

# Global Shale Gas Hydraulic Fracturing Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

### Summary

Shale gas is natural gas that is found trapped within shale formations. Shale gas has become an increasingly important source of natural gas in the United States since the start of this century, and interest has spread to potential gas shales in the rest of the world

Hydraulic fracturing is a well stimulation technique in which rock is fractured by a pressurized liquid. The process involves the high-pressure injection of 'fracking fluid' (primarily water, containing sand or other proppants suspended with the aid of thickening agents) into a wellbore to create cracks in the deep-rock formations through which natural gas, petroleum, and brine will flow more freely.

According to APO Research, The global Shale Gas Hydraulic Fracturing market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Shale Gas Hydraulic Fracturing is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Shale Gas Hydraulic Fracturing is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Shale Gas Hydraulic Fracturing is estimated to increase from \$

million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Shale Gas Hydraulic Fracturing include Halliburton, Schlumberger, Baker Hughes, BJ Energy Solutions, Stewart & Stevenson, Jereh, Sinopec Oilfield Equipment Corporation, Baoji Oilfield Machinery Co., Ltd. and SANY, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Shale Gas Hydraulic Fracturing, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Shale Gas Hydraulic Fracturing.

The Shale Gas Hydraulic Fracturing market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Shale Gas Hydraulic Fracturing market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Halliburton

Schlumberger

Baker Hughes

BJ Energy Solutions

Stewart & Stevenson

Jereh

Sinopec Oilfield Equipment Corporation

Baoji Oilfield Machinery Co., Ltd.

SANY

Honghua Group

TotalEnergies

## Shale Gas Hydraulic Fracturing segment by Type

Traditional Fracturing

Electric-drive Fracturing

Turbine Fracturing

Others

## Shale Gas Hydraulic Fracturing segment by Application

Shale Gas Drilling and Completion Phase

Conventional Oil and Gas Well Stimulation Phase

## Shale Gas Hydraulic Fracturing Segment by Region

### North America

U.S.

Canada

### Europe

Germany

France

U.K.

Italy

Russia

### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Shale Gas Hydraulic Fracturing market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Shale Gas Hydraulic Fracturing and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Shale Gas Hydraulic Fracturing.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Shale Gas Hydraulic Fracturing manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Shale Gas Hydraulic Fracturing in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North

