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Global Radio Modem Market Analysis and Forecast 2024-2030

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Abstracts

Summary

Radio modems transfer data wirelessly across a range of up to tens of kilometres. Using radio modems is a modern way to create Private Radio Networks (PRN). Private radio networks are used in critical industrial applications, when real-time data communication is needed. Radio modems enable user to be independent of telecommunication or satellite network operators. In most cases users use licensed frequencies either in the UHF or VHF bands. In certain areas licensed frequencies may be reserved for a given user, thus ensuring that there is less likelihood of radio interference from other RF transmitters. Also licence free frequencies are available in most countries, enabling easy implementation, but at the same time other users may use the same frequency, thus making it possible that a given frequency is blocked. Factors influencing radio performance are: antenna height and type, the sensitivity of the radio, the output power of the radio and the complete system design.

According to APO Research, The global Radio Modem market is projected to grow from US$ million in 2024 to US$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Radio Modem is estimated to increase from $ million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Radio Modem is estimated to increase from $ million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

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The China market for Radio Modem is estimated to increase from $ million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Radio Modem is estimated to increase from $ million in 2024 to reach $ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Radio Modem include Digi, Campbell Scientific, SATEL, RACOM, RF DataTech, Raveon Technologies, Advantech B+B SmartWorx, Westermo and Warwick Wireless, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Radio Modem production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Radio Modem by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Radio Modem, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Radio Modem, also provides the consumption of main regions and countries. Of the upcoming market potential for Radio Modem, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Radio Modem sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Radio Modem market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

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This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Radio Modem sales, projected growth trends, production technology, application and end-user industry.

Radio Modem segment by Company

- Digi
- Campbell Scientific
- SATEL
- RACOM
- RF DataTech
- Raveon Technologies
- Advantech B+B SmartWorx
- Westermo
- Warwick Wireless
- ATIM
- Radiometrix
- ADEUNIS RF

Radio Modem segment by Type

- License-free frequency
- UHF

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Wi-Fi

VHF

Radio Modem segment by Application

Government & Defense

Transportation

Electronic and Electricity

Mining & Oil

Others

Radio Modem segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

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China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production,

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value, consumption, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify significant trends, drivers, influence factors in global and regions.

6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Radio Modem market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Radio Modem and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

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6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Radio Modem.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Radio Modem production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Radio Modem in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Radio Modem manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

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Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Radio Modem sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

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Contents

1 MARKET OVERVIEW

1.1 Product Definition
1.2 Radio Modem Market by Type
  1.2.1 Global Radio Modem Market Size by Type, 2019 VS 2023 VS 2030
  1.2.2 License-free frequency
  1.2.3 UHF
  1.2.4 Wi-Fi
  1.2.5 VHF
1.3 Radio Modem Market by Application
  1.3.1 Global Radio Modem Market Size by Application, 2019 VS 2023 VS 2030
  1.3.2 Government & Defense
  1.3.3 Transportation
  1.3.4 Electronic and Electricity
  1.3.5 Mining & Oil
  1.3.6 Others
1.4 Assumptions and Limitations
1.5 Study Goals and Objectives

2 RADIO MODEM MARKET DYNAMICS

2.1 Radio Modem Industry Trends
2.2 Radio Modem Industry Drivers
2.3 Radio Modem Industry Opportunities and Challenges
2.4 Radio Modem Industry Restraints

3 GLOBAL RADIO MODEM PRODUCTION OVERVIEW

3.1 Global Radio Modem Production Capacity (2019-2030)
3.2 Global Radio Modem Production by Region: 2019 VS 2023 VS 2030
3.3 Global Radio Modem Production by Region
  3.3.1 Global Radio Modem Production by Region (2019-2024)
  3.3.2 Global Radio Modem Production by Region (2025-2030)
  3.3.3 Global Radio Modem Production Market Share by Region (2019-2030)
3.4 North America
3.5 Europe

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4 GLOBAL MARKET GROWTH PROSPECTS

