

# Global Propylene Glycol Methyl Ether Acetate (PGMEA) Market Analysis and Forecast 2024-2030

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## Abstracts

### Summary

Propylene glycol monomethyl ether acetate (PGMEA/PMA), also known as propylene glycol methyl ether acetate, is a colorless hygroscopic liquid with a special odor. It is a non-polluting solvent with multi-functional groups. Its molecular formula is  $C_6H_{12}O_3$ . It is mainly used as a solvent for printing ink, paint, textile dyes, and textile oil. The electronic grade, which is further purified, can be used as the photoresist solvent and cleaning agent in the production of semiconductor and liquid crystal displays. PGMEA/PMA is flammable, and when the temperature is above  $42^{\circ}C$ , it may form explosive vapor/air mixture.

This report is focused on electronic grade propylene glycol monomethyl ether acetate (Purity ? 99.5%).

According to APO Research, The global Propylene Glycol Methyl Ether Acetate (PGMEA) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Propylene Glycol Methyl Ether Acetate (PGMEA) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Propylene Glycol Methyl Ether Acetate (PGMEA) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Propylene Glycol Methyl Ether Acetate (PGMEA) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Propylene Glycol Methyl Ether Acetate (PGMEA) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Propylene Glycol Methyl Ether Acetate (PGMEA) include Dow, Shell Chemicals, LyondellBasell, Eastman Chemical, KH Neochem Co., Ltd, Shinko Organic Chemical, Dynamic INT'L, Jiangsu Hualun and Baichuan, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Propylene Glycol Methyl Ether Acetate (PGMEA) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Propylene Glycol Methyl Ether Acetate (PGMEA) by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Propylene Glycol Methyl Ether Acetate (PGMEA), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Propylene Glycol Methyl Ether Acetate (PGMEA), also provides the consumption of main regions and countries. Of the upcoming market potential for Propylene Glycol Methyl Ether Acetate (PGMEA), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Propylene Glycol Methyl Ether Acetate (PGMEA) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Propylene Glycol Methyl Ether Acetate (PGMEA) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will

help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Propylene Glycol Methyl Ether Acetate (PGMEA) sales, projected growth trends, production technology, application and end-user industry.

### Propylene Glycol Methyl Ether Acetate (PGMEA) segment by Company

Dow

Shell Chemicals

LyondellBasell

Eastman Chemical

KH Neochem Co., Ltd

Shinko Organic Chemical

Dynamic INT'L

Jiangsu Hualun

Baichuan

Yida

Ruijia Chemistry

### Propylene Glycol Methyl Ether Acetate (PGMEA) segment by Purity (GC)

Above 99.5%

Above 99.9%

## Propylene Glycol Methyl Ether Acetate (PGMEA) segment by Application

Production Solvents

Cleaning Solvents

## Propylene Glycol Methyl Ether Acetate (PGMEA) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.

6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Propylene Glycol Methyl Ether Acetate (PGMEA) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Propylene Glycol Methyl Ether Acetate (PGMEA) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Propylene Glycol Methyl Ether Acetate (PGMEA).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each

market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Propylene Glycol Methyl Ether Acetate (PGMEA) production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Propylene Glycol Methyl Ether Acetate (PGMEA) in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Propylene Glycol Methyl Ether Acetate (PGMEA) manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Propylene Glycol Methyl Ether Acetate (PGMEA) sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each

segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Propylene Glycol Methyl Ether Acetate (PGMEA) Market by Purity (GC)
  - 1.2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Purity (GC), 2019 VS 2023 VS 2030
  - 1.2.2 Above 99.5%
  - 1.2.3 Above 99.9%
- 1.3 Propylene Glycol Methyl Ether Acetate (PGMEA) Market by Application
  - 1.3.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Production Solvents
  - 1.3.3 Cleaning Solvents
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) MARKET DYNAMICS**

- 2.1 Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Trends
- 2.2 Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Drivers
- 2.3 Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Opportunities and Challenges
- 2.4 Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Restraints

### **3 GLOBAL PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) PRODUCTION OVERVIEW**

- 3.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production Capacity (2019-2030)
- 3.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production by Region
  - 3.3.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production by Region (2019-2024)
  - 3.3.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production by Region (2025-2030)

3.3.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production Market Share by Region (2019-2030)

3.4 North America

3.5 Europe

3.6 Southeast Asia

3.7 Japan

3.8 China

## **4 GLOBAL MARKET GROWTH PROSPECTS**

4.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Estimates and Forecasts (2019-2030)

4.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Region

4.2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Region: 2019 VS 2023 VS 2030

