

# Global Protein Purification Market Analysis and Forecast 2024-2030

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## Abstracts

### Summary

Before a specific protein can be identified and its properties can be studied, the protein must usually be separated from a sample of plant or animal tissue or extracted from a complex mixture. Extraction and purification are vital components of almost any protein-specific research effort. But the methods used during these processes will depend on the nature of both the protein and the solution. Sometimes the specific protein is caught in a matrix of other protein molecules, and sometimes it's surrounded by non-protein biological elements. In either case, a small sample of the protein may be need for research and analytical purposes, or a large quantity of the purified protein may be necessary for industrial or commercial reasons.

Protein purification is a series of processes intended to isolate a single type of protein from a complex mixture. Protein purification is vital for the characterization of the function, structure and interactions of the protein of interest. The starting material is usually a biological tissue or a microbial culture. The various steps in the purification process may free the protein from a matrix that confines it, separate the protein and non-protein parts of the mixture, and finally separate the desired protein from all other proteins. Separation of one protein from all others is typically the most laborious aspect of protein purification. Separation steps may exploit differences in (for example) protein size, physico-chemical properties, binding affinity and biological activity. Biodetergents such as Triton-X, n-Octyl- $\beta$ -D-Glucopyranoside, and CHAPS are commonly used for solubilizing, extracting, and purifying membrane proteins.

According to APO Research, The global Protein Purification market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate

(CAGR) of % during the forecast period.

The US & Canada market for Protein Purification is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Protein Purification is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Protein Purification is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Protein Purification is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of Protein Purification include Thermo Fisher Scientific, Merck KGaA, Qiagen N.V., Agilent Technologies, Bio-Rad Laboratories, GE Healthcare Bio-Sciences, Sigma-Aldrich Corporation, Promega Corporation and Abcam plc, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Includes

This report presents an overview of global market for Protein Purification, market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Protein Purification, also provides the revenue of main regions and countries. Of the upcoming market potential for Protein Purification, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Protein Purification revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Protein Purification market, and analysis of their competitive

landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for Protein Purification revenue, projected growth trends, production technology, application and end-user industry.

### Protein Purification segment by Company

Thermo Fisher Scientific

Merck KGaA

Qiagen N.V.

Agilent Technologies

Bio-Rad Laboratories

GE Healthcare Bio-Sciences

Sigma-Aldrich Corporation

Promega Corporation

Abcam plc

Takara Bio (Clontech)

Purolite Corporation

Roche Diagnostics

### Protein Purification segment by Type

Ultrafiltration

Precipitation

Chromatography

Electrophoresis

Western Blotting

Others

#### Protein Purification segment by Application

Drug Screening

Biomarker Discovery

Protein-Protein Interaction Studies

Diagnostics

Others

#### Protein Purification segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving growth rate (CAGR), market share, historical and forecast.
2. To present the key players, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Protein Purification market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Protein Purification and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in market size), competitor ecosystem, new

product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Protein Purification.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Revenue of Protein Purification in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 4: Detailed analysis of Protein Purification company competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 5: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 6: Provides the analysis of various market segments by application, covering

the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 7: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Protein Purification revenue, gross margin, and recent development, etc.

Chapter 8: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 9: Europe by type, by application and by country, revenue for each segment.

Chapter 10: China type, by application, revenue for each segment.

Chapter 11: Asia (excluding China) type, by application and by region, revenue for each segment.

Chapter 12: Middle East, Africa, and Latin America type, by application and by country, revenue for each segment.

Chapter 13: The main concluding insights of the report.



## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Protein Purification Market by Type
  - 1.2.1 Global Protein Purification Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Ultrafiltration
  - 1.2.3 Precipitation
  - 1.2.4 Chromatography
  - 1.2.5 Electrophoresis
  - 1.2.6 Western Blotting
  - 1.2.7 Others
- 1.3 Protein Purification Market by Application
  - 1.3.1 Global Protein Purification Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Drug Screening
  - 1.3.3 Biomarker Discovery
  - 1.3.4 Protein-Protein Interaction Studies
  - 1.3.5 Diagnostics
  - 1.3.6 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### 2 PROTEIN PURIFICATION MARKET DYNAMICS

