

Global Reinsurance Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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Abstracts

Summary

Reinsurance, also known as insurance for insurers or stop-loss insurance, is the practice of insurers transferring portions of risk portfolios to other parties by some form of agreement to reduce the likelihood of paying a large obligation resulting from an insurance claim. The party that diversifies its insurance portfolio is known as the ceding party. The party that accepts a portion of the potential obligation in exchange for a share of the insurance premium is known as the reinsurer. Reinsurance allows insurers to remain solvent by recovering some or all of amounts paid to claimants. Reinsurance reduces net liability on individual risks and catastrophe protection from large or multiple losses. It also provides ceding companies the capacity to increase their underwriting capabilities in terms of the number and size of risks. By covering the insurer against accumulated individual commitments, reinsurance gives the insurer more security for its equity and solvency and more stable results when unusual and major events occur. Insurers may underwrite policies covering a larger quantity or volume of risks without excessively raising administrative costs to cover their solvency margins. In addition, reinsurance makes substantial liquid assets available for insurers in case of exceptional losses.

According to APO Research, The global Reinsurance market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Reinsurance is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Reinsurance is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Reinsurance is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Reinsurance is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of Reinsurance include Munich Re, Swiss Re, Hannover Re, SCOR SE, Lloyd's, Berkshire Hathaway, Great-West Lifeco, RGA and China RE, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Reinsurance, revenue and gross margin. Analyses of the global market trends, with historic market revenue for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Reinsurance, also provides the value of main regions and countries. Of the upcoming market potential for Reinsurance, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Reinsurance revenue, market share and industry ranking of main companies, data from 2019 to 2024. Identification of the major stakeholders in the global Reinsurance market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

All companies have demonstrated varying levels of sales growth and profitability over the past six years, while some companies have experienced consistent growth, others have shown fluctuations in performance. The overall trend suggests a positive outlook for the global Reinsurance company landscape, with companies adapting to market

dynamics and maintaining profitability amidst changing conditions.

Reinsurance segment by Company

Munich Re

Swiss Re

Hannover Re

SCOR SE

Lloyd's

Berkshire Hathaway

Great-West Lifeco

RGA

China RE

Korean Re

PartnerRe

GIC Re

Mapfre

Alleghany

Everest Re

XL Catlin

Maiden Re

Fairfax

AXIS

Mitsui Sumitomo

Sompo

Tokio Marine

Reinsurance segment by Type

P&C Reinsurance

Life Reinsurance

Reinsurance segment by Distribution Channel

Direct Writing

Broker

Reinsurance segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global Reinsurance status and future forecast, involving, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the Reinsurance key companies, revenue, market share, and recent developments.
3. To split the Reinsurance breakdown data by regions, type, companies, and application.
4. To analyze the global and key regions Reinsurance market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Reinsurance significant trends, drivers, influence factors in global and regions.
6. To analyze Reinsurance competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Reinsurance market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Reinsurance and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape

section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Reinsurance.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, global total market size.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Reinsurance industry.

Chapter 3: Detailed analysis of Reinsurance company competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales value of Reinsurance in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of key country in the world.

Chapter 7: Sales value of Reinsurance in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 9: Concluding Insights.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Reinsurance Market Size, 2019 VS 2023 VS 2030
- 1.3 Global Reinsurance Market Size (2019-2030)
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 REINSURANCE MARKET DYNAMICS

- 2.1 Reinsurance Industry Trends
- 2.2 Reinsurance Industry Drivers
- 2.3 Reinsurance Industry Opportunities and Challenges
- 2.4 Reinsurance Industry Restraints

