

# Global SMT Placement Equipment Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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# **Abstracts**

# Summary

SMT (surface mount technology) component placement systems, commonly called pickand-place machines or P&Ps, are robotic machines which are used to place surfacemount devices (SMDs) onto a printed circuit board (PCB). They are used for high speed, high precision placing of broad range of electronic components, like capacitors, resistors, integrated circuits onto the PCBs which are in turn used in computers, telecommunications equipment, consumer electronic goods, industrial equipment, medical instruments, automotive systems, military systems and aerospace engineering.

According to APO Research, The global SMT Placement Equipment market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.



Europe market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of SMT Placement Equipment include ASM Pacific Technology(ASMPT), Fuji, Hanwha Precision Machinery, Yamaha Motor, JUKI, Panasonic, Assembleon(K&S), Mycronic and Universal Instruments, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for SMT Placement Equipment, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of SMT Placement Equipment, also provides the sales of main regions and countries. Of the upcoming market potential for SMT Placement Equipment, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the SMT Placement Equipment sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global SMT Placement Equipment market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for SMT Placement Equipment sales, projected growth trends, production technology, application and end-user industry.

SMT Placement Equipment segment by Company

ASM Pacific Technology(ASMPT)

Fuji



	Hanwna Precision Machinery	
	Yamaha Motor	
	JUKI	
	Panasonic	
	Assembleon(K&S)	
	Mycronic	
	Universal Instruments	
	Europlacer	
	Mirae	
	Autotronik	
	DDM Novastar	
	Beijing Torch	
SMT Placement Equipment segment by Type		
	High-Speed	
	Medium-Speed	
	Others	

SMT Placement Equipment segment by Application

**Consumer Electronics** 



Medical	
Automot	tive
Telecom	nmunications Equipment
Others	
SMT Placement	t Equipment segment by Region
North Ar	merica
l	J.S.
(	Canada
Europe	
(	Germany
F	France
l	J.K.
I	taly
F	Russia
Asia-Pa	cific
(	China
	Japan
5	South Korea
I	ndia



	Australia	
	China Taiwan	
	Indonesia	
	Thailand	
	Malaysia	
Latin America		
	Mexico	
	Brazil	
	Argentina	
Middle East & Africa		
	Turkey	
	Saudi Arabia	
	UAE	
Objective	es	
analyze and research the global SMT Placement Equipment status and future ast, involving, sales, revenue, growth rate (CAGR), market share, historical and		

# Study

- 1. To foreca forecast.
- 2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions SMT Placement Equipment market potential



and advantage, opportunity and challenge, restraints, and risks.

- 5. To identify SMT Placement Equipment significant trends, drivers, influence factors in global and regions.
- 6. To analyze SMT Placement Equipment competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

# Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global SMT Placement Equipment market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of SMT Placement Equipment and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of SMT Placement Equipment.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.



# Chapter Outline

Chapter 1: Provides an overview of the SMT Placement Equipment market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global SMT Placement Equipment industry.

Chapter 3: Detailed analysis of SMT Placement Equipment manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of SMT Placement Equipment in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of SMT Placement Equipment in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.



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