

Global Refractories Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

<https://marketpublishers.com/r/GFB819110438EN.html>

Date: April 2024

Pages: 196

Price: US\$ 3,950.00 (Single User License)

ID: GFB819110438EN

Abstracts

Summary

Refractories are heat-resistant materials that constitute the linings for high-temperature furnaces and reactors and other processing units. In addition to being resistant to thermal stress and other physical phenomena induced by heat, refractories must also withstand physical wear and corrosion by chemical agents. ASTM C71 defines refractories as 'non-metallic materials having those chemical and physical properties that make them applicable for structures, or as components of systems, that are exposed to environments above 1,000 °F (811 K; 538 °C)'.

Refractories are produced from natural and synthetic materials, usually nonmetallic, or combinations of compounds and minerals such as alumina, fireclays, bauxite, chromite, dolomite, magnesite, silicon carbide, zirconia, and others.

According to APO Research, The global Refractories market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Refractories is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Refractories is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Refractories is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Refractories is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Refractories include RHI AG, Magnesita, Vesuvius, Plibrico, Morgan Advanced Materials, Saint-Gobain, EKW REFRACTARIOS, Mckeown International and REFRATECHNIK MEXICO, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Refractories production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Refractories by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Refractories, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Refractories, also provides the consumption of main regions and countries. Of the upcoming market potential for Refractories, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Refractories sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Refractories market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Refractories sales, projected growth trends, production technology, application and end-user industry.

Refractories segment by Company

RHI AG

Magnesita

Vesuvius

Plibrico

Morgan Advanced Materials

Saint-Gobain

EKW REFRACTARIOS

Mckeown International

REFRATECHNIK MEXICO

Piro

ZEDMEX

Sajuri

Refleon

RATSA

Refractarios Naucalpan

ASC Mexico

Refractories segment by Type

Shaped Refractories

Unshaped Refractories

Refractories segment by Application

Iron & Steel

Cement/Lime

Nonferrous Metals

Glass

Others

Refractories segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

Global Refractories Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Refractories market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Refractories and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Refractories.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Refractories market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Refractories industry.

Chapter 3: Detailed analysis of Refractories market competition landscape. Including Refractories manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of Refractories by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of Refractories in regional level and country level. It provides a

quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Refractories Production Value Estimates and Forecasts (2019-2030)
 - 1.2.2 Global Refractories Production Capacity Estimates and Forecasts (2019-2030)
 - 1.2.3 Global Refractories Production Estimates and Forecasts (2019-2030)
 - 1.2.4 Global Refractories Market Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 GLOBAL REFRACTORIES MARKET DYNAMICS

- 2.1 Refractories Industry Trends
- 2.2 Refractories Industry Drivers
- 2.3 Refractories Industry Opportunities and Challenges
- 2.4 Refractories Industry Restraints

3 REFRACTORIES MARKET BY MANUFACTURERS

- 3.1 Global Refractories Production Value by Manufacturers (2019-2024)
- 3.2 Global Refractories Production by Manufacturers (2019-2024)
- 3.3 Global Refractories Average Price by Manufacturers (2019-2024)
- 3.4 Global Refractories Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Refractories Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Refractories Manufacturers, Product Type & Application
- 3.7 Global Refractories Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
 - 3.8.1 Global Refractories Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 Refractories Players Market Share by Production Value in 2023
 - 3.8.3 2023 Refractories Tier 1, Tier 2, and Tier

4 REFRACTORIES MARKET BY TYPE

- 4.1 Refractories Type Introduction
 - 4.1.1 Shaped Refractories

- 4.1.2 Unshaped Refractories
- 4.2 Global Refractories Production by Type
 - 4.2.1 Global Refractories Production by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global Refractories Production by Type (2019-2030)
 - 4.2.3 Global Refractories Production Market Share by Type (2019-2030)
- 4.3 Global Refractories Production Value by Type
 - 4.3.1 Global Refractories Production Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global Refractories Production Value by Type (2019-2030)
 - 4.3.3 Global Refractories Production Value Market Share by Type (2019-2030)