3 REINSURANCE MARKET BY COMPANY

- 3.1 Global Reinsurance Company Revenue Ranking in 2023
- 3.2 Global Reinsurance Revenue by Company (2019-2024)
- 3.3 Global Reinsurance Company Ranking, 2022 VS 2023 VS 2024
- 3.4 Global Reinsurance Company Manufacturing Base & Headquarters
- 3.5 Global Reinsurance Company, Product Type & Application
- 3.6 Global Reinsurance Company Commercialization Time
- 3.7 Market Competitive Analysis
 - 3.7.1 Global Reinsurance Market CR5 and HHI
 - 3.7.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
 - 3.7.3 2023 Reinsurance Tier 1, Tier 2, and Tier
- 3.8 Mergers & Acquisitions, Expansion

4 REINSURANCE MARKET BY TYPE

- 4.1 Reinsurance Type Introduction
 - 4.1.1 P&C Reinsurance
 - 4.1.2 Life Reinsurance
- 4.2 Global Reinsurance Sales Value by Type
 - 4.2.1 Global Reinsurance Sales Value by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global Reinsurance Sales Value by Type (2019-2030)

4.2.3 Global Reinsurance Sales Value Share by Type (2019-2030)

5 REINSURANCE MARKET BY APPLICATION

5.1 Reinsurance Application Introduction

5.1.1 Direct Writing

5.1.2 Broker

5.2 Global Reinsurance Sales Value by Application

5.2.1 Global Reinsurance Sales Value by Application (2019 VS 2023 VS 2030)

5.2.2 Global Reinsurance Sales Value by Application (2019-2030)

5.2.3 Global Reinsurance Sales Value Share by Application (2019-2030)

6 REINSURANCE MARKET BY REGION

6.1 Global Reinsurance Sales Value by Region: 2019 VS 2023 VS 2030

6.2 Global Reinsurance Sales Value by Region (2019-2030)

6.2.1 Global Reinsurance Sales Value by Region: 2019-2024

6.2.2 Global Reinsurance Sales Value by Region (2025-2030)

6.3 North America

6.3.1 North America Reinsurance Sales Value (2019-2030)

6.3.2 North America Reinsurance Sales Value Share by Country, 2023 VS 2030

6.4 Europe

6.4.1 Europe Reinsurance Sales Value (2019-2030)

6.4.2 Europe Reinsurance Sales Value Share by Country, 2023 VS 2030

6.5 Asia-Pacific

6.5.1 Asia-Pacific Reinsurance Sales Value (2019-2030)

6.5.2 Asia-Pacific Reinsurance Sales Value Share by Country, 2023 VS 2030

6.6 Latin America

6.6.1 Latin America Reinsurance Sales Value (2019-2030)

6.6.2 Latin America Reinsurance Sales Value Share by Country, 2023 VS 2030

6.7 Middle East & Africa

6.7.1 Middle East & Africa Reinsurance Sales Value (2019-2030)

6.7.2 Middle East & Africa Reinsurance Sales Value Share by Country, 2023 VS 2030

7 REINSURANCE MARKET BY COUNTRY

7.1 Global Reinsurance Sales Value by Country: 2019 VS 2023 VS 2030

7.2 Global Reinsurance Sales Value by Country (2019-2030)

7.2.1 Global Reinsurance Sales Value by Country (2019-2024)

7.2.2 Global Reinsurance Sales Value by Country (2025-2030)

7.3 USA

7.3.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.3.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.3.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.4 Canada

7.4.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.4.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.4.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.5 Germany

7.5.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.5.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.5.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.6 France

7.6.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.6.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.6.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.7 U.K.

