

# Global Styrene Butadiene Rubber (SBR) Market Analysis and Forecast 2024-2030

<https://marketpublishers.com/r/GA1ADBC74CB0EN.html>

Date: April 2024

Pages: 148

Price: US\$ 4,950.00 (Single User License)

ID: GA1ADBC74CB0EN

## Abstracts

Styrene–Butadiene Rubber also referred to as SBR, is a random copolymer of styrene and butadiene. There are two major types of SBR, Emulsion-SBR (E-SBR) and Solution-SBR (S-SBR), based on the different manufacturing process.

According to APO Research, The global Styrene Butadiene Rubber (SBR) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Asia(excluding China) is the largest Styrene Butadiene Rubber (SBR) market with about 30% market share. China is follower, accounting for about 24% market share.

The key players are China National Petroleum Corporation, Kumho Petrochemical Co., Ltd, Asahi Kasei Corporation, Sumitomo Chemical Company, ZEON Corporation, Trinseo S.A., LANXESS Aktiengesellschaft, Bridgestone Corporation, JSR Corporation, The Goodyear Tire & Rubber Company, Sinopec, Zhejiang Vitile Co., Ltd, Jiangsu Shenhua Chemical Co., Ltd, Zhechen Rubber, Fujian FuXiang Chemical Co., Ltd, PJSC Nizhnekamsk, Chandra Asri, Lion Elastomer, SRI Group, Versalis, Michelin, SIBUR, LG Chemicals, Dynasol Elastomer etc. Top 3 companies occupied about 21% market share.

In terms of production side, this report researches the Styrene Butadiene Rubber (SBR) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Styrene Butadiene Rubber (SBR) by region (region level and country level), by Company, by Type and by

Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Styrene Butadiene Rubber (SBR), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Styrene Butadiene Rubber (SBR), also provides the consumption of main regions and countries. Of the upcoming market potential for Styrene Butadiene Rubber (SBR), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Styrene Butadiene Rubber (SBR) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Styrene Butadiene Rubber (SBR) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Styrene Butadiene Rubber (SBR) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including China National Petroleum Corporation, Kumho Petrochemical Co., Ltd, Asahi Kasei Corporation, Sumitomo Chemical Company, ZEON Corporation, Trinseo S.A., LANXESS Aktiengesellschaft, Bridgestone Corporation and JSR Corporation, etc.

Styrene Butadiene Rubber (SBR) segment by Company

China National Petroleum Corporation

Kumho Petrochemical Co., Ltd

Asahi Kasei Corporation

Sumitomo Chemical Company

ZEON Corporation

Trinseo S.A.

LANXESS Aktiengesellschaft

Bridgestone Corporation

JSR Corporation

The Goodyear Tire & Rubber Company

Sinopec

Zhejiang Vitile Co., Ltd

Jiangsu Shenhua Chemical Co., Ltd

Zhechen Rubber

Fujian FuXiang Chemical Co., Ltd

PJSC Nizhnekamsk

Chandra Asri

Lion Elastomer

SRI Group

Versalis

Michelin

SIBUR

LG Chemicals

Dynasol Elastomer

### Styrene Butadiene Rubber (SBR) segment by Type

SBR

E-SBR

S-SBR

### Styrene Butadiene Rubber (SBR) segment by Application

Automotive Tire

Footwear

Polymer Modification

Adhesives

Others

### Styrene Butadiene Rubber (SBR) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Styrene Butadiene Rubber (SBR) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Styrene Butadiene Rubber (SBR) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Styrene Butadiene Rubber (SBR).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Styrene Butadiene Rubber (SBR) production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Styrene Butadiene Rubber (SBR) in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Styrene Butadiene Rubber (SBR) manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Styrene Butadiene Rubber (SBR) sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Styrene Butadiene Rubber (SBR) Market by Type
  - 1.2.1 Global Styrene Butadiene Rubber (SBR) Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 SBR
  - 1.2.3 E-SBR
  - 1.2.4 S-SBR
- 1.3 Styrene Butadiene Rubber (SBR) Market by Application
  - 1.3.1 Global Styrene Butadiene Rubber (SBR) Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Automotive Tire
  - 1.3.3 Footwear
  - 1.3.4 Polymer Modification
  - 1.3.5 Adhesives
  - 1.3.6 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 STYRENE BUTADIENE RUBBER (SBR) MARKET DYNAMICS**

- 2.1 Styrene Butadiene Rubber (SBR) Industry Trends
- 2.2 Styrene Butadiene Rubber (SBR) Industry Drivers
- 2.3 Styrene Butadiene Rubber (SBR) Industry Opportunities and Challenges
- 2.4 Styrene Butadiene Rubber (SBR) Industry Restraints

