

# Global Subcutaneous Immunoglobulins Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## **Abstracts**

Subcutaneous Immunoglobulin (SCIg) infusions are administered by slowly injecting purified immunoglobulin into fatty tissue underneath the skin. SCIg can be administered at home by patients or carers, using an infusion pump (spring loaded or battery powered) or by rapid push (a manual method that does not require a pump).

According to APO Research, The global Subcutaneous Immunoglobulins market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

In United States, Subcutaneous Immunoglobulins key players include Shire (Baxalta), Grifols, etc. Global top two manufacturers hold a share over 90%.

South is the largest market, with a share about 35%, followed by West, and Northeast, both have a share about 45 percent.

In terms of product, 10% Purity is the largest segment, with a share over 75%. And in terms of application, the largest application is Primary Immunodeficiency, followed by Secondary Immunodeficiency, etc.

This report presents an overview of global market for Subcutaneous Immunoglobulins, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Subcutaneous Immunoglobulins, also



provides the sales of main regions and countries. Of the upcoming market potential for Subcutaneous Immunoglobulins, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Subcutaneous Immunoglobulins sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Subcutaneous Immunoglobulins market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Subcutaneous Immunoglobulins sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Shire (Baxalta), Grifols and CSL, etc.

Subcutaneous Immunoglobulins segment by Company

Shire (Baxalta)
Grifols

Subcutaneous Immunoglobulins segment by Purity

0.1

CSL

0.2



# Subcutaneous Immunoglobulins segment by Application

Primary Immunodeficiency
Secondary Immunodeficiency
Others
Subcutaneous Immunoglobulins segment by Region
North America
U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India



Australia	
China Taiwan	
Indonesia	
Thailand	
Malaysia	
Latin America	
Mexico	
Brazil	
Argentina	
Middle East & Africa	
Turkey	
Saudi Arabia	
UAE	
Objectives	
Objectives	

# Study

- 1. To analyze and research the global Subcutaneous Immunoglobulins status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions Subcutaneous Immunoglobulins market



potential and advantage, opportunity and challenge, restraints, and risks.

- 5. To identify Subcutaneous Immunoglobulins significant trends, drivers, influence factors in global and regions.
- 6. To analyze Subcutaneous Immunoglobulins competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Subcutaneous Immunoglobulins market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Subcutaneous Immunoglobulins and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Subcutaneous Immunoglobulins.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.



## Chapter Outline

Chapter 1: Provides an overview of the Subcutaneous Immunoglobulins market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Subcutaneous Immunoglobulins industry.

Chapter 3: Detailed analysis of Subcutaneous Immunoglobulins manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Subcutaneous Immunoglobulins in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Subcutaneous Immunoglobulins in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



## **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Subcutaneous Immunoglobulins Sales Value (2019-2030)
- 1.2.2 Global Subcutaneous Immunoglobulins Sales Volume (2019-2030)
- 1.2.3 Global Subcutaneous Immunoglobulins Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

#### 2 SUBCUTANEOUS IMMUNOGLOBULINS MARKET DYNAMICS

- 2.1 Subcutaneous Immunoglobulins Industry Trends
- 2.2 Subcutaneous Immunoglobulins Industry Drivers
- 2.3 Subcutaneous Immunoglobulins Industry Opportunities and Challenges
- 2.4 Subcutaneous Immunoglobulins Industry Restraints

#### 3 SUBCUTANEOUS IMMUNOGLOBULINS MARKET BY COMPANY

- 3.1 Global Subcutaneous Immunoglobulins Company Revenue Ranking in 2023
- 3.2 Global Subcutaneous Immunoglobulins Revenue by Company (2019-2024)
- 3.3 Global Subcutaneous Immunoglobulins Sales Volume by Company (2019-2024)
- 3.4 Global Subcutaneous Immunoglobulins Average Price by Company (2019-2024)
- 3.5 Global Subcutaneous Immunoglobulins Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Subcutaneous Immunoglobulins Company Manufacturing Base & Headquarters
- 3.7 Global Subcutaneous Immunoglobulins Company, Product Type & Application
- 3.8 Global Subcutaneous Immunoglobulins Company Commercialization Time
- 3.9 Market Competitive Analysis
  - 3.9.1 Global Subcutaneous Immunoglobulins Market CR5 and HHI
  - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
  - 3.9.3 2023 Subcutaneous Immunoglobulins Tier 1, Tier 2, and Tier
- 3.10 Mergers & Acquisitions, Expansion

