

# Global Rotary Friction Welding Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

Rotary Friction Welding: a solid-state process in which one part is rotated at a high speed, and then pressed against another part that is held stationary. The resulting friction heats the parts, causing them to forge together.

Rotary Friction Welding — most popular type of friction welding and used for parts where at least one piece is rotationally-symmetrical such as tube or bar.

According to APO Research, The global Rotary Friction Welding market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Rotary Friction Welding key players include Thompson(KUKA), MTI, NITTO SEIKI, H&B OMEGA Europa, etc. Global top four manufacturers hold a share about 65%.

Europe is the largest market, with a share over 45%, followed by North America and Japan, both have a share about 40 percent.

In terms of product, Direct Drive Friction Welding is the largest segment, with a share about 75%. And in terms of application, the largest application is Automotive Manufacturing, followed by Tool & Machine Manufacturing, Aviation & Shipbuilding, Cutting Tools, etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for

Rotary Friction Welding, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Rotary Friction Welding.

The Rotary Friction Welding market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Rotary Friction Welding market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Thompson(KUKA)

MTI

H&B OMEGA Europa

Nitto Seiki

Izumi Machine

ETA

U-Jin Tech

Sakae Industries

Gatwick

YUAN YU

An Gen Machine

Jiangsu RCM Co.

#### Rotary Friction Welding segment by Type

Inertia Rotary Friction Welding

Direct Drive Rotary Friction Welding

Hybrid Rotary Friction Welding

#### Rotary Friction Welding segment by Application

Automotive Manufacturing

Cutting Tool Manufacturing

Aviation & Shipbuilding

Machine Components

Hydraulic/Pneumatic Parts

Electric and Wiring Parts

Others

## Rotary Friction Welding Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Rotary Friction Welding market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Rotary Friction Welding and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Rotary Friction Welding.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Rotary Friction Welding manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Rotary Friction Welding in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main

companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Rotary Friction Welding Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Rotary Friction Welding Sales Estimates and Forecasts (2019-2030)
- 1.3 Rotary Friction Welding Market by Type
  - 1.3.1 Inertia Rotary Friction Welding
  - 1.3.2 Direct Drive Rotary Friction Welding
  - 1.3.3 Hybrid Rotary Friction Welding
- 1.4 Global Rotary Friction Welding Market Size by Type
  - 1.4.1 Global Rotary Friction Welding Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Rotary Friction Welding Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Rotary Friction Welding Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Rotary Friction Welding Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Rotary Friction Welding Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Rotary Friction Welding Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Rotary Friction Welding Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Rotary Friction Welding Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Rotary Friction Welding Industry Trends
- 2.2 Rotary Friction Welding Industry Drivers
- 2.3 Rotary Friction Welding Industry Opportunities and Challenges
- 2.4 Rotary Friction Welding Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Rotary Friction Welding Revenue (2019-2024)
- 3.2 Global Top Players by Rotary Friction Welding Sales (2019-2024)
- 3.3 Global Top Players by Rotary Friction Welding Price (2019-2024)
- 3.4 Global Rotary Friction Welding Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Rotary Friction Welding Key Company Manufacturing Sites & Headquarters



3.6 Global Rotary Friction Welding Company, Product Type & Application

3.7 Global Rotary Friction Welding Company Commercialization Time

3.8 Market Competitive Analysis

3.8.1 Global Rotary Friction Welding Market CR5 and HHI

3.8.2 Global Top 5 and 10 Rotary Friction Welding Players Market Share by Revenue in 2023

3.8.3 2023 Rotary Friction Welding Tier 1, Tier 2, and Tier

## **4 ROTARY FRICTION WELDING REGIONAL STATUS AND OUTLOOK**

4.1 Global Rotary Friction Welding Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global Rotary Friction Welding Historic Market Size by Region

4.2.1 Global Rotary Friction Welding Sales in Volume by Region (2019-2024)

4.2.2 Global Rotary Friction Welding Sales in Value by Region (2019-2024)

4.2.3 Global Rotary Friction Welding Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Rotary Friction Welding Forecasted Market Size by Region

