

# Global Unmanned Aircraft Systems (UAS) Market Analysis and Forecast 2024-2030

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## Abstracts

### Summary

Unmanned Aircraft Systems (UAS) is an aircraft system without a human pilot aboard, commonly known as a drone and also referred by several other names. Unmanned Aircraft Systems can be remote controlled aircraft or fly autonomously based on pre-programmed flight plans or more complex dynamic automation systems, they can be used both for wild land firefighting and civilian fields.

Drones are remarkable devices. They can hover in midair, do back flips and spins; they can maneuver smoothly and precisely through small spaces or in concert with other drones; and they can do all this while carrying things like a stabilized video camera and a multitude of other technologies on board. The extent of their versatility is what makes them a viable option for a number of different tasks. Drones can be deployed as weapons in far-away wars, or can help reinvent the way humanitarian aid is provided. Drones can help advance scientific research, or can perform tracking and monitoring and surveillance work. Drones could revolutionize the way humans do certain work or even perform dangerous tasks, but they could also encroach on the core values of a free and democratic society. Drones have unique capabilities and are very flexible in terms of the tasks they can perform, which is what is making them a desirable alternative to manned flights.

The data which statistics in this report do not contain large drones used for fighting or bombardment. Because national secret is involved and most of these kinds UAS is very expensive although their number is small.

According to APO Research, The global Unmanned Aircraft Systems (UAS) market is

projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Unmanned Aircraft Systems (UAS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Unmanned Aircraft Systems (UAS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Unmanned Aircraft Systems (UAS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Unmanned Aircraft Systems (UAS) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Unmanned Aircraft Systems (UAS) include Lockheed Martin, Northrop Grumman, Boeing, IAI, Da-Jiang, Parrot SA, 3D Robotics, Inc, AeroVironment and YAMAHA, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Unmanned Aircraft Systems (UAS) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Unmanned Aircraft Systems (UAS) by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Unmanned Aircraft Systems (UAS), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Unmanned Aircraft Systems (UAS), also provides the consumption of main regions and countries. Of the upcoming market

potential for Unmanned Aircraft Systems (UAS), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Unmanned Aircraft Systems (UAS) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024.

Identification of the major stakeholders in the global Unmanned Aircraft Systems (UAS) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Unmanned Aircraft Systems (UAS) sales, projected growth trends, production technology, application and end-user industry.

#### Unmanned Aircraft Systems (UAS) segment by Company

Lockheed Martin

Northrop Grumman

Boeing

IAI

Da-Jiang

Parrot SA

3D Robotics, Inc

AeroVironment

YAMAHA

Zerotech

AscTec

Xaircraft

### Unmanned Aircraft Systems (UAS) segment by Type

Fixed Wing

Rotary Wing

### Unmanned Aircraft Systems (UAS) segment by Application

Commercial

Military

Consumer

Others

### Unmanned Aircraft Systems (UAS) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

#### Latin America

Mexico

Brazil

Argentina

#### Middle East & Africa

Turkey

Saudi Arabia

## UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Unmanned Aircraft Systems (UAS) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Unmanned Aircraft Systems (UAS) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape

section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Unmanned Aircraft Systems (UAS).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Unmanned Aircraft Systems (UAS) production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Unmanned Aircraft Systems (UAS) in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Unmanned Aircraft Systems (UAS) manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Unmanned Aircraft Systems (UAS) sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Unmanned Aircraft Systems (UAS) Market by Type
  - 1.2.1 Global Unmanned Aircraft Systems (UAS) Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Fixed Wing
  - 1.2.3 Rotary Wing
- 1.3 Unmanned Aircraft Systems (UAS) Market by Application
  - 1.3.1 Global Unmanned Aircraft Systems (UAS) Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Commercial
  - 1.3.3 Military
  - 1.3.4 Consumer
  - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 UNMANNED AIRCRAFT SYSTEMS (UAS) MARKET DYNAMICS**

