

# Global SMT Placement Equipment Market Analysis and Forecast 2024-2030

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## Abstracts

### Summary

SMT (surface mount technology) component placement systems, commonly called pick-and-place machines or P&Ps, are robotic machines which are used to place surface-mount devices (SMDs) onto a printed circuit board (PCB). They are used for high speed, high precision placing of broad range of electronic components, like capacitors, resistors, integrated circuits onto the PCBs which are in turn used in computers, telecommunications equipment, consumer electronic goods, industrial equipment, medical instruments, automotive systems, military systems and aerospace engineering.

According to APO Research, The global SMT Placement Equipment market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for SMT Placement Equipment is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of SMT Placement Equipment include ASM Pacific Technology(ASMPT), Fuji, Hanwha Precision Machinery, Yamaha Motor, JUKI, Panasonic, Assembleon(K&S), Mycronic and Universal Instruments, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the SMT Placement Equipment production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of SMT Placement Equipment by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for SMT Placement Equipment, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of SMT Placement Equipment, also provides the consumption of main regions and countries. Of the upcoming market potential for SMT Placement Equipment, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the SMT Placement Equipment sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global SMT Placement Equipment market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue,

and price, from 2019 to 2030. Evaluation and forecast the market size for SMT Placement Equipment sales, projected growth trends, production technology, application and end-user industry.

### SMT Placement Equipment segment by Company

ASM Pacific Technology(ASMPT)

Fuji

Hanwha Precision Machinery

Yamaha Motor

JUKI

Panasonic

Assembleon(K&S)

Mycronic

Universal Instruments

Europlacer

Mirae

Autotronik

DDM Novastar

Beijing Torch

### SMT Placement Equipment segment by Type

High-Speed

Medium-Speed

Others

### SMT Placement Equipment segment by Application

Consumer Electronics

Medical

Automotive

Telecommunications Equipment

Others

### SMT Placement Equipment segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production,

value, consumption, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global SMT Placement Equipment market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of SMT Placement Equipment and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of SMT Placement Equipment.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: SMT Placement Equipment production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of SMT Placement Equipment in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of SMT Placement Equipment manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment,

to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, SMT Placement Equipment sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 SMT Placement Equipment Market by Type
  - 1.2.1 Global SMT Placement Equipment Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 High-Speed
  - 1.2.3 Medium-Speed
  - 1.2.4 Others
- 1.3 SMT Placement Equipment Market by Application
  - 1.3.1 Global SMT Placement Equipment Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Consumer Electronics
  - 1.3.3 Medical
  - 1.3.4 Automotive
  - 1.3.5 Telecommunications Equipment
  - 1.3.6 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 SMT PLACEMENT EQUIPMENT MARKET DYNAMICS**

- 2.1 SMT Placement Equipment Industry Trends
- 2.2 SMT Placement Equipment Industry Drivers
- 2.3 SMT Placement Equipment Industry Opportunities and Challenges
- 2.4 SMT Placement Equipment Industry Restraints

### **3 GLOBAL SMT PLACEMENT EQUIPMENT PRODUCTION OVERVIEW**

- 3.1 Global SMT Placement Equipment Production Capacity (2019-2030)
- 3.2 Global SMT Placement Equipment Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global SMT Placement Equipment Production by Region
  - 3.3.1 Global SMT Placement Equipment Production by Region (2019-2024)
  - 3.3.2 Global SMT Placement Equipment Production by Region (2025-2030)
  - 3.3.3 Global SMT Placement Equipment Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe

- 3.6 Japan
- 3.7 South Korea
- 3.8 China
- 3.9 Southeast Asia

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global SMT Placement Equipment Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global SMT Placement Equipment Revenue by Region
  - 4.2.1 Global SMT Placement Equipment Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global SMT Placement Equipment Revenue by Region (2019-2024)
  - 4.2.3 Global SMT Placement Equipment Revenue by Region (2025-2030)
  - 4.2.4 Global SMT Placement Equipment Revenue Market Share by Region (2019-2030)
- 4.3 Global SMT Placement Equipment Sales Estimates and Forecasts 2019-2030
- 4.4 Global SMT Placement Equipment Sales by Region
  - 4.4.1 Global SMT Placement Equipment Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global SMT Placement Equipment Sales by Region (2019-2024)
  - 4.4.3 Global SMT Placement Equipment Sales by Region (2025-2030)
  - 4.4.4 Global SMT Placement Equipment Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global SMT Placement Equipment Revenue by Manufacturers
  - 5.1.1 Global SMT Placement Equipment Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global SMT Placement Equipment Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global SMT Placement Equipment Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global SMT Placement Equipment Sales by Manufacturers
  - 5.2.1 Global SMT Placement Equipment Sales by Manufacturers (2019-2024)
  - 5.2.2 Global SMT Placement Equipment Sales Market Share by Manufacturers (2019-2024)
  - 5.2.3 Global SMT Placement Equipment Manufacturers Sales Share Top 10 and Top 5

