

# Global UV Infection Control Device Market Analysis and Forecast 2024-2030

https://marketpublishers.com/r/GC3EC884ABE1EN.html

Date: April 2024

Pages: 197

Price: US\$ 4,950.00 (Single User License)

ID: GC3EC884ABE1EN

## **Abstracts**

## Summary

UV Light refers to Ultraviolet light which is outside the visible light spectrum between wavelength ranges of 100 nanometers (nm) to 400 nm. UV Light is classified into three wavelength ranges: UV-C from 100 nm - 280 nm, UV-B from 280 nm - 315 nm, UV-A from 315 nm - 400 nm.

Infection control used to be that washing hands and sterilizing tools and equipment with high temperature water was enough to keep patients, healthcare workers and visitors safe from viruses and bacteria. With the rise of more virulent viruses and antibiotic resistant bacteria in the last five years, healthcare providers are scrutinizing their infection prevention methods and are adopting new methods of disinfection. This is changing many providers' infection protocols as they make their best efforts to meet the new challenges that HAIs (hospital-acquired infections) present.

With independent lab tests and peer-reviewed studies validating ultraviolet-C light's ability to quickly and effectively kill germs, UVC light disinfection systems have become increasingly popular with hospitals in the last one to two years. At the same time, many well-publicized incidents of healthcare-associated infections have occurred at hospitals, which has contributed to an increase in use of UVC light disinfection in hospitals. Now, use of UVC light disinfection systems has expanded beyond inpatient settings. Other types of healthcare facilities, such as clinics, surgery centers, private practices, rehabilitation facilities and nursing homes, now are using the technology.

This report focus on the data of UV products infection control device used for medical application.



According to APO Research, The global UV Infection Control Device market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for UV Infection Control Device is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for UV Infection Control Device is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for UV Infection Control Device is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for UV Infection Control Device is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of UV Infection Control Device include Getinge Group, STERIS, Clorox Professional, Xenex, Tru-D SmartUVC, Seal Shield, American Ultraviolet, UVC Cleaning Systems and Infection Prevention Technologies, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for UV Infection Control Device, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of UV Infection Control Device, also provides the sales of main regions and countries. Of the upcoming market potential for UV Infection Control Device, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the UV Infection Control Device sales, revenue, market share



and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global UV Infection Control Device market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for UV Infection Control Device sales, projected growth trends, production technology, application and end-user industry.

UV Infection Control Device segment by Company

Infection Control Device segment by Company		
	Getinge Group	
	STERIS	
	Clorox Professional	
	Xenex	
	Tru-D SmartUVC	
	Seal Shield	
	American Ultraviolet	
	UVC Cleaning Systems	
	Infection Prevention Technologies	
	AquiSense Technologies	
	Lumalier Corp	
	American Air & Water	



UV Infection Control Device segment by Type		
Mobile Type		
Stationary Type		
Others Type		
UV Infection Control Device segment by Application		
Hospital		
Clinic		
Others		
UV Infection Control Device segment by Region		
North America		
U.S.		
Canada		
Europe		
Germany		
France		
U.K.		
Italy		
Russia		

Asia-Pacific



	China	
	Japan	
	South Korea	
	India	
	Australia	
	China Taiwan	
	Indonesia	
	Thailand	
	Malaysia	
Latin America		
	Mexico	
	Brazil	
	Argentina	
Middle East & Africa		
	Turkey	
	Saudi Arabia	
	UAE	

# Study Objectives

1. To analyze and research the global status and future forecast, involving growth rate



(CAGR), market share, historical and forecast.

- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global UV Infection Control Device market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of UV Infection Control Device and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.



- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of UV Infection Control Device.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Sales (consumption), revenue of UV Infection Control Device in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 4: Detailed analysis of UV Infection Control Device manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, UV Infection Control Device sales, revenue, price, gross margin, and



recent development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 9: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 10: China type, by application, sales, and revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, sales, and revenue for each segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, sales, and revenue for each segment.

Chapter 13: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 14: The main concluding insights of the report.



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