5 REFRACTORIES MARKET BY APPLICATION

- 5.1 Refractories Application Introduction
 - 5.1.1 Iron & Steel
 - 5.1.2 Cement/Lime
 - 5.1.3 Nonferrous Metals
 - 5.1.4 Glass
 - 5.1.5 Others
- 5.2 Global Refractories Production by Application
 - 5.2.1 Global Refractories Production by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global Refractories Production by Application (2019-2030)
 - 5.2.3 Global Refractories Production Market Share by Application (2019-2030)
- 5.3 Global Refractories Production Value by Application
 - 5.3.1 Global Refractories Production Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global Refractories Production Value by Application (2019-2030)
 - 5.3.3 Global Refractories Production Value Market Share by Application (2019-2030)

6 COMPANY PROFILES

- 6.1 RHI AG
 - 6.1.1 RHI AG Company Information
 - 6.1.2 RHI AG Business Overview
 - 6.1.3 RHI AG Refractories Production, Value and Gross Margin (2019-2024)
 - 6.1.4 RHI AG Refractories Product Portfolio
 - 6.1.5 RHI AG Recent Developments
- 6.2 Magnesita
 - 6.2.1 Magnesita Company Information
 - 6.2.2 Magnesita Business Overview
 - 6.2.3 Magnesita Refractories Production, Value and Gross Margin (2019-2024)

- 6.2.4 Magnesita Refractories Product Portfolio
- 6.2.5 Magnesita Recent Developments
- 6.3 Vesuvius
 - 6.3.1 Vesuvius Company Information
 - 6.3.2 Vesuvius Business Overview
 - 6.3.3 Vesuvius Refractories Production, Value and Gross Margin (2019-2024)
 - 6.3.4 Vesuvius Refractories Product Portfolio
 - 6.3.5 Vesuvius Recent Developments
- 6.4 Plibrico
 - 6.4.1 Plibrico Company Information
 - 6.4.2 Plibrico Business Overview
 - 6.4.3 Plibrico Refractories Production, Value and Gross Margin (2019-2024)
 - 6.4.4 Plibrico Refractories Product Portfolio
 - 6.4.5 Plibrico Recent Developments
- 6.5 Morgan Advanced Materials
 - 6.5.1 Morgan Advanced Materials Company Information
 - 6.5.2 Morgan Advanced Materials Business Overview
 - 6.5.3 Morgan Advanced Materials Refractories Production, Value and Gross Margin (2019-2024)
 - 6.5.4 Morgan Advanced Materials Refractories Product Portfolio
 - 6.5.5 Morgan Advanced Materials Recent Developments
- 6.6 Saint-Gobain
 - 6.6.1 Saint-Gobain Company Information
 - 6.6.2 Saint-Gobain Business Overview
 - 6.6.3 Saint-Gobain Refractories Production, Value and Gross Margin (2019-2024)
 - 6.6.4 Saint-Gobain Refractories Product Portfolio
 - 6.6.5 Saint-Gobain Recent Developments
- 6.7 EKW REFRACTARIOS
 - 6.7.1 EKW REFRACTARIOS Company Information
 - 6.7.2 EKW REFRACTARIOS Business Overview
 - 6.7.3 EKW REFRACTARIOS Refractories Production, Value and Gross Margin (2019-2024)
 - 6.7.4 EKW REFRACTARIOS Refractories Product Portfolio
 - 6.7.5 EKW REFRACTARIOS Recent Developments
- 6.8 Mckeown International
 - 6.8.1 Mckeown International Company Information
 - 6.8.2 Mckeown International Business Overview
 - 6.8.3 Mckeown International Refractories Production, Value and Gross Margin (2019-2024)