7.7.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.7.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.7.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.8 Italy

7.8.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.8.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.8.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.9 Netherlands

7.9.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.9.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.9.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.10 Nordic Countries

7.10.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.10.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.10.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.11 China

7.11.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

7.11.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030

7.11.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

7.12 Japan

7.12.1 Global Reinsurance Sales Value Growth Rate (2019-2030)

- 7.12.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
- 7.12.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.13 South Korea
 - 7.13.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.13.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.13.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.14 Southeast Asia
 - 7.14.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.14.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.14.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.15 India
 - 7.15.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.15.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.15.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.16 Australia
 - 7.16.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.16.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.16.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.17 Mexico
 - 7.17.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.17.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.17.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.18 Brazil
 - 7.18.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.18.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.18.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.19 Turkey
 - 7.19.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.19.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.19.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.20 Saudi Arabia
 - 7.20.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.20.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.20.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030
- 7.21 UAE
 - 7.21.1 Global Reinsurance Sales Value Growth Rate (2019-2030)
 - 7.21.2 Global Reinsurance Sales Value Share by Type, 2023 VS 2030
 - 7.21.3 Global Reinsurance Sales Value Share by Application, 2023 VS 2030

8 COMPANY PROFILES

8.1 Munich Re

- 8.1.1 Munich Re Company Information
- 8.1.2 Munich Re Business Overview
- 8.1.3 Munich Re Reinsurance Revenue and Gross Margin (2019-2024)
- 8.1.4 Munich Re Reinsurance Product Portfolio
- 8.1.5 Munich Re Recent Developments

8.2 Swiss Re

- 8.2.1 Swiss Re Company Information
- 8.2.2 Swiss Re Business Overview
- 8.2.3 Swiss Re Reinsurance Revenue and Gross Margin (2019-2024)
- 8.2.4 Swiss Re Reinsurance Product Portfolio
- 8.2.5 Swiss Re Recent Developments

8.3 Hannover Re

- 8.3.1 Hannover Re Company Information
- 8.3.2 Hannover Re Business Overview
- 8.3.3 Hannover Re Reinsurance Revenue and Gross Margin (2019-2024)
- 8.3.4 Hannover Re Reinsurance Product Portfolio
- 8.3.5 Hannover Re Recent Developments

8.4 SCOR SE

- 8.4.1 SCOR SE Company Information
- 8.4.2 SCOR SE Business Overview
- 8.4.3 SCOR SE Reinsurance Revenue and Gross Margin (2019-2024)
- 8.4.4 SCOR SE Reinsurance Product Portfolio
- 8.4.5 SCOR SE Recent Developments

8.5 Lloyd's

- 8.5.1 Lloyd's Company Information
- 8.5.2 Lloyd's Business Overview
- 8.5.3 Lloyd's Reinsurance Revenue and Gross Margin (2019-2024)
- 8.5.4 Lloyd's Reinsurance Product Portfolio
- 8.5.5 Lloyd's Recent Developments

8.6 Berkshire Hathaway

- 8.6.1 Berkshire Hathaway Company Information
- 8.6.2 Berkshire Hathaway Business Overview
- 8.6.3 Berkshire Hathaway Reinsurance Revenue and Gross Margin (2019-2024)
- 8.6.4 Berkshire Hathaway Reinsurance Product Portfolio
- 8.6.5 Berkshire Hathaway Recent Developments