### **3 GLOBAL STYRENE BUTADIENE RUBBER (SBR) PRODUCTION OVERVIEW**

- 3.1 Global Styrene Butadiene Rubber (SBR) Production Capacity (2019-2030)
- 3.2 Global Styrene Butadiene Rubber (SBR) Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Styrene Butadiene Rubber (SBR) Production by Region
  - 3.3.1 Global Styrene Butadiene Rubber (SBR) Production by Region (2019-2024)
  - 3.3.2 Global Styrene Butadiene Rubber (SBR) Production by Region (2025-2030)
  - 3.3.3 Global Styrene Butadiene Rubber (SBR) Production Market Share by Region (2019-2030)

- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Styrene Butadiene Rubber (SBR) Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Styrene Butadiene Rubber (SBR) Revenue by Region
  - 4.2.1 Global Styrene Butadiene Rubber (SBR) Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Styrene Butadiene Rubber (SBR) Revenue by Region (2019-2024)
  - 4.2.3 Global Styrene Butadiene Rubber (SBR) Revenue by Region (2025-2030)
  - 4.2.4 Global Styrene Butadiene Rubber (SBR) Revenue Market Share by Region (2019-2030)
- 4.3 Global Styrene Butadiene Rubber (SBR) Sales Estimates and Forecasts 2019-2030
- 4.4 Global Styrene Butadiene Rubber (SBR) Sales by Region
  - 4.4.1 Global Styrene Butadiene Rubber (SBR) Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Styrene Butadiene Rubber (SBR) Sales by Region (2019-2024)
  - 4.4.3 Global Styrene Butadiene Rubber (SBR) Sales by Region (2025-2030)
  - 4.4.4 Global Styrene Butadiene Rubber (SBR) Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Styrene Butadiene Rubber (SBR) Revenue by Manufacturers
  - 5.1.1 Global Styrene Butadiene Rubber (SBR) Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Styrene Butadiene Rubber (SBR) Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Styrene Butadiene Rubber (SBR) Manufacturers Revenue Share Top 10 and Top 5 in 2023

## 5.2 Global Styrene Butadiene Rubber (SBR) Sales by Manufacturers

5.2.1 Global Styrene Butadiene Rubber (SBR) Sales by Manufacturers (2019-2024)

5.2.2 Global Styrene Butadiene Rubber (SBR) Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Styrene Butadiene Rubber (SBR) Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Styrene Butadiene Rubber (SBR) Sales Price by Manufacturers (2019-2024)

5.4 Global Styrene Butadiene Rubber (SBR) Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Styrene Butadiene Rubber (SBR) Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Styrene Butadiene Rubber (SBR) Manufacturers, Product Type & Application

5.7 Global Styrene Butadiene Rubber (SBR) Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global Styrene Butadiene Rubber (SBR) Market CR5 and HHI

5.8.2 2023 Styrene Butadiene Rubber (SBR) Tier 1, Tier 2, and Tier

## **6 STYRENE BUTADIENE RUBBER (SBR) MARKET BY TYPE**

6.1 Global Styrene Butadiene Rubber (SBR) Revenue by Type

6.1.1 Global Styrene Butadiene Rubber (SBR) Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Styrene Butadiene Rubber (SBR) Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Styrene Butadiene Rubber (SBR) Revenue Market Share by Type (2019-2030)

6.2 Global Styrene Butadiene Rubber (SBR) Sales by Type

6.2.1 Global Styrene Butadiene Rubber (SBR) Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Styrene Butadiene Rubber (SBR) Sales by Type (2019-2030) & (K MT)

6.2.3 Global Styrene Butadiene Rubber (SBR) Sales Market Share by Type (2019-2030)

6.3 Global Styrene Butadiene Rubber (SBR) Price by Type

## **7 STYRENE BUTADIENE RUBBER (SBR) MARKET BY APPLICATION**

7.1 Global Styrene Butadiene Rubber (SBR) Revenue by Application

7.1.1 Global Styrene Butadiene Rubber (SBR) Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Styrene Butadiene Rubber (SBR) Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Styrene Butadiene Rubber (SBR) Revenue Market Share by Application (2019-2030)

7.2 Global Styrene Butadiene Rubber (SBR) Sales by Application

7.2.1 Global Styrene Butadiene Rubber (SBR) Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Styrene Butadiene Rubber (SBR) Sales by Application (2019-2030) & (K MT)