4.1 Global Radio Modem Revenue Estimates and Forecasts (2019-2030)
4.2 Global Radio Modem Revenue by Region
  4.2.1 Global Radio Modem Revenue by Region: 2019 VS 2023 VS 2030
  4.2.2 Global Radio Modem Revenue by Region (2019-2024)
  4.2.3 Global Radio Modem Revenue by Region (2025-2030)
  4.2.4 Global Radio Modem Revenue Market Share by Region (2019-2030)
4.3 Global Radio Modem Sales Estimates and Forecasts 2019-2030
4.4 Global Radio Modem Sales by Region
  4.4.1 Global Radio Modem Sales by Region: 2019 VS 2023 VS 2030
  4.4.2 Global Radio Modem Sales by Region (2019-2024)
  4.4.3 Global Radio Modem Sales by Region (2025-2030)
  4.4.4 Global Radio Modem Sales Market Share by Region (2019-2030)
4.5 US & Canada
4.6 Europe
4.7 China
4.8 Asia (Excluding China)
4.9 Middle East, Africa and Latin America

5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

5.1 Global Radio Modem Revenue by Manufacturers
  5.1.1 Global Radio Modem Revenue by Manufacturers (2019-2024)
  5.1.2 Global Radio Modem Revenue Market Share by Manufacturers (2019-2024)
  5.1.3 Global Radio Modem Manufacturers Revenue Share Top 10 and Top 5 in 2023
5.2 Global Radio Modem Sales by Manufacturers
  5.2.1 Global Radio Modem Sales by Manufacturers (2019-2024)
  5.2.2 Global Radio Modem Sales Market Share by Manufacturers (2019-2024)
  5.2.3 Global Radio Modem Manufacturers Sales Share Top 10 and Top 5 in 2023
5.3 Global Radio Modem Sales Price by Manufacturers (2019-2024)
5.4 Global Radio Modem Key Manufacturers Ranking, 2022 VS 2023 VS 2024
5.5 Global Radio Modem Key Manufacturers Manufacturing Sites & Headquarters
5.6 Global Radio Modem Manufacturers, Product Type & Application
5.7 Global Radio Modem Manufacturers Commercialization Time
5.8 Market Competitive Analysis
  5.8.1 Global Radio Modem Market CR5 and HHI
  5.8.2 2023 Radio Modem Tier 1, Tier 2, and Tier

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6 RADIO MODEM MARKET BY TYPE

6.1 Global Radio Modem Revenue by Type
6.1.1 Global Radio Modem Revenue by Type (2019 VS 2023 VS 2030)
6.1.2 Global Radio Modem Revenue by Type (2019-2030) & (US$ Million)
6.1.3 Global Radio Modem Revenue Market Share by Type (2019-2030)
6.2 Global Radio Modem Sales by Type
6.2.1 Global Radio Modem Sales by Type (2019 VS 2023 VS 2030)
6.2.2 Global Radio Modem Sales by Type (2019-2030) & (K Units)
6.2.3 Global Radio Modem Sales Market Share by Type (2019-2030)
6.3 Global Radio Modem Price by Type

7 RADIO MODEM MARKET BY APPLICATION

7.1 Global Radio Modem Revenue by Application
7.1.1 Global Radio Modem Revenue by Application (2019 VS 2023 VS 2030)
7.1.2 Global Radio Modem Revenue by Application (2019-2030) & (US$ Million)
7.1.3 Global Radio Modem Revenue Market Share by Application (2019-2030)
7.2 Global Radio Modem Sales by Application
7.2.1 Global Radio Modem Sales by Application (2019 VS 2023 VS 2030)
7.2.2 Global Radio Modem Sales by Application (2019-2030) & (K Units)
7.2.3 Global Radio Modem Sales Market Share by Application (2019-2030)
7.3 Global Radio Modem Price by Application

8 COMPANY PROFILES

8.1 Digi
8.1.1 Digi Comapny Information
8.1.2 Digi Business Overview
8.1.3 Digi Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.1.4 Digi Radio Modem Product Portfolio
8.1.5 Digi Recent Developments
8.2 Campbell Scientific
8.2.1 Campbell Scientific Comapny Information
8.2.2 Campbell Scientific Business Overview
8.2.3 Campbell Scientific Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.2.4 Campbell Scientific Radio Modem Product Portfolio
8.2.5 Campbell Scientific Recent Developments