- 2.1 Unmanned Aircraft Systems (UAS) Industry Trends
- 2.2 Unmanned Aircraft Systems (UAS) Industry Drivers
- 2.3 Unmanned Aircraft Systems (UAS) Industry Opportunities and Challenges
- 2.4 Unmanned Aircraft Systems (UAS) Industry Restraints

### **3 GLOBAL UNMANNED AIRCRAFT SYSTEMS (UAS) PRODUCTION OVERVIEW**

- 3.1 Global Unmanned Aircraft Systems (UAS) Production Capacity (2019-2030)
- 3.2 Global Unmanned Aircraft Systems (UAS) Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Unmanned Aircraft Systems (UAS) Production by Region
  - 3.3.1 Global Unmanned Aircraft Systems (UAS) Production by Region (2019-2024)
  - 3.3.2 Global Unmanned Aircraft Systems (UAS) Production by Region (2025-2030)
  - 3.3.3 Global Unmanned Aircraft Systems (UAS) Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe

- 3.6 Middle East & Africa
- 3.7 Japan
- 3.8 China

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Unmanned Aircraft Systems (UAS) Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Unmanned Aircraft Systems (UAS) Revenue by Region
  - 4.2.1 Global Unmanned Aircraft Systems (UAS) Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Unmanned Aircraft Systems (UAS) Revenue by Region (2019-2024)
  - 4.2.3 Global Unmanned Aircraft Systems (UAS) Revenue by Region (2025-2030)
  - 4.2.4 Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Region (2019-2030)
- 4.3 Global Unmanned Aircraft Systems (UAS) Sales Estimates and Forecasts 2019-2030
- 4.4 Global Unmanned Aircraft Systems (UAS) Sales by Region
  - 4.4.1 Global Unmanned Aircraft Systems (UAS) Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Unmanned Aircraft Systems (UAS) Sales by Region (2019-2024)
  - 4.4.3 Global Unmanned Aircraft Systems (UAS) Sales by Region (2025-2030)
  - 4.4.4 Global Unmanned Aircraft Systems (UAS) Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Unmanned Aircraft Systems (UAS) Revenue by Manufacturers
  - 5.1.1 Global Unmanned Aircraft Systems (UAS) Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Unmanned Aircraft Systems (UAS) Manufacturers Revenue Share Top 10 and Top 5 in 2023

## 5.2 Global Unmanned Aircraft Systems (UAS) Sales by Manufacturers

5.2.1 Global Unmanned Aircraft Systems (UAS) Sales by Manufacturers (2019-2024)

5.2.2 Global Unmanned Aircraft Systems (UAS) Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Unmanned Aircraft Systems (UAS) Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Unmanned Aircraft Systems (UAS) Sales Price by Manufacturers (2019-2024)

5.4 Global Unmanned Aircraft Systems (UAS) Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Unmanned Aircraft Systems (UAS) Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Unmanned Aircraft Systems (UAS) Manufacturers, Product Type & Application

5.7 Global Unmanned Aircraft Systems (UAS) Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global Unmanned Aircraft Systems (UAS) Market CR5 and HHI

5.8.2 2023 Unmanned Aircraft Systems (UAS) Tier 1, Tier 2, and Tier

## **6 UNMANNED AIRCRAFT SYSTEMS (UAS) MARKET BY TYPE**

6.1 Global Unmanned Aircraft Systems (UAS) Revenue by Type

6.1.1 Global Unmanned Aircraft Systems (UAS) Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Type (2019-2030)

6.2 Global Unmanned Aircraft Systems (UAS) Sales by Type

6.2.1 Global Unmanned Aircraft Systems (UAS) Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Unmanned Aircraft Systems (UAS) Sales by Type (2019-2030) & (Units)

