

# Global Treated Distillate Aromatic Extract (TDAE) Market Size, Manufacturers, Opportunities and Forecast to 2030

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# **Abstracts**

#### Summary

TDAE is a kind of aromatic extract as a raw material for tyres, and is a DAE that is further refined to meet the HSE criteria. This makes it the alternative that most closely resembles DAE from a chemical perspective. MES is mildly refined paraffinic base oil, sufficiently refined to meet HSE requirements, but not as closely related to DAE as TDAE, and therefore it doesn't display characteristics and performances as similar to DAE as TDAE does.

According to APO Research, The global Treated Distillate Aromatic Extract (TDAE) market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Treated Distillate Aromatic Extract (TDAE) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Treated Distillate Aromatic Extract (TDAE) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Treated Distillate Aromatic Extract (TDAE) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.



The major global manufacturers of Treated Distillate Aromatic Extract (TDAE) include H&R, Nynas, Total, CPC, IRPC, CNOOC, Shandong Tianyuan Chemical, ATDM and Suzhou Jiutai, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

# Report Scope

This report aims to provide a comprehensive presentation of the global market for Treated Distillate Aromatic Extract (TDAE), with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Treated Distillate Aromatic Extract (TDAE).

The Treated Distillate Aromatic Extract (TDAE) market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Treated Distillate Aromatic Extract (TDAE) market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

#### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

H&R

Nynas



Total			
CPC			
IRPC			
CNOOC			
Shandong Tianyuan Chemical			
ATDM			
Suzhou Jiutai			
Treated Distillate Aromatic Extract (TDAE) segment by Type			
High Sulphur TDAE			
Low Sulphur TDAE			
Tracted Distillate Assesstic Future et (TDAF) accurately Application			
Treated Distillate Aromatic Extract (TDAE) segment by Application			
Passenger Car Tyre			
Commercial Car Tyre			
Tractad Distillate Association Federal (TDAE) Comment by Danier			
Treated Distillate Aromatic Extract (TDAE) Segment by Region			
North America			
U.S.			
Canada			
Europe			



	Germany	
	France	
	U.K.	
	Italy	
	Russia	
Asia-Pacific		
	China	
	Japan	
	South Korea	
	India	
	Australia	
	China Taiwan	
	Indonesia	
	Thailand	
	Malaysia	
Latin America		
	Mexico	
	Brazil	
	Argentina	



Middle East & Africa

Turkey

Saudi Arabia

UAE

#### **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

#### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Treated Distillate Aromatic Extract (TDAE) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Treated Distillate Aromatic Extract (TDAE) and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market



- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Treated Distillate Aromatic Extract (TDAE).
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Treated Distillate Aromatic Extract (TDAE) manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Treated Distillate Aromatic Extract (TDAE) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and



market dynamics.

Chapter 13: Concluding Insights of the report.



# **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
- 1.2.1 Global Treated Distillate Aromatic Extract (TDAE) Market Size Estimates and Forecasts (2019-2030)
- 1.2.2 Global Treated Distillate Aromatic Extract (TDAE) Sales Estimates and Forecasts (2019-2030)
- 1.3 Treated Distillate Aromatic Extract (TDAE) Market by Type
  - 1.3.1 High Sulphur TDAE
  - 1.3.2 Low Sulphur TDAE
- 1.4 Global Treated Distillate Aromatic Extract (TDAE) Market Size by Type
- 1.4.1 Global Treated Distillate Aromatic Extract (TDAE) Market Size Overview by Type (2019-2030)
- 1.4.2 Global Treated Distillate Aromatic Extract (TDAE) Historic Market Size Review by Type (2019-2024)
- 1.4.3 Global Treated Distillate Aromatic Extract (TDAE) Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
- 1.5.1 North America Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Type (2019-2024)
- 1.5.2 Europe Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Type (2019-2024)
- 1.5.3 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Type (2019-2024)
- 1.5.4 Latin America Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Type (2019-2024)
- 1.5.5 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Type (2019-2024)

#### **2 GLOBAL MARKET DYNAMICS**

- 2.1 Treated Distillate Aromatic Extract (TDAE) Industry Trends
- 2.2 Treated Distillate Aromatic Extract (TDAE) Industry Drivers
- 2.3 Treated Distillate Aromatic Extract (TDAE) Industry Opportunities and Challenges
- 2.4 Treated Distillate Aromatic Extract (TDAE) Industry Restraints



#### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Treated Distillate Aromatic Extract (TDAE) Revenue (2019-2024)
- 3.2 Global Top Players by Treated Distillate Aromatic Extract (TDAE) Sales (2019-2024)
- 3.3 Global Top Players by Treated Distillate Aromatic Extract (TDAE) Price (2019-2024)
- 3.4 Global Treated Distillate Aromatic Extract (TDAE) Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Treated Distillate Aromatic Extract (TDAE) Key Company Manufacturing Sites & Headquarters
- 3.6 Global Treated Distillate Aromatic Extract (TDAE) Company, Product Type & Application
- 3.7 Global Treated Distillate Aromatic Extract (TDAE) Company Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global Treated Distillate Aromatic Extract (TDAE) Market CR5 and HHI
- 3.8.2 Global Top 5 and 10 Treated Distillate Aromatic Extract (TDAE) Players Market Share by Revenue in 2023
  - 3.8.3 2023 Treated Distillate Aromatic Extract (TDAE) Tier 1, Tier 2, and Tier

# 4 TREATED DISTILLATE AROMATIC EXTRACT (TDAE) REGIONAL STATUS AND OUTLOOK

- 4.1 Global Treated Distillate Aromatic Extract (TDAE) Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Treated Distillate Aromatic Extract (TDAE) Historic Market Size by Region
- 4.2.1 Global Treated Distillate Aromatic Extract (TDAE) Sales in Volume by Region (2019-2024)
- 4.2.2 Global Treated Distillate Aromatic Extract (TDAE) Sales in Value by Region (2019-2024)
- 4.2.3 Global Treated Distillate Aromatic Extract (TDAE) Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Treated Distillate Aromatic Extract (TDAE) Forecasted Market Size by Region
- 4.3.1 Global Treated Distillate Aromatic Extract (TDAE) Sales in Volume by Region (2025-2030)
- 4.3.2 Global Treated Distillate Aromatic Extract (TDAE) Sales in Value by Region (2025-2030)



4.3.3 Global Treated Distillate Aromatic Extract (TDAE) Sales (Volume & Value), Price and Gross Margin (2025-2030)

### 5 TREATED DISTILLATE AROMATIC EXTRACT (TDAE) BY APPLICATION

- 5.1 Treated Distillate Aromatic Extract (TDAE) Market by Application
  - 5.1.1 Passenger Car Tyre
  - 5.1.2 Commercial Car Tyre
- 5.2 Global Treated Distillate Aromatic Extract (TDAE) Market Size by Application
- 5.2.1 Global Treated Distillate Aromatic Extract (TDAE) Market Size Overview by Application (2019-2030)
- 5.2.2 Global Treated Distillate Aromatic Extract (TDAE) Historic Market Size Review by Application (2019-2024)
- 5.2.3 Global Treated Distillate Aromatic Extract (TDAE) Forecasted Market Size by Application (2025-2030)
- 5.3 Key Regions Market Size by Application
- 5.3.1 North America Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Application (2019-2024)
- 5.3.2 Europe Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Application (2019-2024)
- 5.3.3 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Application (2019-2024)
- 5.3.4 Latin America Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Application (2019-2024)
- 5.3.5 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales Breakdown by Application (2019-2024)

#### **6 COMPANY PROFILES**

- 6.1 H&R
  - 6.1.1 H&R Comapny Information
  - 6.1.2 H&R Business Overview
- 6.1.3 H&R Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
  - 6.1.4 H&R Treated Distillate Aromatic Extract (TDAE) Product Portfolio
  - 6.1.5 H&R Recent Developments
- 6.2 Nynas
  - 6.2.1 Nynas Comapny Information
  - 6.2.2 Nynas Business Overview