America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Definition

#### 1.2 Global Market Growth Prospects

1.2.1 Global Shale Gas Hydraulic Fracturing Market Size Estimates and Forecasts (2019-2030)

1.2.2 Global Shale Gas Hydraulic Fracturing Sales Estimates and Forecasts (2019-2030)

#### 1.3 Shale Gas Hydraulic Fracturing Market by Type

1.3.1 Traditional Fracturing

1.3.2 Electric-drive Fracturing

1.3.3 Turbine Fracturing

1.3.4 Others

#### 1.4 Global Shale Gas Hydraulic Fracturing Market Size by Type

1.4.1 Global Shale Gas Hydraulic Fracturing Market Size Overview by Type (2019-2030)

1.4.2 Global Shale Gas Hydraulic Fracturing Historic Market Size Review by Type (2019-2024)

1.4.3 Global Shale Gas Hydraulic Fracturing Forecasted Market Size by Type (2025-2030)

#### 1.5 Key Regions Market Size by Type

1.5.1 North America Shale Gas Hydraulic Fracturing Sales Breakdown by Type (2019-2024)

1.5.2 Europe Shale Gas Hydraulic Fracturing Sales Breakdown by Type (2019-2024)

1.5.3 Asia-Pacific Shale Gas Hydraulic Fracturing Sales Breakdown by Type (2019-2024)

1.5.4 Latin America Shale Gas Hydraulic Fracturing Sales Breakdown by Type (2019-2024)

1.5.5 Middle East and Africa Shale Gas Hydraulic Fracturing Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

2.1 Shale Gas Hydraulic Fracturing Industry Trends

2.2 Shale Gas Hydraulic Fracturing Industry Drivers

2.3 Shale Gas Hydraulic Fracturing Industry Opportunities and Challenges

2.4 Shale Gas Hydraulic Fracturing Industry Restraints



### **3 MARKET COMPETITIVE LANDSCAPE BY COMPANY**

3.1 Global Top Players by Shale Gas Hydraulic Fracturing Revenue (2019-2024)

3.2 Global Top Players by Shale Gas Hydraulic Fracturing Sales (2019-2024)

3.3 Global Top Players by Shale Gas Hydraulic Fracturing Price (2019-2024)

3.4 Global Shale Gas Hydraulic Fracturing Industry Company Ranking, 2022 VS 2023 VS 2024

3.5 Global Shale Gas Hydraulic Fracturing Key Company Manufacturing Sites & Headquarters

3.6 Global Shale Gas Hydraulic Fracturing Company, Product Type & Application

3.7 Global Shale Gas Hydraulic Fracturing Company Commercialization Time

3.8 Market Competitive Analysis

3.8.1 Global Shale Gas Hydraulic Fracturing Market CR5 and HHI

3.8.2 Global Top 5 and 10 Shale Gas Hydraulic Fracturing Players Market Share by Revenue in 2023

3.8.3 2023 Shale Gas Hydraulic Fracturing Tier 1, Tier 2, and Tier

### **4 SHALE GAS HYDRAULIC FRACTURING REGIONAL STATUS AND OUTLOOK**

4.1 Global Shale Gas Hydraulic Fracturing Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global Shale Gas Hydraulic Fracturing Historic Market Size by Region

4.2.1 Global Shale Gas Hydraulic Fracturing Sales in Volume by Region (2019-2024)

4.2.2 Global Shale Gas Hydraulic Fracturing Sales in Value by Region (2019-2024)

4.2.3 Global Shale Gas Hydraulic Fracturing Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Shale Gas Hydraulic Fracturing Forecasted Market Size by Region

4.3.1 Global Shale Gas Hydraulic Fracturing Sales in Volume by Region (2025-2030)

4.3.2 Global Shale Gas Hydraulic Fracturing Sales in Value by Region (2025-2030)

4.3.3 Global Shale Gas Hydraulic Fracturing Sales (Volume & Value), Price and Gross Margin (2025-2030)

### **5 SHALE GAS HYDRAULIC FRACTURING BY APPLICATION**

5.1 Shale Gas Hydraulic Fracturing Market by Application

5.1.1 Shale Gas Drilling and Completion Phase

5.1.2 Conventional Oil and Gas Well Stimulation Phase

5.2 Global Shale Gas Hydraulic Fracturing Market Size by Application

5.2.1 Global Shale Gas Hydraulic Fracturing Market Size Overview by Application (2019-2030)

5.2.2 Global Shale Gas Hydraulic Fracturing Historic Market Size Review by Application (2019-2024)

5.2.3 Global Shale Gas Hydraulic Fracturing Forecasted Market Size by Application (2025-2030)

5.3 Key Regions Market Size by Application

5.3.1 North America Shale Gas Hydraulic Fracturing Sales Breakdown by Application (2019-2024)

5.3.2 Europe Shale Gas Hydraulic Fracturing Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Shale Gas Hydraulic Fracturing Sales Breakdown by Application (2019-2024)

5.3.4 Latin America Shale Gas Hydraulic Fracturing Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa Shale Gas Hydraulic Fracturing Sales Breakdown by Application (2019-2024)

