

# Global SerDes Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

https://marketpublishers.com/r/GCC7643E6B6FEN.html

Date: April 2024

Pages: 131

Price: US\$ 3,950.00 (Single User License)

ID: GCC7643E6B6FEN

# **Abstracts**

A SerDes (Serializer/ Desrializer) is a device used to transmit and receive data over the serial link. The SerDes can be either a stand-alone device or, in most cases, an IP core integrated into a serial bus controller or an ASIC. In essence, a SerDes is a serial transceiver which converts parallel data into a serial data stream on the transmitter side and converts the serial data back to parallel on the receiver side.

According to APO Research, The global SerDes market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global SerDes main players are Texas Instruments, Maxim Integrated, ON Semiconductor, Avago (Broadcom), etc. Global top four manufacturers hold a share over 60%. North America is the largest market, with a share nearly 35%.

In terms of production side, this report researches the SerDes production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of SerDes by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for SerDes, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.



This report researches the key producers of SerDes, also provides the consumption of main regions and countries. Of the upcoming market potential for SerDes, and key regions or countries of focus to forecast this market into various segments and subsegments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the SerDes sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global SerDes market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for SerDes sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Texas Instruments, Maxim Integrated, ON Semiconductor, NXP, STMicroelectronics, Avago (Broadcom), ROHM Semiconductor, Cypress and Intersil (Renesas), etc.

SerDes segment by Company

Texas Instruments
Maxim Integrated
ON Semiconductor
NXP
STMicroelectronics
Avago (Broadcom)

**ROHM Semiconductor** 



Cypress
Intersil (Renesas)
Semtech
Vitesse (Microsemi)
Faraday Technology
SerDes segment by Type
Stand-Alone SerDes
SerDes IP Core
SerDes segment by Application
Optical Fiber Communication
Consumer Electronics
Automotive
Datacenter and Cloud Computing
Others
SerDes segment by Region
North America
U.S.
Canada



Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina



Middle East & Africa
Turkey
Saudi Arabia
UAE

# Study Objectives

- 1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global SerDes market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends



of SerDes and provides them with information on key market drivers, restraints, challenges, and opportunities.

- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of SerDes.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

# **Chapter Outline**

Chapter 1: Provides an overview of the SerDes market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global SerDes industry.

Chapter 3: Detailed analysis of SerDes market competition landscape. Including SerDes manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find



the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of SerDes by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of SerDes in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.



# **Contents**

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
- 1.2.1 Global SerDes Production Value Estimates and Forecasts (2019-2030)
- 1.2.2 Global SerDes Production Capacity Estimates and Forecasts (2019-2030)
- 1.2.3 Global SerDes Production Estimates and Forecasts (2019-2030)
- 1.2.4 Global SerDes Market Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

### 2 GLOBAL SERDES MARKET DYNAMICS

- 2.1 SerDes Industry Trends
- 2.2 SerDes Industry Drivers
- 2.3 SerDes Industry Opportunities and Challenges
- 2.4 SerDes Industry Restraints

### **3 SERDES MARKET BY MANUFACTURERS**

- 3.1 Global SerDes Production Value by Manufacturers (2019-2024)
- 3.2 Global SerDes Production by Manufacturers (2019-2024)
- 3.3 Global SerDes Average Price by Manufacturers (2019-2024)
- 3.4 Global SerDes Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global SerDes Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global SerDes Manufacturers, Product Type & Application
- 3.7 Global SerDes Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global SerDes Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 SerDes Players Market Share by Production Value in 2023
  - 3.8.3 2023 SerDes Tier 1, Tier 2, and Tier

# **4 SERDES MARKET BY TYPE**

- 4.1 SerDes Type Introduction
  - 4.1.1 Stand-Alone SerDes
  - 4.1.2 SerDes IP Core



- 4.2 Global SerDes Production by Type
  - 4.2.1 Global SerDes Production by Type (2019 VS 2023 VS 2030)
  - 4.2.2 Global SerDes Production by Type (2019-2030)
  - 4.2.3 Global SerDes Production Market Share by Type (2019-2030)
- 4.3 Global SerDes Production Value by Type
  - 4.3.1 Global SerDes Production Value by Type (2019 VS 2023 VS 2030)
  - 4.3.2 Global SerDes Production Value by Type (2019-2030)
  - 4.3.3 Global SerDes Production Value Market Share by Type (2019-2030)

