

# Global Smart Meter Market Analysis and Forecast 2024-2030

<https://marketpublishers.com/r/G646635803EEEN.html>

Date: April 2024

Pages: 219

Price: US\$ 4,950.00 (Single User License)

ID: G646635803EEEN

## Abstracts

### Summary

Smart meters are one of the basic equipment for data collection in smart grids (especially smart distribution networks). They are responsible for the collection, measurement and transmission of raw electrical energy data, and are the basis for information integration, analysis and optimization, and information presentation. In addition to the basic power metering function of traditional electric energy meters, smart meters also have two-way multi-rate metering functions, user-side control functions, and two-way data communication with multiple data transmission modes in order to adapt to the use of smart grids and new energy. Intelligent functions such as functions and anti-theft functions.

According to APO Research, The global Smart Meter market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Smart Meter is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Smart Meter is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Smart Meter is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through

2030.

Europe market for Smart Meter is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Smart Meter include Landis+Gyr, Itron, General Electric, Siemens, Sensus, Honeywell Elster, Sanxing Medical Electric, Jiangsu Linyang and Kamstrup, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Smart Meter production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Smart Meter by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Smart Meter, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Smart Meter, also provides the consumption of main regions and countries. Of the upcoming market potential for Smart Meter, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Smart Meter sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Smart Meter market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Smart Meter

sales, projected growth trends, production technology, application and end-user industry.

### Smart Meter segment by Company

Landis+Gyr

Itron

General Electric

Siemens

Sensus

Honeywell Elster

Sanxing Medical Electric

Jiangsu Linyang

Kamstrup

Wasion Group

Sagemcom

Hexing Electrical

Nuri Telecom

Clou Electronics

Iskraemeco

Zhejiang Chint

Shenzhen HND

Sunrise Technology

Holley Technology

LONGi Meter

ZIV

#### Smart Meter segment by Type

Single-phase Smart Meters

Three-phase Smart Meters

#### Smart Meter segment by Application

Residential

Commercial

Industrial

#### Smart Meter segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

## UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Smart Meter market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Smart Meter and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor

ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Smart Meter.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Smart Meter production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Smart Meter in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Smart Meter manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the

sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Smart Meter sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Smart Meter Market by Type
  - 1.2.1 Global Smart Meter Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Single-phase Smart Meters
  - 1.2.3 Three-phase Smart Meters
- 1.3 Smart Meter Market by Application
  - 1.3.1 Global Smart Meter Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Residential
  - 1.3.3 Commercial
  - 1.3.4 Industrial
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 SMART METER MARKET DYNAMICS**

- 2.1 Smart Meter Industry Trends
- 2.2 Smart Meter Industry Drivers
- 2.3 Smart Meter Industry Opportunities and Challenges
- 2.4 Smart Meter Industry Restraints

### **3 GLOBAL SMART METER PRODUCTION OVERVIEW**

- 3.1 Global Smart Meter Production Capacity (2019-2030)
- 3.2 Global Smart Meter Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Smart Meter Production by Region
  - 3.3.1 Global Smart Meter Production by Region (2019-2024)
  - 3.3.2 Global Smart Meter Production by Region (2025-2030)
  - 3.3.3 Global Smart Meter Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan
- 3.8 South Korea

### **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Smart Meter Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Smart Meter Revenue by Region
  - 4.2.1 Global Smart Meter Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Smart Meter Revenue by Region (2019-2024)
  - 4.2.3 Global Smart Meter Revenue by Region (2025-2030)
  - 4.2.4 Global Smart Meter Revenue Market Share by Region (2019-2030)
- 4.3 Global Smart Meter Sales Estimates and Forecasts 2019-2030
- 4.4 Global Smart Meter Sales by Region
  - 4.4.1 Global Smart Meter Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Smart Meter Sales by Region (2019-2024)
  - 4.4.3 Global Smart Meter Sales by Region (2025-2030)
  - 4.4.4 Global Smart Meter Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Smart Meter Revenue by Manufacturers
  - 5.1.1 Global Smart Meter Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Smart Meter Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Smart Meter Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Smart Meter Sales by Manufacturers
  - 5.2.1 Global Smart Meter Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Smart Meter Sales Market Share by Manufacturers (2019-2024)
  - 5.2.3 Global Smart Meter Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Smart Meter Sales Price by Manufacturers (2019-2024)
- 5.4 Global Smart Meter Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Smart Meter Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Smart Meter Manufacturers, Product Type & Application
- 5.7 Global Smart Meter Manufacturers Commercialization Time
- 5.8 Market Competitive Analysis
  - 5.8.1 Global Smart Meter Market CR5 and HHI
  - 5.8.2 2023 Smart Meter Tier 1, Tier 2, and Tier

