

Global Tunnel Boring Machine (TBM) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

<https://marketpublishers.com/r/GE7A120CD0E4EN.html>

Date: April 2024

Pages: 139

Price: US\$ 4,250.00 (Single User License)

ID: GE7A120CD0E4EN

Abstracts

A tunnel boring machine (TBM) is a machine used to excavate tunnels with a circular cross section through a variety of soil and rock strata. They may also be used for micro tunneling. In Japan and China, the machines used for soil are called shield tunneling machines and machines used for hard rock are called tunnel boring machine. But in Europe and USA, they are called the same name tunnel boring machine. The research we did include all of them.

According to APO Research, The global Tunnel Boring Machine (TBM) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Tunnel Boring Machine (TBM) key players include Herrenknecht, CRTG, CRCHI, NHI, etc. Global top four manufacturers hold a share over 55%.

China is the largest market, with a share about 60%, followed by Europe and North America, both have a share about 30 percent.

In terms of product, Soft Ground TBMs is the largest segment, with a share over 70%. And in terms of application, the largest application is Railway and Highway, followed by Municipal Engineering, City Rail System, etc.

This report presents an overview of global market for Tunnel Boring Machine (TBM), sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Tunnel Boring Machine (TBM), also provides the sales of main regions and countries. Of the upcoming market potential for Tunnel Boring Machine (TBM), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Tunnel Boring Machine (TBM) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Tunnel Boring Machine (TBM) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Tunnel Boring Machine (TBM) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Herrenknecht, CRGIC, CRCHI, Tianhe Mechanical Equipment, Liaoning Censcience Industry Co., Ltd, Komatsu, NHI Group, Kawasaki and IHI, etc.

Tunnel Boring Machine (TBM) segment by Company

Herrenknecht

CRGIC

CRCHI

Tianhe Mechanical Equipment

Liaoning Censcience Industry Co., Ltd

Komatsu

NHI Group

Kawasaki

IHI

Terratec

SELI

Tianye Tolian

Hitachi Zosen

Xugong Kaigong

STEC

JIMT

Tunnel Boring Machine (TBM) segment by Type

Soft Ground TBMs

Hard Rock TBMs

Tunnel Boring Machine (TBM) segment by Application

City Rail System

Railway and Highway

Municipal Engineering

Others

Tunnel Boring Machine (TBM) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global Tunnel Boring Machine (TBM) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Tunnel Boring Machine (TBM) market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Tunnel Boring Machine (TBM) significant trends, drivers, influence factors in global and regions.
6. To analyze Tunnel Boring Machine (TBM) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Tunnel Boring Machine (TBM) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Tunnel Boring Machine (TBM) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Tunnel Boring Machine (TBM).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Tunnel Boring Machine (TBM) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Tunnel Boring Machine (TBM) industry.

Chapter 3: Detailed analysis of Tunnel Boring Machine (TBM) manufacturers

competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Tunnel Boring Machine (TBM) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Tunnel Boring Machine (TBM) in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Tunnel Boring Machine (TBM) Sales Value (2019-2030)
 - 1.2.2 Global Tunnel Boring Machine (TBM) Sales Volume (2019-2030)
 - 1.2.3 Global Tunnel Boring Machine (TBM) Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 TUNNEL BORING MACHINE (TBM) MARKET DYNAMICS

- 2.1 Tunnel Boring Machine (TBM) Industry Trends
- 2.2 Tunnel Boring Machine (TBM) Industry Drivers
- 2.3 Tunnel Boring Machine (TBM) Industry Opportunities and Challenges
- 2.4 Tunnel Boring Machine (TBM) Industry Restraints

3 TUNNEL BORING MACHINE (TBM) MARKET BY COMPANY

- 3.1 Global Tunnel Boring Machine (TBM) Company Revenue Ranking in 2023
- 3.2 Global Tunnel Boring Machine (TBM) Revenue by Company (2019-2024)
- 3.3 Global Tunnel Boring Machine (TBM) Sales Volume by Company (2019-2024)
- 3.4 Global Tunnel Boring Machine (TBM) Average Price by Company (2019-2024)
- 3.5 Global Tunnel Boring Machine (TBM) Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Tunnel Boring Machine (TBM) Company Manufacturing Base & Headquarters
- 3.7 Global Tunnel Boring Machine (TBM) Company, Product Type & Application
- 3.8 Global Tunnel Boring Machine (TBM) Company Commercialization Time
- 3.9 Market Competitive Analysis
 - 3.9.1 Global Tunnel Boring Machine (TBM) Market CR5 and HHI
 - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
 - 3.9.3 2023 Tunnel Boring Machine (TBM) Tier 1, Tier 2, and Tier
- 3.10 Mergers & Acquisitions, Expansion