in 2023

5.3 Global SMT Placement Equipment Sales Price by Manufacturers (2019-2024)

5.4 Global SMT Placement Equipment Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global SMT Placement Equipment Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global SMT Placement Equipment Manufacturers, Product Type & Application

5.7 Global SMT Placement Equipment Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global SMT Placement Equipment Market CR5 and HHI

5.8.2 2023 SMT Placement Equipment Tier 1, Tier 2, and Tier

## **6 SMT PLACEMENT EQUIPMENT MARKET BY TYPE**

6.1 Global SMT Placement Equipment Revenue by Type

6.1.1 Global SMT Placement Equipment Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global SMT Placement Equipment Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global SMT Placement Equipment Revenue Market Share by Type (2019-2030)

6.2 Global SMT Placement Equipment Sales by Type

6.2.1 Global SMT Placement Equipment Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global SMT Placement Equipment Sales by Type (2019-2030) & (Unit)

6.2.3 Global SMT Placement Equipment Sales Market Share by Type (2019-2030)

6.3 Global SMT Placement Equipment Price by Type

## **7 SMT PLACEMENT EQUIPMENT MARKET BY APPLICATION**

7.1 Global SMT Placement Equipment Revenue by Application

7.1.1 Global SMT Placement Equipment Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global SMT Placement Equipment Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global SMT Placement Equipment Revenue Market Share by Application (2019-2030)

7.2 Global SMT Placement Equipment Sales by Application

7.2.1 Global SMT Placement Equipment Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global SMT Placement Equipment Sales by Application (2019-2030) & (Unit)

7.2.3 Global SMT Placement Equipment Sales Market Share by Application

(2019-2030)

7.3 Global SMT Placement Equipment Price by Application

## **8 COMPANY PROFILES**

8.1 ASM Pacific Technology(ASMPT)

8.1.1 ASM Pacific Technology(ASMPT) Company Information

8.1.2 ASM Pacific Technology(ASMPT) Business Overview

8.1.3 ASM Pacific Technology(ASMPT) SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 ASM Pacific Technology(ASMPT) SMT Placement Equipment Product Portfolio

8.1.5 ASM Pacific Technology(ASMPT) Recent Developments

8.2 Fuji

8.2.1 Fuji Company Information

8.2.2 Fuji Business Overview

8.2.3 Fuji SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 Fuji SMT Placement Equipment Product Portfolio

8.2.5 Fuji Recent Developments

8.3 Hanwha Precision Machinery

8.3.1 Hanwha Precision Machinery Company Information

8.3.2 Hanwha Precision Machinery Business Overview

8.3.3 Hanwha Precision Machinery SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.3.4 Hanwha Precision Machinery SMT Placement Equipment Product Portfolio

8.3.5 Hanwha Precision Machinery Recent Developments

8.4 Yamaha Motor

8.4.1 Yamaha Motor Company Information

8.4.2 Yamaha Motor Business Overview

8.4.3 Yamaha Motor SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.4.4 Yamaha Motor SMT Placement Equipment Product Portfolio

