

# Global Thermo Compression Bonder Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## **Abstracts**

Thermo Compression Attach. Using this technique, there are no adhesives to join the die and the package. Instead, heat and force are applied to the die in a process called 'Thermo Compression Bonding'. The bumps are forced against their opposing pads and a second metallic bond is formed where the bond comes into contact with the package metallization. This technique typically requires the use of heat as high as 350° to 400°C, and forces of as much as 100 g/bump.

According to APO Research, The global Thermo Compression Bonder market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Thermo Compression Bonder key players include ASMPT(Amicra), K&S, BESI, Shibaura, etc. Global top four manufacturers hold a share about 70%.

North America is the largest market, with a share about 45%, followed by Europe and Asia-Pacific, both have a share about 55 percent.

In terms of product, Automatic Thermo Compression Bonder is the largest segment, with a share about 88%. And in terms of application, the largest application is IDMs, followed by OSAT.

This report presents an overview of global market for Thermo Compression Bonder, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.



This report researches the key producers of Thermo Compression Bonder, also provides the sales of main regions and countries. Of the upcoming market potential for Thermo Compression Bonder, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Thermo Compression Bonder sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Thermo Compression Bonder market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Thermo Compression Bonder sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including ASMPT (AMICRA), K&S, Besi, Shibaura, SET and Hanmi, etc.

Thermo Compression Bonder segment by Company

ASMPT (AMICRA)	
K&S	
Besi	
Shibaura	
SET	
Hanmi	



Thermo Compression Bonder segment by Type
Automatic Thermo Compression Bonder
Manual Thermo Compression Bonder
Thermo Compression Bonder segment by Application
IDMs
OSAT
Thermo Compression Bonder segment by Region
North America
U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan



South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE
Objectives

# Study

- 1. To analyze and research the global Thermo Compression Bonder status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, sales, revenue, market share, and Recent



## Developments.

- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions Thermo Compression Bonder market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify Thermo Compression Bonder significant trends, drivers, influence factors in global and regions.
- 6. To analyze Thermo Compression Bonder competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Thermo Compression Bonder market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Thermo Compression Bonder and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Thermo Compression Bonder.



7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Thermo Compression Bonder market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Thermo Compression Bonder industry.

Chapter 3: Detailed analysis of Thermo Compression Bonder manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Thermo Compression Bonder in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Thermo Compression Bonder in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.



Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



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