4 TUNNEL BORING MACHINE (TBM) MARKET BY TYPE

- 4.1 Tunnel Boring Machine (TBM) Type Introduction

- 4.1.1 Soft Ground TBMs
- 4.1.2 Hard Rock TBMs
- 4.2 Global Tunnel Boring Machine (TBM) Sales Volume by Type
 - 4.2.1 Global Tunnel Boring Machine (TBM) Sales Volume by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global Tunnel Boring Machine (TBM) Sales Volume by Type (2019-2030)
 - 4.2.3 Global Tunnel Boring Machine (TBM) Sales Volume Share by Type (2019-2030)
- 4.3 Global Tunnel Boring Machine (TBM) Sales Value by Type
 - 4.3.1 Global Tunnel Boring Machine (TBM) Sales Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global Tunnel Boring Machine (TBM) Sales Value by Type (2019-2030)
 - 4.3.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Type (2019-2030)

5 TUNNEL BORING MACHINE (TBM) MARKET BY APPLICATION

- 5.1 Tunnel Boring Machine (TBM) Application Introduction
 - 5.1.1 City Rail System
 - 5.1.2 Railway and Highway
 - 5.1.3 Municipal Engineering
 - 5.1.4 Others
- 5.2 Global Tunnel Boring Machine (TBM) Sales Volume by Application
 - 5.2.1 Global Tunnel Boring Machine (TBM) Sales Volume by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global Tunnel Boring Machine (TBM) Sales Volume by Application (2019-2030)
 - 5.2.3 Global Tunnel Boring Machine (TBM) Sales Volume Share by Application (2019-2030)
- 5.3 Global Tunnel Boring Machine (TBM) Sales Value by Application
 - 5.3.1 Global Tunnel Boring Machine (TBM) Sales Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global Tunnel Boring Machine (TBM) Sales Value by Application (2019-2030)
 - 5.3.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application (2019-2030)

6 TUNNEL BORING MACHINE (TBM) MARKET BY REGION

- 6.1 Global Tunnel Boring Machine (TBM) Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global Tunnel Boring Machine (TBM) Sales by Region (2019-2030)
 - 6.2.1 Global Tunnel Boring Machine (TBM) Sales by Region: 2019-2024
 - 6.2.2 Global Tunnel Boring Machine (TBM) Sales by Region (2025-2030)

