

# Global Robotic Vacuum Cleaners Market Size, Manufacturers, Opportunities and Forecast to 2030

<https://marketpublishers.com/r/G16B7BFED98EEN.html>

Date: April 2024

Pages: 117

Price: US\$ 3,450.00 (Single User License)

ID: G16B7BFED98EEN

## Abstracts

Robotic Vacuum Cleaner is an autonomous Robotic Vacuum Cleaner that has intelligent programming and a limited vacuum cleaning system. Some designs use spinning brushes to reach tight corners. Others combine a number of cleaning features (mopping, UV sterilization, etc.) simultaneous to vacuuming, thus rendering the machine into more than just a robot 'vacuum' cleaner.

According to APO Research, The global Robotic Vacuum Cleaners market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Robotic Vacuum Cleaners key players include iRobot, Ecovacs, Proscenic, Matsutec, etc. Global top four manufacturers hold a share over 50%.

North America is the largest market, with a share about 30%, followed by China and Europe, both have a share over 45 percent.

In terms of product, 150USD to 300USD is the largest segment, with a share about 40%. And in terms of application, the largest application is Household, followed by Commercial, etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Robotic Vacuum Cleaners, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business

decisions regarding Robotic Vacuum Cleaners.

The Robotic Vacuum Cleaners market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Robotic Vacuum Cleaners market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

iRobot

Ecovacs

Proscenic

Matsutek

Neato Robotics

LG

Samsung

Sharp

Philips

Mamibot

Funrobot?MSI)

Yujin Robot

Vorwerk

Infinuvo?Metapo?

Fmart

Xiaomi

Miele

#### Robotic Vacuum Cleaners segment by Type

Below 150 USD

150 USD to 300 USD

300 USD to 500 USD

Above 500 USD

#### Robotic Vacuum Cleaners segment by Application

Household

Commercial

Others

## Robotic Vacuum Cleaners Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Robotic Vacuum Cleaners market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Robotic Vacuum Cleaners and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Robotic Vacuum Cleaners.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Robotic Vacuum Cleaners manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Robotic Vacuum Cleaners in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main

companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Robotic Vacuum Cleaners Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Robotic Vacuum Cleaners Sales Estimates and Forecasts (2019-2030)
- 1.3 Robotic Vacuum Cleaners Market by Type
  - 1.3.1 Below 150 USD
  - 1.3.2 150 USD to 300 USD
  - 1.3.3 300 USD to 500 USD
  - 1.3.4 Above 500 USD
- 1.4 Global Robotic Vacuum Cleaners Market Size by Type
  - 1.4.1 Global Robotic Vacuum Cleaners Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Robotic Vacuum Cleaners Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Robotic Vacuum Cleaners Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Robotic Vacuum Cleaners Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Robotic Vacuum Cleaners Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Robotic Vacuum Cleaners Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Robotic Vacuum Cleaners Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Robotic Vacuum Cleaners Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Robotic Vacuum Cleaners Industry Trends
- 2.2 Robotic Vacuum Cleaners Industry Drivers
- 2.3 Robotic Vacuum Cleaners Industry Opportunities and Challenges
- 2.4 Robotic Vacuum Cleaners Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Robotic Vacuum Cleaners Revenue (2019-2024)
- 3.2 Global Top Players by Robotic Vacuum Cleaners Sales (2019-2024)
- 3.3 Global Top Players by Robotic Vacuum Cleaners Price (2019-2024)



3.4 Global Robotic Vacuum Cleaners Industry Company Ranking, 2022 VS 2023 VS 2024

3.5 Global Robotic Vacuum Cleaners Key Company Manufacturing Sites & Headquarters

3.6 Global Robotic Vacuum Cleaners Company, Product Type & Application

3.7 Global Robotic Vacuum Cleaners Company Commercialization Time

3.8 Market Competitive Analysis

3.8.1 Global Robotic Vacuum Cleaners Market CR5 and HHI

3.8.2 Global Top 5 and 10 Robotic Vacuum Cleaners Players Market Share by Revenue in 2023

3.8.3 2023 Robotic Vacuum Cleaners Tier 1, Tier 2, and Tier

## **4 ROBOTIC VACUUM CLEANERS REGIONAL STATUS AND OUTLOOK**

4.1 Global Robotic Vacuum Cleaners Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global Robotic Vacuum Cleaners Historic Market Size by Region