- 6.2.3 Nynas Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
- 6.2.4 Nynas Treated Distillate Aromatic Extract (TDAE) Product Portfolio
- 6.2.5 Nynas Recent Developments
- 6.3 Total
  - 6.3.1 Total Comapny Information
  - 6.3.2 Total Business Overview
- 6.3.3 Total Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
- 6.3.4 Total Treated Distillate Aromatic Extract (TDAE) Product Portfolio
- 6.3.5 Total Recent Developments
- 6.4 CPC
  - 6.4.1 CPC Comapny Information
  - 6.4.2 CPC Business Overview
- 6.4.3 CPC Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
  - 6.4.4 CPC Treated Distillate Aromatic Extract (TDAE) Product Portfolio
  - 6.4.5 CPC Recent Developments
- **6.5 IRPC** 
  - 6.5.1 IRPC Comapny Information
  - 6.5.2 IRPC Business Overview
- 6.5.3 IRPC Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
  - 6.5.4 IRPC Treated Distillate Aromatic Extract (TDAE) Product Portfolio
  - 6.5.5 IRPC Recent Developments
- 6.6 CNOOC
  - 6.6.1 CNOOC Comapny Information
  - 6.6.2 CNOOC Business Overview
- 6.6.3 CNOOC Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
  - 6.6.4 CNOOC Treated Distillate Aromatic Extract (TDAE) Product Portfolio
  - 6.6.5 CNOOC Recent Developments
- 6.7 Shandong Tianyuan Chemical
- 6.7.1 Shandong Tianyuan Chemical Comapny Information
- 6.7.2 Shandong Tianyuan Chemical Business Overview
- 6.7.3 Shandong Tianyuan Chemical Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
- 6.7.4 Shandong Tianyuan Chemical Treated Distillate Aromatic Extract (TDAE) Product Portfolio



- 6.7.5 Shandong Tianyuan Chemical Recent Developments
- 6.8 ATDM
  - 6.8.1 ATDM Comapny Information
  - 6.8.2 ATDM Business Overview
- 6.8.3 ATDM Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 ATDM Treated Distillate Aromatic Extract (TDAE) Product Portfolio
  - 6.8.5 ATDM Recent Developments
- 6.9 Suzhou Jiutai
  - 6.9.1 Suzhou Jiutai Comapny Information
  - 6.9.2 Suzhou Jiutai Business Overview
- 6.9.3 Suzhou Jiutai Treated Distillate Aromatic Extract (TDAE) Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 Suzhou Jiutai Treated Distillate Aromatic Extract (TDAE) Product Portfolio
  - 6.9.5 Suzhou Jiutai Recent Developments

#### 7 NORTH AMERICA BY COUNTRY

- 7.1 North America Treated Distillate Aromatic Extract (TDAE) Sales by Country
- 7.1.1 North America Treated Distillate Aromatic Extract (TDAE) Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 7.1.2 North America Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024)
- 7.1.3 North America Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030)
- 7.2 North America Treated Distillate Aromatic Extract (TDAE) Market Size by Country
- 7.2.1 North America Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 7.2.2 North America Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024)
- 7.2.3 North America Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030)

#### **8 EUROPE BY COUNTRY**

- 8.1 Europe Treated Distillate Aromatic Extract (TDAE) Sales by Country
- 8.1.1 Europe Treated Distillate Aromatic Extract (TDAE) Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 8.1.2 Europe Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024)



- 8.1.3 Europe Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030)
- 8.2 Europe Treated Distillate Aromatic Extract (TDAE) Market Size by Country
- 8.2.1 Europe Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 8.2.2 Europe Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024)
- 8.2.3 Europe Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030)

#### 9 ASIA-PACIFIC BY COUNTRY

- 9.1 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales by Country
- 9.1.1 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 9.1.2 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024)
- 9.1.3 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030)
- 9.2 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size by Country
- 9.2.1 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 9.2.2 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024)
- 9.2.3 Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030)

#### **10 LATIN AMERICA BY COUNTRY**

- 10.1 Latin America Treated Distillate Aromatic Extract (TDAE) Sales by Country
- 10.1.1 Latin America Treated Distillate Aromatic Extract (TDAE) Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 10.1.2 Latin America Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024)
- 10.1.3 Latin America Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030)
- 10.2 Latin America Treated Distillate Aromatic Extract (TDAE) Market Size by Country 10.2.1 Latin America Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030



- 10.2.2 Latin America Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024)
- 10.2.3 Latin America Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030)

#### 11 MIDDLE EAST AND AFRICA BY COUNTRY

- 11.1 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales by Country
- 11.1.1 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 11.1.2 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024)
- 11.1.3 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030)
- 11.2 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size by Country
- 11.2.1 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
- 11.2.2 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024)
- 11.2.3 Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030)

#### 12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 12.1 Treated Distillate Aromatic Extract (TDAE) Value Chain Analysis
- 12.1.1 Treated Distillate Aromatic Extract (TDAE) Key Raw Materials
- 12.1.2 Key Raw Materials Price
- 12.1.3 Raw Materials Key Suppliers
- 12.1.4 Manufacturing Cost Structure
- 12.1.5 Treated Distillate Aromatic Extract (TDAE) Production Mode & Process
- 12.2 Treated Distillate Aromatic Extract (TDAE) Sales Channels Analysis
  - 12.2.1 Direct Comparison with Distribution Share
  - 12.2.2 Treated Distillate Aromatic Extract (TDAE) Distributors
  - 12.2.3 Treated Distillate Aromatic Extract (TDAE) Customers