6.3 Global Tunnel Boring Machine (TBM) Sales Value by Region: 2019 VS 2023 VS 2030

6.4 Global Tunnel Boring Machine (TBM) Sales Value by Region (2019-2030)

6.4.1 Global Tunnel Boring Machine (TBM) Sales Value by Region: 2019-2024

6.4.2 Global Tunnel Boring Machine (TBM) Sales Value by Region (2025-2030)

6.5 Global Tunnel Boring Machine (TBM) Market Price Analysis by Region (2019-2024)

6.6 North America

6.6.1 North America Tunnel Boring Machine (TBM) Sales Value (2019-2030)

6.6.2 North America Tunnel Boring Machine (TBM) Sales Value Share by Country, 2023 VS 2030

6.7 Europe

6.7.1 Europe Tunnel Boring Machine (TBM) Sales Value (2019-2030)

6.7.2 Europe Tunnel Boring Machine (TBM) Sales Value Share by Country, 2023 VS 2030

6.8 Asia-Pacific

6.8.1 Asia-Pacific Tunnel Boring Machine (TBM) Sales Value (2019-2030)

6.8.2 Asia-Pacific Tunnel Boring Machine (TBM) Sales Value Share by Country, 2023 VS 2030

6.9 Latin America

6.9.1 Latin America Tunnel Boring Machine (TBM) Sales Value (2019-2030)

6.9.2 Latin America Tunnel Boring Machine (TBM) Sales Value Share by Country, 2023 VS 2030

6.10 Middle East & Africa

6.10.1 Middle East & Africa Tunnel Boring Machine (TBM) Sales Value (2019-2030)

6.10.2 Middle East & Africa Tunnel Boring Machine (TBM) Sales Value Share by Country, 2023 VS 2030

7 TUNNEL BORING MACHINE (TBM) MARKET BY COUNTRY

7.1 Global Tunnel Boring Machine (TBM) Sales by Country: 2019 VS 2023 VS 2030

7.2 Global Tunnel Boring Machine (TBM) Sales Value by Country: 2019 VS 2023 VS 2030

7.3 Global Tunnel Boring Machine (TBM) Sales by Country (2019-2030)

7.3.1 Global Tunnel Boring Machine (TBM) Sales by Country (2019-2024)

7.3.2 Global Tunnel Boring Machine (TBM) Sales by Country (2025-2030)

7.4 Global Tunnel Boring Machine (TBM) Sales Value by Country (2019-2030)

7.4.1 Global Tunnel Boring Machine (TBM) Sales Value by Country (2019-2024)

7.4.2 Global Tunnel Boring Machine (TBM) Sales Value by Country (2025-2030)

7.5 USA

7.5.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.5.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.5.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.6 Canada

7.6.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.6.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.6.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.7 Germany

7.7.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.7.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.7.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.8 France

7.8.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.8.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.8.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.9 U.K.

7.9.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.9.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.9.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.10 Italy

7.10.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.10.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.10.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.11 Netherlands

7.11.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.11.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.11.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.12 Nordic Countries

7.12.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.12.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS

2030

7.12.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.13 China

7.13.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.13.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.13.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.14 Japan

7.14.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.14.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.14.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.15 South Korea

7.15.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.15.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.15.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.16 Southeast Asia

7.16.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.16.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.16.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.17 India

7.17.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.17.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.17.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.18 Australia

7.18.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.18.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.18.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.19 Mexico

7.19.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.19.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.19.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.20 Brazil

7.20.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.20.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.20.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.21 Turkey

7.21.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.21.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.21.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.22 Saudi Arabia

7.22.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.22.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.22.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

7.23 UAE

7.23.1 Global Tunnel Boring Machine (TBM) Sales Value Growth Rate (2019-2030)

7.23.2 Global Tunnel Boring Machine (TBM) Sales Value Share by Type, 2023 VS 2030

7.23.3 Global Tunnel Boring Machine (TBM) Sales Value Share by Application, 2023 VS 2030

8 COMPANY PROFILES

8.1 Herrenknecht

8.1.1 Herrenknecht Company Information

8.1.2 Herrenknecht Business Overview

8.1.3 Herrenknecht Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)

8.1.4 Herrenknecht Tunnel Boring Machine (TBM) Product Portfolio

- 8.1.5 Herrenknecht Recent Developments
- 8.2 CRGIC
 - 8.2.1 CRGIC Company Information
 - 8.2.2 CRGIC Business Overview
 - 8.2.3 CRGIC Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.2.4 CRGIC Tunnel Boring Machine (TBM) Product Portfolio
 - 8.2.5 CRGIC Recent Developments
- 8.3 CRCHI
 - 8.3.1 CRCHI Company Information
 - 8.3.2 CRCHI Business Overview
 - 8.3.3 CRCHI Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.3.4 CRCHI Tunnel Boring Machine (TBM) Product Portfolio
 - 8.3.5 CRCHI Recent Developments
- 8.4 Tianhe Mechanical Equipment
 - 8.4.1 Tianhe Mechanical Equipment Company Information
 - 8.4.2 Tianhe Mechanical Equipment Business Overview
 - 8.4.3 Tianhe Mechanical Equipment Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.4.4 Tianhe Mechanical Equipment Tunnel Boring Machine (TBM) Product Portfolio
 - 8.4.5 Tianhe Mechanical Equipment Recent Developments
- 8.5 Liaoning Censcience Industry Co., Ltd
 - 8.5.1 Liaoning Censcience Industry Co., Ltd Company Information
 - 8.5.2 Liaoning Censcience Industry Co., Ltd Business Overview
 - 8.5.3 Liaoning Censcience Industry Co., Ltd Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.5.4 Liaoning Censcience Industry Co., Ltd Tunnel Boring Machine (TBM) Product Portfolio
 - 8.5.5 Liaoning Censcience Industry Co., Ltd Recent Developments
- 8.6 Komatsu
 - 8.6.1 Komatsu Company Information
 - 8.6.2 Komatsu Business Overview
 - 8.6.3 Komatsu Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.6.4 Komatsu Tunnel Boring Machine (TBM) Product Portfolio
 - 8.6.5 Komatsu Recent Developments
- 8.7 NHI Group
 - 8.7.1 NHI Group Company Information