7.2.3 Global Styrene Butadiene Rubber (SBR) Sales Market Share by Application (2019-2030)

7.3 Global Styrene Butadiene Rubber (SBR) Price by Application

## **8 COMPANY PROFILES**

8.1 China National Petroleum Corporation

8.1.1 China National Petroleum Corporation Company Information

8.1.2 China National Petroleum Corporation Business Overview

8.1.3 China National Petroleum Corporation Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 China National Petroleum Corporation Styrene Butadiene Rubber (SBR) Product Portfolio

8.1.5 China National Petroleum Corporation Recent Developments

8.2 Kumho Petrochemical Co., Ltd

8.2.1 Kumho Petrochemical Co., Ltd Company Information

8.2.2 Kumho Petrochemical Co., Ltd Business Overview

8.2.3 Kumho Petrochemical Co., Ltd Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 Kumho Petrochemical Co., Ltd Styrene Butadiene Rubber (SBR) Product Portfolio

8.2.5 Kumho Petrochemical Co., Ltd Recent Developments

8.3 Asahi Kasei Corporation

8.3.1 Asahi Kasei Corporation Company Information

8.3.2 Asahi Kasei Corporation Business Overview

8.3.3 Asahi Kasei Corporation Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.3.4 Asahi Kasei Corporation Styrene Butadiene Rubber (SBR) Product Portfolio

8.3.5 Asahi Kasei Corporation Recent Developments

8.4 Sumitomo Chemical Company

- 8.4.1 Sumitomo Chemical Company Company Information
- 8.4.2 Sumitomo Chemical Company Business Overview
- 8.4.3 Sumitomo Chemical Company Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.4.4 Sumitomo Chemical Company Styrene Butadiene Rubber (SBR) Product Portfolio
- 8.4.5 Sumitomo Chemical Company Recent Developments
- 8.5 ZEON Corporation
  - 8.5.1 ZEON Corporation Company Information
  - 8.5.2 ZEON Corporation Business Overview
  - 8.5.3 ZEON Corporation Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 ZEON Corporation Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.5.5 ZEON Corporation Recent Developments
- 8.6 Trinseo S.A.
  - 8.6.1 Trinseo S.A. Company Information
  - 8.6.2 Trinseo S.A. Business Overview
  - 8.6.3 Trinseo S.A. Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Trinseo S.A. Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.6.5 Trinseo S.A. Recent Developments
- 8.7 LANXESS Aktiengesellschaft
  - 8.7.1 LANXESS Aktiengesellschaft Company Information
  - 8.7.2 LANXESS Aktiengesellschaft Business Overview
  - 8.7.3 LANXESS Aktiengesellschaft Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.7.4 LANXESS Aktiengesellschaft Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.7.5 LANXESS Aktiengesellschaft Recent Developments
- 8.8 Bridgestone Corporation
  - 8.8.1 Bridgestone Corporation Company Information
  - 8.8.2 Bridgestone Corporation Business Overview
  - 8.8.3 Bridgestone Corporation Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 Bridgestone Corporation Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.8.5 Bridgestone Corporation Recent Developments
- 8.9 JSR Corporation
  - 8.9.1 JSR Corporation Company Information
  - 8.9.2 JSR Corporation Business Overview
  - 8.9.3 JSR Corporation Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and

## Gross Margin (2019-2024)

8.9.4 JSR Corporation Styrene Butadiene Rubber (SBR) Product Portfolio

8.9.5 JSR Corporation Recent Developments

## 8.10 The Goodyear Tire & Rubber Company

8.10.1 The Goodyear Tire & Rubber Company Company Information

8.10.2 The Goodyear Tire & Rubber Company Business Overview

8.10.3 The Goodyear Tire & Rubber Company Styrene Butadiene Rubber (SBR)

## Sales, Revenue, Price and Gross Margin (2019-2024)

8.10.4 The Goodyear Tire & Rubber Company Styrene Butadiene Rubber (SBR)

## Product Portfolio

8.10.5 The Goodyear Tire & Rubber Company Recent Developments

## 8.11 Sinopec

8.11.1 Sinopec Company Information

8.11.2 Sinopec Business Overview

## 8.11.3 Sinopec Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.11.4 Sinopec Styrene Butadiene Rubber (SBR) Product Portfolio

8.11.5 Sinopec Recent Developments

## 8.12 Zhejiang Vitile Co., Ltd

8.12.1 Zhejiang Vitile Co., Ltd Company Information

8.12.2 Zhejiang Vitile Co., Ltd Business Overview

## 8.12.3 Zhejiang Vitile Co., Ltd Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.12.4 Zhejiang Vitile Co., Ltd Styrene Butadiene Rubber (SBR) Product Portfolio