8.4.5 Yamaha Motor Recent Developments

8.5 JUKI

8.5.1 JUKI Company Information

8.5.2 JUKI Business Overview

8.5.3 JUKI SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.5.4 JUKI SMT Placement Equipment Product Portfolio

#### 8.5.5 JUKI Recent Developments

### 8.6 Panasonic

#### 8.6.1 Panasonic Company Information

#### 8.6.2 Panasonic Business Overview

#### 8.6.3 Panasonic SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

#### 8.6.4 Panasonic SMT Placement Equipment Product Portfolio

#### 8.6.5 Panasonic Recent Developments

### 8.7 Assembleon(K&S)

#### 8.7.1 Assembleon(K&S) Company Information

#### 8.7.2 Assembleon(K&S) Business Overview

#### 8.7.3 Assembleon(K&S) SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

#### 8.7.4 Assembleon(K&S) SMT Placement Equipment Product Portfolio

#### 8.7.5 Assembleon(K&S) Recent Developments

### 8.8 Mycronic

#### 8.8.1 Mycronic Company Information

#### 8.8.2 Mycronic Business Overview

#### 8.8.3 Mycronic SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

#### 8.8.4 Mycronic SMT Placement Equipment Product Portfolio

#### 8.8.5 Mycronic Recent Developments

### 8.9 Universal Instruments

#### 8.9.1 Universal Instruments Company Information

#### 8.9.2 Universal Instruments Business Overview

#### 8.9.3 Universal Instruments SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

#### 8.9.4 Universal Instruments SMT Placement Equipment Product Portfolio

#### 8.9.5 Universal Instruments Recent Developments

### 8.10 Europlacer

#### 8.10.1 Europlacer Company Information

#### 8.10.2 Europlacer Business Overview

#### 8.10.3 Europlacer SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

#### 8.10.4 Europlacer SMT Placement Equipment Product Portfolio

#### 8.10.5 Europlacer Recent Developments

### 8.11 Mirae

#### 8.11.1 Mirae Company Information

#### 8.11.2 Mirae Business Overview

8.11.3 Mirae SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.11.4 Mirae SMT Placement Equipment Product Portfolio

8.11.5 Mirae Recent Developments

8.12 Autotronik

8.12.1 Autotronik Company Information

8.12.2 Autotronik Business Overview

8.12.3 Autotronik SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.12.4 Autotronik SMT Placement Equipment Product Portfolio

8.12.5 Autotronik Recent Developments

8.13 DDM Novastar

8.13.1 DDM Novastar Company Information

8.13.2 DDM Novastar Business Overview

8.13.3 DDM Novastar SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.13.4 DDM Novastar SMT Placement Equipment Product Portfolio

8.13.5 DDM Novastar Recent Developments

8.14 Beijing Torch

8.14.1 Beijing Torch Company Information

8.14.2 Beijing Torch Business Overview

8.14.3 Beijing Torch SMT Placement Equipment Sales, Revenue, Price and Gross Margin (2019-2024)

8.14.4 Beijing Torch SMT Placement Equipment Product Portfolio

8.14.5 Beijing Torch Recent Developments

## **9 NORTH AMERICA**

9.1 North America SMT Placement Equipment Market Size by Type

9.1.1 North America SMT Placement Equipment Revenue by Type (2019-2030)

9.1.2 North America SMT Placement Equipment Sales by Type (2019-2030)

9.1.3 North America SMT Placement Equipment Price by Type (2019-2030)

9.2 North America SMT Placement Equipment Market Size by Application

9.2.1 North America SMT Placement Equipment Revenue by Application (2019-2030)

9.2.2 North America SMT Placement Equipment Sales by Application (2019-2030)

9.2.3 North America SMT Placement Equipment Price by Application (2019-2030)

9.3 North America SMT Placement Equipment Market Size by Country

9.3.1 North America SMT Placement Equipment Revenue Growth Rate by Country (2019 VS 2023 VS 2030)



9.3.2 North America SMT Placement Equipment Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America SMT Placement Equipment Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## **10 EUROPE**

10.1 Europe SMT Placement Equipment Market Size by Type

10.1.1 Europe SMT Placement Equipment Revenue by Type (2019-2030)

10.1.2 Europe SMT Placement Equipment Sales by Type (2019-2030)

10.1.3 Europe SMT Placement Equipment Price by Type (2019-2030)

10.2 Europe SMT Placement Equipment Market Size by Application

10.2.1 Europe SMT Placement Equipment Revenue by Application (2019-2030)

10.2.2 Europe SMT Placement Equipment Sales by Application (2019-2030)

10.2.3 Europe SMT Placement Equipment Price by Application (2019-2030)

10.3 Europe SMT Placement Equipment Market Size by Country

10.3.1 Europe SMT Placement Equipment Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe SMT Placement Equipment Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe SMT Placement Equipment Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## **11 CHINA**

