

Global Vehicle Retarder Market Size, Manufacturers, Opportunities and Forecast to 2030

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Abstracts

Summary

Vehicle retarder is a device usually used on heavy vehicles to augment or replace some of the functions of primary friction-based braking systems. For the working principal, the vehicle retarder is composed of stator part producing magnetic field and rotor part producing resistance torque through cutting the magnetic lines by rotating of the rotor, so the vehicle retarder can make vehicle decelerating through this torque.

According to APO Research, The global Vehicle Retarder market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Vehicle Retarder is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Vehicle Retarder is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Vehicle Retarder is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Vehicle Retarder include Frenelsa, Voith, ZF, Scania, Telma, Jacobs, Klam, TBK and Shaanxi Fast, etc. In 2023, the world's top three



vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Vehicle Retarder, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Vehicle Retarder.

The Vehicle Retarder market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Vehicle Retarder market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Frenelsa
Voith
ZF

Scania



Telma		
Jacobs		
Klam		
TBK		
Shaanxi Fast		
SORL		
Terca		
Hongquan		
CAMA		
Vehicle Retarder segment by Type		
Electric Retarders		
Hydraulic Retarder		
Vehicle Retarder segment by Application		
18-55 MT		
55-100 MT		
Above 100 MT		

Vehicle Retarder Segment by Region

North America



	U.S.	
	Canada	
Europe		
	Germany	
	France	
	U.K.	
	Italy	
	Russia	
Asia-Pacific		
	China	
	Japan	
	South Korea	
	India	
	Australia	
	China Taiwan	
	Indonesia	
	Thailand	
	Malaysia	
Latin /	America	



	Mexico
	Brazil
	Argentina
Mid	dle East & Africa
	Turkey
	Saudi Arabia
	UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Vehicle Retarder market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Vehicle Retarder and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape



section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Vehicle Retarder.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Vehicle Retarder manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Vehicle Retarder in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.



Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.



Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Vehicle Retarder Market Size Estimates and Forecasts (2019-2030)
 - 1.2.2 Global Vehicle Retarder Sales Estimates and Forecasts (2019-2030)
- 1.3 Vehicle Retarder Market by Type
 - 1.3.1 Electric Retarders
 - 1.3.2 Hydraulic Retarder
- 1.4 Global Vehicle Retarder Market Size by Type
 - 1.4.1 Global Vehicle Retarder Market Size Overview by Type (2019-2030)
 - 1.4.2 Global Vehicle Retarder Historic Market Size Review by Type (2019-2024)
 - 1.4.3 Global Vehicle Retarder Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Vehicle Retarder Sales Breakdown by Type (2019-2024)
 - 1.5.2 Europe Vehicle Retarder Sales Breakdown by Type (2019-2024)
 - 1.5.3 Asia-Pacific Vehicle Retarder Sales Breakdown by Type (2019-2024)
 - 1.5.4 Latin America Vehicle Retarder Sales Breakdown by Type (2019-2024)
 - 1.5.5 Middle East and Africa Vehicle Retarder Sales Breakdown by Type (2019-2024)

2 GLOBAL MARKET DYNAMICS

- 2.1 Vehicle Retarder Industry Trends
- 2.2 Vehicle Retarder Industry Drivers
- 2.3 Vehicle Retarder Industry Opportunities and Challenges
- 2.4 Vehicle Retarder Industry Restraints

3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Vehicle Retarder Revenue (2019-2024)
- 3.2 Global Top Players by Vehicle Retarder Sales (2019-2024)
- 3.3 Global Top Players by Vehicle Retarder Price (2019-2024)
- 3.4 Global Vehicle Retarder Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Vehicle Retarder Key Company Manufacturing Sites & Headquarters
- 3.6 Global Vehicle Retarder Company, Product Type & Application
- 3.7 Global Vehicle Retarder Company Commercialization Time
- 3.8 Market Competitive Analysis



- 3.8.1 Global Vehicle Retarder Market CR5 and HHI
- 3.8.2 Global Top 5 and 10 Vehicle Retarder Players Market Share by Revenue in 2023
- 3.8.3 2023 Vehicle Retarder Tier 1, Tier 2, and Tier