8.7 Great-West Lifeco

- 8.7.1 Great-West Lifeco Company Information
- 8.7.2 Great-West Lifeco Business Overview
- 8.7.3 Great-West Lifeco Reinsurance Revenue and Gross Margin (2019-2024)
- 8.7.4 Great-West Lifeco Reinsurance Product Portfolio
- 8.7.5 Great-West Lifeco Recent Developments
- 8.8 RGA
 - 8.8.1 RGA Company Information
 - 8.8.2 RGA Business Overview
 - 8.8.3 RGA Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.8.4 RGA Reinsurance Product Portfolio
 - 8.8.5 RGA Recent Developments
- 8.9 China RE
 - 8.9.1 China RE Company Information
 - 8.9.2 China RE Business Overview
 - 8.9.3 China RE Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.9.4 China RE Reinsurance Product Portfolio
 - 8.9.5 China RE Recent Developments
- 8.10 Korean Re
 - 8.10.1 Korean Re Company Information
 - 8.10.2 Korean Re Business Overview
 - 8.10.3 Korean Re Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.10.4 Korean Re Reinsurance Product Portfolio
 - 8.10.5 Korean Re Recent Developments
- 8.11 PartnerRe
 - 8.11.1 PartnerRe Company Information
 - 8.11.2 PartnerRe Business Overview
 - 8.11.3 PartnerRe Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.11.4 PartnerRe Reinsurance Product Portfolio
 - 8.11.5 PartnerRe Recent Developments
- 8.12 GIC Re
 - 8.12.1 GIC Re Company Information
 - 8.12.2 GIC Re Business Overview
 - 8.12.3 GIC Re Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.12.4 GIC Re Reinsurance Product Portfolio
 - 8.12.5 GIC Re Recent Developments
- 8.13 Mapfre
 - 8.13.1 Mapfre Company Information
 - 8.13.2 Mapfre Business Overview
 - 8.13.3 Mapfre Reinsurance Revenue and Gross Margin (2019-2024)

- 8.13.4 Mapfre Reinsurance Product Portfolio
- 8.13.5 Mapfre Recent Developments
- 8.14 Alleghany
 - 8.14.1 Alleghany Company Information
 - 8.14.2 Alleghany Business Overview
 - 8.14.3 Alleghany Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.14.4 Alleghany Reinsurance Product Portfolio
 - 8.14.5 Alleghany Recent Developments
- 8.15 Everest Re
 - 8.15.1 Everest Re Company Information
 - 8.15.2 Everest Re Business Overview
 - 8.15.3 Everest Re Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.15.4 Everest Re Reinsurance Product Portfolio
 - 8.15.5 Everest Re Recent Developments
- 8.16 XL Catlin
 - 8.16.1 XL Catlin Company Information
 - 8.16.2 XL Catlin Business Overview
 - 8.16.3 XL Catlin Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.16.4 XL Catlin Reinsurance Product Portfolio
 - 8.16.5 XL Catlin Recent Developments
- 8.17 Maiden Re
 - 8.17.1 Maiden Re Company Information
 - 8.17.2 Maiden Re Business Overview
 - 8.17.3 Maiden Re Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.17.4 Maiden Re Reinsurance Product Portfolio
 - 8.17.5 Maiden Re Recent Developments
- 8.18 Fairfax
 - 8.18.1 Fairfax Company Information
 - 8.18.2 Fairfax Business Overview
 - 8.18.3 Fairfax Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.18.4 Fairfax Reinsurance Product Portfolio
 - 8.18.5 Fairfax Recent Developments
- 8.19 AXIS
 - 8.19.1 AXIS Company Information
 - 8.19.2 AXIS Business Overview
 - 8.19.3 AXIS Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.19.4 AXIS Reinsurance Product Portfolio
 - 8.19.5 AXIS Recent Developments
- 8.20 Mitsui Sumitomo

- 8.20.1 Mitsui Sumitomo Comapny Information
- 8.20.2 Mitsui Sumitomo Business Overview
- 8.20.3 Mitsui Sumitomo Reinsurance Revenue and Gross Margin (2019-2024)
- 8.20.4 Mitsui Sumitomo Reinsurance Product Portfolio
- 8.20.5 Mitsui Sumitomo Recent Developments
- 8.21 Sampo
 - 8.21.1 Sampo Comapny Information
 - 8.21.2 Sampo Business Overview
 - 8.21.3 Sampo Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.21.4 Sampo Reinsurance Product Portfolio
 - 8.21.5 Sampo Recent Developments
- 8.22 Tokio Marine
 - 8.22.1 Tokio Marine Comapny Information
 - 8.22.2 Tokio Marine Business Overview
 - 8.22.3 Tokio Marine Reinsurance Revenue and Gross Margin (2019-2024)
 - 8.22.4 Tokio Marine Reinsurance Product Portfolio
 - 8.22.5 Tokio Marine Recent Developments

