

# Global Tile Backer Board Market Analysis and Forecast 2024-2030

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## Abstracts

Suitable for: Wood Or Concrete Floors, Wet rooms, Underfloor heating, Ceramic, Porcelain, Stone or Mosaic Tiles Tile backer boards are well suited to underfloor and under tile heating applications for Installation below underfloor heating systems on an existing un-insulated concrete or timber sub-floor will greatly reduce heat up time and running costs.

Tile Backer Boards are ideal for two main purposes:

As an excellent waterproofing surface to fix either wall or floor tiles.

As an excellent heat insulation for underfloor heating systems.

Tile backer boards are also suitable for waterproofing wet rooms and showrooms and will protect the floor from absorbing water. When installing onto concrete sub floor we recommend using flexible tile adhesive, when installing onto wooden floors we recommend using tile adhesive and/or screws and washers. All boards are 1200 x 600 x 6mm or 10mm.

Tile backer boards are waterproof and dimensionally stable substrate to tile to Ideal for wet rooms Easy to carry - and light weight unlike large sheets of plywood. Excellent sound insulation: impact sound is greatly reduced Cuts with a knife. No need for a jigsaw.

Will accept even the heaviest wall tiles, unlike plasterboard.

According to APO Research, The global Tile Backer Board market is projected to grow

from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

In United States Tile Backer Board key players include Johns Manville, USG Corporation, Georgia Pacific, James Hardie, etc. United States top four manufacturers hold a share about 60%.

The West is the largest market, with a share about 25%, followed by The Southwest and The Middle Atlantic, both have a share about 40 percent.

In terms of product, 1/4" Board is the largest segment, with a share about 30%. And in terms of application, the largest application is Commercial, followed by Multi-family Residential, Single-family Residential, etc.

In terms of production side, this report researches the Tile Backer Board production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Tile Backer Board by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Tile Backer Board, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Tile Backer Board, also provides the consumption of main regions and countries. Of the upcoming market potential for Tile Backer Board, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Tile Backer Board sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Tile Backer Board market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape

and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Tile Backer Board sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including James Hardie, Wedi, Georgia Pacific, Johns Manville, USG Corporation, Cembrit, CertainTeed, National Gypsum and Schluter, etc.

#### Tile Backer Board segment by Company

James Hardie

Wedi

Georgia Pacific

Johns Manville

USG Corporation

Cembrit

CertainTeed

National Gypsum

Schluter

Multi-Panels

Tortuga

#### Tile Backer Board segment by Type

1/4" Board

3/8" Board

1/2" Board

Others

#### Tile Backer Board segment by Application

Multi-family Residential

Single-family Residential

Commercial

Others

#### Tile Backer Board segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Tile Backer Board market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Tile Backer Board and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Tile Backer Board.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Tile Backer Board production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Tile Backer Board in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Tile Backer Board manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment,

to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Tile Backer Board sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

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Chapter 15: The main concluding insights of the report.



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