4 VEHICLE RETARDER REGIONAL STATUS AND OUTLOOK

- 4.1 Global Vehicle Retarder Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Vehicle Retarder Historic Market Size by Region
 - 4.2.1 Global Vehicle Retarder Sales in Volume by Region (2019-2024)
 - 4.2.2 Global Vehicle Retarder Sales in Value by Region (2019-2024)
- 4.2.3 Global Vehicle Retarder Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Vehicle Retarder Forecasted Market Size by Region
 - 4.3.1 Global Vehicle Retarder Sales in Volume by Region (2025-2030)
 - 4.3.2 Global Vehicle Retarder Sales in Value by Region (2025-2030)
- 4.3.3 Global Vehicle Retarder Sales (Volume & Value), Price and Gross Margin (2025-2030)

5 VEHICLE RETARDER BY APPLICATION

- 5.1 Vehicle Retarder Market by Application
 - 5.1.1 18-55 MT
 - 5.1.2 55-100 MT
 - 5.1.3 Above 100 MT
- 5.2 Global Vehicle Retarder Market Size by Application
- 5.2.1 Global Vehicle Retarder Market Size Overview by Application (2019-2030)
- 5.2.2 Global Vehicle Retarder Historic Market Size Review by Application (2019-2024)
- 5.2.3 Global Vehicle Retarder Forecasted Market Size by Application (2025-2030)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Vehicle Retarder Sales Breakdown by Application (2019-2024)
 - 5.3.2 Europe Vehicle Retarder Sales Breakdown by Application (2019-2024)
 - 5.3.3 Asia-Pacific Vehicle Retarder Sales Breakdown by Application (2019-2024)
 - 5.3.4 Latin America Vehicle Retarder Sales Breakdown by Application (2019-2024)
- 5.3.5 Middle East and Africa Vehicle Retarder Sales Breakdown by Application (2019-2024)

6 COMPANY PROFILES

6.1 Frenelsa



- 6.1.1 Frenelsa Comapny Information
- 6.1.2 Frenelsa Business Overview
- 6.1.3 Frenelsa Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 Frenelsa Vehicle Retarder Product Portfolio
- 6.1.5 Frenelsa Recent Developments
- 6.2 Voith
 - 6.2.1 Voith Comapny Information
 - 6.2.2 Voith Business Overview
 - 6.2.3 Voith Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.2.4 Voith Vehicle Retarder Product Portfolio
 - 6.2.5 Voith Recent Developments
- 6.3 ZF
 - 6.3.1 ZF Comapny Information
 - 6.3.2 ZF Business Overview
 - 6.3.3 ZF Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.3.4 ZF Vehicle Retarder Product Portfolio
 - 6.3.5 ZF Recent Developments
- 6.4 Scania
 - 6.4.1 Scania Comapny Information
 - 6.4.2 Scania Business Overview
 - 6.4.3 Scania Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.4.4 Scania Vehicle Retarder Product Portfolio
 - 6.4.5 Scania Recent Developments
- 6.5 Telma
 - 6.5.1 Telma Comapny Information
 - 6.5.2 Telma Business Overview
 - 6.5.3 Telma Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.5.4 Telma Vehicle Retarder Product Portfolio
 - 6.5.5 Telma Recent Developments
- 6.6 Jacobs
 - 6.6.1 Jacobs Comapny Information
 - 6.6.2 Jacobs Business Overview
 - 6.6.3 Jacobs Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.6.4 Jacobs Vehicle Retarder Product Portfolio
 - 6.6.5 Jacobs Recent Developments
- 6.7 Klam
 - 6.7.1 Klam Comapny Information
 - 6.7.2 Klam Business Overview
 - 6.7.3 Klam Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)