- 2.1 Protein Purification Industry Trends
- 2.2 Protein Purification Industry Drivers
- 2.3 Protein Purification Industry Opportunities and Challenges
- 2.4 Protein Purification Industry Restraints

### 3 GLOBAL GROWTH PERSPECTIVE

- 3.1 Global Protein Purification Market Perspective (2019-2030)
- 3.2 Global Protein Purification Growth Trends by Region
  - 3.2.1 Global Protein Purification Market Size by Region: 2019 VS 2023 VS 2030
  - 3.2.2 Global Protein Purification Market Size by Region (2019-2024)
  - 3.2.3 Global Protein Purification Market Size by Region (2025-2030)

### 4 COMPETITIVE LANDSCAPE BY PLAYERS

#### 4.1 Global Protein Purification Revenue by Players

4.1.1 Global Protein Purification Revenue by Players (2019-2024)

4.1.2 Global Protein Purification Revenue Market Share by Players (2019-2024)

4.1.3 Global Protein Purification Players Revenue Share Top 10 and Top 5 in 2023

#### 4.2 Global Protein Purification Key Players Ranking, 2022 VS 2023 VS 2024

#### 4.3 Global Protein Purification Key Players Headquarters & Area Served

#### 4.4 Global Protein Purification Players, Product Type & Application

#### 4.5 Global Protein Purification Players Commercialization Time

#### 4.6 Market Competitive Analysis

4.6.1 Global Protein Purification Market CR5 and HHI

4.6.2 Global Top 5 and 10 Protein Purification Players Market Share by Revenue in 2023

4.6.3 2023 Protein Purification Tier 1, Tier 2, and Tier

### **5 PROTEIN PURIFICATION MARKET SIZE BY TYPE**

5.1 Global Protein Purification Revenue by Type (2019 VS 2023 VS 2030)

5.2 Global Protein Purification Revenue by Type (2019-2030)

5.3 Global Protein Purification Revenue Market Share by Type (2019-2030)

### **6 PROTEIN PURIFICATION MARKET SIZE BY APPLICATION**

6.1 Global Protein Purification Revenue by Application (2019 VS 2023 VS 2030)

6.2 Global Protein Purification Revenue by Application (2019-2030)

6.3 Global Protein Purification Revenue Market Share by Application (2019-2030)

### **7 COMPANY PROFILES**

#### 7.1 Thermo Fisher Scientific

7.1.1 Thermo Fisher Scientific Company Information

7.1.2 Thermo Fisher Scientific Business Overview

7.1.3 Thermo Fisher Scientific Protein Purification Revenue and Gross Margin (2019-2024)

7.1.4 Thermo Fisher Scientific Protein Purification Product Portfolio

7.1.5 Thermo Fisher Scientific Recent Developments

#### 7.2 Merck KGaA

7.2.1 Merck KGaA Company Information

7.2.2 Merck KGaA Business Overview

- 7.2.3 Merck KGaA Protein Purification Revenue and Gross Margin (2019-2024)
- 7.2.4 Merck KGaA Protein Purification Product Portfolio
- 7.2.5 Merck KGaA Recent Developments
- 7.3 Qiagen N.V.
  - 7.3.1 Qiagen N.V. Company Information
  - 7.3.2 Qiagen N.V. Business Overview
  - 7.3.3 Qiagen N.V. Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.3.4 Qiagen N.V. Protein Purification Product Portfolio
  - 7.3.5 Qiagen N.V. Recent Developments
- 7.4 Agilent Technologies
  - 7.4.1 Agilent Technologies Company Information
  - 7.4.2 Agilent Technologies Business Overview
  - 7.4.3 Agilent Technologies Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.4.4 Agilent Technologies Protein Purification Product Portfolio
  - 7.4.5 Agilent Technologies Recent Developments
- 7.5 Bio-Rad Laboratories
  - 7.5.1 Bio-Rad Laboratories Company Information
  - 7.5.2 Bio-Rad Laboratories Business Overview
  - 7.5.3 Bio-Rad Laboratories Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.5.4 Bio-Rad Laboratories Protein Purification Product Portfolio
  - 7.5.5 Bio-Rad Laboratories Recent Developments
- 7.6 GE Healthcare Bio-Sciences
  - 7.6.1 GE Healthcare Bio-Sciences Company Information
  - 7.6.2 GE Healthcare Bio-Sciences Business Overview
  - 7.6.3 GE Healthcare Bio-Sciences Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.6.4 GE Healthcare Bio-Sciences Protein Purification Product Portfolio
  - 7.6.5 GE Healthcare Bio-Sciences Recent Developments
- 7.7 Sigma-Aldrich Corporation
  - 7.7.1 Sigma-Aldrich Corporation Company Information
  - 7.7.2 Sigma-Aldrich Corporation Business Overview
  - 7.7.3 Sigma-Aldrich Corporation Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.7.4 Sigma-Aldrich Corporation Protein Purification Product Portfolio
  - 7.7.5 Sigma-Aldrich Corporation Recent Developments
- 7.8 Promega Corporation
  - 7.8.1 Promega Corporation Company Information