8.12.5 Zhejiang Vitile Co., Ltd Recent Developments

## 8.13 Jiangsu Shenhua Chemical Co., Ltd

8.13.1 Jiangsu Shenhua Chemical Co., Ltd Company Information

8.13.2 Jiangsu Shenhua Chemical Co., Ltd Business Overview

## 8.13.3 Jiangsu Shenhua Chemical Co., Ltd Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)

## 8.13.4 Jiangsu Shenhua Chemical Co., Ltd Styrene Butadiene Rubber (SBR) Product Portfolio

8.13.5 Jiangsu Shenhua Chemical Co., Ltd Recent Developments

## 8.14 Zhechen Rubber

8.14.1 Zhechen Rubber Company Information

8.14.2 Zhechen Rubber Business Overview

## 8.14.3 Zhechen Rubber Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.14.4 Zhechen Rubber Styrene Butadiene Rubber (SBR) Product Portfolio

- 8.14.5 Zhechen Rubber Recent Developments
- 8.15 Fujian FuXiang Chemical Co., Ltd
  - 8.15.1 Fujian FuXiang Chemical Co., Ltd Company Information
  - 8.15.2 Fujian FuXiang Chemical Co., Ltd Business Overview
  - 8.15.3 Fujian FuXiang Chemical Co., Ltd Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.15.4 Fujian FuXiang Chemical Co., Ltd Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.15.5 Fujian FuXiang Chemical Co., Ltd Recent Developments
- 8.16 PJSC Nizhnekamsk
  - 8.16.1 PJSC Nizhnekamsk Company Information
  - 8.16.2 PJSC Nizhnekamsk Business Overview
  - 8.16.3 PJSC Nizhnekamsk Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.16.4 PJSC Nizhnekamsk Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.16.5 PJSC Nizhnekamsk Recent Developments
- 8.17 Chandra Asri
  - 8.17.1 Chandra Asri Company Information
  - 8.17.2 Chandra Asri Business Overview
  - 8.17.3 Chandra Asri Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.17.4 Chandra Asri Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.17.5 Chandra Asri Recent Developments
- 8.18 Lion Elastomer
  - 8.18.1 Lion Elastomer Company Information
  - 8.18.2 Lion Elastomer Business Overview
  - 8.18.3 Lion Elastomer Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.18.4 Lion Elastomer Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.18.5 Lion Elastomer Recent Developments
- 8.19 SRI Group
  - 8.19.1 SRI Group Company Information
  - 8.19.2 SRI Group Business Overview
  - 8.19.3 SRI Group Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.19.4 SRI Group Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.19.5 SRI Group Recent Developments
- 8.20 Versalis
  - 8.20.1 Versalis Company Information

- 8.20.2 Versalis Business Overview
- 8.20.3 Versalis Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.20.4 Versalis Styrene Butadiene Rubber (SBR) Product Portfolio
- 8.20.5 Versalis Recent Developments
- 8.21 Michelin
  - 8.21.1 Michelin Company Information
  - 8.21.2 Michelin Business Overview
  - 8.21.3 Michelin Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.21.4 Michelin Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.21.5 Michelin Recent Developments
- 8.22 SIBUR
  - 8.22.1 SIBUR Company Information
  - 8.22.2 SIBUR Business Overview
  - 8.22.3 SIBUR Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.22.4 SIBUR Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.22.5 SIBUR Recent Developments
- 8.23 LG Chemicals
  - 8.23.1 LG Chemicals Company Information
  - 8.23.2 LG Chemicals Business Overview
  - 8.23.3 LG Chemicals Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.23.4 LG Chemicals Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.23.5 LG Chemicals Recent Developments
- 8.24 Dynasol Elastomer
  - 8.24.1 Dynasol Elastomer Company Information
  - 8.24.2 Dynasol Elastomer Business Overview
  - 8.24.3 Dynasol Elastomer Styrene Butadiene Rubber (SBR) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.24.4 Dynasol Elastomer Styrene Butadiene Rubber (SBR) Product Portfolio
  - 8.24.5 Dynasol Elastomer Recent Developments

## **9 NORTH AMERICA**

- 9.1 North America Styrene Butadiene Rubber (SBR) Market Size by Type
  - 9.1.1 North America Styrene Butadiene Rubber (SBR) Revenue by Type (2019-2030)
  - 9.1.2 North America Styrene Butadiene Rubber (SBR) Sales by Type (2019-2030)