+44 20 8123 2220
info@marketpublishers.com

8.3 SATEL
8.3.1 SATEL Comapny Information
8.3.2 SATEL Business Overview
8.3.3 SATEL Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.3.4 SATEL Radio Modem Product Portfolio
8.3.5 SATEL Recent Developments
8.4 RACOM
8.4.1 RACOM Comapny Information
8.4.2 RACOM Business Overview
8.4.3 RACOM Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.4.4 RACOM Radio Modem Product Portfolio
8.4.5 RACOM Recent Developments
8.5 RF DataTech
8.5.1 RF DataTech Comapny Information
8.5.2 RF DataTech Business Overview
8.5.3 RF DataTech Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.5.4 RF DataTech Radio Modem Product Portfolio
8.5.5 RF DataTech Recent Developments
8.6 Raveon Technologies
8.6.1 Raveon Technologies Comapny Information
8.6.2 Raveon Technologies Business Overview
8.6.3 Raveon Technologies Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.6.4 Raveon Technologies Radio Modem Product Portfolio
8.6.5 Raveon Technologies Recent Developments
8.7 Advantech B+B SmartWorx
8.7.1 Advantech B+B SmartWorx Comapny Information
8.7.2 Advantech B+B SmartWorx Business Overview
8.7.3 Advantech B+B SmartWorx Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.7.4 Advantech B+B SmartWorx Radio Modem Product Portfolio
8.7.5 Advantech B+B SmartWorx Recent Developments
8.8 Westermo
8.8.1 Westermo Comapny Information
8.8.2 Westermo Business Overview
8.8.3 Westermo Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.8.4 Westermo Radio Modem Product Portfolio
8.8.5 Westermo Recent Developments

+44 20 8123 2220
info@marketpublishers.com

8.9 Warwick Wireless
8.9.1 Warwick Wireless Comapny Information
8.9.2 Warwick Wireless Business Overview
8.9.3 Warwick Wireless Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.9.4 Warwick Wireless Radio Modem Product Portfolio
8.9.5 Warwick Wireless Recent Developments
8.10 ATIM
8.10.1 ATIM Comapny Information
8.10.2 ATIM Business Overview
8.10.3 ATIM Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.10.4 ATIM Radio Modem Product Portfolio
8.10.5 ATIM Recent Developments
8.11 Radiometrix
8.11.1 Radiometrix Comapny Information
8.11.2 Radiometrix Business Overview
8.11.3 Radiometrix Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.11.4 Radiometrix Radio Modem Product Portfolio
8.11.5 Radiometrix Recent Developments
8.12 ADEUNIS RF
8.12.1 ADEUNIS RF Comapny Information
8.12.2 ADEUNIS RF Business Overview
8.12.3 ADEUNIS RF Radio Modem Sales, Revenue, Price and Gross Margin (2019-2024)
8.12.4 ADEUNIS RF Radio Modem Product Portfolio
8.12.5 ADEUNIS RF Recent Developments

9 NORTH AMERICA

9.1 North America Radio Modem Market Size by Type
9.1.1 North America Radio Modem Revenue by Type (2019-2030)
9.1.2 North America Radio Modem Sales by Type (2019-2030)
9.1.3 North America Radio Modem Price by Type (2019-2030)
9.2 North America Radio Modem Market Size by Application
9.2.1 North America Radio Modem Revenue by Application (2019-2030)
9.2.2 North America Radio Modem Sales by Application (2019-2030)
9.2.3 North America Radio Modem Price by Application (2019-2030)
9.3 North America Radio Modem Market Size by Country

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info@marketpublishers.com

9.3.1 North America Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
9.3.2 North America Radio Modem Sales by Country (2019 VS 2023 VS 2030)
9.3.3 North America Radio Modem Price by Country (2019-2030)
9.3.4 U.S.
9.3.5 Canada

10 EUROPE

10.1 Europe Radio Modem Market Size by Type
10.1.1 Europe Radio Modem Revenue by Type (2019-2030)
10.1.2 Europe Radio Modem Sales by Type (2019-2030)
10.1.3 Europe Radio Modem Price by Type (2019-2030)
10.2 Europe Radio Modem Market Size by Application
10.2.1 Europe Radio Modem Revenue by Application (2019-2030)
10.2.2 Europe Radio Modem Sales by Application (2019-2030)
10.2.3 Europe Radio Modem Price by Application (2019-2030)
10.3 Europe Radio Modem Market Size by Country
10.3.1 Europe Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
10.3.2 Europe Radio Modem Sales by Country (2019 VS 2023 VS 2030)
10.3.3 Europe Radio Modem Price by Country (2019-2030)
10.3.4 Germany
10.3.5 France
10.3.6 U.K.
10.3.7 Italy
10.3.8 Russia

11 CHINA

11.1 China Radio Modem Market Size by Type
11.1.1 China Radio Modem Revenue by Type (2019-2030)
11.1.2 China Radio Modem Sales by Type (2019-2030)
11.1.3 China Radio Modem Price by Type (2019-2030)
11.2 China Radio Modem Market Size by Application
11.2.1 China Radio Modem Revenue by Application (2019-2030)
11.2.2 China Radio Modem Sales by Application (2019-2030)
11.2.3 China Radio Modem Price by Application (2019-2030)

