

Global Semiconductor Chip Handler Market Size, Manufacturers, Opportunities and Forecast to 2030

https://marketpublishers.com/r/G388A7D39DE0EN.html

Date: April 2024 Pages: 107 Price: US\$ 3,450.00 (Single User License) ID: G388A7D39DE0EN

Abstracts

Chip Handler in Semiconductors are primarily used to for sorting, testing and transferring chips with the simple electrical interface diagram: ATE ? ITA ? DUT (package) ? Handler. And these machines are capable of processing thousands of chips in an hour. Normally, packaged parts use a handler to place the device on a customized interface board, then IC chip handler transfers finished chips to the inspection equipment for final visual and electrical performance test and then sort the chips into good, bad or other bins based on test results. Note: ATE: Automatic Test Equipment; ITA: Interface Test Adapter; DUT: Device Under Test.

According to APO Research, The global Semiconductor Chip Handler market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

The major players in global Semiconductor Chip Handler market include Advantest, Cohu, ASM Pacific Technology, etc. The top 3 players occupy about 45% shares of the global market. Asia-Pacific and North America are main markets, they occupy about 90% of the global market. Pick-and-Place Handlers is the main type, with a share about 45%. OSATs is the main application, which holds a share about 65%.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Semiconductor Chip Handler, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Semiconductor Chip Handler.



The Semiconductor Chip Handler market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Semiconductor Chip Handler market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Advantest Cohu ASM Pacific Technology ChangChuan Technology MCT Boston Semi Equipment Seiko Epson Corporation Hon Precision



Chroma

SRM Integration

TESEC Corporation

SYNAX

CST

Semiconductor Chip Handler segment by Type

Pick-and-Place Handlers

Turret Handlers

Gravity Handlers

Others

Semiconductor Chip Handler segment by Application

OSATs

IDMs

Semiconductor Chip Handler Segment by Region

North America

U.S.

Canada

Europe



Germany France U.K. Italy Russia Asia-Pacific China Japan South Korea India Australia China Taiwan Indonesia Thailand Malaysia Latin America Mexico Brazil

Argentina

Middle East & Africa



Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Semiconductor Chip Handler market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Semiconductor Chip Handler and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally



6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Semiconductor Chip Handler.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Semiconductor Chip Handler manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Semiconductor Chip Handler in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.



Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects

1.2.1 Global Semiconductor Chip Handler Market Size Estimates and Forecasts (2019-2030)

- 1.2.2 Global Semiconductor Chip Handler Sales Estimates and Forecasts (2019-2030)
- 1.3 Semiconductor Chip Handler Market by Type
- 1.3.1 Pick-and-Place Handlers
- 1.3.2 Turret Handlers
- 1.3.3 Gravity Handlers
- 1.3.4 Others
- 1.4 Global Semiconductor Chip Handler Market Size by Type
- 1.4.1 Global Semiconductor Chip Handler Market Size Overview by Type (2019-2030)

1.4.2 Global Semiconductor Chip Handler Historic Market Size Review by Type (2019-2024)

1.4.3 Global Semiconductor Chip Handler Forecasted Market Size by Type (2025-2030)

1.5 Key Regions Market Size by Type

1.5.1 North America Semiconductor Chip Handler Sales Breakdown by Type (2019-2024)

- 1.5.2 Europe Semiconductor Chip Handler Sales Breakdown by Type (2019-2024)
- 1.5.3 Asia-Pacific Semiconductor Chip Handler Sales Breakdown by Type (2019-2024)

1.5.4 Latin America Semiconductor Chip Handler Sales Breakdown by Type (2019-2024)

1.5.5 Middle East and Africa Semiconductor Chip Handler Sales Breakdown by Type (2019-2024)

2 GLOBAL MARKET DYNAMICS

- 2.1 Semiconductor Chip Handler Industry Trends
- 2.2 Semiconductor Chip Handler Industry Drivers
- 2.3 Semiconductor Chip Handler Industry Opportunities and Challenges
- 2.4 Semiconductor Chip Handler Industry Restraints

3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

Global Semiconductor Chip Handler Market Size, Manufacturers, Opportunities and Forecast to 2030



3.1 Global Top Players by Semiconductor Chip Handler Revenue (2019-2024)

3.2 Global Top Players by Semiconductor Chip Handler Sales (2019-2024)

3.3 Global Top Players by Semiconductor Chip Handler Price (2019-2024)

3.4 Global Semiconductor Chip Handler Industry Company Ranking, 2022 VS 2023 VS 2024

3.5 Global Semiconductor Chip Handler Key Company Manufacturing Sites & Headquarters

3.6 Global Semiconductor Chip Handler Company, Product Type & Application

3.7 Global Semiconductor Chip Handler Company Commercialization Time

3.8 Market Competitive Analysis

3.8.1 Global Semiconductor Chip Handler Market CR5 and HHI

3.8.2 Global Top 5 and 10 Semiconductor Chip Handler Players Market Share by Revenue in 2023

3.8.3 2023 Semiconductor Chip Handler Tier 1, Tier 2, and Tier

4 SEMICONDUCTOR CHIP HANDLER REGIONAL STATUS AND OUTLOOK

4.1 Global Semiconductor Chip Handler Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global Semiconductor Chip Handler Historic Market Size by Region