- 6.8.4 Mckeown International Refractories Product Portfolio
- 6.8.5 Mckeown International Recent Developments
- 6.9 REFRATECHNIK MEXICO
 - 6.9.1 REFRATECHNIK MEXICO Comapny Information
 - 6.9.2 REFRATECHNIK MEXICO Business Overview
 - 6.9.3 REFRATECHNIK MEXICO Refractories Production, Value and Gross Margin (2019-2024)
 - 6.9.4 REFRATECHNIK MEXICO Refractories Product Portfolio
 - 6.9.5 REFRATECHNIK MEXICO Recent Developments
- 6.10 Piro
 - 6.10.1 Piro Comapny Information
 - 6.10.2 Piro Business Overview
 - 6.10.3 Piro Refractories Production, Value and Gross Margin (2019-2024)
 - 6.10.4 Piro Refractories Product Portfolio
 - 6.10.5 Piro Recent Developments
- 6.11 ZEDMEX
 - 6.11.1 ZEDMEX Comapny Information
 - 6.11.2 ZEDMEX Business Overview
 - 6.11.3 ZEDMEX Refractories Production, Value and Gross Margin (2019-2024)
 - 6.11.4 ZEDMEX Refractories Product Portfolio
 - 6.11.5 ZEDMEX Recent Developments
- 6.12 Sajuri
 - 6.12.1 Sajuri Comapny Information
 - 6.12.2 Sajuri Business Overview
 - 6.12.3 Sajuri Refractories Production, Value and Gross Margin (2019-2024)
 - 6.12.4 Sajuri Refractories Product Portfolio
 - 6.12.5 Sajuri Recent Developments
- 6.13 Refleon
 - 6.13.1 Refleon Comapny Information
 - 6.13.2 Refleon Business Overview
 - 6.13.3 Refleon Refractories Production, Value and Gross Margin (2019-2024)
 - 6.13.4 Refleon Refractories Product Portfolio
 - 6.13.5 Refleon Recent Developments
- 6.14 RATSA
 - 6.14.1 RATSA Comapny Information
 - 6.14.2 RATSA Business Overview
 - 6.14.3 RATSA Refractories Production, Value and Gross Margin (2019-2024)
 - 6.14.4 RATSA Refractories Product Portfolio
 - 6.14.5 RATSA Recent Developments

6.15 Refractories Naucalpan

6.15.1 Refractories Naucalpan Company Information

6.15.2 Refractories Naucalpan Business Overview

6.15.3 Refractories Naucalpan Refractories Production, Value and Gross Margin (2019-2024)

6.15.4 Refractories Naucalpan Refractories Product Portfolio

6.15.5 Refractories Naucalpan Recent Developments

6.16 ASC Mexico

6.16.1 ASC Mexico Company Information

6.16.2 ASC Mexico Business Overview

6.16.3 ASC Mexico Refractories Production, Value and Gross Margin (2019-2024)

6.16.4 ASC Mexico Refractories Product Portfolio

6.16.5 ASC Mexico Recent Developments

7 GLOBAL REFRACTORIES PRODUCTION BY REGION

7.1 Global Refractories Production by Region: 2019 VS 2023 VS 2030

7.2 Global Refractories Production by Region (2019-2030)

7.2.1 Global Refractories Production by Region: 2019-2024

7.2.2 Global Refractories Production by Region (2025-2030)

7.3 Global Refractories Production by Region: 2019 VS 2023 VS 2030

7.4 Global Refractories Production Value by Region (2019-2030)

7.4.1 Global Refractories Production Value by Region: 2019-2024

7.4.2 Global Refractories Production Value by Region (2025-2030)

7.5 Global Refractories Market Price Analysis by Region (2019-2024)

7.6 Regional Production Value Trends (2019-2030)

7.6.1 North America Refractories Production Value (2019-2030)

7.6.2 Europe Refractories Production Value (2019-2030)

7.6.3 Asia-Pacific Refractories Production Value (2019-2030)

7.6.4 Latin America Refractories Production Value (2019-2030)

7.6.5 Middle East & Africa Refractories Production Value (2019-2030)

8 GLOBAL REFRACTORIES CONSUMPTION BY REGION

8.1 Global Refractories Consumption by Region: 2019 VS 2023 VS 2030

8.2 Global Refractories Consumption by Region (2019-2030)

8.2.1 Global Refractories Consumption by Region (2019-2024)

8.2.2 Global Refractories Consumption by Region (2025-2030)

8.3 North America

8.3.1 North America Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.3.2 North America Refractories Consumption by Country (2019-2030)

8.3.3 U.S.

8.3.4 Canada

8.4 Europe

8.4.1 Europe Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.4.2 Europe Refractories Consumption by Country (2019-2030)

8.4.3 Germany

8.4.4 France

8.4.5 U.K.

8.4.6 Italy

8.4.7 Netherlands

8.5 Asia Pacific

8.5.1 Asia Pacific Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.5.2 Asia Pacific Refractories Consumption by Country (2019-2030)

8.5.3 China

8.5.4 Japan

8.5.5 South Korea

8.5.6 Southeast Asia

8.5.7 India

8.5.8 Australia

8.6 LAMEA

8.6.1 LAMEA Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.6.2 LAMEA Refractories Consumption by Country (2019-2030)