### **5 SERDES MARKET BY APPLICATION**

- 5.1 SerDes Application Introduction
  - 5.1.1 Optical Fiber Communication
  - 5.1.2 Consumer Electronics
  - 5.1.3 Automotive
  - 5.1.4 Datacenter and Cloud Computing
  - **5.1.5 Others**
- 5.2 Global SerDes Production by Application
  - 5.2.1 Global SerDes Production by Application (2019 VS 2023 VS 2030)
  - 5.2.2 Global SerDes Production by Application (2019-2030)
  - 5.2.3 Global SerDes Production Market Share by Application (2019-2030)
- 5.3 Global SerDes Production Value by Application
  - 5.3.1 Global SerDes Production Value by Application (2019 VS 2023 VS 2030)
  - 5.3.2 Global SerDes Production Value by Application (2019-2030)
  - 5.3.3 Global SerDes Production Value Market Share by Application (2019-2030)

### **6 COMPANY PROFILES**

- 6.1 Texas Instruments
  - 6.1.1 Texas Instruments Comapny Information
  - 6.1.2 Texas Instruments Business Overview
  - 6.1.3 Texas Instruments SerDes Production, Value and Gross Margin (2019-2024)
  - 6.1.4 Texas Instruments SerDes Product Portfolio
  - 6.1.5 Texas Instruments Recent Developments
- 6.2 Maxim Integrated
  - 6.2.1 Maxim Integrated Comapny Information
  - 6.2.2 Maxim Integrated Business Overview
  - 6.2.3 Maxim Integrated SerDes Production, Value and Gross Margin (2019-2024)
  - 6.2.4 Maxim Integrated SerDes Product Portfolio



- 6.2.5 Maxim Integrated Recent Developments
- 6.3 ON Semiconductor
  - 6.3.1 ON Semiconductor Comapny Information
  - 6.3.2 ON Semiconductor Business Overview
  - 6.3.3 ON Semiconductor SerDes Production, Value and Gross Margin (2019-2024)
  - 6.3.4 ON Semiconductor SerDes Product Portfolio
  - 6.3.5 ON Semiconductor Recent Developments
- 6.4 NXP
  - 6.4.1 NXP Comapny Information
  - 6.4.2 NXP Business Overview
  - 6.4.3 NXP SerDes Production, Value and Gross Margin (2019-2024)
  - 6.4.4 NXP SerDes Product Portfolio
  - 6.4.5 NXP Recent Developments
- 6.5 STMicroelectronics
  - 6.5.1 STMicroelectronics Comapny Information
  - 6.5.2 STMicroelectronics Business Overview
  - 6.5.3 STMicroelectronics SerDes Production, Value and Gross Margin (2019-2024)
  - 6.5.4 STMicroelectronics SerDes Product Portfolio
  - 6.5.5 STMicroelectronics Recent Developments
- 6.6 Avago (Broadcom)
  - 6.6.1 Avago (Broadcom) Comapny Information
  - 6.6.2 Avago (Broadcom) Business Overview
  - 6.6.3 Avago (Broadcom) SerDes Production, Value and Gross Margin (2019-2024)
  - 6.6.4 Avago (Broadcom) SerDes Product Portfolio
  - 6.6.5 Avago (Broadcom) Recent Developments
- 6.7 ROHM Semiconductor
  - 6.7.1 ROHM Semiconductor Comapny Information
  - 6.7.2 ROHM Semiconductor Business Overview
  - 6.7.3 ROHM Semiconductor SerDes Production, Value and Gross Margin (2019-2024)
  - 6.7.4 ROHM Semiconductor SerDes Product Portfolio
  - 6.7.5 ROHM Semiconductor Recent Developments
- 6.8 Cypress
  - 6.8.1 Cypress Comapny Information
  - 6.8.2 Cypress Business Overview
  - 6.8.3 Cypress SerDes Production, Value and Gross Margin (2019-2024)
  - 6.8.4 Cypress SerDes Product Portfolio
  - 6.8.5 Cypress Recent Developments
- 6.9 Intersil (Renesas)
- 6.9.1 Intersil (Renesas) Comapny Information