#### **4 SUBCUTANEOUS IMMUNOGLOBULINS MARKET BY TYPE**

4.1 Subcutaneous Immunoglobulins Type Introduction



- 4.1.1 0.1
- 4.1.2 0.2
- 4.2 Global Subcutaneous Immunoglobulins Sales Volume by Type
- 4.2.1 Global Subcutaneous Immunoglobulins Sales Volume by Type (2019 VS 2023 VS 2030)
  - 4.2.2 Global Subcutaneous Immunoglobulins Sales Volume by Type (2019-2030)
- 4.2.3 Global Subcutaneous Immunoglobulins Sales Volume Share by Type (2019-2030)
- 4.3 Global Subcutaneous Immunoglobulins Sales Value by Type
- 4.3.1 Global Subcutaneous Immunoglobulins Sales Value by Type (2019 VS 2023 VS 2030)
  - 4.3.2 Global Subcutaneous Immunoglobulins Sales Value by Type (2019-2030)
  - 4.3.3 Global Subcutaneous Immunoglobulins Sales Value Share by Type (2019-2030)

#### 5 SUBCUTANEOUS IMMUNOGLOBULINS MARKET BY APPLICATION

- 5.1 Subcutaneous Immunoglobulins Application Introduction
  - 5.1.1 Primary Immunodeficiency
  - 5.1.2 Secondary Immunodeficiency
  - 5.1.3 Others
- 5.2 Global Subcutaneous Immunoglobulins Sales Volume by Application
- 5.2.1 Global Subcutaneous Immunoglobulins Sales Volume by Application (2019 VS 2023 VS 2030)
- 5.2.2 Global Subcutaneous Immunoglobulins Sales Volume by Application (2019-2030)
- 5.2.3 Global Subcutaneous Immunoglobulins Sales Volume Share by Application (2019-2030)
- 5.3 Global Subcutaneous Immunoglobulins Sales Value by Application
- 5.3.1 Global Subcutaneous Immunoglobulins Sales Value by Application (2019 VS 2023 VS 2030)
  - 5.3.2 Global Subcutaneous Immunoglobulins Sales Value by Application (2019-2030)
- 5.3.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application (2019-2030)

#### **6 SUBCUTANEOUS IMMUNOGLOBULINS MARKET BY REGION**

- 6.1 Global Subcutaneous Immunoglobulins Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global Subcutaneous Immunoglobulins Sales by Region (2019-2030)
  - 6.2.1 Global Subcutaneous Immunoglobulins Sales by Region: 2019-2024



- 6.2.2 Global Subcutaneous Immunoglobulins Sales by Region (2025-2030)
- 6.3 Global Subcutaneous Immunoglobulins Sales Value by Region: 2019 VS 2023 VS 2030
- 6.4 Global Subcutaneous Immunoglobulins Sales Value by Region (2019-2030)
  - 6.4.1 Global Subcutaneous Immunoglobulins Sales Value by Region: 2019-2024
- 6.4.2 Global Subcutaneous Immunoglobulins Sales Value by Region (2025-2030)
- 6.5 Global Subcutaneous Immunoglobulins Market Price Analysis by Region (2019-2024)
- 6.6 North America
  - 6.6.1 North America Subcutaneous Immunoglobulins Sales Value (2019-2030)
- 6.6.2 North America Subcutaneous Immunoglobulins Sales Value Share by Country, 2023 VS 2030
- 6.7 Europe
- 6.7.1 Europe Subcutaneous Immunoglobulins Sales Value (2019-2030)
- 6.7.2 Europe Subcutaneous Immunoglobulins Sales Value Share by Country, 2023 VS 2030
- 6.8 Asia-Pacific
  - 6.8.1 Asia-Pacific Subcutaneous Immunoglobulins Sales Value (2019-2030)
- 6.8.2 Asia-Pacific Subcutaneous Immunoglobulins Sales Value Share by Country, 2023 VS 2030
- 6.9 Latin America
  - 6.9.1 Latin America Subcutaneous Immunoglobulins Sales Value (2019-2030)
- 6.9.2 Latin America Subcutaneous Immunoglobulins Sales Value Share by Country, 2023 VS 2030
- 6.10 Middle East & Africa
  - 6.10.1 Middle East & Africa Subcutaneous Immunoglobulins Sales Value (2019-2030)
- 6.10.2 Middle East & Africa Subcutaneous Immunoglobulins Sales Value Share by Country, 2023 VS 2030