8.6.3 Mexico

8.6.4 Brazil

8.6.5 Turkey

8.6.6 GCC Countries

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

9.1 Refractories Value Chain Analysis

9.1.1 Refractories Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

- 9.1.4 Refractories Production Mode & Process
- 9.2 Refractories Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Refractories Distributors
 - 9.2.3 Refractories Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
 - 11.5.1 Secondary Sources
 - 11.5.2 Primary Sources
- 11.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Refractories Industry Trends
- Table 2. Refractories Industry Drivers
- Table 3. Refractories Industry Opportunities and Challenges
- Table 4. Refractories Industry Restraints
- Table 5. Global Refractories Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 6. Global Refractories Production Value Market Share by Manufacturers (2019-2024)
- Table 7. Global Refractories Production by Manufacturers (MT) & (2019-2024)
- Table 8. Global Refractories Production Market Share by Manufacturers
- Table 9. Global Refractories Average Price (USD/MT) of Manufacturers (2019-2024)
- Table 10. Global Refractories Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global Refractories Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 12. Global Refractories Key Manufacturers Manufacturing Sites & Headquarters
- Table 13. Global Refractories Manufacturers, Product Type & Application
- Table 14. Global Refractories Manufacturers Commercialization Time
- Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16. Global Refractories by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)
- Table 17. Major Manufacturers of Shaped Refractories
- Table 18. Major Manufacturers of Unshaped Refractories
- Table 19. Global Refractories Production by type 2019 VS 2023 VS 2030 (MT)
- Table 20. Global Refractories Production by type (2019-2024) & (MT)
- Table 21. Global Refractories Production by type (2025-2030) & (MT)
- Table 22. Global Refractories Production Market Share by type (2019-2024)
- Table 23. Global Refractories Production Market Share by type (2025-2030)
- Table 24. Global Refractories Production Value by type 2019 VS 2023 VS 2030 (MT)
- Table 25. Global Refractories Production Value by type (2019-2024) & (MT)
- Table 26. Global Refractories Production Value by type (2025-2030) & (MT)
- Table 27. Global Refractories Production Value Market Share by type (2019-2024)
- Table 28. Global Refractories Production Value Market Share by type (2025-2030)
- Table 29. Major Manufacturers of Iron & Steel
- Table 30. Major Manufacturers of Cement/Lime
- Table 31. Major Manufacturers of Nonferrous Metals
- Table 32. Major Manufacturers of Glass

Table 33. Major Manufacturers of Others

Table 34. Global Refractories Production by application 2019 VS 2023 VS 2030 (MT)

Table 35. Global Refractories Production by application (2019-2024) & (MT)

Table 36. Global Refractories Production by application (2025-2030) & (MT)

Table 37. Global Refractories Production Market Share by application (2019-2024)

Table 38. Global Refractories Production Market Share by application (2025-2030)

Table 39. Global Refractories Production Value by application 2019 VS 2023 VS 2030 (MT)

Table 40. Global Refractories Production Value by application (2019-2024) & (MT)

Table 41. Global Refractories Production Value by application (2025-2030) & (MT)

Table 42. Global Refractories Production Value Market Share by application (2019-2024)

Table 43. Global Refractories Production Value Market Share by application (2025-2030)

Table 44. RHI AG Company Information

Table 45. RHI AG Business Overview

Table 46. RHI AG Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 47. RHI AG Refractories Product Portfolio

Table 48. RHI AG Recent Development

Table 49. Magnesita Company Information

Table 50. Magnesita Business Overview

Table 51. Magnesita Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 52. Magnesita Refractories Product Portfolio

Table 53. Magnesita Recent Development

Table 54. Vesuvius Company Information

Table 55. Vesuvius Business Overview

Table 56. Vesuvius Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 57. Vesuvius Refractories Product Portfolio

Table 58. Vesuvius Recent Development

Table 59. Plibrico Company Information

Table 60. Plibrico Business Overview

Table 61. Plibrico Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 62. Plibrico Refractories Product Portfolio