4.2.1 Global Robotic Vacuum Cleaners Sales in Volume by Region (2019-2024)

4.2.2 Global Robotic Vacuum Cleaners Sales in Value by Region (2019-2024)

4.2.3 Global Robotic Vacuum Cleaners Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Robotic Vacuum Cleaners Forecasted Market Size by Region

4.3.1 Global Robotic Vacuum Cleaners Sales in Volume by Region (2025-2030)

4.3.2 Global Robotic Vacuum Cleaners Sales in Value by Region (2025-2030)

4.3.3 Global Robotic Vacuum Cleaners Sales (Volume & Value), Price and Gross Margin (2025-2030)

## **5 ROBOTIC VACUUM CLEANERS BY APPLICATION**

5.1 Robotic Vacuum Cleaners Market by Application

5.1.1 Household

5.1.2 Commercial

5.1.3 Others

5.2 Global Robotic Vacuum Cleaners Market Size by Application

5.2.1 Global Robotic Vacuum Cleaners Market Size Overview by Application (2019-2030)

5.2.2 Global Robotic Vacuum Cleaners Historic Market Size Review by Application (2019-2024)

5.2.3 Global Robotic Vacuum Cleaners Forecasted Market Size by Application

(2025-2030)

### 5.3 Key Regions Market Size by Application

5.3.1 North America Robotic Vacuum Cleaners Sales Breakdown by Application

(2019-2024)

5.3.2 Europe Robotic Vacuum Cleaners Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Robotic Vacuum Cleaners Sales Breakdown by Application

(2019-2024)

5.3.4 Latin America Robotic Vacuum Cleaners Sales Breakdown by Application

(2019-2024)

5.3.5 Middle East and Africa Robotic Vacuum Cleaners Sales Breakdown by Application (2019-2024)

## 6 COMPANY PROFILES

### 6.1 iRobot

6.1.1 iRobot Company Information

6.1.2 iRobot Business Overview

6.1.3 iRobot Robotic Vacuum Cleaners Sales, Revenue and Gross Margin

(2019-2024)

6.1.4 iRobot Robotic Vacuum Cleaners Product Portfolio

6.1.5 iRobot Recent Developments

### 6.2 Ecovacs

6.2.1 Ecovacs Company Information

6.2.2 Ecovacs Business Overview

6.2.3 Ecovacs Robotic Vacuum Cleaners Sales, Revenue and Gross Margin

(2019-2024)

6.2.4 Ecovacs Robotic Vacuum Cleaners Product Portfolio

6.2.5 Ecovacs Recent Developments

### 6.3 Proscenic

6.3.1 Proscenic Company Information

6.3.2 Proscenic Business Overview

6.3.3 Proscenic Robotic Vacuum Cleaners Sales, Revenue and Gross Margin

(2019-2024)

6.3.4 Proscenic Robotic Vacuum Cleaners Product Portfolio

6.3.5 Proscenic Recent Developments

### 6.4 Matsutec

6.4.1 Matsutec Company Information

6.4.2 Matsutec Business Overview

6.4.3 Matsutec Robotic Vacuum Cleaners Sales, Revenue and Gross Margin

(2019-2024)

6.4.4 Matsutec Robotic Vacuum Cleaners Product Portfolio

6.4.5 Matsutec Recent Developments

6.5 Neato Robotics

6.5.1 Neato Robotics Company Information

6.5.2 Neato Robotics Business Overview

6.5.3 Neato Robotics Robotic Vacuum Cleaners Sales, Revenue and Gross Margin

(2019-2024)