#### 7 SUBCUTANEOUS IMMUNOGLOBULINS MARKET BY COUNTRY

- 7.1 Global Subcutaneous Immunoglobulins Sales by Country: 2019 VS 2023 VS 2030
- 7.2 Global Subcutaneous Immunoglobulins Sales Value by Country: 2019 VS 2023 VS 2030
- 7.3 Global Subcutaneous Immunoglobulins Sales by Country (2019-2030)
  - 7.3.1 Global Subcutaneous Immunoglobulins Sales by Country (2019-2024)
  - 7.3.2 Global Subcutaneous Immunoglobulins Sales by Country (2025-2030)
- 7.4 Global Subcutaneous Immunoglobulins Sales Value by Country (2019-2030)
- 7.4.1 Global Subcutaneous Immunoglobulins Sales Value by Country (2019-2024)



- 7.4.2 Global Subcutaneous Immunoglobulins Sales Value by Country (2025-2030) 7.5 USA
  - 7.5.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.5.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.5.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.6 Canada
- 7.6.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.6.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.6.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.7 Germany
- 7.7.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.7.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.7.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.8 France
  - 7.8.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.8.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.8.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.9 U.K.
  - 7.9.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.9.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.9.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.10 Italy
  - 7.10.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.10.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.10.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.11 Netherlands
  - 7.11.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)



- 7.11.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.11.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.12 Nordic Countries
- 7.12.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.12.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.12.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.13 China
  - 7.13.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.13.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.13.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.14 Japan
  - 7.14.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.14.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.14.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.15 South Korea
  - 7.15.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.15.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.15.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.16 Southeast Asia
  - 7.16.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.16.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.16.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.17 India
  - 7.17.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.17.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
  - 7.17.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023



VS 2030

#### 7.18 Australia

- 7.18.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.18.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.18.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.19 Mexico
  - 7.19.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.19.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.19.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.20 Brazil
  - 7.20.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.20.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.20.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.21 Turkey
  - 7.21.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.21.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.21.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.22 Saudi Arabia
  - 7.22.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.22.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.22.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030
- 7.23 UAE
  - 7.23.1 Global Subcutaneous Immunoglobulins Sales Value Growth Rate (2019-2030)
- 7.23.2 Global Subcutaneous Immunoglobulins Sales Value Share by Type, 2023 VS 2030
- 7.23.3 Global Subcutaneous Immunoglobulins Sales Value Share by Application, 2023 VS 2030

#### **8 COMPANY PROFILES**



- 8.1 Shire (Baxalta)
  - 8.1.1 Shire (Baxalta) Comapny Information
  - 8.1.2 Shire (Baxalta) Business Overview
- 8.1.3 Shire (Baxalta) Subcutaneous Immunoglobulins Sales, Value and Gross Margin (2019-2024)
  - 8.1.4 Shire (Baxalta) Subcutaneous Immunoglobulins Product Portfolio
  - 8.1.5 Shire (Baxalta) Recent Developments
- 8.2 Grifols
  - 8.2.1 Grifols Comapny Information
  - 8.2.2 Grifols Business Overview
- 8.2.3 Grifols Subcutaneous Immunoglobulins Sales, Value and Gross Margin (2019-2024)
- 8.2.4 Grifols Subcutaneous Immunoglobulins Product Portfolio
- 8.2.5 Grifols Recent Developments
- 8.3 CSL
  - 8.3.1 CSL Comapny Information
  - 8.3.2 CSL Business Overview
- 8.3.3 CSL Subcutaneous Immunoglobulins Sales, Value and Gross Margin (2019-2024)
- 8.3.4 CSL Subcutaneous Immunoglobulins Product Portfolio
- 8.3.5 CSL Recent Developments

#### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 9.1 Subcutaneous Immunoglobulins Value Chain Analysis
  - 9.1.1 Subcutaneous Immunoglobulins Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Manufacturing Cost Structure
  - 9.1.4 Subcutaneous Immunoglobulins Sales Mode & Process
- 9.2 Subcutaneous Immunoglobulins Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Subcutaneous Immunoglobulins Distributors
  - 9.2.3 Subcutaneous Immunoglobulins Customers

#### 10 CONCLUDING INSIGHTS

#### 11 APPENDIX



- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
  - 11.5.1 Secondary Sources
  - 11.5.2 Primary Sources
- 11.6 Disclaimer



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