- 6.7.4 Klam Vehicle Retarder Product Portfolio
- 6.7.5 Klam Recent Developments
- 6.8 TBK
 - 6.8.1 TBK Comapny Information
 - 6.8.2 TBK Business Overview
 - 6.8.3 TBK Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.8.4 TBK Vehicle Retarder Product Portfolio
 - 6.8.5 TBK Recent Developments
- 6.9 Shaanxi Fast
 - 6.9.1 Shaanxi Fast Comapny Information
 - 6.9.2 Shaanxi Fast Business Overview
 - 6.9.3 Shaanxi Fast Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.9.4 Shaanxi Fast Vehicle Retarder Product Portfolio
 - 6.9.5 Shaanxi Fast Recent Developments
- 6.10 SORL
 - 6.10.1 SORL Comapny Information
 - 6.10.2 SORL Business Overview
 - 6.10.3 SORL Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.10.4 SORL Vehicle Retarder Product Portfolio
 - 6.10.5 SORL Recent Developments
- 6.11 Terca
 - 6.11.1 Terca Comapny Information
 - 6.11.2 Terca Business Overview
 - 6.11.3 Terca Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.11.4 Terca Vehicle Retarder Product Portfolio
 - 6.11.5 Terca Recent Developments
- 6.12 Hongquan
 - 6.12.1 Hongquan Comapny Information
 - 6.12.2 Hongquan Business Overview
 - 6.12.3 Hongquan Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.12.4 Hongquan Vehicle Retarder Product Portfolio
 - 6.12.5 Hongquan Recent Developments
- 6.13 CAMA
 - 6.13.1 CAMA Comapny Information
 - 6.13.2 CAMA Business Overview
 - 6.13.3 CAMA Vehicle Retarder Sales, Revenue and Gross Margin (2019-2024)
 - 6.13.4 CAMA Vehicle Retarder Product Portfolio
 - 6.13.5 CAMA Recent Developments



7 NORTH AMERICA BY COUNTRY

- 7.1 North America Vehicle Retarder Sales by Country
- 7.1.1 North America Vehicle Retarder Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 7.1.2 North America Vehicle Retarder Sales by Country (2019-2024)
- 7.1.3 North America Vehicle Retarder Sales Forecast by Country (2025-2030)
- 7.2 North America Vehicle Retarder Market Size by Country
- 7.2.1 North America Vehicle Retarder Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 7.2.2 North America Vehicle Retarder Market Size by Country (2019-2024)
- 7.2.3 North America Vehicle Retarder Market Size Forecast by Country (2025-2030)

8 EUROPE BY COUNTRY

- 8.1 Europe Vehicle Retarder Sales by Country
- 8.1.1 Europe Vehicle Retarder Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 8.1.2 Europe Vehicle Retarder Sales by Country (2019-2024)
 - 8.1.3 Europe Vehicle Retarder Sales Forecast by Country (2025-2030)
- 8.2 Europe Vehicle Retarder Market Size by Country
- 8.2.1 Europe Vehicle Retarder Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 8.2.2 Europe Vehicle Retarder Market Size by Country (2019-2024)
 - 8.2.3 Europe Vehicle Retarder Market Size Forecast by Country (2025-2030)

9 ASIA-PACIFIC BY COUNTRY

- 9.1 Asia-Pacific Vehicle Retarder Sales by Country
- 9.1.1 Asia-Pacific Vehicle Retarder Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 9.1.2 Asia-Pacific Vehicle Retarder Sales by Country (2019-2024)
 - 9.1.3 Asia-Pacific Vehicle Retarder Sales Forecast by Country (2025-2030)
- 9.2 Asia-Pacific Vehicle Retarder Market Size by Country
- 9.2.1 Asia-Pacific Vehicle Retarder Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 9.2.2 Asia-Pacific Vehicle Retarder Market Size by Country (2019-2024)
 - 9.2.3 Asia-Pacific Vehicle Retarder Market Size Forecast by Country (2025-2030)



10 LATIN AMERICA BY COUNTRY

- 10.1 Latin America Vehicle Retarder Sales by Country
- 10.1.1 Latin America Vehicle Retarder Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 10.1.2 Latin America Vehicle Retarder Sales by Country (2019-2024)
 - 10.1.3 Latin America Vehicle Retarder Sales Forecast by Country (2025-2030)
- 10.2 Latin America Vehicle Retarder Market Size by Country
- 10.2.1 Latin America Vehicle Retarder Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 10.2.2 Latin America Vehicle Retarder Market Size by Country (2019-2024)
 - 10.2.3 Latin America Vehicle Retarder Market Size Forecast by Country (2025-2030)