6.5.4 Neato Robotics Robotic Vacuum Cleaners Product Portfolio

6.5.5 Neato Robotics Recent Developments

6.6 LG

6.6.1 LG Company Information

6.6.2 LG Business Overview

6.6.3 LG Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)

6.6.4 LG Robotic Vacuum Cleaners Product Portfolio

6.6.5 LG Recent Developments

6.7 Samsung

6.7.1 Samsung Company Information

6.7.2 Samsung Business Overview

6.7.3 Samsung Robotic Vacuum Cleaners Sales, Revenue and Gross Margin

(2019-2024)

6.7.4 Samsung Robotic Vacuum Cleaners Product Portfolio

6.7.5 Samsung Recent Developments

6.8 Sharp

6.8.1 Sharp Company Information

6.8.2 Sharp Business Overview

6.8.3 Sharp Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)

6.8.4 Sharp Robotic Vacuum Cleaners Product Portfolio

6.8.5 Sharp Recent Developments

6.9 Philips

6.9.1 Philips Company Information

6.9.2 Philips Business Overview

6.9.3 Philips Robotic Vacuum Cleaners Sales, Revenue and Gross Margin

(2019-2024)

6.9.4 Philips Robotic Vacuum Cleaners Product Portfolio

6.9.5 Philips Recent Developments

6.10 Mamibot

6.10.1 Mamibot Company Information

6.10.2 Mamibot Business Overview

- 6.10.3 Mamibot Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)
- 6.10.4 Mamibot Robotic Vacuum Cleaners Product Portfolio
- 6.10.5 Mamibot Recent Developments
- 6.11 Funrobot?MSI)
  - 6.11.1 Funrobot?MSI) Comapny Information
  - 6.11.2 Funrobot?MSI) Business Overview
  - 6.11.3 Funrobot?MSI) Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 Funrobot?MSI) Robotic Vacuum Cleaners Product Portfolio
  - 6.11.5 Funrobot?MSI) Recent Developments
- 6.12 Yujin Robot
  - 6.12.1 Yujin Robot Comapny Information
  - 6.12.2 Yujin Robot Business Overview
  - 6.12.3 Yujin Robot Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)
  - 6.12.4 Yujin Robot Robotic Vacuum Cleaners Product Portfolio
  - 6.12.5 Yujin Robot Recent Developments
- 6.13 Vorwerk
  - 6.13.1 Vorwerk Comapny Information
  - 6.13.2 Vorwerk Business Overview
  - 6.13.3 Vorwerk Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)
  - 6.13.4 Vorwerk Robotic Vacuum Cleaners Product Portfolio
  - 6.13.5 Vorwerk Recent Developments
- 6.14 Infinuvo?Metapo?
  - 6.14.1 Infinuvo?Metapo? Comapny Information
  - 6.14.2 Infinuvo?Metapo? Business Overview
  - 6.14.3 Infinuvo?Metapo? Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)
  - 6.14.4 Infinuvo?Metapo? Robotic Vacuum Cleaners Product Portfolio
  - 6.14.5 Infinuvo?Metapo? Recent Developments
- 6.15 Fmart
  - 6.15.1 Fmart Comapny Information
  - 6.15.2 Fmart Business Overview
  - 6.15.3 Fmart Robotic Vacuum Cleaners Sales, Revenue and Gross Margin (2019-2024)
  - 6.15.4 Fmart Robotic Vacuum Cleaners Product Portfolio
  - 6.15.5 Fmart Recent Developments