+44 20 8123 2220
info@marketpublishers.com

12 ASIA (EXCLUDING CHINA)

12.1 Asia Radio Modem Market Size by Type
12.1.1 Asia Radio Modem Revenue by Type (2019-2030)
12.1.2 Asia Radio Modem Sales by Type (2019-2030)
12.1.3 Asia Radio Modem Price by Type (2019-2030)
12.2 Asia Radio Modem Market Size by Application
12.2.1 Asia Radio Modem Revenue by Application (2019-2030)
12.2.2 Asia Radio Modem Sales by Application (2019-2030)
12.2.3 Asia Radio Modem Price by Application (2019-2030)
12.3 Asia Radio Modem Market Size by Country
12.3.1 Asia Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
12.3.2 Asia Radio Modem Sales by Country (2019 VS 2023 VS 2030)
12.3.3 Asia Radio Modem Price by Country (2019-2030)
12.3.4 Japan
12.3.5 South Korea
12.3.6 India
12.3.7 Australia
12.3.8 China Taiwan
12.3.9 Southeast Asia

13 MIDDLE EAST, AFRICA AND LATIN AMERICA

13.1 Middle East, Africa and Latin America Radio Modem Market Size by Type
13.1.1 Middle East, Africa and Latin America Radio Modem Revenue by Type (2019-2030)
13.1.2 Middle East, Africa and Latin America Radio Modem Sales by Type (2019-2030)
13.1.3 Middle East, Africa and Latin America Radio Modem Price by Type (2019-2030)
13.2 Middle East, Africa and Latin America Radio Modem Market Size by Application
13.2.1 Middle East, Africa and Latin America Radio Modem Revenue by Application (2019-2030)
13.2.2 Middle East, Africa and Latin America Radio Modem Sales by Application (2019-2030)
13.2.3 Middle East, Africa and Latin America Radio Modem Price by Application (2019-2030)
13.3 Middle East, Africa and Latin America Radio Modem Market Size by Country
13.3.1 Middle East, Africa and Latin America Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

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13.3.2 Middle East, Africa and Latin America Radio Modem Sales by Country (2019 VS 2023 VS 2030)
13.3.3 Middle East, Africa and Latin America Radio Modem Price by Country (2019-2030)
13.3.4 Mexico
13.3.5 Brazil
13.3.6 Israel
13.3.7 Argentina
13.3.8 Colombia
13.3.9 Turkey
13.3.10 Saudi Arabia
13.3.11 UAE

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Radio Modem Value Chain Analysis
14.1.1 Radio Modem Key Raw Materials
14.1.2 Raw Materials Key Suppliers
14.1.3 Manufacturing Cost Structure
14.1.4 Radio Modem Production Mode & Process
14.2 Radio Modem Sales Channels Analysis
14.2.1 Direct Comparison with Distribution Share
14.2.2 Radio Modem Distributors
14.2.3 Radio Modem Customers

15 CONCLUDING INSIGHTS

16 APPENDIX

16.1 Reasons for Doing This Study
16.2 Research Methodology
16.3 Research Process
16.4 Authors List of This Report
16.5 Data Source
16.5.1 Secondary Sources
16.5.2 Primary Sources
16.6 Disclaimer

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Radio Modem Market Size Growth Rate by Type (US$ Million), 2019 VS 2023 VS 2030
Table 2. Global Radio Modem Market Size Growth Rate by Type (US$ Million), 2019 VS 2023 VS 2030
Table 3. License-free frequency Major Manufacturers
Table 4. UHF Major Manufacturers
Table 5. Wi-Fi Major Manufacturers
Table 6. VHF Major Manufacturers
Table 7. Global Radio Modem Market Size Growth Rate by Application (US$ Million), 2019 VS 2023 VS 2030
Table 8. Government & Defense Major Manufacturers
Table 9. Transportation Major Manufacturers
Table 10. Electronic and Electricity Major Manufacturers
Table 11. Mining & Oil Major Manufacturers
Table 12. Others Major Manufacturers
Table 13. Radio Modem Industry Trends
Table 14. Radio Modem Industry Drivers
Table 15. Radio Modem Industry Opportunities and Challenges
Table 16. Radio Modem Industry Restraints
Table 17. Global Radio Modem Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Units)
Table 18. Global Radio Modem Production by Region (2019-2024) & (K Units)
Table 19. Global Radio Modem Production by Region (2025-2030) & (K Units)
Table 20. Global Radio Modem Production Market Share by Region (2019-2024)
Table 21. Global Radio Modem Production Market Share by Region (2025-2030)
Table 22. Global Radio Modem Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US$ Million)
Table 23. Global Radio Modem Revenue by Region (2019-2024) & (US$ Million)
Table 24. Global Radio Modem Revenue by Region (2025-2030) & (US$ Million)
Table 25. Global Radio Modem Revenue Market Share by Region (2019-2024)
Table 26. Global Radio Modem Revenue Market Share by Region (2025-2030)
Table 27. Global Radio Modem Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Units)
Table 28. Global Radio Modem Sales by Region (2019-2024) & (K Units)
Table 29. Global Radio Modem Sales by Region (2025-2030) & (K Units)