4.2.1 Global Semiconductor Chip Handler Sales in Volume by Region (2019-2024)

4.2.2 Global Semiconductor Chip Handler Sales in Value by Region (2019-2024)

4.2.3 Global Semiconductor Chip Handler Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Semiconductor Chip Handler Forecasted Market Size by Region

4.3.1 Global Semiconductor Chip Handler Sales in Volume by Region (2025-2030)

4.3.2 Global Semiconductor Chip Handler Sales in Value by Region (2025-2030)

4.3.3 Global Semiconductor Chip Handler Sales (Volume & Value), Price and Gross Margin (2025-2030)

5 SEMICONDUCTOR CHIP HANDLER BY APPLICATION

5.1 Semiconductor Chip Handler Market by Application

5.1.1 OSATs

5.1.2 IDMs

5.2 Global Semiconductor Chip Handler Market Size by Application

5.2.1 Global Semiconductor Chip Handler Market Size Overview by Application (2019-2030)

5.2.2 Global Semiconductor Chip Handler Historic Market Size Review by Application,



(2019-2024)

5.2.3 Global Semiconductor Chip Handler Forecasted Market Size by Application (2025-2030)

5.3 Key Regions Market Size by Application

5.3.1 North America Semiconductor Chip Handler Sales Breakdown by Application (2019-2024)

5.3.2 Europe Semiconductor Chip Handler Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Semiconductor Chip Handler Sales Breakdown by Application (2019-2024)

5.3.4 Latin America Semiconductor Chip Handler Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa Semiconductor Chip Handler Sales Breakdown by Application (2019-2024)

6 COMPANY PROFILES

6.1 Advantest

- 6.1.1 Advantest Comapny Information
- 6.1.2 Advantest Business Overview
- 6.1.3 Advantest Semiconductor Chip Handler Sales, Revenue and Gross Margin

(2019-2024)

- 6.1.4 Advantest Semiconductor Chip Handler Product Portfolio
- 6.1.5 Advantest Recent Developments

6.2 Cohu

- 6.2.1 Cohu Comapny Information
- 6.2.2 Cohu Business Overview
- 6.2.3 Cohu Semiconductor Chip Handler Sales, Revenue and Gross Margin

(2019-2024)

- 6.2.4 Cohu Semiconductor Chip Handler Product Portfolio
- 6.2.5 Cohu Recent Developments
- 6.3 ASM Pacific Technology
 - 6.3.1 ASM Pacific Technology Comapny Information
 - 6.3.2 ASM Pacific Technology Business Overview

6.3.3 ASM Pacific Technology Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

- 6.3.4 ASM Pacific Technology Semiconductor Chip Handler Product Portfolio
- 6.3.5 ASM Pacific Technology Recent Developments
- 6.4 ChangChuan Technology



- 6.4.1 ChangChuan Technology Comapny Information
- 6.4.2 ChangChuan Technology Business Overview

6.4.3 ChangChuan Technology Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.4.4 ChangChuan Technology Semiconductor Chip Handler Product Portfolio

6.4.5 ChangChuan Technology Recent Developments

6.5 MCT

6.5.1 MCT Comapny Information

6.5.2 MCT Business Overview

6.5.3 MCT Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.5.4 MCT Semiconductor Chip Handler Product Portfolio

6.5.5 MCT Recent Developments

6.6 Boston Semi Equipment

6.6.1 Boston Semi Equipment Comapny Information

6.6.2 Boston Semi Equipment Business Overview

6.6.3 Boston Semi Equipment Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.6.4 Boston Semi Equipment Semiconductor Chip Handler Product Portfolio

6.6.5 Boston Semi Equipment Recent Developments

6.7 Seiko Epson Corporation

6.7.1 Seiko Epson Corporation Comapny Information

6.7.2 Seiko Epson Corporation Business Overview

6.7.3 Seiko Epson Corporation Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.7.4 Seiko Epson Corporation Semiconductor Chip Handler Product Portfolio

6.7.5 Seiko Epson Corporation Recent Developments

6.8 Hon Precision

6.8.1 Hon Precision Comapny Information

6.8.2 Hon Precision Business Overview

6.8.3 Hon Precision Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.8.4 Hon Precision Semiconductor Chip Handler Product Portfolio

6.8.5 Hon Precision Recent Developments

6.9 Chroma

6.9.1 Chroma Comapny Information

6.9.2 Chroma Business Overview

6.9.3 Chroma Semiconductor Chip Handler Sales, Revenue and Gross Margin

(2019-2024)



6.9.4 Chroma Semiconductor Chip Handler Product Portfolio

6.9.5 Chroma Recent Developments

6.10 SRM Integration

6.10.1 SRM Integration Comapny Information

6.10.2 SRM Integration Business Overview

6.10.3 SRM Integration Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.10.4 SRM Integration Semiconductor Chip Handler Product Portfolio