## 6.16 Xiaomi

6.16.1 Xiaomi Company Information

6.16.2 Xiaomi Business Overview

6.16.3 Xiaomi Robotic Vacuum Cleaners Sales, Revenue and Gross Margin  
(2019-2024)

6.16.4 Xiaomi Robotic Vacuum Cleaners Product Portfolio

6.16.5 Xiaomi Recent Developments

## 6.17 Miele

6.17.1 Miele Company Information

6.17.2 Miele Business Overview

6.17.3 Miele Robotic Vacuum Cleaners Sales, Revenue and Gross Margin  
(2019-2024)

6.17.4 Miele Robotic Vacuum Cleaners Product Portfolio

6.17.5 Miele Recent Developments

## 7 NORTH AMERICA BY COUNTRY

### 7.1 North America Robotic Vacuum Cleaners Sales by Country

7.1.1 North America Robotic Vacuum Cleaners Sales Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

7.1.2 North America Robotic Vacuum Cleaners Sales by Country (2019-2024)

7.1.3 North America Robotic Vacuum Cleaners Sales Forecast by Country  
(2025-2030)

### 7.2 North America Robotic Vacuum Cleaners Market Size by Country

7.2.1 North America Robotic Vacuum Cleaners Market Size Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

7.2.2 North America Robotic Vacuum Cleaners Market Size by Country (2019-2024)

7.2.3 North America Robotic Vacuum Cleaners Market Size Forecast by Country  
(2025-2030)

## 8 EUROPE BY COUNTRY

### 8.1 Europe Robotic Vacuum Cleaners Sales by Country

8.1.1 Europe Robotic Vacuum Cleaners Sales Growth Rate (CAGR) by Country: 2019  
VS 2023 VS 2030

8.1.2 Europe Robotic Vacuum Cleaners Sales by Country (2019-2024)

8.1.3 Europe Robotic Vacuum Cleaners Sales Forecast by Country (2025-2030)

### 8.2 Europe Robotic Vacuum Cleaners Market Size by Country

8.2.1 Europe Robotic Vacuum Cleaners Market Size Growth Rate (CAGR) by Country:

2019 VS 2023 VS 2030

8.2.2 Europe Robotic Vacuum Cleaners Market Size by Country (2019-2024)

8.2.3 Europe Robotic Vacuum Cleaners Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

9.1 Asia-Pacific Robotic Vacuum Cleaners Sales by Country

9.1.1 Asia-Pacific Robotic Vacuum Cleaners Sales Growth Rate (CAGR) by Country:  
2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Robotic Vacuum Cleaners Sales by Country (2019-2024)

9.1.3 Asia-Pacific Robotic Vacuum Cleaners Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Robotic Vacuum Cleaners Market Size by Country

9.2.1 Asia-Pacific Robotic Vacuum Cleaners Market Size Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Robotic Vacuum Cleaners Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Robotic Vacuum Cleaners Market Size Forecast by Country  
(2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

10.1 Latin America Robotic Vacuum Cleaners Sales by Country

10.1.1 Latin America Robotic Vacuum Cleaners Sales Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Robotic Vacuum Cleaners Sales by Country (2019-2024)

10.1.3 Latin America Robotic Vacuum Cleaners Sales Forecast by Country  
(2025-2030)

10.2 Latin America Robotic Vacuum Cleaners Market Size by Country

10.2.1 Latin America Robotic Vacuum Cleaners Market Size Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Robotic Vacuum Cleaners Market Size by Country (2019-2024)

10.2.3 Latin America Robotic Vacuum Cleaners Market Size Forecast by Country  
(2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

11.1 Middle East and Africa Robotic Vacuum Cleaners Sales by Country

11.1.1 Middle East and Africa Robotic Vacuum Cleaners Sales Growth Rate (CAGR)  
by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Robotic Vacuum Cleaners Sales by Country

(2019-2024)

11.1.3 Middle East and Africa Robotic Vacuum Cleaners Sales Forecast by Country

(2025-2030)

11.2 Middle East and Africa Robotic Vacuum Cleaners Market Size by Country

11.2.1 Middle East and Africa Robotic Vacuum Cleaners Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Robotic Vacuum Cleaners Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Robotic Vacuum Cleaners Market Size Forecast by Country (2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

12.1 Robotic Vacuum Cleaners Value Chain Analysis

12.1.1 Robotic Vacuum Cleaners Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Robotic Vacuum Cleaners Production Mode & Process

12.2 Robotic Vacuum Cleaners Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Robotic Vacuum Cleaners Distributors

12.2.3 Robotic Vacuum Cleaners Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

## I would like to order

Product name: Global Robotic Vacuum Cleaners Market Size, Manufacturers, Opportunities and Forecast to 2030

Product link: <https://marketpublishers.com/r/G16B7BFED98EEN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G16B7BFED98EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



