters & Softeners

Flocculants & Coagulants

Corrosion Inhibitors

Scale Inhibitors/Dispersants

Biocides & Disinfectants

Other

#### Water and Wastewater Treatment Chemicals segment by Application

Papermaking Waste Water Treatment

Industrial Water Treatment

Drinking Water Treatment

Cooling Water Treatment

Other

#### Water and Wastewater Treatment Chemicals segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Water and Wastewater Treatment Chemicals market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Water and Wastewater Treatment Chemicals and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Water and Wastewater Treatment Chemicals.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Water and Wastewater Treatment Chemicals production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Water and Wastewater Treatment Chemicals in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Water and Wastewater Treatment Chemicals manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Water and Wastewater Treatment Chemicals sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Water and Wastewater Treatment Chemicals Market by Type
  - 1.2.1 Global Water and Wastewater Treatment Chemicals Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 pH Adjusters & Softeners
  - 1.2.3 Flocculants & Coagulants
  - 1.2.4 Corrosion Inhibitors
  - 1.2.5 Scale Inhibitors/Dispersants
  - 1.2.6 Biocides & Disinfectants
  - 1.2.7 Other
- 1.3 Water and Wastewater Treatment Chemicals Market by Application
  - 1.3.1 Global Water and Wastewater Treatment Chemicals Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Papermaking Waste Water Treatment
  - 1.3.3 Industrial Water Treatment
  - 1.3.4 Drinking Water Treatment
  - 1.3.5 Cooling Water Treatment
  - 1.3.6 Other
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 WATER AND WASTEWATER TREATMENT CHEMICALS MARKET DYNAMICS**

- 2.1 Water and Wastewater Treatment Chemicals Industry Trends
- 2.2 Water and Wastewater Treatment Chemicals Industry Drivers
- 2.3 Water and Wastewater Treatment Chemicals Industry Opportunities and Challenges
- 2.4 Water and Wastewater Treatment Chemicals Industry Restraints

### **3 GLOBAL WATER AND WASTEWATER TREATMENT CHEMICALS PRODUCTION OVERVIEW**

- 3.1 Global Water and Wastewater Treatment Chemicals Production Capacity (2019-2030)
- 3.2 Global Water and Wastewater Treatment Chemicals Production by Region: 2019 VS 2023 VS 2030

- 3.3 Global Water and Wastewater Treatment Chemicals Production by Region
  - 3.3.1 Global Water and Wastewater Treatment Chemicals Production by Region (2019-2024)
  - 3.3.2 Global Water and Wastewater Treatment Chemicals Production by Region (2025-2030)
  - 3.3.3 Global Water and Wastewater Treatment Chemicals Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan
- 3.8 India

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Water and Wastewater Treatment Chemicals Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Water and Wastewater Treatment Chemicals Revenue by Region
  - 4.2.1 Global Water and Wastewater Treatment Chemicals Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Water and Wastewater Treatment Chemicals Revenue by Region (2019-2024)
  - 4.2.3 Global Water and Wastewater Treatment Chemicals Revenue by Region (2025-2030)
  - 4.2.4 Global Water and Wastewater Treatment Chemicals Revenue Market Share by Region (2019-2030)
- 4.3 Global Water and Wastewater Treatment Chemicals Sales Estimates and Forecasts 2019-2030
- 4.4 Global Water and Wastewater Treatment Chemicals Sales by Region
  - 4.4.1 Global Water and Wastewater Treatment Chemicals Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Water and Wastewater Treatment Chemicals Sales by Region (2019-2024)
  - 4.4.3 Global Water and Wastewater Treatment Chemicals Sales by Region (2025-2030)
  - 4.4.4 Global Water and Wastewater Treatment Chemicals Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe

- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Water and Wastewater Treatment Chemicals Revenue by Manufacturers
  - 5.1.1 Global Water and Wastewater Treatment Chemicals Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Water and Wastewater Treatment Chemicals Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Water and Wastewater Treatment Chemicals Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Water and Wastewater Treatment Chemicals Sales by Manufacturers
  - 5.2.1 Global Water and Wastewater Treatment Chemicals Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Water and Wastewater Treatment Chemicals Sales Market Share by Manufacturers (2019-2024)
  - 5.2.3 Global Water and Wastewater Treatment Chemicals Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Water and Wastewater Treatment Chemicals Sales Price by Manufacturers (2019-2024)
- 5.4 Global Water and Wastewater Treatment Chemicals Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Water and Wastewater Treatment Chemicals Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Water and Wastewater Treatment Chemicals Manufacturers, Product Type & Application
- 5.7 Global Water and Wastewater Treatment Chemicals Manufacturers Commercialization Time
- 5.8 Market Competitive Analysis
  - 5.8.1 Global Water and Wastewater Treatment Chemicals Market CR5 and HHI
  - 5.8.2 2023 Water and Wastewater Treatment Chemicals Tier 1, Tier 2, and Tier