6.10.5 SRM Integration Recent Developments

6.11 TESEC Corporation

6.11.1 TESEC Corporation Comapny Information

6.11.2 TESEC Corporation Business Overview

6.11.3 TESEC Corporation Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.11.4 TESEC Corporation Semiconductor Chip Handler Product Portfolio

6.11.5 TESEC Corporation Recent Developments

6.12 SYNAX

6.12.1 SYNAX Comapny Information

6.12.2 SYNAX Business Overview

6.12.3 SYNAX Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

(2019-2024)

6.12.4 SYNAX Semiconductor Chip Handler Product Portfolio

6.12.5 SYNAX Recent Developments

6.13 CST

6.13.1 CST Comapny Information

6.13.2 CST Business Overview

6.13.3 CST Semiconductor Chip Handler Sales, Revenue and Gross Margin (2019-2024)

6.13.4 CST Semiconductor Chip Handler Product Portfolio

6.13.5 CST Recent Developments

7 NORTH AMERICA BY COUNTRY

7.1 North America Semiconductor Chip Handler Sales by Country

7.1.1 North America Semiconductor Chip Handler Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Semiconductor Chip Handler Sales by Country (2019-2024)

7.1.3 North America Semiconductor Chip Handler Sales Forecast by Country (2025-2030)



7.2 North America Semiconductor Chip Handler Market Size by Country

7.2.1 North America Semiconductor Chip Handler Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Semiconductor Chip Handler Market Size by Country (2019-2024)

7.2.3 North America Semiconductor Chip Handler Market Size Forecast by Country (2025-2030)

8 EUROPE BY COUNTRY

8.1 Europe Semiconductor Chip Handler Sales by Country

8.1.1 Europe Semiconductor Chip Handler Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Semiconductor Chip Handler Sales by Country (2019-2024)

8.1.3 Europe Semiconductor Chip Handler Sales Forecast by Country (2025-2030)8.2 Europe Semiconductor Chip Handler Market Size by Country

8.2.1 Europe Semiconductor Chip Handler Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Semiconductor Chip Handler Market Size by Country (2019-2024)

8.2.3 Europe Semiconductor Chip Handler Market Size Forecast by Country (2025-2030)

9 ASIA-PACIFIC BY COUNTRY

9.1 Asia-Pacific Semiconductor Chip Handler Sales by Country

9.1.1 Asia-Pacific Semiconductor Chip Handler Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Semiconductor Chip Handler Sales by Country (2019-2024)

9.1.3 Asia-Pacific Semiconductor Chip Handler Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Semiconductor Chip Handler Market Size by Country

9.2.1 Asia-Pacific Semiconductor Chip Handler Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Semiconductor Chip Handler Market Size by Country (2019-2024)9.2.3 Asia-Pacific Semiconductor Chip Handler Market Size Forecast by Country (2025-2030)

10 LATIN AMERICA BY COUNTRY

10.1 Latin America Semiconductor Chip Handler Sales by Country



10.1.1 Latin America Semiconductor Chip Handler Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Semiconductor Chip Handler Sales by Country (2019-2024)

10.1.3 Latin America Semiconductor Chip Handler Sales Forecast by Country (2025-2030)

10.2 Latin America Semiconductor Chip Handler Market Size by Country

10.2.1 Latin America Semiconductor Chip Handler Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Semiconductor Chip Handler Market Size by Country (2019-2024)

10.2.3 Latin America Semiconductor Chip Handler Market Size Forecast by Country (2025-2030)

11 MIDDLE EAST AND AFRICA BY COUNTRY

11.1 Middle East and Africa Semiconductor Chip Handler Sales by Country

11.1.1 Middle East and Africa Semiconductor Chip Handler Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Semiconductor Chip Handler Sales by Country (2019-2024)

11.1.3 Middle East and Africa Semiconductor Chip Handler Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Semiconductor Chip Handler Market Size by Country

11.2.1 Middle East and Africa Semiconductor Chip Handler Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Semiconductor Chip Handler Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Semiconductor Chip Handler Market Size Forecast by Country (2025-2030)

12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

12.1 Semiconductor Chip Handler Value Chain Analysis

12.1.1 Semiconductor Chip Handler Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Semiconductor Chip Handler Production Mode & Process

12.2 Semiconductor Chip Handler Sales Channels Analysis



- 12.2.1 Direct Comparison with Distribution Share
- 12.2.2 Semiconductor Chip Handler Distributors
- 12.2.3 Semiconductor Chip Handler Customers

13 CONCLUDING INSIGHTS

14 APPENDIX

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
- 14.5.1 Secondary Sources
- 14.5.2 Primary Sources
- 14.6 Disclaimer



I would like to order

Product name: Global Semiconductor Chip Handler Market Size, Manufacturers, Opportunities and Forecast to 2030

Product link: https://marketpublishers.com/r/G388A7D39DE0EN.html

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G388A7D39DE0EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Global Semiconductor Chip Handler Market Size, Manufacturers, Opportunities and Forecast to 2030