Table 63. Plibrico Recent Development

Table 64. Morgan Advanced Materials Company Information

- Table 65. Morgan Advanced Materials Business Overview
- Table 66. Morgan Advanced Materials Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 67. Morgan Advanced Materials Refractories Product Portfolio
- Table 68. Morgan Advanced Materials Recent Development
- Table 69. Saint-Gobain Company Information
- Table 70. Saint-Gobain Business Overview
- Table 71. Saint-Gobain Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 72. Saint-Gobain Refractories Product Portfolio
- Table 73. Saint-Gobain Recent Development
- Table 74. EKW REFRACTARIOS Company Information
- Table 75. EKW REFRACTARIOS Business Overview
- Table 76. EKW REFRACTARIOS Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 77. EKW REFRACTARIOS Refractories Product Portfolio
- Table 78. EKW REFRACTARIOS Recent Development
- Table 79. Mckeown International Company Information
- Table 80. Mckeown International Business Overview
- Table 81. Mckeown International Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 82. Mckeown International Refractories Product Portfolio
- Table 83. Mckeown International Recent Development
- Table 84. REFRATECHNIK MEXICO Company Information
- Table 85. REFRATECHNIK MEXICO Business Overview
- Table 86. REFRATECHNIK MEXICO Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 87. REFRATECHNIK MEXICO Refractories Product Portfolio
- Table 88. REFRATECHNIK MEXICO Recent Development
- Table 89. Piro Company Information
- Table 90. Piro Business Overview
- Table 91. Piro Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 92. Piro Refractories Product Portfolio
- Table 93. Piro Recent Development
- Table 94. ZEDMEX Company Information
- Table 95. ZEDMEX Business Overview
- Table 96. ZEDMEX Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

- Table 97. ZEDMEX Refractories Product Portfolio
- Table 98. ZEDMEX Recent Development
- Table 99. Sajuri Company Information
- Table 100. Sajuri Business Overview
- Table 101. Sajuri Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 102. Sajuri Refractories Product Portfolio
- Table 103. Sajuri Recent Development
- Table 104. Refleon Company Information
- Table 105. Refleon Business Overview
- Table 106. Refleon Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 107. Refleon Refractories Product Portfolio
- Table 108. Refleon Recent Development
- Table 109. RATSA Company Information
- Table 110. RATSA Business Overview
- Table 111. RATSA Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 112. RATSA Refractories Product Portfolio
- Table 113. RATSA Recent Development
- Table 114. Refractarios Naucalpan Company Information
- Table 115. Refractarios Naucalpan Business Overview
- Table 116. Refractarios Naucalpan Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 117. Refractarios Naucalpan Refractories Product Portfolio
- Table 118. Refractarios Naucalpan Recent Development
- Table 119. ASC Mexico Company Information
- Table 120. ASC Mexico Business Overview
- Table 121. ASC Mexico Refractories Production (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 122. ASC Mexico Refractories Product Portfolio
- Table 123. ASC Mexico Recent Development
- Table 124. Global Refractories Production by Region: 2019 VS 2023 VS 2030 (MT)
- Table 125. Global Refractories Production by Region (2019-2024) & (MT)
- Table 126. Global Refractories Production Market Share by Region (2019-2024)
- Table 127. Global Refractories Production Forecast by Region (2025-2030) & (MT)
- Table 128. Global Refractories Production Market Share Forecast by Region (2025-2030)
- Table 129. Global Refractories Production Value Comparison by Region: 2019 VS 2023

VS 2030 (US\$ Million)

Table 130. Global Refractories Production Value by Region (2019-2024) & (US\$ Million)

Table 131. Global Refractories Production Value Forecast by Region (2025-2030) & (US\$ Million)

Table 132. Global Refractories Production Value Share Forecast by Region: (2025-2030) & (US\$ Million)

Table 133. Global Refractories Market Average Price (USD/MT) by Region (2019-2024)

Table 134. Global Refractories Market Average Price (USD/MT) by Region (2025-2030)

Table 135. Global Refractories Consumption by Region: 2019 VS 2023 VS 2030 (MT)

Table 136. Global Refractories Consumption by Region (2019-2024) & (MT)

Table 137. Global Refractories Consumption Market Share by Region (2019-2024)

Table 138. Global Refractories Consumption Forecasted by Region (2025-2030) & (MT)

Table 139. Global Refractories Consumption Forecasted Market Share by Region (2025-2030)

Table 140. North America Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 141. North America Refractories Consumption by Country (2019-2024) & (MT)

Table 142. North America Refractories Consumption by Country (2025-2030) & (MT)

Table 143. Europe Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 144. Europe Refractories Consumption by Country (2019-2024) & (MT)

Table 145. Europe Refractories Consumption by Country (2025-2030) & (MT)

Table 146. Asia Pacific Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 147. Asia Pacific Refractories Consumption by Country (2019-2024) & (MT)

Table 148. Asia Pacific Refractories Consumption by Country (2025-2030) & (MT)