4.3.1 Global Rotary Friction Welding Sales in Volume by Region (2025-2030)

4.3.2 Global Rotary Friction Welding Sales in Value by Region (2025-2030)

4.3.3 Global Rotary Friction Welding Sales (Volume & Value), Price and Gross Margin (2025-2030)

## **5 ROTARY FRICTION WELDING BY APPLICATION**

5.1 Rotary Friction Welding Market by Application

5.1.1 Automotive Manufacturing

5.1.2 Cutting Tool Manufacturing

5.1.3 Aviation & Shipbuilding

5.1.4 Machine Components

5.1.5 Hydraulic/Pneumatic Parts

5.1.6 Electric and Wiring Parts

5.1.7 Others

5.2 Global Rotary Friction Welding Market Size by Application

5.2.1 Global Rotary Friction Welding Market Size Overview by Application (2019-2030)

5.2.2 Global Rotary Friction Welding Historic Market Size Review by Application (2019-2024)

5.2.3 Global Rotary Friction Welding Forecasted Market Size by Application (2025-2030)

## 5.3 Key Regions Market Size by Application

5.3.1 North America Rotary Friction Welding Sales Breakdown by Application (2019-2024)

5.3.2 Europe Rotary Friction Welding Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Rotary Friction Welding Sales Breakdown by Application (2019-2024)

5.3.4 Latin America Rotary Friction Welding Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa Rotary Friction Welding Sales Breakdown by Application (2019-2024)

## 6 COMPANY PROFILES

### 6.1 Thompson(KUKA)

6.1.1 Thompson(KUKA) Company Information

6.1.2 Thompson(KUKA) Business Overview

6.1.3 Thompson(KUKA) Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)

6.1.4 Thompson(KUKA) Rotary Friction Welding Product Portfolio

6.1.5 Thompson(KUKA) Recent Developments

### 6.2 MTI

6.2.1 MTI Company Information

6.2.2 MTI Business Overview

6.2.3 MTI Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)

6.2.4 MTI Rotary Friction Welding Product Portfolio

6.2.5 MTI Recent Developments

### 6.3 H&B OMEGA Europa

6.3.1 H&B OMEGA Europa Company Information

6.3.2 H&B OMEGA Europa Business Overview

6.3.3 H&B OMEGA Europa Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)

6.3.4 H&B OMEGA Europa Rotary Friction Welding Product Portfolio

6.3.5 H&B OMEGA Europa Recent Developments

### 6.4 Nitto Seiki

6.4.1 Nitto Seiki Company Information

6.4.2 Nitto Seiki Business Overview

6.4.3 Nitto Seiki Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)

6.4.4 Nitto Seiki Rotary Friction Welding Product Portfolio

- 6.4.5 Nitto Seiki Recent Developments
- 6.5 Izumi Machine
  - 6.5.1 Izumi Machine Company Information
  - 6.5.2 Izumi Machine Business Overview
  - 6.5.3 Izumi Machine Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)
  - 6.5.4 Izumi Machine Rotary Friction Welding Product Portfolio
  - 6.5.5 Izumi Machine Recent Developments
- 6.6 ETA
  - 6.6.1 ETA Company Information
  - 6.6.2 ETA Business Overview
  - 6.6.3 ETA Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)
  - 6.6.4 ETA Rotary Friction Welding Product Portfolio
  - 6.6.5 ETA Recent Developments
- 6.7 U-Jin Tech
  - 6.7.1 U-Jin Tech Company Information
  - 6.7.2 U-Jin Tech Business Overview
  - 6.7.3 U-Jin Tech Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)
  - 6.7.4 U-Jin Tech Rotary Friction Welding Product Portfolio
  - 6.7.5 U-Jin Tech Recent Developments
- 6.8 Sakae Industries
  - 6.8.1 Sakae Industries Company Information
  - 6.8.2 Sakae Industries Business Overview
  - 6.8.3 Sakae Industries Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 Sakae Industries Rotary Friction Welding Product Portfolio
  - 6.8.5 Sakae Industries Recent Developments
- 6.9 Gatwick
  - 6.9.1 Gatwick Company Information
  - 6.9.2 Gatwick Business Overview
  - 6.9.3 Gatwick Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 Gatwick Rotary Friction Welding Product Portfolio
  - 6.9.5 Gatwick Recent Developments
- 6.10 YUAN YU
  - 6.10.1 YUAN YU Company Information
  - 6.10.2 YUAN YU Business Overview
  - 6.10.3 YUAN YU Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)