11.1 China SMT Placement Equipment Market Size by Type

11.1.1 China SMT Placement Equipment Revenue by Type (2019-2030)

11.1.2 China SMT Placement Equipment Sales by Type (2019-2030)

11.1.3 China SMT Placement Equipment Price by Type (2019-2030)

11.2 China SMT Placement Equipment Market Size by Application

11.2.1 China SMT Placement Equipment Revenue by Application (2019-2030)

11.2.2 China SMT Placement Equipment Sales by Application (2019-2030)

11.2.3 China SMT Placement Equipment Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

## 12.1 Asia SMT Placement Equipment Market Size by Type

12.1.1 Asia SMT Placement Equipment Revenue by Type (2019-2030)

12.1.2 Asia SMT Placement Equipment Sales by Type (2019-2030)

12.1.3 Asia SMT Placement Equipment Price by Type (2019-2030)

## 12.2 Asia SMT Placement Equipment Market Size by Application

12.2.1 Asia SMT Placement Equipment Revenue by Application (2019-2030)

12.2.2 Asia SMT Placement Equipment Sales by Application (2019-2030)

12.2.3 Asia SMT Placement Equipment Price by Application (2019-2030)

## 12.3 Asia SMT Placement Equipment Market Size by Country

12.3.1 Asia SMT Placement Equipment Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia SMT Placement Equipment Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia SMT Placement Equipment Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

### 13.1 Middle East, Africa and Latin America SMT Placement Equipment Market Size by Type

13.1.1 Middle East, Africa and Latin America SMT Placement Equipment Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America SMT Placement Equipment Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America SMT Placement Equipment Price by Type (2019-2030)

### 13.2 Middle East, Africa and Latin America SMT Placement Equipment Market Size by Application

13.2.1 Middle East, Africa and Latin America SMT Placement Equipment Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America SMT Placement Equipment Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America SMT Placement Equipment Price by Application (2019-2030)



### 13.3 Middle East, Africa and Latin America SMT Placement Equipment Market Size by Country

13.3.1 Middle East, Africa and Latin America SMT Placement Equipment Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America SMT Placement Equipment Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America SMT Placement Equipment Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

14.1 SMT Placement Equipment Value Chain Analysis

14.1.1 SMT Placement Equipment Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 SMT Placement Equipment Production Mode & Process

14.2 SMT Placement Equipment Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 SMT Placement Equipment Distributors

14.2.3 SMT Placement Equipment Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources  
16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global SMT Placement Equipment Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 2. Global SMT Placement Equipment Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 3. High-Speed Major Manufacturers
- Table 4. Medium-Speed Major Manufacturers
- Table 5. Others Major Manufacturers
- Table 6. Global SMT Placement Equipment Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Table 7. Consumer Electronics Major Manufacturers
- Table 8. Medical Major Manufacturers
- Table 9. Automotive Major Manufacturers
- Table 10. Telecommunications Equipment Major Manufacturers
- Table 11. Others Major Manufacturers
- Table 12. SMT Placement Equipment Industry Trends
- Table 13. SMT Placement Equipment Industry Drivers
- Table 14. SMT Placement Equipment Industry Opportunities and Challenges
- Table 15. SMT Placement Equipment Industry Restraints
- Table 16. Global SMT Placement Equipment Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (Unit)
- Table 17. Global SMT Placement Equipment Production by Region (2019-2024) & (Unit)
- Table 18. Global SMT Placement Equipment Production by Region (2025-2030) & (Unit)
- Table 19. Global SMT Placement Equipment Production Market Share by Region (2019-2024)
- Table 20. Global SMT Placement Equipment Production Market Share by Region (2025-2030)
- Table 21. Global SMT Placement Equipment Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 22. Global SMT Placement Equipment Revenue by Region (2019-2024) & (US\$ Million)
- Table 23. Global SMT Placement Equipment Revenue by Region (2025-2030) & (US\$ Million)
- Table 24. Global SMT Placement Equipment Revenue Market Share by Region

(2019-2024)

Table 25. Global SMT Placement Equipment Revenue Market Share by Region

(2025-2030)

Table 26. Global SMT Placement Equipment Sales Grow Rate (CAGR) by Region:

2019 VS 2023 VS 2030 (Unit)

Table 27. Global SMT Placement Equipment Sales by Region (2019-2024) & (Unit)

Table 28. Global SMT Placement Equipment Sales by Region (2025-2030) & (Unit)

Table 29. Global SMT Placement Equipment Sales Market Share by Region

(2019-2024)