+44 20 8123 2220
info@marketpublishers.com

Table 30. Global Radio Modem Sales Market Share by Region (2019-2024)
Table 31. Global Radio Modem Sales Market Share by Region (2025-2030)
Table 32. Global Radio Modem Revenue by Manufacturers (US$ Million) & (2019-2024)
Table 33. Global Radio Modem Revenue Market Share by Manufacturers (2019-2024)
Table 34. Global Radio Modem Sales by Manufacturers (US$ Million) & (2019-2024)
Table 35. Global Radio Modem Sales Market Share by Manufacturers (2019-2024)
Table 36. Global Radio Modem Sales Price (USD/Unit) of Manufacturers (2019-2024)
Table 37. Global Radio Modem Key Manufacturers Ranking, 2022 VS 2023 VS 2024
Table 38. Global Radio Modem Key Manufacturers Manufacturing Sites & Headquarters
Table 39. Global Radio Modem Manufacturers, Product Type & Application
Table 40. Global Radio Modem Manufacturers Commercialization Time
Table 41. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 42. Global Radio Modem by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
Table 43. Global Radio Modem Revenue by Type 2019 VS 2023 VS 2030 (US$ Million)
Table 44. Global Radio Modem Revenue by Type (2019-2024) & (US$ Million)
Table 45. Global Radio Modem Revenue by Type (2025-2030) & (US$ Million)
Table 46. Global Radio Modem Revenue Market Share by Type (2019-2024)
Table 47. Global Radio Modem Revenue Market Share by Type (2025-2030)
Table 48. Global Radio Modem Sales by Type 2019 VS 2023 VS 2030 (K Units)
Table 49. Global Radio Modem Sales by Type (2019-2024) & (K Units)
Table 50. Global Radio Modem Sales by Type (2025-2030) & (K Units)
Table 51. Global Radio Modem Sales Market Share by Type (2019-2024)
Table 52. Global Radio Modem Sales Market Share by Type (2025-2030)
Table 53. Global Radio Modem Price by Type (2019-2024) & (USD/Unit)
Table 54. Global Radio Modem Price by Type (2025-2030) & (USD/Unit)
Table 55. Global Radio Modem Revenue by Application 2019 VS 2023 VS 2030 (US$ Million)
Table 56. Global Radio Modem Revenue by Application (2019-2024) & (US$ Million)
Table 57. Global Radio Modem Revenue by Application (2025-2030) & (US$ Million)
Table 58. Global Radio Modem Revenue Market Share by Application (2019-2024)
Table 59. Global Radio Modem Revenue Market Share by Application (2025-2030)
Table 60. Global Radio Modem Sales by Application 2019 VS 2023 VS 2030 (K Units)
Table 61. Global Radio Modem Sales by Application (2019-2024) & (K Units)
Table 62. Global Radio Modem Sales by Application (2025-2030) & (K Units)
Table 63. Global Radio Modem Sales Market Share by Application (2019-2024)
Table 64. Global Radio Modem Sales Market Share by Application (2025-2030)
Table 65. Global Radio Modem Price by Application (2019-2024) & (USD/Unit)
Table 66. Global Radio Modem Price by Application (2025-2030) & (USD/Unit)