## **6 COMPANY PROFILES**

6.1 Halliburton

6.1.1 Halliburton Company Information

6.1.2 Halliburton Business Overview

6.1.3 Halliburton Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)

6.1.4 Halliburton Shale Gas Hydraulic Fracturing Product Portfolio

6.1.5 Halliburton Recent Developments

6.2 Schlumberger

6.2.1 Schlumberger Company Information

6.2.2 Schlumberger Business Overview

6.2.3 Schlumberger Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)

6.2.4 Schlumberger Shale Gas Hydraulic Fracturing Product Portfolio

6.2.5 Schlumberger Recent Developments

6.3 Baker Hughes

6.3.1 Baker Hughes Company Information

6.3.2 Baker Hughes Business Overview

6.3.3 Baker Hughes Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)

- 6.3.4 Baker Hughes Shale Gas Hydraulic Fracturing Product Portfolio
- 6.3.5 Baker Hughes Recent Developments
- 6.4 BJ Energy Solutions
  - 6.4.1 BJ Energy Solutions Company Information
  - 6.4.2 BJ Energy Solutions Business Overview
  - 6.4.3 BJ Energy Solutions Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)
  - 6.4.4 BJ Energy Solutions Shale Gas Hydraulic Fracturing Product Portfolio
  - 6.4.5 BJ Energy Solutions Recent Developments
- 6.5 Stewart & Stevenson
  - 6.5.1 Stewart & Stevenson Company Information
  - 6.5.2 Stewart & Stevenson Business Overview
  - 6.5.3 Stewart & Stevenson Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)
  - 6.5.4 Stewart & Stevenson Shale Gas Hydraulic Fracturing Product Portfolio
  - 6.5.5 Stewart & Stevenson Recent Developments
- 6.6 Jereh
  - 6.6.1 Jereh Company Information
  - 6.6.2 Jereh Business Overview
  - 6.6.3 Jereh Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)
  - 6.6.4 Jereh Shale Gas Hydraulic Fracturing Product Portfolio
  - 6.6.5 Jereh Recent Developments
- 6.7 Sinopec Oilfield Equipment Corporation
  - 6.7.1 Sinopec Oilfield Equipment Corporation Company Information
  - 6.7.2 Sinopec Oilfield Equipment Corporation Business Overview
  - 6.7.3 Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)
  - 6.7.4 Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Product Portfolio
  - 6.7.5 Sinopec Oilfield Equipment Corporation Recent Developments
- 6.8 Baoji Oilfield Machinery Co., Ltd.
  - 6.8.1 Baoji Oilfield Machinery Co., Ltd. Company Information
  - 6.8.2 Baoji Oilfield Machinery Co., Ltd. Business Overview
  - 6.8.3 Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Product Portfolio
  - 6.8.5 Baoji Oilfield Machinery Co., Ltd. Recent Developments

## 6.9 SANY

6.9.1 SANY Company Information

6.9.2 SANY Business Overview

6.9.3 SANY Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)

6.9.4 SANY Shale Gas Hydraulic Fracturing Product Portfolio

6.9.5 SANY Recent Developments

## 6.10 Honghua Group

6.10.1 Honghua Group Company Information

6.10.2 Honghua Group Business Overview

6.10.3 Honghua Group Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)

6.10.4 Honghua Group Shale Gas Hydraulic Fracturing Product Portfolio

6.10.5 Honghua Group Recent Developments

## 6.11 TotalEnergies

6.11.1 TotalEnergies Company Information

6.11.2 TotalEnergies Business Overview

6.11.3 TotalEnergies Shale Gas Hydraulic Fracturing Sales, Revenue and Gross Margin (2019-2024)

6.11.4 TotalEnergies Shale Gas Hydraulic Fracturing Product Portfolio

6.11.5 TotalEnergies Recent Developments

## 7 NORTH AMERICA BY COUNTRY

### 7.1 North America Shale Gas Hydraulic Fracturing Sales by Country

7.1.1 North America Shale Gas Hydraulic Fracturing Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Shale Gas Hydraulic Fracturing Sales by Country (2019-2024)

7.1.3 North America Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030)

### 7.2 North America Shale Gas Hydraulic Fracturing Market Size by Country

7.2.1 North America Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024)

7.2.3 North America Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030)

## 8 EUROPE BY COUNTRY

## 8.1 Europe Shale Gas Hydraulic Fracturing Sales by Country

8.1.1 Europe Shale Gas Hydraulic Fracturing Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Shale Gas Hydraulic Fracturing Sales by Country (2019-2024)

8.1.3 Europe Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030)

## 8.2 Europe Shale Gas Hydraulic Fracturing Market Size by Country

8.2.1 Europe Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024)

8.2.3 Europe Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030)

## 9 ASIA-PACIFIC BY COUNTRY

### 9.1 Asia-Pacific Shale Gas Hydraulic Fracturing Sales by Country

9.1.1 Asia-Pacific Shale Gas Hydraulic Fracturing Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Shale Gas Hydraulic Fracturing Sales by Country (2019-2024)