Table 149. LAMEA Refractories Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 150. LAMEA Refractories Consumption by Country (2019-2024) & (MT)

Table 151. LAMEA Refractories Consumption by Country (2025-2030) & (MT)

Table 152. Key Raw Materials

Table 153. Raw Materials Key Suppliers

Table 154. Refractories Distributors List

Table 155. Refractories Customers List

Table 156. Research Programs/Design for This Report

Table 157. Authors List of This Report

Table 158. Secondary Sources

Table 159. Primary Sources

List Of Figures

LIST OF FIGURES

Figure 1. Refractories Product Picture

Figure 2. Global Refractories Production Value (US\$ Million), 2019 VS 2023 VS 2030

Figure 3. Global Refractories Production Value (2019-2030) & (US\$ Million)

Figure 4. Global Refractories Production Capacity (2019-2030) & (MT)

Figure 5. Global Refractories Production (2019-2030) & (MT)

Figure 6. Global Refractories Average Price (USD/MT) & (2019-2030)

Figure 7. Global Top 5 and 10 Refractories Players Market Share by Production Value in 2023

Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 9. Shaped Refractories Picture

Figure 10. Unshaped Refractories Picture

Figure 11. Global Refractories Production by Type (2019 VS 2023 VS 2030) & (MT)

Figure 12. Global Refractories Production Market Share 2019 VS 2023 VS 2030

Figure 13. Global Refractories Production Market Share by Type (2019-2030)

Figure 14. Global Refractories Production Value by Type (2019 VS 2023 VS 2030) & (MT)

Figure 15. Global Refractories Production Value Share 2019 VS 2023 VS 2030

Figure 16. Global Refractories Production Value Share by Type (2019-2030)

Figure 17. Iron & Steel Picture

Figure 18. Cement/Lime Picture

Figure 19. Nonferrous Metals Picture

Figure 20. Glass Picture

Figure 21. Others Picture

Figure 22. Global Refractories Production by Application (2019 VS 2023 VS 2030) & (MT)

Figure 23. Global Refractories Production Market Share 2019 VS 2023 VS 2030

Figure 24. Global Refractories Production Market Share by Application (2019-2030)

Figure 25. Global Refractories Production Value by Application (2019 VS 2023 VS 2030) & (MT)

Figure 26. Global Refractories Production Value Share 2019 VS 2023 VS 2030

Figure 27. Global Refractories Production Value Share by Application (2019-2030)

Figure 28. Global Refractories Production by Region: 2019 VS 2023 VS 2030 (MT)

Figure 29. Global Refractories Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 30. Global Refractories Production Value Comparison by Region: 2019 VS 2023

VS 2030 (US\$ Million)

Figure 31. Global Refractories Production Value Share by Region: 2019 VS 2023 VS 2030

Figure 32. North America Refractories Production Value (2019-2030) & (US\$ Million)

Figure 33. Europe Refractories Production Value (2019-2030) & (US\$ Million)

Figure 34. Asia-Pacific Refractories Production Value (2019-2030) & (US\$ Million)

Figure 35. Latin America Refractories Production Value (2019-2030) & (US\$ Million)

Figure 36. Middle East & Africa Refractories Production Value (2019-2030) & (US\$ Million)

Figure 37. North America Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 38. North America Refractories Consumption Market Share by Country (2019-2030)

Figure 39. U.S. Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 40. Canada Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 41. Europe Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 42. Europe Refractories Consumption Market Share by Country (2019-2030)

Figure 43. Germany Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 44. France Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 45. U.K. Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 46. Italy Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 47. Netherlands Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 48. Asia Pacific Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 49. Asia Pacific Refractories Consumption Market Share by Country (2019-2030)

Figure 50. China Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 51. Japan Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 52. South Korea Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 53. Southeast Asia Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 54. India Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 55. Australia Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 56. LAMEA Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 57. LAMEA Refractories Consumption Market Share by Country (2019-2030)

Figure 58. Mexico Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 59. Brazil Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 60. Turkey Refractories Consumption and Growth Rate (2019-2030) & (MT)

Figure 61. GCC Countries Refractories Consumption and Growth Rate (2019-2030) & (MT)

- Figure 62. Refractories Value Chain
- Figure 63. Manufacturing Cost Structure
- Figure 64. Refractories Production Mode & Process
- Figure 65. Direct Comparison with Distribution Share
- Figure 66. Distributors Profiles
- Figure 67. Years Considered
- Figure 68. Research Process
- Figure 69. Key Executives Interviewed

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