11 MIDDLE EAST AND AFRICA BY COUNTRY

- 11.1 Middle East and Africa Vehicle Retarder Sales by Country
- 11.1.1 Middle East and Africa Vehicle Retarder Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 11.1.2 Middle East and Africa Vehicle Retarder Sales by Country (2019-2024)
- 11.1.3 Middle East and Africa Vehicle Retarder Sales Forecast by Country (2025-2030)
- 11.2 Middle East and Africa Vehicle Retarder Market Size by Country
- 11.2.1 Middle East and Africa Vehicle Retarder Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 11.2.2 Middle East and Africa Vehicle Retarder Market Size by Country (2019-2024)
- 11.2.3 Middle East and Africa Vehicle Retarder Market Size Forecast by Country (2025-2030)

12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 12.1 Vehicle Retarder Value Chain Analysis
 - 12.1.1 Vehicle Retarder Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 Vehicle Retarder Production Mode & Process
- 12.2 Vehicle Retarder Sales Channels Analysis
- 12.2.1 Direct Comparison with Distribution Share
- 12.2.2 Vehicle Retarder Distributors



12.2.3 Vehicle Retarder Customers

13 CONCLUDING INSIGHTS

14 APPENDIX

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
- 14.5.1 Secondary Sources
- 14.5.2 Primary Sources
- 14.6 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1. Major Company of Electric Retarders
- Table 2. Major Company of Hydraulic Retarder
- Table 3. Global Vehicle Retarder Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Global Vehicle Retarder Sales by Type (2019-2024) & (K Units)
- Table 5. Global Vehicle Retarder Sales Market Share in Volume by Type (2019-2024)
- Table 6. Global Vehicle Retarder Sales by Type (2019-2024) & (US\$ Million)
- Table 7. Global Vehicle Retarder Sales Market Share in Value by Type (2019-2024)
- Table 8. Global Vehicle Retarder Price by Type (2019-2024) & (USD/Unit)
- Table 9. Global Vehicle Retarder Sales by Type (2025-2030) & (K Units)
- Table 10. Global Vehicle Retarder Sales Market Share in Volume by Type (2025-2030)
- Table 11. Global Vehicle Retarder Sales by Type (2025-2030) & (US\$ Million)
- Table 12. Global Vehicle Retarder Sales Market Share in Value by Type (2025-2030)
- Table 13. Global Vehicle Retarder Price by Type (2025-2030) & (USD/Unit)
- Table 14. North America Vehicle Retarder Sales by Type (2019-2024) & (K Units)
- Table 15. North America Vehicle Retarder Sales by Type (2019-2024) & (US\$ Million)
- Table 16. Europe Vehicle Retarder Sales by Type (2019-2024) & (K Units)
- Table 17. Europe Vehicle Retarder Sales by Type (2019-2024) & (US\$ Million)
- Table 18. Asia-Pacific Vehicle Retarder Sales by Type (2019-2024) & (K Units)
- Table 19. Asia-Pacific Vehicle Retarder Sales by Type (2019-2024) & (US\$ Million)
- Table 20. Latin America Vehicle Retarder Sales by Type (2019-2024) & (K Units)
- Table 21. Latin America Vehicle Retarder Sales by Type (2019-2024) & (US\$ Million)
- Table 22. Middle East and Africa Vehicle Retarder Sales by Type (2019-2024) & (K Units)
- Table 23. Middle East and Africa Vehicle Retarder Sales by Type (2019-2024) & (US\$ Million)
- Table 24. Vehicle Retarder Industry Trends
- Table 25. Vehicle Retarder Industry Drivers
- Table 26. Vehicle Retarder Industry Opportunities and Challenges
- Table 27. Vehicle Retarder Industry Restraints
- Table 28. Global Vehicle Retarder Sales Revenue by Company (US\$ Million) & (2019-2024)
- Table 29. Global Vehicle Retarder Revenue Market Share by Company (2019-2024)
- Table 30. Global Vehicle Retarder Sales by Company (2019-2024) & (K Units)
- Table 31. Global Vehicle Retarder Sales Share by Company (2019-2024)