+44 20 8123 2220
info@marketpublishers.com

Table 67. Digi Company Information
Table 68. Digi Business Overview
Table 69. Digi Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 70. Digi Radio Modem Product Portfolio
Table 71. Digi Recent Development
Table 72. Campbell Scientific Company Information
Table 73. Campbell Scientific Business Overview
Table 74. Campbell Scientific Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 75. Campbell Scientific Radio Modem Product Portfolio
Table 76. Campbell Scientific Recent Development
Table 77. SATEL Company Information
Table 78. SATEL Business Overview
Table 79. SATEL Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 80. SATEL Radio Modem Product Portfolio
Table 81. SATEL Recent Development
Table 82. RACOM Company Information
Table 83. RACOM Business Overview
Table 84. RACOM Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 85. RACOM Radio Modem Product Portfolio
Table 86. RACOM Recent Development
Table 87. RF DataTech Company Information
Table 88. RF DataTech Business Overview
Table 89. RF DataTech Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 90. RF DataTech Radio Modem Product Portfolio
Table 91. RF DataTech Recent Development
Table 92. Raveon Technologies Company Information
Table 93. Raveon Technologies Business Overview
Table 94. Raveon Technologies Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 95. Raveon Technologies Radio Modem Product Portfolio
Table 96. Raveon Technologies Recent Development
Table 97. Advantech B+B SmartWorx Company Information
Table 98. Advantech B+B SmartWorx Business Overview
Table 99. Advantech B+B SmartWorx Radio Modem Sales (K Units), Revenue (US$

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Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 100. Advantech B+B SmartWorx Radio Modem Product Portfolio
Table 101. Advantech B+B SmartWorx Recent Development
Table 102. Westermo Company Information
Table 103. Westermo Business Overview
Table 104. Westermo Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 105. Westermo Radio Modem Product Portfolio
Table 106. Westermo Recent Development
Table 107. Warwick Wireless Company Information
Table 108. Warwick Wireless Business Overview
Table 109. Warwick Wireless Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 110. Warwick Wireless Radio Modem Product Portfolio
Table 111. Warwick Wireless Recent Development
Table 112. ATIM Company Information
Table 113. ATIM Business Overview
Table 114. ATIM Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 115. ATIM Radio Modem Product Portfolio
Table 116. ATIM Recent Development
Table 117. Radiometrix Company Information
Table 118. Radiometrix Business Overview
Table 119. Radiometrix Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 120. Radiometrix Radio Modem Product Portfolio
Table 121. Radiometrix Recent Development
Table 122. ADEUNIS RF Company Information
Table 123. ADEUNIS RF Business Overview
Table 124. ADEUNIS RF Radio Modem Sales (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 125. ADEUNIS RF Radio Modem Product Portfolio
Table 126. ADEUNIS RF Recent Development
Table 127. North America Radio Modem Revenue by Type (2019-2024) & (US$ Million)
Table 128. North America Radio Modem Revenue by Type (2025-2030) & (US$ Million)
Table 129. North America Radio Modem Sales by Type (2019-2024) & (K Units)
Table 130. North America Radio Modem Sales by Type (2025-2030) & (K Units)
Table 131. North America Radio Modem Sales Price by Type (2019-2024) & (USD/Unit)
Table 132. North America Radio Modem Sales Price by Type (2025-2030) & (USD/Unit)

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Table 133. North America Radio Modem Revenue by Application (2019-2024) & (US$ Million)
Table 134. North America Radio Modem Revenue by Application (2025-2030) & (US$ Million)
Table 135. North America Radio Modem Sales by Application (2019-2024) & (K Units)
Table 136. North America Radio Modem Sales by Application (2025-2030) & (K Units)
Table 137. North America Radio Modem Sales Price by Application (2019-2024) & (USD/Unit)
Table 138. North America Radio Modem Sales Price by Application (2025-2030) & (USD/Unit)
Table 139. North America Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US$ Million)
Table 140. North America Radio Modem Revenue Grow Rate by Country (2019-2024) & (US$ Million)
Table 141. North America Radio Modem Revenue Grow Rate by Country (2025-2030) & (US$ Million)
Table 142. North America Radio Modem Sales by Country (2019 VS 2023 VS 2030) & (K Units)
Table 143. North America Radio Modem Sales by Country (2019-2024) & (K Units)
Table 144. North America Radio Modem Sales by Country (2025-2030) & (K Units)
Table 145. North America Radio Modem Sales Price by Country (2019-2024) & (USD/Unit)
Table 146. North America Radio Modem Sales Price by Country (2025-2030) & (USD/Unit)
Table 147. U.S. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 148. Canada Radio Modem Revenue (2019-2030) & (US$ Million)
Table 149. Europe Radio Modem Revenue by Type (2019-2024) & (US$ Million)
Table 150. Europe Radio Modem Revenue by Type (2025-2030) & (US$ Million)
Table 151. Europe Radio Modem Sales by Type (2019-2024) & (K Units)
Table 152. Europe Radio Modem Sales by Type (2025-2030) & (K Units)
Table 153. Europe Radio Modem Sales Price by Type (2019-2024) & (USD/Unit)
Table 154. Europe Radio Modem Sales Price by Type (2025-2030) & (USD/Unit)
Table 155. Europe Radio Modem Revenue by Application (2019-2024) & (US$ Million)
Table 156. Europe Radio Modem Revenue by Application (2025-2030) & (US$ Million)
Table 157. Europe Radio Modem Sales by Application (2019-2024) & (K Units)
Table 158. Europe Radio Modem Sales by Application (2025-2030) & (K Units)
Table 159. Europe Radio Modem Sales Price by Application (2019-2024) & (USD/Unit)
Table 160. Europe Radio Modem Sales Price by Application (2025-2030) & (USD/Unit)
Table 161. Europe Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS

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2030) & (US$ Million)
Table 162. Europe Radio Modem Revenue Grow Rate by Country (2019-2024) & (US$ Million)
Table 163. Europe Radio Modem Revenue Grow Rate by Country (2025-2030) & (US$ Million)
Table 164. Europe Radio Modem Sales by Country (2019 VS 2023 VS 2030) & (K Units)
Table 165. Europe Radio Modem Sales by Country (2019-2024) & (K Units)
Table 166. Europe Radio Modem Sales by Country (2025-2030) & (K Units)
Table 167. Europe Radio Modem Sales Price by Country (2019-2024) & (USD/Unit)
Table 168. Europe Radio Modem Sales Price by Country (2025-2030) & (USD/Unit)
Table 169. Germany Radio Modem Revenue (2019-2030) & (US$ Million)
Table 170. France Radio Modem Revenue (2019-2030) & (US$ Million)
Table 171. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 172. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 173. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 174. China Radio Modem Revenue by Type (2019-2024) & (US$ Million)
Table 175. China Radio Modem Revenue by Type (2025-2030) & (US$ Million)
Table 176. China Radio Modem Sales by Type (2019-2024) & (K Units)
Table 177. China Radio Modem Sales by Type (2025-2030) & (K Units)
Table 178. China Radio Modem Sales Price by Type (2019-2024) & (USD/Unit)
Table 179. China Radio Modem Sales Price by Type (2025-2030) & (USD/Unit)
Table 180. China Radio Modem Revenue by Application (2019-2024) & (US$ Million)
Table 181. China Radio Modem Revenue by Application (2025-2030) & (US$ Million)
Table 182. China Radio Modem Sales by Application (2019-2024) & (K Units)
Table 183. China Radio Modem Sales by Application (2025-2030) & (K Units)
Table 184. China Radio Modem Sales Price by Application (2019-2024) & (USD/Unit)
Table 185. China Radio Modem Sales Price by Application (2025-2030) & (USD/Unit)
Table 186. Asia Radio Modem Revenue by Type (2019-2024) & (US$ Million)
Table 187. Asia Radio Modem Revenue by Type (2025-2030) & (US$ Million)
Table 188. Asia Radio Modem Sales by Type (2019-2024) & (K Units)
Table 189. Asia Radio Modem Sales by Type (2025-2030) & (K Units)
Table 190. Asia Radio Modem Sales Price by Type (2019-2024) & (USD/Unit)
Table 191. Asia Radio Modem Sales Price by Type (2025-2030) & (USD/Unit)
Table 192. Asia Radio Modem Revenue by Application (2019-2024) & (US$ Million)
Table 193. Asia Radio Modem Revenue by Application (2025-2030) & (US$ Million)
Table 194. Asia Radio Modem Sales by Application (2019-2024) & (K Units)
Table 195. Asia Radio Modem Sales by Application (2025-2030) & (K Units)
Table 196. Asia Radio Modem Sales Price by Application (2019-2024) & (USD/Unit)