## **6 SMART METER MARKET BY TYPE**

## 6.1 Global Smart Meter Revenue by Type

- 6.1.1 Global Smart Meter Revenue by Type (2019 VS 2023 VS 2030)
- 6.1.2 Global Smart Meter Revenue by Type (2019-2030) & (US\$ Million)
- 6.1.3 Global Smart Meter Revenue Market Share by Type (2019-2030)

## 6.2 Global Smart Meter Sales by Type

- 6.2.1 Global Smart Meter Sales by Type (2019 VS 2023 VS 2030)
- 6.2.2 Global Smart Meter Sales by Type (2019-2030) & (K Units)
- 6.2.3 Global Smart Meter Sales Market Share by Type (2019-2030)

## 6.3 Global Smart Meter Price by Type

# 7 SMART METER MARKET BY APPLICATION

## 7.1 Global Smart Meter Revenue by Application

- 7.1.1 Global Smart Meter Revenue by Application (2019 VS 2023 VS 2030)
- 7.1.2 Global Smart Meter Revenue by Application (2019-2030) & (US\$ Million)
- 7.1.3 Global Smart Meter Revenue Market Share by Application (2019-2030)

## 7.2 Global Smart Meter Sales by Application

- 7.2.1 Global Smart Meter Sales by Application (2019 VS 2023 VS 2030)
- 7.2.2 Global Smart Meter Sales by Application (2019-2030) & (K Units)
- 7.2.3 Global Smart Meter Sales Market Share by Application (2019-2030)

## 7.3 Global Smart Meter Price by Application

# 8 COMPANY PROFILES

## 8.1 Landis+Gyr

- 8.1.1 Landis+Gyr Company Information
- 8.1.2 Landis+Gyr Business Overview
- 8.1.3 Landis+Gyr Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.1.4 Landis+Gyr Smart Meter Product Portfolio
- 8.1.5 Landis+Gyr Recent Developments

## 8.2 Itron

- 8.2.1 Itron Company Information
- 8.2.2 Itron Business Overview
- 8.2.3 Itron Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.2.4 Itron Smart Meter Product Portfolio
- 8.2.5 Itron Recent Developments

## 8.3 General Electric

- 8.3.1 General Electric Company Information

- 8.3.2 General Electric Business Overview
- 8.3.3 General Electric Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.3.4 General Electric Smart Meter Product Portfolio
- 8.3.5 General Electric Recent Developments
- 8.4 Siemens
  - 8.4.1 Siemens Company Information
  - 8.4.2 Siemens Business Overview
  - 8.4.3 Siemens Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.4.4 Siemens Smart Meter Product Portfolio
  - 8.4.5 Siemens Recent Developments
- 8.5 Sensus
  - 8.5.1 Sensus Company Information
  - 8.5.2 Sensus Business Overview
  - 8.5.3 Sensus Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 Sensus Smart Meter Product Portfolio
  - 8.5.5 Sensus Recent Developments
- 8.6 Honeywell Elster
  - 8.6.1 Honeywell Elster Company Information
  - 8.6.2 Honeywell Elster Business Overview
  - 8.6.3 Honeywell Elster Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Honeywell Elster Smart Meter Product Portfolio
  - 8.6.5 Honeywell Elster Recent Developments
- 8.7 Sanxing Medical Electric
  - 8.7.1 Sanxing Medical Electric Company Information
  - 8.7.2 Sanxing Medical Electric Business Overview
  - 8.7.3 Sanxing Medical Electric Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.7.4 Sanxing Medical Electric Smart Meter Product Portfolio
  - 8.7.5 Sanxing Medical Electric Recent Developments
- 8.8 Jiangsu Linyang
  - 8.8.1 Jiangsu Linyang Company Information
  - 8.8.2 Jiangsu Linyang Business Overview
  - 8.8.3 Jiangsu Linyang Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 Jiangsu Linyang Smart Meter Product Portfolio
  - 8.8.5 Jiangsu Linyang Recent Developments
- 8.9 Kamstrup