6.2.3 Global Unmanned Aircraft Systems (UAS) Sales Market Share by Type (2019-2030)

6.3 Global Unmanned Aircraft Systems (UAS) Price by Type

## **7 UNMANNED AIRCRAFT SYSTEMS (UAS) MARKET BY APPLICATION**

7.1 Global Unmanned Aircraft Systems (UAS) Revenue by Application

7.1.1 Global Unmanned Aircraft Systems (UAS) Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Application (2019-2030)

7.2 Global Unmanned Aircraft Systems (UAS) Sales by Application

7.2.1 Global Unmanned Aircraft Systems (UAS) Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Unmanned Aircraft Systems (UAS) Sales by Application (2019-2030) & (Units)

7.2.3 Global Unmanned Aircraft Systems (UAS) Sales Market Share by Application (2019-2030)

7.3 Global Unmanned Aircraft Systems (UAS) Price by Application

## **8 COMPANY PROFILES**

### 8.1 Lockheed Martin

8.1.1 Lockheed Martin Company Information

8.1.2 Lockheed Martin Business Overview

8.1.3 Lockheed Martin Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Lockheed Martin Unmanned Aircraft Systems (UAS) Product Portfolio

8.1.5 Lockheed Martin Recent Developments

### 8.2 Northrop Grumman

8.2.1 Northrop Grumman Company Information

8.2.2 Northrop Grumman Business Overview

8.2.3 Northrop Grumman Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 Northrop Grumman Unmanned Aircraft Systems (UAS) Product Portfolio

8.2.5 Northrop Grumman Recent Developments

### 8.3 Boeing

8.3.1 Boeing Company Information

8.3.2 Boeing Business Overview

8.3.3 Boeing Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)

8.3.4 Boeing Unmanned Aircraft Systems (UAS) Product Portfolio

8.3.5 Boeing Recent Developments

### 8.4 IAI

- 8.4.1 IAI Company Information
- 8.4.2 IAI Business Overview
- 8.4.3 IAI Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.4.4 IAI Unmanned Aircraft Systems (UAS) Product Portfolio
- 8.4.5 IAI Recent Developments
- 8.5 Da-Jiang
  - 8.5.1 Da-Jiang Company Information
  - 8.5.2 Da-Jiang Business Overview
  - 8.5.3 Da-Jiang Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 Da-Jiang Unmanned Aircraft Systems (UAS) Product Portfolio
  - 8.5.5 Da-Jiang Recent Developments
- 8.6 Parrot SA
  - 8.6.1 Parrot SA Company Information
  - 8.6.2 Parrot SA Business Overview
  - 8.6.3 Parrot SA Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Parrot SA Unmanned Aircraft Systems (UAS) Product Portfolio
  - 8.6.5 Parrot SA Recent Developments
- 8.7 3D Robotics, Inc
  - 8.7.1 3D Robotics, Inc Company Information
  - 8.7.2 3D Robotics, Inc Business Overview
  - 8.7.3 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.7.4 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Product Portfolio
  - 8.7.5 3D Robotics, Inc Recent Developments
- 8.8 AeroVironment
  - 8.8.1 AeroVironment Company Information
  - 8.8.2 AeroVironment Business Overview
  - 8.8.3 AeroVironment Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 AeroVironment Unmanned Aircraft Systems (UAS) Product Portfolio
  - 8.8.5 AeroVironment Recent Developments
- 8.9 YAMAHA
  - 8.9.1 YAMAHA Company Information
  - 8.9.2 YAMAHA Business Overview
  - 8.9.3 YAMAHA Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)