9.1.3 Asia-Pacific Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030)

### 9.2 Asia-Pacific Shale Gas Hydraulic Fracturing Market Size by Country

9.2.1 Asia-Pacific Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030)

## 10 LATIN AMERICA BY COUNTRY

### 10.1 Latin America Shale Gas Hydraulic Fracturing Sales by Country

10.1.1 Latin America Shale Gas Hydraulic Fracturing Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Shale Gas Hydraulic Fracturing Sales by Country (2019-2024)

10.1.3 Latin America Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030)

### 10.2 Latin America Shale Gas Hydraulic Fracturing Market Size by Country

10.2.1 Latin America Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024)

10.2.3 Latin America Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

11.1 Middle East and Africa Shale Gas Hydraulic Fracturing Sales by Country

11.1.1 Middle East and Africa Shale Gas Hydraulic Fracturing Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Shale Gas Hydraulic Fracturing Sales by Country (2019-2024)

11.1.3 Middle East and Africa Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Shale Gas Hydraulic Fracturing Market Size by Country

11.2.1 Middle East and Africa Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

12.1 Shale Gas Hydraulic Fracturing Value Chain Analysis

12.1.1 Shale Gas Hydraulic Fracturing Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Shale Gas Hydraulic Fracturing Production Mode & Process

12.2 Shale Gas Hydraulic Fracturing Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Shale Gas Hydraulic Fracturing Distributors

12.2.3 Shale Gas Hydraulic Fracturing Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
  - 14.5.1 Secondary Sources
  - 14.5.2 Primary Sources
- 14.6 Disclaimer



## List Of Tables

### LIST OF TABLES

- Table 1. Major Company of Traditional Fracturing
- Table 2. Major Company of Electric-drive Fracturing
- Table 3. Major Company of Turbine Fracturing
- Table 4. Major Company of Others
- Table 5. Global Shale Gas Hydraulic Fracturing Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 6. Global Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (Units)
- Table 7. Global Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Type (2019-2024)
- Table 8. Global Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (US\$ Million)
- Table 9. Global Shale Gas Hydraulic Fracturing Sales Market Share in Value by Type (2019-2024)
- Table 10. Global Shale Gas Hydraulic Fracturing Price by Type (2019-2024) & (USD/Unit)
- Table 11. Global Shale Gas Hydraulic Fracturing Sales by Type (2025-2030) & (Units)
- Table 12. Global Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Type (2025-2030)
- Table 13. Global Shale Gas Hydraulic Fracturing Sales by Type (2025-2030) & (US\$ Million)
- Table 14. Global Shale Gas Hydraulic Fracturing Sales Market Share in Value by Type (2025-2030)
- Table 15. Global Shale Gas Hydraulic Fracturing Price by Type (2025-2030) & (USD/Unit)
- Table 16. North America Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (Units)
- Table 17. North America Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (US\$ Million)
- Table 18. Europe Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (Units)
- Table 19. Europe Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (US\$ Million)
- Table 20. Asia-Pacific Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (Units)
- Table 21. Asia-Pacific Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (US\$ Million)



Table 22. Latin America Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (Units)

Table 23. Latin America Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (US\$ Million)

Table 24. Middle East and Africa Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (Units)

Table 25. Middle East and Africa Shale Gas Hydraulic Fracturing Sales by Type (2019-2024) & (US\$ Million)

Table 26. Shale Gas Hydraulic Fracturing Industry Trends

Table 27. Shale Gas Hydraulic Fracturing Industry Drivers

Table 28. Shale Gas Hydraulic Fracturing Industry Opportunities and Challenges

Table 29. Shale Gas Hydraulic Fracturing Industry Restraints

Table 30. Global Shale Gas Hydraulic Fracturing Sales Revenue by Company (US\$ Million) & (2019-2024)

Table 31. Global Shale Gas Hydraulic Fracturing Revenue Market Share by Company (2019-2024)

Table 32. Global Shale Gas Hydraulic Fracturing Sales by Company (2019-2024) & (Units)

Table 33. Global Shale Gas Hydraulic Fracturing Sales Share by Company (2019-2024)

Table 34. Global Shale Gas Hydraulic Fracturing Market Price by Company (2019-2024) & (USD/Unit)