Table 30. Global SMT Placement Equipment Sales Market Share by Region

(2025-2030)

Table 31. Global SMT Placement Equipment Revenue by Manufacturers (US\$ Million)

& (2019-2024)

Table 32. Global SMT Placement Equipment Revenue Market Share by Manufacturers

(2019-2024)

Table 33. Global SMT Placement Equipment Sales by Manufacturers (US\$ Million) &

(2019-2024)

Table 34. Global SMT Placement Equipment Sales Market Share by Manufacturers

(2019-2024)

Table 35. Global SMT Placement Equipment Sales Price (US\$/Unit) of Manufacturers

(2019-2024)

Table 36. Global SMT Placement Equipment Key Manufacturers Ranking, 2022 VS

2023 VS 2024

Table 37. Global SMT Placement Equipment Key Manufacturers Manufacturing Sites &

Headquarters

Table 38. Global SMT Placement Equipment Manufacturers, Product Type &

Application

Table 39. Global SMT Placement Equipment Manufacturers Commercialization Time

Table 40. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 41. Global SMT Placement Equipment by Manufacturers Type (Tier 1, Tier 2, and

Tier 3) & (based on the Revenue of 2023)

Table 42. Global SMT Placement Equipment Revenue by Type 2019 VS 2023 VS 2030

(US\$ Million)

Table 43. Global SMT Placement Equipment Revenue by Type (2019-2024) & (US\$

Million)

Table 44. Global SMT Placement Equipment Revenue by Type (2025-2030) & (US\$

Million)

Table 45. Global SMT Placement Equipment Revenue Market Share by Type

(2019-2024)

- Table 46. Global SMT Placement Equipment Revenue Market Share by Type (2025-2030)
- Table 47. Global SMT Placement Equipment Sales by Type 2019 VS 2023 VS 2030 (Unit)
- Table 48. Global SMT Placement Equipment Sales by Type (2019-2024) & (Unit)
- Table 49. Global SMT Placement Equipment Sales by Type (2025-2030) & (Unit)
- Table 50. Global SMT Placement Equipment Sales Market Share by Type (2019-2024)
- Table 51. Global SMT Placement Equipment Sales Market Share by Type (2025-2030)
- Table 52. Global SMT Placement Equipment Price by Type (2019-2024) & (US\$/Unit)
- Table 53. Global SMT Placement Equipment Price by Type (2025-2030) & (US\$/Unit)
- Table 54. Global SMT Placement Equipment Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 55. Global SMT Placement Equipment Revenue by Application (2019-2024) & (US\$ Million)
- Table 56. Global SMT Placement Equipment Revenue by Application (2025-2030) & (US\$ Million)
- Table 57. Global SMT Placement Equipment Revenue Market Share by Application (2019-2024)
- Table 58. Global SMT Placement Equipment Revenue Market Share by Application (2025-2030)
- Table 59. Global SMT Placement Equipment Sales by Application 2019 VS 2023 VS 2030 (Unit)
- Table 60. Global SMT Placement Equipment Sales by Application (2019-2024) & (Unit)
- Table 61. Global SMT Placement Equipment Sales by Application (2025-2030) & (Unit)
- Table 62. Global SMT Placement Equipment Sales Market Share by Application (2019-2024)
- Table 63. Global SMT Placement Equipment Sales Market Share by Application (2025-2030)
- Table 64. Global SMT Placement Equipment Price by Application (2019-2024) & (US\$/Unit)
- Table 65. Global SMT Placement Equipment Price by Application (2025-2030) & (US\$/Unit)
- Table 66. ASM Pacific Technology(ASMPT) Company Information
- Table 67. ASM Pacific Technology(ASMPT) Business Overview
- Table 68. ASM Pacific Technology(ASMPT) SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)
- Table 69. ASM Pacific Technology(ASMPT) SMT Placement Equipment Product Portfolio
- Table 70. ASM Pacific Technology(ASMPT) Recent Development

Table 71. Fuji Company Information

Table 72. Fuji Business Overview

Table 73. Fuji SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 74. Fuji SMT Placement Equipment Product Portfolio

Table 75. Fuji Recent Development

Table 76. Hanwha Precision Machinery Company Information

Table 77. Hanwha Precision Machinery Business Overview

Table 78. Hanwha Precision Machinery SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 79. Hanwha Precision Machinery SMT Placement Equipment Product Portfolio