#### 13 CONCLUDING INSIGHTS



#### **14 APPENDIX**

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
  - 14.5.1 Secondary Sources
- 14.5.2 Primary Sources
- 14.6 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Major Company of High Sulphur TDAE
- Table 2. Major Company of Low Sulphur TDAE
- Table 3. Global Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Global Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (MT)
- Table 5. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Type (2019-2024)
- Table 6. Global Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (US\$ Million)
- Table 7. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Type (2019-2024)
- Table 8. Global Treated Distillate Aromatic Extract (TDAE) Price by Type (2019-2024) & (USD/Ton)
- Table 9. Global Treated Distillate Aromatic Extract (TDAE) Sales by Type (2025-2030) & (MT)
- Table 10. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Type (2025-2030)
- Table 11. Global Treated Distillate Aromatic Extract (TDAE) Sales by Type (2025-2030) & (US\$ Million)
- Table 12. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Type (2025-2030)
- Table 13. Global Treated Distillate Aromatic Extract (TDAE) Price by Type (2025-2030) & (USD/Ton)
- Table 14. North America Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (MT)
- Table 15. North America Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (US\$ Million)
- Table 16. Europe Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (MT)
- Table 17. Europe Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (US\$ Million)
- Table 18. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (MT)
- Table 19. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales by Type



(2019-2024) & (US\$ Million)

Table 20. Latin America Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (MT)

Table 21. Latin America Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (US\$ Million)

Table 22. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (MT)

Table 23. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales by Type (2019-2024) & (US\$ Million)

Table 24. Treated Distillate Aromatic Extract (TDAE) Industry Trends

Table 25. Treated Distillate Aromatic Extract (TDAE) Industry Drivers

Table 26. Treated Distillate Aromatic Extract (TDAE) Industry Opportunities and Challenges

Table 27. Treated Distillate Aromatic Extract (TDAE) Industry Restraints

Table 28. Global Treated Distillate Aromatic Extract (TDAE) Sales Revenue by Company (US\$ Million) & (2019-2024)

Table 29. Global Treated Distillate Aromatic Extract (TDAE) Revenue Market Share by Company (2019-2024)

Table 30. Global Treated Distillate Aromatic Extract (TDAE) Sales by Company (2019-2024) & (MT)

Table 31. Global Treated Distillate Aromatic Extract (TDAE) Sales Share by Company (2019-2024)

Table 32. Global Treated Distillate Aromatic Extract (TDAE) Market Price by Company (2019-2024) & (USD/Ton)

Table 33. Global Treated Distillate Aromatic Extract (TDAE) Industry Company Ranking, 2022 VS 2023 VS 2024

Table 34. Global Treated Distillate Aromatic Extract (TDAE) Key Company Manufacturing Sites & Headquarters

Table 35. Global Treated Distillate Aromatic Extract (TDAE) Company, Product Type & Application

Table 36. Global Treated Distillate Aromatic Extract (TDAE) Company Commercialization Time

Table 37. Global Company Market Concentration Ratio (CR5 and HHI)

Table 38. Global Treated Distillate Aromatic Extract (TDAE) by Company Type (Tier 1, Tier 2, and Tier 3) % (based on the Devenue of 2022)

Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 39. Global Treated Distillate Aromatic Extract (TDAE) Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 40. Global Treated Distillate Aromatic Extract (TDAE) Sales by Region (2019-2024) & (MT)