8.9.4 YAMAHA Unmanned Aircraft Systems (UAS) Product Portfolio

8.9.5 YAMAHA Recent Developments

8.10 Zerotech

8.10.1 Zerotech Company Information

8.10.2 Zerotech Business Overview

8.10.3 Zerotech Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)

8.10.4 Zerotech Unmanned Aircraft Systems (UAS) Product Portfolio

8.10.5 Zerotech Recent Developments

8.11 AscTec

8.11.1 AscTec Company Information

8.11.2 AscTec Business Overview

8.11.3 AscTec Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)

8.11.4 AscTec Unmanned Aircraft Systems (UAS) Product Portfolio

8.11.5 AscTec Recent Developments

8.12 Xaircraft

8.12.1 Xaircraft Company Information

8.12.2 Xaircraft Business Overview

8.12.3 Xaircraft Unmanned Aircraft Systems (UAS) Sales, Revenue, Price and Gross Margin (2019-2024)

8.12.4 Xaircraft Unmanned Aircraft Systems (UAS) Product Portfolio

8.12.5 Xaircraft Recent Developments

## **9 NORTH AMERICA**

9.1 North America Unmanned Aircraft Systems (UAS) Market Size by Type

9.1.1 North America Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2030)

9.1.2 North America Unmanned Aircraft Systems (UAS) Sales by Type (2019-2030)

9.1.3 North America Unmanned Aircraft Systems (UAS) Price by Type (2019-2030)

9.2 North America Unmanned Aircraft Systems (UAS) Market Size by Application

9.2.1 North America Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2030)

9.2.2 North America Unmanned Aircraft Systems (UAS) Sales by Application (2019-2030)

9.2.3 North America Unmanned Aircraft Systems (UAS) Price by Application (2019-2030)

9.3 North America Unmanned Aircraft Systems (UAS) Market Size by Country

9.3.1 North America Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Unmanned Aircraft Systems (UAS) Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Unmanned Aircraft Systems (UAS) Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## **10 EUROPE**

10.1 Europe Unmanned Aircraft Systems (UAS) Market Size by Type

10.1.1 Europe Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2030)

10.1.2 Europe Unmanned Aircraft Systems (UAS) Sales by Type (2019-2030)

10.1.3 Europe Unmanned Aircraft Systems (UAS) Price by Type (2019-2030)

10.2 Europe Unmanned Aircraft Systems (UAS) Market Size by Application

10.2.1 Europe Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2030)

10.2.2 Europe Unmanned Aircraft Systems (UAS) Sales by Application (2019-2030)

10.2.3 Europe Unmanned Aircraft Systems (UAS) Price by Application (2019-2030)

10.3 Europe Unmanned Aircraft Systems (UAS) Market Size by Country

10.3.1 Europe Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Unmanned Aircraft Systems (UAS) Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Unmanned Aircraft Systems (UAS) Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## **11 CHINA**

11.1 China Unmanned Aircraft Systems (UAS) Market Size by Type

11.1.1 China Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2030)

11.1.2 China Unmanned Aircraft Systems (UAS) Sales by Type (2019-2030)

11.1.3 China Unmanned Aircraft Systems (UAS) Price by Type (2019-2030)

11.2 China Unmanned Aircraft Systems (UAS) Market Size by Application

11.2.1 China Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2030)

- 11.2.2 China Unmanned Aircraft Systems (UAS) Sales by Application (2019-2030)
- 11.2.3 China Unmanned Aircraft Systems (UAS) Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

- 12.1 Asia Unmanned Aircraft Systems (UAS) Market Size by Type
  - 12.1.1 Asia Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2030)
  - 12.1.2 Asia Unmanned Aircraft Systems (UAS) Sales by Type (2019-2030)
  - 12.1.3 Asia Unmanned Aircraft Systems (UAS) Price by Type (2019-2030)
- 12.2 Asia Unmanned Aircraft Systems (UAS) Market Size by Application
  - 12.2.1 Asia Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2030)
  - 12.2.2 Asia Unmanned Aircraft Systems (UAS) Sales by Application (2019-2030)
  - 12.2.3 Asia Unmanned Aircraft Systems (UAS) Price by Application (2019-2030)
- 12.3 Asia Unmanned Aircraft Systems (UAS) Market Size by Country
  - 12.3.1 Asia Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 12.3.2 Asia Unmanned Aircraft Systems (UAS) Sales by Country (2019 VS 2023 VS 2030)
  - 12.3.3 Asia Unmanned Aircraft Systems (UAS) Price by Country (2019-2030)
  - 12.3.4 Japan
  - 12.3.5 South Korea
  - 12.3.6 India
  - 12.3.7 Australia
  - 12.3.8 China Taiwan
  - 12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