Table 35. Global Shale Gas Hydraulic Fracturing Industry Company Ranking, 2022 VS 2023 VS 2024

Table 36. Global Shale Gas Hydraulic Fracturing Key Company Manufacturing Sites & Headquarters

Table 37. Global Shale Gas Hydraulic Fracturing Company, Product Type & Application

Table 38. Global Shale Gas Hydraulic Fracturing Company Commercialization Time

Table 39. Global Company Market Concentration Ratio (CR5 and HHI)

Table 40. Global Shale Gas Hydraulic Fracturing by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 41. Global Shale Gas Hydraulic Fracturing Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 42. Global Shale Gas Hydraulic Fracturing Sales by Region (2019-2024) & (Units)

Table 43. Global Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Region (2019-2024)

Table 44. Global Shale Gas Hydraulic Fracturing Sales by Region (2019-2024) & (US\$ Million)

Table 45. Global Shale Gas Hydraulic Fracturing Sales Market Share in Value by Region (2019-2024)

Table 46. Global Shale Gas Hydraulic Fracturing Sales (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 47. Global Shale Gas Hydraulic Fracturing Sales by Region (2025-2030) & (Units)

Table 48. Global Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Region (2025-2030)

Table 49. Global Shale Gas Hydraulic Fracturing Sales by Region (2025-2030) & (US\$ Million)

Table 50. Global Shale Gas Hydraulic Fracturing Sales Market Share in Value by Region (2025-2030)

Table 51. Global Shale Gas Hydraulic Fracturing Sales (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2025-2030)

Table 52. Global Shale Gas Hydraulic Fracturing Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 53. Global Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (Units)

Table 54. Global Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Application (2019-2024)

Table 55. Global Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (US\$ Million)

Table 56. Global Shale Gas Hydraulic Fracturing Sales Market Share in Value by Application (2019-2024)

Table 57. Global Shale Gas Hydraulic Fracturing Price by Application (2019-2024) & (USD/Unit)

Table 58. Global Shale Gas Hydraulic Fracturing Sales by Application (2025-2030) & (Units)

Table 59. Global Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Application (2025-2030)

Table 60. Global Shale Gas Hydraulic Fracturing Sales by Application (2025-2030) & (US\$ Million)

Table 61. Global Shale Gas Hydraulic Fracturing Sales Market Share in Value by Application (2025-2030)

Table 62. Global Shale Gas Hydraulic Fracturing Price by Application (2025-2030) & (USD/Unit)

Table 63. North America Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (Units)

Table 64. North America Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (US\$ Million)

Table 65. Europe Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (Units)

Table 66. Europe Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (US\$ Million)

Table 67. Asia-Pacific Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (Units)

Table 68. Asia-Pacific Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (US\$ Million)

Table 69. Latin America Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (Units)

Table 70. Latin America Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (US\$ Million)

Table 71. Middle East and Africa Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (Units)

Table 72. Middle East and Africa Shale Gas Hydraulic Fracturing Sales by Application (2019-2024) & (US\$ Million)

Table 73. Halliburton Company Information

Table 74. Halliburton Business Overview

Table 75. Halliburton Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 76. Halliburton Shale Gas Hydraulic Fracturing Product Portfolio

Table 77. Halliburton Recent Development

Table 78. Schlumberger Company Information

Table 79. Schlumberger Business Overview

Table 80. Schlumberger Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 81. Schlumberger Shale Gas Hydraulic Fracturing Product Portfolio

Table 82. Schlumberger Recent Development

Table 83. Baker Hughes Company Information

Table 84. Baker Hughes Business Overview

Table 85. Baker Hughes Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 86. Baker Hughes Shale Gas Hydraulic Fracturing Product Portfolio

Table 87. Baker Hughes Recent Development

Table 88. BJ Energy Solutions Company Information

Table 89. BJ Energy Solutions Business Overview

Table 90. BJ Energy Solutions Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 91. BJ Energy Solutions Shale Gas Hydraulic Fracturing Product Portfolio