9 CONCLUDING INSIGHTS

10 APPENDIX

- 10.1 Reasons for Doing This Study
- 10.2 Research Methodology
- 10.3 Research Process
- 10.4 Authors List of This Report
- 10.5 Data Source
 - 10.5.1 Secondary Sources
 - 10.5.2 Primary Sources

List Of Tables

LIST OF TABLES

Table 1. Reinsurance Industry Trends

Table 2. Reinsurance Industry Drivers

Table 3. Reinsurance Industry Opportunities and Challenges

Table 4. Reinsurance Industry Restraints

Table 5. Global Reinsurance Revenue by Company (US\$ Million) & (2019-2024)

Table 6. Global Reinsurance Revenue Share by Company (2019-2024)

Table 7. Global Reinsurance Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)

Table 8. Global Reinsurance Key Company Manufacturing Base & Headquarters

Table 9. Global Reinsurance Company, Product Type & Application

Table 10. Global Reinsurance Company Commercialization Time

Table 11. Global Company Market Concentration Ratio (CR5 and HHI)

Table 12. Global Reinsurance by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)

Table 13. Mergers & Acquisitions, Expansion

Table 14. Major Companies of P&C Reinsurance

Table 15. Major Companies of Life Reinsurance

Table 16. Global Reinsurance Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 17. Global Reinsurance Sales Value by Type (2019-2024) & (US\$ Million)

Table 18. Global Reinsurance Sales Value by Type (2025-2030) & (US\$ Million)

Table 19. Global Reinsurance Sales Value Share by Type (2019-2024)

Table 20. Global Reinsurance Sales Value Share by Type (2025-2030)

Table 21. Major Companies of Direct Writing

Table 22. Major Companies of Broker

Table 23. Global Reinsurance Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 24. Global Reinsurance Sales Value by Application (2019-2024) & (US\$ Million)

Table 25. Global Reinsurance Sales Value by Application (2025-2030) & (US\$ Million)

Table 26. Global Reinsurance Sales Value Share by Application (2019-2024)

Table 27. Global Reinsurance Sales Value Share by Application (2025-2030)

Table 28. Global Reinsurance Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 29. Global Reinsurance Sales Value by Region (2019-2024) & (US\$ Million)

Table 30. Global Reinsurance Sales Value Share by Region (2019-2024)

- Table 31. Global Reinsurance Sales Value by Region (2025-2030) & (US\$ Million)
- Table 32. Global Reinsurance Sales Value Share by Region (2025-2030)
- Table 33. Global Reinsurance Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 34. Global Reinsurance Sales Value by Country (2019-2024) & (US\$ Million)
- Table 35. Global Reinsurance Sales Value Market Share by Country (2019-2024)
- Table 36. Global Reinsurance Sales Value by Country (2025-2030) & (US\$ Million)
- Table 37. Global Reinsurance Sales Value Market Share by Country (2025-2030)
- Table 38. Munich Re Company Information
- Table 39. Munich Re Business Overview
- Table 40. Munich Re Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 41. Munich Re Reinsurance Product Portfolio
- Table 42. Munich Re Recent Development
- Table 43. Swiss Re Company Information
- Table 44. Swiss Re Business Overview
- Table 45. Swiss Re Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 46. Swiss Re Reinsurance Product Portfolio
- Table 47. Swiss Re Recent Development
- Table 48. Hannover Re Company Information
- Table 49. Hannover Re Business Overview
- Table 50. Hannover Re Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 51. Hannover Re Reinsurance Product Portfolio
- Table 52. Hannover Re Recent Development
- Table 53. SCOR SE Company Information
- Table 54. SCOR SE Business Overview
- Table 55. SCOR SE Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 56. SCOR SE Reinsurance Product Portfolio
- Table 57. SCOR SE Recent Development
- Table 58. Lloyd's Company Information
- Table 59. Lloyd's Business Overview
- Table 60. Lloyd's Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 61. Lloyd's Reinsurance Product Portfolio
- Table 62. Lloyd's Recent Development
- Table 63. Berkshire Hathaway Company Information
- Table 64. Berkshire Hathaway Business Overview
- Table 65. Berkshire Hathaway Reinsurance Revenue (US\$ Million) and Gross Margin