- 7.8.2 Promega Corporation Business Overview
- 7.8.3 Promega Corporation Protein Purification Revenue and Gross Margin (2019-2024)
- 7.8.4 Promega Corporation Protein Purification Product Portfolio
- 7.8.5 Promega Corporation Recent Developments
- 7.9 Abcam plc
  - 7.9.1 Abcam plc Company Information
  - 7.9.2 Abcam plc Business Overview
  - 7.9.3 Abcam plc Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.9.4 Abcam plc Protein Purification Product Portfolio
  - 7.9.5 Abcam plc Recent Developments
- 7.10 Takara Bio (Clontech)
  - 7.10.1 Takara Bio (Clontech) Company Information
  - 7.10.2 Takara Bio (Clontech) Business Overview
  - 7.10.3 Takara Bio (Clontech) Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.10.4 Takara Bio (Clontech) Protein Purification Product Portfolio
  - 7.10.5 Takara Bio (Clontech) Recent Developments
- 7.11 Purolite Corporation
  - 7.11.1 Purolite Corporation Company Information
  - 7.11.2 Purolite Corporation Business Overview
  - 7.11.3 Purolite Corporation Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.11.4 Purolite Corporation Protein Purification Product Portfolio
  - 7.11.5 Purolite Corporation Recent Developments
- 7.12 Roche Diagnostics
  - 7.12.1 Roche Diagnostics Company Information
  - 7.12.2 Roche Diagnostics Business Overview
  - 7.12.3 Roche Diagnostics Protein Purification Revenue and Gross Margin (2019-2024)
  - 7.12.4 Roche Diagnostics Protein Purification Product Portfolio
  - 7.12.5 Roche Diagnostics Recent Developments

## **8 NORTH AMERICA**

- 8.1 North America Protein Purification Revenue (2019-2030)
- 8.2 North America Protein Purification Revenue by Type (2019-2030)
  - 8.2.1 North America Protein Purification Revenue by Type (2019-2024)
  - 8.2.2 North America Protein Purification Revenue by Type (2025-2030)
- 8.3 North America Protein Purification Revenue Share by Type (2019-2030)

- 8.4 North America Protein Purification Revenue by Application (2019-2030)
  - 8.4.1 North America Protein Purification Revenue by Application (2019-2024)
  - 8.4.2 North America Protein Purification Revenue by Application (2025-2030)
- 8.5 North America Protein Purification Revenue Share by Application (2019-2030)
- 8.6 North America Protein Purification Revenue by Country
  - 8.6.1 North America Protein Purification Revenue by Country (2019 VS 2023 VS 2030)
  - 8.6.2 North America Protein Purification Revenue by Country (2019-2024)
  - 8.6.3 North America Protein Purification Revenue by Country (2025-2030)
  - 8.6.4 U.S.
  - 8.6.5 Canada

## **9 EUROPE**

- 9.1 Europe Protein Purification Revenue (2019-2030)
- 9.2 Europe Protein Purification Revenue by Type (2019-2030)
  - 9.2.1 Europe Protein Purification Revenue by Type (2019-2024)
  - 9.2.2 Europe Protein Purification Revenue by Type (2025-2030)
- 9.3 Europe Protein Purification Revenue Share by Type (2019-2030)
- 9.4 Europe Protein Purification Revenue by Application (2019-2030)
  - 9.4.1 Europe Protein Purification Revenue by Application (2019-2024)
  - 9.4.2 Europe Protein Purification Revenue by Application (2025-2030)
- 9.5 Europe Protein Purification Revenue Share by Application (2019-2030)
- 9.6 Europe Protein Purification Revenue by Country
  - 9.6.1 Europe Protein Purification Revenue by Country (2019 VS 2023 VS 2030)
  - 9.6.2 Europe Protein Purification Revenue by Country (2019-2024)
  - 9.6.3 Europe Protein Purification Revenue by Country (2025-2030)
  - 9.6.4 Germany
  - 9.6.5 France
  - 9.6.6 U.K.
  - 9.6.7 Italy
  - 9.6.8 Russia