Table 92. BJ Energy Solutions Recent Development

Table 93. Stewart & Stevenson Company Information

- Table 94. Stewart & Stevenson Business Overview
- Table 95. Stewart & Stevenson Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 96. Stewart & Stevenson Shale Gas Hydraulic Fracturing Product Portfolio
- Table 97. Stewart & Stevenson Recent Development
- Table 98. Jereh Company Information
- Table 99. Jereh Business Overview
- Table 100. Jereh Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 101. Jereh Shale Gas Hydraulic Fracturing Product Portfolio
- Table 102. Jereh Recent Development
- Table 103. Sinopec Oilfield Equipment Corporation Company Information
- Table 104. Sinopec Oilfield Equipment Corporation Business Overview
- Table 105. Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 106. Sinopec Oilfield Equipment Corporation Shale Gas Hydraulic Fracturing Product Portfolio
- Table 107. Sinopec Oilfield Equipment Corporation Recent Development
- Table 108. Baoji Oilfield Machinery Co., Ltd. Company Information
- Table 109. Baoji Oilfield Machinery Co., Ltd. Business Overview
- Table 110. Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 111. Baoji Oilfield Machinery Co., Ltd. Shale Gas Hydraulic Fracturing Product Portfolio
- Table 112. Baoji Oilfield Machinery Co., Ltd. Recent Development
- Table 113. SANY Company Information
- Table 114. SANY Business Overview
- Table 115. SANY Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 116. SANY Shale Gas Hydraulic Fracturing Product Portfolio
- Table 117. SANY Recent Development
- Table 118. Honghua Group Company Information
- Table 119. Honghua Group Business Overview
- Table 120. Honghua Group Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 121. Honghua Group Shale Gas Hydraulic Fracturing Product Portfolio
- Table 122. Honghua Group Recent Development
- Table 123. TotalEnergies Company Information
- Table 124. TotalEnergies Business Overview

- Table 125. TotalEnergies Shale Gas Hydraulic Fracturing Sales (Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 126. TotalEnergies Shale Gas Hydraulic Fracturing Product Portfolio
- Table 127. TotalEnergies Recent Development
- Table 128. North America Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030
- Table 129. North America Shale Gas Hydraulic Fracturing Sales by Country (2019-2024) & (Units)
- Table 130. North America Shale Gas Hydraulic Fracturing Sales Market Share by Country (2019-2024)
- Table 131. North America Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030) & (Units)
- Table 132. North America Shale Gas Hydraulic Fracturing Sales Market Share Forecast by Country (2025-2030)
- Table 133. North America Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030
- Table 134. North America Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024) & (US\$ Million)
- Table 135. North America Shale Gas Hydraulic Fracturing Market Share by Country (2019-2024)
- Table 136. North America Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030) & (US\$ Million)
- Table 137. North America Shale Gas Hydraulic Fracturing Market Share Forecast by Country (2025-2030)
- Table 138. Europe Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030
- Table 139. Europe Shale Gas Hydraulic Fracturing Sales by Country (2019-2024) & (Units)
- Table 140. Europe Shale Gas Hydraulic Fracturing Sales Market Share by Country (2019-2024)
- Table 141. Europe Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030) & (Units)
- Table 142. Europe Shale Gas Hydraulic Fracturing Sales Market Share Forecast by Country (2025-2030)
- Table 143. Europe Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030
- Table 144. Europe Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024) & (US\$ Million)
- Table 145. Europe Shale Gas Hydraulic Fracturing Market Share by Country



(2019-2024)

Table 146. Europe Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 147. Europe Shale Gas Hydraulic Fracturing Market Share Forecast by Country (2025-2030)

Table 148. Asia-Pacific Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030

Table 149. Asia-Pacific Shale Gas Hydraulic Fracturing Sales by Country (2019-2024) & (Units)

Table 150. Asia-Pacific Shale Gas Hydraulic Fracturing Sales Market Share by Country (2019-2024)

Table 151. Asia-Pacific Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030) & (Units)

Table 152. Asia-Pacific Shale Gas Hydraulic Fracturing Sales Market Share Forecast by Country (2025-2030)

Table 153. Asia-Pacific Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 154. Asia-Pacific Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024) & (US\$ Million)

Table 155. Asia-Pacific Shale Gas Hydraulic Fracturing Market Share by Country (2019-2024)