(2019-2024)

Table 66. Berkshire Hathaway Reinsurance Product Portfolio

Table 67. Berkshire Hathaway Recent Development

Table 68. Great-West Lifeco Company Information

Table 69. Great-West Lifeco Business Overview

Table 70. Great-West Lifeco Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 71. Great-West Lifeco Reinsurance Product Portfolio

Table 72. Great-West Lifeco Recent Development

Table 73. RGA Company Information

Table 74. RGA Business Overview

Table 75. RGA Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 76. RGA Reinsurance Product Portfolio

Table 77. RGA Recent Development

Table 78. China RE Company Information

Table 79. China RE Business Overview

Table 80. China RE Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 81. China RE Reinsurance Product Portfolio

Table 82. China RE Recent Development

Table 83. Korean Re Company Information

Table 84. Korean Re Business Overview

Table 85. Korean Re Reinsurance Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 86. Korean Re Reinsurance Product Portfolio

Table 87. Korean Re Recent Development

Table 88. PartnerRe Company Information

Table 89. PartnerRe Business Overview

Table 90. PartnerRe Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 91. PartnerRe Reinsurance Product Portfolio

Table 92. PartnerRe Recent Development

Table 93. GIC Re Company Information

Table 94. GIC Re Business Overview

Table 95. GIC Re Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 96. GIC Re Reinsurance Product Portfolio

Table 97. GIC Re Recent Development

Table 98. Mapfre Company Information

Table 99. Mapfre Business Overview

- Table 100. Mapfre Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 101. Mapfre Reinsurance Product Portfolio
- Table 102. Mapfre Recent Development
- Table 103. Alleghany Company Information
- Table 104. Alleghany Business Overview
- Table 105. Alleghany Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 106. Alleghany Reinsurance Product Portfolio
- Table 107. Alleghany Recent Development
- Table 108. Everest Re Company Information
- Table 109. Everest Re Business Overview
- Table 110. Everest Re Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 111. Everest Re Reinsurance Product Portfolio
- Table 112. Everest Re Recent Development
- Table 113. XL Catlin Company Information
- Table 114. XL Catlin Business Overview
- Table 115. XL Catlin Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 116. XL Catlin Reinsurance Product Portfolio
- Table 117. XL Catlin Recent Development
- Table 118. Maiden Re Company Information
- Table 119. Maiden Re Business Overview
- Table 120. Maiden Re Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 121. Maiden Re Reinsurance Product Portfolio
- Table 122. Maiden Re Recent Development
- Table 123. Fairfax Company Information
- Table 124. Fairfax Business Overview
- Table 125. Fairfax Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 126. Fairfax Reinsurance Product Portfolio
- Table 127. Fairfax Recent Development
- Table 128. AXIS Company Information
- Table 129. AXIS Business Overview
- Table 130. AXIS Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 131. AXIS Reinsurance Product Portfolio

Table 132. AXIS Recent Development

Table 133. Mitsui Sumitomo Company Information

Table 134. Mitsui Sumitomo Business Overview

Table 135. Mitsui Sumitomo Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 136. Mitsui Sumitomo Reinsurance Product Portfolio

Table 137. Mitsui Sumitomo Recent Development

Table 138. Sompo Company Information

Table 139. Sompo Business Overview

Table 140. Sompo Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 141. Sompo Reinsurance Product Portfolio

