

# Global Styrenic Block Copolymers (SBCs) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

<https://marketpublishers.com/r/G9CD3DDDE178EN.html>

Date: April 2024

Pages: 133

Price: US\$ 4,250.00 (Single User License)

ID: G9CD3DDDE178EN

## Abstracts

Styrenic Block Copolymers, short as SBCs, are high-performance thermoplastic elastomers engineered to enhance the performance capabilities of a wide spectrum of end products and applications. Its versatility in compounding enables extensive tuning of product properties, which allows the market to keep growing into new directions.

SBCs are copolymers of styrene with butadiene, isoprene, or others. SBS, SIS, and SEBS are the common copolymers, and SEBS is the hydrogenated styrene butadiene styrene.

According to APO Research, The global Styrenic Block Copolymers (SBCs) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

China is the largest Styrenic Block Copolymers (SBCs) market with about 39% market share. North America is follower, accounting for about 22% market share.

The key players are Kraton, Dynasol, Versalis, Kuraray, Asahi Kasei, Kumho Petrochemical, LG Chem, LCY, TSRC, Sinopec, CNPC, Keyuan, Jusage etc. Top 3 companies occupied about 46% market share.

This report presents an overview of global market for Styrenic Block Copolymers (SBCs), sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Styrenic Block Copolymers (SBCs), also provides the sales of main regions and countries. Of the upcoming market potential for Styrenic Block Copolymers (SBCs), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Styrenic Block Copolymers (SBCs) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Styrenic Block Copolymers (SBCs) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Styrenic Block Copolymers (SBCs) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Kraton, Dynasol, Versalis, Kuraray, Asahi Kasei, Kumho Petrochemical, LG Chem, LCY and TSRC, etc.

#### Styrenic Block Copolymers (SBCs) segment by Company

Kraton

Dynasol

Versalis

Kuraray

Asahi Kasei

Kumho Petrochemical

LG Chem

LCY

TSRC

Sinopec

CNPC

Keyuan

Jusage

### Styrenic Block Copolymers (SBCs) segment by Type

SBS

SIS

SEBS

Others

### Styrenic Block Copolymers (SBCs) segment by Application

Footwear Industry

Roofing

Paving

Personal Care

Packaging & Industrial Adhesives

### Styrenic Block Copolymers (SBCs) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Styrenic Block Copolymers (SBCs) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Styrenic Block Copolymers (SBCs) market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Styrenic Block Copolymers (SBCs) significant trends, drivers, influence factors in global and regions.
6. To analyze Styrenic Block Copolymers (SBCs) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries

and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Styrenic Block Copolymers (SBCs) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Styrenic Block Copolymers (SBCs) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Styrenic Block Copolymers (SBCs).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Styrenic Block Copolymers (SBCs) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Styrenic Block Copolymers (SBCs) industry.

Chapter 3: Detailed analysis of Styrenic Block Copolymers (SBCs) manufacturers competitive landscape, price, sales and revenue market share, latest development plan,

merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Styrenic Block Copolymers (SBCs) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Styrenic Block Copolymers (SBCs) in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.

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