Table 156. Asia-Pacific Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 157. Asia-Pacific Shale Gas Hydraulic Fracturing Market Share Forecast by Country (2025-2030)

Table 158. Latin America Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030

Table 159. Latin America Shale Gas Hydraulic Fracturing Sales by Country (2019-2024) & (Units)

Table 160. Latin America Shale Gas Hydraulic Fracturing Sales Market Share by Country (2019-2024)

Table 161. Latin America Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030) & (Units)

Table 162. Latin America Shale Gas Hydraulic Fracturing Sales Market Share Forecast by Country (2025-2030)

Table 163. Latin America Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 164. Latin America Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024) & (US\$ Million)

Table 165. Latin America Shale Gas Hydraulic Fracturing Market Share by Country (2019-2024)

Table 166. Latin America Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 167. Latin America Shale Gas Hydraulic Fracturing Market Share Forecast by Country (2025-2030)

Table 168. Middle East and Africa Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (Units): 2019 VS 2023 VS 2030

Table 169. Middle East and Africa Shale Gas Hydraulic Fracturing Sales by Country (2019-2024) & (Units)

Table 170. Middle East and Africa Shale Gas Hydraulic Fracturing Sales Market Share by Country (2019-2024)

Table 171. Middle East and Africa Shale Gas Hydraulic Fracturing Sales Forecast by Country (2025-2030) & (Units)

Table 172. Middle East and Africa Shale Gas Hydraulic Fracturing Sales Market Share Forecast by Country (2025-2030)

Table 173. Middle East and Africa Shale Gas Hydraulic Fracturing Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 174. Middle East and Africa Shale Gas Hydraulic Fracturing Market Size by Country (2019-2024) & (US\$ Million)

Table 175. Middle East and Africa Shale Gas Hydraulic Fracturing Market Share by Country (2019-2024)

Table 176. Middle East and Africa Shale Gas Hydraulic Fracturing Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 177. Middle East and Africa Shale Gas Hydraulic Fracturing Market Share Forecast by Country (2025-2030)

Table 178. Key Raw Materials

Table 179. Raw Materials Key Suppliers

Table 180. Shale Gas Hydraulic Fracturing Distributors List

Table 181. Shale Gas Hydraulic Fracturing Customers List

Table 182. Research Programs/Design for This Report

Table 183. Authors List of This Report

Table 184. Secondary Sources

Table 185. Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. Shale Gas Hydraulic Fracturing Product Picture
- Figure 2. Global Shale Gas Hydraulic Fracturing Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Shale Gas Hydraulic Fracturing Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Shale Gas Hydraulic Fracturing Sales (2019-2030) & (Units)
- Figure 5. Product Picture of Traditional Fracturing
- Figure 6. Global Traditional Fracturing Sales YoY Growth (2019-2030) & (Units)
- Figure 7. Product Picture of Electric-drive Fracturing
- Figure 8. Global Electric-drive Fracturing Sales YoY Growth (2019-2030) & (Units)
- Figure 9. Product Picture of Turbine Fracturing
- Figure 10. Global Turbine Fracturing Sales YoY Growth (2019-2030) & (Units)
- Figure 11. Product Picture of Others
- Figure 12. Global Others Sales YoY Growth (2019-2030) & (Units)
- Figure 13. Global Shale Gas Hydraulic Fracturing Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 14. Global Shale Gas Hydraulic Fracturing Market Share by Type 2023 VS 2030
- Figure 15. North America Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Type in 2023
- Figure 16. North America Shale Gas Hydraulic Fracturing Sales Market Share in Value by Type in 2023
- Figure 17. Europe Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Type in 2023
- Figure 18. Europe Shale Gas Hydraulic Fracturing Sales Market Share in Value by Type in 2023
- Figure 19. Asia-Pacific Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Type in 2023
- Figure 20. Asia-Pacific Shale Gas Hydraulic Fracturing Sales Market Share in Value by Type in 2023
- Figure 21. Latin America Shale Gas Hydraulic Fracturing Sales Market Share in Volume by Type in 2023
- Figure 22. Latin America Shale Gas Hydraulic Fracturing Sales Market Share in Value by Type in 2023
- Figure 23. Middle East and Africa



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