Table 142. Sompo Recent Development

Table 143. Tokio Marine Company Information

Table 144. Tokio Marine Business Overview

Table 145. Tokio Marine Reinsurance Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 146. Tokio Marine Reinsurance Product Portfolio

Table 147. Tokio Marine Recent Development

Table 148. Research Programs/Design for This Report

Table 149. Authors List of This Report

Table 150. Secondary Sources

Table 151. Primary Sources

List Of Figures

LIST OF FIGURES

Figure 1. Reinsurance Product Picture

Figure 2. Global Reinsurance Market Size (US\$ Million), 2019 VS 2023 VS 2030

Figure 3. Global Reinsurance Market Size (2019-2030) & (US\$ Million)

Figure 4. Global Reinsurance Company Revenue Ranking in 2023 (US\$ Million)

Figure 5. Global Top 5 and 10 Company Market Share by Revenue in 2023 (US\$ Million)

Figure 6. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 7. P&C Reinsurance Picture

Figure 8. Life Reinsurance Picture

Figure 9. Global Reinsurance Sales Value by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Figure 10. Global Reinsurance Sales Value Share 2019 VS 2023 VS 2030

Figure 11. Global Reinsurance Sales Value Share by Type (2019-2030)

Figure 12. Direct Writing Picture

Figure 13. Broker Picture

Figure 14. Global Reinsurance Sales Value by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Figure 15. Global Reinsurance Sales Value Share 2019 VS 2023 VS 2030

Figure 16. Global Reinsurance Sales Value Share by Application (2019-2030)

Figure 17. Global Reinsurance Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 18. Global Reinsurance Sales Value Share by Region: 2019 VS 2023 VS 2030

Figure 19. North America Reinsurance Sales Value (2019-2030) & (US\$ Million)

Figure 20. North America Reinsurance Sales Value Share by Country (%), 2023 VS 2030

Figure 21. Europe Reinsurance Sales Value (2019-2030) & (US\$ Million)

Figure 22. Europe Reinsurance Sales Value Share by Country (%), 2023 VS 2030

Figure 23. Asia-Pacific Reinsurance Sales Value (2019-2030) & (US\$ Million)

Figure 24. Asia-Pacific Reinsurance Sales Value Share by Country (%), 2023 VS 2030

Figure 25. Latin America Reinsurance Sales Value (2019-2030) & (US\$ Million)

Figure 26. Latin America Reinsurance Sales Value Share by Country (%), 2023 VS 2030

Figure 27. Middle East & Africa Reinsurance Sales Value (2019-2030) & (US\$ Million)

Figure 28. Middle East & Africa Reinsurance Sales Value Share by Country (%), 2023 VS 2030

- Figure 29. USA Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 30. USA Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 31. USA Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 32. Canada Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 33. Canada Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 34. Canada Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 35. Germany Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 36. Germany Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 37. Germany Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 38. France Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 39. France Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 40. France Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 41. U.K. Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 42. U.K. Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 43. U.K. Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 44. Italy Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 45. Italy Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 46. Italy Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 47. Netherlands Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 48. Netherlands Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 49. Netherlands Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 50. Nordic Countries Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 51. Nordic Countries Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 52. Nordic Countries Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 53. China Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 54. China Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 55. China Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 56. Japan Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 57. Japan Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 58. Japan Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 59. South Korea Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 60. South Korea Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 61. South Korea Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 62. Southeast Asia Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 63. Southeast Asia Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 64. Southeast Asia Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 65. India Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 66. India Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 67. India Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 68. Australia Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 69. Australia Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 70. Australia Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 71. Mexico Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 72. Mexico Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 73. Mexico Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 74. Brazil Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 75. Brazil Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 76. Brazil Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 77. Turkey Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 78. Turkey Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 79. Turkey Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 80. Saudi Arabia Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 81. Saudi Arabia Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 82. Saudi Arabia Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 83. UAE Reinsurance Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 84. UAE Reinsurance Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 85. UAE Reinsurance Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 86. Years Considered

Figure 87. Research Process

Figure 88. Key Executives Interviewed

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