## **6 WATER AND WASTEWATER TREATMENT CHEMICALS MARKET BY TYPE**

- 6.1 Global Water and Wastewater Treatment Chemicals Revenue by Type
  - 6.1.1 Global Water and Wastewater Treatment Chemicals Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Water and Wastewater Treatment Chemicals Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Water and Wastewater Treatment Chemicals Revenue Market Share by Type (2019-2030)

6.2 Global Water and Wastewater Treatment Chemicals Sales by Type

6.2.1 Global Water and Wastewater Treatment Chemicals Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Water and Wastewater Treatment Chemicals Sales by Type (2019-2030) & (K MT)

6.2.3 Global Water and Wastewater Treatment Chemicals Sales Market Share by Type (2019-2030)

6.3 Global Water and Wastewater Treatment Chemicals Price by Type

## **7 WATER AND WASTEWATER TREATMENT CHEMICALS MARKET BY APPLICATION**

7.1 Global Water and Wastewater Treatment Chemicals Revenue by Application

7.1.1 Global Water and Wastewater Treatment Chemicals Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Water and Wastewater Treatment Chemicals Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Water and Wastewater Treatment Chemicals Revenue Market Share by Application (2019-2030)

7.2 Global Water and Wastewater Treatment Chemicals Sales by Application

7.2.1 Global Water and Wastewater Treatment Chemicals Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Water and Wastewater Treatment Chemicals Sales by Application (2019-2030) & (K MT)

7.2.3 Global Water and Wastewater Treatment Chemicals Sales Market Share by Application (2019-2030)

7.3 Global Water and Wastewater Treatment Chemicals Price by Application

## **8 COMPANY PROFILES**

8.1 Kemira

8.1.1 Kemira Company Information

8.1.2 Kemira Business Overview

8.1.3 Kemira Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.1.4 Kemira Water and Wastewater Treatment Chemicals Product Portfolio
- 8.1.5 Kemira Recent Developments
- 8.2 BASF
  - 8.2.1 BASF Company Information
  - 8.2.2 BASF Business Overview
  - 8.2.3 BASF Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.2.4 BASF Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.2.5 BASF Recent Developments
- 8.3 Ecolab
  - 8.3.1 Ecolab Company Information
  - 8.3.2 Ecolab Business Overview
  - 8.3.3 Ecolab Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.3.4 Ecolab Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.3.5 Ecolab Recent Developments
- 8.4 Suez (GE)
  - 8.4.1 Suez (GE) Company Information
  - 8.4.2 Suez (GE) Business Overview
  - 8.4.3 Suez (GE) Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.4.4 Suez (GE) Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.4.5 Suez (GE) Recent Developments
- 8.5 Solenis
  - 8.5.1 Solenis Company Information
  - 8.5.2 Solenis Business Overview
  - 8.5.3 Solenis Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 Solenis Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.5.5 Solenis Recent Developments
- 8.6 DuPont
  - 8.6.1 DuPont Company Information
  - 8.6.2 DuPont Business Overview
  - 8.6.3 DuPont Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 DuPont Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.6.5 DuPont Recent Developments
- 8.7 Akzo Nobel
  - 8.7.1 Akzo Nobel Company Information

- 8.7.2 Akzo Nobel Business Overview
- 8.7.3 Akzo Nobel Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.7.4 Akzo Nobel Water and Wastewater Treatment Chemicals Product Portfolio
- 8.7.5 Akzo Nobel Recent Developments
- 8.8 SNF Group
  - 8.8.1 SNF Group Company Information
  - 8.8.2 SNF Group Business Overview
  - 8.8.3 SNF Group Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 SNF Group Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.8.5 SNF Group Recent Developments
- 8.9 Shandong Taihe
  - 8.9.1 Shandong Taihe Company Information
  - 8.9.2 Shandong Taihe Business Overview
  - 8.9.3 Shandong Taihe Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.9.4 Shandong Taihe Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.9.5 Shandong Taihe Recent Developments
- 8.10 Feralco Group
  - 8.10.1 Feralco Group Company Information
  - 8.10.2 Feralco Group Business Overview
  - 8.10.3 Feralco Group Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.10.4 Feralco Group Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.10.5 Feralco Group Recent Developments
- 8.11 BWA Water Additives
  - 8.11.1 BWA Water Additives Company Information
  - 8.11.2 BWA Water Additives Business Overview
  - 8.11.3 BWA Water Additives Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.11.4 BWA Water Additives Water and Wastewater Treatment Chemicals Product Portfolio
  - 8.11.5 BWA Water Additives Recent Developments
- 8.12 Aditya Birla Chemicals
  - 8.12.1 Aditya Birla Chemicals Company Information
  - 8.12.2 Aditya Birla Chemicals Business Overview
  - 8.12.3 Aditya Birla Chemicals Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)