6.10.4 YUAN YU Rotary Friction Welding Product Portfolio

6.10.5 YUAN YU Recent Developments

6.11 An Gen Machine

6.11.1 An Gen Machine Company Information

6.11.2 An Gen Machine Business Overview

6.11.3 An Gen Machine Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)

6.11.4 An Gen Machine Rotary Friction Welding Product Portfolio

6.11.5 An Gen Machine Recent Developments

6.12 Jiangsu RCM Co.

6.12.1 Jiangsu RCM Co. Company Information

6.12.2 Jiangsu RCM Co. Business Overview

6.12.3 Jiangsu RCM Co. Rotary Friction Welding Sales, Revenue and Gross Margin (2019-2024)

6.12.4 Jiangsu RCM Co. Rotary Friction Welding Product Portfolio

6.12.5 Jiangsu RCM Co. Recent Developments

## **7 NORTH AMERICA BY COUNTRY**

7.1 North America Rotary Friction Welding Sales by Country

7.1.1 North America Rotary Friction Welding Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Rotary Friction Welding Sales by Country (2019-2024)

7.1.3 North America Rotary Friction Welding Sales Forecast by Country (2025-2030)

7.2 North America Rotary Friction Welding Market Size by Country

7.2.1 North America Rotary Friction Welding Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Rotary Friction Welding Market Size by Country (2019-2024)

7.2.3 North America Rotary Friction Welding Market Size Forecast by Country (2025-2030)

## **8 EUROPE BY COUNTRY**

8.1 Europe Rotary Friction Welding Sales by Country

8.1.1 Europe Rotary Friction Welding Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Rotary Friction Welding Sales by Country (2019-2024)

8.1.3 Europe Rotary Friction Welding Sales Forecast by Country (2025-2030)

8.2 Europe Rotary Friction Welding Market Size by Country

8.2.1 Europe Rotary Friction Welding Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Rotary Friction Welding Market Size by Country (2019-2024)

8.2.3 Europe Rotary Friction Welding Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

9.1 Asia-Pacific Rotary Friction Welding Sales by Country

9.1.1 Asia-Pacific Rotary Friction Welding Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Rotary Friction Welding Sales by Country (2019-2024)

9.1.3 Asia-Pacific Rotary Friction Welding Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Rotary Friction Welding Market Size by Country

9.2.1 Asia-Pacific Rotary Friction Welding Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Rotary Friction Welding Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Rotary Friction Welding Market Size Forecast by Country (2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

10.1 Latin America Rotary Friction Welding Sales by Country

10.1.1 Latin America Rotary Friction Welding Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Rotary Friction Welding Sales by Country (2019-2024)

10.1.3 Latin America Rotary Friction Welding Sales Forecast by Country (2025-2030)

10.2 Latin America Rotary Friction Welding Market Size by Country

10.2.1 Latin America Rotary Friction Welding Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Rotary Friction Welding Market Size by Country (2019-2024)

10.2.3 Latin America Rotary Friction Welding Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

11.1 Middle East and Africa Rotary Friction Welding Sales by Country

11.1.1 Middle East and Africa Rotary Friction Welding Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Rotary Friction Welding Sales by Country (2019-2024)

11.1.3 Middle East and Africa Rotary Friction Welding Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Rotary Friction Welding Market Size by Country

11.2.1 Middle East and Africa Rotary Friction Welding Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Rotary Friction Welding Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Rotary Friction Welding Market Size Forecast by Country (2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

12.1 Rotary Friction Welding Value Chain Analysis

12.1.1 Rotary Friction Welding Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Rotary Friction Welding Production Mode & Process

12.2 Rotary Friction Welding Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Rotary Friction Welding Distributors

12.2.3 Rotary Friction Welding Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

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