## **10 CHINA**

- 10.1 China Protein Purification Revenue (2019-2030)
- 10.2 China Protein Purification Revenue by Type (2019-2030)
  - 10.2.1 China Protein Purification Revenue by Type (2019-2024)
  - 10.2.2 China Protein Purification Revenue by Type (2025-2030)
- 10.3 China Protein Purification Revenue Share by Type (2019-2030)

- 10.4 China Protein Purification Revenue by Application (2019-2030)
  - 10.4.1 China Protein Purification Revenue by Application (2019-2024)
  - 10.4.2 China Protein Purification Revenue by Application (2025-2030)
- 10.5 China Protein Purification Revenue Share by Application (2019-2030)

## **11 ASIA (EXCLUDING CHINA)**

- 11.1 Asia Protein Purification Revenue (2019-2030)
- 11.2 Asia Protein Purification Revenue by Type (2019-2030)
  - 11.2.1 Asia Protein Purification Revenue by Type (2019-2024)
  - 11.2.2 Asia Protein Purification Revenue by Type (2025-2030)
- 11.3 Asia Protein Purification Revenue Share by Type (2019-2030)
- 11.4 Asia Protein Purification Revenue by Application (2019-2030)
  - 11.4.1 Asia Protein Purification Revenue by Application (2019-2024)
  - 11.4.2 Asia Protein Purification Revenue by Application (2025-2030)
- 11.5 Asia Protein Purification Revenue Share by Application (2019-2030)
- 11.6 Asia Protein Purification Revenue by Country
  - 11.6.1 Asia Protein Purification Revenue by Country (2019 VS 2023 VS 2030)
  - 11.6.2 Asia Protein Purification Revenue by Country (2019-2024)
  - 11.6.3 Asia Protein Purification Revenue by Country (2025-2030)
  - 11.6.4 Japan
  - 11.6.5 South Korea
  - 11.6.6 India
  - 11.6.7 Australia
  - 11.6.8 China Taiwan
  - 11.6.9 Southeast Asia

## **12 MIDDLE EAST, AFRICA, LATIN AMERICA**

- 12.1 MEALA Protein Purification Revenue (2019-2030)
- 12.2 MEALA Protein Purification Revenue by Type (2019-2030)
  - 12.2.1 MEALA Protein Purification Revenue by Type (2019-2024)
  - 12.2.2 MEALA Protein Purification Revenue by Type (2025-2030)
- 12.3 MEALA Protein Purification Revenue Share by Type (2019-2030)
- 12.4 MEALA Protein Purification Revenue by Application (2019-2030)
  - 12.4.1 MEALA Protein Purification Revenue by Application (2019-2024)
  - 12.4.2 MEALA Protein Purification Revenue by Application (2025-2030)
- 12.5 MEALA Protein Purification Revenue Share by Application (2019-2030)
- 12.6 MEALA Protein Purification Revenue by Country

12.6.1 MEALA Protein Purification Revenue by Country (2019 VS 2023 VS 2030)

12.6.2 MEALA Protein Purification Revenue by Country (2019-2024)

12.6.3 MEALA Protein Purification Revenue by Country (2025-2030)

12.6.4 Mexico

12.6.5 Brazil

12.6.6 Israel

12.6.7 Argentina

12.6.8 Colombia

12.6.9 Turkey

12.6.10 Saudi Arabia

12.6.11 UAE

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Protein Purification Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 1. Ultrafiltration Major Manufacturers

Table 2. Precipitation Major Manufacturers

Table 3. Chromatography Major Manufacturers

Table 4. Electrophoresis Major Manufacturers

Table 5. Western Blotting Major Manufacturers

Table 6. Others Major Manufacturers

Table 7. Global Protein Purification Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 8. Drug Screening Major Manufacturers