4.2.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Region (2019-2024)

4.2.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Region (2025-2030)

4.2.4 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Region (2019-2030)

4.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Estimates and Forecasts 2019-2030

4.4 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Region

4.4.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Region: 2019 VS 2023 VS 2030

4.4.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Region (2019-2024)

4.4.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Region (2025-2030)

4.4.4 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Region (2019-2030)

4.5 US & Canada

4.6 Europe

4.7 China

4.8 Asia (Excluding China)

4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

## 5.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Manufacturers

5.1.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Manufacturers (2019-2024)

5.1.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Manufacturers (2019-2024)

5.1.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Manufacturers Revenue Share Top 10 and Top 5 in 2023

## 5.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Manufacturers

5.2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Manufacturers (2019-2024)

5.2.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price by Manufacturers (2019-2024)

5.4 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Manufacturers, Product Type & Application

5.7 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Manufacturers Commercialization Time

## 5.8 Market Competitive Analysis

5.8.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Market CR5 and HHI

5.8.2 2023 Propylene Glycol Methyl Ether Acetate (PGMEA) Tier 1, Tier 2, and Tier

## **6 PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) MARKET BY PURITY (GC)**

### 6.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC)

6.1.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019 VS 2023 VS 2030)

6.1.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2030) & (US\$ Million)

6.1.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Purity (GC) (2019-2030)

## 6.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC)

6.2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019 VS 2023 VS 2030)

6.2.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2030) & (MT)

6.2.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Purity (GC) (2019-2030)

## 6.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC)

# 7 PROPYLENE GLYCOL METHYL ETHER ACETATE (PGMEA) MARKET BY APPLICATION

## 7.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application

7.1.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Application (2019-2030)

## 7.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application

7.2.1 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2030) & (MT)

7.2.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Application (2019-2030)

## 7.3 Global Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application

# 8 COMPANY PROFILES

## 8.1 Dow

8.1.1 Dow Company Information

8.1.2 Dow Business Overview

8.1.3 Dow Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Dow Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

8.1.5 Dow Recent Developments

## 8.2 Shell Chemicals

8.2.1 Shell Chemicals Company Information

- 8.2.2 Shell Chemicals Business Overview
- 8.2.3 Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.2.4 Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
- 8.2.5 Shell Chemicals Recent Developments
- 8.3 LyondellBasell
  - 8.3.1 LyondellBasell Company Information
  - 8.3.2 LyondellBasell Business Overview
  - 8.3.3 LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.3.4 LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.3.5 LyondellBasell Recent Developments
- 8.4 Eastman Chemical
  - 8.4.1 Eastman Chemical Company Information
  - 8.4.2 Eastman Chemical Business Overview
  - 8.4.3 Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.4.4 Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.4.5 Eastman Chemical Recent Developments
- 8.5 KH Neochem Co., Ltd
  - 8.5.1 KH Neochem Co., Ltd Company Information
  - 8.5.2 KH Neochem Co., Ltd Business Overview
  - 8.5.3 KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.5.4 KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.5.5 KH Neochem Co., Ltd Recent Developments
- 8.6 Shinko Organic Chemical
  - 8.6.1 Shinko Organic Chemical Company Information
  - 8.6.2 Shinko Organic Chemical Business Overview
  - 8.6.3 Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.6.4 Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.6.5 Shinko Organic Chemical Recent Developments
- 8.7 Dynamic INT'L

- 8.7.1 Dynamic INT'L Comapny Information
- 8.7.2 Dynamic INT'L Business Overview
- 8.7.3 Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.7.4 Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
- 8.7.5 Dynamic INT'L Recent Developments
- 8.8 Jiangsu Hualun
  - 8.8.1 Jiangsu Hualun Comapny Information
  - 8.8.2 Jiangsu Hualun Business Overview
  - 8.8.3 Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.8.4 Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.8.5 Jiangsu Hualun Recent Developments
- 8.9 Baichuan
  - 8.9.1 Baichuan Comapny Information
  - 8.9.2 Baichuan Business Overview
  - 8.9.3 Baichuan Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.9.4 Baichuan Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.9.5 Baichuan Recent Developments
- 8.10 Yida
  - 8.10.1 Yida Comapny Information
  - 8.10.2 Yida Business Overview
  - 8.10.3 Yida Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.10.4 Yida Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.10.5 Yida Recent Developments
- 8.11 Ruijia Chemistry
  - 8.11.1 Ruijia Chemistry Comapny Information
  - 8.11.2 Ruijia Chemistry Business Overview
  - 8.11.3 Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.11.4 Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio
  - 8.11.5 Ruijia Chemistry Recent Developments