- 6.9.2 Intersil (Renesas) Business Overview
- 6.9.3 Intersil (Renesas) SerDes Production, Value and Gross Margin (2019-2024)
- 6.9.4 Intersil (Renesas) SerDes Product Portfolio
- 6.9.5 Intersil (Renesas) Recent Developments
- 6.10 Semtech
  - 6.10.1 Semtech Comapny Information
  - 6.10.2 Semtech Business Overview
  - 6.10.3 Semtech SerDes Production, Value and Gross Margin (2019-2024)
  - 6.10.4 Semtech SerDes Product Portfolio
  - 6.10.5 Semtech Recent Developments
- 6.11 Vitesse (Microsemi)
  - 6.11.1 Vitesse (Microsemi) Comapny Information
  - 6.11.2 Vitesse (Microsemi) Business Overview
- 6.11.3 Vitesse (Microsemi) SerDes Production, Value and Gross Margin (2019-2024)
- 6.11.4 Vitesse (Microsemi) SerDes Product Portfolio
- 6.11.5 Vitesse (Microsemi) Recent Developments
- 6.12 Faraday Technology
  - 6.12.1 Faraday Technology Comapny Information
  - 6.12.2 Faraday Technology Business Overview
  - 6.12.3 Faraday Technology SerDes Production, Value and Gross Margin (2019-2024)
  - 6.12.4 Faraday Technology SerDes Product Portfolio
  - 6.12.5 Faraday Technology Recent Developments

### 7 GLOBAL SERDES PRODUCTION BY REGION

- 7.1 Global SerDes Production by Region: 2019 VS 2023 VS 2030
- 7.2 Global SerDes Production by Region (2019-2030)
  - 7.2.1 Global SerDes Production by Region: 2019-2024
  - 7.2.2 Global SerDes Production by Region (2025-2030)
- 7.3 Global SerDes Production by Region: 2019 VS 2023 VS 2030
- 7.4 Global SerDes Production Value by Region (2019-2030)
  - 7.4.1 Global SerDes Production Value by Region: 2019-2024
  - 7.4.2 Global SerDes Production Value by Region (2025-2030)
- 7.5 Global SerDes Market Price Analysis by Region (2019-2024)
- 7.6 Regional Production Value Trends (2019-2030)
  - 7.6.1 North America SerDes Production Value (2019-2030)
  - 7.6.2 Europe SerDes Production Value (2019-2030)
  - 7.6.3 Asia-Pacific SerDes Production Value (2019-2030)
  - 7.6.4 Latin America SerDes Production Value (2019-2030)



# 7.6.5 Middle East & Africa SerDes Production Value (2019-2030)

### **8 GLOBAL SERDES CONSUMPTION BY REGION**

- 8.1 Global SerDes Consumption by Region: 2019 VS 2023 VS 2030
- 8.2 Global SerDes Consumption by Region (2019-2030)
  - 8.2.1 Global SerDes Consumption by Region (2019-2024)
  - 8.2.2 Global SerDes Consumption by Region (2025-2030)
- 8.3 North America
- 8.3.1 North America SerDes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 8.3.2 North America SerDes Consumption by Country (2019-2030)
  - 8.3.3 U.S.
  - 8.3.4 Canada
- 8.4 Europe
  - 8.4.1 Europe SerDes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 8.4.2 Europe SerDes Consumption by Country (2019-2030)
  - 8.4.3 Germany
  - 8.4.4 France
  - 8.4.5 U.K.
  - 8.4.6 Italy
  - 8.4.7 Netherlands
- 8.5 Asia Pacific
- 8.5.1 Asia Pacific SerDes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 8.5.2 Asia Pacific SerDes Consumption by Country (2019-2030)
  - 8.5.3 China
  - 8.5.4 Japan
  - 8.5.5 South Korea
  - 8.5.6 Southeast Asia
  - 8.5.7 India
  - 8.5.8 Australia
- 8.6 LAMEA
  - 8.6.1 LAMEA SerDes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 8.6.2 LAMEA SerDes Consumption by Country (2019-2030)
  - 8.6.3 Mexico
  - 8.6.4 Brazil
  - 8.6.5 Turkey
  - 8.6.6 GCC Countries



### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 9.1 SerDes Value Chain Analysis
  - 9.1.1 SerDes Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Manufacturing Cost Structure
  - 9.1.4 SerDes Production Mode & Process
- 9.2 SerDes Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 SerDes Distributors
  - 9.2.3 SerDes Customers

### **10 CONCLUDING INSIGHTS**

### 11 APPENDIX

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
  - 11.5.1 Secondary Sources
  - 11.5.2 Primary Sources
- 11.6 Disclaimer



### I would like to order

Product name: Global SerDes Market by Size, by Type, by Application, by Region, History and Forecast

2019-2030

Product link: <a href="https://marketpublishers.com/r/GCC7643E6B6FEN.html">https://marketpublishers.com/r/GCC7643E6B6FEN.html</a>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GCC7643E6B6FEN.html">https://marketpublishers.com/r/GCC7643E6B6FEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