- Table 41. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Region (2019-2024)
- Table 42. Global Treated Distillate Aromatic Extract (TDAE) Sales by Region (2019-2024) & (US\$ Million)
- Table 43. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Region (2019-2024)
- Table 44. Global Treated Distillate Aromatic Extract (TDAE) Sales (MT), Value (US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 45. Global Treated Distillate Aromatic Extract (TDAE) Sales by Region (2025-2030) & (MT)
- Table 46. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Region (2025-2030)
- Table 47. Global Treated Distillate Aromatic Extract (TDAE) Sales by Region (2025-2030) & (US\$ Million)
- Table 48. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Region (2025-2030)
- Table 49. Global Treated Distillate Aromatic Extract (TDAE) Sales (MT), Value (US\$ Million), Price (USD/Ton) and Gross Margin (2025-2030)
- Table 50. Global Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 51. Global Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (MT)
- Table 52. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Application (2019-2024)
- Table 53. Global Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (US\$ Million)
- Table 54. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Application (2019-2024)
- Table 55. Global Treated Distillate Aromatic Extract (TDAE) Price by Application (2019-2024) & (USD/Ton)
- Table 56. Global Treated Distillate Aromatic Extract (TDAE) Sales by Application (2025-2030) & (MT)
- Table 57. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Application (2025-2030)
- Table 58. Global Treated Distillate Aromatic Extract (TDAE) Sales by Application (2025-2030) & (US\$ Million)
- Table 59. Global Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Application (2025-2030)
- Table 60. Global Treated Distillate Aromatic Extract (TDAE) Price by Application



(2025-2030) & (USD/Ton)

Table 61. North America Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (MT)

Table 62. North America Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (US\$ Million)

Table 63. Europe Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (MT)

Table 64. Europe Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (US\$ Million)

Table 65. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (MT)

Table 66. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (US\$ Million)

Table 67. Latin America Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (MT)

Table 68. Latin America Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (US\$ Million)

Table 69. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (MT)

Table 70. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales by Application (2019-2024) & (US\$ Million)

Table 71. H&R Company Information

Table 72. H&R Business Overview

Table 73. H&R Treated Distillate Aromatic Extract (TDAE) Sales (MT), Revenue (US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 74. H&R Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 75. H&R Recent Development

Table 76. Nynas Company Information

Table 77. Nynas Business Overview

Table 78. Nynas Treated Distillate Aromatic Extract (TDAE) Sales (MT), Revenue (US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 79. Nynas Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 80. Nynas Recent Development

Table 81. Total Company Information

Table 82. Total Business Overview

Table 83. Total Treated Distillate Aromatic Extract (TDAE) Sales (MT), Revenue (US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 84. Total Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 85. Total Recent Development



Table 86. CPC Company Information

Table 87. CPC Business Overview

Table 88. CPC Treated Distillate Aromatic Extract (TDAE) Sales (MT), Revenue (US\$

Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 89. CPC Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 90. CPC Recent Development

Table 91. IRPC Company Information

Table 92. IRPC Business Overview

Table 93. IRPC Treated Distillate Aromatic Extract (TDAE) Sales (MT), Revenue (US\$

Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 94. IRPC Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 95. IRPC Recent Development

Table 96. CNOOC Company Information

Table 97. CNOOC Business Overview

Table 98. CNOOC Treated Distillate Aromatic Extract (TDAE) Sales (MT), Revenue

(US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 99. CNOOC Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 100. CNOOC Recent Development

Table 101. Shandong Tianyuan Chemical Company Information

Table 102. Shandong Tianyuan Chemical Business Overview

Table 103. Shandong Tianyuan Chemical Treated Distillate Aromatic Extract (TDAE)

Sales (MT), Revenue (US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 104. Shandong Tianyuan Chemical Treated Distillate Aromatic Extract (TDAE)

Product Portfolio

Table 105. Shandong Tianyuan Chemical Recent Development

Table 106. ATDM Company Information

Table 107. ATDM Business Overview

Table 108. ATDM Treated Distillate Aromatic Extract (TDAE) Sales (MT), Revenue

(US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 109. ATDM Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 110. ATDM Recent Development

Table 111. Suzhou Jiutai Company Information

Table 112. Suzhou Jiutai Business Overview

Table 113. Suzhou Jiutai Treated Distillate Aromatic Extract (TDAE) Sales (MT),

Revenue (US\$ Million), Price (USD/Ton) and Gross Margin (2019-2024)

Table 114. Suzhou Jiutai Treated Distillate Aromatic Extract (TDAE) Product Portfolio

Table 115. Suzhou Jiutai Recent Development

Table 116. North America Treated Distillate Aromatic Extract (TDAE) Market Size

Growth Rate (CAGR) by Country (MT): 2019 VS 2023 VS 2030



Table 117. North America Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024) & (MT)

Table 118. North America Treated Distillate Aromatic Extract (TDAE) Sales Market Share by Country (2019-2024)

Table 119. North America Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030) & (MT)

Table 120. North America Treated Distillate Aromatic Extract (TDAE) Sales Market Share Forecast by Country (2025-2030)

Table 121. North America Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 122. North America Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024) & (US\$ Million)