- 9.1.3 North America Styrene Butadiene Rubber (SBR) Price by Type (2019-2030)
- 9.2 North America Styrene Butadiene Rubber (SBR) Market Size by Application
  - 9.2.1 North America Styrene Butadiene Rubber (SBR) Revenue by Application (2019-2030)
  - 9.2.2 North America Styrene Butadiene Rubber (SBR) Sales by Application (2019-2030)
  - 9.2.3 North America Styrene Butadiene Rubber (SBR) Price by Application (2019-2030)
- 9.3 North America Styrene Butadiene Rubber (SBR) Market Size by Country
  - 9.3.1 North America Styrene Butadiene Rubber (SBR) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 9.3.2 North America Styrene Butadiene Rubber (SBR) Sales by Country (2019 VS 2023 VS 2030)
  - 9.3.3 North America Styrene Butadiene Rubber (SBR) Price by Country (2019-2030)
  - 9.3.4 U.S.
  - 9.3.5 Canada

## **10 EUROPE**

- 10.1 Europe Styrene Butadiene Rubber (SBR) Market Size by Type
  - 10.1.1 Europe Styrene Butadiene Rubber (SBR) Revenue by Type (2019-2030)
  - 10.1.2 Europe Styrene Butadiene Rubber (SBR) Sales by Type (2019-2030)
  - 10.1.3 Europe Styrene Butadiene Rubber (SBR) Price by Type (2019-2030)
- 10.2 Europe Styrene Butadiene Rubber (SBR) Market Size by Application
  - 10.2.1 Europe Styrene Butadiene Rubber (SBR) Revenue by Application (2019-2030)
  - 10.2.2 Europe Styrene Butadiene Rubber (SBR) Sales by Application (2019-2030)
  - 10.2.3 Europe Styrene Butadiene Rubber (SBR) Price by Application (2019-2030)
- 10.3 Europe Styrene Butadiene Rubber (SBR) Market Size by Country
  - 10.3.1 Europe Styrene Butadiene Rubber (SBR) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 10.3.2 Europe Styrene Butadiene Rubber (SBR) Sales by Country (2019 VS 2023 VS 2030)
  - 10.3.3 Europe Styrene Butadiene Rubber (SBR) Price by Country (2019-2030)
  - 10.3.4 Germany
  - 10.3.5 France
  - 10.3.6 U.K.
  - 10.3.7 Italy
  - 10.3.8 Russia

## **11 CHINA**

### 11.1 China Styrene Butadiene Rubber (SBR) Market Size by Type

11.1.1 China Styrene Butadiene Rubber (SBR) Revenue by Type (2019-2030)

11.1.2 China Styrene Butadiene Rubber (SBR) Sales by Type (2019-2030)

11.1.3 China Styrene Butadiene Rubber (SBR) Price by Type (2019-2030)

### 11.2 China Styrene Butadiene Rubber (SBR) Market Size by Application

11.2.1 China Styrene Butadiene Rubber (SBR) Revenue by Application (2019-2030)

11.2.2 China Styrene Butadiene Rubber (SBR) Sales by Application (2019-2030)

11.2.3 China Styrene Butadiene Rubber (SBR) Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

### 12.1 Asia Styrene Butadiene Rubber (SBR) Market Size by Type

12.1.1 Asia Styrene Butadiene Rubber (SBR) Revenue by Type (2019-2030)

12.1.2 Asia Styrene Butadiene Rubber (SBR) Sales by Type (2019-2030)

12.1.3 Asia Styrene Butadiene Rubber (SBR) Price by Type (2019-2030)

### 12.2 Asia Styrene Butadiene Rubber (SBR) Market Size by Application

12.2.1 Asia Styrene Butadiene Rubber (SBR) Revenue by Application (2019-2030)

12.2.2 Asia Styrene Butadiene Rubber (SBR) Sales by Application (2019-2030)

12.2.3 Asia Styrene Butadiene Rubber (SBR) Price by Application (2019-2030)

### 12.3 Asia Styrene Butadiene Rubber (SBR) Market Size by Country

12.3.1 Asia Styrene Butadiene Rubber (SBR) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Styrene Butadiene Rubber (SBR) Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Styrene Butadiene Rubber (SBR) Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

### 13.1 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Market Size by Type

13.1.1 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR)

## Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Market Size by Application

13.2.1 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Market Size by Country

13.3.1 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Styrene Butadiene Rubber (SBR) Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## 14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Styrene Butadiene Rubber (SBR) Value Chain Analysis

14.1.1 Styrene Butadiene Rubber (SBR) Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Styrene Butadiene Rubber (SBR) Production Mode & Process

14.2 Styrene Butadiene Rubber (SBR) Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

- 14.2.2 Styrene Butadiene Rubber (SBR) Distributors
- 14.2.3 Styrene Butadiene Rubber (SBR) Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
  - 16.5.1 Secondary Sources
  - 16.5.2 Primary Sources
- 16.6 Disclaimer

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