Table 80. Hanwha Precision Machinery Recent Development

Table 81. Yamaha Motor Company Information

Table 82. Yamaha Motor Business Overview

Table 83. Yamaha Motor SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 84. Yamaha Motor SMT Placement Equipment Product Portfolio

Table 85. Yamaha Motor Recent Development

Table 86. JUKI Company Information

Table 87. JUKI Business Overview

Table 88. JUKI SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 89. JUKI SMT Placement Equipment Product Portfolio

Table 90. JUKI Recent Development

Table 91. Panasonic Company Information

Table 92. Panasonic Business Overview

Table 93. Panasonic SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 94. Panasonic SMT Placement Equipment Product Portfolio

Table 95. Panasonic Recent Development

Table 96. Assembleon(K&S) Company Information

Table 97. Assembleon(K&S) Business Overview

Table 98. Assembleon(K&S) SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 99. Assembleon(K&S) SMT Placement Equipment Product Portfolio

Table 100. Assembleon(K&S) Recent Development

Table 101. Mycronic Company Information

Table 102. Mycronic Business Overview

Table 103. Mycronic SMT Placement Equipment Sales (Unit), Revenue (US\$ Million),

Price (US\$/Unit) and Gross Margin (2019-2024)

Table 104. Mycronic SMT Placement Equipment Product Portfolio

Table 105. Mycronic Recent Development

Table 106. Universal Instruments Company Information

Table 107. Universal Instruments Business Overview

Table 108. Universal Instruments SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 109. Universal Instruments SMT Placement Equipment Product Portfolio

Table 110. Universal Instruments Recent Development

Table 111. Europlacer Company Information

Table 112. Europlacer Business Overview

Table 113. Europlacer SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 114. Europlacer SMT Placement Equipment Product Portfolio

Table 115. Europlacer Recent Development

Table 116. Mirae Company Information

Table 117. Mirae Business Overview

Table 118. Mirae SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 119. Mirae SMT Placement Equipment Product Portfolio

Table 120. Mirae Recent Development

Table 121. Autotronik Company Information

Table 122. Autotronik Business Overview

Table 123. Autotronik SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 124. Autotronik SMT Placement Equipment Product Portfolio

Table 125. Autotronik Recent Development

Table 126. DDM Novastar Company Information

Table 127. DDM Novastar Business Overview

Table 128. DDM Novastar SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 129. DDM Novastar SMT Placement Equipment Product Portfolio

Table 130. DDM Novastar Recent Development

Table 131. Beijing Torch Company Information

Table 132. Beijing Torch Business Overview

Table 133. Beijing Torch SMT Placement Equipment Sales (Unit), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 134. Beijing Torch SMT Placement Equipment Product Portfolio

Table 135. Beijing Torch Recent Development



Table 136. North America SMT Placement Equipment Revenue by Type (2019-2024) & (US\$ Million)

Table 137. North America SMT Placement Equipment Revenue by Type (2025-2030) & (US\$ Million)

Table 138. North America SMT Placement Equipment Sales by Type (2019-2024) & (Unit)

Table 139. North America SMT Placement Equipment Sales by Type (2025-2030) & (Unit)

Table 140. North America SMT Placement Equipment Sales Price by Type (2019-2024) & (US\$/Unit)

Table 141. North America SMT Placement Equipment Sales Price by Type (2025-2030) & (US\$/Unit)

Table 142. North America SMT Placement Equipment Revenue by Application (2019-2024) & (US\$ Million)

Table 143. North America SMT Placement Equipment Revenue by Application (2025-2030) & (US\$ Million)

Table 144. North America SMT Placement Equipment Sales by Application (2019-2024) & (Unit)

Table 145. North America SMT Placement Equipment Sales by Application (2025-2030) & (Unit)

Table 146. North America SMT Placement Equipment Sales Price by Application (2019-2024) & (US\$/Unit)

Table 147. North America SMT Placement Equipment Sales Price by Application (2025-2030) & (US\$/Unit)

Table 148. North America SMT Placement Equipment Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 149. North America SMT Placement Equipment Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 150. North America SMT Placement Equipment Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 151. North America SMT Placement Equipment Sales by Country (2019 VS 2023 VS 2030) & (Unit)

Table 152. North America SMT Placement Equipment Sales by Country (2019-2024) & (Unit)