Table 9. Biomarker Discovery Major Manufacturers

Table 10. Protein-Protein Interaction Studies Major Manufacturers

Table 11. Diagnostics Major Manufacturers

Table 12. Others Major Manufacturers

Table 13. Protein Purification Industry Trends

Table 14. Protein Purification Industry Drivers

Table 15. Protein Purification Industry Opportunities and Challenges

Table 16. Protein Purification Industry Restraints

Table 17. Global Protein Purification Market Size Growth Rate (CAGR) by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 18. Global Protein Purification Market Size by Region (2019-2024) & (US\$ Million)

Table 19. Global Protein Purification Market Share by Region (2019-2024)

Table 20. Global Protein Purification Market Size by Region (2025-2030) & (US\$ Million)

Table 21. Global Protein Purification Market Share by Region (2025-2030)

Table 22. Global Protein Purification Revenue by Players (US\$ Million) & (2019-2024)

Table 23. Global Protein Purification Revenue Market Share by Players (2019-2024)

Table 24. Global Protein Purification Key Players Ranking, 2022 VS 2023 VS 2024

Table 25. Global Protein Purification Key Players Headquarters & Area Served

Table 26. Global Protein Purification Players, Product Type & Application

Table 27. Global Protein Purification Players Commercialization Time

Table 28. Global Players Market Concentration Ratio (CR5 and HHI)

Table 29. Global Protein Purification by Players Type (Tier 1, Tier 2, and Tier 3) &



(based on the Revenue of 2023)

Table 30. Global Protein Purification Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 31. Global Protein Purification Revenue by Type (2019-2024) & (US\$ Million)

Table 32. Global Protein Purification Revenue by Type (2025-2030) & (US\$ Million)

Table 33. Global Protein Purification Revenue Market Share by Type (2019-2024) & (US\$ Million)

Table 34. Global Protein Purification Revenue Market Share by Type (2025-2030) & (US\$ Million)

Table 35. Global Protein Purification Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 36. Global Protein Purification Revenue by Application (2019-2024) & (US\$ Million)

Table 37. Global Protein Purification Revenue by Application (2025-2030) & (US\$ Million)

Table 38. Global Protein Purification Revenue Market Share by Application (2019-2024) & (US\$ Million)

Table 39. Global Protein Purification Revenue Market Share by Application (2025-2030) & (US\$ Million)

Table 40. Thermo Fisher Scientific Company Information

Table 41. Thermo Fisher Scientific Business Overview

Table 42. Thermo Fisher Scientific Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 43. Thermo Fisher Scientific Protein Purification Product Portfolio

Table 44. Thermo Fisher Scientific Recent Development

Table 45. Merck KGaA Company Information

Table 46. Merck KGaA Business Overview

Table 47. Merck KGaA Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 48. Merck KGaA Protein Purification Product Portfolio

Table 49. Merck KGaA Recent Development

Table 50. Qiagen N.V. Company Information

Table 51. Qiagen N.V. Business Overview

Table 52. Qiagen N.V. Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)

Table 53. Qiagen N.V. Protein Purification Product Portfolio

Table 54. Qiagen N.V. Recent Development

Table 55. Agilent Technologies Company Information

Table 56. Agilent Technologies Business Overview

- Table 57. Agilent Technologies Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 58. Agilent Technologies Protein Purification Product Portfolio
- Table 59. Agilent Technologies Recent Development
- Table 60. Bio-Rad Laboratories Company Information
- Table 61. Bio-Rad Laboratories Business Overview
- Table 62. Bio-Rad Laboratories Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 63. Bio-Rad Laboratories Protein Purification Product Portfolio
- Table 64. Bio-Rad Laboratories Recent Development
- Table 65. GE Healthcare Bio-Sciences Company Information
- Table 66. GE Healthcare Bio-Sciences Business Overview
- Table 67. GE Healthcare Bio-Sciences Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 68. GE Healthcare Bio-Sciences Protein Purification Product Portfolio
- Table 69. GE Healthcare Bio-Sciences Recent Development
- Table 70. Sigma-Aldrich Corporation Company Information
- Table 71. Sigma-Aldrich Corporation Business Overview
- Table 72. Sigma-Aldrich Corporation Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 73. Sigma-Aldrich Corporation Protein Purification Product Portfolio
- Table 74. Sigma-Aldrich Corporation Recent Development
- Table 75. Promega Corporation Company Information
- Table 76. Promega Corporation Business Overview
- Table 77. Promega Corporation Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 78. Promega Corporation Protein Purification Product Portfolio
- Table 79. Promega Corporation Recent Development
- Table 80. Abcam plc Company Information
- Table 81. Abcam plc Business Overview
- Table 82. Abcam plc Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 83. Abcam plc Protein Purification Product Portfolio
- Table 84. Abcam plc Recent Development
- Table 85. Takara Bio (Clontech) Company Information
- Table 86. Takara Bio (Clontech) Business Overview
- Table 87. Takara Bio (Clontech) Protein Purification Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 88. Takara Bio (Clontech) Protein Purification Product Portfolio