- 8.9.1 Kamstrup Company Information
- 8.9.2 Kamstrup Business Overview
- 8.9.3 Kamstrup Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.9.4 Kamstrup Smart Meter Product Portfolio
- 8.9.5 Kamstrup Recent Developments
- 8.10 Wasion Group
  - 8.10.1 Wasion Group Company Information
  - 8.10.2 Wasion Group Business Overview
  - 8.10.3 Wasion Group Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.10.4 Wasion Group Smart Meter Product Portfolio
  - 8.10.5 Wasion Group Recent Developments
- 8.11 Sagemcom
  - 8.11.1 Sagemcom Company Information
  - 8.11.2 Sagemcom Business Overview
  - 8.11.3 Sagemcom Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.11.4 Sagemcom Smart Meter Product Portfolio
  - 8.11.5 Sagemcom Recent Developments
- 8.12 Hexing Electrical
  - 8.12.1 Hexing Electrical Company Information
  - 8.12.2 Hexing Electrical Business Overview
  - 8.12.3 Hexing Electrical Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.12.4 Hexing Electrical Smart Meter Product Portfolio
  - 8.12.5 Hexing Electrical Recent Developments
- 8.13 Nuri Telecom
  - 8.13.1 Nuri Telecom Company Information
  - 8.13.2 Nuri Telecom Business Overview
  - 8.13.3 Nuri Telecom Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.13.4 Nuri Telecom Smart Meter Product Portfolio
  - 8.13.5 Nuri Telecom Recent Developments
- 8.14 Clou Electronics
  - 8.14.1 Clou Electronics Company Information
  - 8.14.2 Clou Electronics Business Overview
  - 8.14.3 Clou Electronics Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.14.4 Clou Electronics Smart Meter Product Portfolio
  - 8.14.5 Clou Electronics Recent Developments

## 8.15 Iskraemeco

8.15.1 Iskraemeco Company Information

8.15.2 Iskraemeco Business Overview

8.15.3 Iskraemeco Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)

8.15.4 Iskraemeco Smart Meter Product Portfolio

8.15.5 Iskraemeco Recent Developments

## 8.16 Zhejiang Chint

8.16.1 Zhejiang Chint Company Information

8.16.2 Zhejiang Chint Business Overview

8.16.3 Zhejiang Chint Smart Meter Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.16.4 Zhejiang Chint Smart Meter Product Portfolio

8.16.5 Zhejiang Chint Recent Developments

## 8.17 Shenzhen HND

8.17.1 Shenzhen HND Company Information

8.17.2 Shenzhen HND Business Overview

8.17.3 Shenzhen HND Smart Meter Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.17.4 Shenzhen HND Smart Meter Product Portfolio

8.17.5 Shenzhen HND Recent Developments

## 8.18 Sunrise Technology

8.18.1 Sunrise Technology Company Information

8.18.2 Sunrise Technology Business Overview

8.18.3 Sunrise Technology Smart Meter Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.18.4 Sunrise Technology Smart Meter Product Portfolio

8.18.5 Sunrise Technology Recent Developments

## 8.19 Holley Technology

8.19.1 Holley Technology Company Information

8.19.2 Holley Technology Business Overview

8.19.3 Holley Technology Smart Meter Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.19.4 Holley Technology Smart Meter Product Portfolio

8.19.5 Holley Technology Recent Developments

## 8.20 LONGi Meter

8.20.1 LONGi Meter Company Information

8.20.2 LONGi Meter Business Overview

8.20.3 LONGi Meter Smart Meter Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.20.4 LONGi Meter Smart Meter Product Portfolio

8.20.5 LONGi Meter Recent Developments

8.21 ZIV

8.21.1 ZIV Company Information

8.21.2 ZIV Business Overview

8.21.3 ZIV Smart Meter Sales, Revenue, Price and Gross Margin (2019-2024)

8.21.4 ZIV Smart Meter Product Portfolio

8.21.5 ZIV Recent Developments

## **9 NORTH AMERICA**

9.1 North America Smart Meter Market Size by Type

9.1.1 North America Smart Meter Revenue by Type (2019-2030)

9.1.2 North America Smart Meter Sales by Type (2019-2030)

9.1.3 North America Smart Meter Price by Type (2019-2030)

9.2 North America Smart Meter Market Size by Application

9.2.1 North America Smart Meter Revenue by Application (2019-2030)

9.2.2 North America Smart Meter Sales by Application (2019-2030)

9.2.3 North America Smart Meter Price by Application (2019-2030)

9.3 North America Smart Meter Market Size by Country

9.3.1 North America Smart Meter Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Smart Meter Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Smart Meter Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## **10 EUROPE**