- Table 32. Global Vehicle Retarder Market Price by Company (2019-2024) & (USD/Unit)
- Table 33. Global Vehicle Retarder Industry Company Ranking, 2022 VS 2023 VS 2024
- Table 34. Global Vehicle Retarder Key Company Manufacturing Sites & Headquarters
- Table 35. Global Vehicle Retarder Company, Product Type & Application
- Table 36. Global Vehicle Retarder Company Commercialization Time
- Table 37. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38. Global Vehicle Retarder by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 39. Global Vehicle Retarder Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030
- Table 40. Global Vehicle Retarder Sales by Region (2019-2024) & (K Units)
- Table 41. Global Vehicle Retarder Sales Market Share in Volume by Region (2019-2024)
- Table 42. Global Vehicle Retarder Sales by Region (2019-2024) & (US\$ Million)
- Table 43. Global Vehicle Retarder Sales Market Share in Value by Region (2019-2024)
- Table 44. Global Vehicle Retarder Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 45. Global Vehicle Retarder Sales by Region (2025-2030) & (K Units)
- Table 46. Global Vehicle Retarder Sales Market Share in Volume by Region (2025-2030)
- Table 47. Global Vehicle Retarder Sales by Region (2025-2030) & (US\$ Million)
- Table 48. Global Vehicle Retarder Sales Market Share in Value by Region (2025-2030)
- Table 49. Global Vehicle Retarder Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2025-2030)
- Table 50. Global Vehicle Retarder Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 51. Global Vehicle Retarder Sales by Application (2019-2024) & (K Units)
- Table 52. Global Vehicle Retarder Sales Market Share in Volume by Application (2019-2024)
- Table 53. Global Vehicle Retarder Sales by Application (2019-2024) & (US\$ Million)
- Table 54. Global Vehicle Retarder Sales Market Share in Value by Application (2019-2024)
- Table 55. Global Vehicle Retarder Price by Application (2019-2024) & (USD/Unit)
- Table 56. Global Vehicle Retarder Sales by Application (2025-2030) & (K Units)
- Table 57. Global Vehicle Retarder Sales Market Share in Volume by Application (2025-2030)
- Table 58. Global Vehicle Retarder Sales by Application (2025-2030) & (US\$ Million)
- Table 59. Global Vehicle Retarder Sales Market Share in Value by Application (2025-2030)



- Table 60. Global Vehicle Retarder Price by Application (2025-2030) & (USD/Unit)
- Table 61. North America Vehicle Retarder Sales by Application (2019-2024) & (K Units)
- Table 62. North America Vehicle Retarder Sales by Application (2019-2024) & (US\$ Million)
- Table 63. Europe Vehicle Retarder Sales by Application (2019-2024) & (K Units)
- Table 64. Europe Vehicle Retarder Sales by Application (2019-2024) & (US\$ Million)
- Table 65. Asia-Pacific Vehicle Retarder Sales by Application (2019-2024) & (K Units)
- Table 66. Asia-Pacific Vehicle Retarder Sales by Application (2019-2024) & (US\$ Million)
- Table 67. Latin America Vehicle Retarder Sales by Application (2019-2024) & (K Units)
- Table 68. Latin America Vehicle Retarder Sales by Application (2019-2024) & (US\$ Million)
- Table 69. Middle East and Africa Vehicle Retarder Sales by Application (2019-2024) & (K Units)
- Table 70. Middle East and Africa Vehicle Retarder Sales by Application (2019-2024) & (US\$ Million)
- Table 71. Frenelsa Company Information
- Table 72. Frenelsa Business Overview
- Table 73. Frenelsa Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 74. Frenelsa Vehicle Retarder Product Portfolio
- Table 75. Frenelsa Recent Development
- Table 76. Voith Company Information
- Table 77. Voith Business Overview
- Table 78. Voith Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 79. Voith Vehicle Retarder Product Portfolio
- Table 80. Voith Recent Development
- Table 81. ZF Company Information
- Table 82. ZF Business Overview
- Table 83. ZF Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 84. ZF Vehicle Retarder Product Portfolio
- Table 85. ZF Recent Development
- Table 86. Scania Company Information
- Table 87. Scania Business Overview
- Table 88. Scania Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 89. Scania Vehicle Retarder Product Portfolio