- Table 89. Takara Bio (Clontech) Recent Development
- Table 90. Purolite Corporation Company Information
- Table 91. Purolite Corporation Business Overview
- Table 92. Purolite Corporation Protein Purification Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 93. Purolite Corporation Protein Purification Product Portfolio
- Table 94. Purolite Corporation Recent Development
- Table 95. Roche Diagnostics Company Information
- Table 96. Roche Diagnostics Business Overview
- Table 97. Roche Diagnostics Protein Purification Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 98. Roche Diagnostics Protein Purification Product Portfolio
- Table 99. Roche Diagnostics Recent Development
- Table 100. North America Protein Purification Revenue by Type (2019-2024) & (US\$ Million)
- Table 101. North America Protein Purification Revenue by Application (2019-2024) & (US\$ Million)
- Table 102. North America Protein Purification Revenue by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 103. North America Protein Purification Revenue by Country (2019-2024) & (US\$ Million)
- Table 104. North America Protein Purification Revenue by Country (2025-2030) & (US\$ Million)
- Table 105. Europe Protein Purification Revenue by Type (2019-2024) & (US\$ Million)
- Table 106. Europe Protein Purification Revenue by Application (2019-2024) & (US\$ Million)
- Table 107. Europe Protein Purification Revenue by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 108. Europe Protein Purification Revenue by Country (2019-2024) & (US\$ Million)
- Table 109. Europe Protein Purification Revenue by Country (2025-2030) & (US\$ Million)
- Table 110. China Protein Purification Revenue by Type (2019-2024) & (US\$ Million)
- Table 111. China Protein Purification Revenue by Application (2019-2024) & (US\$ Million)
- Table 112. Asia Protein Purification Revenue by Type (2019-2024) & (US\$ Million)
- Table 113. Asia Protein Purification Revenue by Application (2019-2024) & (US\$ Million)
- Table 114. Asia Protein Purification Revenue by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 115. Asia Protein Purification Revenue by Country (2019-2024) & (US\$ Million)

Table 116. Asia Protein Purification Revenue by Country (2025-2030) & (US\$ Million)

Table 117. MEALA Protein Purification Revenue by Type (2019-2024) & (US\$ Million)

Table 118. MEALA Protein Purification Revenue by Application (2019-2024) & (US\$ Million)

Table 119. MEALA Protein Purification Revenue by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 120. MEALA Protein Purification Revenue by Country (2019-2024) & (US\$ Million)

Table 121. MEALA Protein Purification Revenue by Country (2025-2030) & (US\$ Million)