- 13.1 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Market Size by Type
  - 13.1.1 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2030)
  - 13.1.2 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Sales by Type (2019-2030)
  - 13.1.3 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Price by Type (2019-2030)
- 13.2 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Market Size by Application
  - 13.2.1 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS)



## Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Market Size by Country

13.3.1 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Unmanned Aircraft Systems (UAS) Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

14.1 Unmanned Aircraft Systems (UAS) Value Chain Analysis

14.1.1 Unmanned Aircraft Systems (UAS) Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Unmanned Aircraft Systems (UAS) Production Mode & Process

14.2 Unmanned Aircraft Systems (UAS) Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Unmanned Aircraft Systems (UAS) Distributors

14.2.3 Unmanned Aircraft Systems (UAS) Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

16.1 Reasons for Doing This Study

- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
  - 16.5.1 Secondary Sources
  - 16.5.2 Primary Sources
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Unmanned Aircraft Systems (UAS) Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Unmanned Aircraft Systems (UAS) Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Fixed Wing Major Manufacturers

Table 4. Rotary Wing Major Manufacturers

Table 5. Global Unmanned Aircraft Systems (UAS) Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 6. Commercial Major Manufacturers

Table 7. Military Major Manufacturers

Table 8. Consumer Major Manufacturers

Table 9. Others Major Manufacturers

Table 10. Unmanned Aircraft Systems (UAS) Industry Trends

Table 11. Unmanned Aircraft Systems (UAS) Industry Drivers

Table 12. Unmanned Aircraft Systems (UAS) Industry Opportunities and Challenges

Table 13. Unmanned Aircraft Systems (UAS) Industry Restraints

Table 14. Global Unmanned Aircraft Systems (UAS) Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (Units)

Table 15. Global Unmanned Aircraft Systems (UAS) Production by Region (2019-2024) & (Units)

Table 16. Global Unmanned Aircraft Systems (UAS) Production by Region (2025-2030) & (Units)

Table 17. Global Unmanned Aircraft Systems (UAS) Production Market Share by Region (2019-2024)

Table 18. Global Unmanned Aircraft Systems (UAS) Production Market Share by Region (2025-2030)

Table 19. Global Unmanned Aircraft Systems (UAS) Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 20. Global Unmanned Aircraft Systems (UAS) Revenue by Region (2019-2024) & (US\$ Million)

Table 21. Global Unmanned Aircraft Systems (UAS) Revenue by Region (2025-2030) & (US\$ Million)

Table 22. Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Region (2019-2024)

Table 23. Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Region

(2025-2030)

Table 24. Global Unmanned Aircraft Systems (UAS) Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (Units)

Table 25. Global Unmanned Aircraft Systems (UAS) Sales by Region (2019-2024) & (Units)

Table 26. Global Unmanned Aircraft Systems (UAS) Sales by Region (2025-2030) & (Units)

Table 27. Global Unmanned Aircraft Systems (UAS) Sales Market Share by Region (2019-2024)

Table 28. Global Unmanned Aircraft Systems (UAS) Sales Market Share by Region (2025-2030)

Table 29. Global Unmanned Aircraft Systems (UAS) Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 30. Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Manufacturers (2019-2024)

Table 31. Global Unmanned Aircraft Systems (UAS) Sales by Manufacturers (US\$ Million) & (2019-2024)

Table 32. Global Unmanned Aircraft Systems (UAS) Sales Market Share by Manufacturers (2019-2024)

Table 33. Global Unmanned Aircraft Systems (UAS) Sales Price (USD/Unit) of Manufacturers (2019-2024)