## **9 NORTH AMERICA**



## 9.1 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Purity (GC)

9.1.1 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2030)

9.1.2 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2030)

9.1.3 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC) (2019-2030)

## 9.2 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Application

9.2.1 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2030)

9.2.2 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2030)

9.2.3 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application (2019-2030)

## 9.3 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Country

9.3.1 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

## 10 EUROPE

### 10.1 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Purity (GC)

10.1.1 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2030)

10.1.2 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2030)

10.1.3 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC) (2019-2030)

### 10.2 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by

## Application

10.2.1 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2030)

10.2.2 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2030)

10.2.3 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application (2019-2030)

10.3 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Country

10.3.1 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## 11 CHINA

11.1 China Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Purity (GC)

11.1.1 China Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2030)

11.1.2 China Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2030)

11.1.3 China Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC) (2019-2030)

11.2 China Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Application

11.2.1 China Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2030)

11.2.2 China Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2030)

11.2.3 China Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application (2019-2030)

## 12 ASIA (EXCLUDING CHINA)



## 12.1 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Purity (GC)

12.1.1 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2030)

12.1.2 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2030)

12.1.3 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC) (2019-2030)

## 12.2 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Application

12.2.1 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2030)

12.2.2 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2030)

12.2.3 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application (2019-2030)

## 12.3 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Country

12.3.1 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan

12.3.9 Southeast Asia

## 13 MIDDLE EAST, AFRICA AND LATIN AMERICA

13.1 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Purity (GC)

13.1.1 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2030)

13.1.2 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2030)

13.1.3 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC) (2019-2030)

13.2 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate

## (PGMEA) Market Size by Application

13.2.1 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application (2019-2030)

## 13.3 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size by Country

13.3.1 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## 14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

### 14.1 Propylene Glycol Methyl Ether Acetate (PGMEA) Value Chain Analysis

14.1.1 Propylene Glycol Methyl Ether Acetate (PGMEA) Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 Propylene Glycol Methyl Ether Acetate (PGMEA) Production Mode & Process

### 14.2 Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Channels Analysis

14.2.1 Direct Comparison with Distribution Share

14.2.2 Propylene Glycol Methyl Ether Acetate (PGMEA) Distributors

14.2.3 Propylene Glycol Methyl Ether Acetate (PGMEA) Customers

## 15 CONCLUDING INSIGHTS

## 16 APPENDIX

16.1 Reasons for Doing This Study

16.2 Research Methodology

16.3 Research Process

16.4 Authors List of This Report

16.5 Data Source

16.5.1 Secondary Sources

16.5.2 Primary Sources

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size Growth Rate by Purity (GC) (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size Growth Rate by Purity (GC) (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Above 99.5% Major Manufacturers

Table 4. Above 99.9% Major Manufacturers

Table 5. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 6. Production Solvents Major Manufacturers

Table 7. Cleaning Solvents Major Manufacturers

Table 8. Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Trends

Table 9. Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Drivers

Table 10. Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Opportunities and Challenges

Table 11. Propylene Glycol Methyl Ether Acetate (PGMEA) Industry Restraints

Table 12. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (MT)

Table 13. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production by Region (2019-2024) & (MT)

Table 14. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production by Region (2025-2030) & (MT)

Table 15. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production Market Share by Region (2019-2024)

Table 16. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Production Market Share by Region (2025-2030)

Table 17. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 18. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Region (2019-2024) & (US\$ Million)

Table 19. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Region (2025-2030) & (US\$ Million)

Table 20. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Region (2019-2024)

Table 21. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Region (2025-2030)

Table 22. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (MT)

Table 23. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Region (2019-2024) & (MT)

Table 24. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Region (2025-2030) & (MT)

Table 25. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Region (2019-2024)

Table 26. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Region (2025-2030)

Table 27. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 28. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Manufacturers (2019-2024)

Table 29. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Manufacturers (US\$ Million) & (2019-2024)

Table 30. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Manufacturers (2019-2024)

Table 31. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price (USD/MT) of Manufacturers (2019-2024)

Table 32. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Key Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 33. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Key Manufacturers Manufacturing Sites & Headquarters

Table 34. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Manufacturers, Product Type & Application

Table 35. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Manufacturers Commercialization Time

Table 36. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 37. Global Propylene Glycol Methyl Ether Acetate (PGMEA) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 38. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) 2019 VS 2023 VS 2030 (US\$ Million)

Table 39. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2024) & (US\$ Million)

Table 40. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2025-2030) & (US\$ Million)

Table 41. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Purity (GC) (2019-2024)

Table 42. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Purity (GC) (2025-2030)

