

# Global Retail Bank Loyalty Program Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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# **Abstracts**

Loyalty programs are structured marketing strategies designed by merchants to encourage customers to continue to shop at or use the services of businesses associated with each program. These programs exist covering most types of business, each one having varying features and rewards schemes.

Loyalty programs have emerged as one of the key marketing tools in the global retail banking industry. Retail banks offer a number of loyalty programs in developed economies, however many of these are commoditized. This has compelled banks to introduce innovative programs in order to remain both competitive and profitable.

There is also an increased pressure on costs due to new regulatory trends in last five years. Loyalty programs are being viewed as an important revenue-driving tool and have been proven to reduce customer acquisition costs. Retail banking in emerging economies is still in its developmental stages, as illustrated by its relatively low loyalty program penetration rates.

Retail banking is a typical mass-market banking industry that lets its customers use local branches of the more widespread commercial banking establishments. Retail banking is also generally known as consumer banking. Its services include mortgages, certificates of deposit (CDs), savings and checking accounts, debit/credit cards, and personal loans. The retail banking sector mainly focuses on catering to the needs of its retail clients.

According to APO Research, The global Retail Bank Loyalty Program market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound



Annual Growth Rate (CAGR) of % during the forecast period.

Global Retail Bank Loyalty Program main players are Maritz, FIS Corporate, IBM, Aimia, etc. Global top four manufacturers hold a share over 55%. North America is the largest market, with a share nearly 45%.

This report presents an overview of global market for Retail Bank Loyalty Program, revenue and gross margin. Analyses of the global market trends, with historic market revenue for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Retail Bank Loyalty Program, also provides the value of main regions and countries. Of the upcoming market potential for Retail Bank Loyalty Program, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Retail Bank Loyalty Program revenue, market share and industry ranking of main companies, data from 2019 to 2024. Identification of the major stakeholders in the global Retail Bank Loyalty Program market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

All companies have demonstrated varying levels of sales growth and profitability over the past six years, while some companies have experienced consistent growth, others have shown fluctuations in performance. The overall trend suggests a positive outlook for the global @@@@ company landscape, with companies adapting to market dynamics and maintaining profitability amidst changing conditions.

Descriptive company profiles of the major global players, including Maritz, FIS Corporate, IBM, Aimia, TIBCO Software, Hitachi-solutions, Oracle Corporation, Comarch and Exchange Solutions, etc.

Retail Bank Loyalty Program segment by Company

Maritz



FIS Corporate				
IBM				
Aimia				
TIBCO Software				
Hitachi-solutions				
Oracle Corporation				
Comarch				
Exchange Solutions				
Creatio				
Customer Portfolios				
Retail Bank Loyalty Program segment by Type				
B2C Solutions				
B2B Solutions				
Corporate				
Retail Bank Loyalty Program segment by Application				
Personal User				
Business User				

Retail Bank Loyalty Program segment by Region



North America
U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia

Latin America



Mexico			
Brazil			
Argentina			
Middle East & A	Africa		
Turkey			
Saudi Arabia			
UAE			

# Study Objectives

- 1. To analyze and research the global Retail Bank Loyalty Program status and future forecast, involving, revenue, growth rate (CAGR), market share, historical and forecast.
- 2. To present the Retail Bank Loyalty Program key companies, revenue, market share, and recent developments.
- 3. To split the Retail Bank Loyalty Program breakdown data by regions, type, companies, and application.
- 4. To analyze the global and key regions Retail Bank Loyalty Program market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify Retail Bank Loyalty Program significant trends, drivers, influence factors in global and regions.
- 6. To analyze Retail Bank Loyalty Program competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

# Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries



and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Retail Bank Loyalty Program market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

- 2. This report will help stakeholders to understand the global industry status and trends of Retail Bank Loyalty Program and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Retail Bank Loyalty Program.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

# Chapter Outline

Chapter 1: Introduces the report scope of the report, global total market size.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Retail Bank Loyalty Program industry.

Chapter 3: Detailed analysis of Retail Bank Loyalty Program company competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the



market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales value of Retail Bank Loyalty Program in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of key country in the world.

Chapter 7: Sales value of Retail Bank Loyalty Program in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 9: Concluding Insights.

Chapter 9: Concluding Insights.



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