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Table 197. Asia Radio Modem Sales Price by Application (2025-2030) & (USD/Unit)
Table 198. Asia Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US$ Million)
Table 199. Asia Radio Modem Revenue Grow Rate by Country (2019-2024) & (US$ Million)
Table 200. Asia Radio Modem Revenue Grow Rate by Country (2025-2030) & (US$ Million)
Table 201. Asia Radio Modem Sales by Country (2019 VS 2023 VS 2030) & (K Units)
Table 202. Asia Radio Modem Sales by Country (2019-2024) & (K Units)
Table 203. Asia Radio Modem Sales by Country (2025-2030) & (K Units)
Table 204. Asia Radio Modem Sales Price by Country (2019-2024) & (USD/Unit)
Table 205. Asia Radio Modem Sales Price by Country (2025-2030) & (USD/Unit)
Table 206. Japan Radio Modem Revenue (2019-2030) & (US$ Million)
Table 207. South Korea Radio Modem Revenue (2019-2030) & (US$ Million)
Table 208. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 209. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 210. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 211. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 212. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 213. Radio Modem Revenue (2019-2030) & (US$ Million)
Table 214. MEALA Radio Modem Revenue by Type (2019-2024) & (US$ Million)
Table 215. MEALA Radio Modem Revenue by Type (2025-2030) & (US$ Million)
Table 216. MEALA Radio Modem Sales by Type (2019-2024) & (K Units)
Table 217. MEALA Radio Modem Sales by Type (2025-2030) & (K Units)
Table 218. MEALA Radio Modem Sales Price by Type (2019-2024) & (USD/Unit)
Table 219. MEALA Radio Modem Sales Price by Type (2025-2030) & (USD/Unit)
Table 220. MEALA Radio Modem Revenue by Application (2019-2024) & (US$ Million)
Table 221. MEALA Radio Modem Revenue by Application (2025-2030) & (US$ Million)
Table 222. MEALA Radio Modem Sales by Application (2019-2024) & (K Units)
Table 223. MEALA Radio Modem Sales by Application (2025-2030) & (K Units)
Table 224. MEALA Radio Modem Sales Price by Application (2019-2024) & (USD/Unit)
Table 225. MEALA Radio Modem Sales Price by Application (2025-2030) & (USD/Unit)
Table 226. MEALA Radio Modem Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US$ Million)
Table 227. MEALA Radio Modem Revenue Grow Rate by Country (2019-2024) & (US$ Million)
Table 228. MEALA Radio Modem Revenue Grow Rate by Country (2025-2030) & (US$ Million)
Table 229. MEALA Radio Modem Sales by Country (2019 VS 2023 VS 2030) & (K

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Units)
Table 230. MEALA Radio Modem Sales by Country (2019-2024) & (K Units)
Table 231. MEALA Radio Modem Sales by Country (2025-2030) & (K Units)
Table 232. MEALA Radio Modem Sales Price by Country (2019-2024) & (USD/Unit)
Table 233. MEALA Radio Modem Sales Price by Country (2025-2030) & (USD/Unit)
Table 234. Mexico Radio Modem Revenue (2019-2030) & (US$ Million)
Table 235. Brazil Radio Modem Revenue (2019-2030) & (US$ Million)
Table 236. Israel Radio Modem Revenue (2019-2030) & (US$ Million)
Table 237. Argentina Radio Modem Revenue (2019-2030) & (US$ Million)
Table 238. Colombia Radio Modem Revenue (2019-2030) & (US$ Million)
Table 239. Turkey Radio Modem Revenue (2019-2030) & (US$ Million)
Table 240. Saudi Arabia Radio Modem Revenue (2019-2030) & (US$ Million)
Table 241. UAE Radio Modem Revenue (2019-2030) & (US$ Million)
Table 242. Key Raw Materials
Table 243. Raw Materials Key Suppliers
Table 244. Radio Modem Distributors List
Table 245. Radio Modem Customers List
Table 246. Research Programs/Design for This Report
Table 247. Authors List of This Report
Table 248. Secondary Sources
Table 249. Primary Sources

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List Of Figures

LIST OF FIGURES

Figure 1. Radio Modem Product Picture
Figure 2. Global Radio Modem Market Size Growth Rate by Type (US$ Million), 2019 VS 2023 VS 2030
Figure 3. Global Radio Modem Market Size Share 2019 VS 2023 VS 2030
Figure 4. License-free frequency Picture
Figure 5. UHF Picture
Figure 6. Wi-Fi Picture
Figure 7. VHF Picture
Figure 8. Global Radio Modem Market Size Growth Rate by Application (US$ Million), 2019 VS 2023 VS 2030
Figure 9. Global Radio Modem Market Size Share 2019 VS 2023 VS 2030
Figure 10. Government & Defense Picture
Figure 11. Transportation Picture
Figure 12. Electronic and Electricity Picture
Figure 13. Mi

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