- 8.7.2 NHI Group Business Overview
- 8.7.3 NHI Group Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
- 8.7.4 NHI Group Tunnel Boring Machine (TBM) Product Portfolio
- 8.7.5 NHI Group Recent Developments
- 8.8 Kawasaki
 - 8.8.1 Kawasaki Company Information
 - 8.8.2 Kawasaki Business Overview
 - 8.8.3 Kawasaki Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.8.4 Kawasaki Tunnel Boring Machine (TBM) Product Portfolio
 - 8.8.5 Kawasaki Recent Developments
- 8.9 IHI
 - 8.9.1 IHI Company Information
 - 8.9.2 IHI Business Overview
 - 8.9.3 IHI Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.9.4 IHI Tunnel Boring Machine (TBM) Product Portfolio
 - 8.9.5 IHI Recent Developments
- 8.10 Terratec
 - 8.10.1 Terratec Company Information
 - 8.10.2 Terratec Business Overview
 - 8.10.3 Terratec Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.10.4 Terratec Tunnel Boring Machine (TBM) Product Portfolio
 - 8.10.5 Terratec Recent Developments
- 8.11 SELI
 - 8.11.1 SELI Company Information
 - 8.11.2 SELI Business Overview
 - 8.11.3 SELI Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.11.4 SELI Tunnel Boring Machine (TBM) Product Portfolio
 - 8.11.5 SELI Recent Developments
- 8.12 Tianye Tolian
 - 8.12.1 Tianye Tolian Company Information
 - 8.12.2 Tianye Tolian Business Overview
 - 8.12.3 Tianye Tolian Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)
 - 8.12.4 Tianye Tolian Tunnel Boring Machine (TBM) Product Portfolio
 - 8.12.5 Tianye Tolian Recent Developments

8.13 Hitachi Zosen

8.13.1 Hitachi Zosen Company Information

8.13.2 Hitachi Zosen Business Overview

8.13.3 Hitachi Zosen Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)

8.13.4 Hitachi Zosen Tunnel Boring Machine (TBM) Product Portfolio

8.13.5 Hitachi Zosen Recent Developments

8.14 Xugong Kaigong

8.14.1 Xugong Kaigong Company Information

8.14.2 Xugong Kaigong Business Overview

8.14.3 Xugong Kaigong Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)

8.14.4 Xugong Kaigong Tunnel Boring Machine (TBM) Product Portfolio

8.14.5 Xugong Kaigong Recent Developments

8.15 STEC

8.15.1 STEC Company Information

8.15.2 STEC Business Overview

8.15.3 STEC Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)

8.15.4 STEC Tunnel Boring Machine (TBM) Product Portfolio

8.15.5 STEC Recent Developments

8.16 JIMT

8.16.1 JIMT Company Information

8.16.2 JIMT Business Overview

8.16.3 JIMT Tunnel Boring Machine (TBM) Sales, Value and Gross Margin (2019-2024)

8.16.4 JIMT Tunnel Boring Machine (TBM) Product Portfolio

8.16.5 JIMT Recent Developments

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

9.1 Tunnel Boring Machine (TBM) Value Chain Analysis

9.1.1 Tunnel Boring Machine (TBM) Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Tunnel Boring Machine (TBM) Sales Mode & Process

9.2 Tunnel Boring Machine (TBM) Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Tunnel Boring Machine (TBM) Distributors

9.2.3 Tunnel Boring Machine (TBM) Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

11.6 Disclaimer

I would like to order

Product name: Global Tunnel Boring Machine (TBM) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

Product link: <https://marketpublishers.com/r/GE7A120CD0E4EN.html>

Price: US\$ 4,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE7A120CD0E4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