10.1 Europe Smart Meter Market Size by Type

10.1.1 Europe Smart Meter Revenue by Type (2019-2030)

10.1.2 Europe Smart Meter Sales by Type (2019-2030)

10.1.3 Europe Smart Meter Price by Type (2019-2030)

10.2 Europe Smart Meter Market Size by Application

10.2.1 Europe Smart Meter Revenue by Application (2019-2030)

10.2.2 Europe Smart Meter Sales by Application (2019-2030)

10.2.3 Europe Smart Meter Price by Application (2019-2030)

10.3 Europe Smart Meter Market Size by Country

10.3.1 Europe Smart Meter Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Smart Meter Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Smart Meter Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## **11 CHINA**

11.1 China Smart Meter Market Size by Type

11.1.1 China Smart Meter Revenue by Type (2019-2030)

11.1.2 China Smart Meter Sales by Type (2019-2030)

11.1.3 China Smart Meter Price by Type (2019-2030)

11.2 China Smart Meter Market Size by Application

11.2.1 China Smart Meter Revenue by Application (2019-2030)

11.2.2 China Smart Meter Sales by Application (2019-2030)

11.2.3 China Smart Meter Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

12.1 Asia Smart Meter Market Size by Type

12.1.1 Asia Smart Meter Revenue by Type (2019-2030)

12.1.2 Asia Smart Meter Sales by Type (2019-2030)

12.1.3 Asia Smart Meter Price by Type (2019-2030)

12.2 Asia Smart Meter Market Size by Application

12.2.1 Asia Smart Meter Revenue by Application (2019-2030)

12.2.2 Asia Smart Meter Sales by Application (2019-2030)

12.2.3 Asia Smart Meter Price by Application (2019-2030)

12.3 Asia Smart Meter Market Size by Country

12.3.1 Asia Smart Meter Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Smart Meter Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Smart Meter Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia



## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

### 13.1 Middle East, Africa and Latin America Smart Meter Market Size by Type

13.1.1 Middle East, Africa and Latin America Smart Meter Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Smart Meter Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Smart Meter Price by Type (2019-2030)

### 13.2 Middle East, Africa and Latin America Smart Meter Market Size by Application

13.2.1 Middle East, Africa and Latin America Smart Meter Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Smart Meter Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Smart Meter Price by Application (2019-2030)

### 13.3 Middle East, Africa and Latin America Smart Meter Market Size by Country

13.3.1 Middle East, Africa and Latin America Smart Meter Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Smart Meter Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Smart Meter Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

### 14.1 Smart Meter Value Chain Analysis

14.1.1 Smart Meter Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Smart Meter Production Mode & Process

### 14.2 Smart Meter Sales Channels Analysis

- 14.2.1 Direct Comparison with Distribution Share
- 14.2.2 Smart Meter Distributors
- 14.2.3 Smart Meter Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
  - 16.5.1 Secondary Sources
  - 16.5.2 Primary Sources
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Smart Meter Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Smart Meter Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Single-phase Smart Meters Major Manufacturers

Table 4. Three-phase Smart Meters Major Manufacturers

Table 5. Global Smart Meter Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 6. Residential Major Manufacturers

Table 7. Commercial Major Manufacturers

Table 8. Industrial Major Manufacturers

Table 9. Smart Meter Industry Trends

Table 10. Smart Meter Industry Drivers

Table 11. Smart Meter Industry Opportunities and Challenges

Table 12. Smart Meter Industry Restraints

Table 13. Global Smart Meter Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Units)

Table 14. Global Smart Meter Production by Region (2019-2024) & (K Units)

Table 15. Global Smart Meter Production by Region (2025-2030) & (K Units)

Table 16. Global Smart Meter Production Market Share by Region (2019-2024)

Table 17. Global Smart Meter Production Market Share by Region (2025-2030)