Table 123. North America Treated Distillate Aromatic Extract (TDAE) Market Share by Country (2019-2024)

Table 124. North America Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 125. North America Treated Distillate Aromatic Extract (TDAE) Market Share Forecast by Country (2025-2030)

Table 126. Europe Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (MT): 2019 VS 2023 VS 2030

Table 127. Europe Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024) & (MT)

Table 128. Europe Treated Distillate Aromatic Extract (TDAE) Sales Market Share by Country (2019-2024)

Table 129. Europe Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030) & (MT)

Table 130. Europe Treated Distillate Aromatic Extract (TDAE) Sales Market Share Forecast by Country (2025-2030)

Table 131. Europe Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 132. Europe Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024) & (US\$ Million)

Table 133. Europe Treated Distillate Aromatic Extract (TDAE) Market Share by Country (2019-2024)

Table 134. Europe Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 135. Europe Treated Distillate Aromatic Extract (TDAE) Market Share Forecast by Country (2025-2030)

Table 136. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size Growth



Rate (CAGR) by Country (MT): 2019 VS 2023 VS 2030

Table 137. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024) & (MT)

Table 138. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Market Share by Country (2019-2024)

Table 139. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030) & (MT)

Table 140. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Market Share Forecast by Country (2025-2030)

Table 141. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 142. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024) & (US\$ Million)

Table 143. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Share by Country (2019-2024)

Table 144. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 145. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Market Share Forecast by Country (2025-2030)

Table 146. Latin America Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (MT): 2019 VS 2023 VS 2030

Table 147. Latin America Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024) & (MT)

Table 148. Latin America Treated Distillate Aromatic Extract (TDAE) Sales Market Share by Country (2019-2024)

Table 149. Latin America Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030) & (MT)

Table 150. Latin America Treated Distillate Aromatic Extract (TDAE) Sales Market Share Forecast by Country (2025-2030)

Table 151. Latin America Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 152. Latin America Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024) & (US\$ Million)

Table 153. Latin America Treated Distillate Aromatic Extract (TDAE) Market Share by Country (2019-2024)

Table 154. Latin America Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 155. Latin America Treated Distillate Aromatic Extract (TDAE) Market Share Forecast by Country (2025-2030)



Table 156. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (MT): 2019 VS 2023 VS 2030

Table 157. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales by Country (2019-2024) & (MT)

Table 158. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales Market Share by Country (2019-2024)

Table 159. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales Forecast by Country (2025-2030) & (MT)

Table 160. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Sales Market Share Forecast by Country (2025-2030)

Table 161. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 162. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size by Country (2019-2024) & (US\$ Million)

Table 163. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Share by Country (2019-2024)

Table 164. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 165. Middle East and Africa Treated Distillate Aromatic Extract (TDAE) Market Share Forecast by Country (2025-2030)

Table 166. Key Raw Materials

Table 167. Raw Materials Key Suppliers

Table 168. Treated Distillate Aromatic Extract (TDAE) Distributors List

Table 169. Treated Distillate Aromatic Extract (TDAE) Customers List

Table 170. Research Programs/Design for This Report

Table 171. Authors List of This Report

Table 172. Secondary Sources

Table 173. Primary Sources



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Treated Distillate Aromatic Extract (TDAE) Product Picture
- Figure 2. Global Treated Distillate Aromatic Extract (TDAE) Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Treated Distillate Aromatic Extract (TDAE) Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Treated Distillate Aromatic Extract (TDAE) Sales (2019-2030) & (MT)
- Figure 5. Product Picture of High Sulphur TDAE
- Figure 6. Global High Sulphur TDAE Sales YoY Growth (2019-2030) & (MT)
- Figure 7. Product Picture of Low Sulphur TDAE
- Figure 8. Global Low Sulphur TDAE Sales YoY Growth (2019-2030) & (MT)
- Figure 9. Global Treated Distillate Aromatic Extract (TDAE) Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 10. Global Treated Distillate Aromatic Extract (TDAE) Market Share by Type 2023 VS 2030
- Figure 11. North America Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Type in 2023
- Figure 12. North America Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Type in 2023
- Figure 13. Europe Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Type in 2023
- Figure 14. Europe Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Type in 2023
- Figure 15. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Type in 2023
- Figure 16. Asia-Pacific Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Value by Type in 2023
- Figure 17. Latin America Treated Distillate Aromatic Extract (TDAE) Sales Market Share in Volume by Type in 2023
- Figure 18. Latin America Treate



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