Table 90. Scania Recent Development

Table 91. Telma Company Information

Table 92. Telma Business Overview

Table 93. Telma Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 94. Telma Vehicle Retarder Product Portfolio

Table 95. Telma Recent Development

Table 96. Jacobs Company Information

Table 97. Jacobs Business Overview

Table 98. Jacobs Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 99. Jacobs Vehicle Retarder Product Portfolio

Table 100. Jacobs Recent Development

Table 101. Klam Company Information

Table 102. Klam Business Overview

Table 103. Klam Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 104. Klam Vehicle Retarder Product Portfolio

Table 105. Klam Recent Development

Table 106. TBK Company Information

Table 107. TBK Business Overview

Table 108. TBK Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 109. TBK Vehicle Retarder Product Portfolio

Table 110. TBK Recent Development

Table 111. Shaanxi Fast Company Information

Table 112. Shaanxi Fast Business Overview

Table 113. Shaanxi Fast Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 114. Shaanxi Fast Vehicle Retarder Product Portfolio

Table 115. Shaanxi Fast Recent Development

Table 116. SORL Company Information

Table 117. SORL Business Overview

Table 118. SORL Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 119. SORL Vehicle Retarder Product Portfolio

Table 120. SORL Recent Development

Table 121. Terca Company Information

Table 122. Terca Business Overview



Table 123. Terca Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 124. Terca Vehicle Retarder Product Portfolio

Table 125. Terca Recent Development

Table 126. Hongquan Company Information

Table 127. Hongquan Business Overview

Table 128. Hongquan Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 129. Hongquan Vehicle Retarder Product Portfolio

Table 130. Hongquan Recent Development

Table 131. CAMA Company Information

Table 132. CAMA Business Overview

Table 133. CAMA Vehicle Retarder Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 134. CAMA Vehicle Retarder Product Portfolio

Table 135. CAMA Recent Development

Table 136. North America Vehicle Retarder Market Size Growth Rate (CAGR) by

Country (K Units): 2019 VS 2023 VS 2030

Table 137. North America Vehicle Retarder Sales by Country (2019-2024) & (K Units)

Table 138. North America Vehicle Retarder Sales Market Share by Country (2019-2024)

Table 139. North America Vehicle Retarder Sales Forecast by Country (2025-2030) & (K Units)

Table 140. North America Vehicle Retarder Sales Market Share Forecast by Country (2025-2030)

Table 141. North America Vehicle Retarder Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 142. North America Vehicle Retarder Market Size by Country (2019-2024) & (US\$ Million)

Table 143. North America Vehicle Retarder Market Share by Country (2019-2024)

Table 144. North America Vehicle Retarder Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 145. North America Vehicle Retarder Market Share Forecast by Country (2025-2030)

Table 146. Europe Vehicle Retarder Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 147. Europe Vehicle Retarder Sales by Country (2019-2024) & (K Units)

Table 148. Europe Vehicle Retarder Sales Market Share by Country (2019-2024)

Table 149. Europe Vehicle Retarder Sales Forecast by Country (2025-2030) & (K Units)



Table 150. Europe Vehicle Retarder Sales Market Share Forecast by Country (2025-2030)

Table 151. Europe Vehicle Retarder Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 152. Europe Vehicle Retarder Market Size by Country (2019-2024) & (US\$ Million)

Table 153. Europe Vehicle Retarder Market Share by Country (2019-2024)

Table 154. Europe Vehicle Retarder Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 155. Europe Vehicle Retarder Market Share Forecast by Country (2025-2030)

Table 156. Asia-Pacific Vehicle Retarder Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 157. Asia-Pacific Vehicle Retarder Sales by Country (2019-2024) & (K Units)

Table 158. Asia-Pacific Vehicle Retarder Sales Market Share by Country (2019-2024)

Table 159. Asia-Pacific Vehicle Retarder Sales Forecast by Country (2025-2030) & (K Units)