Table 34. Global Unmanned Aircraft Systems (UAS) Key Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 35. Global Unmanned Aircraft Systems (UAS) Key Manufacturers Manufacturing Sites & Headquarters

Table 36. Global Unmanned Aircraft Systems (UAS) Manufacturers, Product Type & Application

Table 37. Global Unmanned Aircraft Systems (UAS) Manufacturers Commercialization Time

Table 38. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 39. Global Unmanned Aircraft Systems (UAS) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 40. Global Unmanned Aircraft Systems (UAS) Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 41. Global Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2024) & (US\$ Million)

Table 42. Global Unmanned Aircraft Systems (UAS) Revenue by Type (2025-2030) & (US\$ Million)

Table 43. Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Type

(2019-2024)

Table 44. Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Type (2025-2030)

Table 45. Global Unmanned Aircraft Systems (UAS) Sales by Type 2019 VS 2023 VS 2030 (Units)

Table 46. Global Unmanned Aircraft Systems (UAS) Sales by Type (2019-2024) & (Units)

Table 47. Global Unmanned Aircraft Systems (UAS) Sales by Type (2025-2030) & (Units)

Table 48. Global Unmanned Aircraft Systems (UAS) Sales Market Share by Type (2019-2024)

Table 49. Global Unmanned Aircraft Systems (UAS) Sales Market Share by Type (2025-2030)

Table 50. Global Unmanned Aircraft Systems (UAS) Price by Type (2019-2024) & (USD/Unit)

Table 51. Global Unmanned Aircraft Systems (UAS) Price by Type (2025-2030) & (USD/Unit)

Table 52. Global Unmanned Aircraft Systems (UAS) Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 53. Global Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2024) & (US\$ Million)

Table 54. Global Unmanned Aircraft Systems (UAS) Revenue by Application (2025-2030) & (US\$ Million)

Table 55. Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Application (2019-2024)

Table 56. Global Unmanned Aircraft Systems (UAS) Revenue Market Share by Application (2025-2030)

Table 57. Global Unmanned Aircraft Systems (UAS) Sales by Application 2019 VS 2023 VS 2030 (Units)

Table 58. Global Unmanned Aircraft Systems (UAS) Sales by Application (2019-2024) & (Units)

Table 59. Global Unmanned Aircraft Systems (UAS) Sales by Application (2025-2030) & (Units)

Table 60. Global Unmanned Aircraft Systems (UAS) Sales Market Share by Application (2019-2024)

Table 61. Global Unmanned Aircraft Systems (UAS) Sales Market Share by Application (2025-2030)

Table 62. Global Unmanned Aircraft Systems (UAS) Price by Application (2019-2024) & (USD/Unit)

Table 63. Global Unmanned Aircraft Systems (UAS) Price by Application (2025-2030) & (USD/Unit)

Table 64. Lockheed Martin Company Information

Table 65. Lockheed Martin Business Overview

Table 66. Lockheed Martin Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 67. Lockheed Martin Unmanned Aircraft Systems (UAS) Product Portfolio

Table 68. Lockheed Martin Recent Development

Table 69. Northrop Grumman Company Information

Table 70. Northrop Grumman Business Overview

Table 71. Northrop Grumman Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 72. Northrop Grumman Unmanned Aircraft Systems (UAS) Product Portfolio

Table 73. Northrop Grumman Recent Development

Table 74. Boeing Company Information

Table 75. Boeing Business Overview

Table 76. Boeing Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 77. Boeing Unmanned Aircraft Systems (UAS) Product Portfolio

Table 78. Boeing Recent Development

Table 79. IAI Company Information

Table 80. IAI Business Overview

Table 81. IAI Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 82. IAI Unmanned Aircraft Systems (UAS) Product Portfolio

Table 83. IAI Recent Development

Table 84. Da-Jiang Company Information

Table 85. Da-Jiang Business Overview

Table 86. Da-Jiang Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 87. Da-Jiang Unmanned Aircraft Systems (UAS) Product Portfolio