Table 43. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) 2019 VS 2023 VS 2030 (MT)

Table 44. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2024) & (MT)

Table 45. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2025-2030) & (MT)

Table 46. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Purity (GC) (2019-2024)

Table 47. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Purity (GC) (2025-2030)

Table 48. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC) (2019-2024) & (USD/MT)

Table 49. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Purity (GC) (2025-2030) & (USD/MT)

Table 50. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 51. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2024) & (US\$ Million)

Table 52. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2025-2030) & (US\$ Million)

Table 53. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Application (2019-2024)

Table 54. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Market Share by Application (2025-2030)

Table 55. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application 2019 VS 2023 VS 2030 (MT)

Table 56. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2024) & (MT)

Table 57. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2025-2030) & (MT)

Table 58. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Application (2019-2024)

Table 59. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Market Share by Application (2025-2030)

Table 60. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application (2019-2024) & (USD/MT)

Table 61. Global Propylene Glycol Methyl Ether Acetate (PGMEA) Price by Application



(2025-2030) & (USD/MT)

Table 62. Dow Company Information

Table 63. Dow Business Overview

Table 64. Dow Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 65. Dow Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 66. Dow Recent Development

Table 67. Shell Chemicals Company Information

Table 68. Shell Chemicals Business Overview

Table 69. Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 70. Shell Chemicals Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 71. Shell Chemicals Recent Development

Table 72. LyondellBasell Company Information

Table 73. LyondellBasell Business Overview

Table 74. LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 75. LyondellBasell Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 76. LyondellBasell Recent Development

Table 77. Eastman Chemical Company Information

Table 78. Eastman Chemical Business Overview

Table 79. Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 80. Eastman Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 81. Eastman Chemical Recent Development

Table 82. KH Neochem Co., Ltd Company Information

Table 83. KH Neochem Co., Ltd Business Overview

Table 84. KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 85. KH Neochem Co., Ltd Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 86. KH Neochem Co., Ltd Recent Development

Table 87. Shinko Organic Chemical Company Information

Table 88. Shinko Organic Chemical Business Overview

Table 89. Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 90. Shinko Organic Chemical Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 91. Shinko Organic Chemical Recent Development

Table 92. Dynamic INT'L Company Information

Table 93. Dynamic INT'L Business Overview

Table 94. Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 95. Dynamic INT'L Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 96. Dynamic INT'L Recent Development

Table 97. Jiangsu Hualun Company Information

Table 98. Jiangsu Hualun Business Overview

Table 99. Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 100. Jiangsu Hualun Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 101. Jiangsu Hualun Recent Development

Table 102. Baichuan Company Information

Table 103. Baichuan Business Overview

Table 104. Baichuan Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 105. Baichuan Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 106. Baichuan Recent Development

Table 107. Yida Company Information

Table 108. Yida Business Overview

Table 109. Yida Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 110. Yida Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 111. Yida Recent Development

Table 112. Ruijia Chemistry Company Information

Table 113. Ruijia Chemistry Business Overview

Table 114. Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) Sales (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 115. Ruijia Chemistry Propylene Glycol Methyl Ether Acetate (PGMEA) Product Portfolio

Table 116. Ruijia Chemistry Recent Development

Table 117. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2024) & (US\$ Million)

Table 118. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by



Purity (GC) (2025-2030) & (US\$ Million)

Table 119. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2019-2024) & (MT)

Table 120. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Purity (GC) (2025-2030) & (MT)

Table 121. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price by Purity (GC) (2019-2024) & (USD/MT)

Table 122. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price by Purity (GC) (2025-2030) & (USD/MT)

Table 123. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2019-2024) & (US\$ Million)

Table 124. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Application (2025-2030) & (US\$ Million)

Table 125. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2019-2024) & (MT)

Table 126. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Application (2025-2030) & (MT)

Table 127. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price by Application (2019-2024) & (USD/MT)

Table 128. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price by Application (2025-2030) & (USD/MT)

Table 129. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 130. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 131. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 132. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Country (2019 VS 2023 VS 2030) & (MT)

Table 133. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Country (2019-2024) & (MT)

Table 134. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales by Country (2025-2030) & (MT)

Table 135. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price by Country (2019-2024) & (USD/MT)

Table 136. North America Propylene Glycol Methyl Ether Acetate (PGMEA) Sales Price by Country (2025-2030) & (USD/MT)

Table 137. U.S. Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue (2019-2030) & (US\$ Million)

Table 138. Canada Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue (2019-2030) & (US\$ Million)

Table 139. Europe Propylene Glycol Methyl Ether Acetate (PGMEA) Revenue by Purity (GC) (2019-2024) & (US\$

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