Table 18. Global Smart Meter Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 19. Global Smart Meter Revenue by Region (2019-2024) & (US\$ Million)

Table 20. Global Smart Meter Revenue by Region (2025-2030) & (US\$ Million)

Table 21. Global Smart Meter Revenue Market Share by Region (2019-2024)

Table 22. Global Smart Meter Revenue Market Share by Region (2025-2030)

Table 23. Global Smart Meter Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Units)

Table 24. Global Smart Meter Sales by Region (2019-2024) & (K Units)

Table 25. Global Smart Meter Sales by Region (2025-2030) & (K Units)

Table 26. Global Smart Meter Sales Market Share by Region (2019-2024)

Table 27. Global Smart Meter Sales Market Share by Region (2025-2030)

Table 28. Global Smart Meter Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 29. Global Smart Meter Revenue Market Share by Manufacturers (2019-2024)

- Table 30. Global Smart Meter Sales by Manufacturers (US\$ Million) & (2019-2024)
- Table 31. Global Smart Meter Sales Market Share by Manufacturers (2019-2024)
- Table 32. Global Smart Meter Sales Price (US\$/Unit) of Manufacturers (2019-2024)
- Table 33. Global Smart Meter Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 34. Global Smart Meter Key Manufacturers Manufacturing Sites & Headquarters
- Table 35. Global Smart Meter Manufacturers, Product Type & Application
- Table 36. Global Smart Meter Manufacturers Commercialization Time
- Table 37. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 38. Global Smart Meter by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 39. Global Smart Meter Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 40. Global Smart Meter Revenue by Type (2019-2024) & (US\$ Million)
- Table 41. Global Smart Meter Revenue by Type (2025-2030) & (US\$ Million)
- Table 42. Global Smart Meter Revenue Market Share by Type (2019-2024)
- Table 43. Global Smart Meter Revenue Market Share by Type (2025-2030)
- Table 44. Global Smart Meter Sales by Type 2019 VS 2023 VS 2030 (K Units)
- Table 45. Global Smart Meter Sales by Type (2019-2024) & (K Units)
- Table 46. Global Smart Meter Sales by Type (2025-2030) & (K Units)
- Table 47. Global Smart Meter Sales Market Share by Type (2019-2024)
- Table 48. Global Smart Meter Sales Market Share by Type (2025-2030)
- Table 49. Global Smart Meter Price by Type (2019-2024) & (US\$/Unit)
- Table 50. Global Smart Meter Price by Type (2025-2030) & (US\$/Unit)
- Table 51. Global Smart Meter Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 52. Global Smart Meter Revenue by Application (2019-2024) & (US\$ Million)
- Table 53. Global Smart Meter Revenue by Application (2025-2030) & (US\$ Million)
- Table 54. Global Smart Meter Revenue Market Share by Application (2019-2024)
- Table 55. Global Smart Meter Revenue Market Share by Application (2025-2030)
- Table 56. Global Smart Meter Sales by Application 2019 VS 2023 VS 2030 (K Units)
- Table 57. Global Smart Meter Sales by Application (2019-2024) & (K Units)
- Table 58. Global Smart Meter Sales by Application (2025-2030) & (K Units)
- Table 59. Global Smart Meter Sales Market Share by Application (2019-2024)
- Table 60. Global Smart Meter Sales Market Share by Application (2025-2030)
- Table 61. Global Smart Meter Price by Application (2019-2024) & (US\$/Unit)
- Table 62. Global Smart Meter Price by Application (2025-2030) & (US\$/Unit)
- Table 63. Landis+Gyr Company Information
- Table 64. Landis+Gyr Business Overview
- Table 65. Landis+Gyr Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 66. Landis+Gyr Smart Meter Product Portfolio

Table 67. Landis+Gyr Recent Development

Table 68. Itron Company Information

Table 69. Itron Business Overview

Table 70. Itron Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 71. Itron Smart Meter Product Portfolio

Table 72. Itron Recent Development

Table 73. General Electric Company Information

Table 74. General Electric Business Overview

Table 75. General Electric Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 76. General Electric Smart Meter Product Portfolio

Table 77. General Electric Recent Development

Table 78. Siemens Company Information

Table 79. Siemens Business Overview

Table 80. Siemens Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 81. Siemens Smart Meter Product Portfolio