Table 88. Da-Jiang Recent Development

Table 89. Parrot SA Company Information

Table 90. Parrot SA Business Overview

Table 91. Parrot SA Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 92. Parrot SA Unmanned Aircraft Systems (UAS) Product Portfolio

Table 93. Parrot SA Recent Development

Table 94. 3D Robotics, Inc Company Information

- Table 95. 3D Robotics, Inc Business Overview
- Table 96. 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 97. 3D Robotics, Inc Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 98. 3D Robotics, Inc Recent Development
- Table 99. AeroVironment Company Information
- Table 100. AeroVironment Business Overview
- Table 101. AeroVironment Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 102. AeroVironment Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 103. AeroVironment Recent Development
- Table 104. YAMAHA Company Information
- Table 105. YAMAHA Business Overview
- Table 106. YAMAHA Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 107. YAMAHA Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 108. YAMAHA Recent Development
- Table 109. Zerotech Company Information
- Table 110. Zerotech Business Overview
- Table 111. Zerotech Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 112. Zerotech Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 113. Zerotech Recent Development
- Table 114. AscTec Company Information
- Table 115. AscTec Business Overview
- Table 116. AscTec Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 117. AscTec Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 118. AscTec Recent Development
- Table 119. Xaircraft Company Information
- Table 120. Xaircraft Business Overview
- Table 121. Xaircraft Unmanned Aircraft Systems (UAS) Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 122. Xaircraft Unmanned Aircraft Systems (UAS) Product Portfolio
- Table 123. Xaircraft Recent Development
- Table 124. North America Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2024) & (US\$ Million)
- Table 125. North America Unmanned Aircraft Systems (UAS) Revenue by Type (2025-2030) & (US\$ Million)

- Table 126. North America Unmanned Aircraft Systems (UAS) Sales by Type (2019-2024) & (Units)
- Table 127. North America Unmanned Aircraft Systems (UAS) Sales by Type (2025-2030) & (Units)
- Table 128. North America Unmanned Aircraft Systems (UAS) Sales Price by Type (2019-2024) & (USD/Unit)
- Table 129. North America Unmanned Aircraft Systems (UAS) Sales Price by Type (2025-2030) & (USD/Unit)
- Table 130. North America Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2024) & (US\$ Million)
- Table 131. North America Unmanned Aircraft Systems (UAS) Revenue by Application (2025-2030) & (US\$ Million)
- Table 132. North America Unmanned Aircraft Systems (UAS) Sales by Application (2019-2024) & (Units)
- Table 133. North America Unmanned Aircraft Systems (UAS) Sales by Application (2025-2030) & (Units)
- Table 134. North America Unmanned Aircraft Systems (UAS) Sales Price by Application (2019-2024) & (USD/Unit)
- Table 135. North America Unmanned Aircraft Systems (UAS) Sales Price by Application (2025-2030) & (USD/Unit)
- Table 136. North America Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 137. North America Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 138. North America Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 139. North America Unmanned Aircraft Systems (UAS) Sales by Country (2019 VS 2023 VS 2030) & (Units)
- Table 140. North America Unmanned Aircraft Systems (UAS) Sales by Country (2019-2024) & (Units)
- Table 141. North America Unmanned Aircraft Systems (UAS) Sales by Country (2025-2030) & (Units)
- Table 142. North America Unmanned Aircraft Systems (UAS) Sales Price by Country (2019-2024) & (USD/Unit)
- Table 143. North America Unmanned Aircraft Systems (UAS) Sales Price by Country (2025-2030) & (USD/Unit)
- Table 144. U.S. Unmanned Aircraft Systems (UAS) Revenue (2019-2030) & (US\$ Million)
- Table 145. Canada Unmanned Aircraft Systems (UAS) Revenue (2019-2030) & (US\$



Million)

Table 146. Europe Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2024) & (US\$ Million)