Table 160. Asia-Pacific Vehicle Retarder Sales Market Share Forecast by Country (2025-2030)

Table 161. Asia-Pacific Vehicle Retarder Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 162. Asia-Pacific Vehicle Retarder Market Size by Country (2019-2024) & (US\$ Million)

Table 163. Asia-Pacific Vehicle Retarder Market Share by Country (2019-2024)

Table 164. Asia-Pacific Vehicle Retarder Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 165. Asia-Pacific Vehicle Retarder Market Share Forecast by Country (2025-2030)

Table 166. Latin America Vehicle Retarder Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 167. Latin America Vehicle Retarder Sales by Country (2019-2024) & (K Units)

Table 168. Latin America Vehicle Retarder Sales Market Share by Country (2019-2024)

Table 169. Latin America Vehicle Retarder Sales Forecast by Country (2025-2030) & (K Units)

Table 170. Latin America Vehicle Retarder Sales Market Share Forecast by Country (2025-2030)

Table 171. Latin America Vehicle Retarder Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 172. Latin America Vehicle Retarder Market Size by Country (2019-2024) & (US\$ Million)



Table 173. Latin America Vehicle Retarder Market Share by Country (2019-2024)

Table 174. Latin America Vehicle Retarder Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 175. Latin America Vehicle Retarder Market Share Forecast by Country (2025-2030)

Table 176. Middle East and Africa Vehicle Retarder Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 177. Middle East and Africa Vehicle Retarder Sales by Country (2019-2024) & (K Units)

Table 178. Middle East and Africa Vehicle Retarder Sales Market Share by Country (2019-2024)

Table 179. Middle East and Africa Vehicle Retarder Sales Forecast by Country (2025-2030) & (K Units)

Table 180. Middle East and Africa Vehicle Retarder Sales Market Share Forecast by Country (2025-2030)

Table 181. Middle East and Africa Vehicle Retarder Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 182. Middle East and Africa Vehicle Retarder Market Size by Country (2019-2024) & (US\$ Million)

Table 183. Middle East and Africa Vehicle Retarder Market Share by Country (2019-2024)

Table 184. Middle East and Africa Vehicle Retarder Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 185. Middle East and Africa Vehicle Retarder Market Share Forecast by Country (2025-2030)

Table 186. Key Raw Materials

Table 187. Raw Materials Key Suppliers

Table 188. Vehicle Retarder Distributors List

Table 189. Vehicle Retarder Customers List

Table 190. Research Programs/Design for This Report

Table 191. Authors List of This Report

Table 192. Secondary Sources

Table 193. Primary Sources



List Of Figures

LIST OF FIGURES

- Figure 1. Vehicle Retarder Product Picture
- Figure 2. Global Vehicle Retarder Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Vehicle Retarder Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Vehicle Retarder Sales (2019-2030) & (K Units)
- Figure 5. Product Picture of Electric Retarders
- Figure 6. Global Electric Retarders Sales YoY Growth (2019-2030) & (K Units)
- Figure 7. Product Picture of Hydraulic Retarder
- Figure 8. Global Hydraulic Retarder Sales YoY Growth (2019-2030) & (K Units)
- Figure 9. Global Vehicle Retarder Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 10. Global Vehicle Retarder Market Share by Type 2023 VS 2030
- Figure 11. North America Vehicle Retarder Sales Market Share in Volume by Type in 2023
- Figure 12. North America Vehicle Retarder Sales Market Share in Value by Type in 2023
- Figure 13. Europe Vehicle Retarder Sales Market Share in Volume by Type in 2023
- Figure 14. Europe Vehicle Retarder Sales Market Share in Value by Type in 2023
- Figure 15. Asia-Pacific Vehicle Retarder Sales Market Share in Volume by Type in 2023
- Figure 16. Asia-Pacific Vehicle Retarder Sales Market Share in Value by Type in 2023
- Figure 17. Latin America Vehicle Retarder Sales Market Share in Volume by Type in 2023
- Figure 18. Latin America Vehicle Retarder Sales Market Share in Value by Type in 2023
- Figure 19. Middle East and Africa Vehicle Retarder Sales Market Share in Volume by Type in 2023
- Figure 20. Middle East and Africa Vehicle Retarder Sales Market Share in Value by Type in 2023
- Figure 21. Global Top 5 and 10 Vehicle Retarder Players Market Share by Revenue in 2023
- Figure 22. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 23. Product Picture of 18-55 MT
- Figure 24. Global 18-55 MT Sales YoY Growth (2019-2030) & (K Units)
- Figure 25. Product Picture of 55-100 MT
- Figure 26. Global 55-100 MT Sales YoY Growth (2019-2030) & (K Units)
- Figure 27. Product Picture of Above 100 MT
- Figure 28. Global Above 100 MT Sales YoY Growth (2019-2030) & (K Units)