Table 82. Siemens Recent Development

Table 83. Sensus Company Information

Table 84. Sensus Business Overview

Table 85. Sensus Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 86. Sensus Smart Meter Product Portfolio

Table 87. Sensus Recent Development

Table 88. Honeywell Elster Company Information

Table 89. Honeywell Elster Business Overview

Table 90. Honeywell Elster Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 91. Honeywell Elster Smart Meter Product Portfolio

Table 92. Honeywell Elster Recent Development

Table 93. Sanxing Medical Electric Company Information

Table 94. Sanxing Medical Electric Business Overview

Table 95. Sanxing Medical Electric Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 96. Sanxing Medical Electric Smart Meter Product Portfolio

Table 97. Sanxing Medical Electric Recent Development

Table 98. Jiangsu Linyang Company Information

Table 99. Jiangsu Linyang Business Overview

Table 100. Jiangsu Linyang Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 101. Jiangsu Linyang Smart Meter Product Portfolio

Table 102. Jiangsu Linyang Recent Development

Table 103. Kamstrup Company Information

Table 104. Kamstrup Business Overview

Table 105. Kamstrup Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 106. Kamstrup Smart Meter Product Portfolio

Table 107. Kamstrup Recent Development

Table 108. Wasion Group Company Information

Table 109. Wasion Group Business Overview

Table 110. Wasion Group Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 111. Wasion Group Smart Meter Product Portfolio

Table 112. Wasion Group Recent Development

Table 113. Sagemcom Company Information

Table 114. Sagemcom Business Overview

Table 115. Sagemcom Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 116. Sagemcom Smart Meter Product Portfolio

Table 117. Sagemcom Recent Development

Table 118. Hexing Electrical Company Information

Table 119. Hexing Electrical Business Overview

Table 120. Hexing Electrical Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 121. Hexing Electrical Smart Meter Product Portfolio

Table 122. Hexing Electrical Recent Development

Table 123. Nuri Telecom Company Information

Table 124. Nuri Telecom Business Overview

Table 125. Nuri Telecom Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 126. Nuri Telecom Smart Meter Product Portfolio

Table 127. Nuri Telecom Recent Development

Table 128. Clou Electronics Company Information

Table 129. Clou Electronics Business Overview

Table 130. Clou Electronics Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 131. Clou Electronics Smart Meter Product Portfolio

Table 132. Clou Electronics Recent Development

Table 133. Iskraemeco Company Information

Table 134. Iskraemeco Business Overview

Table 135. Iskraemeco Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 136. Iskraemeco Smart Meter Product Portfolio

Table 137. Iskraemeco Recent Development

Table 138. Zhejiang Chint Company Information

Table 139. Zhejiang Chint Business Overview

Table 140. Zhejiang Chint Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 141. Zhejiang Chint Smart Meter Product Portfolio

Table 142. Zhejiang Chint Recent Development

Table 143. Shenzhen HND Company Information

Table 144. Shenzhen HND Business Overview

Table 145. Shenzhen HND Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 146. Shenzhen HND Smart Meter Product Portfolio

Table 147. Shenzhen HND Recent Development

Table 148. Sunrise Technology Company Information

Table 149. Sunrise Technology Business Overview

Table 150. Sunrise Technology Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 151. Sunrise Technology Smart Meter Product Portfolio

Table 152. Sunrise Technology Recent Development

Table 153. Holley Technology Company Information

Table 154. Holley Technology Business Overview

Table 155. Holley Technology Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 156. Holley Technology Smart Meter Product Portfolio

Table 157. Holley Technology Recent Development

Table 158. LONGi Meter Company Information

Table 159. LONGi Meter Business Overview

Table 160. LONGi Meter Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 161. LONGi Meter Smart Meter Product Portfolio

Table 162. LONGi Meter Recent Development

Table 163. ZIV Company Information

Table 164. ZIV Business Overview

Table 165. ZIV Smart Meter Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2019-2024)

Table 166. ZIV Smart Meter Product Portfolio

Table 167. ZIV Recent Development

Table 168. North America Smart Meter Revenue by Type (2019-2024) & (US\$ Million)

Table 169. North America Smart Meter Revenue by Type (2025-2030) & (US\$ Million)

Table 170. North America Smart Meter Sales by Type (2019-2024) & (K Units)