Table 122. Research Programs/Design for This Report

Table 123. Authors List of This Report

Table 124. Secondary Sources

Table 125. Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. Protein Purification Product Picture
- Figure 2. Global Protein Purification Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Protein Purification Market Size Share 2019 VS 2023 VS 2030
- Figure 4. Ultrafiltration Picture
- Figure 5. Precipitation Picture
- Figure 6. Chromatography Picture
- Figure 7. Electrophoresis Picture
- Figure 8. Western Blotting Picture
- Figure 9. Others Picture
- Figure 10. Global Protein Purification Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Figure 11. Global Protein Purification Market Size Share 2019 VS 2023 VS 2030
- Figure 12. Drug Screening Picture
- Figure 13. Biomarker Discovery Picture
- Figure 14. Protein-Protein Interaction Studies Picture
- Figure 15. Diagnostics Picture
- Figure 16. Others Picture
- Figure 17. Global Protein Purification Market Size (US\$ Million) & (2019-2030)
- Figure 18. Global Protein Purification Market Size, (US\$ Million), 2019 VS 2023 VS 2030
- Figure 19. Global Protein Purification Market Share by Region: 2019 VS 2023 VS 2030
- Figure 20. Global Protein Purification Players Revenue Share Top 10 and Top 5 in 2023
- Figure 21. Players Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 22. Global Protein Purification Revenue by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 23. Global Protein Purification Revenue Market Share 2019 VS 2023 VS 2030
- Figure 24. Global Protein Purification Revenue Market Share by Type (2019-2030)
- Figure 25. Global Protein Purification Revenue by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 26. Global Protein Purification Revenue Market Share by Application (2019 VS 2023 VS 2030)
- Figure 27. Global Protein Purification Revenue Market Share by Application (2019-2030)
- Figure 28. North America Protein Purification Revenue YoY Growth (2019-2030) &

(US\$ Million)

Figure 29. North America Protein Purification Revenue by Type (2025-2030) & (US\$ Million)

Figure 30. North America Protein Purification Revenue Share by Type (2019-2030)

Figure 31. North America Protein Purification Revenue by Application (2025-2030) & (US\$ Million)

Figure 32. North America Protein Purification Revenue Share by Application (2019-2030)

Figure 33. North America Protein Purification Revenue Share by Country (2019-2030)

Figure 34. United States Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 35. Canada Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 36. Europe Protein Purification Revenue YoY Growth (2019-2030) & (US\$ Million)

Figure 37. Europe Protein Purification Revenue by Type (2025-2030) & (US\$ Million)

Figure 38. Europe Protein Purification Revenue Share by Type (2019-2030)

Figure 39. Europe Protein Purification Revenue by Application (2025-2030) & (US\$ Million)

Figure 40. Europe Protein Purification Revenue Share by Application (2019-2030)

Figure 41. Europe Protein Purification Revenue Share by Country (2019-2030)

Figure 42. Germany Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 43. France Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 44. U.K. Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 45. Italy Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 46. Russia Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 47. Nordic Countries Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)

Figure 48. China Protein Purification Revenue YoY Growth (2019-2030) & (US\$ Million)

Figure 49. China Protein Purification Revenue by Type (2025-2030) & (US\$ Million)

Figure 50. China Protein Purification Revenue Share by Type (2019-2030)

Figure 51. China Protein Purification Revenue by Application (2025-2030) & (US\$ Million)

Figure 52. China Protein Purification Revenue Share by Application (2019-2030)

Figure 53. Asia Protein Purification Revenue YoY Growth (2019-2030) & (US\$ Million)

Figure 54. Asia Protein Purification Revenue by Type (2025-2030) & (US\$ Million)

- Figure 55. Asia Protein Purification Revenue Share by Type (2019-2030)
- Figure 56. Asia Protein Purification Revenue by Application (2025-2030) & (US\$ Million)
- Figure 57. Asia Protein Purification Revenue Share by Application (2019-2030)
- Figure 58. Asia Protein Purification Revenue Share by Country (2019-2030)
- Figure 59. Japan Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 60. South Korea Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 61. India Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 62. Australia Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 63. China Taiwan Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 64. Southeast Asia Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 65. MEALA Protein Purification Revenue YoY Growth (2019-2030) & (US\$ Million)
- Figure 66. MEALA Protein Purification Revenue by Type (2025-2030) & (US\$ Million)
- Figure 67. MEALA Protein Purification Revenue Share by Type (2019-2030)
- Figure 68. MEALA Protein Purification Revenue by Application (2025-2030) & (US\$ Million)
- Figure 69. MEALA Protein Purification Revenue Share by Application (2019-2030)
- Figure 70. MEALA Protein Purification Revenue Share by Country (2019-2030)
- Figure 71. Mexico Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 72. South Korea Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 73. Brazil Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 74. Israel Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 75. Argentina Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 76. Colombia Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 77. Turkey Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 78. Saudi Arabia Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 79. UAE Protein Purification Revenue YoY Growth (US\$ Million) & (2019-2030)
- Figure 80. Years Considered
- Figure 81. Research Process

## Figure 82. Key Executives Interviewed



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