- Figure 29. Global Vehicle Retarder Market Size Overview by Application (2019-2030) & (US\$ Million)
- Figure 30. Global Vehicle Retarder Market Share by Application 2023 VS 2030
- Figure 31. North America Vehicle Retarder Sales Market Share in Volume by Application in 2023
- Figure 32. North America Vehicle Retarder Sales Market Share in Value by Application in 2023
- Figure 33. Europe Vehicle Retarder Sales Market Share in Volume by Application in 2023
- Figure 34. Europe Vehicle Retarder Sales Market Share in Value by Application in 2023
- Figure 35. Asia-Pacific Vehicle Retarder Sales Market Share in Volume by Application in 2023
- Figure 36. Asia-Pacific Vehicle Retarder Sales Market Share in Value by Application in 2023
- Figure 37. Latin America Vehicle Retarder Sales Market Share in Volume by Application in 2023
- Figure 38. Latin America Vehicle Retarder Sales Market Share in Value by Application in 2023
- Figure 39. Middle East and Africa Vehicle Retarder Sales Market Share in Volume by Application in 2023
- Figure 40. Middle East and Africa Vehicle Retarder Sales Market Share in Value by Application in 2023
- Figure 41. North America Vehicle Retarder Sales by Country: 2019 VS 2023 VS 2030 (K Units)
- Figure 42. North America Vehicle Retarder Sales Share by Country: 2019 VS 2023 VS 2030
- Figure 43. North America Vehicle Retarder Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 44. North America Vehicle Retarder Market Share by Country: 2019 VS 2023 VS 2030
- Figure 45. Europe Vehicle Retarder Sales by Country: 2019 VS 2023 VS 2030 (K Units)
- Figure 46. Europe Vehicle Retarder Sales Share by Country: 2019 VS 2023 VS 2030
- Figure 47. Europe Vehicle Retarder Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 48. Europe Vehicle Retarder Market Share by Country: 2019 VS 2023 VS 2030
- Figure 49. Asia-Pacific Vehicle Retarder Sales by Country: 2019 VS 2023 VS 2030 (K Units)
- Figure 50. Asia-Pacific Vehicle Retarder Sales Share by Country: 2019 VS 2023 VS 2030



Figure 51. Asia-Pacific Vehicle Retarder Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 52. Asia-Pacific Vehicle Retarder Market Share by Country: 2019 VS 2023 VS 2030

Figure 53. Latin America Vehicle Retarder Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 54. Latin America Vehicle Retarder Sales Share by Country: 2019 VS 2023 VS 2030

Figure 55. Latin America Vehicle Retarder Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 56. Latin America Vehicle Retarder Market Share by Country: 2019 VS 2023 VS 2030

Figure 57. Middle East and Africa Vehicle Retarder Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 58. Middle East and Africa Vehicle Retarder Sales Share by Country: 2019 VS 2023 VS 2030

Figure 59. Middle East and Africa Vehicle Retarder Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 60. Middle East and Africa Vehicle Retarder Market Share by Country: 2019 VS 2023 VS 2030

Figure 61. Vehicle Retarder Value Chain

Figure 62. Key Raw Materials Price

Figure 63. Manufacturing Cost Structure

Figure 64. Vehicle Retarder Production Mode & Process

Figure 65. Direct Comparison with Distribution Share

Figure 66. Distributors Profiles

Figure 67. Years Considered

Figure 68. Research Process

Figure 69. Key Executives Interviewed



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