Table 171. North America Smart Meter Sales by Type (2025-2030) & (K Units)

Table 172. North America Smart Meter Sales Price by Type (2019-2024) & (US\$/Unit)

Table 173. North America Smart Meter Sales Price by Type (2025-2030) & (US\$/Unit)

Table 174. North America Smart Meter Revenue by Application (2019-2024) & (US\$ Million)

Table 175. North America Smart Meter Revenue by Application (2025-2030) & (US\$ Million)

Table 176. North America Smart Meter Sales by Application (2019-2024) & (K Units)

Table 177. North America Smart Meter Sales by Application (2025-2030) & (K Units)

Table 178. North America Smart Meter Sales Price by Application (2019-2024) & (US\$/Unit)

Table 179. North America Smart Meter Sales Price by Application (2025-2030) & (US\$/Unit)

Table 180. North America Smart Meter Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 181. North America Smart Meter Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 182. North America Smart Meter Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 183. North America Smart Meter Sales by Country (2019 VS 2023 VS 2030) & (K Units)

Table 184. North America Smart Meter Sales by Country (2019-2024) & (K Units)

Table 185. North America Smart Meter Sales by Country (2025-2030) & (K Units)

Table 186. North America Smart Meter Sales Price by Country (2019-2024) & (US\$/Unit)

Table 187. North America Smart Meter Sales Price by Country (2025-2030) & (US\$/Unit)

Table 188. U.S. Smart Meter Revenue (2019-2030) & (US\$ Million)

Table 189. Canada Smart Meter Revenue (2019-2030) & (US\$ Million)

Table 190. Europe Smart Meter Revenue by Type (2019-2024) & (US\$ Million)

Table 191. Europe Smart Meter Revenue by Type (2025-2030) & (US\$ Million)



- Table 192. Europe Smart Meter Sales by Type (2019-2024) & (K Units)
- Table 193. Europe Smart Meter Sales by Type (2025-2030) & (K Units)
- Table 194. Europe Smart Meter Sales Price by Type (2019-2024) & (US\$/Unit)
- Table 195. Europe Smart Meter Sales Price by Type (2025-2030) & (US\$/Unit)
- Table 196. Europe Smart Meter Revenue by Application (2019-2024) & (US\$ Million)
- Table 197. Europe Smart Meter Revenue by Application (2025-2030) & (US\$ Million)
- Table 198. Europe Smart Meter Sales by Application (2019-2024) & (K Units)
- Table 199. Europe Smart Meter Sales by Application (2025-2030) & (K Units)
- Table 200. Europe Smart Meter Sales Price by Application (2019-2024) & (US\$/Unit)
- Table 201. Europe Smart Meter Sales Price by Application (2025-2030) & (US\$/Unit)
- Table 202. Europe Smart Meter Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 203. Europe Smart Meter Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 204. Europe Smart Meter Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 205. Europe Smart Meter Sales by Country (2019 VS 2023 VS 2030) & (K Units)
- Table 206. Europe Smart Meter Sales by Country (2019-2024) & (K Units)
- Table 207. Europe Smart Meter Sales by Country (2025-2030) & (K Units)
- Table 208. Europe Smart Meter Sales Price by Country (2019-2024) & (US\$/Unit)
- Table 209. Europe Smart Meter Sales Price by Country (2025-2030) & (US\$/Unit)
- Table 210. Germany Smart Meter Revenue (2019-2030) & (US\$ Million)
- Table 211. France Smart Meter Revenue (2019-2030) & (US\$ Million)
- Table 212. Smart Meter Revenue (2019-2030) & (US\$ Million)
- Table 213. Smart Meter Revenue (2019-2030) & (US\$ Million)
- Table 214. Smart Meter Revenue (2019-2030) & (US\$ Million)
- Table 215. China Smart Meter Revenue by Type (2019-2024) & (US\$ Million)
- Table 216. China Smart Meter Revenue by Type (2025-2030) & (US\$ Million)
- Table 217. China Smart Meter Sales by Type (2019-2024) & (K Units)
- Table 218. China Smart Meter Sales by Type (2025-2030) & (K Units)
- Table 219. China Smart Me

## I would like to order

Product name: Global Smart Meter Market Analysis and Forecast 2024-2030

Product link: <https://marketpublishers.com/r/G646635803EEEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G646635803EEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970