Table 147. Europe Unmanned Aircraft Systems (UAS) Revenue by Type (2025-2030) & (US\$ Million)

Table 148. Europe Unmanned Aircraft Systems (UAS) Sales by Type (2019-2024) & (Units)

Table 149. Europe Unmanned Aircraft Systems (UAS) Sales by Type (2025-2030) & (Units)

Table 150. Europe Unmanned Aircraft Systems (UAS) Sales Price by Type (2019-2024) & (USD/Unit)

Table 151. Europe Unmanned Aircraft Systems (UAS) Sales Price by Type (2025-2030) & (USD/Unit)

Table 152. Europe Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2024) & (US\$ Million)

Table 153. Europe Unmanned Aircraft Systems (UAS) Revenue by Application (2025-2030) & (US\$ Million)

Table 154. Europe Unmanned Aircraft Systems (UAS) Sales by Application (2019-2024) & (Units)

Table 155. Europe Unmanned Aircraft Systems (UAS) Sales by Application (2025-2030) & (Units)

Table 156. Europe Unmanned Aircraft Systems (UAS) Sales Price by Application (2019-2024) & (USD/Unit)

Table 157. Europe Unmanned Aircraft Systems (UAS) Sales Price by Application (2025-2030) & (USD/Unit)

Table 158. Europe Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 159. Europe Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 160. Europe Unmanned Aircraft Systems (UAS) Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 161. Europe Unmanned Aircraft Systems (UAS) Sales by Country (2019 VS 2023 VS 2030) & (Units)

Table 162. Europe Unmanned Aircraft Systems (UAS) Sales by Country (2019-2024) & (Units)

Table 163. Europe Unmanned Aircraft Systems (UAS) Sales by Country (2025-2030) & (Units)

Table 164. Europe Unmanned Aircraft Systems (UAS) Sales Price by Country (2019-2024) & (USD/Unit)

Table 165. Europe Unmanned Aircraft Systems (UAS) Sales Price by Country (2025-2030) & (USD/Unit)

Table 166. Germany Unmanned Aircraft Systems (UAS) Revenue (2019-2030) & (US\$ Million)

Table 167. France Unmanned Aircraft Systems (UAS) Revenue (2019-2030) & (US\$ Million)

Table 168. Unmanned Aircraft Systems (UAS) Revenue (2019-2030) & (US\$ Million)

Table 169. Unmanned Aircraft Systems (UAS) Revenue (2019-2030) & (US\$ Million)

Table 170. Unmanned Aircraft Systems (UAS) Revenue (2019-2030) & (US\$ Million)

Table 171. China Unmanned Aircraft Systems (UAS) Revenue by Type (2019-2024) & (US\$ Million)

Table 172. China Unmanned Aircraft Systems (UAS) Revenue by Type (2025-2030) & (US\$ Million)

Table 173. China Unmanned Aircraft Systems (UAS) Sales by Type (2019-2024) & (Units)

Table 174. China Unmanned Aircraft Systems (UAS) Sales by Type (2025-2030) & (Units)

Table 175. China Unmanned Aircraft Systems (UAS) Sales Price by Type (2019-2024) & (USD/Unit)

Table 176. China Unmanned Aircraft Systems (UAS) Sales Price by Type (2025-2030) & (USD/Unit)

Table 177. China Unmanned Aircraft Systems (UAS) Revenue by Application (2019-2024) & (US\$ Million)

Table 178. China Unmanned Aircraft Systems (UAS) Revenue by Application (2025-2030) & (US\$ Million)

Table 179. China Unmanned Aircraft Systems (UAS) Sales by Application (2019-2024) & (Units)

Table 180. China Unmanned Aircraft Systems (UAS) Sales by Application (2025-2030) & (Units)

Table 181. China Unmanned Aircraft Systems (UAS) Sales Price by Application (2019-2024) & (USD/Unit)

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