8.12.4 Aditya Birla Chemicals Water and Wastewater Treatment Chemicals Product Portfolio

8.12.5 Aditya Birla Chemicals Recent Developments

8.13 Solvay

8.13.1 Solvay Company Information

8.13.2 Solvay Business Overview

8.13.3 Solvay Water and Wastewater Treatment Chemicals Sales, Revenue, Price and Gross Margin (2019-2024)

8.13.4 Solvay Water and Wastewater Treatment Chemicals Product Portfolio

8.13.5 Solvay Recent Developments

## **9 NORTH AMERICA**

9.1 North America Water and Wastewater Treatment Chemicals Market Size by Type

9.1.1 North America Water and Wastewater Treatment Chemicals Revenue by Type (2019-2030)

9.1.2 North America Water and Wastewater Treatment Chemicals Sales by Type (2019-2030)

9.1.3 North America Water and Wastewater Treatment Chemicals Price by Type (2019-2030)

9.2 North America Water and Wastewater Treatment Chemicals Market Size by Application

9.2.1 North America Water and Wastewater Treatment Chemicals Revenue by Application (2019-2030)

9.2.2 North America Water and Wastewater Treatment Chemicals Sales by Application (2019-2030)

9.2.3 North America Water and Wastewater Treatment Chemicals Price by Application (2019-2030)

9.3 North America Water and Wastewater Treatment Chemicals Market Size by Country

9.3.1 North America Water and Wastewater Treatment Chemicals Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Water and Wastewater Treatment Chemicals Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Water and Wastewater Treatment Chemicals Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## **10 EUROPE**

## 10.1 Europe Water and Wastewater Treatment Chemicals Market Size by Type

10.1.1 Europe Water and Wastewater Treatment Chemicals Revenue by Type (2019-2030)

10.1.2 Europe Water and Wastewater Treatment Chemicals Sales by Type (2019-2030)

10.1.3 Europe Water and Wastewater Treatment Chemicals Price by Type (2019-2030)

## 10.2 Europe Water and Wastewater Treatment Chemicals Market Size by Application

10.2.1 Europe Water and Wastewater Treatment Chemicals Revenue by Application (2019-2030)

10.2.2 Europe Water and Wastewater Treatment Chemicals Sales by Application (2019-2030)

10.2.3 Europe Water and Wastewater Treatment Chemicals Price by Application (2019-2030)

## 10.3 Europe Water and Wastewater Treatment Chemicals Market Size by Country

10.3.1 Europe Water and Wastewater Treatment Chemicals Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Water and Wastewater Treatment Chemicals Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Water and Wastewater Treatment Chemicals Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## 11 CHINA

### 11.1 China Water and Wastewater Treatment Chemicals Market Size by Type

11.1.1 China Water and Wastewater Treatment Chemicals Revenue by Type (2019-2030)

11.1.2 China Water and Wastewater Treatment Chemicals Sales by Type (2019-2030)

11.1.3 China Water and Wastewater Treatment Chemicals Price by Type (2019-2030)

### 11.2 China Water and Wastewater Treatment Chemicals Market Size by Application

11.2.1 China Water and Wastewater Treatment Chemicals Revenue by Application (2019-2030)

11.2.2 China Water and Wastewater Treatment Chemicals Sales by Application



(2019-2030)

11.2.3 China Water and Wastewater Treatment Chemicals Price by Application

(2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

12.1 Asia Water and Wastewater Treatment Chemicals Market Size by Type

12.1.1 Asia Water and Wastewater Treatment Chemicals Revenue by Type

(2019-2030)

12.1.2 Asia Water and Wastewater Treatment Chemicals Sales by Type (2019-2030)

12.1.3 Asia Water and Wastewater Treatment Chemicals Price by Type (2019-2030)

12.2 Asia Water and Wastewater Treatment Chemicals Market Size by Application

12.2.1 Asia Water and Wastewater Treatment Chemicals Revenue by Application

(2019-2030)

12.2.2 Asia Water and Wastewater Treatment Chemicals Sales by Application

(2019-2030)

12.2.3 Asia Water and Wastewater Treatment Chemicals Price by Application

(2019-2030)

12.3 Asia Water and Wastewater Treatment Chemicals Market Size by Country

12.3.1 Asia Water and Wastewater Treatment Chemicals Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Water and Wastewater Treatment Chemicals Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Water and Wastewater Treatment Chemicals Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

13.1 Middle East, Africa and Latin America Water and Wastewater Treatment Chemicals Market Size by Type

13.1.1 Middle East, Africa and Latin America Water and Wastewater Treatment Chemicals Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Market Size by Application

13.2.1 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Market Size by Country

13.3.1 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Water and Wastewater Treatment

## Chemicals Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

### 14.1 Water and Wastewater Treatment Chemicals Value Chain Analysis

14.1.1 Water and Wastewater Treatment Chemicals Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Water and Wastewater Treatment Chemicals Production Mode & Process

### 14.2 Water and Wastewater Treatment Chemicals Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Water and Wastewater Treatment Chemicals Distributors

14.2.3 Water and Wastewater Treatment Chemicals Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources

16.6 Disclaimer

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