Table 153. North America SMT Placement Equipment Sales by Country (2025-2030) & (Unit)

Table 154. North America SMT Placement Equipment Sales Price by Country (2019-2024) & (US\$/Unit)

Table 155. North America SMT Placement Equipment Sales Price by Country



(2025-2030) & (US\$/Unit)

Table 156. U.S. SMT Placement Equipment Revenue (2019-2030) & (US\$ Million)

Table 157. Canada SMT Placement Equipment Revenue (2019-2030) & (US\$ Million)

Table 158. Europe SMT Placement Equipment Revenue by Type (2019-2024) & (US\$ Million)

Table 159. Europe SMT Placement Equipment Revenue by Type (2025-2030) & (US\$ Million)

Table 160. Europe SMT Placement Equipment Sales by Type (2019-2024) & (Unit)

Table 161. Europe SMT Placement Equipment Sales by Type (2025-2030) & (Unit)

Table 162. Europe SMT Placement Equipment Sales Price by Type (2019-2024) & (US\$/Unit)

Table 163. Europe SMT Placement Equipment Sales Price by Type (2025-2030) & (US\$/Unit)

Table 164. Europe SMT Placement Equipment Revenue by Application (2019-2024) & (US\$ Million)

Table 165. Europe SMT Placement Equipment Revenue by Application (2025-2030) & (US\$ Million)

Table 166. Europe SMT Placement Equipment Sales by Application (2019-2024) & (Unit)

Table 167. Europe SMT Placement Equipment Sales by Application (2025-2030) & (Unit)

Table 168. Europe SMT Placement Equipment Sales Price by Application (2019-2024) & (US\$/Unit)

Table 169. Europe SMT Placement Equipment Sales Price by Application (2025-2030) & (US\$/Unit)

Table 170. Europe SMT Placement Equipment Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 171. Europe SMT Placement Equipment Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 172. Europe SMT Placement Equipment Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 173. Europe SMT Placement Equipment Sales by Country (2019 VS 2023 VS 2030) & (Unit)

Table 174. Europe SMT Placement Equipment Sales by Country (2019-2024) & (Unit)

Table 175. Europe SMT Placement Equipment Sales by Country (2025-2030) & (Unit)

Table 176. Europe SMT Placement Equipment Sales Price by Country (2019-2024) & (US\$/Unit)

Table 177. Europe SMT Placement Equipment Sales Price by Country (2025-2030) & (US\$/Unit)

Table 178. Germany SMT Placement Equipment Revenue (2019-2030) & (US\$ Million)

Table 179. France SMT Placement Equipment Revenue (2019-2030) & (US\$ Million)

Table 180. SMT Placement Equipment Revenue (2019-2030) & (US\$ Million)

Table 181. SMT Placement Equipment Revenue (2019-2030) & (US\$ Million)

Table 182. SMT Placement Equipment Revenue (2019-2030) & (US\$ Million)

Table 183. China SMT Placement Equipment Revenue by Type (2019-2024) & (US\$ Million)

Table 184. China SMT Placement Equipment Revenue by Type (2025-2030) & (US\$ Million)

Table 185. China SMT Placement Equipment Sales by Type (2019-2024) & (Unit)

Table 186. China SMT Placement Equipment Sales by Type (2025-2030) & (Unit)

Table 187. China SMT Placement Equipment Sales Price by Type (2019-2024) & (US\$/Unit)

Table 188. China SMT Placement Equipment Sales Price by Type (2025-2030) & (US\$/Unit)

Table 189. China SMT Placement Equipment Revenue by Application (2019-2024) & (US\$ Million)

Table 190. China SMT Placement Equipment Revenue by Application (2025-2030) & (US\$ Million)

Table 191. China SMT Placement Equipment Sales by Application (2019-2024) & (Unit)

Table 192. China SMT Placement Equipment Sales by Application (2025-2030) & (Unit)

Table 193. China SMT Placement Equipment Sales Price by Application (2019-2024) & (US\$/Unit)

Table 194. China SMT Placement Equipment Sales Price by Application (2025-2030) & (US\$/Unit)

Table 195. Asia SMT Placement Equipment Revenue by Type (2019-2024) & (US\$ Million)

Table 196. Asia SMT Placement Equipment Revenue by Type (2025-2030) & (US\$ Million)

Table 197. Asia SMT Placement Equipment Sales by Type (

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